# MMORNING CONSULT 

National Tracking Poll \#2303141
March 23-26, 2023
Crosstabulation Results

Methodology:
This poll was conducted between March 23-March 26, 2023 among a sample of 2201 Adults. The interviews were conducted online and the data were weighted to approximate a target sample of Adults based on age, gender, race, educational attainment, region, gender by age, and race by educational attainment. Results from the full survey have a margin of error of plus or minus 2 percentage points.

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## Crosstabulation Results by Respondent Demographics

Table MCBR1_1: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Replenishment subscriptions (items are automatically re-ordered at intervals you control)

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (362) | 9\% | (194) | 75\% | (1645) | 2201 |
| Gender: Male | 18\% | (196) | 11\% | (117) | 71\% | (757) | 1069 |
| Gender: Female | 15\% | (167) | 7\% | (77) | 78\% | (882) | 1126 |
| Age: 18-34 | 19\% | (120) | 13\% | (80) | 68\% | (431) | 631 |
| Age: 35-44 | 25\% | (94) | 13\% | (50) | 61\% | (228) | 372 |
| Age: 45-64 | 11\% | (80) | 6\% | (41) | 83\% | (590) | 711 |
| Age: 65+ | 14\% | (68) | 5\% | (24) | 81\% | (396) | 487 |
| GenZers: 1997-2012 | 18\% | (43) | 13\% | (32) | 69\% | (166) | 240 |
| Millennials: 1981-1996 | 22\% | (153) | 11\% | (78) | 66\% | (455) | 685 |
| GenXers: 1965-1980 | 14\% | (77) | 10\% | (53) | 76\% | (425) | 556 |
| Baby Boomers: 1946-1964 | 13\% | (86) | $4 \%$ | (30) | 83\% | (545) | 660 |
| PID: Dem (no lean) | 18\% | (155) | 10\% | (84) | 72\% | (628) | 867 |
| PID: Ind (no lean) | 14\% | (90) | 7\% | (41) | 79\% | (493) | 624 |
| PID: Rep (no lean) | 16\% | (117) | 10\% | (68) | 74\% | (525) | 710 |
| PID/Gender: Dem Men | 24\% | (97) | 12\% | (50) | 64\% | (258) | 405 |
| PID/Gender: Dem Women | 13\% | (58) | 7\% | (34) | 80\% | (368) | 460 |
| PID/Gender: Ind Men | 12\% | (37) | 7\% | (22) | 81\% | (246) | 305 |
| PID/Gender: Ind Women | 17\% | (52) | 6\% | (19) | 77\% | (243) | 315 |
| PID/Gender: Rep Men | 17\% | (61) | 12\% | (44) | 71\% | (253) | 359 |
| PID/Gender: Rep Women | 16\% | (56) | 7\% | (24) | 77\% | (271) | 351 |
| Ideo: Liberal (1-3) | 19\% | (124) | 12\% | (77) | 68\% | (436) | 638 |
| Ideo: Moderate (4) | 12\% | (79) | 8\% | (50) | 80\% | (515) | 645 |
| Ideo: Conservative (5-7) | 19\% | (145) | 8\% | (62) | 73\% | (550) | 757 |
| Educ: < College | 14\% | (206) | 8\% | (118) | 77\% | (1114) | 1438 |
| Educ: Bachelors degree | 17\% | (80) | 9\% | (45) | $74 \%$ | (359) | 484 |
| Educ: Post-grad | 27\% | (76) | $11 \%$ | (31) | 62\% | (172) | 278 |

Continued on next page

Table MCBR1_1: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Replenishment subscriptions (items are automatically re-ordered at intervals you control)

| Demographic |  |  | Yes, someone in my <br> household currently <br> subscribes | No, no one in my <br> household currently |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| subscribes |  |  |  |  |

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Table MCBR1_1: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Replenishment subscriptions (items are automatically re-ordered at intervals you control)

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (362) | 9\% | (194) | 75\% | (1645) | 2201 |
| 2018 House Vote: Democrat | 18\% | (146) | 10\% | (76) | 72\% | (567) | 789 |
| 2018 House Vote: Republican | 17\% | (110) | 9\% | (55) | 74\% | (484) | 649 |
| 2018 House Vote: Didnt Vote | 14\% | (102) | 8\% | (59) | 78\% | (566) | 727 |
| 4-Region: Northeast | 17\% | (67) | 11\% | (41) | 72\% | (278) | 386 |
| 4-Region: Midwest | 12\% | (55) | 7\% | (30) | 81\% | (370) | 455 |
| 4-Region: South | 17\% | (142) | 8\% | (68) | 75\% | (630) | 839 |
| 4-Region: West | 19\% | (98) | 11\% | (55) | 71\% | (368) | 521 |
| Has Subscription (w/ Media) | 23\% | (362) | 9\% | (136) | 69\% | (1098) | 1596 |
| Household or Self Has Subscription (w/ Media) | 19\% | (362) | 10\% | (194) | 71\% | (1352) | 1908 |
| Has Subscription (w/o Media) | 56\% | (362) | 12\% | (77) | $32 \%$ | (204) | 643 |
| Household or Self Has Subscription (w/o Media) | 42\% | (362) | 23\% | (194) | 35\% | (305) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_2: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Discovery subscriptions (brands select a surprise selection of products for you that you receive at set intervals)

| Demographic |  |  | Yes, someone in my |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| household currently | No, no one in my |  |  |
| subscribes | household currently |  |  |
| subscribes |  |  |  |

[^0]Table MCBR1_2: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Discovery subscriptions (brands select a surprise selection of products for you that you receive at set intervals)

| Demographic |  |  | $\begin{array}{c}\text { Yes, someone in my } \\ \text { household currently } \\ \text { subscribes }\end{array}$ | $\begin{array}{c}\text { No, no one in my } \\ \text { household currently }\end{array}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| subscribes |  |  |  |  |$]$| Total N |
| :--- |

Continued on next page

Table MCBR1_2: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Discovery subscriptions (brands select a surprise selection of products for you that you receive at set intervals)

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (185) | 6\% | (136) | 85\% | (1880) | 2201 |
| 4-Region: Northeast | 11\% | (43) | 9\% | (34) | 80\% | (309) | 386 |
| 4-Region: Midwest | 5\% | (22) | 4\% | (20) | 91\% | (413) | 455 |
| 4-Region: South | 8\% | (65) | 5\% | (40) | 87\% | (735) | 839 |
| 4-Region: West | 11\% | (56) | 8\% | (43) | 81\% | (423) | 521 |
| Has Subscription (w/ Media) | 12\% | (185) | 7\% | (108) | 82\% | (1303) | 1596 |
| Household or Self Has Subscription (w/ Media) | 10\% | (185) | 7\% | (136) | 83\% | (1587) | 1908 |
| Has Subscription (w/o Media) | 29\% | (185) | 12\% | (79) | 59\% | (380) | 643 |
| Household or Self Has Subscription (w/o Media) | 22\% | (185) | 16\% | (136) | 63\% | (539) | 860 |

[^1]Table MCBR1_3: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Meal delivery subscriptions

| Demographic |  |  | Yes, someone in my |
| :--- | ---: | ---: | ---: | ---: | ---: |
| household currently | No, no one in my |  |  |
| subscribes | household currently |  |  |
| subscribes |  |  |  |

[^2]Table MCBR1_3: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Meal delivery subscriptions

| Demographic |  |  | $\begin{array}{c}\text { Yes, someone in my } \\ \text { household currently } \\ \text { subscribes }\end{array}$ | $\begin{array}{c}\text { No, no one in my } \\ \text { household currently }\end{array}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| subscribes |  |  |  |  |$]$| Total N |
| :--- |

Continued on next page

Table MCBR1_3: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Meal delivery subscriptions

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (260) | 9\% | (192) | 79\% | (1750) | 2201 |
| 4-Region: Northeast | 13\% | (51) | $11 \%$ | (42) | 76\% | (292) | 386 |
| 4-Region: Midwest | 7\% | (31) | 5\% | (23) | 88\% | (401) | 455 |
| 4-Region: South | 11\% | (91) | 7\% | (55) | 83\% | (693) | 839 |
| 4-Region: West | 16\% | (86) | 14\% | (71) | 70\% | (364) | 521 |
| Has Subscription (w/ Media) | 16\% | (260) | 9\% | (148) | 74\% | (1189) | 1596 |
| Household or Self Has Subscription (w/ Media) | 14\% | (260) | 10\% | (192) | 76\% | (1457) | 1908 |
| Has Subscription (w/o Media) | 40\% | (260) | 16\% | (105) | 43\% | (279) | 643 |
| Household or Self Has Subscription (w/o Media) | 30\% | (260) | 22\% | (192) | 48\% | (409) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_4: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Food and beverage subscriptions (e.g., coffee, meat, milk)

| Demographic |  |  | Yes, someone in my |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| household currently | No, no one in my |  |  |
| subscribes | household currently |  |  |
| subscribes |  |  |  |

[^3]Table MCBR1_4: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Food and beverage subscriptions (e.g., coffee, meat, milk)

| Demographic |  |  | Yes, someone in my <br> household currently | No, no one in my <br> household currently |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| subscribes | subscribes |  |  |  |

Continued on next page

Table MCBR1_4: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Food and beverage subscriptions (e.g., coffee, meat, milk)

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (283) | 8\% | (167) | 80\% | (1751) | 2201 |
| 4-Region: Northeast | 15\% | (56) | 8\% | (31) | 77\% | (298) | 386 |
| 4-Region: Midwest | 7\% | (30) | 5\% | (22) | 89\% | (403) | 455 |
| 4-Region: South | $11 \%$ | (96) | 7\% | (61) | 81\% | (682) | 839 |
| 4-Region: West | 19\% | (100) | 10\% | (52) | 71\% | (368) | 521 |
| Has Subscription (w/ Media) | 18\% | (283) | 7\% | (113) | 75\% | (1200) | 1596 |
| Household or Self Has Subscription (w/ Media) | 15\% | (283) | 9\% | (167) | 76\% | (1458) | 1908 |
| Has Subscription (w/o Media) | 44\% | (283) | 12\% | (74) | 45\% | (286) | 643 |
| Household or Self Has Subscription (w/o Media) | 33\% | (283) | 19\% | (167) | 48\% | (410) | 860 |

[^4]Table MCBR1_5: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Audio streaming services

| Demographic |  |  | Yes, someone in my |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| household currently | No, no one in my |  |  |
| subscribes | household currently |  |  |
| subscribes |  |  |  |

[^5]Table MCBR1_5: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Audio streaming services

| Demographic |  |  | $\begin{array}{c}\text { Yes, someone in my } \\ \text { household currently } \\ \text { subscribes }\end{array}$ | $\begin{array}{c}\text { No, no one in my } \\ \text { household currently }\end{array}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| subscribes |  |  |  |  |$]$| Total N |
| :--- |

Continued on next page

Table MCBR1_5: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Audio streaming services

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 35\% | (772) | 15\% | (325) | 50\% | (1103) | 2201 |
| 4-Region: Northeast | 37\% | (142) | 16\% | (62) | 47\% | (181) | 386 |
| 4-Region: Midwest | $33 \%$ | (150) | 12\% | (57) | 55\% | (248) | 455 |
| 4-Region: South | $36 \%$ | (298) | 13\% | (112) | 51\% | (429) | 839 |
| 4-Region: West | 35\% | (182) | 18\% | (95) | 47\% | (244) | 521 |
| Has Subscription (w/ Media) | 48\% | (772) | 12\% | (192) | 40\% | (632) | 1596 |
| Household or Self Has Subscription (w/ Media) | 40\% | (772) | 17\% | (325) | 42\% | (811) | 1908 |
| Has Subscription (w/o Media) | 58\% | (376) | 19\% | (123) | $22 \%$ | (144) | 643 |
| Household or Self Has Subscription (w/o Media) | 50\% | (433) | 24\% | (205) | 26\% | (222) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_6: Do you or anyone in your household currently subscribe to any of the following subscriptions?
$T V$ and movie streaming services

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 59\% | (1292) | 20\% | (431) | 22\% | (479) | 2201 |
| Gender: Male | 58\% | (619) | 21\% | (227) | 21\% | (223) | 1069 |
| Gender: Female | 60\% | (672) | 18\% | (201) | 23\% | (253) | 1126 |
| Age: 18-34 | 64\% | (404) | 23\% | (146) | 13\% | (81) | 631 |
| Age: 35-44 | 64\% | (238) | 23\% | (85) | 13\% | (49) | 372 |
| Age: 45-64 | 58\% | (415) | 19\% | (135) | 23\% | (161) | 711 |
| Age: 65+ | 48\% | (235) | 13\% | (65) | 39\% | (188) | 487 |
| GenZers: 1997-2012 | 59\% | (141) | 25\% | (60) | 17\% | (40) | 240 |
| Millennials: 1981-1996 | 67\% | (462) | $21 \%$ | (142) | 12\% | (81) | 685 |
| GenXers: 1965-1980 | 60\% | (334) | 22\% | (120) | 18\% | (102) | 556 |
| Baby Boomers: 1946-1964 | 51\% | (335) | 16\% | (104) | 33\% | (221) | 660 |
| PID: Dem (no lean) | 63\% | (544) | 20\% | (174) | 17\% | (149) | 867 |
| PID: Ind (no lean) | 56\% | (349) | 17\% | (104) | 27\% | (170) | 624 |
| PID: Rep (no lean) | 56\% | (399) | $21 \%$ | (152) | 22\% | (159) | 710 |
| PID/Gender: Dem Men | 63\% | (256) | $22 \%$ | (90) | 15\% | (60) | 405 |
| PID/Gender: Dem Women | 63\% | (288) | 18\% | (84) | 19\% | (87) | 460 |
| PID/Gender: Ind Men | 54\% | (165) | 18\% | (54) | 28\% | (86) | 305 |
| PID/Gender: Ind Women | 58\% | (184) | 15\% | (47) | 27\% | (84) | 315 |
| PID/Gender: Rep Men | 55\% | (199) | 23\% | (83) | 22\% | (77) | 359 |
| PID/Gender: Rep Women | 57\% | (200) | 20\% | (69) | 23\% | (82) | 351 |
| Ideo: Liberal (1-3) | 66\% | (418) | 19\% | (119) | 16\% | (101) | 638 |
| Ideo: Moderate (4) | 58\% | (375) | 22\% | (139) | 20\% | (131) | 645 |
| Ideo: Conservative (5-7) | 55\% | (420) | 19\% | (147) | 25\% | (190) | 757 |
| Educ: < College | 56\% | (806) | 20\% | (281) | 24\% | (352) | 1438 |
| Educ: Bachelors degree | 66\% | (319) | 20\% | (97) | 14\% | (69) | 484 |
| Educ: Post-grad | 60\% | (167) | 19\% | (53) | 21\% | (58) | 278 |
| Income: Under 50k | 53\% | (584) | 19\% | (213) | 28\% | (305) | 1101 |
| Income: 50k-100k | 63\% | (462) | 20\% | (143) | 17\% | (124) | 730 |
| Income: 100k+ | 66\% | (246) | 20\% | (75) | 13\% | (50) | 371 |
| Ethnicity: White | 59\% | (996) | 20\% | (336) | 22\% | (367) | 1698 |

[^6]Table MCBR1_6: Do you or anyone in your household currently subscribe to any of the following subscriptions?
TV and movie streaming services

| Demographic |  |  | $\begin{array}{c}\text { Yes, someone in my } \\ \text { household currently } \\ \text { subscribes }\end{array}$ | $\begin{array}{c}\text { No, no one in my } \\ \text { household currently }\end{array}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| subscribes |  |  |  |  |$]$| Total N |
| :--- |

Continued on next page

National Tracking Poll \#2303141, March, 2023
Table MCBR1_6

Table MCBR1_6: Do you or anyone in your household currently subscribe to any of the following subscriptions?
TV and movie streaming services

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 59\% | (1292) | 20\% | (431) | 22\% | (479) | 2201 |
| 4-Region: Northeast | 59\% | (227) | 22\% | (85) | 19\% | (74) | 386 |
| 4-Region: Midwest | 62\% | (282) | 17\% | (79) | 21\% | (94) | 455 |
| 4-Region: South | 58\% | (484) | 20\% | (167) | 23\% | (189) | 839 |
| 4-Region: West | 57\% | (299) | 19\% | (100) | 23\% | (122) | 521 |
| Has Subscription (w/ Media) | 81\% | (1292) | 10\% | (162) | 9\% | (142) | 1596 |
| Household or Self Has Subscription (w/ Media) | 68\% | (1292) | 23\% | (431) | 10\% | (186) | 1908 |
| Has Subscription (w/o Media) | 76\% | (488) | 17\% | (110) | 7\% | (46) | 643 |
| Household or Self Has Subscription (w/o Media) | 68\% | (584) | 24\% | (205) | 8\% | (71) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_7: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Online newspaper subscriptions

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 14\% | (307) | 8\% | (179) | 78\% | (1715) | 2201 |
| Gender: Male | 20\% | (218) | 11\% | (114) | 69\% | (737) | 1069 |
| Gender: Female | 8\% | (88) | 6\% | (66) | 86\% | (972) | 1126 |
| Age: 18-34 | 15\% | (93) | 11\% | (68) | 74\% | (470) | 631 |
| Age: 35-44 | 18\% | (67) | 14\% | (51) | 68\% | (254) | 372 |
| Age: 45-64 | 9\% | (63) | 7\% | (48) | 84\% | (600) | 711 |
| Age: 65+ | 17\% | (84) | 3\% | (13) | 80\% | (390) | 487 |
| GenZers: 1997-2012 | 8\% | (19) | 13\% | (30) | 79\% | (191) | 240 |
| Millennials: 1981-1996 | 18\% | (121) | 11\% | (72) | 72\% | (492) | 685 |
| GenXers: 1965-1980 | 12\% | (65) | 10\% | (53) | 79\% | (437) | 556 |
| Baby Boomers: 1946-1964 | $14 \%$ | (91) | 3\% | (22) | 83\% | (547) | 660 |
| PID: Dem (no lean) | 21\% | (182) | 9\% | (78) | 70\% | (607) | 867 |
| PID: Ind (no lean) | 8\% | (53) | 7\% | (42) | 85\% | (529) | 624 |
| PID: Rep (no lean) | 10\% | (72) | 8\% | (59) | 82\% | (579) | 710 |
| PID/Gender: Dem Men | $31 \%$ | (124) | 14\% | (56) | 56\% | (225) | 405 |
| PID/Gender: Dem Women | 13\% | (58) | 5\% | (23) | 82\% | (379) | 460 |
| PID/Gender: Ind Men | 13\% | (39) | 7\% | (21) | $81 \%$ | (246) | 305 |
| PID/Gender: Ind Women | 4\% | (14) | 7\% | (21) | 89\% | (279) | 315 |
| PID/Gender: Rep Men | 15\% | (55) | 10\% | (37) | 74\% | (266) | 359 |
| PID/Gender: Rep Women | 5\% | (16) | 6\% | (21) | 89\% | (313) | 351 |
| Ideo: Liberal (1-3) | 24\% | (151) | 9\% | (60) | 67\% | (427) | 638 |
| Ideo: Moderate (4) | 9\% | (61) | 9\% | (56) | 82\% | (528) | 645 |
| Ideo: Conservative (5-7) | 12\% | (94) | 8\% | (60) | 80\% | (602) | 757 |
| Educ: < College | 10\% | (141) | 7\% | (99) | 83\% | (1198) | 1438 |
| Educ: Bachelors degree | 18\% | (86) | 8\% | (39) | 74\% | (360) | 484 |
| Educ: Post-grad | 29\% | (80) | 15\% | (41) | $56 \%$ | (157) | 278 |
| Income: Under 50k | 8\% | (90) | 6\% | (63) | 86\% | (948) | 1101 |
| Income: 50k-100k | 18\% | (129) | 10\% | (71) | 73\% | (530) | 730 |
| Income: 100k+ | 24\% | (89) | 12\% | (45) | 64\% | (237) | 371 |
| Ethnicity: White | 14\% | (238) | 8\% | (140) | 78\% | (1321) | 1698 |

[^7]Table MCBR1_7: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Online newspaper subscriptions

| Demographic |  |  | $\begin{array}{c}\text { Yes, someone in my } \\ \text { household currently } \\ \text { subscribes }\end{array}$ | $\begin{array}{c}\text { No, no one in my } \\ \text { household currently }\end{array}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| subscribes |  |  |  |  |$]$

Table MCBR1_7: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Online newspaper subscriptions

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 14\% | (307) | 8\% | (179) | 78\% | (1715) | 2201 |
| 4-Region: Northeast | 18\% | (71) | 12\% | (47) | 69\% | (268) | 386 |
| 4-Region: Midwest | 10\% | (46) | 6\% | (28) | 84\% | (381) | 455 |
| 4-Region: South | 12\% | (101) | 6\% | (49) | 82\% | (689) | 839 |
| 4-Region: West | 17\% | (89) | $11 \%$ | (56) | 72\% | (377) | 521 |
| Has Subscription (w/ Media) | 19\% | (307) | 9\% | (137) | 72\% | (1153) | 1596 |
| Household or Self Has Subscription (w/ Media) | 16\% | (307) | 9\% | (179) | 75\% | (1422) | 1908 |
| Has Subscription (w/o Media) | 29\% | (185) | 16\% | (101) | 55\% | (357) | 643 |
| Household or Self Has Subscription (w/o Media) | 24\% | (203) | 16\% | (138) | 60\% | (520) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_8: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Print magazines and newspapers

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 22\% | (487) | 11\% | (239) | 67\% | (1476) | 2201 |
| Gender: Male | 26\% | (275) | 13\% | (137) | 62\% | (658) | 1069 |
| Gender: Female | 19\% | (212) | 9\% | (101) | $72 \%$ | (812) | 1126 |
| Age: 18-34 | 14\% | (88) | 13\% | (83) | 73\% | (461) | 631 |
| Age: 35-44 | 23\% | (84) | 14\% | (53) | 63\% | (235) | 372 |
| Age: 45-64 | 20\% | (140) | 9\% | (64) | 71\% | (507) | 711 |
| Age: 65+ | 36\% | (175) | 8\% | (39) | 56\% | (273) | 487 |
| GenZers: 1997-2012 | 13\% | (31) | 11\% | (26) | 76\% | (183) | 240 |
| Millennials: 1981-1996 | 16\% | (108) | 15\% | (104) | 69\% | (472) | 685 |
| GenXers: 1965-1980 | 23\% | (127) | 10\% | (54) | 67\% | (374) | 556 |
| Baby Boomers: 1946-1964 | 30\% | (197) | 8\% | (51) | 63\% | (413) | 660 |
| PID: Dem (no lean) | 26\% | (228) | 12\% | (106) | 62\% | (533) | 867 |
| PID: Ind (no lean) | 16\% | (102) | 10\% | (62) | $74 \%$ | (460) | 624 |
| PID: Rep (no lean) | 22\% | (157) | 10\% | (71) | 68\% | (482) | 710 |
| PID/Gender: Dem Men | 30\% | (122) | 18\% | (75) | 52\% | (209) | 405 |
| PID/Gender: Dem Women | 23\% | (106) | 7\% | (31) | 70\% | (322) | 460 |
| PID/Gender: Ind Men | 18\% | (54) | 8\% | (24) | 75\% | (228) | 305 |
| PID/Gender: Ind Women | 15\% | (48) | 12\% | (38) | 73\% | (229) | 315 |
| PID/Gender: Rep Men | 28\% | (99) | $11 \%$ | (38) | 62\% | (221) | 359 |
| PID/Gender: Rep Women | 16\% | (57) | 9\% | (33) | 74\% | (261) | 351 |
| Ideo: Liberal (1-3) | 29\% | (183) | 11\% | (71) | 60\% | (384) | 638 |
| Ideo: Moderate (4) | 19\% | (125) | 12\% | (76) | 69\% | (444) | 645 |
| Ideo: Conservative (5-7) | 22\% | (167) | 11\% | (87) | 67\% | (503) | 757 |
| Educ: < College | 19\% | (274) | 10\% | (140) | 71\% | (1024) | 1438 |
| Educ: Bachelors degree | 24\% | (116) | 10\% | (50) | 66\% | (318) | 484 |
| Educ: Post-grad | 34\% | (96) | 18\% | (49) | 48\% | (134) | 278 |
| Income: Under 50k | 17\% | (192) | 8\% | (88) | 75\% | (821) | 1101 |
| Income: 50k-100k | 24\% | (173) | 12\% | (89) | 64\% | (467) | 730 |
| Income: 100k+ | 33\% | (121) | 17\% | (61) | 51\% | (188) | 371 |
| Ethnicity: White | 23\% | (396) | 12\% | (196) | 65\% | (1106) | 1698 |

[^8]Table MCBR1_8: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Print magazines and newspapers

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 22\% | (487) | 11\% | (239) | 67\% | (1476) | 2201 |
| Ethnicity: Hispanic | 23\% | (87) | 13\% | (51) | 64\% | (242) | 379 |
| Ethnicity: Black | 20\% | (56) | 7\% | (19) | 73\% | (208) | 283 |
| Ethnicity: Other | 16\% | (35) | 11\% | (23) | 74\% | (162) | 220 |
| All Christian | 26\% | (249) | 13\% | (123) | 62\% | (604) | 977 |
| All Non-Christian | 42\% | (85) | 19\% | (39) | 39\% | (80) | 204 |
| Atheist | 18\% | (18) | 9\% | (8) | 73\% | (71) | 97 |
| Agnostic/Nothing in particular | 16\% | (86) | 9\% | (47) | 75\% | (409) | 542 |
| Something Else | 13\% | (48) | 6\% | (22) | 82\% | (311) | 381 |
| Religious Non-Protestant/Catholic | 41\% | (90) | 18\% | (40) | 40\% | (87) | 217 |
| Evangelical | 20\% | (118) | 12\% | (70) | 68\% | (392) | 579 |
| Non-Evangelical | 22\% | (174) | 10\% | (76) | 68\% | (522) | 772 |
| Community: Urban | 25\% | (179) | 10\% | (73) | 64\% | (455) | 707 |
| Community: Suburban | 21\% | (209) | 10\% | (97) | 69\% | (671) | 978 |
| Community: Rural | 19\% | (99) | 13\% | (68) | 68\% | (350) | 516 |
| Employ: Private Sector | 24\% | (176) | 11\% | (77) | 65\% | (476) | 730 |
| Employ: Government | 20\% | (32) | 19\% | (31) | 61\% | (98) | 161 |
| Employ: Self-Employed | 28\% | (55) | 15\% | (30) | 57\% | (115) | 200 |
| Employ: Homemaker | 18\% | (31) | 12\% | (20) | 70\% | (118) | 169 |
| Employ: Student | 7\% | (5) | 12\% | (9) | 81\% | (58) | 71 |
| Employ: Retired | 28\% | (149) | 8\% | (42) | 64\% | (337) | 527 |
| Employ: Unemployed | 10\% | (23) | 10\% | (23) | 80\% | (184) | 230 |
| Employ: Other | 13\% | (15) | 7\% | (8) | 80\% | (90) | 113 |
| Military HH: Yes | 34\% | (110) | 11\% | (34) | 55\% | (176) | 320 |
| Military HH: No | 20\% | (376) | 11\% | (205) | 69\% | (1300) | 1881 |
| 2018 House Vote: Democrat | 29\% | (232) | $11 \%$ | (87) | 60\% | (470) | 789 |
| 2018 House Vote: Republican | 20\% | (132) | 12\% | (79) | 67\% | (438) | 649 |
| 2018 House Vote: Didnt Vote | 16\% | (113) | 10\% | (70) | 75\% | (544) | 727 |

Continued on next page

Table MCBR1_8: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Print magazines and newspapers

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 22\% | (487) | 11\% | (239) | 67\% | (1476) | 2201 |
| 4-Region: Northeast | 27\% | (102) | 16\% | (60) | 58\% | (223) | 386 |
| 4-Region: Midwest | 24\% | (109) | 10\% | (45) | 66\% | (301) | 455 |
| 4-Region: South | 19\% | (157) | 10\% | (83) | 71\% | (600) | 839 |
| 4-Region: West | 23\% | (119) | 10\% | (50) | 68\% | (352) | 521 |
| Has Subscription (w/ Media) | 30\% | (487) | 10\% | (161) | 59\% | (949) | 1596 |
| Household or Self Has Subscription (w/ Media) | 25\% | (487) | 13\% | (239) | 62\% | (1183) | 1908 |
| Has Subscription (w/o Media) | 32\% | (205) | 16\% | (101) | 52\% | (337) | 643 |
| Household or Self Has Subscription (w/o Media) | 27\% | (232) | 18\% | (152) | 55\% | (477) | 860 |

[^9]Table MCBR1_9: Do you or anyone in your household currently subscribe to any of the following subscriptions?
Other subscription(s), please specify:

\left.| Demographic |  |  | Yes, someone in my |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| household currently |  |  |  |
| subscribes |  |  |  |\(\right\left.] \begin{array}{c}No, no one in my <br>

household currently\end{array}\right]\)

[^10]Table MCBR1_9: Do you or anyone in your household currently subscribe to any of the following subscriptions? Other subscription(s), please specify:

| Demographic |  |  | Yes, someone in my <br> household currently | No, no one in my <br> household currently |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| subscribes | $(103)$ | $(1946)$ |  |  |
| subscribes |  |  |  |  |

[^11]Table MCBR1_9: Do you or anyone in your household currently subscribe to any of the following subscriptions? Other subscription(s), please specify:

| Demographic | Yes, I currently subscribe |  | Yes, someone in my household currently subscribes |  | No, no one in my household currently subscribes |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% | (152) | 5\% | (103) | 88\% | (1946) | 2201 |
| 4-Region: Northeast | 8\% | (30) | 4\% | (16) | 88\% | (339) | 386 |
| 4-Region: Midwest | 5\% | (24) | 2\% | (10) | 92\% | (421) | 455 |
| 4-Region: South | 7\% | (58) | 3\% | (28) | 90\% | (754) | 839 |
| 4-Region: West | 8\% | (39) | 9\% | (49) | 83\% | (433) | 521 |
| Has Subscription (w/ Media) | 9\% | (141) | 5\% | (78) | 86\% | (1377) | 1596 |
| Household or Self Has Subscription (w/ Media) | 8\% | (149) | 5\% | (103) | 87\% | (1657) | 1908 |
| Has Subscription (w/o Media) | 13\% | (83) | 10\% | (64) | 77\% | (496) | 643 |
| Household or Self Has Subscription (w/o Media) | $11 \%$ | (93) | 10\% | (89) | 79\% | (678) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2: Thinking about all the product and service subscriptions you pay for, how many do you subscribe to in total, whether it be meal delivery, streaming services, online newspaper subscriptions, etc.?

| Demographic | 1-2 | 3-4 | 5-6 | 7-8 | 9-10 | More than $10$ | I do not subscribe to any product or service subscriptions | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% (509) | 26\% (580) | 19\% (419) | 8\% (174) | 3\% (67) | 3\% (67) | 17\% (385) | 2201 |
| Gender: Male | 21\% (221) | 26\% (282) | 20\% (209) | 10\% (111) | 4\% (42) | 4\% (40) | 15\% (164) | 1069 |
| Gender: Female | 26\% (288) | 26\% (298) | 19\% (210) | 6\% (62) | 2\% (25) | 2\% (27) | 19\% (215) | 1126 |
| Age: 18-34 | 17\% (108) | 30\% (190) | 26\% (163) | 13\% (80) | 2\% (14) | 4\% (25) | 8\% (51) | 631 |
| Age: 35-44 | 17\% (64) | 27\% (100) | 22\% (83) | $14 \%$ (53) | 6\% (22) | 5\% (17) | 9\% (33) | 372 |
| Age: 45-64 | 27\% (189) | 24\% (168) | 18\% (125) | 5\% (33) | 3\% (24) | 1\% (10) | 23\% (162) | 711 |
| Age: 65+ | 30\% (148) | 25\% (122) | 10\% (49) | 2\% (8) | $1 \% \quad$ (7) | 3\% (15) | 28\% (138) | 487 |
| GenZers: 1997-2012 | 19\% (45) | 35\% (85) | 22\% (52) | 8\% (19) | 1\% (2) | 1\% (3) | 14\% (34) | 240 |
| Millennials: 1981-1996 | 16\% (112) | 28\% (188) | 26\% (176) | $14 \%$ (95) | 5\% (34) | 5\% (37) | 6\% (42) | 685 |
| GenXers: 1965-1980 | 25\% (138) | 25\% (138) | 18\% (102) | 8\% (47) | 3\% (19) | 2\% (11) | 18\% (100) | 556 |
| Baby Boomers: 1946-1964 | 30\% (195) | 24\% (159) | 13\% (86) | 2\% (12) | 2\% (11) | 2\% (15) | 28\% (182) | 660 |
| PID: Dem (no lean) | 21\% (183) | 25\% (219) | 21\% (186) | 9\% (81) | 3\% (27) | 5\% (43) | 15\% (127) | 867 |
| PID: Ind (no lean) | 23\% (147) | 26\% (161) | 19\% (117) | 5\% (30) | 3\% (21) | 2\% (12) | 22\% (137) | 624 |
| PID: Rep (no lean) | 25\% (179) | 28\% (200) | 16\% (116) | 9\% (62) | 3\% (19) | 2\% (13) | 17\% (121) | 710 |
| PID/Gender: Dem Men | 19\% (76) | 24\% (96) | 23\% (95) | 13\% (52) | 5\% (19) | 7\% (28) | 9\% (38) | 405 |
| PID/Gender: Dem Women | 23\% (108) | 27\% (123) | 20\% (91) | 6\% (29) | 2\% (8) | 3\% (15) | 19\% (86) | 460 |
| PID/Gender: Ind Men | 22\% (66) | 28\% (85) | 17\% (53) | 6\% (18) | 4\% (12) | 1\% (3) | 22\% (68) | 305 |
| PID/Gender: Ind Women | 25\% (80) | 24\% (76) | 20\% (64) | 4\% (12) | $3 \% \quad$ (9) | $3 \% \quad$ (9) | 21\% (65) | 315 |
| PID/Gender: Rep Men | 22\% (79) | 28\% (101) | 17\% (61) | 11\% (41) | 3\% (10) | 2\% (9) | 16\% (58) | 359 |
| PID/Gender: Rep Women | 28\% (100) | 28\% (99) | 16\% (54) | 6\% (22) | 2\% (9) | 1\% (4) | 18\% (63) | 351 |
| Ideo: Liberal (1-3) | 20\% (125) | 26\% (164) | 23\% (146) | 11\% (71) | 3\% (21) | 6\% (36) | 12\% (74) | 638 |
| Ideo: Moderate (4) | 26\% (166) | 30\% (192) | 17\% (110) | 5\% (34) | 2\% (13) | 2\% (13) | 18\% (116) | 645 |
| Ideo: Conservative (5-7) | 24\% (184) | 24\% (184) | 18\% (137) | 8\% (61) | 4\% (28) | 2\% (16) | 19\% (147) | 757 |
| Educ: < College | 23\% (337) | 27\% (388) | 18\% (260) | 6\% (92) | 3\% (42) | 2\% (32) | 20\% (288) | 1438 |
| Educ: Bachelors degree | 23\% (112) | 26\% (124) | 21\% (102) | 11\% (55) | 3\% (12) | 3\% (17) | 13\% (63) | 484 |
| Educ: Post-grad | 22\% (60) | 24\% (68) | 21\% (58) | 10\% (27) | 5\% (13) | 7\% (19) | 12\% (34) | 278 |

[^12]Table MCBR2: Thinking about all the product and service subscriptions you pay for, how many do you subscribe to in total, whether it be meal delivery, streaming services, online newspaper subscriptions, etc.?

| Demographic | 1-2 | 3-4 | 5-6 | 7-8 | 9-10 | More than $10$ | I do not subscribe to any product or service subscriptions | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% (509) | 26\% (580) | 19\% (419) | 8\% (174) | 3\% (67) | 3\% (67) | 17\% (385) | 2201 |
| Income: Under 50k | 24\% (267) | 27\% (293) | 17\% (183) | 4\% (49) | 2\% (20) | 1\% (16) | 25\% (273) | 1101 |
| Income: 50k-100k | 22\% (161) | 27\% (194) | 22\% (157) | 12\% (84) | 4\% (26) | 4\% (28) | 11\% (78) | 730 |
| Income: 100k+ | 22\% (81) | 25\% (93) | 21\% (79) | 11\% (41) | 6\% (21) | 6\% (23) | 9\% (34) | 371 |
| Ethnicity: White | 25\% (417) | 27\% (453) | 18\% (308) | 8\% (138) | 3\% (55) | 3\% (52) | 16\% (275) | 1698 |
| Ethnicity: Hispanic | 16\% (61) | 29\% (111) | 21\% (81) | 16\% (61) | 4\% (16) | 2\% (9) | 11\% (40) | 379 |
| Ethnicity: Black | 20\% (57) | 25\% (72) | 22\% (64) | 6\% (18) | $3 \% \quad$ (9) | 3\% (10) | 19\% (55) | 283 |
| Ethnicity: Other | 16\% (35) | 25\% (55) | 22\% (48) | 8\% (18) | 1\% (3) | 2\% (5) | 25\% (55) | 220 |
| All Christian | 24\% (232) | 27\% (263) | 18\% (178) | 7\% (69) | 3\% (29) | 3\% (31) | 18\% (175) | 977 |
| All Non-Christian | 11\% (22) | 24\% (49) | 19\% (39) | 25\% (50) | 4\% (7) | 5\% (10) | 12\% (25) | 204 |
| Atheist | 18\% (17) | 19\% (18) | 36\% (35) | 9\% (9) | $3 \% \quad$ (3) | 4\% (4) | $11 \% \quad$ (11) | 97 |
| Agnostic/Nothing in particular | 27\% (145) | 29\% (157) | 18\% (97) | 5\% (29) | 3\% (14) | 2\% (13) | 16\% (87) | 542 |
| Something Else | 24\% (93) | 24\% (92) | 18\% (70) | 4\% (16) | 4\% (14) | 3\% (10) | 23\% (87) | 381 |
| Religious Non-Protestant/Catholic | 13\% (27) | 24\% (53) | 19\% (42) | 23\% (51) | 3\% (7) | 5\% (10) | 12\% (27) | 217 |
| Evangelical | 21\% (122) | 24\% (138) | 21\% (122) | 7\% (41) | 3\% (18) | 3\% (15) | 21\% (123) | 579 |
| Non-Evangelical | 26\% (199) | 27\% (212) | 17\% (131) | 6\% (43) | 3\% (23) | 3\% (26) | 18\% (138) | 772 |
| Community: Urban | 17\% (118) | 26\% (182) | 22\% (155) | 10\% (73) | 4\% (28) | 3\% (21) | 18\% (129) | 707 |
| Community: Suburban | 27\% (262) | 26\% (259) | 18\% (178) | 6\% (62) | 3\% (27) | $3 \% \quad$ (33) | 16\% (157) | 978 |
| Community: Rural | 25\% (129) | 27\% (139) | 17\% (86) | 7\% (38) | 2\% (13) | 3\% (14) | 19\% (98) | 516 |
| Employ: Private Sector | 20\% (149) | 26\% (191) | 22\% (159) | 13\% (94) | 5\% (33) | 4\% (26) | 11\% (78) | 730 |
| Employ: Government | 13\% (21) | 22\% (36) | 22\% (36) | 19\% (31) | 7\% (12) | 6\% (10) | 10\% (16) | 161 |
| Employ: Self-Employed | 22\% (45) | 30\% (60) | 25\% (51) | 6\% (13) | $3 \% \quad$ (5) | 6\% (12) | 7\% (14) | 200 |
| Employ: Homemaker | 17\% (28) | 33\% (56) | 28\% (47) | 3\% (6) | 1\% (1) | 4\% (7) | 15\% (26) | 169 |
| Employ: Student | 17\% (12) | 33\% (23) | 22\% (16) | 8\% (6) | 2\% (1) | 1\% (1) | 18\% (13) | 71 |
| Employ: Retired | 30\% (159) | 22\% (116) | 13\% (68) | 2\% (11) | 1\% (4) | 2\% (9) | 30\% (159) | 527 |
| Employ: Unemployed | 26\% (61) | 31\% (71) | 13\% (30) | $1 \% \quad$ (3) | - (0) | 1\% (2) | 27\% (62) | 230 |
| Employ: Other | 31\% (35) | 24\% (27) | 11\% (12) | 9\% (11) | 9\% (10) | 1\% (1) | 15\% (17) | 113 |

[^13]Table MCBR2: Thinking about all the product and service subscriptions you pay for, how many do you subscribe to in total, whether it be meal delivery, streaming services, online newspaper subscriptions, etc.?

| Demographic | 1-2 | 3-4 | 5-6 | 7-8 | 9-10 | More than $10$ | I do not subscribe to any product or service subscriptions | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% (509) | 26\% (580) | 19\% (419) | 8\% (174) | 3\% (67) | 3\% (67) | 17\% (385) | 2201 |
| Military HH: Yes | 27\% (85) | 22\% (70) | 16\% (52) | 12\% (37) | 3\% (9) | 4\% (13) | 17\% (54) | 320 |
| Military HH: No | 23\% (424) | 27\% (510) | 20\% (368) | 7\% (136) | 3\% (58) | 3\% (54) | 18\% (331) | 1881 |
| 2018 House Vote: Democrat | 21\% (166) | 25\% (201) | 23\% (182) | 9\% (68) | 3\% (26) | 5\% (41) | 13\% (104) | 789 |
| 2018 House Vote: Republican | 25\% (165) | 26\% (166) | 17\% (111) | 7\% (44) | 5\% (29) | 1\% (9) | 19\% (125) | 649 |
| 2018 House Vote: Didnt Vote | 23\% (170) | 28\% (200) | 17\% (122) | 8\% (61) | 2\% (11) | 2\% (16) | 20\% (147) | 727 |
| 4-Region: Northeast | 22\% (85) | 26\% (99) | 20\% (78) | 10\% (38) | 3\% (11) | 4\% (14) | 16\% (61) | 386 |
| 4-Region: Midwest | 27\% (122) | 27\% (125) | 20\% (91) | 5\% (25) | 3\% (12) | 2\% (9) | 16\% (71) | 455 |
| 4-Region: South | 22\% (186) | 27\% (224) | 18\% (154) | 8\% (68) | 3\% (21) | 3\% (22) | 20\% (164) | 839 |
| 4-Region: West | 22\% (116) | 25\% (132) | 19\% (97) | 8\% (43) | 4\% (23) | 4\% (22) | 17\% (89) | 521 |
| Has Subscription (w/ Media) | 23\% (375) | 30\% (487) | 23\% (370) | 10\% (158) | 4\% (64) | 4\% (61) | 5\% (82) | 1596 |
| Household or Self Has Subscription (w/ Media) | 25\% (485) | 30\% (563) | 22\% (418) | 9\% (172) | 4\% (67) | 3\% (67) | 7\% (136) | 1908 |
| Has Subscription (w/o Media) | 10\% (63) | 29\% (188) | 29\% (189) | 17\% (112) | 7\% (42) | 6\% (37) | 2\% (11) | 643 |
| Household or Self Has Subscription (w/o Media) | 11\% (98) | 29\% (253) | 29\% (249) | 16\% (135) | 6\% (48) | 5\% (46) | 4\% (31) | 860 |

[^14]Table MCBR3: Generally speaking, do you feel more loyal to brands that you pay for subscription services with?

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 25\% | (462) | 43\% | (777) | 22\% | (399) | 6\% | (104) | $4 \%$ | (75) | 1816 |
| Gender: Male | 30\% | (268) | 40\% | (362) | 21\% | (190) | 6\% | (50) | 4\% | (35) | 905 |
| Gender: Female | 21\% | (194) | 46\% | (415) | 23\% | (208) | 6\% | (53) | $4 \%$ | (40) | 911 |
| Age: 18-34 | $34 \%$ | (199) | 45\% | (259) | 15\% | (86) | 3\% | (15) | 4\% | (21) | 580 |
| Age: 35-44 | 35\% | (117) | 41\% | (140) | 15\% | (50) | 3\% | (11) | 6\% | (21) | 339 |
| Age: 45-64 | 19\% | (105) | 45\% | (249) | 25\% | (135) | 7\% | (39) | 4\% | (20) | 549 |
| Age: 65+ | 12\% | (41) | 37\% | (129) | 36\% | (127) | $11 \%$ | (39) | 4\% | (14) | 349 |
| GenZers: 1997-2012 | 30\% | (63) | 50\% | (104) | 14\% | (29) | 1\% | (2) | 5\% | (10) | 207 |
| Millennials: 1981-1996 | 38\% | (243) | 39\% | (251) | 15\% | (97) | 3\% | (22) | 5\% | (31) | 643 |
| GenXers: 1965-1980 | 20\% | (89) | 48\% | (217) | 23\% | (103) | 6\% | (29) | 4\% | (17) | 456 |
| Baby Boomers: 1946-1964 | 14\% | (67) | 40\% | (190) | 33\% | (159) | 10\% | (47) | 3\% | (15) | 478 |
| PID: Dem (no lean) | 32\% | (239) | 41\% | (307) | 19\% | (139) | 5\% | (35) | 3\% | (22) | 740 |
| PID: Ind (no lean) | 18\% | (87) | 42\% | (202) | 27\% | (130) | 6\% | (29) | 8\% | (38) | 487 |
| PID: Rep (no lean) | 23\% | (136) | 46\% | (268) | 22\% | (130) | 7\% | (40) | 2\% | (15) | 589 |
| PID/Gender: Dem Men | 43\% | (158) | $34 \%$ | (123) | 16\% | (59) | $4 \%$ | (15) | 3\% | (12) | 367 |
| PID/Gender: Dem Women | 22\% | (81) | 49\% | (183) | 21\% | (80) | 5\% | (19) | 3\% | (10) | 374 |
| PID/Gender: Ind Men | 15\% | (36) | 43\% | (102) | 27\% | (64) | 7\% | (18) | 8\% | (19) | 237 |
| PID/Gender: Ind Women | 20\% | (51) | 40\% | (100) | 27\% | (67) | 5\% | (12) | 8\% | (20) | 249 |
| PID/Gender: Rep Men | 25\% | (74) | 45\% | (137) | 23\% | (68) | 6\% | (17) | 2\% | (5) | 301 |
| PID/Gender: Rep Women | 22\% | (62) | 46\% | (132) | 21\% | (62) | 8\% | (23) | 3\% | (10) | 288 |
| Ideo: Liberal (1-3) | 27\% | (155) | 44\% | (250) | 19\% | (105) | 6\% | (32) | $4 \%$ | (22) | 564 |
| Ideo: Moderate (4) | 20\% | (106) | 47\% | (249) | 22\% | (114) | 7\% | (37) | 4\% | (21) | 528 |
| Ideo: Conservative (5-7) | 28\% | (173) | 40\% | (245) | 24\% | (149) | $4 \%$ | (26) | $3 \%$ | (17) | 610 |
| Educ: < College | 25\% | (286) | 42\% | (482) | 22\% | (255) | 6\% | (66) | 5\% | (63) | 1151 |
| Educ: Bachelors degree | 23\% | (97) | 47\% | (198) | 22\% | (93) | 6\% | (25) | 2\% | (8) | 421 |
| Educ: Post-grad | $32 \%$ | (79) | 40\% | (97) | 21\% | (51) | 5\% | (13) | 2\% | (4) | 244 |
| Income: Under 50k | 24\% | (199) | 42\% | (347) | 22\% | (181) | 6\% | (49) | 6\% | (52) | 828 |
| Income: 50k-100k | 25\% | (160) | 44\% | (288) | 23\% | (148) | 6\% | (40) | 2\% | (16) | 651 |
| Income: 100k+ | $31 \%$ | (103) | 42\% | (142) | 21\% | (69) | 5\% | (15) | 2\% | (7) | 337 |
| Ethnicity: White | 25\% | (349) | 42\% | (595) | 23\% | (332) | 7\% | (94) | 4\% | (54) | 1423 |
| Ethnicity: Hispanic | 36\% | (123) | 44\% | (150) | 13\% | (45) | 2\% | (8) | 4\% | (13) | 339 |
| Ethnicity: Black | 32\% | (72) | 42\% | (95) | 18\% | (41) | $3 \%$ | (7) | 6\% | (14) | 228 |

Continued on next page

Table MCBR3: Generally speaking, do you feel more loyal to brands that you pay for subscription services with?

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 25\% | (462) | 43\% | (777) | 22\% | (399) | 6\% | (104) | $4 \%$ | (75) | 1816 |
| Ethnicity: Other | 25\% | (41) | 53\% | (87) | 16\% | (27) | 2\% | (3) | 4\% | (7) | 164 |
| All Christian | 23\% | (185) | 45\% | (361) | 23\% | (181) | 6\% | (49) | 3\% | (26) | 802 |
| All Non-Christian | 52\% | (93) | 37\% | (66) | 7\% | (12) | 3\% | (5) | 1\% | (2) | 179 |
| Atheist | 16\% | (14) | 40\% | (34) | 35\% | (30) | 6\% | (5) | 3\% | (3) | 87 |
| Agnostic/Nothing in particular | 19\% | (87) | 44\% | (201) | 24\% | (109) | 6\% | (26) | 7\% | (32) | 455 |
| Something Else | 28\% | (82) | 39\% | (115) | 22\% | (66) | 6\% | (19) | $4 \%$ | (13) | 294 |
| Religious Non-Protestant/Catholic | $51 \%$ | (96) | 37\% | (70) | 8\% | (16) | 3\% | (6) | 1\% | (2) | 190 |
| Evangelical | 35\% | (158) | 39\% | (176) | 20\% | (90) | 5\% | (21) | 3\% | (12) | 456 |
| Non-Evangelical | 17\% | (108) | 47\% | (300) | 24\% | (155) | 7\% | (45) | 4\% | (26) | 634 |
| Community: Urban | $31 \%$ | (181) | 43\% | (246) | 16\% | (91) | 5\% | (30) | 5\% | (28) | 577 |
| Community: Suburban | 23\% | (185) | 43\% | (357) | 24\% | (197) | 7\% | (56) | 3\% | (26) | 821 |
| Community: Rural | 23\% | (96) | 42\% | (174) | 26\% | (110) | 4\% | (17) | 5\% | (21) | 418 |
| Employ: Private Sector | 26\% | (167) | 48\% | (313) | 20\% | (132) | 4\% | (26) | 2\% | (14) | 652 |
| Employ: Government | 48\% | (69) | 33\% | (48) | 16\% | (23) | 2\% | (2) | 1\% | (1) | 145 |
| Employ: Self-Employed | 38\% | (71) | 35\% | (65) | 19\% | (35) | 6\% | (11) | 2\% | (4) | 185 |
| Employ: Homemaker | 23\% | (34) | 49\% | (70) | 16\% | (24) | 4\% | (6) | 7\% | (10) | 144 |
| Employ: Student | 26\% | (16) | 55\% | (32) | 13\% | (8) | 3\% | (2) | 2\% | (1) | 59 |
| Employ: Retired | 13\% | (50) | 38\% | (141) | 35\% | (129) | 11\% | (39) | 2\% | (9) | 368 |
| Employ: Unemployed | 22\% | (36) | 44\% | (74) | 17\% | (28) | 5\% | (8) | 13\% | (21) | 167 |
| Employ: Other | 21\% | (20) | 35\% | (33) | 21\% | (20) | 10\% | (9) | 14\% | (13) | 96 |
| Military HH: Yes | 22\% | (58) | 43\% | (113) | 26\% | (68) | 7\% | (19) | 3\% | (7) | 266 |
| Military HH: No | 26\% | (404) | 43\% | (663) | 21\% | (330) | 5\% | (84) | 4\% | (68) | 1550 |
| 2018 House Vote: Democrat | 28\% | (192) | 42\% | (287) | 21\% | (146) | 6\% | (40) | 3\% | (20) | 685 |
| 2018 House Vote: Republican | 23\% | (121) | 42\% | (218) | 25\% | (133) | 6\% | (34) | 4\% | (19) | 524 |
| 2018 House Vote: Didnt Vote | 24\% | (142) | 45\% | (263) | 19\% | (111) | 5\% | (27) | 6\% | (37) | 580 |
| 4-Region: Northeast | 29\% | (93) | 42\% | (137) | 21\% | (67) | 6\% | (19) | 2\% | (8) | 325 |
| 4-Region: Midwest | 20\% | (77) | 42\% | (163) | 26\% | (99) | 7\% | (26) | 5\% | (18) | 383 |
| 4-Region: South | 25\% | (169) | 44\% | (295) | 23\% | (156) | 5\% | (31) | 4\% | (25) | 676 |
| 4-Region: West | 28\% | (123) | 42\% | (182) | 18\% | (77) | 6\% | (27) | 5\% | (24) | 432 |
| Has Subscription (w/ Media) | 27\% | (413) | 43\% | (656) | 21\% | (322) | 5\% | (75) | 3\% | (49) | 1514 |
| Household or Self Has Subscription (w/ Media) | 26\% | (454) | 43\% | (769) | 22\% | (393) | 5\% | (96) | 3\% | (60) | 1772 |

Continued on next page

Table MCBR3: Generally speaking, do you feel more loyal to brands that you pay for subscription services with?

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 25\% | (462) | 43\% | (777) | 22\% | (399) | 6\% | (104) | $4 \%$ | (75) | 1816 |
| Has Subscription (w/o Media) | 40\% | (255) | 41\% | (258) | 14\% | (90) | 3\% | (17) | 2\% | (12) | 632 |
| Household or Self Has Subscription (w/o Media) | 37\% | (303) | 44\% | (367) | 14\% | (119) | 3\% | (23) | 2\% | (17) | 829 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_1: With the subscription services you pay for, do you expect more features, exclusives, or loyalty rewards to be added to the services if you subscribe to them for the following periods of time?
3 months

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (413) | 28\% | (514) | 25\% | (454) | 12\% | (210) | 12\% | (225) | 1816 |
| Gender: Male | 25\% | (223) | 29\% | (263) | 25\% | (223) | $11 \%$ | (96) | 11\% | (101) | 905 |
| Gender: Female | 21\% | (190) | 28\% | (251) | 25\% | (231) | 13\% | (114) | 14\% | (124) | 911 |
| Age: 18-34 | 30\% | (173) | 32\% | (185) | 21\% | (119) | 9\% | (49) | 9\% | (53) | 580 |
| Age: 35-44 | 30\% | (102) | 34\% | (114) | 18\% | (60) | 8\% | (26) | 11\% | (37) | 339 |
| Age: 45-64 | 19\% | (106) | 26\% | (143) | 30\% | (167) | $11 \%$ | (63) | 13\% | (71) | 549 |
| Age: 65+ | 9\% | (32) | 21\% | (72) | 31\% | (108) | 21\% | (72) | 18\% | (64) | 349 |
| GenZers: 1997-2012 | 28\% | (57) | $31 \%$ | (64) | 22\% | (46) | 6\% | (12) | 13\% | (27) | 207 |
| Millennials: 1981-1996 | 32\% | (205) | 30\% | (196) | 19\% | (123) | 9\% | (57) | 10\% | (61) | 643 |
| GenXers: 1965-1980 | 21\% | (97) | 32\% | (144) | 26\% | (116) | 10\% | (45) | 12\% | (53) | 456 |
| Baby Boomers: 1946-1964 | $11 \%$ | (53) | 22\% | (106) | 33\% | (158) | 18\% | (88) | 15\% | (73) | 478 |
| PID: Dem (no lean) | 29\% | (214) | 27\% | (198) | 22\% | (162) | 12\% | (90) | 10\% | (76) | 740 |
| PID: Ind (no lean) | $14 \%$ | (67) | 30\% | (145) | 29\% | (139) | $12 \%$ | (56) | 16\% | (79) | 487 |
| PID: Rep (no lean) | 22\% | (132) | 29\% | (170) | 26\% | (152) | $11 \%$ | (64) | 12\% | (70) | 589 |
| PID/Gender: Dem Men | 34\% | (125) | 26\% | (95) | 21\% | (77) | $11 \%$ | (40) | 8\% | (30) | 367 |
| PID/Gender: Dem Women | $24 \%$ | (89) | 28\% | (104) | 23\% | (85) | 13\% | (50) | 12\% | (46) | 374 |
| PID/Gender: Ind Men | 11\% | (27) | 31\% | (73) | 31\% | (73) | 10\% | (23) | 17\% | (41) | 237 |
| PID/Gender: Ind Women | 16\% | (40) | 29\% | (72) | 27\% | (66) | 13\% | (33) | 15\% | (37) | 249 |
| PID/Gender: Rep Men | 24\% | (71) | 32\% | (95) | 24\% | (73) | $11 \%$ | (33) | 10\% | (30) | 301 |
| PID/Gender: Rep Women | 21\% | (61) | 26\% | (75) | 28\% | (80) | $11 \%$ | (31) | 14\% | (40) | 288 |
| Ideo: Liberal (1-3) | 23\% | (131) | 30\% | (168) | 24\% | (134) | 12\% | (69) | 11\% | (62) | 564 |
| Ideo: Moderate (4) | 22\% | (115) | $31 \%$ | (164) | 25\% | (130) | 9\% | (49) | 13\% | (70) | 528 |
| Ideo: Conservative (5-7) | 23\% | (143) | 24\% | (149) | 29\% | (175) | 12\% | (74) | 11\% | (69) | 610 |
| Educ: < College | 23\% | (266) | 27\% | (316) | 24\% | (281) | 10\% | (116) | 15\% | (171) | 1151 |
| Educ: Bachelors degree | 19\% | (80) | 30\% | (125) | 29\% | (122) | 14\% | (58) | 9\% | (37) | 421 |
| Educ: Post-grad | 27\% | (66) | 30\% | (73) | 21\% | (51) | 15\% | (36) | 7\% | (18) | 244 |
| Income: Under 50k | 25\% | (207) | 26\% | (219) | 22\% | (185) | $11 \%$ | (87) | 16\% | (129) | 828 |
| Income: 50k-100k | 21\% | (135) | 29\% | (189) | 27\% | (179) | 12\% | (78) | 11\% | (70) | 651 |
| Income: 100k+ | 21\% | (71) | 31\% | (105) | 27\% | (90) | 13\% | (45) | 8\% | (27) | 337 |
| Ethnicity: White | 23\% | (334) | 28\% | (393) | 25\% | (352) | $12 \%$ | (170) | 12\% | (174) | 1423 |

[^15]Table MCBR4_1: With the subscription services you pay for, do you expect more features, exclusives, or loyalty rewards to be added to the services if you subscribe to them for the following periods of time?
3 months

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (413) | 28\% | (514) | 25\% | (454) | 12\% | (210) | $12 \%$ | (225) | 1816 |
| Ethnicity: Hispanic | 38\% | (128) | 32\% | (109) | 17\% | (57) | 5\% | (16) | 9\% | (29) | 339 |
| Ethnicity: Black | 24\% | (54) | 27\% | (61) | 25\% | (57) | 7\% | (16) | 17\% | (40) | 228 |
| Ethnicity: Other | 15\% | (24) | 36\% | (60) | 27\% | (45) | 15\% | (24) | 7\% | (11) | 164 |
| All Christian | 20\% | (160) | 27\% | (213) | 28\% | (227) | 13\% | (102) | 12\% | (100) | 802 |
| All Non-Christian | 40\% | (71) | 37\% | (66) | 14\% | (26) | 4\% | (7) | 5\% | (9) | 179 |
| Atheist | 12\% | (11) | 34\% | (30) | 25\% | (22) | 17\% | (15) | 11\% | (10) | 87 |
| Agnostic/Nothing in particular | 19\% | (87) | 29\% | (130) | 22\% | (99) | 14\% | (64) | 16\% | (74) | 455 |
| Something Else | 29\% | (84) | 25\% | (75) | 27\% | (80) | 7\% | (21) | 11\% | (34) | 294 |
| Religious Non-Protestant/Catholic | 38\% | (71) | 37\% | (71) | 16\% | (30) | 5\% | (9) | $4 \%$ | (9) | 190 |
| Evangelical | 29\% | (133) | 25\% | (115) | 27\% | (122) | 8\% | (38) | $11 \%$ | (48) | 456 |
| Non-Evangelical | 17\% | (106) | 28\% | (176) | 29\% | (182) | 13\% | (84) | 13\% | (85) | 634 |
| Community: Urban | 30\% | (175) | 29\% | (166) | 21\% | (119) | 9\% | (50) | 12\% | (67) | 577 |
| Community: Suburban | 18\% | (148) | 28\% | (229) | 29\% | (235) | 13\% | (107) | $12 \%$ | (102) | 821 |
| Community: Rural | $21 \%$ | (90) | 28\% | (119) | 24\% | (101) | 13\% | (52) | 14\% | (56) | 418 |
| Employ: Private Sector | 20\% | (129) | 34\% | (223) | 28\% | (182) | 11\% | (71) | 7\% | (46) | 652 |
| Employ: Government | 44\% | (64) | 30\% | (43) | 16\% | (24) | 5\% | (8) | 4\% | (6) | 145 |
| Employ: Self-Employed | $34 \%$ | (63) | 27\% | (50) | 22\% | (42) | 10\% | (18) | 7\% | (13) | 185 |
| Employ: Homemaker | 30\% | (43) | 29\% | (42) | 21\% | (31) | 7\% | (10) | 13\% | (18) | 144 |
| Employ: Student | 29\% | (17) | 37\% | (22) | 20\% | (12) | 2\% | (1) | $12 \%$ | (7) | 59 |
| Employ: Retired | $11 \%$ | (40) | 19\% | (71) | 31\% | (116) | 20\% | (73) | 19\% | (69) | 368 |
| Employ: Unemployed | 23\% | (38) | 26\% | (44) | 15\% | (24) | 12\% | (20) | 24\% | (41) | 167 |
| Employ: Other | 19\% | (18) | 20\% | (19) | 25\% | (24) | 10\% | (9) | 26\% | (25) | 96 |
| Military HH: Yes | 20\% | (52) | 30\% | (79) | 26\% | (69) | 11\% | (29) | 14\% | (37) | 266 |
| Military HH: No | 23\% | (361) | 28\% | (434) | 25\% | (385) | 12\% | (181) | 12\% | (189) | 1550 |
| 2018 House Vote: Democrat | 26\% | (180) | 24\% | (165) | 27\% | (186) | 13\% | (86) | 10\% | (68) | 685 |
| 2018 House Vote: Republican | 21\% | (112) | 26\% | (139) | 28\% | (149) | 11\% | (59) | 13\% | (66) | 524 |
| 2018 House Vote: Didnt Vote | 20\% | (116) | 35\% | (202) | 19\% | (112) | 11\% | (62) | 15\% | (88) | 580 |

Continued on next page

Table MCBR4_1: With the subscription services you pay for, do you expect more features, exclusives, or loyalty rewards to be added to the services if you subscribe to them for the following periods of time?
3 months

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (413) | 28\% | (514) | 25\% | (454) | 12\% | (210) | 12\% | (225) | 1816 |
| 4-Region: Northeast | 23\% | (75) | 28\% | (92) | 26\% | (84) | 12\% | (38) | 11\% | (36) | 325 |
| 4-Region: Midwest | 21\% | (80) | 24\% | (93) | 30\% | (113) | 11\% | (41) | 15\% | (57) | 383 |
| 4-Region: South | 23\% | (153) | 27\% | (184) | 24\% | (165) | 13\% | (85) | 13\% | (90) | 676 |
| 4-Region: West | $24 \%$ | (105) | 34\% | (145) | 21\% | (92) | 11\% | (47) | 10\% | (43) | 432 |
| Has Subscription (w/ Media) | 24\% | (367) | 29\% | (432) | 25\% | (373) | 11\% | (169) | 11\% | (173) | 1514 |
| Household or Self Has Subscription (w/ Media) | 23\% | (411) | 28\% | (502) | 25\% | (449) | 11\% | (201) | 12\% | (209) | 1772 |
| Has Subscription (w/o Media) | 36\% | (226) | 35\% | (219) | 17\% | (110) | 7\% | (45) | 5\% | (33) | 632 |
| Household or Self Has Subscription (w/o Media) | 33\% | (273) | $36 \%$ | (296) | 19\% | (157) | 8\% | (62) | 5\% | (41) | 829 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_2: With the subscription services you pay for, do you expect more features, exclusives, or loyalty rewards to be added to the services if you subscribe to them for the following periods of time?
6 months

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 24\% | (434) | 33\% | (596) | 21\% | (374) | 10\% | (182) | 13\% | (230) | 1816 |
| Gender: Male | 24\% | (218) | 37\% | (331) | 20\% | (181) | 8\% | (75) | 11\% | (101) | 905 |
| Gender: Female | 24\% | (217) | 29\% | (265) | 21\% | (193) | $12 \%$ | (107) | 14\% | (129) | 911 |
| Age: 18-34 | 29\% | (171) | 39\% | (226) | 14\% | (79) | 9\% | (53) | 9\% | (51) | 580 |
| Age: 35-44 | 29\% | (100) | 40\% | (136) | 15\% | (50) | 5\% | (16) | 11\% | (37) | 339 |
| Age: 45-64 | 22\% | (120) | 29\% | (157) | 27\% | (146) | 9\% | (50) | 14\% | (76) | 549 |
| Age: 65+ | 12\% | (43) | 22\% | (78) | 28\% | (99) | 18\% | (63) | 19\% | (66) | 349 |
| GenZers: 1997-2012 | 26\% | (54) | 44\% | (90) | 13\% | (27) | 6\% | (12) | 11\% | (23) | 207 |
| Millennials: 1981-1996 | 30\% | (195) | 37\% | (240) | 14\% | (93) | 8\% | (54) | 10\% | (62) | 643 |
| GenXers: 1965-1980 | 26\% | (118) | 32\% | (147) | 22\% | (99) | 7\% | (32) | 13\% | (59) | 456 |
| Baby Boomers: 1946-1964 | 14\% | (68) | 24\% | (113) | 31\% | (148) | 16\% | (75) | 16\% | (74) | 478 |
| PID: Dem (no lean) | 26\% | (195) | 34\% | (252) | 18\% | (136) | $11 \%$ | (79) | 11\% | (78) | 740 |
| PID: Ind (no lean) | 19\% | (93) | 32\% | (156) | 24\% | (114) | 9\% | (43) | 17\% | (81) | 487 |
| PID: Rep (no lean) | 25\% | (147) | 32\% | (188) | 21\% | (124) | 10\% | (60) | 12\% | (71) | 589 |
| PID/Gender: Dem Men | 30\% | (109) | $36 \%$ | (133) | 17\% | (64) | 8\% | (31) | 9\% | (31) | 367 |
| PID/Gender: Dem Women | 23\% | (86) | 32\% | (119) | 19\% | (73) | 13\% | (48) | 13\% | (47) | 374 |
| PID/Gender: Ind Men | 15\% | (36) | 36\% | (86) | 25\% | (60) | 7\% | (16) | 17\% | (39) | 237 |
| PID/Gender: Ind Women | 23\% | (57) | 28\% | (70) | 22\% | (55) | 11\% | (27) | 16\% | (41) | 249 |
| PID/Gender: Rep Men | 24\% | (73) | 37\% | (112) | 19\% | (58) | 9\% | (28) | 10\% | (30) | 301 |
| PID/Gender: Rep Women | 26\% | (74) | 26\% | (76) | 23\% | (66) | 11\% | (32) | 14\% | (40) | 288 |
| Ideo: Liberal (1-3) | 27\% | (150) | 34\% | (191) | 19\% | (104) | 10\% | (59) | 10\% | (59) | 564 |
| Ideo: Moderate (4) | 21\% | (112) | 33\% | (177) | 21\% | (113) | 9\% | (49) | 15\% | (78) | 528 |
| Ideo: Conservative (5-7) | 24\% | (148) | 32\% | (193) | 23\% | (143) | 10\% | (60) | 11\% | (67) | 610 |
| Educ: < College | 24\% | (278) | 32\% | (365) | 19\% | (222) | 10\% | (112) | 15\% | (173) | 1151 |
| Educ: Bachelors degree | 24\% | (101) | 34\% | (143) | 22\% | (91) | 11\% | (48) | 9\% | (38) | 421 |
| Educ: Post-grad | 23\% | (55) | 36\% | (87) | 25\% | (61) | 9\% | (22) | 8\% | (20) | 244 |
| Income: Under 50k | 25\% | (207) | 29\% | (243) | 19\% | (159) | 11\% | (88) | 16\% | (130) | 828 |
| Income: 50k-100k | 24\% | (158) | 34\% | (221) | 21\% | (135) | 10\% | (64) | 11\% | (74) | 651 |
| Income: 100k+ | 21\% | (70) | 39\% | (132) | 24\% | (80) | 9\% | (29) | 8\% | (26) | 337 |
| Ethnicity: White | 24\% | (342) | 32\% | (451) | 21\% | (303) | 11\% | (151) | 12\% | (177) | 1423 |

Continued on next page

Table MCBR4_2: With the subscription services you pay for, do you expect more features, exclusives, or loyalty rewards to be added to the services if you subscribe to them for the following periods of time?
6 months

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 24\% | (434) | 33\% | (596) | 21\% | (374) | 10\% | (182) | 13\% | (230) | 1816 |
| Ethnicity: Hispanic | $34 \%$ | (115) | 38\% | (127) | 13\% | (46) | 7\% | (23) | 8\% | (29) | 339 |
| Ethnicity: Black | 27\% | (62) | 30\% | (68) | 16\% | (37) | 9\% | (20) | 18\% | (41) | 228 |
| Ethnicity: Other | 18\% | (30) | 47\% | (77) | 21\% | (35) | 7\% | (11) | 7\% | (12) | 164 |
| All Christian | 22\% | (176) | 30\% | (240) | 26\% | (205) | 10\% | (80) | 13\% | (100) | 802 |
| All Non-Christian | 36\% | (65) | 46\% | (82) | 10\% | (17) | 3\% | (6) | 5\% | (8) | 179 |
| Atheist | 18\% | (16) | 37\% | (32) | 17\% | (15) | 14\% | (12) | 13\% | (12) | 87 |
| Agnostic/Nothing in particular | 21\% | (96) | $32 \%$ | (147) | 18\% | (81) | 12\% | (53) | 17\% | (77) | 455 |
| Something Else | 28\% | (82) | 32\% | (93) | 19\% | (56) | 10\% | (30) | 11\% | (33) | 294 |
| Religious Non-Protestant/Catholic | 35\% | (66) | 46\% | (87) | 11\% | (21) | 4\% | (8) | 5\% | (9) | 190 |
| Evangelical | 27\% | (123) | $32 \%$ | (146) | 21\% | (94) | 10\% | (44) | 11\% | (49) | 456 |
| Non-Evangelical | 21\% | (133) | 30\% | (188) | 26\% | (163) | 10\% | (66) | 13\% | (84) | 634 |
| Community: Urban | 29\% | (166) | 36\% | (205) | 17\% | (96) | 7\% | (42) | 12\% | (68) | 577 |
| Community: Suburban | 21\% | (173) | 33\% | (271) | 22\% | (184) | 11\% | (93) | 12\% | (101) | 821 |
| Community: Rural | 23\% | (95) | 29\% | (120) | 22\% | (94) | 11\% | (48) | 15\% | (61) | 418 |
| Employ: Private Sector | 23\% | (151) | 41\% | (269) | $21 \%$ | (139) | 7\% | (48) | 7\% | (44) | 652 |
| Employ: Government | 38\% | (56) | 35\% | (51) | 17\% | (24) | 7\% | (10) | $3 \%$ | (4) | 145 |
| Employ: Self-Employed | 27\% | (50) | 32\% | (60) | 19\% | (34) | 12\% | (22) | 10\% | (19) | 185 |
| Employ: Homemaker | 32\% | (46) | 33\% | (48) | 12\% | (17) | 8\% | (12) | 15\% | (21) | 144 |
| Employ: Student | 34\% | (20) | 46\% | (27) | 6\% | (4) | 2\% | (1) | 12\% | (7) | 59 |
| Employ: Retired | 14\% | (53) | 19\% | (71) | 30\% | (109) | 17\% | (63) | 19\% | (71) | 368 |
| Employ: Unemployed | 21\% | (34) | 30\% | (50) | 16\% | (27) | 10\% | (17) | 24\% | (39) | 167 |
| Employ: Other | 25\% | (24) | 22\% | (21) | 21\% | (20) | 9\% | (8) | 23\% | (22) | 96 |
| Military HH: Yes | 23\% | (61) | 29\% | (77) | 23\% | (62) | 10\% | (28) | 15\% | (39) | 266 |
| Military HH: No | 24\% | (374) | 33\% | (519) | 20\% | (312) | 10\% | (155) | 12\% | (191) | 1550 |
| 2018 House Vote: Democrat | 25\% | (169) | 33\% | (225) | 22\% | (148) | 11\% | (75) | 10\% | (67) | 685 |
| 2018 House Vote: Republican | 22\% | (117) | 31\% | (162) | 25\% | (131) | 9\% | (46) | 13\% | (68) | 524 |
| 2018 House Vote: Didnt Vote | 24\% | (142) | $34 \%$ | (198) | 16\% | (91) | 10\% | (59) | 16\% | (90) | 580 |

Continued on next page

Table MCBR4_2: With the subscription services you pay for, do you expect more features, exclusives, or loyalty rewards to be added to the services if you subscribe to them for the following periods of time?
6 months

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 24\% | (434) | 33\% | (596) | 21\% | (374) | 10\% | (182) | 13\% | (230) | 1816 |
| 4-Region: Northeast | $24 \%$ | (78) | 35\% | (114) | 21\% | (69) | 8\% | (27) | 11\% | (37) | 325 |
| 4-Region: Midwest | 24\% | (93) | 26\% | (99) | 23\% | (89) | 10\% | (40) | 16\% | (62) | 383 |
| 4-Region: South | 24\% | (165) | 31\% | (208) | 20\% | (138) | 12\% | (80) | 13\% | (86) | 676 |
| 4-Region: West | 23\% | (99) | 40\% | (175) | 18\% | (77) | 8\% | (36) | 10\% | (45) | 432 |
| Has Subscription (w/ Media) | 26\% | (389) | 33\% | (503) | 21\% | (313) | 9\% | (139) | 11\% | (171) | 1514 |
| Household or Self Has Subscription (w/ Media) | 24\% | (433) | $33 \%$ | (586) | 21\% | (368) | 10\% | (173) | 12\% | (214) | 1772 |
| Has Subscription (w/o Media) | 33\% | (211) | $42 \%$ | (265) | 15\% | (93) | 5\% | (29) | 5\% | (34) | 632 |
| Household or Self Has Subscription (w/o Media) | $32 \%$ | (267) | 41\% | (341) | 16\% | (136) | 5\% | (38) | 6\% | (47) | 829 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_3: With the subscription services you pay for, do you expect more features, exclusives, or loyalty rewards to be added to the services if you subscribe to them for the following periods of time?
12 months or more

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 38\% | (689) | 25\% | (452) | 15\% | (275) | 9\% | (158) | 13\% | (242) | 1816 |
| Gender: Male | $37 \%$ | (336) | 28\% | (251) | 16\% | (144) | 7\% | (64) | 12\% | (111) | 905 |
| Gender: Female | 39\% | (354) | 22\% | (201) | 14\% | (131) | 10\% | (94) | 14\% | (131) | 911 |
| Age: 18-34 | 49\% | (284) | 24\% | (138) | 10\% | (59) | 6\% | (35) | 11\% | (64) | 580 |
| Age: 35-44 | 40\% | (136) | $31 \%$ | (104) | 14\% | (46) | 5\% | (18) | 10\% | (35) | 339 |
| Age: 45-64 | $33 \%$ | (181) | 25\% | (137) | 18\% | (100) | 9\% | (51) | 14\% | (79) | 549 |
| Age: 65+ | 25\% | (88) | $21 \%$ | (73) | 20\% | (70) | 15\% | (54) | 18\% | (63) | 349 |
| GenZers: 1997-2012 | 53\% | (109) | 16\% | (34) | 15\% | (31) | $4 \%$ | (8) | 12\% | (25) | 207 |
| Millennials: 1981-1996 | 44\% | (285) | 29\% | (190) | 9\% | (56) | 6\% | (41) | 11\% | (71) | 643 |
| GenXers: 1965-1980 | 37\% | (168) | 26\% | (118) | 18\% | (81) | 7\% | (33) | 12\% | (56) | 456 |
| Baby Boomers: 1946-1964 | 26\% | (126) | 21\% | (103) | 21\% | (100) | 15\% | (71) | 16\% | (79) | 478 |
| PID: Dem (no lean) | 42\% | (308) | 25\% | (184) | 14\% | (103) | 8\% | (58) | 12\% | (87) | 740 |
| PID: Ind (no lean) | 35\% | (173) | 22\% | (109) | 16\% | (76) | 9\% | (44) | 17\% | (85) | 487 |
| PID: Rep (no lean) | 35\% | (209) | 27\% | (159) | 16\% | (96) | 9\% | (56) | 12\% | (70) | 589 |
| PID/Gender: Dem Men | 44\% | (160) | 29\% | (107) | 12\% | (45) | 5\% | (20) | 10\% | (35) | 367 |
| PID/Gender: Dem Women | 40\% | (148) | 21\% | (77) | 15\% | (58) | 10\% | (39) | 14\% | (52) | 374 |
| PID/Gender: Ind Men | $34 \%$ | (80) | 23\% | (56) | 17\% | (41) | 6\% | (15) | 19\% | (45) | 237 |
| PID/Gender: Ind Women | 37\% | (93) | $22 \%$ | (54) | $14 \%$ | (35) | $11 \%$ | (29) | 16\% | (39) | 249 |
| PID/Gender: Rep Men | 32\% | (96) | 29\% | (88) | 19\% | (58) | 10\% | (29) | 10\% | (30) | 301 |
| PID/Gender: Rep Women | 39\% | (113) | 25\% | (71) | 13\% | (38) | 9\% | (27) | 14\% | (39) | 288 |
| Ideo: Liberal (1-3) | 41\% | (231) | 24\% | (137) | $14 \%$ | (80) | 10\% | (55) | 11\% | (61) | 564 |
| Ideo: Moderate (4) | $32 \%$ | (170) | 26\% | (139) | 18\% | (93) | 8\% | (40) | 16\% | (87) | 528 |
| Ideo: Conservative (5-7) | 40\% | (245) | 25\% | (151) | 15\% | (93) | 9\% | (52) | 11\% | (69) | 610 |
| Educ: < College | 38\% | (436) | 23\% | (269) | 15\% | (169) | 8\% | (96) | 16\% | (181) | 1151 |
| Educ: Bachelors degree | 38\% | (159) | 30\% | (125) | 14\% | (58) | 9\% | (39) | 10\% | (41) | 421 |
| Educ: Post-grad | 39\% | (95) | 24\% | (58) | 20\% | (48) | 10\% | (24) | 8\% | (20) | 244 |
| Income: Under 50k | 36\% | (295) | 23\% | (188) | 15\% | (120) | 10\% | (80) | 17\% | (144) | 828 |
| Income: 50k-100k | 41\% | (270) | 25\% | (163) | 14\% | (94) | 8\% | (51) | 11\% | (74) | 651 |
| Income: 100k+ | 37\% | (125) | 30\% | (101) | 18\% | (61) | 8\% | (27) | 7\% | (24) | 337 |
| Ethnicity: White | 37\% | (532) | 25\% | (354) | 16\% | (224) | 9\% | (131) | 13\% | (183) | 1423 |

Continued on next page

Table MCBR4_3: With the subscription services you pay for, do you expect more features, exclusives, or loyalty rewards to be added to the services if you subscribe to them for the following periods of time?
12 months or more

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 38\% | (689) | 25\% | (452) | 15\% | (275) | 9\% | (158) | 13\% | (242) | 1816 |
| Ethnicity: Hispanic | 46\% | (157) | 27\% | (91) | 12\% | (39) | $4 \%$ | (14) | $11 \%$ | (37) | 339 |
| Ethnicity: Black | $37 \%$ | (85) | 22\% | (49) | 14\% | (31) | 7\% | (17) | 20\% | (47) | 228 |
| Ethnicity: Other | 44\% | (73) | 30\% | (49) | 12\% | (20) | 6\% | (11) | 7\% | (12) | 164 |
| All Christian | 35\% | (280) | 27\% | (216) | 17\% | (133) | 9\% | (76) | 12\% | (97) | 802 |
| All Non-Christian | 47\% | (85) | 30\% | (53) | 13\% | (24) | 4\% | (7) | 5\% | (10) | 179 |
| Atheist | $51 \%$ | (44) | $21 \%$ | (18) | 8\% | (7) | 10\% | (8) | 11\% | (9) | 87 |
| Agnostic/Nothing in particular | 37\% | (170) | $21 \%$ | (95) | 14\% | (64) | 9\% | (42) | 19\% | (84) | 455 |
| Something Else | 37\% | (110) | 24\% | (69) | 16\% | (48) | 8\% | (25) | 14\% | (42) | 294 |
| Religious Non-Protestant/Catholic | 46\% | (87) | 30\% | (57) | 13\% | (25) | 5\% | (9) | 6\% | (12) | 190 |
| Evangelical | 38\% | (175) | 26\% | (121) | 15\% | (70) | 8\% | (36) | 12\% | (54) | 456 |
| Non-Evangelical | 34\% | (213) | 26\% | (165) | 17\% | (111) | 10\% | (64) | 13\% | (82) | 634 |
| Community: Urban | 40\% | (228) | 27\% | (154) | 15\% | (87) | 6\% | (37) | 12\% | (72) | 577 |
| Community: Suburban | 38\% | (308) | 25\% | (203) | 15\% | (127) | 9\% | (76) | 13\% | (107) | 821 |
| Community: Rural | 37\% | (153) | 23\% | (95) | 15\% | (61) | 11\% | (45) | 15\% | (64) | 418 |
| Employ: Private Sector | 38\% | (246) | 33\% | (216) | 16\% | (102) | 7\% | (43) | 7\% | (45) | 652 |
| Employ: Government | $51 \%$ | (74) | 28\% | (41) | 12\% | (17) | 5\% | (8) | 3\% | (5) | 145 |
| Employ: Self-Employed | 39\% | (72) | $21 \%$ | (39) | 19\% | (35) | 7\% | (13) | 14\% | (27) | 185 |
| Employ: Homemaker | 50\% | (72) | 20\% | (29) | 7\% | (10) | 8\% | (12) | 14\% | (21) | 144 |
| Employ: Student | 67\% | (39) | 12\% | (7) | 5\% | (3) | 1\% | (0) | 15\% | (9) | 59 |
| Employ: Retired | 26\% | (95) | 20\% | (74) | 20\% | (73) | 15\% | (55) | 19\% | (71) | 368 |
| Employ: Unemployed | 37\% | (62) | 17\% | (29) | 9\% | (16) | 13\% | (21) | 24\% | (40) | 167 |
| Employ: Other | $31 \%$ | (30) | 17\% | (16) | 18\% | (18) | 7\% | (7) | 27\% | (26) | 96 |
| Military HH: Yes | 35\% | (94) | $21 \%$ | (56) | 18\% | (47) | 11\% | (30) | 15\% | (40) | 266 |
| Military HH: No | 38\% | (596) | 26\% | (396) | 15\% | (228) | 8\% | (128) | 13\% | (203) | 1550 |
| 2018 House Vote: Democrat | 40\% | (277) | 24\% | (163) | 16\% | (112) | 9\% | (61) | 10\% | (71) | 685 |
| 2018 House Vote: Republican | 35\% | (181) | 28\% | (147) | 16\% | (85) | 8\% | (44) | 13\% | (67) | 524 |
| 2018 House Vote: Didnt Vote | 38\% | (219) | 23\% | (135) | 13\% | (73) | 9\% | (52) | 17\% | (100) | 580 |

Continued on next page

Table MCBR4_3: With the subscription services you pay for, do you expect more features, exclusives, or loyalty rewards to be added to the services if you subscribe to them for the following periods of time?
12 months or more

| Demographic | Yes, definitely |  | Yes, somewhat |  | No, not really |  | No, not at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 38\% | (689) | 25\% | (452) | 15\% | (275) | 9\% | (158) | 13\% | (242) | 1816 |
| 4-Region: Northeast | 37\% | (122) | 26\% | (85) | 17\% | (55) | 8\% | (27) | 11\% | (35) | 325 |
| 4-Region: Midwest | 38\% | (145) | 20\% | (78) | 16\% | (60) | 10\% | (39) | 16\% | (61) | 383 |
| 4-Region: South | 37\% | (250) | 25\% | (170) | 14\% | (98) | 9\% | (59) | 15\% | (99) | 676 |
| 4-Region: West | 40\% | (172) | 28\% | (119) | 14\% | (61) | 8\% | (34) | 11\% | (46) | 432 |
| Has Subscription (w/ Media) | 39\% | (595) | 26\% | (387) | 15\% | (230) | 8\% | (123) | 12\% | (180) | 1514 |
| Household or Self Has Subscription (w/ Media) | 39\% | (685) | 25\% | (444) | 15\% | (270) | 8\% | (149) | 13\% | (226) | 1772 |
| Has Subscription (w/o Media) | 48\% | (303) | 31\% | (198) | 11\% | (68) | 4\% | (28) | 6\% | (36) | 632 |
| Household or Self Has Subscription (w/o Media) | 47\% | (392) | 30\% | (249) | 12\% | (100) | 5\% | (38) | 6\% | (50) | 829 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR5_1: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Replenishment subscriptions (items are automatically re-ordered at intervals you control)

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $11 \%$ | (197) | 14\% | (262) | 22\% | (408) | 3\% | (62) | 2\% | (38) | 47\% | (849) | 1816 |
| Gender: Male | 15\% | (132) | 15\% | (133) | 25\% | (231) | $4 \%$ | (40) | 3\% | (28) | 38\% | (342) | 905 |
| Gender: Female | 7\% | (65) | 14\% | (129) | 20\% | (178) | $2 \%$ | (22) | 1\% | (10) | 56\% | (506) | 911 |
| Age: 18-34 | 15\% | (86) | 15\% | (89) | 22\% | (126) | 5\% | (28) | $4 \%$ | (23) | 39\% | (229) | 580 |
| Age: 35-44 | 13\% | (45) | 18\% | (62) | 23\% | (79) | 5\% | (18) | $2 \%$ | (7) | 38\% | (127) | 339 |
| Age: 45-64 | 8\% | (46) | 12\% | (66) | 27\% | (150) | 1\% | (8) | 1\% | (8) | 49\% | (270) | 549 |
| Age: 65+ | 6\% | (21) | 13\% | (45) | 15\% | (53) | 2\% | (8) | - | (0) | 64\% | (222) | 349 |
| GenZers: 1997-2012 | 13\% | (27) | 15\% | (32) | 25\% | (51) | 5\% | (10) | $2 \%$ | (5) | 40\% | (82) | 207 |
| Millennials: 1981-1996 | 15\% | (96) | 16\% | (105) | 20\% | (131) | $4 \%$ | (28) | $4 \%$ | (25) | 40\% | (258) | 643 |
| GenXers: 1965-1980 | $11 \%$ | (48) | 12\% | (54) | 29\% | (131) | $3 \%$ | (12) | 1\% | (7) | 45\% | (203) | 456 |
| Baby Boomers: 1946-1964 | 5\% | (25) | $14 \%$ | (69) | 19\% | (92) | 3\% | (13) | - | (1) | 58\% | (279) | 478 |
| PID: Dem (no lean) | 14\% | (106) | 14\% | (102) | $21 \%$ | (159) | $2 \%$ | (16) | 3\% | (22) | 45\% | (336) | 740 |
| PID: Ind (no lean) | 6\% | (28) | 14\% | (70) | 24\% | (116) | 3\% | (17) | $2 \%$ | (12) | 50\% | (245) | 487 |
| PID: Rep (no lean) | $11 \%$ | (63) | 15\% | (91) | 23\% | (134) | 5\% | (29) | 1\% | (4) | 45\% | (268) | 589 |
| PID/Gender: Dem Men | 23\% | (84) | 15\% | (56) | 24\% | (89) | 3\% | (10) | 5\% | (18) | 30\% | (110) | 367 |
| PID/Gender: Dem Women | 6\% | (22) | 12\% | (46) | 19\% | (70) | $2 \%$ | (6) | 1\% | (4) | 60\% | (226) | 374 |
| PID/Gender: Ind Men | 5\% | (11) | 13\% | (32) | 29\% | (69) | $4 \%$ | (9) | 3\% | (7) | 46\% | (110) | 237 |
| PID/Gender: Ind Women | 7\% | (17) | 15\% | (38) | 19\% | (47) | 3\% | (7) | $2 \%$ | (5) | $54 \%$ | (135) | 249 |
| PID/Gender: Rep Men | 12\% | (37) | 15\% | (45) | 24\% | (73) | 7\% | (21) | 1\% | (3) | 40\% | (122) | 301 |
| PID/Gender: Rep Women | 9\% | (26) | 16\% | (46) | 21\% | (61) | $3 \%$ | (8) | - | (1) | $51 \%$ | (146) | 288 |
| Ideo: Liberal (1-3) | 12\% | (69) | 18\% | (101) | 21\% | (116) | $4 \%$ | (21) | 3\% | (15) | 43\% | (242) | 564 |
| Ideo: Moderate (4) | 9\% | (50) | 12\% | (61) | 28\% | (147) | $2 \%$ | (11) | 1\% | (7) | 48\% | (253) | 528 |
| Ideo: Conservative (5-7) | 12\% | (72) | 15\% | (89) | 22\% | (133) | $4 \%$ | (25) | 2\% | (13) | 46\% | (280) | 610 |
| Educ: < College | 10\% | (120) | 13\% | (154) | 22\% | (256) | $4 \%$ | (41) | 2\% | (21) | 49\% | (559) | 1151 |
| Educ: Bachelors degree | 8\% | (35) | 16\% | (68) | 23\% | (97) | 3\% | (11) | 3\% | (11) | 47\% | (199) | 421 |
| Educ: Post-grad | 17\% | (42) | 16\% | (40) | 23\% | (55) | $4 \%$ | (10) | 3\% | (6) | $37 \%$ | (91) | 244 |

[^16]Table MCBR5_1: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Replenishment subscriptions (items are automatically re-ordered at intervals you control)

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $11 \%$ | (197) | 14\% | (262) | 22\% | (408) | 3\% | (62) | 2\% | (38) | 47\% | (849) | 1816 |
| Income: Under 50k |  | (70) | 12\% | (99) | 22\% | (181) | 3\% | (29) | 2\% | (15) | 52\% | (434) | 828 |
| Income: 50k-100k | $11 \%$ | (73) | 16\% | (105) | $21 \%$ | (140) | $4 \%$ | (27) | 3\% | (17) | 44\% | (289) | 651 |
| Income: 100k+ | 16\% | (53) | 17\% | (59) | 26\% | (88) | $2 \%$ | (6) | 2\% | (5) | 37\% | (126) | 337 |
| Ethnicity: White | 11\% | (154) | 14\% | (205) | 22\% | (306) | $4 \%$ | (51) | 2\% | (27) | 48\% | (681) | 1423 |
| Ethnicity: Hispanic | 18\% | (61) | 18\% | (60) | 20\% | (69) | 5\% | (17) | 3\% | (9) | 36\% | (123) | 339 |
| Ethnicity: Black | 13\% | (30) | 15\% | (35) | 25\% | (58) | 3\% | (7) | 1\% | (3) | 42\% | (95) | 228 |
| Ethnicity: Other | 8\% | (13) | 14\% | (22) | 27\% | (44) | 2\% | (4) | 5\% | (8) | 44\% | (72) | 164 |
| All Christian | $11 \%$ | (89) | 15\% | (119) | 22\% | (178) | 3\% | (22) |  | (4) | 49\% | (390) | 802 |
| All Non-Christian | 26\% | (46) | $21 \%$ | (37) | 20\% | (35) | 8\% | (14) | 7\% | (13) | 19\% | (34) | 179 |
| Atheist | 8\% | (7) | 12\% | (11) | 28\% | (24) | 3\% | (3) | - | (0) | 48\% | (41) | 87 |
| Agnostic/Nothing in particular | 4\% | (19) | 13\% | (59) | 23\% | (105) | 3\% | (14) | 3\% | (13) | 53\% | (243) | 455 |
| Something Else | 12\% | (36) | 12\% | (36) | 22\% | (66) | 3\% | (9) | 3\% | (8) | 48\% | (141) | 294 |
| Religious Non-Protestant/Catholic | 24\% | (46) | 20\% | (39) | 19\% | (37) | 7\% | (14) | 7\% | (13) | 22\% | (42) | 190 |
| Evangelical | 18\% | (84) | 14\% | (64) | 21\% | (97) | 3\% | (13) | 1\% | (6) | 42\% | (193) | 456 |
| Non-Evangelical | 6\% | (38) | 15\% | (92) | 23\% | (148) | 3\% | (18) | 1\% | (6) | $52 \%$ | (332) | 634 |
| Community: Urban | 14\% | (83) | 17\% | (98) | 23\% | (135) | 4\% | (26) | 2\% | (14) | 38\% | (221) | 577 |
| Community: Suburban | 9\% | (70) | $14 \%$ | (112) | 24\% | (196) | 3\% | (21) | 2\% | (16) | 49\% | (405) | 821 |
| Community: Rural | 11\% | (44) | 13\% | (52) | 19\% | (77) | $4 \%$ | (15) | 2\% | (8) | 53\% | (222) | 418 |
| Employ: Private Sector | 12\% | (77) | 18\% | (116) | 27\% | (177) | 5\% | (32) | 2\% | (12) | 36\% | (237) | 652 |
| Employ: Government | 22\% | (32) | 18\% | (26) | 19\% | (27) | $4 \%$ | (6) | 6\% | (8) | 31\% | (46) | 145 |
| Employ: Self-Employed | 19\% | (35) | 10\% | (18) | $21 \%$ | (39) | $4 \%$ | (8) | 3\% | (6) | 43\% | (80) | 185 |
| Employ: Homemaker | 6\% | (9) | 17\% | (24) | $21 \%$ | (30) | 1\% | (2) | 1\% | (1) | 54\% | (78) | 144 |
| Employ: Student | 15\% | (9) | 28\% | (16) | 22\% | (13) | 1\% | (0) | - | (0) | 35\% | (20) | 59 |
| Employ: Retired | 6\% | (21) | $11 \%$ | (41) | 16\% | (59) | 3\% | (10) | \% | (2) | 64\% | (235) | 368 |
| Employ: Unemployed | 5\% | (8) | 7\% | (11) | 26\% | (44) | 2\% | (3) | $4 \%$ | (7) | 57\% | (95) | 167 |
| Employ: Other | 7\% | (6) | 10\% | (10) | $21 \%$ | (20) | 1\% | (1) | 2\% | (2) | 60\% | (58) | 96 |

Continued on next page

Table MCBR5_1: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Replenishment subscriptions (items are automatically re-ordered at intervals you control)

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (197) | 14\% | (262) | 22\% | (408) | 3\% | (62) | 2\% | (38) | 47\% | (849) | 1816 |
| Military HH: Yes | 9\% | (24) | 15\% | (39) | 18\% | (49) | 6\% | (15) | 1\% | (4) | $51 \%$ | (136) | 266 |
| Military HH: No | 11\% | (173) | 14\% | (223) | 23\% | (359) | 3\% | (47) | 2\% | (35) | 46\% | (713) | 1550 |
| 2018 House Vote: Democrat | 12\% | (85) | 15\% | (103) | 23\% | (155) | 2\% | (15) | 3\% | (20) | 45\% | (307) | 685 |
| 2018 House Vote: Republican | 10\% | (55) | 14\% | (74) | 24\% | (124) | 3\% | (18) | 1\% | (7) | 47\% | (247) | 524 |
| 2018 House Vote: Didnt Vote | 9\% | (55) | 14\% | (80) | 21\% | (124) | 5\% | (29) | 2\% | (11) | 48\% | (281) | 580 |
| 4-Region: Northeast | 12\% | (38) | 15\% | (50) | 20\% | (64) | 5\% | (15) | 3\% | (10) | 46\% | (148) | 325 |
| 4-Region: Midwest | 8\% | (29) | 11\% | (42) | 26\% | (98) | 2\% | (7) | $2 \%$ | (8) | $52 \%$ | (199) | 383 |
| 4-Region: South | 10\% | (68) | 14\% | (95) | 23\% | (154) | $4 \%$ | (24) | 1\% | (7) | 48\% | (326) | 676 |
| 4-Region: West | 14\% | (62) | 17\% | (75) | $21 \%$ | (92) | $4 \%$ | (16) | 3\% | (13) | 41\% | (175) | 432 |
| Has Subscription (w/ Media) | 12\% | (181) | 15\% | (231) | 22\% | (336) | 3\% | (43) | 2\% | (27) | 46\% | (696) | 1514 |
| Household or Self Has Subscription (w/ Media) | $11 \%$ | (195) | 15\% | (259) | 23\% | (402) | 3\% | (57) | $2 \%$ | (36) | 46\% | (823) | 1772 |
| Has Subscription (w/o Media) | 24\% | (155) | 27\% | (173) | 25\% | (160) | $4 \%$ | (28) | 1\% | (9) | 17\% | (107) | 632 |
| Household or Self Has Subscription (w/o Media) | 21\% | (174) | 26\% | (212) | 27\% | (227) | 5\% | (41) | 2\% | (19) | 19\% | (156) | 829 |

[^17]Table MCBR5_2: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Discovery subscriptions (brands select a surprise selection of products for you that you receive at set intervals)

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (160) | 11\% | (205) | 20\% | (368) | 2\% | (44) | $2 \%$ | (45) | 55\% | (994) | 1816 |
| Gender: Male | $11 \%$ | (98) | 15\% | (138) | 22\% | (203) | 3\% | (25) | $4 \%$ | (32) | 45\% | (410) | 905 |
| Gender: Female | 7\% | (62) | 7\% | (67) | 18\% | (165) | 2\% | (19) | 1\% | (13) | 64\% | (584) | 911 |
| Age: 18-34 | 13\% | (76) | 15\% | (85) | 22\% | (125) | $4 \%$ | (21) | $4 \%$ | (20) | $43 \%$ | (252) | 580 |
| Age: 35-44 | 12\% | (40) | 16\% | (53) | 21\% | (69) | $4 \%$ | (15) | 5\% | (16) | 43\% | (146) | 339 |
| Age: 45-64 | 6\% | (33) | 10\% | (53) | 24\% | (133) | 1\% | (7) | 1\% | (4) | 58\% | (318) | 549 |
| Age: 65+ | 3\% | (10) | 4\% | (15) | 12\% | (41) | - | (1) | 1\% | (4) | 80\% | (278) | 349 |
| GenZers: 1997-2012 | 13\% | (26) | 13\% | (27) | 24\% | (50) | 2\% | (5) | $2 \%$ | (5) | 46\% | (95) | 207 |
| Millennials: 1981-1996 | 13\% | (86) | 14\% | (91) | 20\% | (131) | 5\% | (30) | $4 \%$ | (23) | 44\% | (282) | 643 |
| GenXers: 1965-1980 | 7\% | (32) | 13\% | (58) | 23\% | (103) | $2 \%$ | (7) | 3\% | (12) | 53\% | (243) | 456 |
| Baby Boomers: 1946-1964 | 3\% | (16) | 6\% | (29) | 17\% | (81) | - | (2) | 1\% | (5) | 72\% | (345) | 478 |
| PID: Dem (no lean) | 14\% | (101) | 13\% | (96) | 19\% | (143) | $4 \%$ | (28) | $2 \%$ | (19) | 48\% | (355) | 740 |
| PID: Ind (no lean) | $4 \%$ | (22) | 6\% | (31) | 25\% | (121) | $1 \%$ | (5) | $2 \%$ | (9) | 62\% | (300) | 487 |
| PID: Rep (no lean) | 6\% | (37) | 13\% | (79) | 18\% | (105) | 2\% | (11) | $3 \%$ | (17) | 58\% | (340) | 589 |
| PID/Gender: Dem Men | 19\% | (70) | 19\% | (70) | 18\% | (67) | 4\% | (16) | $4 \%$ | (14) | 35\% | (130) | 367 |
| PID/Gender: Dem Women | 8\% | (31) | 7\% | (26) | 20\% | (76) | 3\% | (12) | 1\% | (5) | 60\% | (225) | 374 |
| PID/Gender: Ind Men | $4 \%$ | (10) | 6\% | (15) | 33\% | (78) | 1\% | (3) | $2 \%$ | (4) | 54\% | (128) | 237 |
| PID/Gender: Ind Women | 5\% | (12) | 6\% | (16) | 17\% | (42) | 1\% | (2) | $2 \%$ | (5) | 69\% | (172) | 249 |
| PID/Gender: Rep Men | 6\% | (18) | 18\% | (53) | 19\% | (58) | 2\% | (6) | 5\% | (14) | 51\% | (152) | 301 |
| PID/Gender: Rep Women | 7\% | (19) | 9\% | (26) | 16\% | (47) | 2\% | (5) | 1\% | (3) | 65\% | (187) | 288 |
| Ideo: Liberal (1-3) | $11 \%$ | (64) | 15\% | (83) | 19\% | (105) | 2\% | (12) | $3 \%$ | (18) | 50\% | (281) | 564 |
| Ideo: Moderate (4) | 6\% | (34) | 12\% | (65) | 24\% | (124) | 4\% | (20) | 1\% | (7) | 52\% | (276) | 528 |
| Ideo: Conservative (5-7) | 9\% | (56) | 8\% | (48) | 21\% | (125) | 1\% | (9) | $2 \%$ | (15) | 59\% | (358) | 610 |
| Educ: < College | 8\% | (92) | 10\% | (120) | 20\% | (234) | 2\% | (25) | $3 \%$ | (32) | 56\% | (647) | 1151 |
| Educ: Bachelors degree | 8\% | (34) | 12\% | (48) | 22\% | (92) | $2 \%$ | (10) | $1 \%$ | (6) | 55\% | (231) | 421 |
| Educ: Post-grad | 14\% | (35) | 15\% | (37) | 17\% | (42) | $4 \%$ | (9) | $2 \%$ | (6) | 47\% | (116) | 244 |

[^18]Table MCBR5_2: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Discovery subscriptions (brands select a surprise selection of products for you that you receive at set intervals)

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (160) | 11\% | (205) | 20\% | (368) | 2\% | (44) | 2\% | (45) | 55\% | (994) | 1816 |
| Income: Under 50k | 8\% | (69) | 9\% | (77) | 20\% | (167) | 2\% | (19) | 2\% | (21) | 58\% | (476) | 828 |
| Income: 50k-100k | 6\% | (39) | 14\% | (89) | 21\% | (136) | 2\% | (16) | 3\% | (19) | 54\% | (352) | 651 |
| Income: 100k+ | 16\% | (52) | 12\% | (40) | 19\% | (65) | 3\% | (9) | 1\% | (5) | 49\% | (166) | 337 |
| Ethnicity: White | 8\% | (116) | 11\% | (163) | 19\% | (272) | 2\% | (30) | 3\% | (39) | 56\% | (803) | 1423 |
| Ethnicity: Hispanic | 12\% | (39) | 19\% | (63) | 23\% | (77) | 3\% | (10) | 5\% | (16) | 39\% | (134) | 339 |
| Ethnicity: Black | 13\% | (30) | 10\% | (24) | 26\% | (58) | $4 \%$ | (10) | 1\% | (2) | 46\% | (104) | 228 |
| Ethnicity: Other | 8\% | (14) | 11\% | (18) | 23\% | (38) | 2\% | (4) | 2\% | (4) | 53\% | (87) | 164 |
| All Christian | 8\% | (65) | 10\% | (79) | 21\% | (167) | 2\% | (14) | 1\% | (10) | 58\% | (467) | 802 |
| All Non-Christian | 21\% | (38) | 28\% | (50) | 13\% | (23) | 6\% | (10) | $11 \%$ | (19) | 22\% | (39) | 179 |
| Atheist | 8\% | (7) | 8\% | (7) | 20\% | (17) | 1\% | (1) | 3\% | (3) | 60\% | (52) | 87 |
| Agnostic/Nothing in particular | $4 \%$ | (19) | 8\% | (35) | 23\% | (103) | 3\% | (12) | $2 \%$ | (7) | 61\% | (279) | 455 |
| Something Else | 10\% | (30) | 11\% | (34) | 20\% | (59) | $3 \%$ | (8) | 2\% | (6) | 53\% | (157) | 294 |
| Religious Non-Protestant/Catholic | 20\% | (38) | 26\% | (50) | 12\% | (24) | 6\% | (11) | 10\% | (19) | 25\% | (48) | 190 |
| Evangelical | 15\% | (67) | 15\% | (69) | 17\% | (75) | 2\% | (10) | $2 \%$ | (9) | 49\% | (226) | 456 |
| Non-Evangelical | 4\% | (25) | 7\% | (45) | 24\% | (150) | 2\% | (12) | 1\% | (7) | 62\% | (396) | 634 |
| Community: Urban | 13\% | (74) | 19\% | (111) | 18\% | (106) | $4 \%$ | (20) | 3\% | (20) | 43\% | (246) | 577 |
| Community: Suburban | 6\% | (50) | 7\% | (61) | 21\% | (172) | 2\% | (19) | $2 \%$ | (17) | 61\% | (502) | 821 |
| Community: Rural | 9\% | (36) | 8\% | (34) | 21\% | (90) | 1\% | (5) | 2\% | (8) | 59\% | (246) | 418 |
| Employ: Private Sector | 10\% | (64) | 15\% | (96) | 25\% | (163) | 3\% | (18) | 3\% | (18) | 45\% | (293) | 652 |
| Employ: Government | $21 \%$ | (31) | 21\% | (31) | 16\% | (24) | $4 \%$ | (5) | 7\% | (9) | 31\% | (45) | 145 |
| Employ: Self-Employed | 10\% | (18) | 22\% | (41) | 14\% | (27) | 8\% | (14) | 3\% | (6) | 43\% | (80) | 185 |
| Employ: Homemaker | 9\% | (13) | 7\% | (11) | 21\% | (30) | - | (0) | , | (0) | 62\% | (89) | 144 |
| Employ: Student | 24\% | (14) | 5\% | (3) | 22\% | (13) | 1\% | (0) | 1\% | (1) | 47\% | (27) | 59 |
| Employ: Retired | 3\% | (11) | 3\% | (11) | 13\% | (47) | - | (1) | 1\% | (3) | 80\% | (295) | 368 |
| Employ: Unemployed | $4 \%$ | (6) | 4\% | (7) | 26\% | (43) | 1\% | (2) | 3\% | (6) | 62\% | (103) | 167 |
| Employ: Other | $4 \%$ | (4) | 7\% | (7) | 21\% | (20) | $3 \%$ | (3) | 1\% | (1) | 64\% | (62) | 96 |

[^19]Table MCBR5_2: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Discovery subscriptions (brands select a surprise selection of products for you that you receive at set intervals)

| Demographic | Much better than one-off service | Somewhat better than one-off service | Neither better nor worse than one-off service | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% (160) | 11\% (205) | 20\% (368) | 2\% | (44) | 2\% | (45) | 55\% | (994) | 1816 |
| Military HH: Yes | 5\% (12) | 14\% (38) | 15\% (40) | 1\% | (2) | 5\% | (14) | 60\% | (159) | 266 |
| Military HH: No | 10\% (148) | 11\% (167) | 21\% (327) | 3\% | (42) | 2\% | (31) | 54\% | (835) | 1550 |
| 2018 House Vote: Democrat | 12\% (79) | 13\% (89) | 19\% (133) | 2\% | (15) | 3\% | (20) | 51\% | (349) | 685 |
| 2018 House Vote: Republican | 5\% (27) | 9\% (49) | 23\% (121) | 1\% | (8) | 2\% | (9) | 59\% | (311) | 524 |
| 2018 House Vote: Didnt Vote | 9\% (53) | 11\% (65) | 19\% (108) | $4 \%$ | (21) | 3\% | (16) | 55\% | (316) | 580 |
| 4-Region: Northeast | 11\% (37) | 9\% (29) | 22\% (71) | 3\% | (9) | $4 \%$ | (12) | 52\% | (167) | 325 |
| 4-Region: Midwest | 7\% (27) | 9\% (35) | 20\% (76) | 1\% | (4) | 2\% | (9) | 61\% | (233) | 383 |
| 4-Region: South | 8\% (53) | 11\% (71) | 20\% (135) | 2\% | (15) | 1\% | (8) | 58\% | (392) | 676 |
| 4-Region: West | 10\% (44) | 16\% (70) | 20\% (86) | 4\% | (16) | 3\% | (15) | 47\% | (202) | 432 |
| Has Subscription (w/ Media) | 10\% (148) | 12\% (178) | 20\% (295) | 2\% | (29) | 2\% | (33) | 55\% | (831) | 1514 |
| Household or Self Has Subscription (w/ Media) | 9\% (159) | 11\% (200) | 20\% (361) | 2\% | (41) | 2\% | (42) | 55\% | (968) | 1772 |
| Has Subscription (w/o Media) | 20\% (125) | 21\% (132) | 21\% (132) | 3\% | (18) | $3 \%$ | (18) | 33\% | (206) | 632 |
| Household or Self Has Subscription (w/o Media) | 17\% (142) | 19\% (157) | 23\% (188) | 3\% | (27) | 4\% | (30) | $34 \%$ | (286) | 829 |

[^20]Table MCBR5_3: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Meal delivery subscriptions

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 10\% | (175) | 13\% | (235) | 17\% | (312) | 4\% | (67) | 2\% | (30) | 55\% | (998) | 1816 |
| Gender: Male | 14\% | (125) | 15\% | (133) | 19\% | (174) | 5\% | (43) | $2 \%$ | (19) | 46\% | (412) | 905 |
| Gender: Female | 6\% | (50) | 11\% | (102) | 15\% | (139) | 3\% | (24) | 1\% | (11) | 64\% | (585) | 911 |
| Age: 18-34 | 14\% | (80) | 18\% | (102) | 16\% | (93) | 7\% | (39) | 3\% | (19) | 43\% | (247) | 580 |
| Age: 35-44 | 16\% | (54) | 19\% | (64) | $21 \%$ | (72) | 5\% | (17) | $2 \%$ | (5) | 37\% | (126) | 339 |
| Age: 45-64 | 6\% | (32) | 11\% | (59) | 22\% | (119) | 1\% | (6) | 1\% | (6) | 60\% | (327) | 549 |
| Age: 65+ | $2 \%$ | (9) | 3\% | (10) | 8\% | (29) | 1\% | (5) | - | (0) | 85\% | (297) | 349 |
| GenZers: 1997-2012 | 7\% | (14) | 17\% | (36) | 18\% | (38) | 9\% | (18) | $2 \%$ | (4) | 47\% | (98) | 207 |
| Millennials: 1981-1996 | 18\% | (115) | 16\% | (106) | 18\% | (118) | 4\% | (29) | 3\% | (20) | 40\% | (255) | 643 |
| GenXers: 1965-1980 | 8\% | (35) | 16\% | (71) | 18\% | (84) | 3\% | (13) | 1\% | (6) | 54\% | (246) | 456 |
| Baby Boomers: 1946-1964 | 2\% | (11) | 4\% | (21) | $14 \%$ | (67) | 2\% | (7) | - | (1) | 78\% | (371) | 478 |
| PID: Dem (no lean) | 15\% | (107) | 15\% | (111) | 15\% | (108) | 4\% | (31) | 3\% | (19) | 49\% | (364) | 740 |
| PID: Ind (no lean) | 5\% | (26) | 10\% | (48) | 22\% | (105) | 2\% | (10) | 1\% | (5) | 60\% | (293) | 487 |
| PID: Rep (no lean) | $7 \%$ | (42) | 13\% | (76) | 17\% | (99) | 4\% | (26) | 1\% | (5) | 58\% | (341) | 589 |
| PID/Gender: Dem Men | $21 \%$ | (79) | 18\% | (67) | 16\% | (59) | 5\% | (18) | $4 \%$ | (14) | 35\% | (130) | 367 |
| PID/Gender: Dem Women | 8\% | (29) | 12\% | (44) | 13\% | (49) | 3\% | (13) | 1\% | (5) | 63\% | (234) | 374 |
| PID/Gender: Ind Men | 8\% | (19) | 9\% | (22) | 25\% | (60) | 3\% | (6) | 1\% | (2) | 54\% | (129) | 237 |
| PID/Gender: Ind Women | 3\% | (7) | 10\% | (26) | 18\% | (45) | 1\% | (4) | 1\% | (3) | 66\% | (164) | 249 |
| PID/Gender: Rep Men | 9\% | (28) | 15\% | (44) | 18\% | (55) | 6\% | (19) | 1\% | (2) | 51\% | (154) | 301 |
| PID/Gender: Rep Women | 5\% | (14) | 11\% | (32) | 15\% | (44) | 3\% | (8) | $1 \%$ | (3) | 65\% | (187) | 288 |
| Ideo: Liberal (1-3) | $11 \%$ | (62) | 18\% | (100) | $14 \%$ | (81) | 5\% | (28) | $2 \%$ | (13) | 50\% | (279) | 564 |
| Ideo: Moderate (4) | 9\% | (46) | 12\% | (62) | 21\% | (109) | 4\% | (20) | 1\% | (3) | 55\% | (289) | 528 |
| Ideo: Conservative (5-7) | 10\% | (60) | 10\% | (62) | 17\% | (101) | 3\% | (18) | $2 \%$ | (11) | 59\% | (359) | 610 |
| Educ: < College | 8\% | (95) | 12\% | (142) | 17\% | (195) | $4 \%$ | (42) | $2 \%$ | (21) | 57\% | (656) | 1151 |
| Educ: Bachelors degree | $11 \%$ | (46) | 12\% | (51) | 18\% | (77) | 4\% | (18) | 1\% | (3) | 54\% | (225) | 421 |
| Educ: Post-grad | $14 \%$ | (34) | 17\% | (41) | $16 \%$ | (40) | 3\% | (7) | $2 \%$ | (6) | 48\% | (116) | 244 |

[^21]Table MCBR5_3: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Meal delivery subscriptions

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 10\% | (175) | 13\% | (235) | 17\% | (312) | 4\% | (67) | 2\% | (30) | 55\% | (998) | 1816 |
| Income: Under 50k | 9\% | (73) | $11 \%$ | (93) | 16\% | (135) | $4 \%$ | (30) | 1\% | (10) | 59\% | (487) | 828 |
| Income: 50k-100k | 8\% | (51) | 15\% | (99) | 18\% | (120) | 4\% | (27) | 2\% | (15) | 52\% | (341) | 651 |
| Income: 100k+ | 15\% | (52) | 13\% | (43) | 17\% | (57) | 3\% | (11) | 1\% | (5) | 50\% | (170) | 337 |
| Ethnicity: White | 8\% | (120) | $11 \%$ | (163) | 17\% | (238) | 4\% | (55) | 2\% | (25) | 58\% | (822) | 1423 |
| Ethnicity: Hispanic | 14\% | (48) | 18\% | (62) | 16\% | (55) | 7\% | (24) | 3\% | (9) | 41\% | (140) | 339 |
| Ethnicity: Black | 17\% | (39) | 19\% | (44) | 17\% | (38) | 5\% | (11) | 1\% | (3) | $41 \%$ | (94) | 228 |
| Ethnicity: Other | 10\% | (16) | 17\% | (28) | 22\% | (36) | 1\% | (2) | 1\% | (2) | 49\% | (81) | 164 |
| All Christian | 10\% | (78) | $11 \%$ | (86) | 18\% | (146) | 2\% | (13) | 1\% | (4) | 59\% | (475) | 802 |
| All Non-Christian | 24\% | (43) | $32 \%$ | (57) | 9\% | (17) | 10\% | (18) | 5\% | (9) | 19\% | (35) | 179 |
| Atheist | $3 \%$ | (2) | 5\% | (4) | 18\% | (16) | 8\% | (7) | $4 \%$ | (4) | 62\% | (53) | 87 |
| Agnostic/Nothing in particular | 5\% | (24) | 10\% | (45) | 17\% | (79) | 5\% | (23) | $2 \%$ | (9) | 60\% | (275) | 455 |
| Something Else | 10\% | (28) | 15\% | (43) | 19\% | (55) | 2\% | (5) | 1\% | (3) | 54\% | (160) | 294 |
| Religious Non-Protestant/Catholic | 23\% | (43) | 30\% | (58) | 9\% | (18) | 10\% | (19) | 5\% | (9) | 23\% | (44) | 190 |
| Evangelical | 17\% | (78) | 13\% | (58) | 14\% | (65) | 3\% | (13) | 1\% | (3) | 52\% | (239) | 456 |
| Non-Evangelical | 4\% | (25) | $11 \%$ | (70) | 22\% | (139) | 1\% | (7) | 1\% | (4) | 61\% | (390) | 634 |
| Community: Urban | 15\% | (86) | 20\% | (113) | 16\% | (95) | 4\% | (25) | 2\% | (11) | 43\% | (247) | 577 |
| Community: Suburban | 6\% | (52) | $11 \%$ | (90) | 19\% | (152) | 4\% | (29) | 1\% | (10) | 59\% | (488) | 821 |
| Community: Rural | 9\% | (37) | 8\% | (32) | 16\% | (65) | 3\% | (13) | 2\% | (9) | 63\% | (263) | 418 |
| Employ: Private Sector | 10\% | (65) | 18\% | (116) | 22\% | (142) | 5\% | (35) | 2\% | (11) | 43\% | (283) | 652 |
| Employ: Government | 27\% | (39) | 17\% | (25) | 17\% | (24) | $4 \%$ | (6) | 5\% | (8) | 30\% | (43) | 145 |
| Employ: Self-Employed | 18\% | (33) | 18\% | (34) | 10\% | (18) | 3\% | (6) | $4 \%$ | (7) | 47\% | (87) | 185 |
| Employ: Homemaker | 6\% | (9) | 8\% | (12) | 26\% | (38) | - | (1) | - | (0) | 59\% | (85) | 144 |
| Employ: Student | 4\% | (2) | 25\% | (15) | 29\% | (17) | 5\% | (3) | - | (0) | 37\% | (22) | 59 |
| Employ: Retired | 3\% | (10) | 2\% | (7) | 8\% | (30) | 2\% | (6) | - | (0) | 86\% | (315) | 368 |
| Employ: Unemployed | 7\% | (11) | 10\% | (16) | 15\% | (25) | 5\% | (9) | $2 \%$ | (4) | 61\% | (102) | 167 |
| Employ: Other | 6\% | (6) | 9\% | (9) | 19\% | (18) | 2\% | (2) | 1\% | (1) | 64\% | (61) | 96 |

[^22]Table MCBR5_3: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Meal delivery subscriptions

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 10\% | (175) | 13\% | (235) | 17\% | (312) | 4\% | (67) | $2 \%$ | (30) | 55\% | (998) | 1816 |
| Military HH: Yes | 6\% | (17) | 15\% | (39) | 13\% | (34) | 4\% | (11) | 2\% | (4) | 61\% | (162) | 266 |
| Military HH: No | 10\% | (158) | 13\% | (196) | 18\% | (278) | 4\% | (57) | $2 \%$ | (26) | 54\% | (836) | 1550 |
| 2018 House Vote: Democrat | 14\% | (96) | 12\% | (85) | 15\% | (105) | 4\% | (24) | $2 \%$ | (15) | 52\% | (359) | 685 |
| 2018 House Vote: Republican | 7\% | (38) | 9\% | (45) | 19\% | (100) | 4\% | (19) | 1\% | (4) | 61\% | (318) | 524 |
| 2018 House Vote: Didnt Vote | 7\% | (40) | 17\% | (100) | 18\% | (102) | 4\% | (23) | 2\% | (10) | 53\% | (304) | 580 |
| 4-Region: Northeast | 10\% | (31) | 16\% | (51) | 17\% | (55) | 4\% | (14) | 3\% | (8) | 51\% | (166) | 325 |
| 4-Region: Midwest | 5\% | (20) | 8\% | (31) | 18\% | (69) | 3\% | (11) | $2 \%$ | (7) | 64\% | (246) | 383 |
| 4-Region: South | 11\% | (74) | 11\% | (74) | 16\% | (105) | 4\% | (24) | 1\% | (7) | 58\% | (392) | 676 |
| 4-Region: West | 12\% | (50) | 18\% | (78) | 19\% | (83) | 4\% | (18) | 2\% | (8) | 45\% | (194) | 432 |
| Has Subscription (w/ Media) | 11\% | (163) | 12\% | (184) | 17\% | (258) | 3\% | (51) | 1\% | (21) | 55\% | (838) | 1514 |
| Household or Self Has Subscription (w/ Media) | 10\% | (172) | 13\% | (230) | 17\% | (306) | 4\% | (66) | 2\% | (27) | 55\% | (972) | 1772 |
| Has Subscription (w/o Media) | 22\% | (136) | 23\% | (147) | 17\% | (105) | 5\% | (33) | 2\% | (12) | 31\% | (198) | 632 |
| Household or Self Has Subscription (w/o Media) | 19\% | (157) | 23\% | (188) | 17\% | (143) | 6\% | (51) | $2 \%$ | (21) | $33 \%$ | (270) | 829 |

[^23]Table MCBR5_4: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Food and beverage subscriptions (e.g., coffee, meat, milk)

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (213) | 12\% | (215) | 19\% | (339) | 3\% | (61) | 2\% | (29) | 53\% | (959) | 1816 |
| Gender: Male | 16\% | (141) | 16\% | (142) | 20\% | (180) | $4 \%$ | (36) | 3\% | (23) | 42\% | (383) | 905 |
| Gender: Female | 8\% | (72) | 8\% | (73) | 17\% | (158) | $3 \%$ | (25) | 1\% | (7) | 63\% | (575) | 911 |
| Age: 18-34 | 19\% | (108) | 12\% | (71) | 20\% | (114) | 5\% | (27) | $2 \%$ | (13) | 42\% | (246) | 580 |
| Age: 35-44 | 16\% | (56) | 19\% | (63) | 19\% | (63) | $4 \%$ | (14) | $4 \%$ | (14) | 38\% | (129) | 339 |
| Age: 45-64 | 7\% | (38) | $11 \%$ | (60) | 22\% | (122) | 3\% | (17) | - | (2) | 57\% | (310) | 549 |
| Age: 65+ | 3\% | (11) | 6\% | (21) | 11\% | (40) | 1\% | (4) | - | (0) | 78\% | (273) | 349 |
| GenZers: 1997-2012 | 15\% | (32) | 10\% | (21) | 23\% | (48) | 5\% | (10) | 2\% | (4) | 45\% | (93) | 207 |
| Millennials: 1981-1996 | 19\% | (119) | 16\% | (100) | 18\% | (116) | 5\% | (29) | $2 \%$ | (16) | 41\% | (262) | 643 |
| GenXers: 1965-1980 | 10\% | (45) | 13\% | (58) | 21\% | (95) | $2 \%$ | (10) | $2 \%$ | (10) | 52\% | (237) | 456 |
| Baby Boomers: 1946-1964 | 4\% | (17) | 7\% | (36) | 16\% | (76) | 3\% | (12) | - | (1) | 70\% | (336) | 478 |
| PID: Dem (no lean) | 16\% | (116) | 13\% | (94) | 19\% | (138) | $4 \%$ | (30) | 2\% | (14) | 47\% | (349) | 740 |
| PID: Ind (no lean) | 5\% | (25) | 10\% | (49) | 22\% | (108) | 3\% | (16) | - | (2) | 59\% | (287) | 487 |
| PID: Rep (no lean) | 12\% | (72) | 12\% | (71) | 16\% | (94) | 3\% | (15) | 2\% | (13) | 55\% | (323) | 589 |
| PID/Gender: Dem Men | 24\% | (88) | 15\% | (56) | 19\% | (71) | 5\% | (17) | 3\% | (12) | 33\% | (123) | 367 |
| PID/Gender: Dem Women | 7\% | (28) | 10\% | (38) | 18\% | (66) | 3\% | (13) | 1\% | (2) | 60\% | (226) | 374 |
| PID/Gender: Ind Men | 7\% | (16) | 13\% | (30) | 26\% | (62) | 5\% | (11) | - | (0) | 50\% | (119) | 237 |
| PID/Gender: Ind Women | $4 \%$ | (9) | 8\% | (19) | 18\% | (46) | $2 \%$ | (5) | 1\% | (2) | 67\% | (168) | 249 |
| PID/Gender: Rep Men | $12 \%$ | (37) | 19\% | (56) | 16\% | (48) | 3\% | (8) | $4 \%$ | (11) | 47\% | (141) | 301 |
| PID/Gender: Rep Women | 12\% | (35) | 5\% | (15) | 16\% | (46) | 3\% | (7) | 1\% | (2) | 63\% | (182) | 288 |
| Ideo: Liberal (1-3) | 15\% | (83) | 14\% | (77) | 18\% | (99) | 3\% | (19) | 3\% | (14) | 48\% | (270) | 564 |
| Ideo: Moderate (4) | 12\% | (62) | 9\% | (49) | 23\% | (121) | 5\% | (28) | 1\% | (4) | 50\% | (265) | 528 |
| Ideo: Conservative (5-7) | $11 \%$ | (67) | 13\% | (81) | 16\% | (100) | $2 \%$ | (13) | $2 \%$ | (10) | 56\% | (340) | 610 |
| Educ: < College | $11 \%$ | (130) | 11\% | (131) | 18\% | (204) | 3\% | (36) | 2\% | (21) | 55\% | (628) | 1151 |
| Educ: Bachelors degree | $11 \%$ | (44) | $11 \%$ | (45) | 21\% | (89) | 3\% | (13) | 1\% | (5) | 53\% | (225) | 421 |
| Educ: Post-grad | 16\% | (38) | 16\% | (39) | 19\% | (46) | 5\% | (12) | 1\% | (3) | 43\% | (106) | 244 |

Continued on next page

Table MCBR5_4: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Food and beverage subscriptions (e.g., coffee, meat, milk)

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (213) | 12\% | (215) | 19\% | (339) | 3\% | (61) | 2\% | (29) | 53\% | (959) | 1816 |
| Income: Under 50k | $11 \%$ | (92) | 10\% | (82) | 17\% | (144) | 3\% | (23) | $2 \%$ | (15) | 57\% | (470) | 828 |
| Income: 50k-100k | 10\% | (68) | 13\% | (86) | 21\% | (135) | 4\% | (26) | 1\% | (9) | 50\% | (327) | 651 |
| Income: 100k+ | 16\% | (53) | 14\% | (46) | 18\% | (60) | 4\% | (12) | 1\% | (5) | 48\% | (161) | 337 |
| Ethnicity: White | 10\% | (146) | 11\% | (156) | 19\% | (268) | 3\% | (38) | 2\% | (28) | 55\% | (787) | 1423 |
| Ethnicity: Hispanic | 20\% | (69) | 14\% | (48) | 18\% | (61) | 3\% | (9) | 5\% | (16) | 40\% | (135) | 339 |
| Ethnicity: Black | 21\% | (49) | 15\% | (34) | 17\% | (38) | 7\% | (16) | - | (1) | 40\% | (91) | 228 |
| Ethnicity: Other | 11\% | (18) | 15\% | (25) | 20\% | (33) | 4\% | (7) | $1 \%$ | (1) | 49\% | (81) | 164 |
| All Christian | 10\% | (82) | 13\% | (108) | 19\% | (149) | 2\% | (17) | $1 \%$ | (5) | 55\% | (441) | 802 |
| All Non-Christian | 29\% | (52) | 23\% | (41) | 15\% | (27) | 6\% | (10) | 9\% | (17) | 18\% | (32) | 179 |
| Atheist | 6\% | (5) | 7\% | (6) | 20\% | (17) | 9\% | (7) | - | (0) | 58\% | (50) | 87 |
| Agnostic/Nothing in particular | 5\% | (21) | 6\% | (26) | 21\% | (97) | 3\% | (13) | $1 \%$ | (6) | 64\% | (291) | 455 |
| Something Else | 18\% | (52) | 11\% | (33) | 17\% | (49) | 5\% | (14) | $1 \%$ | (2) | 49\% | (145) | 294 |
| Religious Non-Protestant/Catholic | 28\% | (53) | 22\% | (41) | 15\% | (29) | 6\% | (11) | 9\% | (17) | 21\% | (39) | 190 |
| Evangelical | 20\% | (91) | 14\% | (65) | 13\% | (61) | 3\% | (15) | - | (1) | 49\% | (223) | 456 |
| Non-Evangelical | 6\% | (40) | 12\% | (75) | 22\% | (138) | 2\% | (15) | 1\% | (5) | 57\% | (361) | 634 |
| Community: Urban | 19\% | (107) | 16\% | (90) | 18\% | (102) | 4\% | (25) | 3\% | (17) | 41\% | (237) | 577 |
| Community: Suburban | 8\% | (68) | 10\% | (83) | 20\% | (166) | 3\% | (25) | 1\% | (6) | 58\% | (474) | 821 |
| Community: Rural | 9\% | (38) | 10\% | (42) | 17\% | (72) | 3\% | (12) | 2\% | (7) | 59\% | (248) | 418 |
| Employ: Private Sector | 12\% | (76) | 17\% | (112) | 22\% | (145) | 4\% | (23) | 2\% | (15) | 43\% | (280) | 652 |
| Employ: Government | 25\% | (37) | 16\% | (23) | 18\% | (27) | 5\% | (7) | 6\% | (9) | 30\% | (43) | 145 |
| Employ: Self-Employed | 25\% | (46) | 15\% | (29) | 16\% | (29) | 5\% | (9) | $2 \%$ | (4) | 37\% | (70) | 185 |
| Employ: Homemaker | 8\% | (11) | 6\% | (9) | 22\% | (32) | 1\% | (1) | - | (0) | 63\% | (90) | 144 |
| Employ: Student | 17\% | (10) | 8\% | (5) | 17\% | (10) | 6\% | (4) | 1\% | (1) | 51\% | (30) | 59 |
| Employ: Retired | 4\% | (13) | 6\% | (22) | 11\% | (39) | 1\% | (5) | - | (0) | 78\% | (289) | 368 |
| Employ: Unemployed | 7\% | (12) | 7\% | (11) | 23\% | (39) | 4\% | (6) | $1 \%$ | (1) | 59\% | (98) | 167 |
| Employ: Other | 9\% | (8) | 5\% | (5) | 19\% | (18) | 7\% | (7) | - | (0) | 61\% | (59) | 96 |

[^24]Table MCBR5_4: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Food and beverage subscriptions (e.g., coffee, meat, milk)

| Demographic | Much better than one-off service | Somewhat better than one-off service | Neither better nor worse than one-off service | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% (213) | 12\% (215) | 19\% (339) | 3\% | (61) | 2\% | (29) | 53\% | (959) | 1816 |
| Military HH: Yes | 9\% (25) | 15\% (40) | 13\% (34) | 3\% | (7) | 5\% | (12) | 55\% | (148) | 266 |
| Military HH: No | 12\% (188) | 11\% (175) | 20\% (305) | 4\% | (55) | 1\% | (17) | 52\% | (811) | 1550 |
| 2018 House Vote: Democrat | 14\% (97) | 13\% (86) | 17\% (119) | 3\% | (22) | $2 \%$ | (13) | 51\% | (348) | 685 |
| 2018 House Vote: Republican | 10\% (52) | 11\% (60) | 19\% (98) | 2\% | (13) | 1\% | (3) | 57\% | (299) | 524 |
| 2018 House Vote: Didnt Vote | 11\% (64) | 11\% (65) | 20\% (117) | 4\% | (25) | 2\% | (14) | 51\% | (296) | 580 |
| 4-Region: Northeast | 12\% (38) | 11\% (35) | 22\% (71) | 4\% | (12) | $4 \%$ | (12) | 48\% | (156) | 325 |
| 4-Region: Midwest | 6\% (21) | 9\% (35) | 18\% (69) | 5\% | (18) | - | (2) | 62\% | (238) | 383 |
| 4-Region: South | 13\% (86) | 10\% (69) | 18\% (123) | 2\% | (15) | 1\% | (5) | 56\% | (378) | 676 |
| 4-Region: West | 16\% (68) | 17\% (74) | 18\% (76) | 4\% | (16) | 3\% | (11) | 43\% | (187) | 432 |
| Has Subscription (w/ Media) | 13\% (196) | 12\% (187) | 18\% (272) | 2\% | (36) | 2\% | (25) | 53\% | (799) | 1514 |
| Household or Self Has Subscription (w/ Media) | 12\% (211) | 12\% (209) | 19\% (334) | 3\% | (57) | 2\% | (28) | 53\% | (933) | 1772 |
| Has Subscription (w/o Media) | 27\% (168) | 20\% (129) | 20\% (128) | 2\% | (15) | 3\% | (19) | 27\% | (173) | 632 |
| Household or Self Has Subscription (w/o Media) | 23\% (189) | 20\% (162) | 22\% (179) | 4\% | (33) | 3\% | (24) | 29\% | (242) | 829 |

[^25]Table MCBR5_5: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Audio streaming services

| Demographic | Much better than one-off service | Somewhat better than one-off service | Neither better nor worse than one-off service | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 20\% (361) | 19\% (346) | 25\% (455) | 3\% | (59) | 2\% | (29) | 31\% | (567) | 1816 |
| Gender: Male | 23\% (210) | 21\% (189) | 24\% (220) | 4\% | (37) | 2\% | (18) | 26\% | (231) | 905 |
| Gender: Female | 17\% (151) | 17\% (157) | 26\% (235) | 2\% | (21) | 1\% | (11) | 37\% | (336) | 911 |
| Age: 18-34 | 31\% (179) | 21\% (119) | 23\% (136) | 5\% | (29) | 3\% | (16) | 18\% | (102) | 580 |
| Age: 35-44 | 24\% (81) | 22\% (76) | 26\% (86) | 4\% | (15) | 2\% | (6) | 22\% | (74) | 339 |
| Age: 45-64 | 13\% (73) | 20\% (109) | 28\% (156) | 2\% | (10) | 1\% | (7) | 35\% | (195) | 549 |
| Age: 65+ | 8\% (28) | 12\% (42) | 22\% (77) | 1\% | (4) | - | (1) | 56\% | (196) | 349 |
| GenZers: 1997-2012 | 28\% (58) | 19\% (39) | 27\% (56) | 7\% | (15) | $3 \%$ | (5) | 16\% | (34) | 207 |
| Millennials: 1981-1996 | 30\% (192) | 21\% (134) | 24\% (152) | 3\% | (20) | 3\% | (16) | 20\% | (129) | 643 |
| GenXers: 1965-1980 | 15\% (67) | 22\% (101) | 27\% (124) | $4 \%$ | (17) | 1\% | (6) | 31\% | (140) | 456 |
| Baby Boomers: 1946-1964 | 9\% (44) | 14\% (69) | 24\% (117) | 1\% | (6) | - | (1) | 50\% | (241) | 478 |
| PID: Dem (no lean) | 25\% (186) | 18\% (137) | 25\% (185) | 2\% | (16) | 2\% | (18) | 27\% | (198) | 740 |
| PID: Ind (no lean) | 19\% (90) | 13\% (64) | 27\% (133) | 3\% | (15) | 1\% | (5) | 37\% | (180) | 487 |
| PID: Rep (no lean) | $14 \%$ (85) | 25\% (145) | 23\% (136) | 5\% | (28) | 1\% | (6) | 32\% | (189) | 589 |
| PID/Gender: Dem Men | 31\% (113) | 21\% (78) | 22\% (82) | 3\% | (11) | 4\% | (14) | 19\% | (69) | 367 |
| PID/Gender: Dem Women | 20\% (73) | 16\% (59) | 28\% (103) | 1\% | (5) | 1\% | (3) | 35\% | (129) | 374 |
| PID/Gender: Ind Men | 19\% (45) | 16\% (37) | 29\% (69) | 4\% | (9) | - | (1) | 32\% | (77) | 237 |
| PID/Gender: Ind Women | 18\% (45) | 11\% (27) | 26\% (64) | 2\% | (6) | 2\% | (5) | 41\% | (103) | 249 |
| PID/Gender: Rep Men | 17\% (52) | 25\% (74) | 23\% (69) | 6\% | (17) | 1\% | (3) | 28\% | (85) | 301 |
| PID/Gender: Rep Women | 11\% (33) | 25\% (71) | 23\% (67) | 3\% | (10) | 1\% | (3) | $36 \%$ | (104) | 288 |
| Ideo: Liberal (1-3) | 22\% (126) | 23\% (129) | 24\% (133) | 3\% | (20) | 2\% | (9) | 26\% | (147) | 564 |
| Ideo: Moderate (4) | 20\% (103) | 14\% (75) | 30\% (161) | $4 \%$ | (22) | - | (2) | $31 \%$ | (165) | 528 |
| Ideo: Conservative (5-7) | 18\% (112) | 21\% (129) | 22\% (133) | 2\% | (15) | 3\% | (15) | 34\% | (206) | 610 |
| Educ: < College | 19\% (220) | 18\% (203) | 25\% (287) | 3\% | (35) | 2\% | (18) | 34\% | (388) | 1151 |
| Educ: Bachelors degree | 21\% (89) | 19\% (80) | 27\% (113) | $4 \%$ | (17) | 1\% | (6) | 28\% | (116) | 421 |
| Educ: Post-grad | $21 \% \quad$ (51) | 26\% (62) | 23\% (56) | 3\% | (7) | 2\% | (5) | 26\% | (63) | 244 |

[^26]Table MCBR5_5: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Audio streaming services

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 20\% | (361) | 19\% | (346) | 25\% | (455) | 3\% | (59) | 2\% | (29) | 31\% | (567) | 1816 |
| Income: Under 50k | 18\% | (146) | 19\% | (161) | 23\% | (193) | 3\% | (25) | 1\% | (7) | 36\% | (296) | 828 |
| Income: 50k-100k | 20\% | (130) | 19\% | (127) | 27\% | (174) | 3\% | (20) | 3\% | (17) | 28\% | (184) | 651 |
| Income: 100k+ | 25\% | (85) | 17\% | (58) | 26\% | (88) | 4\% | (14) | 1\% | (5) | 26\% | (87) | 337 |
| Ethnicity: White | 20\% | (279) | 19\% | (272) | 24\% | (345) | 3\% | (43) | 2\% | (25) | 32\% | (459) | 1423 |
| Ethnicity: Hispanic | 31\% | (105) | 21\% | (72) | 23\% | (77) | 5\% | (18) | 3\% | (9) | 17\% | (57) | 339 |
| Ethnicity: Black | 25\% | (58) | 16\% | (37) | 25\% | (58) | $4 \%$ | (8) | 1\% | (3) | 28\% | (65) | 228 |
| Ethnicity: Other | 14\% | (23) | 22\% | (37) | 32\% | (52) | 5\% | (7) | 1\% | (2) | 26\% | (43) | 164 |
| All Christian | 18\% | (142) | 20\% | (159) | 25\% | (202) | 2\% | (18) | 1\% | (8) | 34\% | (273) | 802 |
| All Non-Christian | 26\% | (46) | 27\% | (48) | 18\% | (33) | 9\% | (17) | 6\% | (10) | 14\% | (25) | 179 |
| Atheist | 32\% | (28) | 24\% | (21) | 19\% | (16) | 1\% | (1) | 3\% | (3) | 21\% | (19) | 87 |
| Agnostic/Nothing in particular | 18\% | (81) | 16\% | (72) | 26\% | (119) | 3\% | (13) | 1\% | (4) | 36\% | (166) | 455 |
| Something Else | 22\% | (64) | 16\% | (46) | 29\% | (84) | 3\% | (10) | 2\% | (4) | 29\% | (85) | 294 |
| Religious Non-Protestant/Catholic | 25\% | (47) | 26\% | (50) | 19\% | (36) | 9\% | (17) | 5\% | (10) | 16\% | (31) | 190 |
| Evangelical | 22\% | (101) | 22\% | (101) | 21\% | (95) | $4 \%$ | (17) | 1\% | (5) | 30\% | (137) | 456 |
| Non-Evangelical | 16\% | (101) | 16\% | (104) | 31\% | (194) | 2\% | (12) | 1\% | (6) | 34\% | (218) | 634 |
| Community: Urban | 23\% | (133) | 22\% | (129) | 22\% | (124) | 6\% | (32) | 1\% | (7) | 26\% | (152) | 577 |
| Community: Suburban | 18\% | (151) | 16\% | (132) | 29\% | (235) | 2\% | (19) | 1\% | (12) | 33\% | (272) | 821 |
| Community: Rural | 18\% | (77) | 20\% | (85) | 23\% | (96) | 2\% | (8) | 2\% | (10) | 34\% | (143) | 418 |
| Employ: Private Sector | 24\% | (154) | 22\% | (142) | 28\% | (181) | 5\% | (33) | 1\% | (9) | $21 \%$ | (134) | 652 |
| Employ: Government | 35\% | (50) | 18\% | (26) | 24\% | (35) | $4 \%$ | (5) | 7\% | (11) | 12\% | (18) | 145 |
| Employ: Self-Employed | 19\% | (35) | 22\% | (41) | 25\% | (46) | $4 \%$ | (8) | 1\% | (3) | 28\% | (52) | 185 |
| Employ: Homemaker | 21\% | (30) | 13\% | (19) | 34\% | (50) | 1\% | (2) | $2 \%$ | (3) | 28\% | (40) | 144 |
| Employ: Student | 22\% | (13) | 21\% | (12) | 31\% | (18) | 3\% | (2) | - | (0) | 22\% | (13) | 59 |
| Employ: Retired | 9\% | (33) | 15\% | (54) | 20\% | (74) | - | (1) | - | (1) | 56\% | (204) | 368 |
| Employ: Unemployed | 15\% | (26) | 18\% | (31) | 21\% | (36) | $2 \%$ | (3) | $2 \%$ | (3) | 41\% | (69) | 167 |
| Employ: Other | 20\% | (19) | 22\% | (21) | 16\% | (16) | $4 \%$ | (4) | - | (0) | 37\% | (36) | 96 |

Continued on next page

Table MCBR5_5: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Audio streaming services

| Demographic | Much better than one-off service | Somewhat better than one-off service | Neither better nor worse than one-off service | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 20\% (361) | 19\% (346) | 25\% (455) | 3\% | (59) | 2\% | (29) | $31 \%$ | (567) | 1816 |
| Military HH: Yes | 18\% (48) | 20\% (54) | 21\% (56) | 5\% | (13) | $2 \%$ | (6) | 34\% | (91) | 266 |
| Military HH: No | 20\% (313) | 19\% (292) | 26\% (399) | 3\% | (46) | 2\% | (24) | 31\% | (476) | 1550 |
| 2018 House Vote: Democrat | 24\% (164) | 18\% (125) | 24\% (164) | 2\% | (14) | $3 \%$ | (17) | 29\% | (201) | 685 |
| 2018 House Vote: Republican | 17\% (89) | 19\% (99) | 26\% (138) | 3\% | (18) | 1\% | (5) | 33\% | (174) | 524 |
| 2018 House Vote: Didnt Vote | 18\% (104) | 20\% (114) | 25\% (145) | 5\% | (27) | 1\% | (6) | 32\% | (184) | 580 |
| 4-Region: Northeast | 18\% (59) | 17\% (54) | 28\% (90) | 4\% | (12) | $4 \%$ | (13) | 30\% | (97) | 325 |
| 4-Region: Midwest | 17\% (64) | 21\% (79) | 24\% (92) | 3\% | (10) | 1\% | (4) | 35\% | (135) | 383 |
| 4-Region: South | 23\% (158) | 15\% (105) | 24\% (165) | 3\% | (20) | 1\% | (9) | 32\% | (219) | 676 |
| 4-Region: West | 19\% (80) | 25\% (107) | 25\% (109) | $4 \%$ | (17) | 1\% | (3) | 27\% | (116) | 432 |
| Has Subscription (w/ Media) | 21\% (314) | 21\% (311) | 25\% (378) | 3\% | (48) | 2\% | (23) | 29\% | (441) | 1514 |
| Household or Self Has Subscription (w/ Media) | 20\% (360) | 19\% (340) | 25\% (446) | 3\% | (55) | 2\% | (29) | 31\% | (542) | 1772 |
| Has Subscription (w/o Media) | 29\% (185) | 26\% (166) | 24\% (149) | 4\% | (26) | $2 \%$ | (15) | 14\% | (90) | 632 |
| Household or Self Has Subscription (w/o Media) | 28\% (232) | 25\% (206) | 25\% (205) | 4\% | (34) | $2 \%$ | (20) | 16\% | (131) | 829 |

[^27]Table MCBR5_6: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
$T V$ and movie streaming services

| Demographic | Much better than one-off service | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% (530) | 25\% | (459) | $31 \%$ | (559) | 4\% | (73) | 1\% | (27) | 9\% | (168) | 1816 |
| Gender: Male | 30\% (268) | 26\% | (233) | 29\% | (267) | 5\% | (48) | 2\% | (18) | 8\% | (71) | 905 |
| Gender: Female | 29\% (262) | 25\% | (226) | 32\% | (292) | 3\% | (25) | 1\% | (9) | $11 \%$ | (96) | 911 |
| Age: 18-34 | 37\% (213) | 27\% | (157) | 22\% | (126) | 6\% | (34) | 2\% | (13) | 6\% | (37) | 580 |
| Age: 35-44 | 35\% (120) | 22\% | (76) | 30\% | (100) | 5\% | (17) | 1\% | (3) | 7\% | (23) | 339 |
| Age: 45-64 | 23\% (126) | 29\% | (157) | $36 \%$ | (198) | 3\% | (15) | $1 \%$ | (8) | 8\% | (45) | 549 |
| Age: 65+ | 21\% (72) | 20\% | (69) | 39\% | (135) | 2\% | (8) | 1\% | (3) | 18\% | (63) | 349 |
| GenZers: 1997-2012 | 34\% (70) | 32\% | (67) | 23\% | (48) | 4\% | (9) | 2\% | (3) | 5\% | (9) | 207 |
| Millennials: 1981-1996 | 38\% (243) | 23\% | (148) | 24\% | (156) | 5\% | (32) | $2 \%$ | (13) | 8\% | (51) | 643 |
| GenXers: 1965-1980 | 23\% (106) | 29\% | (134) | 35\% | (159) | 5\% | (24) | 1\% | (4) | 6\% | (29) | 456 |
| Baby Boomers: 1946-1964 | 22\% (106) | 22\% | (106) | 39\% | (184) | 2\% | (8) | 1\% | (6) | 14\% | (67) | 478 |
| PID: Dem (no lean) | 33\% (245) | 28\% | (205) | 28\% | (207) | 3\% | (24) | $2 \%$ | (15) | 6\% | (45) | 740 |
| PID: Ind (no lean) | 24\% (115) | 20\% | (96) | 37\% | (183) | 4\% | (21) | 1\% | (6) | 14\% | (66) | 487 |
| PID: Rep (no lean) | 29\% (169) | 27\% | (158) | 29\% | (170) | 5\% | (29) | 1\% | (6) | 10\% | (57) | 589 |
| PID/Gender: Dem Men | 36\% (131) | 28\% | (102) | 23\% | (84) | 5\% | (17) | 3\% | (12) | 6\% | (20) | 367 |
| PID/Gender: Dem Women | 31\% (114) | 28\% | (103) | 33\% | (123) | 2\% | (7) | 1\% | (3) | 7\% | (24) | 374 |
| PID/Gender: Ind Men | 21\% (49) | 16\% | (37) | 45\% | (106) | 6\% | (14) | 1\% | (3) | 11\% | (27) | 237 |
| PID/Gender: Ind Women | 26\% (66) | 24\% | (59) | $31 \%$ | (76) | 3\% | (7) | 1\% | (2) | 16\% | (39) | 249 |
| PID/Gender: Rep Men | 29\% (87) | 31\% | (94) | 25\% | (77) | 6\% | (17) | 1\% | (2) | 8\% | (24) | 301 |
| PID/Gender: Rep Women | 29\% (82) | 22\% | (64) | 32\% | (93) | 4\% | (11) | 1\% | (4) | 11\% | (33) | 288 |
| Ideo: Liberal (1-3) | 32\% (183) | 29\% | (162) | 26\% | (149) | 4\% | (25) | $1 \%$ | (5) | 7\% | (40) | 564 |
| Ideo: Moderate (4) | 25\% (135) | 24\% | (128) | 37\% | (194) | 4\% | (23) | 1\% | (6) | 8\% | (43) | 528 |
| Ideo: Conservative (5-7) | 30\% (180) | 25\% | (152) | 29\% | (179) | 4\% | (22) | 2\% | (12) | 11\% | (65) | 610 |
| Educ: < College | 30\% (348) | 23\% | (264) | 30\% | (347) | 4\% | (49) | 1\% | (17) | 11\% | (126) | 1151 |
| Educ: Bachelors degree | 26\% (110) | 32\% | (136) | $31 \%$ | (133) | $4 \%$ | (17) | 1\% | (3) | 5\% | (22) | 421 |
| Educ: Post-grad | 29\% (71) | 24\% | (59) | $33 \%$ | (80) | 3\% | (7) | 3\% | (7) | 8\% | (20) | 244 |

[^28]Table MCBR5_6: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
TV and movie streaming services

| Demographic | Much better than one-off service | Somewhat better than one-off service | Neither better nor worse than one-off service | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% (530) | 25\% (459) | $31 \%$ (559) | 4\% | (73) | 1\% | (27) | 9\% | (168) | 1816 |
| Income: Under 50k | 29\% (237) | 25\% (211) | 30\% (249) | 4\% | (36) | 1\% | (9) | 10\% | (86) | 828 |
| Income: 50k-100k | 30\% (193) | 26\% (169) | 30\% (198) | 4\% | (29) | 1\% | (10) | 8\% | (53) | 651 |
| Income: 100k+ | 30\% (100) | 24\% (79) | 33\% (112) | 3\% | (9) | 3\% | (9) | 8\% | (28) | 337 |
| Ethnicity: White | 29\% (420) | 25\% (362) | 31\% (439) | 3\% | (49) | 1\% | (19) | 9\% | (135) | 1423 |
| Ethnicity: Hispanic | 45\% (153) | 23\% (78) | 19\% (65) | 4\% | (14) | 2\% | (7) | 7\% | (23) | 339 |
| Ethnicity: Black | 29\% (66) | 25\% (56) | 30\% (68) | 6\% | (15) | - | (1) | 10\% | (22) | 228 |
| Ethnicity: Other | 27\% (44) | 25\% (41) | 31\% (52) | 6\% | (9) | 5\% | (8) | 7\% | (11) | 164 |
| All Christian | 29\% (235) | 25\% (204) | 32\% (253) | $4 \%$ | (29) | 1\% | (8) | 9\% | (73) | 802 |
| All Non-Christian | 36\% (64) | 28\% (49) | 18\% (32) | 8\% | (15) | 5\% | (9) | 5\% | (9) | 179 |
| Atheist | 37\% (32) | 35\% (30) | 21\% (19) | 3\% | (2) | 1\% | (1) | $3 \%$ | (3) | 87 |
| Agnostic/Nothing in particular | 23\% (103) | 23\% (105) | 35\% (159) | 5\% | (21) | 1\% | (6) | 13\% | (61) | 455 |
| Something Else | 33\% (97) | 24\% (70) | 33\% (97) | 2\% | (6) | 1\% | (4) | 7\% | (21) | 294 |
| Religious Non-Protestant/Catholic | 35\% (66) | 27\% (51) | 20\% (38) | 8\% | (15) | 5\% | (9) | 6\% | (11) | 190 |
| Evangelical | 36\% (163) | 24\% (110) | 30\% (135) | 3\% | (13) | 1\% | (5) | 7\% | (31) | 456 |
| Non-Evangelical | 26\% (165) | 26\% (166) | 33\% (210) | 4\% | (25) | 1\% | (7) | 10\% | (61) | 634 |
| Community: Urban | 35\% (203) | 25\% (143) | 24\% (141) | 5\% | (30) | 2\% | (11) | 8\% | (48) | 577 |
| Community: Suburban | 27\% (224) | 25\% (204) | 35\% (290) | 3\% | (23) | 1\% | (8) | 9\% | (72) | 821 |
| Community: Rural | 24\% (102) | 27\% (111) | 31\% (128) | 5\% | (21) | 2\% | (8) | $11 \%$ | (48) | 418 |
| Employ: Private Sector | 30\% (195) | 28\% (182) | 32\% (208) | 6\% | (39) | 1\% | (5) | 4\% | (23) | 652 |
| Employ: Government | 34\% (49) | 26\% (38) | 23\% (33) | 5\% | (7) | 6\% | (8) | 6\% | (9) | 145 |
| Employ: Self-Employed | 33\% (61) | 34\% (64) | 20\% (37) | 2\% | (4) | 2\% | (5) | 8\% | (16) | 185 |
| Employ: Homemaker | 41\% (59) | 18\% (26) | 32\% (46) | 2\% | (4) | 1\% | (1) | 6\% | (9) | 144 |
| Employ: Student | 36\% (21) | 20\% (12) | 26\% (15) | 3\% | (2) | - | (0) | 14\% | (8) | 59 |
| Employ: Retired | 21\% (78) | 21\% (78) | 38\% (139) | 2\% | (6) | 1\% | (3) | 18\% | (65) | 368 |
| Employ: Unemployed | 23\% (38) | $21 \%$ (35) | 32\% (54) | 7\% | (12) | 1\% | (1) | 16\% | (27) | 167 |
| Employ: Other | 31\% (29) | 26\% (25) | 28\% (27) | 1\% | (1) | $3 \%$ | (3) | 12\% | (11) | 96 |

Continued on next page

Table MCBR5_6: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
TV and movie streaming services

| Demographic | Much better than one-off service | Somewhat better than one-off service | Neither better nor worse than one-off service | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% (530) | 25\% (459) | $31 \%$ (559) | 4\% | (73) | 1\% | (27) | 9\% | (168) | 1816 |
| Military HH: Yes | 29\% (78) | 25\% (66) | 24\% (64) | 6\% | (16) | 2\% | (6) | 13\% | (36) | 266 |
| Military HH: No | 29\% (452) | 25\% (393) | 32\% (494) | 4\% | (57) | 1\% | (22) | 9\% | (132) | 1550 |
| 2018 House Vote: Democrat | 33\% (225) | 27\% (184) | 28\% (195) | 3\% | (22) | 2\% | (14) | 6\% | (44) | 685 |
| 2018 House Vote: Republican | 27\% (144) | 23\% (121) | 34\% (178) | 4\% | (19) | 1\% | (5) | 11\% | (58) | 524 |
| 2018 House Vote: Didnt Vote | 27\% (156) | 25\% (147) | 30\% (175) | 5\% | (31) | 1\% | (8) | 11\% | (64) | 580 |
| 4-Region: Northeast | 28\% (90) | 20\% (66) | 35\% (113) | 5\% | (17) | $3 \%$ | (11) | 9\% | (28) | 325 |
| 4-Region: Midwest | 25\% (96) | 26\% (98) | 34\% (129) | 4\% | (17) | 1\% | (2) | 11\% | (40) | 383 |
| 4-Region: South | 29\% (195) | 27\% (181) | 31\% (210) | 3\% | (19) | 1\% | (5) | 10\% | (65) | 676 |
| 4-Region: West | 34\% (148) | 26\% (114) | 25\% (106) | 5\% | (20) | 2\% | (9) | 8\% | (35) | 432 |
| Has Subscription (w/ Media) | 32\% (480) | 25\% (381) | 30\% (458) | 4\% | (59) | 1\% | (21) | 8\% | (116) | 1514 |
| Household or Self Has Subscription (w/ Media) | 30\% (529) | 25\% (451) | 31\% (548) | 4\% | (71) | 1\% | (25) | 8\% | (148) | 1772 |
| Has Subscription (w/o Media) | 41\% (260) | 27\% (173) | 21\% (132) | 5\% | (29) | 1\% | (9) | 5\% | (29) | 632 |
| Household or Self Has Subscription (w/o Media) | 39\% (319) | 26\% (219) | 23\% (193) | 5\% | (42) | $2 \%$ | (15) | 5\% | (41) | 829 |

[^29]Table MCBR5_7: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Online newspaper subscriptions

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (162) | 12\% | (215) | $21 \%$ | (384) | 3\% | (48) | 2\% | (40) | 53\% | (967) | 1816 |
| Gender: Male | 12\% | (113) | 16\% | (142) | 26\% | (234) | 3\% | (31) | 3\% | (28) | 40\% | (358) | 905 |
| Gender: Female | 5\% | (49) | 8\% | (74) | 16\% | (150) | 2\% | (18) | 1\% | (12) | 67\% | (608) | 911 |
| Age: 18-34 | 12\% | (68) | 12\% | (71) | $21 \%$ | (121) | 4\% | (21) | 4\% | (22) | 48\% | (277) | 580 |
| Age: 35-44 | 14\% | (46) | 15\% | (49) | 22\% | (75) | 3\% | (11) | $3 \%$ | (12) | 43\% | (145) | 339 |
| Age: 45-64 | 5\% | (28) | 13\% | (70) | 23\% | (126) | 3\% | (14) | 1\% | (3) | 56\% | (309) | 549 |
| Age: 65+ | 6\% | (20) | 7\% | (25) | 18\% | (62) | 1\% | (2) | 1\% | (3) | 68\% | (236) | 349 |
| GenZers: 1997-2012 | 8\% | (17) | 11\% | (24) | 23\% | (47) | 4\% | (8) | 3\% | (7) | 51\% | (105) | 207 |
| Millennials: 1981-1996 | 14\% | (92) | 12\% | (76) | $21 \%$ | (135) | 4\% | (23) | 3\% | (19) | 46\% | (297) | 643 |
| GenXers: 1965-1980 | 6\% | (29) | 16\% | (72) | $21 \%$ | (94) | 2\% | (11) | 2\% | (11) | 53\% | (239) | 456 |
| Baby Boomers: 1946-1964 | 5\% | (22) | 9\% | (43) | 20\% | (97) | 1\% | (6) | 1\% | (3) | 64\% | (307) | 478 |
| PID: Dem (no lean) | 15\% | (110) | 14\% | (106) | 20\% | (149) | 3\% | (23) | 2\% | (13) | 46\% | (339) | 740 |
| PID: Ind (no lean) | 4\% | (21) | 6\% | (31) | 26\% | (127) | 2\% | (11) | 2\% | (8) | 59\% | (289) | 487 |
| PID: Rep (no lean) | 5\% | (31) | 13\% | (78) | 18\% | (107) | 2\% | (15) | 3\% | (19) | 58\% | (339) | 589 |
| PID/Gender: Dem Men | 22\% | (82) | 18\% | (66) | 24\% | (88) | $4 \%$ | (16) | 3\% | (11) | 28\% | (103) | 367 |
| PID/Gender: Dem Women | 8\% | (28) | 11\% | (40) | 16\% | (61) | 2\% | (7) | - | (1) | 63\% | (236) | 374 |
| PID/Gender: Ind Men | 6\% | (14) | 7\% | (16) | 36\% | (86) | 3\% | (6) | 1\% | (2) | 47\% | (112) | 237 |
| PID/Gender: Ind Women | 3\% | (7) | 6\% | (15) | 16\% | (41) | 2\% | (4) | 2\% | (6) | 71\% | (177) | 249 |
| PID/Gender: Rep Men | 6\% | (17) | 20\% | (59) | 20\% | (60) | 3\% | (8) | 5\% | (14) | 48\% | (143) | 301 |
| PID/Gender: Rep Women | 5\% | (14) | 7\% | (19) | 17\% | (48) | 2\% | (6) | 2\% | (5) | 68\% | (196) | 288 |
| Ideo: Liberal (1-3) | 14\% | (80) | 15\% | (87) | 19\% | (109) | 3\% | (17) | 2\% | (14) | 46\% | (257) | 564 |
| Ideo: Moderate (4) | 6\% | (31) | 10\% | (52) | 26\% | (136) | 3\% | (17) | 1\% | (6) | $54 \%$ | (287) | 528 |
| Ideo: Conservative (5-7) | 8\% | (49) | 12\% | (74) | $21 \%$ | (126) | 2\% | (14) | 2\% | (15) | $54 \%$ | (332) | 610 |
| Educ: < College | 7\% | (79) | 11\% | (123) | 20\% | (230) | 2\% | (27) | 2\% | (29) | 58\% | (663) | 1151 |
| Educ: Bachelors degree | 9\% | (39) | 12\% | (51) | 23\% | (96) | 3\% | (13) | 2\% | (7) | 51\% | (215) | 421 |
| Educ: Post-grad | 18\% | (44) | 17\% | (41) | 23\% | (57) | $4 \%$ | (9) | 2\% | (4) | 37\% | (90) | 244 |

Continued on next page

Table MCBR5_7: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made? Online newspaper subscriptions

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (162) | 12\% | (215) | 21\% | (384) | 3\% | (48) | 2\% | (40) | 53\% | (967) | 1816 |
| Income: Under 50k | 7\% | (54) | 10\% | (79) | 19\% | (159) | 2\% | (18) | 2\% | (20) | 60\% | (496) | 828 |
| Income: 50k-100k | 9\% | (55) | $14 \%$ | (90) | 24\% | (154) | 3\% | (21) | 2\% | (15) | 49\% | (317) | 651 |
| Income: 100k+ | 16\% | (52) | 14\% | (46) | 21\% | (71) | 3\% | (9) | 1\% | (4) | 46\% | (154) | 337 |
| Ethnicity: White | 9\% | (126) | 12\% | (165) | 21\% | (296) | 3\% | (36) | 2\% | (34) | 54\% | (767) | 1423 |
| Ethnicity: Hispanic | 13\% | (43) | 13\% | (46) | 21\% | (70) | 2\% | (7) | 5\% | (16) | 46\% | (156) | 339 |
| Ethnicity: Black | 11\% | (26) | 13\% | (29) | 24\% | (55) | 4\% | (10) | 2\% | (4) | 46\% | (105) | 228 |
| Ethnicity: Other | 6\% | (10) | 13\% | (21) | 20\% | (33) | 1\% | (2) | 2\% | (3) | 58\% | (95) | 164 |
| All Christian | 9\% | (70) | $11 \%$ | (90) | 22\% | (180) | 2\% | (16) | 1\% | (9) | 54\% | (436) | 802 |
| All Non-Christian | 24\% | (43) | 28\% | (50) | 17\% | (31) | 5\% | (8) | 9\% | (15) | 17\% | (31) | 179 |
| Atheist | 6\% | (5) | $11 \%$ | (10) | 25\% | (21) | 2\% | (2) | 3\% | (3) | 53\% | (46) | 87 |
| Agnostic/Nothing in particular | 4\% | (17) | 9\% | (39) | 21\% | (94) | $4 \%$ | (17) | $2 \%$ | (8) | 61\% | (279) | 455 |
| Something Else | 9\% | (27) | 9\% | (26) | 19\% | (57) | 2\% | (5) | 2\% | (4) | 60\% | (176) | 294 |
| Religious Non-Protestant/Catholic | 23\% | (43) | 27\% | (50) | 18\% | (35) | 5\% | (9) | 8\% | (15) | 20\% | (37) | 190 |
| Evangelical | 14\% | (66) | 12\% | (53) | 17\% | (77) | 2\% | (10) | 1\% | (7) | 53\% | (244) | 456 |
| Non-Evangelical | 4\% | (27) | 10\% | (63) | 25\% | (160) | 2\% | (10) | 1\% | (7) | 58\% | (367) | 634 |
| Community: Urban | 13\% | (74) | 16\% | (94) | 22\% | (128) | $4 \%$ | (23) | 3\% | (17) | 42\% | (240) | 577 |
| Community: Suburban | 7\% | (57) | 10\% | (85) | 21\% | (171) | 2\% | (16) | $2 \%$ | (14) | 58\% | (478) | 821 |
| Community: Rural | 8\% | (31) | 9\% | (36) | 20\% | (84) | 2\% | (9) | 2\% | (8) | 60\% | (249) | 418 |
| Employ: Private Sector | 11\% | (69) | 15\% | (97) | 25\% | (163) | 3\% | (21) | 3\% | (18) | 43\% | (283) | 652 |
| Employ: Government | 18\% | (26) | 22\% | (31) | 16\% | (24) | $4 \%$ | (6) | 4\% | (6) | 36\% | (52) | 145 |
| Employ: Self-Employed | 10\% | (19) | 17\% | (32) | 21\% | (38) | 3\% | (6) | 3\% | (6) | 46\% | (85) | 185 |
| Employ: Homemaker | 10\% | (14) | 7\% | (9) | 20\% | (28) | 1\% | (2) | - | (0) | 63\% | (90) | 144 |
| Employ: Student | 17\% | (10) | 8\% | (5) | 22\% | (13) | 6\% | (3) | 1\% | (0) | 46\% | (27) | 59 |
| Employ: Retired | 4\% | (15) | $7 \%$ | (24) | 17\% | (61) | 1\% | (5) | 1\% | (3) | 70\% | (259) | 368 |
| Employ: Unemployed | 3\% | (5) | 9\% | (15) | 22\% | (37) | 2\% | (3) | 3\% | (5) | 61\% | (102) | 167 |
| Employ: Other | 4\% | (3) | $3 \%$ | (2) | 20\% | (19) | 2\% | (2) | 1\% | (1) | 71\% | (68) | 96 |

[^30]Table MCBR5_7: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Online newspaper subscriptions

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (162) | 12\% | (215) | 21\% | (384) | 3\% | (48) | 2\% | (40) | 53\% | (967) | 1816 |
| Military HH: Yes | 8\% | (21) | 16\% | (44) | 18\% | (47) | 3\% | (9) | 5\% | (14) | 49\% | (131) | 266 |
| Military HH: No | 9\% | (141) | 11\% | (172) | 22\% | (336) | 3\% | (39) | $2 \%$ | (26) | 54\% | (836) | 1550 |
| 2018 House Vote: Democrat | 14\% | (94) | 14\% | (93) | 21\% | (144) | $4 \%$ | (24) | $2 \%$ | (13) | 46\% | (316) | 685 |
| 2018 House Vote: Republican | 5\% | (24) | 10\% | (55) | 22\% | (117) | 3\% | (13) | 1\% | (8) | 59\% | (307) | 524 |
| 2018 House Vote: Didnt Vote | 7\% | (42) | 11\% | (65) | 20\% | (116) | $2 \%$ | (11) | 3\% | (19) | 57\% | (328) | 580 |
| 4-Region: Northeast | 13\% | (41) | 13\% | (42) | 23\% | (75) | $4 \%$ | (12) | 3\% | (10) | 45\% | (144) | 325 |
| 4-Region: Midwest | 5\% | (18) | 9\% | (35) | 22\% | (85) | 3\% | (10) | $2 \%$ | (8) | 60\% | (228) | 383 |
| 4-Region: South | 8\% | (55) | 12\% | (81) | 19\% | (129) | $2 \%$ | (14) | 1\% | (10) | 57\% | (388) | 676 |
| 4-Region: West | $11 \%$ | (49) | 13\% | (58) | 22\% | (95) | 3\% | (12) | 3\% | (12) | 48\% | (207) | 432 |
| Has Subscription (w/ Media) | 10\% | (151) | 12\% | (185) | 20\% | (305) | $2 \%$ | (38) | $2 \%$ | (31) | 53\% | (805) | 1514 |
| Household or Self Has Subscription (w/ Media) | 9\% | (161) | 12\% | (211) | 21\% | (376) | 3\% | (46) | 2\% | (38) | 53\% | (940) | 1772 |
| Has Subscription (w/o Media) | 18\% | (114) | 19\% | (119) | 19\% | (120) | 3\% | (20) | 3\% | (22) | 38\% | (238) | 632 |
| Household or Self Has Subscription (w/o Media) | 16\% | (129) | 18\% | (152) | 21\% | (175) | $3 \%$ | (26) | 3\% | (27) | $39 \%$ | (320) | 829 |

[^31]Table MCBR5_8: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Print magazines and newspapers

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (215) | 14\% | (248) | 25\% | (453) | 4\% | (71) | 2\% | (37) | 44\% | (793) | 1816 |
| Gender: Male | 15\% | (140) | 15\% | (140) | 27\% | (246) | 5\% | (49) | 3\% | (23) | 34\% | (308) | 905 |
| Gender: Female | 8\% | (75) | 12\% | (108) | 23\% | (208) | 2\% | (22) | 2\% | (14) | 53\% | (485) | 911 |
| Age: 18-34 | $11 \%$ | (66) | 15\% | (87) | 19\% | (113) | 4\% | (24) | 3\% | (18) | 47\% | (273) | 580 |
| Age: 35-44 | 16\% | (55) | $12 \%$ | (42) | 21\% | (73) | 6\% | (20) | 2\% | (6) | 42\% | (143) | 339 |
| Age: 45-64 | 10\% | (57) | 11\% | (62) | $31 \%$ | (168) | 4\% | (21) | $2 \%$ | (9) | 42\% | (230) | 549 |
| Age: 65+ | $11 \%$ | (37) | 16\% | (57) | 29\% | (99) | 2\% | (5) | 1\% | (4) | 42\% | (146) | 349 |
| GenZers: 1997-2012 | 9\% | (19) | 13\% | (28) | 22\% | (45) | 4\% | (8) | 3\% | (6) | 50\% | (102) | 207 |
| Millennials: 1981-1996 | 13\% | (87) | $14 \%$ | (90) | 20\% | (130) | 4\% | (27) | 3\% | (17) | 46\% | (293) | 643 |
| GenXers: 1965-1980 | 13\% | (60) | 12\% | (55) | 26\% | (118) | 5\% | (23) | $2 \%$ | (9) | 42\% | (191) | 456 |
| Baby Boomers: 1946-1964 | 10\% | (46) | 15\% | (70) | 30\% | (145) | 3\% | (13) | 1\% | (5) | 41\% | (198) | 478 |
| PID: Dem (no lean) | 16\% | (120) | 17\% | (128) | 22\% | (161) | 4\% | (28) | 2\% | (17) | 39\% | (286) | 740 |
| PID: Ind (no lean) | 6\% | (31) | 10\% | (50) | 29\% | (142) | 3\% | (12) | $2 \%$ | (11) | 49\% | (241) | 487 |
| PID: Rep (no lean) | $11 \%$ | (64) | 12\% | (69) | 26\% | (150) | 5\% | (31) | $2 \%$ | (9) | 45\% | (265) | 589 |
| PID/Gender: Dem Men | 23\% | (84) | 20\% | (72) | 22\% | (80) | 6\% | (22) | 3\% | (12) | 26\% | (96) | 367 |
| PID/Gender: Dem Women | 10\% | (36) | 15\% | (56) | 22\% | (81) | 2\% | (6) | 1\% | (5) | 51\% | (190) | 374 |
| PID/Gender: Ind Men | 7\% | (16) | 10\% | (24) | 36\% | (86) | 3\% | (6) | 2\% | (4) | 43\% | (102) | 237 |
| PID/Gender: Ind Women | 6\% | (15) | 11\% | (27) | 22\% | (56) | 2\% | (6) | $3 \%$ | (7) | 55\% | (138) | 249 |
| PID/Gender: Rep Men | 13\% | (40) | 15\% | (45) | 26\% | (79) | 7\% | (21) | $2 \%$ | (6) | 36\% | (109) | 301 |
| PID/Gender: Rep Women | 8\% | (24) | 9\% | (25) | 25\% | (71) | 3\% | (10) | 1\% | (2) | 54\% | (156) | 288 |
| Ideo: Liberal (1-3) | 15\% | (87) | 17\% | (98) | 21\% | (119) | 5\% | (29) | 2\% | (10) | 39\% | (220) | 564 |
| Ideo: Moderate (4) | 9\% | (48) | $14 \%$ | (76) | 28\% | (147) | 3\% | (15) | 2\% | (9) | 44\% | (233) | 528 |
| Ideo: Conservative (5-7) | 13\% | (77) | 11\% | (68) | 27\% | (167) | 4\% | (27) | 3\% | (16) | 42\% | (254) | 610 |
| Educ: < College | 10\% | (114) | 13\% | (145) | 24\% | (278) | 4\% | (47) | $2 \%$ | (27) | 47\% | (540) | 1151 |
| Educ: Bachelors degree | 13\% | (54) | $14 \%$ | (59) | 27\% | (114) | 3\% | (11) | 1\% | (6) | 42\% | (177) | 421 |
| Educ: Post-grad | 19\% | (48) | 18\% | (44) | 25\% | (61) | 5\% | (13) | $2 \%$ | (4) | $31 \%$ | (75) | 244 |

[^32]Table MCBR5_8: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Print magazines and newspapers

| Demographic | Much better than one-off service |  | Somewhat better than one-off service |  | Neither better nor worse than one-off service |  | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (215) | 14\% | (248) | 25\% | (453) | 4\% | (71) | 2\% | (37) | 44\% | (793) | 1816 |
| Income: Under 50k | 11\% | (90) | 12\% | (101) | 22\% | (179) | 3\% | (28) | $2 \%$ | (20) | 49\% | (409) | 828 |
| Income: 50k-100k | 10\% | (66) | 13\% | (87) | 28\% | (180) | 4\% | (29) | $2 \%$ | (13) | 43\% | (277) | 651 |
| Income: 100k+ | 17\% | (59) | 18\% | (60) | 28\% | (94) | $4 \%$ | (14) | $1 \%$ | (3) | 32\% | (107) | 337 |
| Ethnicity: White | 12\% | (167) | 14\% | (205) | 25\% | (359) | 4\% | (55) | 2\% | (25) | 43\% | (612) | 1423 |
| Ethnicity: Hispanic | 17\% | (57) | 16\% | (55) | 21\% | (71) | 5\% | (18) | $2 \%$ | (8) | 38\% | (130) | 339 |
| Ethnicity: Black | 15\% | (34) | 14\% | (32) | 25\% | (56) | 5\% | (11) | 4\% | (9) | 38\% | (87) | 228 |
| Ethnicity: Other | 8\% | (14) | 6\% | (10) | 23\% | (38) | 3\% | (5) | 2\% | (3) | 57\% | (94) | 164 |
| All Christian | 13\% | (104) | 15\% | (120) | 28\% | (224) | 3\% | (28) | 1\% | (7) | 40\% | (318) | 802 |
| All Non-Christian | 31\% | (56) | 23\% | (41) | 12\% | (22) | 11\% | (20) | 6\% | (11) | 17\% | (30) | 179 |
| Atheist | 9\% | (7) | 7\% | (6) | 22\% | (19) | 5\% | (4) | 3\% | (3) | 54\% | (47) | 87 |
| Agnostic/Nothing in particular | 5\% | (23) | 9\% | (42) | 27\% | (121) | 3\% | (13) | $2 \%$ | (11) | 54\% | (244) | 455 |
| Something Else | 8\% | (25) | 13\% | (38) | 23\% | (67) | 2\% | (6) | $2 \%$ | (6) | 52\% | (153) | 294 |
| Religious Non-Protestant/Catholic | 30\% | (57) | 22\% | (42) | 13\% | (25) | 11\% | (20) | 6\% | (11) | 18\% | (34) | 190 |
| Evangelical | 17\% | (75) | 15\% | (69) | 22\% | (99) | $4 \%$ | (19) | 1\% | (6) | 41\% | (188) | 456 |
| Non-Evangelical | 8\% | (48) | 14\% | (88) | 30\% | (191) | 2\% | (14) | $1 \%$ | (7) | 45\% | (286) | 634 |
| Community: Urban | 16\% | (95) | 16\% | (93) | 25\% | (144) | 6\% | (36) | 2\% | (10) | 35\% | (200) | 577 |
| Community: Suburban | 10\% | (79) | 11\% | (91) | 25\% | (209) | 2\% | (17) | $2 \%$ | (20) | 49\% | (404) | 821 |
| Community: Rural | 10\% | (41) | 15\% | (64) | 24\% | (100) | 4\% | (18) | $2 \%$ | (7) | 45\% | (189) | 418 |
| Employ: Private Sector | 13\% | (85) | 16\% | (107) | 25\% | (164) | 5\% | (36) | $2 \%$ | (12) | 38\% | (248) | 652 |
| Employ: Government | 17\% | (25) | 21\% | (30) | 19\% | (28) | 6\% | (8) | 6\% | (9) | 31\% | (45) | 145 |
| Employ: Self-Employed | 16\% | (30) | 12\% | (21) | 18\% | (34) | $4 \%$ | (7) | 4\% | (8) | 46\% | (85) | 185 |
| Employ: Homemaker | 13\% | (18) | 8\% | (12) | 28\% | (40) | - | (0) | 1\% | (1) | 50\% | (72) | 144 |
| Employ: Student | 17\% | (10) | 4\% | (2) | 27\% | (16) | 1\% | (0) | 1\% | (0) | $51 \%$ | (30) | 59 |
| Employ: Retired | 8\% | (29) | 14\% | (52) | 28\% | (104) | 2\% | (8) | $1 \%$ | (4) | 46\% | (171) | 368 |
| Employ: Unemployed | 7\% | (11) | 10\% | (17) | 26\% | (43) | 6\% | (10) | $1 \%$ | (1) | 51\% | (85) | 167 |
| Employ: Other | 8\% | (7) | 7\% | (7) | 26\% | (25) | 1\% | (1) | $1 \%$ | (1) | 58\% | (56) | 96 |

[^33]Table MCBR5_8: Thinking about the subscriptions you have to the following categories of products and services, would you say your user experience has been better or worse than one-off service or product purchases you have made?
Print magazines and newspapers

| Demographic | Much better than one-off service | Somewhat better than one-off service | Neither better nor worse than one-off service | Somewhat worse than one-off service |  | Much worse than one-off service |  | I don't subscribe to a service like this | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% (215) | 14\% (248) | 25\% (453) | 4\% | (71) | 2\% | (37) | 44\% (793) | 1816 |
| Military HH: Yes | 16\% (43) | 16\% (43) | 23\% (62) | 4\% | (11) | 2\% | (5) | 39\% (102) | 266 |
| Military HH: No | 11\% (172) | 13\% (204) | 25\% (391) | 4\% | (60) | 2\% | (32) | 45\% (690) | 1550 |
| 2018 House Vote: Democrat | 15\% (105) | 18\% (125) | 23\% (158) | $3 \%$ | (23) | 2\% | (16) | 38\% (258) | 685 |
| 2018 House Vote: Republican | 9\% (48) | 11\% (59) | 30\% (155) | 5\% | (24) | 1\% | (7) | 44\% (230) | 524 |
| 2018 House Vote: Didnt Vote | 10\% (57) | 10\% (60) | 23\% (131) | 4\% | (23) | 2\% | (14) | 51\% (295) | 580 |
| 4-Region: Northeast | 12\% (38) | 17\% (57) | 28\% (91) | $4 \%$ | (14) | 4\% | (12) | 35\% (113) | 325 |
| 4-Region: Midwest | 11\% (42) | 13\% (51) | 24\% (92) | 4\% | (16) | 3\% | (10) | 45\% (171) | 383 |
| 4-Region: South | 11\% (74) | 12\% (80) | 24\% (161) | 3\% | (21) | 2\% | (11) | 49\% (329) | 676 |
| 4-Region: West | $14 \% \quad$ (61) | $14 \% \quad$ (60) | 25\% (108) | 5\% | (20) | 1\% | (3) | 42\% (179) | 432 |
| Has Subscription (w/ Media) | 13\% (200) | $14 \% \quad$ (214) | 25\% (382) | $3 \%$ | (52) | 2\% | (27) | 42\% (639) | 1514 |
| Household or Self Has Subscription (w/ Media) | 12\% (214) | 14\% (244) | 25\% (443) | 4\% | (69) | 2\% | (37) | 43\% (766) | 1772 |
| Has Subscription (w/o Media) | 21\% (133) | 19\% (120) | 20\% (127) | 4\% | (26) | 2\% | (14) | 33\% (212) | 632 |
| Household or Self Has Subscription (w/o Media) | 18\% (147) | 18\% (150) | 21\% (178) | 5\% | (43) | 3\% | (21) | 35\% (289) | 829 |

[^34]Table MCBR6: Considering the total amount of product and service subscriptions you pay for, how concerned are you about the amount of money you spend on subscriptions in total?

| Demographic | Very concerned |  | Somewhat concerned |  | Not too concerned |  | Not concerned at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 18\% | (325) | 34\% | (615) | 32\% | (575) | 14\% | (248) | 3\% | (54) | 1816 |
| Gender: Male | 24\% | (215) | 30\% | (276) | 30\% | (271) | 13\% | (118) | 3\% | (25) | 905 |
| Gender: Female | 12\% | (110) | 37\% | (338) | 33\% | (304) | 14\% | (130) | 3\% | (29) | 911 |
| Age: 18-34 | $24 \%$ | (141) | $33 \%$ | (193) | 29\% | (168) | 10\% | (60) | 3\% | (18) | 580 |
| Age: 35-44 | $24 \%$ | (81) | 34\% | (116) | 25\% | (84) | $11 \%$ | (38) | 5\% | (19) | 339 |
| Age: 45-64 | 14\% | (77) | 36\% | (200) | 33\% | (180) | 15\% | (81) | 2\% | (11) | 549 |
| Age: 65+ | 7\% | (26) | 30\% | (106) | 41\% | (143) | 20\% | (68) | 2\% | (5) | 349 |
| GenZers: 1997-2012 | 18\% | (37) | $31 \%$ | (65) | 33\% | (68) | 15\% | (32) | 3\% | (6) | 207 |
| Millennials: 1981-1996 | 25\% | (163) | $34 \%$ | (219) | 26\% | (168) | 10\% | (64) | 5\% | (30) | 643 |
| GenXers: 1965-1980 | 18\% | (83) | 37\% | (169) | 30\% | (138) | 12\% | (53) | 3\% | (12) | 456 |
| Baby Boomers: 1946-1964 | 9\% | (41) | $33 \%$ | (157) | 38\% | (184) | 19\% | (91) | 1\% | (5) | 478 |
| PID: Dem (no lean) | 23\% | (170) | 34\% | (252) | 27\% | (203) | 13\% | (97) | 2\% | (18) | 740 |
| PID: Ind (no lean) | 11\% | (52) | $32 \%$ | (154) | 41\% | (200) | $11 \%$ | (55) | 5\% | (26) | 487 |
| PID: Rep (no lean) | 17\% | (103) | 35\% | (209) | 29\% | (173) | 16\% | (96) | 2\% | (9) | 589 |
| PID/Gender: Dem Men | 34\% | (124) | 27\% | (99) | 26\% | (94) | 12\% | (44) | 2\% | (7) | 367 |
| PID/Gender: Dem Women | 12\% | (46) | 41\% | (153) | 29\% | (109) | 14\% | (53) | 3\% | (12) | 374 |
| PID/Gender: Ind Men | 12\% | (28) | 30\% | (71) | 40\% | (94) | 12\% | (29) | 6\% | (15) | 237 |
| PID/Gender: Ind Women | 10\% | (24) | 33\% | (83) | 42\% | (105) | 10\% | (26) | 5\% | (12) | 249 |
| PID/Gender: Rep Men | 21\% | (63) | 35\% | (106) | 28\% | (83) | 15\% | (45) | 1\% | (4) | 301 |
| PID/Gender: Rep Women | $14 \%$ | (40) | 36\% | (103) | 31\% | (90) | 18\% | (50) | 2\% | (5) | 288 |
| Ideo: Liberal (1-3) | 21\% | (117) | 36\% | (205) | 28\% | (156) | 12\% | (66) | 4\% | (20) | 564 |
| Ideo: Moderate (4) | 13\% | (70) | 30\% | (157) | 39\% | (204) | 16\% | (82) | 3\% | (15) | 528 |
| Ideo: Conservative (5-7) | 20\% | (124) | 35\% | (214) | 29\% | (177) | 15\% | (90) | 1\% | (6) | 610 |
| Educ: < College | 16\% | (188) | 34\% | (388) | 33\% | (375) | 14\% | (157) | 4\% | (43) | 1151 |
| Educ: Bachelors degree | 17\% | (71) | 36\% | (152) | 32\% | (134) | 14\% | (59) | 1\% | (6) | 421 |
| Educ: Post-grad | 27\% | (66) | 30\% | (74) | 27\% | (67) | 13\% | (32) | 2\% | (5) | 244 |
| Income: Under 50k | 18\% | (146) | 34\% | (281) | 31\% | (261) | 13\% | (105) | 4\% | (35) | 828 |
| Income: 50k-100k | 18\% | (117) | 36\% | (232) | 32\% | (210) | 12\% | (79) | 2\% | (13) | 651 |
| Income: 100k+ | 18\% | (62) | 30\% | (101) | $31 \%$ | (105) | 19\% | (64) | 2\% | (6) | 337 |
| Ethnicity: White | 18\% | (261) | 34\% | (485) | 31\% | (437) | 14\% | (199) | 3\% | (41) | 1423 |
| Ethnicity: Hispanic | 26\% | (88) | $38 \%$ | (129) | 23\% | (78) | $11 \%$ | (36) | 2\% | (8) | 339 |

Continued on next page

Table MCBR6: Considering the total amount of product and service subscriptions you pay for, how concerned are you about the amount of money you spend on subscriptions in total?

| Demographic | Very concerned |  | Somewhat concerned |  | Not too concerned |  | Not concerned at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 18\% | (325) | $34 \%$ | (615) | 32\% | (575) | 14\% | (248) | 3\% | (54) | 1816 |
| Ethnicity: Black | 19\% | (42) | $31 \%$ | (71) | 32\% | (73) | 14\% | (31) | 5\% | (11) | 228 |
| Ethnicity: Other | 13\% | (22) | 35\% | (58) | 40\% | (66) | 11\% | (18) | 1\% | (2) | 164 |
| All Christian | 15\% | (118) | 35\% | (284) | 32\% | (259) | 16\% | (124) | 2\% | (16) | 802 |
| All Non-Christian | 47\% | (84) | 30\% | (53) | 16\% | (28) | 7\% | (12) | 1\% | (1) | 179 |
| Atheist | 12\% | (10) | 38\% | (32) | 42\% | (36) | 7\% | (6) | 1\% | (1) | 87 |
| Agnostic/Nothing in particular | $14 \%$ | (63) | 30\% | (135) | 36\% | (162) | 15\% | (67) | 6\% | (29) | 455 |
| Something Else | 17\% | (51) | 37\% | (110) | 30\% | (89) | 13\% | (38) | 2\% | (6) | 294 |
| Religious Non-Protestant/Catholic | 45\% | (86) | $31 \%$ | (59) | 16\% | (31) | 7\% | (13) | 1\% | (1) | 190 |
| Evangelical | 20\% | (90) | 35\% | (159) | 28\% | (126) | 16\% | (73) | 2\% | (8) | 456 |
| Non-Evangelical | 12\% | (76) | 36\% | (228) | 36\% | (227) | 14\% | (89) | 2\% | (15) | 634 |
| Community: Urban | 25\% | (147) | 29\% | (165) | 26\% | (149) | 16\% | (94) | 4\% | (22) | 577 |
| Community: Suburban | 14\% | (117) | 37\% | (305) | 34\% | (283) | 12\% | (96) | 3\% | (21) | 821 |
| Community: Rural | 15\% | (61) | 35\% | (145) | $34 \%$ | (143) | 14\% | (58) | 3\% | (11) | 418 |
| Employ: Private Sector | 18\% | (120) | 39\% | (251) | 29\% | (191) | 12\% | (78) | 2\% | (12) | 652 |
| Employ: Government | 42\% | (61) | 28\% | (40) | 20\% | (30) | 10\% | (14) | - | (0) | 145 |
| Employ: Self-Employed | 27\% | (50) | 33\% | (61) | 24\% | (45) | 14\% | (26) | 3\% | (5) | 185 |
| Employ: Homemaker | 9\% | (13) | 39\% | (57) | 36\% | (52) | 13\% | (18) | 3\% | (4) | 144 |
| Employ: Student | 17\% | (10) | 33\% | (19) | 38\% | (23) | 6\% | (4) | 5\% | (3) | 59 |
| Employ: Retired | 8\% | (29) | 28\% | (103) | 42\% | (154) | 21\% | (77) | 1\% | (5) | 368 |
| Employ: Unemployed | 13\% | (22) | 34\% | (56) | 33\% | (55) | 12\% | (21) | 8\% | (14) | 167 |
| Employ: Other | 22\% | (21) | 29\% | (27) | 28\% | (27) | 11\% | (11) | 10\% | (10) | 96 |
| Military HH: Yes | 18\% | (47) | 37\% | (98) | 25\% | (66) | 19\% | (49) | 2\% | (5) | 266 |
| Military HH: No | 18\% | (278) | 33\% | (516) | 33\% | (510) | 13\% | (198) | 3\% | (48) | 1550 |
| 2018 House Vote: Democrat | $21 \%$ | (143) | 33\% | (227) | 30\% | (204) | 15\% | (99) | 2\% | (12) | 685 |
| 2018 House Vote: Republican | $14 \%$ | (73) | 35\% | (183) | 31\% | (165) | 18\% | (96) | 1\% | (7) | 524 |
| 2018 House Vote: Didnt Vote | 18\% | (104) | 34\% | (198) | 33\% | (193) | 9\% | (51) | 6\% | (34) | 580 |
| 4-Region: Northeast | 23\% | (76) | 31\% | (101) | 32\% | (103) | 11\% | (36) | $2 \%$ | (7) | 325 |
| 4-Region: Midwest | 13\% | (50) | 37\% | (140) | 34\% | (131) | 15\% | (57) | 1\% | (6) | 383 |
| 4-Region: South | 16\% | (105) | 34\% | (232) | 33\% | (223) | 14\% | (94) | 3\% | (22) | 676 |
| 4-Region: West | 22\% | (94) | 32\% | (140) | 27\% | (118) | 14\% | (61) | 4\% | (19) | 432 |

Continued on next page

Table MCBR6: Considering the total amount of product and service subscriptions you pay for, how concerned are you about the amount of money you spend on subscriptions in total?

| Demographic | Very concerned |  | Somewhat concerned |  | Not too concerned |  | Not concerned at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 18\% | (325) | $34 \%$ | (615) | $32 \%$ | (575) | 14\% | (248) | 3\% | (54) | 1816 |
| Has Subscription (w/ Media) | 19\% | (281) | $33 \%$ | (501) | $32 \%$ | (487) | 14\% | (215) | 2\% | (30) | 1514 |
| Household or Self Has Subscription (w/ Media) | 18\% | (320) | 34\% | (605) | 32\% | (567) | 14\% | (241) | 2\% | (40) | 1772 |
| Has Subscription (w/o Media) | 29\% | (186) | 33\% | (209) | 26\% | (165) | 10\% | (65) | 1\% | (8) | 632 |
| Household or Self Has Subscription (w/o Media) | 27\% | (226) | $34 \%$ | (283) | 27\% | (224) | 10\% | (86) | 1\% | (10) | 829 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR7_1: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Internet Personalities/Content Creators, such as a Patreon subscription with a content creator you watch regularly on YouTube

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (280) | 16\% | (354) | 16\% | (345) | 45\% | (987) | $11 \%$ | (234) | 2201 |
| Gender: Male | 18\% | (193) | 19\% | (206) | 15\% | (162) | 39\% | (419) | 8\% | (90) | 1069 |
| Gender: Female | 8\% | (88) | 13\% | (147) | 16\% | (183) | 50\% | (565) | 13\% | (143) | 1126 |
| Age: 18-34 | 22\% | (141) | 24\% | (151) | 18\% | (111) | 24\% | (153) | 12\% | (75) | 631 |
| Age: 35-44 | 23\% | (86) | 21\% | (79) | 16\% | (60) | 29\% | (108) | 10\% | (39) | 372 |
| Age: 45-64 | 6\% | (45) | 14\% | (101) | 18\% | (129) | 49\% | (351) | 12\% | (85) | 711 |
| Age: 65+ | 2\% | (8) | 5\% | (24) | 9\% | (46) | 77\% | (375) | 7\% | (35) | 487 |
| GenZers: 1997-2012 | 18\% | (44) | 29\% | (70) | 16\% | (37) | 21\% | (50) | 16\% | (38) | 240 |
| Millennials: 1981-1996 | 23\% | (158) | 21\% | (145) | 18\% | (123) | 27\% | (187) | 10\% | (72) | 685 |
| GenXers: 1965-1980 | $11 \%$ | (59) | 16\% | (89) | 22\% | (121) | 41\% | (226) | 11\% | (61) | 556 |
| Baby Boomers: 1946-1964 | 3\% | (19) | 7\% | (49) | 9\% | (62) | 71\% | (467) | 10\% | (63) | 660 |
| PID: Dem (no lean) | 18\% | (154) | 17\% | (144) | 16\% | (139) | 41\% | (354) | 9\% | (76) | 867 |
| PID: Ind (no lean) | 7\% | (42) | 19\% | (116) | 16\% | (99) | 45\% | (282) | 14\% | (85) | 624 |
| PID: Rep (no lean) | 12\% | (84) | 13\% | (94) | 15\% | (108) | 50\% | (351) | 10\% | (73) | 710 |
| PID/Gender: Dem Men | 27\% | (111) | 19\% | (78) | 16\% | (65) | 31\% | (127) | 6\% | (25) | 405 |
| PID/Gender: Dem Women | 9\% | (43) | 14\% | (66) | 16\% | (74) | 49\% | (224) | 11\% | (52) | 460 |
| PID/Gender: Ind Men | 8\% | (23) | 21\% | (64) | 17\% | (53) | 42\% | (128) | 12\% | (38) | 305 |
| PID/Gender: Ind Women | 6\% | (19) | 16\% | (50) | 15\% | (46) | 49\% | (153) | 15\% | (46) | 315 |
| PID/Gender: Rep Men | 16\% | (59) | 18\% | (63) | 12\% | (44) | 46\% | (164) | 8\% | (28) | 359 |
| PID/Gender: Rep Women | 7\% | (25) | 9\% | (30) | 18\% | (63) | 53\% | (187) | 13\% | (45) | 351 |
| Ideo: Liberal (1-3) | 18\% | (116) | 17\% | (109) | 16\% | (102) | 40\% | (255) | 9\% | (57) | 638 |
| Ideo: Moderate (4) | $11 \%$ | (71) | 18\% | (116) | 18\% | (114) | 43\% | (275) | 11\% | (68) | 645 |
| Ideo: Conservative (5-7) | 11\% | (85) | 13\% | (101) | 14\% | (109) | 52\% | (392) | 9\% | (70) | 757 |
| Educ: < College | 12\% | (170) | 16\% | (230) | 16\% | (232) | 44\% | (631) | 12\% | (176) | 1438 |
| Educ: Bachelors degree | 12\% | (58) | 16\% | (76) | 16\% | (78) | 47\% | (227) | 9\% | (46) | 484 |
| Educ: Post-grad | 19\% | (53) | 17\% | (48) | 13\% | (35) | 47\% | (130) | 5\% | (13) | 278 |
| Income: Under 50k | 11\% | (120) | 16\% | (173) | 16\% | (173) | 45\% | (495) | 13\% | (140) | 1101 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 13\% | (97) | 16\% | (120) | 17\% | (122) | 45\% | (325) | 9\% | (66) | 730 |
| Income: 100k+ | 17\% | (64) | 17\% | (62) | 13\% | (50) | 45\% | (167) | 8\% | (28) | 371 |
| Ethnicity: White | 12\% | (203) | 15\% | (259) | 15\% | (252) | 47\% | (806) | 11\% | (178) | 1698 |
| Ethnicity: Hispanic | 25\% | (96) | 23\% | (87) | 16\% | (60) | 24\% | (92) | 12\% | (45) | 379 |

Continued on next page

Table MCBR7_1: Generally speaking, how interested would you be in payingfor a subscription to a product or service related to the following categories? Internet Personalities/Content Creators, such as a Patreon subscription with a content creator you watch regularly on YouTube

| Demographic | Very interested |  | Somewhat interested |  | Not too <br> interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (280) | 16\% | (354) | 16\% | (345) | 45\% | (987) | $11 \%$ | (234) | 2201 |
| Ethnicity: Black | 19\% | (52) | 21\% | (59) | 14\% | (40) | 34\% | (96) | 12\% | (35) | 283 |
| Ethnicity: Other | 12\% | (25) | 16\% | (36) | 24\% | (53) | 38\% | (84) | 9\% | (21) | 220 |
| All Christian | $11 \%$ | (109) | 12\% | (119) | 16\% | (153) | 51\% | (496) | 10\% | (100) | 977 |
| All Non-Christian | $41 \%$ | (83) | 21\% | (44) | 11\% | (23) | 24\% | (49) | 3\% | (6) | 204 |
| Atheist | 9\% | (9) | 22\% | (21) | 20\% | (20) | 46\% | (44) | 3\% | (3) | 97 |
| Agnostic/Nothing in particular | 6\% | (32) | 17\% | (95) | 17\% | (90) | 46\% | (249) | 14\% | (77) | 542 |
| Something Else | 13\% | (48) | 20\% | (76) | 16\% | (60) | 39\% | (149) | 13\% | (48) | 381 |
| Religious Non-Protestant/Catholic | 40\% | (86) | 21\% | (44) | 11\% | (23) | 25\% | (55) | $4 \%$ | (9) | 217 |
| Evangelical | 16\% | (94) | 15\% | (86) | 15\% | (89) | 42\% | (242) | 12\% | (68) | 579 |
| Non-Evangelical | 7\% | (57) | 14\% | (107) | 17\% | (130) | 52\% | (399) | 10\% | (78) | 772 |
| Community: Urban | 21\% | (147) | 18\% | (127) | 12\% | (86) | 38\% | (272) | 10\% | (74) | 707 |
| Community: Suburban | 8\% | (78) | 16\% | (156) | 18\% | (173) | 48\% | (468) | $11 \%$ | (103) | 978 |
| Community: Rural | $11 \%$ | (55) | 14\% | (71) | 17\% | (86) | 48\% | (247) | $11 \%$ | (58) | 516 |
| Employ: Private Sector | 16\% | (117) | 19\% | (139) | 19\% | (139) | 38\% | (279) | 8\% | (56) | 730 |
| Employ: Government | 29\% | (46) | 22\% | (35) | 13\% | (21) | 28\% | (46) | 8\% | (13) | 161 |
| Employ: Self-Employed | 30\% | (59) | 17\% | (34) | 17\% | (33) | 27\% | (54) | 9\% | (19) | 200 |
| Employ: Homemaker | 6\% | (11) | 17\% | (28) | 21\% | (36) | 41\% | (70) | 15\% | (25) | 169 |
| Employ: Student | 12\% | (9) | 32\% | (23) | 17\% | (12) | 17\% | (12) | 21\% | (15) | 71 |
| Employ: Retired | 3\% | (15) | 6\% | (29) | 10\% | (52) | 73\% | (387) | 8\% | (43) | 527 |
| Employ: Unemployed | $5 \%$ | (11) | 19\% | (43) | 15\% | (35) | 44\% | (101) | 18\% | (41) | 230 |
| Employ: Other | $11 \%$ | (13) | 20\% | (22) | 15\% | (17) | 34\% | (38) | 20\% | (23) | 113 |
| Military HH: Yes | 14\% | (43) | 11\% | (36) | 11\% | (35) | 52\% | (165) | 13\% | (40) | 320 |
| Military HH: No | 13\% | (237) | 17\% | (318) | 17\% | (310) | 44\% | (822) | 10\% | (194) | 1881 |
| 2018 House Vote: Democrat | 17\% | (133) | 17\% | (134) | 16\% | (129) | 42\% | (328) | 8\% | (66) | 789 |
| 2018 House Vote: Republican | 9\% | (55) | 13\% | (84) | 15\% | (97) | 55\% | (356) | 9\% | (56) | 649 |
| 2018 House Vote: Didnt Vote | 13\% | (91) | 18\% | (130) | 16\% | (116) | 39\% | (284) | 15\% | (107) | 727 |
| 4-Region: Northeast | 16\% | (62) | 18\% | (68) | 13\% | (52) | 46\% | (176) | 7\% | (28) | 386 |
| 4-Region: Midwest | 6\% | (29) | 13\% | (60) | 16\% | (72) | 50\% | (227) | 15\% | (66) | 455 |
| 4-Region: South | $11 \%$ | (93) | 16\% | (134) | 18\% | (150) | 46\% | (382) | 10\% | (81) | 839 |
| 4-Region: West | 19\% | (97) | 18\% | (93) | 14\% | (71) | 39\% | (202) | $11 \%$ | (58) | 521 |

Continued on next page

National Tracking Poll \#2303141, March, 2023
Table MCBR7_1
Table MCBR7_1: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Internet Personalities/Content Creators, such as a Patreon subscription with a content creator you watch regularly on YouTube

| Demographic |  | Somewhat <br> interested |  | Not too <br> interested |  | Not interested <br> at all | Don't know <br> No opinion | Total N |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | Very interested | $13 \%$ | $(280)$ | $16 \%$ | $(354)$ | $16 \%$ | $(345)$ | $45 \%$ | $(987)$ | $11 \%$ | $(234)$ | 2201 |
| Has Subscription (w/ Media) | $16 \%$ | $(257)$ | $17 \%$ | $(270)$ | $16 \%$ | $(253)$ | $43 \%$ | $(681)$ | $8 \%$ | $(135)$ | 1596 |  |
| Household or Self Has Subscription (w/ Media) | $14 \%$ | $(277)$ | $18 \%$ | $(337)$ | $17 \%$ | $(321)$ | $42 \%$ | $(798)$ | $9 \%$ | $(176)$ | 1908 |  |
| Has Subscription (w/o Media) | $31 \%$ | $(202)$ | $24 \%$ | $(152)$ | $12 \%$ | $(74)$ | $29 \%$ | $(186)$ | $5 \%$ | $(29)$ | 643 |  |
| Household or Self Has Subscription (w/o Media) | $26 \%$ | $(227)$ | $25 \%$ | $(216)$ | $14 \%$ | $(118)$ | $29 \%$ | $(252)$ | $6 \%$ | $(48)$ | 860 |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR7_2: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Financial Services, such as investment subscriptions

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (263) | 21\% | (463) | 18\% | (393) | 39\% | (848) | 11\% | (235) | 2201 |
| Gender: Male | 19\% | (202) | 25\% | (267) | 17\% | (184) | $31 \%$ | (329) | 8\% | (88) | 1069 |
| Gender: Female | 5\% | (61) | 17\% | (194) | 19\% | (209) | 46\% | (516) | 13\% | (146) | 1126 |
| Age: 18-34 | 19\% | (120) | 28\% | (174) | 22\% | (140) | 21\% | (132) | 10\% | (65) | 631 |
| Age: 35-44 | 21\% | (78) | 26\% | (96) | 16\% | (59) | 25\% | (94) | 12\% | (45) | 372 |
| Age: 45-64 | 8\% | (54) | 19\% | (134) | 19\% | (135) | 41\% | (294) | 13\% | (94) | 711 |
| Age: 65+ | 2\% | (12) | 12\% | (59) | 12\% | (59) | 67\% | (328) | 6\% | (30) | 487 |
| GenZers: 1997-2012 | 10\% | (25) | 31\% | (74) | 25\% | (60) | 17\% | (42) | 16\% | (39) | 240 |
| Millennials: 1981-1996 | 22\% | (151) | 26\% | (176) | 19\% | (131) | 23\% | (159) | 10\% | (68) | 685 |
| GenXers: 1965-1980 | 12\% | (68) | 19\% | (107) | 20\% | (111) | 37\% | (205) | 12\% | (65) | 556 |
| Baby Boomers: 1946-1964 | 3\% | (19) | 16\% | (104) | 13\% | (86) | 59\% | (389) | 9\% | (62) | 660 |
| PID: Dem (no lean) | 18\% | (156) | 19\% | (168) | 17\% | (149) | 35\% | (303) | 11\% | (91) | 867 |
| PID: Ind (no lean) | 5\% | (34) | 21\% | (134) | 22\% | (136) | 39\% | (243) | 12\% | (77) | 624 |
| PID: Rep (no lean) | 10\% | (73) | 23\% | (162) | 15\% | (107) | 43\% | (302) | 9\% | (66) | 710 |
| PID/Gender: Dem Men | 29\% | (116) | 23\% | (91) | 17\% | (67) | 23\% | (94) | 9\% | (36) | 405 |
| PID/Gender: Dem Women | 9\% | (40) | 17\% | (77) | 18\% | (82) | 45\% | (206) | 12\% | (55) | 460 |
| PID/Gender: Ind Men | 9\% | (26) | 25\% | (75) | 22\% | (67) | 34\% | (105) | 10\% | (31) | 305 |
| PID/Gender: Ind Women | $2 \%$ | (7) | 18\% | (57) | 22\% | (69) | 44\% | (137) | $14 \%$ | (45) | 315 |
| PID/Gender: Rep Men | 16\% | (59) | 28\% | (101) | 14\% | (49) | 36\% | (129) | 6\% | (20) | 359 |
| PID/Gender: Rep Women | 4\% | (14) | 17\% | (61) | 16\% | (58) | 49\% | (173) | 13\% | (46) | 351 |
| Ideo: Liberal (1-3) | 17\% | (110) | 20\% | (129) | 18\% | (116) | 34\% | (216) | 11\% | (67) | 638 |
| Ideo: Moderate (4) | 9\% | (61) | 24\% | (155) | 18\% | (117) | 39\% | (250) | 10\% | (61) | 645 |
| Ideo: Conservative (5-7) | 11\% | (86) | 21\% | (161) | 17\% | (125) | 42\% | (316) | 9\% | (68) | 757 |
| Educ: < College | 10\% | (140) | 20\% | (286) | 19\% | (268) | 39\% | (561) | 13\% | (183) | 1438 |
| Educ: Bachelors degree | 14\% | (70) | 24\% | (116) | 18\% | (85) | 37\% | (179) | 7\% | (34) | 484 |
| Educ: Post-grad | 19\% | (53) | 22\% | (62) | 14\% | (40) | 39\% | (107) | 6\% | (17) | 278 |
| Income: Under 50k | 8\% | (89) | 18\% | (195) | 18\% | (198) | 42\% | (468) | $14 \%$ | (150) | 1101 |
| Income: 50k-100k | 14\% | (102) | 25\% | (183) | 19\% | (138) | 34\% | (249) | 8\% | (58) | 730 |
| Income: 100k+ | 19\% | (72) | 23\% | (85) | 15\% | (57) | 35\% | (131) | 7\% | (27) | 371 |
| Ethnicity: White | 11\% | (192) | 20\% | (339) | 18\% | (299) | 41\% | (694) | 10\% | (174) | 1698 |
| Ethnicity: Hispanic | $21 \%$ | (79) | 25\% | (96) | 21\% | (81) | 20\% | (75) | 12\% | (47) | 379 |

Continued on next page

Table MCBR7_2: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Financial Services, such as investment subscriptions

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (263) | 21\% | (463) | 18\% | (393) | 39\% | (848) | 11\% | (235) | 2201 |
| Ethnicity: Black | 20\% | (58) | 21\% | (60) | 13\% | (36) | $31 \%$ | (89) | 14\% | (40) | 283 |
| Ethnicity: Other | 6\% | (13) | 29\% | (64) | 26\% | (57) | 29\% | (64) | 9\% | (20) | 220 |
| All Christian | 11\% | (103) | 22\% | (211) | 17\% | (166) | 42\% | (408) | 9\% | (89) | 977 |
| All Non-Christian | 38\% | (79) | 26\% | (54) | 9\% | (18) | 19\% | (40) | 7\% | (14) | 204 |
| Atheist | 7\% | (7) | 24\% | (24) | 22\% | (22) | 40\% | (39) | 6\% | (6) | 97 |
| Agnostic/Nothing in particular | 7\% | (37) | 19\% | (102) | $21 \%$ | (116) | 39\% | (210) | 14\% | (78) | 542 |
| Something Else | 10\% | (38) | 19\% | (73) | 19\% | (71) | 40\% | (152) | 13\% | (48) | 381 |
| Religious Non-Protestant/Catholic | 37\% | (79) | 25\% | (55) | 11\% | (23) | 20\% | (43) | 8\% | (17) | 217 |
| Evangelical | 17\% | (97) | 19\% | (111) | 13\% | (78) | 40\% | (234) | 10\% | (59) | 579 |
| Non-Evangelical | 6\% | (43) | 22\% | (172) | 20\% | (157) | 42\% | (324) | 10\% | (75) | 772 |
| Community: Urban | 18\% | (126) | 23\% | (161) | 17\% | (122) | 30\% | (215) | 12\% | (82) | 707 |
| Community: Suburban | 8\% | (77) | 22\% | (218) | 18\% | (178) | 42\% | (409) | 10\% | (96) | 978 |
| Community: Rural | 12\% | (60) | 16\% | (84) | 18\% | (93) | 43\% | (224) | 11\% | (56) | 516 |
| Employ: Private Sector | 16\% | (113) | 29\% | (212) | 18\% | (128) | 31\% | (224) | 7\% | (52) | 730 |
| Employ: Government | 35\% | (56) | 17\% | (27) | 17\% | (28) | 22\% | (35) | 9\% | (15) | 161 |
| Employ: Self-Employed | 20\% | (39) | 31\% | (63) | 18\% | (36) | 25\% | (49) | 6\% | (13) | 200 |
| Employ: Homemaker | 7\% | (11) | 15\% | (25) | 29\% | (48) | 33\% | (56) | 17\% | (30) | 169 |
| Employ: Student | 9\% | (6) | 28\% | (20) | 34\% | (25) | 12\% | (9) | 16\% | (11) | 71 |
| Employ: Retired | 3\% | (14) | 12\% | (61) | 13\% | (71) | 64\% | (337) | 8\% | (44) | 527 |
| Employ: Unemployed | $4 \%$ | (9) | 15\% | (34) | $21 \%$ | (47) | 42\% | (97) | 18\% | (42) | 230 |
| Employ: Other | 11\% | (12) | 20\% | (22) | 8\% | (9) | 36\% | (41) | 24\% | (28) | 113 |
| Military HH: Yes | 14\% | (44) | 16\% | (53) | 19\% | (62) | 39\% | (126) | 11\% | (35) | 320 |
| Military HH: No | 12\% | (218) | 22\% | (411) | 18\% | (330) | 38\% | (721) | 11\% | (200) | 1881 |
| 2018 House Vote: Democrat | 17\% | (137) | 20\% | (160) | 19\% | (149) | 34\% | (270) | 9\% | (73) | 789 |
| 2018 House Vote: Republican | 8\% | (53) | 22\% | (142) | 16\% | (105) | 46\% | (298) | 8\% | (52) | 649 |
| 2018 House Vote: Didnt Vote | 10\% | (71) | 21\% | (151) | 19\% | (137) | 36\% | (264) | 14\% | (103) | 727 |
| 4-Region: Northeast | 15\% | (57) | 23\% | (89) | 17\% | (64) | 36\% | (140) | 9\% | (35) | 386 |
| 4-Region: Midwest | 6\% | (27) | 22\% | (100) | 16\% | (72) | 44\% | (200) | 12\% | (56) | 455 |
| 4-Region: South | 11\% | (95) | 17\% | (145) | 19\% | (161) | 42\% | (349) | $11 \%$ | (90) | 839 |
| 4-Region: West | 16\% | (84) | 25\% | (128) | 19\% | (96) | 30\% | (158) | 10\% | (55) | 521 |

Continued on next page

Table MCBR7_2: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Financial Services, such as investment subscriptions

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (263) | 21\% | (463) | 18\% | (393) | 39\% | (848) | $11 \%$ | (235) | 2201 |
| Has Subscription (w/ Media) | 15\% | (240) | 22\% | (354) | 19\% | (305) | 35\% | (553) | 9\% | (143) | 1596 |
| Household or Self Has Subscription (w/ Media) | 14\% | (258) | 23\% | (437) | 19\% | (360) | 35\% | (672) | 10\% | (181) | 1908 |
| Has Subscription (w/o Media) | 29\% | (186) | 26\% | (170) | 18\% | (114) | 22\% | (144) | 5\% | (30) | 643 |
| Household or Self Has Subscription (w/o Media) | 24\% | (210) | 28\% | (239) | 19\% | (167) | 24\% | (204) | 5\% | (41) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR7_3: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Restaurants, such as unlimited access to a particular menu offering

| Demographic | Very interested |  | Somewhat interested |  | Not too <br> interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (348) | 29\% | (630) | 16\% | (343) | 30\% | (669) | 10\% | (211) | 2201 |
| Gender: Male | 22\% | (232) | 27\% | (294) | 16\% | (172) | 27\% | (285) | 8\% | (86) | 1069 |
| Gender: Female | 10\% | (116) | 30\% | (334) | 15\% | (171) | 34\% | (381) | 11\% | (124) | 1126 |
| Age: 18-34 | 27\% | (171) | $32 \%$ | (202) | 15\% | (92) | 17\% | (107) | 9\% | (59) | 631 |
| Age: 35-44 | 23\% | (87) | $34 \%$ | (127) | 15\% | (56) | 17\% | (65) | 10\% | (36) | 372 |
| Age: 45-64 | 10\% | (71) | $31 \%$ | (222) | 16\% | (113) | 31\% | (222) | 12\% | (83) | 711 |
| Age: 65+ | $4 \%$ | (19) | 16\% | (78) | 17\% | (83) | 57\% | (275) | 7\% | (32) | 487 |
| GenZers: 1997-2012 | $21 \%$ | (51) | 32\% | (76) | 13\% | (32) | 20\% | (48) | 14\% | (34) | 240 |
| Millennials: 1981-1996 | 27\% | (188) | 32\% | (221) | 15\% | (105) | 16\% | (113) | 9\% | (59) | 685 |
| GenXers: 1965-1980 | 14\% | (77) | 34\% | (187) | 17\% | (92) | 25\% | (141) | 10\% | (58) | 556 |
| Baby Boomers: 1946-1964 | 5\% | (32) | 21\% | (139) | 16\% | (106) | 49\% | (325) | 9\% | (57) | 660 |
| PID: Dem (no lean) | 22\% | (186) | 28\% | (243) | 13\% | (111) | 29\% | (253) | 9\% | (75) | 867 |
| PID: Ind (no lean) | 10\% | (61) | 27\% | (168) | 19\% | (121) | 31\% | (192) | 13\% | (82) | 624 |
| PID: Rep (no lean) | 14\% | (101) | $31 \%$ | (218) | 16\% | (112) | 32\% | (224) | 8\% | (55) | 710 |
| PID/Gender: Dem Men | 34\% | (140) | 25\% | (102) | 13\% | (54) | 20\% | (82) | 7\% | (27) | 405 |
| PID/Gender: Dem Women | 10\% | (47) | 30\% | (139) | 12\% | (56) | 37\% | (170) | 10\% | (48) | 460 |
| PID/Gender: Ind Men | $11 \%$ | (34) | 25\% | (76) | 22\% | (66) | 30\% | (91) | 13\% | (39) | 305 |
| PID/Gender: Ind Women | 8\% | (27) | 29\% | (93) | 17\% | (55) | 31\% | (99) | 13\% | (42) | 315 |
| PID/Gender: Rep Men | 16\% | (58) | 32\% | (116) | 14\% | (52) | $31 \%$ | (112) | 6\% | (20) | 359 |
| PID/Gender: Rep Women | 12\% | (42) | 29\% | (102) | 17\% | (60) | 32\% | (112) | 10\% | (35) | 351 |
| Ideo: Liberal (1-3) | 18\% | (117) | 31\% | (195) | 14\% | (87) | 29\% | (183) | 9\% | (56) | 638 |
| Ideo: Moderate (4) | 15\% | (99) | 29\% | (190) | 16\% | (102) | 29\% | (187) | 10\% | (66) | 645 |
| Ideo: Conservative (5-7) | 16\% | (118) | 27\% | (206) | 16\% | (124) | 33\% | (253) | 7\% | (56) | 757 |
| Educ: < College | 14\% | (202) | 29\% | (413) | 15\% | (218) | 30\% | (438) | 12\% | (168) | 1438 |
| Educ: Bachelors degree | 18\% | (86) | 30\% | (144) | 18\% | (89) | 28\% | (136) | 6\% | (30) | 484 |
| Educ: Post-grad | 21\% | (59) | 26\% | (73) | 13\% | (37) | 34\% | (96) | 5\% | (13) | 278 |
| Income: Under 50k | 12\% | (133) | 26\% | (289) | 16\% | (177) | 33\% | (366) | 12\% | (136) | 1101 |
| Income: 50k-100k | 18\% | (132) | 30\% | (217) | 16\% | (116) | 29\% | (212) | 7\% | (53) | 730 |
| Income: 100k+ | 22\% | (83) | 33\% | (124) | 14\% | (51) | 25\% | (91) | 6\% | (22) | 371 |
| Ethnicity: White | 14\% | (243) | 29\% | (485) | 16\% | (264) | 33\% | (553) | 9\% | (155) | 1698 |
| Ethnicity: Hispanic | 24\% | (92) | 36\% | (136) | 14\% | (54) | 17\% | (63) | 9\% | (34) | 379 |

Continued on next page

Table MCBR7_3: Generally speaking, how interested would you be in payingfor a subscription to a product or service related to the following categories? Restaurants, such as unlimited access to a particular menu offering

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (348) | 29\% | (630) | 16\% | (343) | 30\% | (669) | 10\% | (211) | 2201 |
| Ethnicity: Black | 22\% | (63) | 29\% | (83) | 12\% | (35) | 23\% | (64) | 13\% | (37) | 283 |
| Ethnicity: Other | 19\% | (41) | 28\% | (62) | 20\% | (44) | 24\% | (52) | 9\% | (19) | 220 |
| All Christian | 14\% | (133) | 28\% | (273) | 16\% | (158) | 34\% | (335) | 8\% | (77) | 977 |
| All Non-Christian | $40 \%$ | (81) | $34 \%$ | (69) | $4 \%$ | (9) | 18\% | (36) | 4\% | (9) | 204 |
| Atheist | $21 \%$ | (20) | 27\% | (27) | 13\% | (12) | 33\% | (32) | 6\% | (6) | 97 |
| Agnostic/Nothing in particular | 9\% | (51) | 28\% | (153) | 18\% | (97) | 31\% | (167) | 14\% | (74) | 542 |
| Something Else | 16\% | (62) | 28\% | (107) | 18\% | (67) | 26\% | (99) | 12\% | (45) | 381 |
| Religious Non-Protestant/Catholic | 38\% | (82) | 32\% | (70) | 7\% | (14) | 18\% | (39) | 5\% | (11) | 217 |
| Evangelical | 21\% | (124) | 26\% | (149) | 16\% | (93) | 27\% | (158) | 10\% | (56) | 579 |
| Non-Evangelical | 9\% | (68) | 31\% | (237) | 17\% | (129) | 35\% | (274) | 8\% | (65) | 772 |
| Community: Urban | 24\% | (168) | 28\% | (201) | 13\% | (94) | 25\% | (177) | 9\% | (67) | 707 |
| Community: Suburban | 11\% | (108) | 29\% | (286) | 17\% | (171) | 33\% | (318) | 10\% | (95) | 978 |
| Community: Rural | 14\% | (71) | 28\% | (143) | 15\% | (78) | 34\% | (174) | 10\% | (50) | 516 |
| Employ: Private Sector | 19\% | (136) | 38\% | (276) | 15\% | (107) | 23\% | (168) | 6\% | (43) | 730 |
| Employ: Government | 36\% | (58) | 27\% | (44) | 11\% | (18) | 17\% | (28) | 9\% | (14) | 161 |
| Employ: Self-Employed | 30\% | (60) | 28\% | (56) | 15\% | (30) | 21\% | (41) | 7\% | (13) | 200 |
| Employ: Homemaker | $11 \%$ | (19) | 34\% | (57) | 21\% | (35) | 21\% | (35) | 13\% | (23) | 169 |
| Employ: Student | 26\% | (18) | 30\% | (21) | 13\% | (9) | 14\% | (10) | 17\% | (12) | 71 |
| Employ: Retired | 4\% | (23) | 17\% | (88) | 15\% | (81) | 55\% | (292) | 8\% | (43) | 527 |
| Employ: Unemployed | 9\% | (20) | 28\% | (64) | 18\% | (42) | 27\% | (62) | 18\% | (41) | 230 |
| Employ: Other | 12\% | (14) | 21\% | (23) | 19\% | (21) | 29\% | (33) | 20\% | (22) | 113 |
| Military HH: Yes | 15\% | (49) | 26\% | (83) | 14\% | (43) | 35\% | (113) | 10\% | (31) | 320 |
| Military HH: No | 16\% | (299) | 29\% | (546) | 16\% | (300) | 30\% | (556) | 10\% | (180) | 1881 |
| 2018 House Vote: Democrat | 19\% | (153) | 29\% | (226) | 15\% | (116) | 30\% | (233) | 8\% | (61) | 789 |
| 2018 House Vote: Republican | 12\% | (78) | 30\% | (194) | 16\% | (104) | 35\% | (230) | 7\% | (44) | 649 |
| 2018 House Vote: Didnt Vote | 15\% | (112) | 28\% | (204) | 16\% | (118) | 26\% | (191) | 14\% | (102) | 727 |
| 4-Region: Northeast | 19\% | (74) | 27\% | (103) | 13\% | (52) | 34\% | (131) | 7\% | (26) | 386 |
| 4-Region: Midwest | 12\% | (53) | 29\% | (130) | 18\% | (80) | 30\% | (137) | 12\% | (55) | 455 |
| 4-Region: South | 16\% | (131) | 29\% | (242) | 14\% | (121) | 32\% | (270) | 9\% | (76) | 839 |
| 4-Region: West | 17\% | (90) | 30\% | (154) | 17\% | (91) | 25\% | (132) | 10\% | (54) | 521 |

Continued on next page

National Tracking Poll \#2303141, March, 2023
Table MCBR7_3
Table MCBR7_3: Generally speaking, how interested would you be in payingfor a subscription to a product or service related to the following categories? Restaurants, such as unlimited access to a particular menu offering

| Demographic |  | Somewhat <br> interested |  | Not too <br> interested |  | Not interested <br> at all | Don't know / <br> No opinion | Total N |  |
| :--- | :---: | ---: | :---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | Very interested | $16 \%$ | $(348)$ | $29 \%$ | $(630)$ | $16 \%$ | $(343)$ | $30 \%$ | $(669)$ |
| Has Subscription (w/ Media) | $19 \%$ | $(305)$ | $31 \%$ | $(499)$ | $16 \%$ | $(258)$ | $26 \%$ | $(409)$ | $8 \%$ |
| Household or Self Has Subscription (w/ Media) | $18 \%$ | $(341)$ | $31 \%$ | $(591)$ | $16 \%$ | $(303)$ | $27 \%$ | $(516)$ | $8 \%$ |
| Has Subscription (w/o Media) | $33 \%$ | $(213)$ | $36 \%$ | $(235)$ | $12 \%$ | $(78)$ | $14 \%$ | $(91)$ | $4 \%$ |
| Household or Self Has Subscription (w/o Media) | $29 \%$ | $(249)$ | $37 \%$ | $(321)$ | $14 \%$ | $(121)$ | $15 \%$ | $(130)$ | $4 \%$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR7_4: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Retail, such as monthly deliveries of new clothes or toiletries

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (290) | 22\% | (484) | 18\% | (390) | 37\% | (822) | 10\% | (216) | 2201 |
| Gender: Male | 16\% | (173) | 20\% | (216) | 20\% | (209) | 36\% | (380) | 9\% | (91) | 1069 |
| Gender: Female | 10\% | (116) | 24\% | (266) | 16\% | (181) | 39\% | (440) | 11\% | (122) | 1126 |
| Age: 18-34 | 23\% | (146) | 28\% | (179) | 19\% | (119) | 19\% | (119) | 11\% | (68) | 631 |
| Age: 35-44 | 24\% | (88) | 28\% | (105) | 19\% | (70) | 20\% | (75) | 9\% | (35) | 372 |
| Age: 45-64 | 6\% | (43) | 24\% | (174) | 19\% | (136) | 39\% | (276) | 12\% | (83) | 711 |
| Age: 65+ | 3\% | (13) | 5\% | (26) | 14\% | (66) | 72\% | (353) | 6\% | (29) | 487 |
| GenZers: 1997-2012 | 21\% | (50) | 29\% | (70) | 20\% | (48) | 16\% | (38) | 15\% | (36) | 240 |
| Millennials: 1981-1996 | 22\% | (151) | 30\% | (202) | 19\% | (130) | 20\% | (137) | 9\% | (65) | 685 |
| GenXers: 1965-1980 | 13\% | (70) | 24\% | (135) | 19\% | (108) | 33\% | (183) | 11\% | (60) | 556 |
| Baby Boomers: 1946-1964 | 3\% | (19) | 12\% | (76) | 15\% | (101) | 62\% | (412) | 8\% | (52) | 660 |
| PID: Dem (no lean) | 18\% | (152) | 23\% | (202) | 18\% | (154) | 33\% | (287) | 8\% | (72) | 867 |
| PID: Ind (no lean) | 8\% | (50) | 22\% | (137) | 19\% | (117) | 38\% | (240) | 13\% | (80) | 624 |
| PID: Rep (no lean) | 12\% | (88) | 20\% | (145) | 17\% | (119) | 42\% | (296) | 9\% | (63) | 710 |
| PID/Gender: Dem Men | 25\% | (100) | 23\% | (92) | 18\% | (74) | 26\% | (107) | 8\% | (33) | 405 |
| PID/Gender: Dem Women | 11\% | (52) | 23\% | (108) | 17\% | (80) | 39\% | (180) | 9\% | (40) | 460 |
| PID/Gender: Ind Men | 5\% | (16) | 20\% | (61) | 23\% | (71) | 40\% | (121) | 12\% | (37) | 305 |
| PID/Gender: Ind Women | 11\% | (34) | 24\% | (77) | 15\% | (46) | 37\% | (117) | 13\% | (41) | 315 |
| PID/Gender: Rep Men | 16\% | (58) | 17\% | (63) | 18\% | (64) | 43\% | (152) | 6\% | (22) | 359 |
| PID/Gender: Rep Women | 8\% | (30) | 23\% | (82) | 16\% | (55) | 41\% | (143) | 12\% | (41) | 351 |
| Ideo: Liberal (1-3) | 18\% | (114) | 23\% | (148) | 19\% | (120) | 31\% | (201) | 9\% | (55) | 638 |
| Ideo: Moderate (4) | 10\% | (66) | 25\% | (160) | 17\% | (109) | 39\% | (250) | 9\% | (59) | 645 |
| Ideo: Conservative (5-7) | 12\% | (92) | 19\% | (142) | 17\% | (132) | 43\% | (326) | 8\% | (64) | 757 |
| Educ: < College | 13\% | (193) | 21\% | (304) | 17\% | (249) | 37\% | (532) | 11\% | (160) | 1438 |
| Educ: Bachelors degree | 10\% | (49) | 24\% | (115) | 20\% | (95) | 38\% | (183) | 9\% | (42) | 484 |
| Educ: Post-grad | 17\% | (47) | 23\% | (64) | 16\% | (46) | 39\% | (107) | 5\% | (14) | 278 |
| Income: Under 50k | 12\% | (137) | 18\% | (201) | 18\% | (196) | 39\% | (431) | 12\% | (136) | 1101 |
| Income: 50k-100k | 12\% | (89) | 26\% | (190) | 19\% | (135) | 35\% | (257) | 8\% | (57) | 730 |
| Income: 100k+ | 17\% | (64) | 25\% | (93) | 16\% | (59) | 36\% | (134) | 6\% | (22) | 371 |
| Ethnicity: White | 13\% | (223) | 20\% | (344) | 17\% | (296) | 40\% | (672) | 10\% | (164) | 1698 |
| Ethnicity: Hispanic | 30\% | (114) | 27\% | (101) | 16\% | (61) | 17\% | (63) | 10\% | (39) | 379 |

Continued on next page

Table MCBR7_4: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Retail, such as monthly deliveries of new clothes or toiletries

| Demographic | Very interested |  | Somewhat interested |  | Not too <br> interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (290) | 22\% | (484) | 18\% | (390) | 37\% | (822) | 10\% | (216) | 2201 |
| Ethnicity: Black | 17\% | (48) | 30\% | (84) | 17\% | (47) | 25\% | (71) | 12\% | (33) | 283 |
| Ethnicity: Other | 9\% | (19) | 26\% | (56) | 21\% | (47) | 36\% | (79) | 8\% | (18) | 220 |
| All Christian | $11 \%$ | (104) | 20\% | (193) | 18\% | (173) | 43\% | (424) | 8\% | (83) | 977 |
| All Non-Christian | 39\% | (79) | 30\% | (62) | 9\% | (18) | 19\% | (39) | 3\% | (7) | 204 |
| Atheist | 8\% | (8) | 21\% | (21) | 16\% | (16) | 47\% | (46) | 7\% | (7) | 97 |
| Agnostic/Nothing in particular | 9\% | (51) | 19\% | (101) | 23\% | (123) | 36\% | (193) | 14\% | (75) | 542 |
| Something Else | 13\% | (48) | 28\% | (108) | 16\% | (60) | 32\% | (121) | 12\% | (45) | 381 |
| Religious Non-Protestant/Catholic | 37\% | (80) | 30\% | (64) | 9\% | (20) | 20\% | (44) | 4\% | (8) | 217 |
| Evangelical | 17\% | (98) | 21\% | (121) | 16\% | (95) | 36\% | (207) | 10\% | (59) | 579 |
| Non-Evangelical | 7\% | (51) | 24\% | (182) | 18\% | (140) | 43\% | (332) | 9\% | (68) | 772 |
| Community: Urban | 18\% | (130) | 24\% | (173) | 15\% | (107) | 33\% | (231) | 9\% | (67) | 707 |
| Community: Suburban | 10\% | (99) | 20\% | (198) | 19\% | (184) | 41\% | (399) | 10\% | (98) | 978 |
| Community: Rural | 12\% | (61) | 22\% | (113) | 19\% | (100) | 37\% | (192) | 10\% | (51) | 516 |
| Employ: Private Sector | 16\% | (116) | 28\% | (202) | 21\% | (150) | 30\% | (215) | 6\% | (46) | 730 |
| Employ: Government | $33 \%$ | (53) | 22\% | (35) | 21\% | (34) | 16\% | (26) | 9\% | (14) | 161 |
| Employ: Self-Employed | 16\% | (33) | 34\% | (68) | 17\% | (34) | 25\% | (49) | 8\% | (16) | 200 |
| Employ: Homemaker | 12\% | (20) | 25\% | (43) | 17\% | (28) | 30\% | (50) | 16\% | (28) | 169 |
| Employ: Student | 27\% | (19) | 20\% | (14) | 10\% | (7) | 23\% | (17) | 20\% | (14) | 71 |
| Employ: Retired | 3\% | (16) | 8\% | (40) | 15\% | (77) | 68\% | (360) | 6\% | (33) | 527 |
| Employ: Unemployed | 8\% | (18) | 24\% | (56) | 20\% | (47) | 30\% | (70) | 17\% | (39) | 230 |
| Employ: Other | 12\% | (13) | 24\% | (27) | 11\% | (13) | $31 \%$ | (35) | 22\% | (25) | 113 |
| Military HH: Yes | 15\% | (48) | 15\% | (47) | 13\% | (43) | 46\% | (149) | 11\% | (34) | 320 |
| Military HH: No | 13\% | (242) | 23\% | (437) | 18\% | (347) | 36\% | (674) | 10\% | (182) | 1881 |
| 2018 House Vote: Democrat | 16\% | (129) | 24\% | (186) | 18\% | (142) | 35\% | (273) | 8\% | (59) | 789 |
| 2018 House Vote: Republican | 8\% | (49) | 19\% | (125) | 19\% | (123) | 46\% | (299) | 8\% | (53) | 649 |
| 2018 House Vote: Didnt Vote | 15\% | (108) | 23\% | (167) | 16\% | (119) | 32\% | (235) | 14\% | (98) | 727 |
| 4-Region: Northeast | 17\% | (66) | 20\% | (75) | 15\% | (57) | 43\% | (167) | 5\% | (20) | 386 |
| 4-Region: Midwest | 9\% | (42) | 23\% | (105) | 17\% | (75) | 39\% | (178) | 12\% | (55) | 455 |
| 4-Region: South | 12\% | (103) | 23\% | (192) | 18\% | (155) | 37\% | (308) | 10\% | (81) | 839 |
| 4-Region: West | 15\% | (79) | 21\% | (111) | 20\% | (103) | 32\% | (169) | $11 \%$ | (60) | 521 |

Continued on next page

Table MCBR7_4: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Retail, such as monthly deliveries of new clothes or toiletries

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (290) | 22\% | (484) | 18\% | (390) | 37\% | (822) | 10\% | (216) | 2201 |
| Has Subscription (w/ Media) | 16\% | (257) | 24\% | (386) | 18\% | (284) | $34 \%$ | (542) | 8\% | (126) | 1596 |
| Household or Self Has Subscription (w/ Media) | 15\% | (281) | 24\% | (457) | 18\% | (345) | 35\% | (662) | 9\% | (163) | 1908 |
| Has Subscription (w/o Media) | 32\% | (206) | 29\% | (188) | 12\% | (79) | 22\% | (140) | 5\% | (30) | 643 |
| Household or Self Has Subscription (w/o Media) | 27\% | (234) | $31 \%$ | (265) | 16\% | (138) | 22\% | (186) | 4\% | (38) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR7_5: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Health Care, such as an annual subscription to specific medical facilities (eg. One Medical)

| Demographic | Very interested |  | Somewhat interested |  | Not too <br> interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 15\% | (320) | 24\% | (530) | 17\% | (372) | 34\% | (750) | 10\% | (230) | 2201 |
| Gender: Male | 19\% | (204) | 25\% | (264) | 15\% | (165) | 32\% | (341) | 9\% | (95) | 1069 |
| Gender: Female | 10\% | (116) | 24\% | (265) | 18\% | (206) | 36\% | (405) | 12\% | (133) | 1126 |
| Age: 18-34 | 23\% | (143) | $31 \%$ | (195) | 17\% | (109) | 18\% | (114) | 11\% | (70) | 631 |
| Age: 35-44 | 24\% | (90) | 28\% | (104) | 16\% | (61) | 22\% | (81) | 10\% | (36) | 372 |
| Age: 45-64 | 9\% | (67) | 23\% | (160) | 19\% | (136) | 37\% | (261) | 12\% | (87) | 711 |
| Age: 65+ | $4 \%$ | (19) | 15\% | (71) | 14\% | (66) | 60\% | (294) | 7\% | (36) | 487 |
| GenZers: 1997-2012 | 21\% | (50) | 30\% | (72) | 20\% | (49) | 13\% | (32) | 16\% | (38) | 240 |
| Millennials: 1981-1996 | 23\% | (157) | 30\% | (206) | 16\% | (113) | 21\% | (143) | 10\% | (65) | 685 |
| GenXers: 1965-1980 | 14\% | (76) | 23\% | (129) | 20\% | (113) | $31 \%$ | (174) | $11 \%$ | (64) | 556 |
| Baby Boomers: 1946-1964 | 5\% | (34) | 18\% | (119) | 14\% | (92) | 54\% | (354) | 9\% | (61) | 660 |
| PID: Dem (no lean) | 19\% | (168) | 25\% | (218) | 16\% | (138) | 31\% | (267) | 9\% | (76) | 867 |
| PID: Ind (no lean) | 8\% | (51) | 24\% | (151) | 18\% | (112) | 36\% | (224) | 14\% | (85) | 624 |
| PID: Rep (no lean) | 14\% | (100) | 23\% | (161) | 17\% | (121) | 36\% | (258) | 10\% | (69) | 710 |
| PID/Gender: Dem Men | 28\% | (114) | 25\% | (101) | 15\% | (62) | 24\% | (97) | 8\% | (32) | 405 |
| PID/Gender: Dem Women | 12\% | (55) | 25\% | (116) | 16\% | (76) | $37 \%$ | (170) | 9\% | (43) | 460 |
| PID/Gender: Ind Men | 8\% | (26) | 24\% | (75) | 17\% | (51) | 39\% | (119) | 12\% | (35) | 305 |
| PID/Gender: Ind Women | 8\% | (25) | 24\% | (77) | 20\% | (62) | 32\% | (102) | 15\% | (49) | 315 |
| PID/Gender: Rep Men | 18\% | (64) | 25\% | (88) | 15\% | (53) | 35\% | (125) | 8\% | (28) | 359 |
| PID/Gender: Rep Women | 10\% | (36) | $21 \%$ | (72) | 20\% | (69) | 38\% | (133) | 12\% | (41) | 351 |
| Ideo: Liberal (1-3) | 18\% | (116) | 25\% | (157) | 17\% | (106) | $32 \%$ | (202) | 9\% | (58) | 638 |
| Ideo: Moderate (4) | 13\% | (82) | 26\% | (167) | 18\% | (118) | 33\% | (215) | 10\% | (63) | 645 |
| Ideo: Conservative (5-7) | 15\% | (111) | 23\% | (170) | 15\% | (117) | 38\% | (288) | 9\% | (71) | 757 |
| Educ: < College | 13\% | (187) | 25\% | (360) | 16\% | (233) | 33\% | (482) | 12\% | (176) | 1438 |
| Educ: Bachelors degree | 16\% | (78) | 24\% | (115) | 18\% | (86) | 35\% | (167) | 8\% | (38) | 484 |
| Educ: Post-grad | 20\% | (55) | 20\% | (55) | 19\% | (52) | $36 \%$ | (101) | 5\% | (15) | 278 |
| Income: Under 50k | 12\% | (132) | 25\% | (272) | 15\% | (170) | 35\% | (382) | 13\% | (144) | 1101 |
| Income: 50k-100k | 16\% | (119) | 24\% | (173) | 19\% | (139) | $34 \%$ | (245) | 7\% | (54) | 730 |
| Income: 100k+ | 18\% | (68) | 23\% | (85) | 17\% | (63) | $33 \%$ | (123) | 9\% | (32) | 371 |
| Ethnicity: White | 13\% | (225) | 23\% | (385) | 18\% | (300) | 36\% | (618) | 10\% | (169) | 1698 |
| Ethnicity: Hispanic | 24\% | (91) | $30 \%$ | (113) | 16\% | (61) | 20\% | (77) | 10\% | (37) | 379 |

Continued on next page

Table MCBR7_5: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Health Care, such as an annual subscription to specific medical facilities (eg. One Medical)

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 15\% | (320) | 24\% | (530) | 17\% | (372) | 34\% | (750) | 10\% | (230) | 2201 |
| Ethnicity: Black | 20\% | (56) | 30\% | (84) | 12\% | (34) | 25\% | (70) | 14\% | (38) | 283 |
| Ethnicity: Other | 18\% | (39) | 28\% | (61) | 17\% | (37) | 28\% | (62) | 10\% | (22) | 220 |
| All Christian | 12\% | (120) | 24\% | (230) | 16\% | (158) | 40\% | (387) | 8\% | (82) | 977 |
| All Non-Christian | 42\% | (87) | 25\% | (51) | 10\% | (20) | 18\% | (38) | 4\% | (9) | 204 |
| Atheist | 9\% | (8) | 26\% | (25) | 24\% | (24) | 35\% | (34) | 6\% | (6) | 97 |
| Agnostic/Nothing in particular | 10\% | (53) | 23\% | (122) | 19\% | (104) | 34\% | (185) | 14\% | (78) | 542 |
| Something Else | 14\% | (52) | 27\% | (102) | 18\% | (67) | 28\% | (106) | $14 \%$ | (54) | 381 |
| Religious Non-Protestant/Catholic | 40\% | (87) | 25\% | (54) | $11 \%$ | (24) | 19\% | (41) | 5\% | (11) | 217 |
| Evangelical | 17\% | (99) | 26\% | (152) | 14\% | (78) | 32\% | (188) | $11 \%$ | (61) | 579 |
| Non-Evangelical | 9\% | (69) | 24\% | (182) | 19\% | (144) | 39\% | (303) | 10\% | (75) | 772 |
| Community: Urban | 22\% | (155) | 24\% | (170) | 14\% | (102) | 30\% | (212) | 10\% | (68) | 707 |
| Community: Suburban | $11 \%$ | (104) | 23\% | (223) | 20\% | (192) | 37\% | (358) | 10\% | (101) | 978 |
| Community: Rural | 12\% | (61) | 27\% | (137) | 15\% | (78) | 35\% | (180) | 12\% | (61) | 516 |
| Employ: Private Sector | $21 \%$ | (150) | 28\% | (202) | 17\% | (125) | 27\% | (199) | 7\% | (53) | 730 |
| Employ: Government | 28\% | (45) | 26\% | (41) | 16\% | (26) | 19\% | (31) | $11 \%$ | (18) | 161 |
| Employ: Self-Employed | 24\% | (48) | 28\% | (56) | 18\% | (35) | 22\% | (45) | 8\% | (16) | 200 |
| Employ: Homemaker | 5\% | (8) | $31 \%$ | (53) | $21 \%$ | (35) | 28\% | (48) | 15\% | (25) | 169 |
| Employ: Student | 20\% | (14) | 25\% | (18) | $31 \%$ | (22) | $11 \%$ | (8) | 13\% | (9) | 71 |
| Employ: Retired | $4 \%$ | (19) | 13\% | (71) | 15\% | (81) | 59\% | (311) | 9\% | (46) | 527 |
| Employ: Unemployed | $11 \%$ | (25) | 26\% | (60) | 14\% | (31) | 32\% | (74) | 17\% | (40) | 230 |
| Employ: Other | 9\% | (11) | 26\% | (29) | 15\% | (16) | 29\% | (33) | 21\% | (23) | 113 |
| Military HH: Yes | 13\% | (42) | 22\% | (72) | 12\% | (40) | 41\% | (133) | $11 \%$ | (34) | 320 |
| Military HH: No | 15\% | (277) | 24\% | (459) | 18\% | (332) | 33\% | (617) | 10\% | (196) | 1881 |
| 2018 House Vote: Democrat | 19\% | (148) | 25\% | (196) | 17\% | (133) | 32\% | (254) | 7\% | (58) | 789 |
| 2018 House Vote: Republican | $11 \%$ | (68) | 22\% | (145) | 17\% | (110) | 42\% | (270) | 9\% | (55) | 649 |
| 2018 House Vote: Didnt Vote | 14\% | (102) | $24 \%$ | (176) | 17\% | (123) | 30\% | (215) | 15\% | (111) | 727 |
| 4-Region: Northeast | 19\% | (72) | 23\% | (87) | 17\% | (65) | 36\% | (137) | 6\% | (24) | 386 |
| 4-Region: Midwest | 8\% | (38) | 24\% | (110) | 17\% | (79) | 37\% | (166) | 14\% | (62) | 455 |
| 4-Region: South | 13\% | (111) | 23\% | (195) | 18\% | (153) | 35\% | (293) | 10\% | (87) | 839 |
| 4-Region: West | 19\% | (99) | 26\% | (137) | 15\% | (76) | 29\% | (153) | $11 \%$ | (56) | 521 |

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National Tracking Poll \#2303141, March, 2023
Table MCBR7_5
Table MCBR7_5: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Health Care, such as an annual subscription to specific medical facilities (eg. One Medical)

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 15\% | (320) | 24\% | (530) | 17\% | (372) | 34\% | (750) | 10\% | (230) | 2201 |
| Has Subscription (w/ Media) | 17\% | (267) | 26\% | (421) | 17\% | (278) | $31 \%$ | (497) | 8\% | (132) | 1596 |
| Household or Self Has Subscription (w/ Media) | 16\% | (310) | 26\% | (491) | 18\% | (344) | $31 \%$ | (589) | 9\% | (174) | 1908 |
| Has Subscription (w/o Media) | $33 \%$ | (209) | 30\% | (192) | 13\% | (86) | 19\% | (119) | 6\% | (37) | 643 |
| Household or Self Has Subscription (w/o Media) | 29\% | (245) | $31 \%$ | (264) | 15\% | (130) | 20\% | (172) | 6\% | (49) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR7_6: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Leisure \& Hospitality, such as a service that curates vacation deals and streamlines process of planning and booking a vacation

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (250) | 23\% | (513) | 17\% | (385) | 38\% | (834) | 10\% | (219) | 2201 |
| Gender: Male | 15\% | (156) | 24\% | (260) | 18\% | (197) | 34\% | (366) | 8\% | (90) | 1069 |
| Gender: Female | 8\% | (94) | 22\% | (252) | 17\% | (188) | 41\% | (464) | $11 \%$ | (127) | 1126 |
| Age: 18-34 | 19\% | (117) | 29\% | (184) | 19\% | (119) | 22\% | (141) | $11 \%$ | (70) | 631 |
| Age: 35-44 | 19\% | (71) | 32\% | (118) | 16\% | (61) | 23\% | (86) | 9\% | (35) | 372 |
| Age: 45-64 | 7\% | (50) | 22\% | (158) | 20\% | (142) | 39\% | (275) | 12\% | (86) | 711 |
| Age: 65+ | 2\% | (12) | $11 \%$ | (53) | 13\% | (63) | 68\% | (332) | 6\% | (27) | 487 |
| GenZers: 1997-2012 | 13\% | (31) | 28\% | (68) | 23\% | (56) | 20\% | (49) | 15\% | (37) | 240 |
| Millennials: 1981-1996 | $21 \%$ | (144) | 30\% | (204) | 16\% | (113) | 23\% | (160) | 9\% | (65) | 685 |
| GenXers: 1965-1980 | 9\% | (49) | 26\% | (145) | 20\% | (113) | 34\% | (191) | 10\% | (58) | 556 |
| Baby Boomers: 1946-1964 | $4 \%$ | (26) | 14\% | (94) | 15\% | (98) | 58\% | (383) | 9\% | (59) | 660 |
| PID: Dem (no lean) | 17\% | (150) | 22\% | (188) | 18\% | (155) | 34\% | (292) | 9\% | (81) | 867 |
| PID: Ind (no lean) | 6\% | (36) | 22\% | (135) | 20\% | (123) | 40\% | (251) | 13\% | (79) | 624 |
| PID: Rep (no lean) | 9\% | (64) | 27\% | (189) | 15\% | (107) | 41\% | (290) | 8\% | (59) | 710 |
| PID/Gender: Dem Men | 25\% | (101) | 23\% | (91) | 19\% | (78) | 26\% | (104) | 8\% | (31) | 405 |
| PID/Gender: Dem Women | $11 \%$ | (49) | $21 \%$ | (97) | 17\% | (77) | 41\% | (186) | 11\% | (50) | 460 |
| PID/Gender: Ind Men | 6\% | (19) | 22\% | (67) | 20\% | (60) | 41\% | (125) | $11 \%$ | (35) | 305 |
| PID/Gender: Ind Women | 5\% | (17) | 22\% | (69) | 20\% | (63) | 39\% | (124) | 13\% | (42) | 315 |
| PID/Gender: Rep Men | 10\% | (37) | 28\% | (102) | 16\% | (59) | 38\% | (137) | 7\% | (24) | 359 |
| PID/Gender: Rep Women | 8\% | (27) | 25\% | (87) | 14\% | (48) | 44\% | (153) | 10\% | (35) | 351 |
| Ideo: Liberal (1-3) | 14\% | (91) | 24\% | (155) | 19\% | (118) | 33\% | (211) | 10\% | (62) | 638 |
| Ideo: Moderate (4) | 10\% | (62) | 27\% | (174) | 17\% | (108) | 37\% | (240) | 9\% | (60) | 645 |
| Ideo: Conservative (5-7) | 12\% | (91) | $21 \%$ | (159) | 17\% | (127) | 43\% | (323) | 7\% | (56) | 757 |
| Educ: < College | 10\% | (140) | 22\% | (318) | 18\% | (254) | 38\% | (553) | 12\% | (173) | 1438 |
| Educ: Bachelors degree | 12\% | (59) | 26\% | (126) | 18\% | (86) | 37\% | (181) | 7\% | (33) | 484 |
| Educ: Post-grad | 18\% | (51) | 25\% | (69) | 16\% | (46) | 36\% | (100) | 5\% | (13) | 278 |
| Income: Under 50k | 7\% | (77) | 21\% | (236) | 18\% | (198) | 42\% | (460) | 12\% | (129) | 1101 |
| Income: 50k-100k | 13\% | (98) | 26\% | (186) | 18\% | (131) | 35\% | (252) | 9\% | (63) | 730 |
| Income: 100k+ | 20\% | (76) | 24\% | (90) | 15\% | (56) | 33\% | (123) | 7\% | (26) | 371 |
| Ethnicity: White | 10\% | (175) | 23\% | (383) | 18\% | (300) | 40\% | (677) | 10\% | (163) | 1698 |
| Ethnicity: Hispanic | 20\% | (75) | $32 \%$ | (123) | 15\% | (57) | 22\% | (83) | $11 \%$ | (42) | 379 |

Continued on next page

Table MCBR7_6: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Leisure \& Hospitality, such as a service that curates vacation deals and streamlines process of planning and booking a vacation

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (250) | 23\% | (513) | 17\% | (385) | 38\% | (834) | 10\% | (219) | 2201 |
| Ethnicity: Black | 16\% | (44) | 28\% | (79) | 13\% | (36) | 31\% | (87) | 13\% | (37) | 283 |
| Ethnicity: Other | 14\% | (31) | 23\% | (51) | 22\% | (48) | 32\% | (71) | 8\% | (18) | 220 |
| All Christian | 11\% | (112) | 22\% | (213) | 16\% | (155) | 43\% | (419) | 8\% | (78) | 977 |
| All Non-Christian | 26\% | (52) | 39\% | (80) | 12\% | (24) | 19\% | (40) | 4\% | (9) | 204 |
| Atheist | 9\% | (9) | 21\% | (20) | 21\% | (20) | 45\% | (43) | 5\% | (5) | 97 |
| Agnostic/Nothing in particular | 7\% | (37) | 20\% | (109) | 21\% | (113) | 38\% | (207) | 14\% | (77) | 542 |
| Something Else | 11\% | (40) | 24\% | (91) | 19\% | (74) | 33\% | (125) | 13\% | (51) | 381 |
| Religious Non-Protestant/Catholic | 24\% | (52) | 38\% | (83) | 12\% | (26) | 21\% | (45) | 5\% | (10) | 217 |
| Evangelical | 16\% | (92) | 24\% | (141) | 13\% | (73) | 37\% | (215) | 10\% | (59) | 579 |
| Non-Evangelical | 8\% | (59) | 21\% | (166) | 20\% | (157) | 42\% | (322) | 9\% | (69) | 772 |
| Community: Urban | 15\% | (108) | 28\% | (199) | 15\% | (105) | $31 \%$ | (219) | 11\% | (76) | 707 |
| Community: Suburban | 9\% | (87) | 20\% | (198) | 21\% | (201) | 41\% | (398) | 9\% | (93) | 978 |
| Community: Rural | $11 \%$ | (55) | 22\% | (115) | 15\% | (79) | 42\% | (217) | 10\% | (50) | 516 |
| Employ: Private Sector | 14\% | (99) | 31\% | (225) | 18\% | (131) | $31 \%$ | (230) | 6\% | (45) | 730 |
| Employ: Government | 33\% | (53) | 27\% | (44) | 13\% | (21) | 19\% | (31) | 8\% | (13) | 161 |
| Employ: Self-Employed | 24\% | (48) | 26\% | (52) | 16\% | (32) | 26\% | (52) | 8\% | (16) | 200 |
| Employ: Homemaker | 12\% | (20) | 22\% | (37) | 16\% | (28) | 36\% | (61) | 14\% | (24) | 169 |
| Employ: Student | 9\% | (6) | 27\% | (19) | 27\% | (19) | 19\% | (14) | 19\% | (13) | 71 |
| Employ: Retired | 2\% | (11) | 11\% | (61) | 16\% | (83) | 63\% | (331) | 8\% | (42) | 527 |
| Employ: Unemployed | 3\% | (7) | 22\% | (51) | 22\% | (51) | 34\% | (79) | 18\% | (42) | 230 |
| Employ: Other | 5\% | (5) | 21\% | (24) | 19\% | (21) | 34\% | (38) | 22\% | (24) | 113 |
| Military HH: Yes | 9\% | (30) | 23\% | (72) | 17\% | (56) | 41\% | (130) | 10\% | (32) | 320 |
| Military HH: No | 12\% | (220) | 23\% | (440) | 18\% | (329) | 37\% | (704) | 10\% | (187) | 1881 |
| 2018 House Vote: Democrat | 15\% | (121) | 24\% | (189) | 19\% | (153) | 33\% | (261) | 8\% | (66) | 789 |
| 2018 House Vote: Republican | 8\% | (53) | 23\% | (146) | 16\% | (105) | 46\% | (300) | 7\% | (45) | 649 |
| 2018 House Vote: Didnt Vote | 10\% | (74) | 23\% | (168) | 17\% | (124) | 36\% | (260) | 14\% | (102) | 727 |
| 4-Region: Northeast | 14\% | (55) | 22\% | (85) | 17\% | (66) | 40\% | (154) | 7\% | (25) | 386 |
| 4-Region: Midwest | 10\% | (43) | 21\% | (95) | 17\% | (76) | 40\% | (183) | 12\% | (56) | 455 |
| 4-Region: South | 11\% | (96) | 22\% | (186) | 18\% | (147) | 39\% | (329) | 10\% | (81) | 839 |
| 4-Region: West | 11\% | (55) | 28\% | (146) | 18\% | (96) | $32 \%$ | (168) | 11\% | (56) | 521 |

Continued on next page

Table MCBR7_6: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Leisure \& Hospitality, such as a service that curates vacation deals and streamlines process of planning and booking a vacation

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (250) | 23\% | (513) | 17\% | (385) | 38\% | (834) | 10\% | (219) | 2201 |
| Has Subscription (w/ Media) | 14\% | (221) | 26\% | (422) | 18\% | (285) | 34\% | (542) | 8\% | (127) | 1596 |
| Household or Self Has Subscription (w/ Media) | 13\% | (243) | 26\% | (492) | 18\% | (345) | 35\% | (662) | 9\% | (165) | 1908 |
| Has Subscription (w/o Media) | 25\% | (158) | 35\% | (223) | 16\% | (100) | 21\% | (138) | 4\% | (24) | 643 |
| Household or Self Has Subscription (w/o Media) | 22\% | (185) | 33\% | (284) | 18\% | (157) | 23\% | (199) | 4\% | (35) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR7_7: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Professional and Business Services, such as a subscription to access help with career planning and resume building

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (232) | 17\% | (367) | 16\% | (360) | 46\% | (1012) | 10\% | (230) | 2201 |
| Gender: Male | 16\% | (169) | 20\% | (209) | 16\% | (167) | 41\% | (437) | 8\% | (87) | 1069 |
| Gender: Female | 5\% | (61) | 14\% | (158) | 17\% | (193) | 51\% | (572) | 13\% | (141) | 1126 |
| Age: 18-34 | 19\% | (122) | 25\% | (158) | 18\% | (111) | 29\% | (183) | 9\% | (57) | 631 |
| Age: 35-44 | 20\% | (73) | 28\% | (103) | 14\% | (51) | 27\% | (101) | 12\% | (45) | 372 |
| Age: 45-64 | $4 \%$ | (30) | 13\% | (95) | 21\% | (152) | 49\% | (345) | 12\% | (89) | 711 |
| Age: 65+ | 1\% | (7) | 2\% | (12) | 9\% | (46) | 79\% | (383) | 8\% | (39) | 487 |
| GenZers: 1997-2012 | 15\% | (36) | 26\% | (63) | 21\% | (49) | 26\% | (64) | 12\% | (28) | 240 |
| Millennials: 1981-1996 | 20\% | (137) | 26\% | (178) | 15\% | (104) | 29\% | (197) | 10\% | (70) | 685 |
| GenXers: 1965-1980 | 8\% | (46) | 17\% | (93) | 22\% | (121) | 42\% | (232) | 11\% | (64) | 556 |
| Baby Boomers: 1946-1964 | 2\% | (13) | 5\% | (33) | 12\% | (82) | 70\% | (464) | 10\% | (68) | 660 |
| PID: Dem (no lean) | 15\% | (128) | 19\% | (165) | 17\% | (147) | 40\% | (349) | 9\% | (78) | 867 |
| PID: Ind (no lean) | $4 \%$ | (25) | 18\% | (110) | 17\% | (107) | 49\% | (308) | 12\% | (75) | 624 |
| PID: Rep (no lean) | $11 \%$ | (79) | 13\% | (92) | 15\% | (106) | 50\% | (355) | 11\% | (77) | 710 |
| PID/Gender: Dem Men | 24\% | (98) | 22\% | (89) | 17\% | (68) | 30\% | (122) | 7\% | (29) | 405 |
| PID/Gender: Dem Women | 6\% | (29) | 17\% | (76) | 17\% | (79) | 49\% | (227) | 11\% | (49) | 460 |
| PID/Gender: Ind Men | 5\% | (15) | 17\% | (53) | 19\% | (58) | 50\% | (151) | 9\% | (28) | 305 |
| PID/Gender: Ind Women | 3\% | (10) | 18\% | (57) | 15\% | (49) | 49\% | (154) | $14 \%$ | (45) | 315 |
| PID/Gender: Rep Men | 16\% | (56) | 19\% | (67) | 12\% | (41) | 46\% | (163) | 8\% | (30) | 359 |
| PID/Gender: Rep Women | 6\% | (22) | 7\% | (25) | 19\% | (65) | 55\% | (192) | 13\% | (47) | 351 |
| Ideo: Liberal (1-3) | 15\% | (93) | 19\% | (119) | 16\% | (105) | 41\% | (264) | 9\% | (58) | 638 |
| Ideo: Moderate (4) | 8\% | (51) | 18\% | (118) | 20\% | (126) | 44\% | (286) | 10\% | (64) | 645 |
| Ideo: Conservative (5-7) | $11 \%$ | (82) | 13\% | (102) | 14\% | (106) | 51\% | (388) | 11\% | (80) | 757 |
| Educ: < College | 9\% | (128) | 16\% | (235) | 15\% | (220) | 47\% | (679) | 12\% | (176) | 1438 |
| Educ: Bachelors degree | 12\% | (58) | 17\% | (81) | 20\% | (99) | 44\% | (211) | 7\% | (35) | 484 |
| Educ: Post-grad | 16\% | (45) | 18\% | (51) | 15\% | (41) | 44\% | (122) | 7\% | (20) | 278 |
| Income: Under 50k | 8\% | (90) | 15\% | (167) | 15\% | (165) | 49\% | (536) | 13\% | (143) | 1101 |
| Income: 50k-100k | 12\% | (88) | 18\% | (129) | 18\% | (135) | 43\% | (316) | 9\% | (62) | 730 |
| Income: 100k+ | 15\% | (54) | 19\% | (72) | 16\% | (60) | 43\% | (160) | 7\% | (25) | 371 |
| Ethnicity: White | 10\% | (174) | 15\% | (255) | 15\% | (260) | 49\% | (830) | 11\% | (180) | 1698 |
| Ethnicity: Hispanic | 22\% | (84) | 27\% | (103) | 12\% | (46) | 30\% | (115) | 8\% | (31) | 379 |

Continued on next page

Table MCBR7_7: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Professional and Business Services, such as a subscription to access help with career planning and resume building

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (232) | 17\% | (367) | 16\% | (360) | 46\% | (1012) | 10\% | (230) | 2201 |
| Ethnicity: Black | 14\% | (40) | 24\% | (67) | 15\% | (43) | 35\% | (99) | $11 \%$ | (32) | 283 |
| Ethnicity: Other | 8\% | (17) | 20\% | (45) | 26\% | (57) | 38\% | (83) | 8\% | (18) | 220 |
| All Christian | 8\% | (82) | 16\% | (152) | 15\% | (144) | 52\% | (503) | 10\% | (96) | 977 |
| All Non-Christian | 37\% | (75) | 25\% | (52) | 9\% | (18) | 25\% | (51) | 5\% | (10) | 204 |
| Atheist | 7\% | (7) | 8\% | (7) | 22\% | (21) | 56\% | (54) | 7\% | (7) | 97 |
| Agnostic/Nothing in particular | 6\% | (30) | 15\% | (79) | $21 \%$ | (112) | 46\% | (247) | $14 \%$ | (75) | 542 |
| Something Else | 10\% | (38) | 20\% | (78) | 17\% | (65) | 41\% | (158) | 11\% | (43) | 381 |
| Religious Non-Protestant/Catholic | 35\% | (77) | 25\% | (54) | 9\% | (18) | 26\% | (56) | 5\% | (12) | 217 |
| Evangelical | 13\% | (72) | 20\% | (116) | 12\% | (70) | 46\% | (267) | 9\% | (53) | 579 |
| Non-Evangelical | 6\% | (43) | 15\% | (113) | 18\% | (139) | 51\% | (394) | $11 \%$ | (84) | 772 |
| Community: Urban | 20\% | (140) | 17\% | (121) | 16\% | (113) | 39\% | (272) | 9\% | (60) | 707 |
| Community: Suburban | 6\% | (57) | 18\% | (173) | 16\% | (158) | 49\% | (483) | 11\% | (108) | 978 |
| Community: Rural | 7\% | (35) | 14\% | (73) | 17\% | (89) | 50\% | (257) | $12 \%$ | (62) | 516 |
| Employ: Private Sector | 14\% | (102) | 23\% | (166) | 18\% | (133) | 37\% | (271) | 8\% | (58) | 730 |
| Employ: Government | 29\% | (47) | $21 \%$ | (34) | 17\% | (27) | 29\% | (47) | $4 \%$ | (7) | 161 |
| Employ: Self-Employed | $21 \%$ | (41) | 29\% | (57) | 18\% | (36) | 26\% | (52) | 7\% | (14) | 200 |
| Employ: Homemaker | 1\% | (1) | 19\% | (33) | 20\% | (34) | 44\% | (75) | 16\% | (27) | 169 |
| Employ: Student | 19\% | (14) | 20\% | (14) | 23\% | (17) | 20\% | (14) | 18\% | (13) | 71 |
| Employ: Retired | 1\% | (5) | 3\% | (15) | 11\% | (56) | 77\% | (404) | 9\% | (47) | 527 |
| Employ: Unemployed | $4 \%$ | (10) | 13\% | (31) | 18\% | (41) | 47\% | (107) | 18\% | (41) | 230 |
| Employ: Other | 10\% | (11) | 15\% | (17) | 15\% | (17) | 38\% | (42) | 22\% | (25) | 113 |
| Military HH: Yes | 10\% | (33) | 14\% | (44) | 11\% | (34) | 54\% | (174) | 11\% | (35) | 320 |
| Military HH: No | $11 \%$ | (199) | 17\% | (323) | 17\% | (326) | 45\% | (838) | 10\% | (195) | 1881 |
| 2018 House Vote: Democrat | 14\% | (110) | 18\% | (143) | 18\% | (144) | 42\% | (330) | 8\% | (62) | 789 |
| 2018 House Vote: Republican | 8\% | (50) | 12\% | (80) | 14\% | (93) | 56\% | (365) | 10\% | (62) | 649 |
| 2018 House Vote: Didnt Vote | 10\% | (70) | 19\% | (138) | 16\% | (119) | 41\% | (301) | 14\% | (99) | 727 |
| 4-Region: Northeast | 13\% | (51) | 18\% | (68) | 16\% | (62) | 47\% | (179) | 7\% | (26) | 386 |
| 4-Region: Midwest | 5\% | (25) | 14\% | (62) | 19\% | (87) | 50\% | (225) | 12\% | (55) | 455 |
| 4-Region: South | 8\% | (64) | 17\% | (145) | 16\% | (133) | 47\% | (398) | 12\% | (99) | 839 |
| 4-Region: West | 18\% | (91) | 18\% | (93) | 15\% | (78) | 40\% | (209) | 10\% | (50) | 521 |

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National Tracking Poll \#2303141, March, 2023
Table MCBR7_7
Table MCBR7_7: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Professional and Business Services, such as a subscription to access help with career planning and resume building

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (232) | 17\% | (367) | 16\% | (360) | 46\% | (1012) | 10\% | (230) | 2201 |
| Has Subscription (w/ Media) | 13\% | (211) | 19\% | (296) | 17\% | (269) | 43\% | (684) | 9\% | (136) | 1596 |
| Household or Self Has Subscription (w/ Media) | 12\% | (222) | 19\% | (354) | 17\% | (331) | 43\% | (823) | 9\% | (178) | 1908 |
| Has Subscription (w/o Media) | 27\% | (171) | 26\% | (167) | 13\% | (87) | 28\% | (183) | 6\% | (35) | 643 |
| Household or Self Has Subscription (w/o Media) | 22\% | (192) | 27\% | (228) | 15\% | (131) | 30\% | (262) | 6\% | (48) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR7_8: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Publishing, Entertainment and Media, such as social media and gaming subscriptions

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (264) | 19\% | (407) | 18\% | (397) | 41\% | (895) | 11\% | (238) | 2201 |
| Gender: Male | 18\% | (191) | 21\% | (229) | 17\% | (182) | 35\% | (377) | 8\% | (90) | 1069 |
| Gender: Female | 6\% | (73) | 16\% | (178) | 19\% | (214) | 46\% | (514) | 13\% | (147) | 1126 |
| Age: 18-34 | 22\% | (138) | 25\% | (155) | 20\% | (125) | 22\% | (141) | 11\% | (72) | 631 |
| Age: 35-44 | 19\% | (69) | 29\% | (109) | 19\% | (69) | 22\% | (83) | 11\% | (42) | 372 |
| Age: 45-64 | 6\% | (46) | 17\% | (118) | 20\% | (144) | 44\% | (314) | 13\% | (89) | 711 |
| Age: 65+ | $2 \%$ | (10) | 5\% | (25) | 12\% | (59) | 73\% | (357) | 7\% | (36) | 487 |
| GenZers: 1997-2012 | 18\% | (44) | 24\% | (57) | 27\% | (65) | 16\% | (39) | 15\% | (36) | 240 |
| Millennials: 1981-1996 | $21 \%$ | (146) | 26\% | (181) | 17\% | (120) | 24\% | (164) | 11\% | (74) | 685 |
| GenXers: 1965-1980 | 10\% | (57) | 20\% | (110) | 21\% | (116) | 38\% | (211) | 11\% | (61) | 556 |
| Baby Boomers: 1946-1964 | 3\% | (17) | 9\% | (58) | 14\% | (93) | 64\% | (425) | 10\% | (67) | 660 |
| PID: Dem (no lean) | 19\% | (162) | 18\% | (159) | 16\% | (140) | 36\% | (313) | 11\% | (94) | 867 |
| PID: Ind (no lean) | 6\% | (36) | 20\% | (124) | 19\% | (118) | 44\% | (275) | 11\% | (70) | 624 |
| PID: Rep (no lean) | 9\% | (65) | 18\% | (124) | 20\% | (139) | 43\% | (307) | 10\% | (74) | 710 |
| PID/Gender: Dem Men | 29\% | (119) | 21\% | (87) | 14\% | (59) | 27\% | (109) | 8\% | (32) | 405 |
| PID/Gender: Dem Women | 9\% | (43) | 16\% | (72) | 18\% | (81) | 44\% | (202) | $14 \%$ | (62) | 460 |
| PID/Gender: Ind Men | 8\% | (26) | 22\% | (68) | 18\% | (54) | 41\% | (124) | 11\% | (33) | 305 |
| PID/Gender: Ind Women | 3\% | (11) | 18\% | (56) | 20\% | (64) | 47\% | (149) | 11\% | (36) | 315 |
| PID/Gender: Rep Men | 13\% | (46) | 21\% | (74) | 19\% | (69) | 40\% | (145) | 7\% | (25) | 359 |
| PID/Gender: Rep Women | 6\% | (19) | 14\% | (50) | 20\% | (69) | 46\% | (163) | 14\% | (49) | 351 |
| Ideo: Liberal (1-3) | 16\% | (103) | 23\% | (144) | 16\% | (104) | 34\% | (220) | 10\% | (66) | 638 |
| Ideo: Moderate (4) | 10\% | (64) | 18\% | (115) | 22\% | (142) | 40\% | (261) | 10\% | (64) | 645 |
| Ideo: Conservative (5-7) | 12\% | (90) | 15\% | (116) | 17\% | (126) | 47\% | (354) | 9\% | (70) | 757 |
| Educ: < College | $11 \%$ | (156) | 18\% | (259) | 18\% | (255) | 41\% | (587) | 13\% | (181) | 1438 |
| Educ: Bachelors degree | 12\% | (60) | 20\% | (97) | 20\% | (95) | 41\% | (198) | 7\% | (36) | 484 |
| Educ: Post-grad | 17\% | (48) | 19\% | (51) | 17\% | (47) | 40\% | (111) | 8\% | (21) | 278 |
| Income: Under 50k | 9\% | (102) | 17\% | (190) | 19\% | (204) | 42\% | (460) | $13 \%$ | (145) | 1101 |
| Income: 50k-100k | 13\% | (98) | 21\% | (150) | 17\% | (123) | 40\% | (292) | 9\% | (66) | 730 |
| Income: 100k+ | 17\% | (64) | 18\% | (67) | 19\% | (70) | 39\% | (143) | 7\% | (27) | 371 |
| Ethnicity: White | $11 \%$ | (189) | 18\% | (304) | 18\% | (302) | 43\% | (723) | 11\% | (180) | 1698 |
| Ethnicity: Hispanic | 22\% | (82) | 25\% | (93) | 19\% | (72) | 23\% | (89) | 11\% | (43) | 379 |

Continued on next page

Table MCBR7_8: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Publishing, Entertainment and Media, such as social media and gaming subscriptions

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (264) | 19\% | (407) | 18\% | (397) | 41\% | (895) | 11\% | (238) | 2201 |
| Ethnicity: Black | 21\% | (58) | 20\% | (57) | 15\% | (42) | $31 \%$ | (89) | 13\% | (37) | 283 |
| Ethnicity: Other | 7\% | (16) | 21\% | (46) | 24\% | (54) | 38\% | (83) | 10\% | (21) | 220 |
| All Christian | 10\% | (94) | 16\% | (158) | 18\% | (179) | 46\% | (445) | 10\% | (100) | 977 |
| All Non-Christian | 35\% | (72) | 31\% | (64) | 9\% | (19) | 20\% | (42) | 4\% | (8) | 204 |
| Atheist | 8\% | (8) | 23\% | (23) | 17\% | (16) | 45\% | (43) | 7\% | (7) | 97 |
| Agnostic/Nothing in particular | 7\% | (40) | 17\% | (94) | 20\% | (108) | 40\% | (219) | 15\% | (81) | 542 |
| Something Else | 13\% | (50) | 18\% | (68) | 20\% | (75) | 38\% | (146) | 11\% | (42) | 381 |
| Religious Non-Protestant/Catholic | 34\% | (73) | $31 \%$ | (67) | 10\% | (21) | 21\% | (45) | 5\% | (10) | 217 |
| Evangelical | 16\% | (91) | 16\% | (90) | 16\% | (95) | 40\% | (234) | 12\% | (69) | 579 |
| Non-Evangelical | 6\% | (47) | 18\% | (136) | $21 \%$ | (159) | 46\% | (359) | 9\% | (72) | 772 |
| Community: Urban | 17\% | (121) | 21\% | (149) | 15\% | (107) | 36\% | (257) | 10\% | (72) | 707 |
| Community: Suburban | 9\% | (93) | 18\% | (176) | 19\% | (184) | 43\% | (422) | 11\% | (104) | 978 |
| Community: Rural | 10\% | (51) | 16\% | (82) | $21 \%$ | (106) | 42\% | (216) | 12\% | (62) | 516 |
| Employ: Private Sector | 12\% | (89) | 27\% | (195) | 21\% | (155) | 32\% | (237) | 7\% | (53) | 730 |
| Employ: Government | 33\% | (53) | 17\% | (28) | 17\% | (28) | 23\% | (37) | 9\% | (15) | 161 |
| Employ: Self-Employed | 23\% | (46) | 21\% | (41) | 24\% | (48) | 20\% | (41) | 12\% | (24) | 200 |
| Employ: Homemaker | 9\% | (16) | 16\% | (27) | 23\% | (40) | 37\% | (63) | 14\% | (24) | 169 |
| Employ: Student | 24\% | (17) | 17\% | (12) | $21 \%$ | (15) | 16\% | (11) | 23\% | (16) | 71 |
| Employ: Retired | 2\% | (12) | 7\% | (35) | 12\% | (64) | 71\% | (374) | 8\% | (43) | 527 |
| Employ: Unemployed | 8\% | (19) | 21\% | (48) | 14\% | (32) | 39\% | (90) | 18\% | (42) | 230 |
| Employ: Other | 11\% | (13) | 19\% | (22) | 14\% | (15) | 37\% | (42) | 19\% | (21) | 113 |
| Military HH: Yes | 10\% | (33) | 17\% | (54) | 13\% | (41) | 47\% | (150) | 13\% | (41) | 320 |
| Military HH: No | 12\% | (230) | 19\% | (353) | 19\% | (356) | 40\% | (745) | 10\% | (197) | 1881 |
| 2018 House Vote: Democrat | 17\% | (138) | 19\% | (150) | 16\% | (126) | 38\% | (301) | 9\% | (73) | 789 |
| 2018 House Vote: Republican | 7\% | (45) | 16\% | (106) | 19\% | (122) | 49\% | (321) | 9\% | (55) | 649 |
| 2018 House Vote: Didnt Vote | 11\% | (79) | 20\% | (143) | 20\% | (143) | 36\% | (258) | 14\% | (104) | 727 |
| 4-Region: Northeast | 16\% | (60) | 16\% | (61) | 20\% | (77) | 42\% | (163) | 6\% | (24) | 386 |
| 4-Region: Midwest | 8\% | (36) | 16\% | (72) | 23\% | (103) | 41\% | (185) | 13\% | (59) | 455 |
| 4-Region: South | 12\% | (98) | 19\% | (159) | 17\% | (139) | 43\% | (357) | 10\% | (87) | 839 |
| 4-Region: West | 13\% | (69) | 22\% | (115) | 15\% | (78) | 37\% | (191) | 13\% | (68) | 521 |

Continued on next page

Table MCBR7_8: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Publishing, Entertainment and Media, such as social media and gaming subscriptions

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (264) | 19\% | (407) | 18\% | (397) | 41\% | (895) | 11\% | (238) | 2201 |
| Has Subscription (w/ Media) | 15\% | (235) | 20\% | (327) | 18\% | (294) | 37\% | (595) | 9\% | (144) | 1596 |
| Household or Self Has Subscription (w/ Media) | 13\% | (254) | 20\% | (389) | 19\% | (367) | 37\% | (715) | 10\% | (183) | 1908 |
| Has Subscription (w/o Media) | 28\% | (181) | 25\% | (163) | 18\% | (114) | 24\% | (157) | 4\% | (28) | 643 |
| Household or Self Has Subscription (w/o Media) | 24\% | (209) | 25\% | (218) | 20\% | (173) | 24\% | (210) | 6\% | (52) | 860 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR7_9: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Transportation, such as a subscription to unlimited rideshares per month

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (247) | 19\% | (413) | 15\% | (329) | 45\% | (981) | 10\% | (230) | 2201 |
| Gender: Male | 15\% | (156) | 23\% | (246) | 15\% | (156) | 39\% | (418) | 9\% | (93) | 1069 |
| Gender: Female | 8\% | (90) | 15\% | (167) | 15\% | (173) | 50\% | (560) | 12\% | (136) | 1126 |
| Age: 18-34 | 20\% | (127) | 26\% | (163) | 17\% | (105) | 27\% | (168) | 11\% | (69) | 631 |
| Age: 35-44 | 17\% | (64) | 24\% | (90) | 19\% | (71) | 28\% | (106) | 11\% | (41) | 372 |
| Age: 45-64 | 6\% | (46) | 17\% | (120) | 14\% | (98) | 50\% | (355) | 13\% | (92) | 711 |
| Age: 65+ | $2 \%$ | (10) | 8\% | (40) | 12\% | (56) | 72\% | (353) | 6\% | (28) | 487 |
| GenZers: 1997-2012 | 19\% | (45) | 26\% | (63) | 16\% | (39) | 24\% | (58) | 15\% | (36) | 240 |
| Millennials: 1981-1996 | 19\% | (131) | 24\% | (164) | 18\% | (127) | 28\% | (193) | 10\% | (71) | 685 |
| GenXers: 1965-1980 | 9\% | (50) | 20\% | (113) | 15\% | (81) | 44\% | (247) | 11\% | (63) | 556 |
| Baby Boomers: 1946-1964 | 3\% | (21) | 10\% | (69) | 12\% | (79) | 66\% | (433) | 9\% | (58) | 660 |
| PID: Dem (no lean) | 17\% | (145) | 21\% | (178) | 15\% | (134) | 38\% | (331) | 9\% | (79) | 867 |
| PID: Ind (no lean) | 6\% | (37) | 19\% | (120) | 18\% | (111) | 44\% | (276) | 13\% | (80) | 624 |
| PID: Rep (no lean) | 9\% | (65) | 16\% | (115) | 12\% | (84) | 53\% | (374) | 10\% | (71) | 710 |
| PID/Gender: Dem Men | 25\% | (99) | 25\% | (100) | 14\% | (56) | 29\% | (118) | 8\% | (31) | 405 |
| PID/Gender: Dem Women | 10\% | (44) | 17\% | (78) | 17\% | (78) | 46\% | (212) | 10\% | (48) | 460 |
| PID/Gender: Ind Men | 6\% | (19) | $21 \%$ | (64) | 19\% | (58) | 42\% | (129) | $11 \%$ | (35) | 305 |
| PID/Gender: Ind Women | $5 \%$ | (17) | 18\% | (56) | 17\% | (53) | 46\% | (145) | 14\% | (44) | 315 |
| PID/Gender: Rep Men | 10\% | (37) | 23\% | (82) | 12\% | (42) | 48\% | (171) | 8\% | (27) | 359 |
| PID/Gender: Rep Women | 8\% | (28) | 9\% | (33) | 12\% | (43) | 58\% | (203) | 12\% | (44) | 351 |
| Ideo: Liberal (1-3) | $14 \%$ | (92) | 25\% | (158) | 15\% | (99) | 36\% | (233) | 9\% | (56) | 638 |
| Ideo: Moderate (4) | 9\% | (59) | 18\% | (117) | 16\% | (105) | 46\% | (295) | 11\% | (69) | 645 |
| Ideo: Conservative (5-7) | 11\% | (87) | 16\% | (121) | 13\% | (99) | 51\% | (385) | 9\% | (65) | 757 |
| Educ: < College | 10\% | (149) | 18\% | (265) | 14\% | (208) | 45\% | (643) | 12\% | (175) | 1438 |
| Educ: Bachelors degree | 12\% | (59) | 18\% | (89) | 18\% | (86) | 44\% | (211) | 8\% | (39) | 484 |
| Educ: Post-grad | $14 \%$ | (39) | 21\% | (59) | 13\% | (36) | 46\% | (128) | 6\% | (16) | 278 |
| Income: Under 50k | 10\% | (112) | 17\% | (186) | 16\% | (171) | 44\% | (489) | 13\% | (143) | 1101 |
| Income: 50k-100k | 12\% | (84) | 20\% | (147) | 15\% | (111) | 45\% | (326) | 8\% | (61) | 730 |
| Income: 100k+ | $14 \%$ | (50) | 22\% | (81) | 13\% | (48) | 45\% | (166) | 7\% | (26) | 371 |
| Ethnicity: White | 10\% | (172) | 17\% | (290) | 15\% | (249) | 48\% | (809) | 11\% | (179) | 1698 |
| Ethnicity: Hispanic | 19\% | (72) | 26\% | (97) | 18\% | (69) | 25\% | (96) | 12\% | (45) | 379 |

Continued on next page

Table MCBR7_9: Generally speaking, how interested would you be in paying for a subscription to a product or service related to the following categories? Transportation, such as a subscription to unlimited rideshares per month

| Demographic | Very interested |  | Somewhat interested |  | Not too interested |  | Not interested at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (247) | 19\% | (413) | 15\% | (329) | 45\% | (981) | 10\% | (230) | 2201 |
| Ethnicity: Black | 17\% | (47) | 25\% | (70) | 13\% | (38) | 34\% | (96) | 11\% | (31) | 283 |
| Ethnicity: Other | 13\% | (28) | 24\% | (53) | 19\% | (43) | 35\% | (76) | 9\% | (20) | 220 |
| All Christian | 9\% | (90) | 17\% | (167) | 15\% | (147) | 49\% | (482) | 9\% | (91) | 977 |
| All Non-Christian | $32 \%$ | (66) | $36 \%$ | (74) | 5\% | (9) | 22\% | (45) | 5\% | (10) | 204 |
| Atheist | 8\% | (8) | 22\% | (21) | 16\% | (16) | 49\% | (47) | 5\% | (5) | 97 |
| Agnostic/Nothing in particular | 8\% | (42) | 17\% | (92) | 18\% | (96) | 43\% | (234) | 14\% | (78) | 542 |
| Something Else | $11 \%$ | (42) | 15\% | (59) | 16\% | (61) | 46\% | (173) | 12\% | (46) | 381 |
| Religious Non-Protestant/Catholic | $31 \%$ | (68) | 35\% | (75) | 5\% | (11) | 23\% | (50) | 6\% | (12) | 217 |
| Evangelical | 15\% | (84) | 16\% | (95) | 13\% | (76) | 45\% | (261) | 11\% | (62) | 579 |
| Non-Evangelical | 6\% | (44) | 17\% | (129) | 18\% | (136) | 51\% | (390) | 10\% | (73) | 772 |
| Community: Urban | 18\% | (127) | 23\% | (164) | 17\% | (117) | 32\% | (225) | 10\% | (73) | 707 |
| Community: Suburban | 7\% | (73) | 18\% | (179) | 15\% | (148) | 49\% | (481) | 10\% | (98) | 978 |
| Community: Rural | 9\% | (47) | 14\% | (70) | 12\% | (64) | 53\% | (275) | 12\% | (60) | 516 |
| Employ: Private Sector | $11 \%$ | (79) | 26\% | (187) | 18\% | (128) | 38\% | (278) | 8\% | (58) | 730 |
| Employ: Government | 26\% | (41) | 24\% | (38) | 13\% | (21) | 28\% | (45) | 10\% | (16) | 161 |
| Employ: Self-Employed | 20\% | (41) | 24\% | (49) | 15\% | (30) | 33\% | (65) | 8\% | (15) | 200 |
| Employ: Homemaker | 10\% | (17) | 7\% | (11) | 20\% | (34) | 51\% | (86) | 12\% | (21) | 169 |
| Employ: Student | 25\% | (18) | 19\% | (14) | 21\% | (15) | 15\% | (11) | 19\% | (14) | 71 |
| Employ: Retired | 3\% | (17) | 9\% | (45) | 12\% | (62) | 68\% | (358) | 8\% | (44) | 527 |
| Employ: Unemployed | 10\% | (23) | 19\% | (44) | 12\% | (26) | 42\% | (97) | 17\% | (39) | 230 |
| Employ: Other | 9\% | (10) | 23\% | (26) | 12\% | (13) | 36\% | (40) | 20\% | (23) | 113 |
| Military HH: Yes | 9\% | (28) | 18\% | (56) | 12\% | (38) | 52\% | (165) | 10\% | (33) | 320 |
| Military HH: No | 12\% | (219) | 19\% | (357) | 16\% | (292) | 43\% | (816) | 10\% | (197) | 1881 |
| 2018 House Vote: Democrat | 16\% | (124) | 20\% | (161) | 16\% | (123) | 40\% | (317) | 8\% | (64) | 789 |
| 2018 House Vote: Republican | 7\% | (48) | 15\% | (96) | 14\% | (94) | 56\% | (360) | 8\% | (52) | 649 |
| 2018 House Vote: Didnt Vote | 10\% | (74) | 21\% | (150) | 15\% | (110) | 39\% | (284) | 15\% | (109) | 727 |
| 4-Region: Northeast | 17\% | (66) | 22\% | (84) | 13\% | (52) | 41\% | (157) | 7\% | (28) | 386 |
| 4-Region: Midwest | 4\% | (20) | 17\% | (76) | 17\% | (78) | 49\% | (223) | 13\% | (59) | 455 |
| 4-Region: South | $11 \%$ | (89) | 17\% | (142) | 15\% | (123) | 48\% | (400) | 10\% | (86) | 839 |
| 4-Region: West | 14\% | (72) | 21\% | (111) | 15\% | (78) | 39\% | (202) | 11\% | (58) | 521 |

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National Tracking Poll \#2303141, March, 2023
Table MCBR7_9
Table MCBR7_9: Generally speaking, how interested would you be in payingfor a subscription to a product or service related to the following categories? Transportation, such as a subscription to unlimited rideshares per month

| Demographic |  | Somewhat <br> interested |  | Not too <br> interested |  | Not interested <br> at all | Don't know <br> No opinion | Total N |  |
| :--- | :---: | ---: | :---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | Very interested | $11 \%$ | $(247)$ | $19 \%$ | $(413)$ | $15 \%$ | $(329)$ | $45 \%$ | $(981)$ |
| Has Subscription (w/ Media) | $14 \%$ | $(216)$ | $20 \%$ | $(323)$ | $15 \%$ | $(240)$ | $43 \%$ | $(680)$ | $9 \%$ |
| Household or Self Has Subscription (w/ Media) | $13 \%$ | $(240)$ | $20 \%$ | $(381)$ | $15 \%$ | $(292)$ | $43 \%$ | $(820)$ | $9 \%$ |
| Has Subscription (w/o Media) | $26 \%$ | $(165)$ | $25 \%$ | $(164)$ | $13 \%$ | $(81)$ | $31 \%$ | $(196)$ | $6 \%$ |
| Household or Self Has Subscription (w/o Media) | $22 \%$ | $(192)$ | $27 \%$ | $(231)$ | $14 \%$ | $(120)$ | $31 \%$ | $(269)$ | $6 \%$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8: Even if none are exactly correct, which of the following comes closest to your opinion?
$\left.\begin{array}{lccccc}\hline & & & & \text { I am underwhelmed by } \\ \text { the amount of }\end{array}\right]$

Continued on next page

Table MCBR8: Even if none are exactly correct, which of the following comes closest to your opinion?

| Demographic | I am overwhelmed by the amount of subscription services available, whether it be meal delivery, streaming services, online newspaper subscriptions, etc. |  | There's the right amount of subscription services available, whether it be meal delivery, streaming services, online newspaper subscriptions, etc. |  | I am underwhelmed by the amount of subscription services available, whether it be meal delivery, streaming services, online newspaper subscriptions, etc. |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 41\% | (896) | 49\% | (1080) | 10\% | (225) | 2201 |
| Income: Under 50k | 41\% | (447) | 49\% | (537) | 11\% | (117) | 1101 |
| Income: 50k-100k | 40\% | (293) | 50\% | (363) | 10\% | (73) | 730 |
| Income: 100k+ | 42\% | (156) | 49\% | (180) | 9\% | (35) | 371 |
| Ethnicity: White | 42\% | (715) | 48\% | (823) | 9\% | (160) | 1698 |
| Ethnicity: Hispanic | 37\% | (140) | 57\% | (214) | 7\% | (25) | 379 |
| Ethnicity: Black | 30\% | (85) | 57\% | (162) | 13\% | (36) | 283 |
| Ethnicity: Other | 43\% | (95) | 43\% | (95) | 13\% | (29) | 220 |
| All Christian | 41\% | (398) | 50\% | (487) | 9\% | (91) | 977 |
| All Non-Christian | 32\% | (65) | 50\% | (102) | 18\% | (37) | 204 |
| Atheist | 63\% | (61) | 34\% | (33) | 3\% | (3) | 97 |
| Agnostic/Nothing in particular | 41\% | (221) | 51\% | (276) | 8\% | (45) | 542 |
| Something Else | 39\% | (150) | 48\% | (181) | 13\% | (49) | 381 |
| Religious Non-Protestant/Catholic | 34\% | (74) | 49\% | (105) | 17\% | (37) | 217 |
| Evangelical | 39\% | (228) | 49\% | (286) | $11 \%$ | (65) | 579 |
| Non-Evangelical | 40\% | (312) | 50\% | (383) | 10\% | (77) | 772 |
| Community: Urban | 37\% | (259) | 51\% | (361) | 12\% | (86) | 707 |
| Community: Suburban | 44\% | (432) | 48\% | (467) | 8\% | (79) | 978 |
| Community: Rural | 40\% | (205) | 49\% | (252) | 12\% | (60) | 516 |

Continued on next page

Table MCBR8: Even if none are exactly correct, which of the following comes closest to your opinion?

| Demographic | I am overwhelmed by the amount of subscription services available, whether it be meal delivery, streaming services, online newspaper subscriptions, etc. |  | There's the right amount of subscription services available, whether it be meal delivery, streaming services, online newspaper subscriptions, etc. |  | I am underwhelmed by the amount of subscription services available, whether it be meal delivery, streaming services, online newspaper subscriptions, etc. |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 41\% | (896) | 49\% | (1080) | 10\% | (225) | 2201 |
| Employ: Private Sector | 36\% | (265) | 54\% | (391) | 10\% | (73) | 730 |
| Employ: Government | 37\% | (60) | 53\% | (85) | 10\% | (16) | 161 |
| Employ: Self-Employed | 44\% | (88) | 43\% | (86) | 13\% | (25) | 200 |
| Employ: Homemaker | 40\% | (68) | 52\% | (89) | 8\% | (13) | 169 |
| Employ: Student | 37\% | (26) | 54\% | (39) | 9\% | (6) | 71 |
| Employ: Retired | 52\% | (275) | 38\% | (200) | 10\% | (52) | 527 |
| Employ: Unemployed | 32\% | (73) | 57\% | (132) | 11\% | (25) | 230 |
| Employ: Other | 36\% | (40) | 52\% | (59) | 12\% | (14) | 113 |
| Military HH: Yes | 46\% | (147) | 45\% | (145) | 9\% | (27) | 320 |
| Military HH: No | 40\% | (748) | 50\% | (935) | 11\% | (198) | 1881 |
| 2018 House Vote: Democrat | 43\% | (337) | 48\% | (381) | 9\% | (71) | 789 |
| 2018 House Vote: Republican | 44\% | (284) | 46\% | (296) | 11\% | (69) | 649 |
| 2018 House Vote: Didnt Vote | 36\% | (259) | 53\% | (388) | 11\% | (80) | 727 |
| 4-Region: Northeast | 44\% | (169) | 47\% | (180) | 10\% | (37) | 386 |
| 4-Region: Midwest | 42\% | (191) | 48\% | (219) | 10\% | (45) | 455 |
| 4-Region: South | 40\% | (333) | 50\% | (421) | 10\% | (86) | 839 |
| 4-Region: West | 39\% | (204) | 50\% | (261) | 11\% | (56) | 521 |
| Has Subscription (w/ Media) | 40\% | (636) | 52\% | (834) | 8\% | (127) | 1596 |
| Household or Self Has Subscription (w/ Media) | 40\% | (769) | 51\% | (981) | 8\% | (158) | 1908 |
| Has Subscription (w/o Media) | 38\% | (243) | 53\% | (339) | 10\% | (61) | 643 |
| Household or Self Has Subscription (w/o Media) | 39\% | (333) | 52\% | (446) | 9\% | (82) | 860 |

[^35]Table MCBR9_1: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
The service or product is only available as a subscription

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $36 \%$ | (650) | $38 \%$ | (697) | 26\% | (469) | 1816 |
| Gender: Male | 35\% | (320) | 40\% | (360) | 25\% | (226) | 905 |
| Gender: Female | 36\% | (330) | 37\% | (337) | 27\% | (244) | 911 |
| Age: 18-34 | 40\% | (230) | 42\% | (241) | 19\% | (109) | 580 |
| Age: 35-44 | 39\% | (131) | 41\% | (140) | 20\% | (67) | 339 |
| Age: 45-64 | 33\% | (182) | 39\% | (212) | 28\% | (155) | 549 |
| Age: 65+ | 30\% | (106) | 30\% | (104) | 40\% | (138) | 349 |
| GenZers: 1997-2012 | 36\% | (74) | 42\% | (87) | 22\% | (46) | 207 |
| Millennials: 1981-1996 | 40\% | (256) | 42\% | (272) | 18\% | (116) | 643 |
| GenXers: 1965-1980 | 34\% | (154) | 39\% | (178) | 27\% | (124) | 456 |
| Baby Boomers: 1946-1964 | 33\% | (159) | 32\% | (155) | 34\% | (165) | 478 |
| PID: Dem (no lean) | 39\% | (290) | 38\% | (280) | 23\% | (170) | 740 |
| PID: Ind (no lean) | 32\% | (154) | 41\% | (197) | 28\% | (135) | 487 |
| PID: Rep (no lean) | 35\% | (205) | 37\% | (219) | 28\% | (164) | 589 |
| PID/Gender: Dem Men | 38\% | (139) | 39\% | (142) | 23\% | (86) | 367 |
| PID/Gender: Dem Women | 41\% | (151) | 37\% | (138) | 22\% | (84) | 374 |
| PID/Gender: Ind Men | 33\% | (78) | 44\% | (104) | 23\% | (55) | 237 |
| PID/Gender: Ind Women | 30\% | (76) | 37\% | (93) | 32\% | (80) | 249 |
| PID/Gender: Rep Men | 34\% | (102) | 38\% | (114) | 28\% | (85) | 301 |
| PID/Gender: Rep Women | 36\% | (103) | 37\% | (106) | 28\% | (79) | 288 |
| Ideo: Liberal (1-3) | 42\% | (234) | 37\% | (207) | 22\% | (122) | 564 |
| Ideo: Moderate (4) | 30\% | (158) | 43\% | (230) | 27\% | (140) | 528 |
| Ideo: Conservative (5-7) | 37\% | (225) | 35\% | (211) | 29\% | (174) | 610 |
| Educ: < College | 34\% | (392) | 39\% | (451) | 27\% | (307) | 1151 |
| Educ: Bachelors degree | 38\% | (159) | 37\% | (156) | 25\% | (107) | 421 |
| Educ: Post-grad | 41\% | (99) | 37\% | (90) | 23\% | (55) | 244 |
| Income: Under 50k | 34\% | (280) | 40\% | (330) | 26\% | (217) | 828 |
| Income: 50k-100k | 38\% | (250) | 38\% | (245) | 24\% | (156) | 651 |
| Income: 100k+ | 36\% | (120) | 36\% | (121) | 29\% | (96) | 337 |
| Ethnicity: White | 36\% | (507) | 38\% | (543) | 26\% | (373) | 1423 |
| Ethnicity: Hispanic | 46\% | (156) | 41\% | (137) | 13\% | (45) | 339 |

[^36]Table MCBR9_1: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
The service or product is only available as a subscription

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $36 \%$ | (650) | $38 \%$ | (697) | 26\% | (469) | 1816 |
| Ethnicity: Black | $34 \%$ | (77) | 38\% | (88) | 28\% | (64) | 228 |
| Ethnicity: Other | 40\% | (66) | 40\% | (66) | 20\% | (32) | 164 |
| All Christian | $36 \%$ | (286) | 36\% | (288) | 28\% | (228) | 802 |
| All Non-Christian | 48\% | (85) | 40\% | (72) | 12\% | (22) | 179 |
| Atheist | 48\% | (41) | $31 \%$ | (27) | 21\% | (19) | 87 |
| Agnostic/Nothing in particular | $31 \%$ | (143) | 40\% | (182) | 29\% | (130) | 455 |
| Something Else | $32 \%$ | (95) | 44\% | (129) | 24\% | (71) | 294 |
| Religious Non-Protestant/Catholic | 47\% | (90) | 39\% | (75) | 13\% | (25) | 190 |
| Evangelical | 40\% | (184) | 38\% | (174) | 22\% | (98) | 456 |
| Non-Evangelical | $31 \%$ | (195) | $38 \%$ | (240) | 31\% | (199) | 634 |
| Community: Urban | 39\% | (224) | 39\% | (227) | 22\% | (126) | 577 |
| Community: Suburban | $32 \%$ | (267) | 40\% | (329) | 27\% | (225) | 821 |
| Community: Rural | 38\% | (160) | 34\% | (140) | 28\% | (119) | 418 |
| Employ: Private Sector | 35\% | (227) | 40\% | (263) | 25\% | (162) | 652 |
| Employ: Government | 45\% | (65) | 46\% | (67) | 9\% | (13) | 145 |
| Employ: Self-Employed | $39 \%$ | (73) | 41\% | (76) | 20\% | (36) | 185 |
| Employ: Homemaker | 38\% | (55) | 38\% | (55) | 23\% | (34) | 144 |
| Employ: Student | $38 \%$ | (22) | 37\% | (22) | 25\% | (14) | 59 |
| Employ: Retired | $34 \%$ | (124) | 29\% | (106) | 38\% | (138) | 368 |
| Employ: Unemployed | $31 \%$ | (51) | 44\% | (74) | 25\% | (42) | 167 |
| Employ: Other | $33 \%$ | (32) | $36 \%$ | (35) | $30 \%$ | (29) | 96 |
| Military HH: Yes | 39\% | (103) | 35\% | (94) | 26\% | (69) | 266 |
| Military HH: No | 35\% | (547) | 39\% | (603) | 26\% | (400) | 1550 |
| 2018 House Vote: Democrat | 40\% | (274) | 36\% | (245) | 24\% | (166) | 685 |
| 2018 House Vote: Republican | $31 \%$ | (164) | 40\% | (209) | 29\% | (152) | 524 |
| 2018 House Vote: Didnt Vote | 35\% | (201) | 40\% | (232) | 25\% | (146) | 580 |
| 4-Region: Northeast | 35\% | (114) | 40\% | (130) | 25\% | (81) | 325 |
| 4-Region: Midwest | $34 \%$ | (132) | 35\% | (136) | 30\% | (116) | 383 |
| 4-Region: South | 35\% | (239) | 38\% | (258) | 27\% | (179) | 676 |
| 4-Region: West | 38\% | (165) | 40\% | (174) | $22 \%$ | (93) | 432 |

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National Tracking Poll \#2303141, March, 2023
Table MCBR9_1
Table MCBR9_1: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
The service or product is only available as a subscription

| Demographic | Major factor |  | Minor factor | Not a factor |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $36 \%$ | $(650)$ | $38 \%$ | $(697)$ | $26 \%$ | $(469)$ |
| Has Subscription (w/ Media) | $38 \%$ | $(582)$ | $37 \%$ | $(556)$ | $25 \%$ | $(377)$ |
| Household or Self Has Subscription (w/ Media) | $36 \%$ | $(643)$ | $38 \%$ | $(680)$ | $25 \%$ | $(449)$ |
| Has Subscription (w/o Media) | $46 \%$ | $(288)$ | $33 \%$ | $(212)$ | $21 \%$ | $(133)$ |
| Household or Self Has Subscription (w/o Media) | $42 \%$ | $(345)$ | $38 \%$ | $(313)$ | 1516 |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_2: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
The subscription saves me money

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 51\% | (921) | $31 \%$ | (562) | 18\% | (333) | 1816 |
| Gender: Male | 48\% | (437) | 35\% | (316) | 17\% | (153) | 905 |
| Gender: Female | 53\% | (484) | 27\% | (246) | 20\% | (180) | 911 |
| Age: 18-34 | 54\% | (316) | 30\% | (173) | 16\% | (91) | 580 |
| Age: 35-44 | 49\% | (164) | 34\% | (116) | 17\% | (58) | 339 |
| Age: 45-64 | 51\% | (281) | 31\% | (171) | 18\% | (96) | 549 |
| Age: 65+ | 46\% | (159) | 29\% | (102) | 25\% | (87) | 349 |
| GenZers: 1997-2012 | 49\% | (100) | 30\% | (62) | 21\% | (44) | 207 |
| Millennials: 1981-1996 | 54\% | (350) | 31\% | (197) | 15\% | (96) | 643 |
| GenXers: 1965-1980 | 49\% | (224) | $34 \%$ | (157) | 16\% | (75) | 456 |
| Baby Boomers: 1946-1964 | 48\% | (229) | 29\% | (137) | 23\% | (112) | 478 |
| PID: Dem (no lean) | 55\% | (406) | 30\% | (219) | 16\% | (115) | 740 |
| PID: Ind (no lean) | 50\% | (243) | 30\% | (148) | 20\% | (96) | 487 |
| PID: Rep (no lean) | 46\% | (271) | 33\% | (195) | 21\% | (122) | 589 |
| PID/Gender: Dem Men | 53\% | (195) | 34\% | (123) | 13\% | (49) | 367 |
| PID/Gender: Dem Women | 57\% | (211) | 26\% | (96) | 18\% | (66) | 374 |
| PID/Gender: Ind Men | 45\% | (107) | 35\% | (82) | 20\% | (48) | 237 |
| PID/Gender: Ind Women | 54\% | (136) | 26\% | (66) | 19\% | (48) | 249 |
| PID/Gender: Rep Men | 45\% | (134) | 37\% | (111) | 19\% | (56) | 301 |
| PID/Gender: Rep Women | 48\% | (137) | 29\% | (84) | 23\% | (66) | 288 |
| Ideo: Liberal (1-3) | 53\% | (300) | 31\% | (177) | 16\% | (87) | 564 |
| Ideo: Moderate (4) | 47\% | (247) | $34 \%$ | (178) | 19\% | (103) | 528 |
| Ideo: Conservative (5-7) | 51\% | (314) | 29\% | (180) | 19\% | (116) | 610 |
| Educ: < College | 49\% | (566) | 32\% | (370) | 19\% | (215) | 1151 |
| Educ: Bachelors degree | 53\% | (224) | 29\% | (120) | 18\% | (77) | 421 |
| Educ: Post-grad | 53\% | (130) | 30\% | (72) | 17\% | (42) | 244 |
| Income: Under 50k | 50\% | (410) | 30\% | (245) | 21\% | (173) | 828 |
| Income: 50k-100k | 50\% | (327) | 34\% | (223) | 16\% | (101) | 651 |
| Income: 100k+ | 54\% | (183) | 28\% | (95) | 18\% | (59) | 337 |
| Ethnicity: White | 50\% | (711) | 32\% | (452) | 18\% | (260) | 1423 |
| Ethnicity: Hispanic | 53\% | (181) | 33\% | (113) | 13\% | (45) | 339 |

Continued on next page

Table MCBR9_2: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
The subscription saves me money

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 51\% | (921) | 31\% | (562) | 18\% | (333) | 1816 |
| Ethnicity: Black | 53\% | (122) | 25\% | (56) | 22\% | (50) | 228 |
| Ethnicity: Other | 54\% | (88) | 33\% | (54) | 14\% | (23) | 164 |
| All Christian | 50\% | (401) | 30\% | (243) | 20\% | (158) | 802 |
| All Non-Christian | 53\% | (95) | 41\% | (74) | 6\% | (10) | 179 |
| Atheist | 53\% | (46) | 25\% | (21) | 22\% | (19) | 87 |
| Agnostic/Nothing in particular | 51\% | (233) | 29\% | (134) | 19\% | (88) | 455 |
| Something Else | 49\% | (145) | $31 \%$ | (91) | 20\% | (59) | 294 |
| Religious Non-Protestant/Catholic | 53\% | (101) | 41\% | (78) | 6\% | (11) | 190 |
| Evangelical | 51\% | (231) | $31 \%$ | (140) | 19\% | (86) | 456 |
| Non-Evangelical | 50\% | (318) | 29\% | (187) | 20\% | (129) | 634 |
| Community: Urban | 52\% | (301) | 32\% | (186) | 16\% | (91) | 577 |
| Community: Suburban | 52\% | (424) | 29\% | (236) | 19\% | (160) | 821 |
| Community: Rural | 47\% | (195) | $34 \%$ | (140) | 20\% | (83) | 418 |
| Employ: Private Sector | 49\% | (320) | 34\% | (219) | 17\% | (113) | 652 |
| Employ: Government | 59\% | (86) | 32\% | (47) | 8\% | (12) | 145 |
| Employ: Self-Employed | 57\% | (106) | 30\% | (55) | 13\% | (25) | 185 |
| Employ: Homemaker | 49\% | (70) | $34 \%$ | (49) | 17\% | (25) | 144 |
| Employ: Student | 56\% | (33) | 27\% | (16) | 17\% | (10) | 59 |
| Employ: Retired | 46\% | (170) | 30\% | (112) | 23\% | (86) | 368 |
| Employ: Unemployed | 50\% | (84) | 28\% | (47) | 22\% | (36) | 167 |
| Employ: Other | 54\% | (52) | 19\% | (18) | 27\% | (26) | 96 |
| Military HH: Yes | 50\% | (133) | 29\% | (78) | 21\% | (55) | 266 |
| Military HH: No | 51\% | (787) | $31 \%$ | (485) | 18\% | (278) | 1550 |
| 2018 House Vote: Democrat | 53\% | (362) | 30\% | (203) | 18\% | (120) | 685 |
| 2018 House Vote: Republican | 49\% | (258) | 30\% | (159) | 20\% | (107) | 524 |
| 2018 House Vote: Didnt Vote | 50\% | (288) | 34\% | (194) | 17\% | (98) | 580 |
| 4-Region: Northeast | 55\% | (177) | 32\% | (105) | 13\% | (43) | 325 |
| 4-Region: Midwest | 52\% | (199) | 28\% | (108) | 20\% | (77) | 383 |
| 4-Region: South | 50\% | (340) | 30\% | (205) | 19\% | (131) | 676 |
| 4-Region: West | 47\% | (205) | $34 \%$ | (145) | 19\% | (82) | 432 |

Continued on next page

Table MCBR9_2: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
The subscription saves me money

| Demographic | Major factor |  |  | Minor factor | Not a factor |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $51 \%$ | $(921)$ | $31 \%$ | $(562)$ | $18 \%$ | $(333)$ |
| Has Subscription (w/ Media) | $52 \%$ | $(793)$ | $31 \%$ | $(464)$ | $17 \%$ | $(258)$ |
| Household or Self Has Subscription (w/ Media) | $51 \%$ | $(904)$ | $31 \%$ | $(551)$ | $18 \%$ | $(317)$ |
| Has Subscription (w/o Media) | $58 \%$ | $(366)$ | $31 \%$ | $(193)$ | $12 \%$ | $(73)$ |
| Household or Self Has Subscription (w/o Media) | $56 \%$ | $(461)$ | $31 \%$ | $(260)$ | 1514 |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_3: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
I like the flexibility of content available with a subscription

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 44\% | (798) | 36\% | (660) | 20\% | (359) | 1816 |
| Gender: Male | 43\% | (389) | 38\% | (339) | 20\% | (177) | 905 |
| Gender: Female | 45\% | (409) | 35\% | (320) | 20\% | (181) | 911 |
| Age: 18-34 | 56\% | (325) | 32\% | (187) | 12\% | (69) | 580 |
| Age: 35-44 | 44\% | (150) | 42\% | (141) | 14\% | (47) | 339 |
| Age: 45-64 | 41\% | (224) | 38\% | (211) | 21\% | (113) | 549 |
| Age: 65+ | 28\% | (99) | 35\% | (121) | $37 \%$ | (129) | 349 |
| GenZers: 1997-2012 | 60\% | (124) | 32\% | (67) | 8\% | (16) | 207 |
| Millennials: 1981-1996 | 49\% | (318) | 36\% | (233) | 14\% | (92) | 643 |
| GenXers: 1965-1980 | 43\% | (195) | 38\% | (175) | 19\% | (86) | 456 |
| Baby Boomers: 1946-1964 | 32\% | (154) | 37\% | (175) | $31 \%$ | (149) | 478 |
| PID: Dem (no lean) | 47\% | (346) | 37\% | (274) | 16\% | (121) | 740 |
| PID: Ind (no lean) | 43\% | (211) | 36\% | (178) | 20\% | (98) | 487 |
| PID: Rep (no lean) | 41\% | (240) | 35\% | (209) | 24\% | (140) | 589 |
| PID/Gender: Dem Men | 45\% | (164) | 37\% | (136) | 18\% | (66) | 367 |
| PID/Gender: Dem Women | 49\% | (182) | $37 \%$ | (137) | 15\% | (54) | 374 |
| PID/Gender: Ind Men | 45\% | (107) | 34\% | (82) | 20\% | (48) | 237 |
| PID/Gender: Ind Women | 42\% | (104) | 38\% | (96) | 20\% | (50) | 249 |
| PID/Gender: Rep Men | 39\% | (117) | 40\% | (121) | 21\% | (63) | 301 |
| PID/Gender: Rep Women | 43\% | (123) | 30\% | (87) | 27\% | (77) | 288 |
| Ideo: Liberal (1-3) | 49\% | (275) | 36\% | (206) | 15\% | (83) | 564 |
| Ideo: Moderate (4) | 40\% | (211) | 40\% | (213) | 20\% | (104) | 528 |
| Ideo: Conservative (5-7) | 44\% | (269) | 32\% | (196) | 24\% | (145) | 610 |
| Educ: < College | 45\% | (514) | 36\% | (413) | 19\% | (224) | 1151 |
| Educ: Bachelors degree | 45\% | (188) | 36\% | (151) | 20\% | (82) | 421 |
| Educ: Post-grad | 39\% | (96) | 39\% | (96) | 22\% | (53) | 244 |
| Income: Under 50k | 43\% | (356) | 37\% | (307) | 20\% | (165) | 828 |
| Income: 50k-100k | 48\% | (310) | 34\% | (219) | 19\% | (123) | 651 |
| Income: 100k+ | 39\% | (132) | 40\% | (135) | 21\% | (70) | 337 |
| Ethnicity: White | 41\% | (586) | 38\% | (543) | 21\% | (295) | 1423 |
| Ethnicity: Hispanic | 56\% | (189) | 36\% | (120) | 9\% | (30) | 339 |

[^37]Table MCBR9_3: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
I like the flexibility of content available with a subscription

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 44\% | (798) | $36 \%$ | (660) | 20\% | (359) | 1816 |
| Ethnicity: Black | 53\% | (121) | 33\% | (74) | 15\% | (34) | 228 |
| Ethnicity: Other | 56\% | (91) | 26\% | (43) | 18\% | (30) | 164 |
| All Christian | 43\% | (342) | 35\% | (281) | 22\% | (179) | 802 |
| All Non-Christian | 47\% | (85) | 40\% | (72) | 12\% | (22) | 179 |
| Atheist | $52 \%$ | (45) | 30\% | (26) | 18\% | (16) | 87 |
| Agnostic/Nothing in particular | 44\% | (201) | 35\% | (161) | 20\% | (92) | 455 |
| Something Else | $42 \%$ | (125) | 41\% | (120) | 17\% | (50) | 294 |
| Religious Non-Protestant/Catholic | 47\% | (89) | 40\% | (76) | 13\% | (25) | 190 |
| Evangelical | 47\% | (212) | 38\% | (174) | 15\% | (70) | 456 |
| Non-Evangelical | 40\% | (252) | 36\% | (227) | 24\% | (155) | 634 |
| Community: Urban | 49\% | (285) | $34 \%$ | (195) | 17\% | (97) | 577 |
| Community: Suburban | 42\% | (343) | 38\% | (315) | 20\% | (163) | 821 |
| Community: Rural | 41\% | (171) | 36\% | (150) | 23\% | (98) | 418 |
| Employ: Private Sector | 46\% | (302) | 38\% | (250) | 15\% | (99) | 652 |
| Employ: Government | 52\% | (75) | 40\% | (58) | 8\% | (12) | 145 |
| Employ: Self-Employed | 53\% | (98) | 30\% | (56) | 17\% | (32) | 185 |
| Employ: Homemaker | 36\% | (52) | 42\% | (61) | 22\% | (31) | 144 |
| Employ: Student | 60\% | (35) | 27\% | (16) | 14\% | (8) | 59 |
| Employ: Retired | $32 \%$ | (118) | 35\% | (128) | $33 \%$ | (121) | 368 |
| Employ: Unemployed | 46\% | (76) | 36\% | (60) | 19\% | (31) | 167 |
| Employ: Other | 43\% | (41) | $32 \%$ | (31) | 25\% | (24) | 96 |
| Military HH: Yes | 44\% | (117) | $32 \%$ | (84) | 24\% | (65) | 266 |
| Military HH: No | 44\% | (681) | 37\% | (575) | 19\% | (294) | 1550 |
| 2018 House Vote: Democrat | 47\% | (320) | 36\% | (246) | 17\% | (118) | 685 |
| 2018 House Vote: Republican | 39\% | (205) | $36 \%$ | (191) | 24\% | (128) | 524 |
| 2018 House Vote: Didnt Vote | 46\% | (266) | 36\% | (208) | 18\% | (106) | 580 |
| 4-Region: Northeast | 41\% | (134) | 38\% | (124) | 21\% | (67) | 325 |
| 4-Region: Midwest | 43\% | (166) | 33\% | (128) | 23\% | (90) | 383 |
| 4-Region: South | 44\% | (297) | 36\% | (246) | 20\% | (133) | 676 |
| 4-Region: West | 46\% | (201) | 37\% | (162) | 16\% | (70) | 432 |

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National Tracking Poll \#2303141, March, 2023
Table MCBR9_3
Table MCBR9_3: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
I like the flexibility of content available with a subscription

| Demographic | Major factor |  |  | Minor factor | Not a factor |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $44 \%$ | $(798)$ | $36 \%$ | $(660)$ | $20 \%$ | $(359)$ |
| Has Subscription (w/ Media) | $47 \%$ | $(705)$ | $35 \%$ | $(523)$ | $19 \%$ | $(286)$ |
| Household or Self Has Subscription (w/ Media) | $45 \%$ | $(790)$ | $36 \%$ | $(641)$ | $19 \%$ | $(341)$ |
| Has Subscription (w/o Media) | $53 \%$ | $(337)$ | $33 \%$ | $(208)$ | $14 \%$ | $(87)$ |
| Household or Self Has Subscription (w/o Media) | $51 \%$ | $(422)$ | $36 \%$ | $(297)$ | 1514 |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_4: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
I like trying new products with my subscriptions

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 26\% | (472) | $38 \%$ | (686) | $36 \%$ | (658) | 1816 |
| Gender: Male | 29\% | (264) | 39\% | (349) | 32\% | (292) | 905 |
| Gender: Female | 23\% | (208) | 37\% | (337) | 40\% | (366) | 911 |
| Age: 18-34 | $34 \%$ | (199) | 41\% | (241) | 24\% | (141) | 580 |
| Age: 35-44 | 32\% | (107) | 41\% | (138) | 27\% | (93) | 339 |
| Age: 45-64 | 23\% | (126) | 40\% | (218) | 37\% | (205) | 549 |
| Age: 65+ | 12\% | (40) | 26\% | (89) | 63\% | (219) | 349 |
| GenZers: 1997-2012 | 27\% | (56) | 45\% | (93) | 28\% | (58) | 207 |
| Millennials: 1981-1996 | 36\% | (229) | 39\% | (252) | 25\% | (162) | 643 |
| GenXers: 1965-1980 | 25\% | (112) | 43\% | (195) | 32\% | (148) | 456 |
| Baby Boomers: 1946-1964 | 15\% | (74) | 29\% | (139) | 55\% | (265) | 478 |
| PID: Dem (no lean) | $31 \%$ | (230) | 38\% | (285) | $31 \%$ | (226) | 740 |
| PID: Ind (no lean) | $21 \%$ | (100) | 40\% | (195) | 39\% | (192) | 487 |
| PID: Rep (no lean) | 24\% | (143) | 35\% | (207) | 41\% | (239) | 589 |
| PID/Gender: Dem Men | 37\% | (136) | 36\% | (132) | 27\% | (98) | 367 |
| PID/Gender: Dem Women | 25\% | (93) | 41\% | (152) | 34\% | (128) | 374 |
| PID/Gender: Ind Men | 21\% | (51) | 44\% | (105) | 34\% | (81) | 237 |
| PID/Gender: Ind Women | 20\% | (49) | 36\% | (89) | 44\% | (111) | 249 |
| PID/Gender: Rep Men | 26\% | (77) | 37\% | (112) | 37\% | (112) | 301 |
| PID/Gender: Rep Women | 23\% | (65) | $33 \%$ | (95) | 44\% | (127) | 288 |
| Ideo: Liberal (1-3) | 30\% | (167) | 41\% | (232) | 29\% | (165) | 564 |
| Ideo: Moderate (4) | $22 \%$ | (115) | 43\% | (226) | 35\% | (187) | 528 |
| Ideo: Conservative (5-7) | 27\% | (162) | $31 \%$ | (189) | 42\% | (259) | 610 |
| Educ: < College | 26\% | (295) | 38\% | (439) | 36\% | (417) | 1151 |
| Educ: Bachelors degree | 24\% | (100) | 38\% | (161) | 38\% | (160) | 421 |
| Educ: Post-grad | 32\% | (77) | 35\% | (87) | 33\% | (80) | 244 |
| Income: Under 50k | 23\% | (194) | 38\% | (316) | 38\% | (318) | 828 |
| Income: 50k-100k | 27\% | (177) | 37\% | (238) | 36\% | (236) | 651 |
| Income: 100k+ | 30\% | (102) | $39 \%$ | (132) | $31 \%$ | (103) | 337 |
| Ethnicity: White | 25\% | (356) | 37\% | (528) | 38\% | (539) | 1423 |
| Ethnicity: Hispanic | 40\% | (136) | 40\% | (137) | 20\% | (66) | 339 |

Continued on next page

Table MCBR9_4: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
I like trying new products with my subscriptions

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 26\% | (472) | 38\% | (686) | $36 \%$ | (658) | 1816 |
| Ethnicity: Black | 34\% | (78) | 37\% | (84) | 29\% | (66) | 228 |
| Ethnicity: Other | 23\% | (38) | 45\% | (74) | $32 \%$ | (52) | 164 |
| All Christian | 24\% | (193) | 34\% | (273) | 42\% | (336) | 802 |
| All Non-Christian | 45\% | (81) | 36\% | (65) | 18\% | (33) | 179 |
| Atheist | 24\% | (21) | 35\% | (30) | 41\% | (35) | 87 |
| Agnostic/Nothing in particular | 21\% | (95) | 42\% | (191) | $37 \%$ | (169) | 455 |
| Something Else | 28\% | (82) | 43\% | (127) | 29\% | (85) | 294 |
| Religious Non-Protestant/Catholic | 43\% | (82) | 36\% | (69) | 21\% | (40) | 190 |
| Evangelical | 33\% | (149) | 38\% | (173) | 29\% | (134) | 456 |
| Non-Evangelical | 20\% | (127) | $36 \%$ | (229) | 44\% | (278) | 634 |
| Community: Urban | 35\% | (201) | 40\% | (229) | 25\% | (147) | 577 |
| Community: Suburban | 22\% | (184) | 38\% | (311) | 40\% | (326) | 821 |
| Community: Rural | 21\% | (87) | 35\% | (146) | 44\% | (185) | 418 |
| Employ: Private Sector | 26\% | (171) | 42\% | (274) | $32 \%$ | (207) | 652 |
| Employ: Government | 43\% | (63) | 38\% | (55) | 19\% | (27) | 145 |
| Employ: Self-Employed | 38\% | (71) | 37\% | (69) | 25\% | (46) | 185 |
| Employ: Homemaker | 26\% | (37) | 32\% | (47) | 42\% | (60) | 144 |
| Employ: Student | 37\% | (22) | 48\% | (28) | 15\% | (9) | 59 |
| Employ: Retired | 14\% | (52) | 28\% | (104) | 57\% | (211) | 368 |
| Employ: Unemployed | 19\% | (32) | 45\% | (75) | 36\% | (61) | 167 |
| Employ: Other | 25\% | (24) | 37\% | (35) | 38\% | (37) | 96 |
| Military HH: Yes | 25\% | (68) | 28\% | (74) | 47\% | (124) | 266 |
| Military HH: No | 26\% | (405) | 39\% | (612) | 34\% | (533) | 1550 |
| 2018 House Vote: Democrat | 29\% | (200) | 40\% | (275) | $31 \%$ | (210) | 685 |
| 2018 House Vote: Republican | 23\% | (118) | 35\% | (181) | 43\% | (225) | 524 |
| 2018 House Vote: Didnt Vote | 26\% | (149) | 38\% | (219) | 37\% | (213) | 580 |
| 4-Region: Northeast | 27\% | (88) | 37\% | (121) | $36 \%$ | (116) | 325 |
| 4-Region: Midwest | 20\% | (78) | 38\% | (144) | 42\% | (162) | 383 |
| 4-Region: South | 26\% | (178) | 37\% | (247) | 37\% | (251) | 676 |
| 4-Region: West | 30\% | (128) | 40\% | (175) | 30\% | (129) | 432 |

Continued on next page

Table MCBR9_4: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
I like trying new products with my subscriptions

| Demographic | Major factor |  |  | Minor factor | Not a factor |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $26 \%$ | $(472)$ | $38 \%$ | $(686)$ | $36 \%$ | $(658)$ |
| Has Subscription (w/ Media) | $28 \%$ | $(429)$ | $37 \%$ | $(553)$ | $35 \%$ | $(532)$ |
| Household or Self Has Subscription (w/ Media) | $26 \%$ | $(466)$ | $38 \%$ | $(668)$ | $36 \%$ | $(638)$ |
| Has Subscription (w/o Media) | $41 \%$ | $(256)$ | $37 \%$ | $(232)$ | $23 \%$ | $(144)$ |
| Household or Self Has Subscription (w/o Media) | $37 \%$ | $(309)$ | $39 \%$ | $(325)$ | 1816 |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_5: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
I like the ability to 'set and forget' with my subscriptions

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 28\% | (509) | 43\% | (773) | 29\% | (534) | 1816 |
| Gender: Male | 27\% | (246) | 44\% | (394) | 29\% | (266) | 905 |
| Gender: Female | 29\% | (263) | 42\% | (379) | 29\% | (269) | 911 |
| Age: 18-34 | 33\% | (192) | 45\% | (261) | 22\% | (127) | 580 |
| Age: 35-44 | 27\% | (92) | 47\% | (157) | 26\% | (89) | 339 |
| Age: 45-64 | 27\% | (146) | 41\% | (222) | 33\% | (181) | 549 |
| Age: 65+ | 23\% | (79) | 38\% | (132) | 39\% | (137) | 349 |
| GenZers: 1997-2012 | 33\% | (69) | 46\% | (96) | 20\% | (42) | 207 |
| Millennials: 1981-1996 | $31 \%$ | (200) | 44\% | (282) | 25\% | (161) | 643 |
| GenXers: 1965-1980 | 27\% | (121) | 42\% | (192) | 31\% | (142) | 456 |
| Baby Boomers: 1946-1964 | 23\% | (112) | 40\% | (193) | 36\% | (173) | 478 |
| PID: Dem (no lean) | 32\% | (241) | 40\% | (293) | 28\% | (207) | 740 |
| PID: Ind (no lean) | 25\% | (122) | 45\% | (220) | 30\% | (144) | 487 |
| PID: Rep (no lean) | 25\% | (146) | 44\% | (260) | $31 \%$ | (183) | 589 |
| PID/Gender: Dem Men | 34\% | (125) | 39\% | (142) | 27\% | (100) | 367 |
| PID/Gender: Dem Women | $31 \%$ | (116) | 40\% | (151) | 28\% | (106) | 374 |
| PID/Gender: Ind Men | 18\% | (44) | 49\% | (117) | 32\% | (77) | 237 |
| PID/Gender: Ind Women | 32\% | (79) | 41\% | (103) | 27\% | (68) | 249 |
| PID/Gender: Rep Men | 26\% | (77) | 45\% | (135) | 29\% | (89) | 301 |
| PID/Gender: Rep Women | 24\% | (68) | 43\% | (125) | 33\% | (95) | 288 |
| Ideo: Liberal (1-3) | 28\% | (161) | 44\% | (246) | 28\% | (157) | 564 |
| Ideo: Moderate (4) | 23\% | (122) | 48\% | (256) | 29\% | (151) | 528 |
| Ideo: Conservative (5-7) | 33\% | (199) | 37\% | (223) | $31 \%$ | (188) | 610 |
| Educ: < College | 26\% | (304) | 43\% | (491) | $31 \%$ | (356) | 1151 |
| Educ: Bachelors degree | 28\% | (117) | 45\% | (189) | 27\% | (115) | 421 |
| Educ: Post-grad | 36\% | (88) | 38\% | (93) | 26\% | (63) | 244 |
| Income: Under 50k | 24\% | (202) | 42\% | (351) | 33\% | (275) | 828 |
| Income: 50k-100k | 30\% | (196) | 44\% | (288) | 26\% | (167) | 651 |
| Income: 100k+ | 33\% | (111) | 40\% | (134) | 27\% | (92) | 337 |
| Ethnicity: White | 28\% | (396) | 42\% | (605) | 30\% | (423) | 1423 |
| Ethnicity: Hispanic | 32\% | (109) | 48\% | (163) | 20\% | (67) | 339 |

[^38]Table MCBR9_5: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
I like the ability to 'set and forget' with my subscriptions

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 28\% | (509) | 43\% | (773) | 29\% | (534) | 1816 |
| Ethnicity: Black | 32\% | (72) | 38\% | (88) | 30\% | (68) | 228 |
| Ethnicity: Other | 25\% | (41) | 49\% | (81) | 26\% | (43) | 164 |
| All Christian | 28\% | (221) | 41\% | (328) | $32 \%$ | (253) | 802 |
| All Non-Christian | $34 \%$ | (61) | 55\% | (98) | $11 \%$ | (20) | 179 |
| Atheist | 24\% | (21) | 40\% | (35) | $36 \%$ | (31) | 87 |
| Agnostic/Nothing in particular | 23\% | (104) | 41\% | (184) | 37\% | (166) | 455 |
| Something Else | $34 \%$ | (101) | 44\% | (129) | 22\% | (65) | 294 |
| Religious Non-Protestant/Catholic | $34 \%$ | (64) | 54\% | (103) | 12\% | (23) | 190 |
| Evangelical | 37\% | (170) | 42\% | (191) | $21 \%$ | (95) | 456 |
| Non-Evangelical | 23\% | (149) | 41\% | (263) | $35 \%$ | (222) | 634 |
| Community: Urban | 29\% | (167) | 42\% | (239) | 30\% | (171) | 577 |
| Community: Suburban | 26\% | (215) | 44\% | (358) | 30\% | (248) | 821 |
| Community: Rural | 30\% | (127) | 42\% | (176) | 28\% | (116) | 418 |
| Employ: Private Sector | 28\% | (184) | 46\% | (298) | 26\% | (170) | 652 |
| Employ: Government | 39\% | (56) | 46\% | (66) | 16\% | (22) | 145 |
| Employ: Self-Employed | $31 \%$ | (57) | 47\% | (87) | 23\% | (42) | 185 |
| Employ: Homemaker | $31 \%$ | (44) | 43\% | (62) | 26\% | (38) | 144 |
| Employ: Student | 40\% | (23) | $41 \%$ | (24) | 19\% | (11) | 59 |
| Employ: Retired | 23\% | (83) | 39\% | (144) | $38 \%$ | (141) | 368 |
| Employ: Unemployed | 23\% | (38) | $36 \%$ | (60) | 42\% | (70) | 167 |
| Employ: Other | 24\% | (23) | $34 \%$ | (33) | 42\% | (40) | 96 |
| Military HH: Yes | 24\% | (65) | 47\% | (125) | 29\% | (76) | 266 |
| Military HH: No | 29\% | (444) | 42\% | (648) | 30\% | (458) | 1550 |
| 2018 House Vote: Democrat | 33\% | (225) | 39\% | (270) | 28\% | (190) | 685 |
| 2018 House Vote: Republican | 25\% | (133) | 43\% | (228) | 31\% | (163) | 524 |
| 2018 House Vote: Didnt Vote | 26\% | (148) | 45\% | (261) | 29\% | (170) | 580 |
| 4-Region: Northeast | 30\% | (99) | 43\% | (140) | 27\% | (86) | 325 |
| 4-Region: Midwest | 28\% | (107) | 40\% | (153) | $32 \%$ | (124) | 383 |
| 4-Region: South | 30\% | (204) | 40\% | (272) | 30\% | (200) | 676 |
| 4-Region: West | 23\% | (99) | 48\% | (209) | 29\% | (125) | 432 |

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Table MCBR9_5
Table MCBR9_5: Considering the product and service subscriptions you pay for, how much are each of the following a factor in why you pay for a subscription over one-time payments?
I like the ability to 'set and forget' with my subscriptions

| Demographic | Major factor |  | Minor factor | Not a factor |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $28 \%$ | $(509)$ | $43 \%$ | $(773)$ | $29 \%$ | $(534)$ |
| Has Subscription (w/ Media) | $31 \%$ | $(465)$ | $43 \%$ | $(647)$ | $27 \%$ | $(402)$ |
| Household or Self Has Subscription (w/ Media) | $28 \%$ | $(505)$ | $43 \%$ | $(763)$ | $28 \%$ | $(504)$ |
| Has Subscription (w/o Media) | $42 \%$ | $(265)$ | $44 \%$ | $(275)$ | 1816 |  |
| Household or Self Has Subscription (w/o Media) | $39 \%$ | $(320)$ | $46 \%$ | $(379)$ | 1514 |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR10_1: Considering that you do not pay for any product or service subscriptions, how much are each of the following a factor in why you do not pay for any subscriptions?
There a no subscription products or services I want that I cannot just buy once

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 37\% | (143) | 22\% | (86) | 41\% | (156) | 385 |
| Gender: Male | 27\% | (44) | 27\% | (44) | 46\% | (76) | 164 |
| Gender: Female | 46\% | (99) | 19\% | (41) | 35\% | (75) | 215 |
| Age: 18-34 | 9\% | (4) | 28\% | (14) | 64\% | (32) | 51 |
| Age: 45-64 | 34\% | (55) | 27\% | (44) | 39\% | (63) | 162 |
| Age: 65+ | 52\% | (72) | 16\% | (22) | $32 \%$ | (44) | 138 |
| GenXers: 1965-1980 | 29\% | (29) | 28\% | (28) | 43\% | (43) | 100 |
| Baby Boomers: 1946-1964 | 47\% | (86) | 18\% | (32) | 35\% | (63) | 182 |
| PID: Dem (no lean) | 34\% | (44) | 27\% | (34) | 39\% | (49) | 127 |
| PID: Ind (no lean) | 36\% | (49) | 21\% | (29) | 43\% | (59) | 137 |
| PID: Rep (no lean) | $41 \%$ | (50) | 19\% | (23) | 39\% | (48) | 121 |
| PID/Gender: Dem Women | 42\% | (37) | 20\% | (17) | 38\% | (33) | 86 |
| PID/Gender: Ind Men | 23\% | (16) | 28\% | (19) | 49\% | (33) | 68 |
| PID/Gender: Ind Women | 50\% | (32) | 15\% | (10) | 36\% | (23) | 65 |
| PID/Gender: Rep Men | 36\% | (20) | 15\% | (9) | 50\% | (29) | 58 |
| PID/Gender: Rep Women | 47\% | (30) | 23\% | (14) | 30\% | (19) | 63 |
| Ideo: Liberal (1-3) | 34\% | (25) | 28\% | (21) | 39\% | (29) | 74 |
| Ideo: Moderate (4) | $32 \%$ | (37) | 26\% | (30) | 42\% | (49) | 116 |
| Ideo: Conservative (5-7) | 42\% | (61) | 20\% | (30) | 38\% | (56) | 147 |
| Educ: < College | 38\% | (111) | 25\% | (71) | 37\% | (106) | 288 |
| Educ: Bachelors degree | 27\% | (17) | 14\% | (9) | 60\% | (38) | 63 |
| Income: Under 50k | 37\% | (102) | 22\% | (61) | 40\% | (110) | 273 |
| Income: 50k-100k | 32\% | (25) | 20\% | (15) | 48\% | (38) | 78 |
| Ethnicity: White | 38\% | (105) | 22\% | (61) | 40\% | (109) | 275 |
| Ethnicity: Black | 35\% | (19) | 25\% | (13) | 40\% | (22) | 55 |
| Ethnicity: Other | 34\% | (19) | $21 \%$ | (11) | 45\% | (25) | 55 |
| All Christian | 37\% | (64) | 24\% | (42) | 39\% | (69) | 175 |
| Agnostic/Nothing in particular | 35\% | (31) | 23\% | (20) | 42\% | (37) | 87 |
| Something Else | 39\% | (34) | 20\% | (17) | 41\% | (36) | 87 |
| Evangelical | 40\% | (50) | 20\% | (25) | 39\% | (48) | 123 |
| Non-Evangelical | 35\% | (49) | 24\% | (34) | 40\% | (55) | 138 |

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Table MCBR10_1: Considering that you do not pay for any product or service subscriptions, how much are each of the following a factor in why you do not pay for any subscriptions?
There a no subscription products or services I want that I cannot just buy once

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 37\% | (143) | 22\% | (86) | 41\% | (156) | 385 |
| Community: Urban | 37\% | (48) | 20\% | (26) | 43\% | (56) | 129 |
| Community: Suburban | 41\% | (64) | 24\% | (37) | 35\% | (55) | 157 |
| Community: Rural | 31\% | (31) | 23\% | (22) | 46\% | (45) | 98 |
| Employ: Private Sector | 38\% | (30) | 24\% | (19) | 38\% | (29) | 78 |
| Employ: Retired | 46\% | (73) | 22\% | (35) | $32 \%$ | (51) | 159 |
| Employ: Unemployed | 21\% | (13) | 23\% | (14) | $56 \%$ | (35) | 62 |
| Military HH: Yes | 34\% | (19) | 28\% | (15) | 38\% | (21) | 54 |
| Military HH: No | 38\% | (124) | 21\% | (71) | 41\% | (136) | 331 |
| 2018 House Vote: Democrat | 32\% | (33) | 28\% | (29) | 40\% | (42) | 104 |
| 2018 House Vote: Republican | 42\% | (53) | $21 \%$ | (27) | 36\% | (45) | 125 |
| 2018 House Vote: Didnt Vote | 37\% | (54) | 19\% | (28) | 44\% | (65) | 147 |
| 4-Region: Northeast | 25\% | (15) | 22\% | (13) | 53\% | (32) | 61 |
| 4-Region: Midwest | 35\% | (25) | 25\% | (18) | 40\% | (28) | 71 |
| 4-Region: South | 43\% | (70) | 24\% | (39) | $34 \%$ | (55) | 164 |
| 4-Region: West | 37\% | (33) | 17\% | (15) | 46\% | (41) | 89 |
| Has Subscription (w/ Media) | 30\% | (25) | 28\% | (23) | 42\% | (35) | 82 |
| Household or Self Has Subscription (w/ Media) | 31\% | (42) | 27\% | (36) | 42\% | (57) | 136 |

[^39]Table MCBR10_2: Considering that you do not pay for any product or service subscriptions, how much are each of the following a factor in why you do not pay for any subscriptions?
I cannot afford subscriptions

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 53\% | (202) | 18\% | (71) | 29\% | (112) | 385 |
| Gender: Male | 39\% | (64) | 25\% | (42) | $36 \%$ | (58) | 164 |
| Gender: Female | 63\% | (136) | 13\% | (29) | 24\% | (51) | 215 |
| Age: 18-34 | $52 \%$ | (26) | 24\% | (12) | 24\% | (12) | 51 |
| Age: 45-64 | 51\% | (83) | 22\% | (36) | 27\% | (43) | 162 |
| Age: 65+ | 55\% | (77) | 10\% | (13) | 35\% | (49) | 138 |
| GenXers: 1965-1980 | 48\% | (48) | 23\% | (23) | 29\% | (29) | 100 |
| Baby Boomers: 1946-1964 | 55\% | (101) | 15\% | (27) | 30\% | (54) | 182 |
| PID: Dem (no lean) | 52\% | (66) | 23\% | (30) | 25\% | (31) | 127 |
| PID: Ind (no lean) | 51\% | (70) | 15\% | (21) | 34\% | (46) | 137 |
| PID: Rep (no lean) | 55\% | (66) | 17\% | (20) | 29\% | (35) | 121 |
| PID/Gender: Dem Women | 59\% | (51) | 15\% | (13) | 26\% | (22) | 86 |
| PID/Gender: Ind Men | 43\% | (29) | 19\% | (13) | 38\% | (26) | 68 |
| PID/Gender: Ind Women | 62\% | (41) | 12\% | (8) | 26\% | (17) | 65 |
| PID/Gender: Rep Men | 38\% | (22) | $21 \%$ | (12) | 40\% | (23) | 58 |
| PID/Gender: Rep Women | 69\% | (44) | 12\% | (8) | 18\% | (12) | 63 |
| Ideo: Liberal (1-3) | 50\% | (37) | 29\% | (21) | 21\% | (16) | 74 |
| Ideo: Moderate (4) | 50\% | (58) | 14\% | (16) | 37\% | (43) | 116 |
| Ideo: Conservative (5-7) | 51\% | (75) | 19\% | (28) | 30\% | (44) | 147 |
| Educ: < College | 58\% | (167) | 20\% | (56) | 23\% | (65) | 288 |
| Educ: Bachelors degree | 36\% | (23) | 16\% | (10) | 48\% | (30) | 63 |
| Income: Under 50k | $59 \%$ | (161) | 18\% | (50) | 23\% | (62) | 273 |
| Income: 50k-100k | 39\% | (30) | 20\% | (16) | 41\% | (32) | 78 |
| Ethnicity: White | 51\% | (139) | 18\% | (48) | 32\% | (87) | 275 |
| Ethnicity: Black | 53\% | (29) | 25\% | (14) | 22\% | (12) | 55 |
| Ethnicity: Other | 62\% | (34) | 16\% | (9) | 22\% | (12) | 55 |
| All Christian | 49\% | (85) | 19\% | (33) | 32\% | (57) | 175 |
| Agnostic/Nothing in particular | 44\% | (38) | 22\% | (19) | 35\% | (30) | 87 |
| Something Else | 70\% | (61) | 14\% | (12) | 16\% | (13) | 87 |
| Evangelical | 63\% | (77) | 13\% | (16) | 24\% | (29) | 123 |
| Non-Evangelical | 49\% | (68) | $21 \%$ | (29) | 30\% | (41) | 138 |

Continued on next page

Table MCBR10_2: Considering that you do not pay for any product or service subscriptions, how much are each of the following a factor in why you do not pay for any subscriptions?
I cannot afford subscriptions

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 53\% | (202) | 18\% | (71) | 29\% | (112) | 385 |
| Community: Urban | 60\% | (78) | 20\% | (26) | 20\% | (26) | 129 |
| Community: Suburban | 39\% | (62) | 19\% | (30) | $41 \%$ | (65) | 157 |
| Community: Rural | 64\% | (63) | 14\% | (14) | 22\% | (21) | 98 |
| Employ: Private Sector | 49\% | (38) | 20\% | (16) | $31 \%$ | (24) | 78 |
| Employ: Retired | 52\% | (83) | 15\% | (24) | 33\% | (53) | 159 |
| Employ: Unemployed | 46\% | (29) | 32\% | (20) | 22\% | (14) | 62 |
| Military HH: Yes | 50\% | (27) | 28\% | (15) | 22\% | (12) | 54 |
| Military HH: No | 53\% | (175) | 17\% | (56) | 30\% | (100) | 331 |
| 2018 House Vote: Democrat | 50\% | (52) | $21 \%$ | (22) | 29\% | (30) | 104 |
| 2018 House Vote: Republican | 47\% | (59) | 19\% | (24) | 34\% | (42) | 125 |
| 2018 House Vote: Didnt Vote | 60\% | (89) | 16\% | (24) | 23\% | (34) | 147 |
| 4-Region: Northeast | 51\% | (31) | 16\% | (10) | 33\% | (20) | 61 |
| 4-Region: Midwest | 57\% | (40) | 12\% | (8) | $32 \%$ | (23) | 71 |
| 4-Region: South | 54\% | (88) | 19\% | (31) | 27\% | (45) | 164 |
| 4-Region: West | 48\% | (42) | 25\% | (22) | 28\% | (24) | 89 |
| Has Subscription (w/ Media) | $41 \%$ | (34) | 23\% | (19) | 35\% | (29) | 82 |
| Household or Self Has Subscription (w/ Media) | 47\% | (65) | 19\% | (26) | $33 \%$ | (45) | 136 |

[^40]Table MCBR10_3: Considering that you do not pay for any product or service subscriptions, how much are each of the following a factor in why you do not pay for any subscriptions?
I do not like to try new products or services on a regular basis

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% | (111) | $31 \%$ | (120) | 40\% | (154) | 385 |
| Gender: Male | 24\% | (39) | $34 \%$ | (56) | 42\% | (69) | 164 |
| Gender: Female | 33\% | (72) | 29\% | (62) | 38\% | (81) | 215 |
| Age: 18-34 | 6\% | (3) | 47\% | (24) | 47\% | (24) | 51 |
| Age: 45-64 | 26\% | (42) | $31 \%$ | (51) | 43\% | (70) | 162 |
| Age: 65+ | 41\% | (57) | 29\% | (41) | 29\% | (40) | 138 |
| GenXers: 1965-1980 | 22\% | (22) | 24\% | (24) | 54\% | (54) | 100 |
| Baby Boomers: 1946-1964 | 37\% | (68) | 35\% | (63) | 28\% | (51) | 182 |
| PID: Dem (no lean) | 31\% | (39) | 35\% | (45) | 34\% | (43) | 127 |
| PID: Ind (no lean) | 25\% | (34) | 32\% | (43) | 43\% | (60) | 137 |
| PID: Rep (no lean) | $31 \%$ | (37) | 26\% | (32) | 43\% | (52) | 121 |
| PID/Gender: Dem Women | $37 \%$ | (32) | 28\% | (24) | 35\% | (30) | 86 |
| PID/Gender: Ind Men | 21\% | (14) | 34\% | (23) | 45\% | (31) | 68 |
| PID/Gender: Ind Women | $31 \%$ | (20) | 31\% | (20) | 39\% | (25) | 65 |
| PID/Gender: Rep Men | $31 \%$ | (18) | 23\% | (13) | 45\% | (26) | 58 |
| PID/Gender: Rep Women | 31\% | (19) | 29\% | (18) | 41\% | (26) | 63 |
| Ideo: Liberal (1-3) | 25\% | (18) | 44\% | (33) | $31 \%$ | (23) | 74 |
| Ideo: Moderate (4) | 31\% | (36) | 20\% | (24) | 49\% | (57) | 116 |
| Ideo: Conservative (5-7) | 33\% | (49) | 28\% | (40) | 39\% | (58) | 147 |
| Educ: < College | 26\% | (74) | 35\% | (100) | 40\% | (114) | 288 |
| Educ: Bachelors degree | 33\% | (21) | 23\% | (14) | 44\% | (28) | 63 |
| Income: Under 50k | 28\% | (77) | 31\% | (86) | 40\% | (110) | 273 |
| Income: 50k-100k | 32\% | (25) | 27\% | (21) | $41 \%$ | (32) | 78 |
| Ethnicity: White | 28\% | (77) | 32\% | (88) | 40\% | (109) | 275 |
| Ethnicity: Black | 38\% | (21) | 20\% | (11) | 42\% | (23) | 55 |
| Ethnicity: Other | 24\% | (13) | 36\% | (20) | 40\% | (22) | 55 |
| All Christian | 30\% | (52) | 33\% | (58) | 37\% | (65) | 175 |
| Agnostic/Nothing in particular | 24\% | (21) | 23\% | (20) | 53\% | (47) | 87 |
| Something Else | 37\% | (32) | 29\% | (25) | 34\% | (29) | 87 |
| Evangelical | 29\% | (36) | 33\% | (41) | 38\% | (46) | 123 |
| Non-Evangelical | $34 \%$ | (48) | $31 \%$ | (43) | 34\% | (47) | 138 |

[^41]Table MCBR10_3: Considering that you do not pay for any product or service subscriptions, how much are each of the following a factor in why you do not pay for any subscriptions?
I do not like to try new products or services on a regular basis

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% | (111) | $31 \%$ | (120) | 40\% | (154) | 385 |
| Community: Urban | 30\% | (39) | 37\% | (48) | 33\% | (43) | 129 |
| Community: Suburban | 29\% | (46) | $31 \%$ | (49) | 39\% | (62) | 157 |
| Community: Rural | 26\% | (26) | 23\% | (23) | 50\% | (50) | 98 |
| Employ: Private Sector | 26\% | (20) | 32\% | (25) | 41\% | (32) | 78 |
| Employ: Retired | 37\% | (59) | $31 \%$ | (50) | $32 \%$ | (50) | 159 |
| Employ: Unemployed | 21\% | (13) | 22\% | (14) | 57\% | (36) | 62 |
| Military HH: Yes | 27\% | (15) | 50\% | (27) | 23\% | (12) | 54 |
| Military HH: No | 29\% | (96) | 28\% | (93) | 43\% | (142) | 331 |
| 2018 House Vote: Democrat | 31\% | (32) | 32\% | (33) | 37\% | (38) | 104 |
| 2018 House Vote: Republican | $33 \%$ | (41) | 28\% | (35) | 39\% | (49) | 125 |
| 2018 House Vote: Didnt Vote | 25\% | (36) | 35\% | (51) | 41\% | (60) | 147 |
| 4-Region: Northeast | 29\% | (17) | 33\% | (20) | 38\% | (23) | 61 |
| 4-Region: Midwest | 26\% | (19) | 32\% | (23) | 41\% | (29) | 71 |
| 4-Region: South | 29\% | (48) | 29\% | (47) | 42\% | (69) | 164 |
| 4-Region: West | 30\% | (27) | 32\% | (29) | 37\% | (33) | 89 |
| Has Subscription (w/ Media) | 29\% | (23) | 18\% | (14) | 53\% | (44) | 82 |
| Household or Self Has Subscription (w/ Media) | 24\% | (33) | 25\% | (33) | 51\% | (70) | 136 |

[^42]Table MCBR10_4: Considering that you do not pay for any product or service subscriptions, how much are each of the following a factor in why you do not pay for any subscriptions?
I do not like that I can forget about a subscription and pay for it without realizing

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 39\% | (151) | 23\% | (90) | $37 \%$ | (144) | 385 |
| Gender: Male | 33\% | (54) | 27\% | (45) | 40\% | (65) | 164 |
| Gender: Female | 45\% | (96) | 20\% | (44) | 35\% | (75) | 215 |
| Age: 18-34 | 27\% | (14) | 32\% | (17) | 41\% | (21) | 51 |
| Age: 45-64 | 33\% | (54) | 30\% | (50) | 36\% | (59) | 162 |
| Age: 65+ | 53\% | (73) | 13\% | (19) | 34\% | (47) | 138 |
| GenXers: 1965-1980 | 29\% | (29) | 31\% | (31) | 40\% | (40) | 100 |
| Baby Boomers: 1946-1964 | 46\% | (84) | 20\% | (37) | 34\% | (61) | 182 |
| PID: Dem (no lean) | 35\% | (44) | 28\% | (36) | 36\% | (46) | 127 |
| PID: Ind (no lean) | 35\% | (48) | 19\% | (26) | 46\% | (63) | 137 |
| PID: Rep (no lean) | 48\% | (58) | 23\% | (28) | 29\% | (35) | 121 |
| PID/Gender: Dem Women | 38\% | (33) | 25\% | (22) | 37\% | (32) | 86 |
| PID/Gender: Ind Men | 33\% | (22) | 26\% | (18) | 41\% | (28) | 68 |
| PID/Gender: Ind Women | 40\% | (26) | 12\% | (8) | 48\% | (32) | 65 |
| PID/Gender: Rep Men | 38\% | (22) | 23\% | (13) | 39\% | (23) | 58 |
| PID/Gender: Rep Women | 58\% | (37) | 23\% | (15) | 19\% | (12) | 63 |
| Ideo: Liberal (1-3) | $31 \%$ | (23) | 37\% | (27) | $33 \%$ | (24) | 74 |
| Ideo: Moderate (4) | 40\% | (46) | 26\% | (30) | 34\% | (40) | 116 |
| Ideo: Conservative (5-7) | 46\% | (68) | 22\% | (32) | 32\% | (47) | 147 |
| Educ: < College | 37\% | (107) | 24\% | (68) | 39\% | (112) | 288 |
| Educ: Bachelors degree | 42\% | (26) | 24\% | (15) | 34\% | (22) | 63 |
| Income: Under 50k | 38\% | (105) | 24\% | (65) | 38\% | (104) | 273 |
| Income: 50k-100k | 45\% | (35) | 18\% | (14) | 37\% | (29) | 78 |
| Ethnicity: White | 37\% | (102) | 25\% | (70) | 37\% | (103) | 275 |
| Ethnicity: Black | 42\% | (23) | 23\% | (13) | 35\% | (19) | 55 |
| Ethnicity: Other | 47\% | (26) | 13\% | (7) | 39\% | (22) | 55 |
| All Christian | 40\% | (71) | 29\% | (51) | 30\% | (53) | 175 |
| Agnostic/Nothing in particular | 36\% | (31) | 18\% | (15) | 47\% | (41) | 87 |
| Something Else | 44\% | (38) | 23\% | (20) | 32\% | (28) | 87 |
| Evangelical | 44\% | (54) | 29\% | (36) | 27\% | (33) | 123 |
| Non-Evangelical | 40\% | (55) | 25\% | (35) | 35\% | (48) | 138 |

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Table MCBR10_4: Considering that you do not pay for any product or service subscriptions, how much are each of the following a factor in why you do not pay for any subscriptions?
I do not like that I can forget about a subscription and pay for it without realizing

| Demographic | Major factor |  | Minor factor |  | Not a factor | Total N |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $39 \%$ | $(151)$ | $23 \%$ | $(90)$ | $37 \%$ | $(144)$ | 385 |
| Community: Urban | $38 \%$ | $(49)$ | $21 \%$ | $(28)$ | $41 \%$ | $(53)$ | 129 |
| Community: Suburban | $43 \%$ | $(68)$ | $22 \%$ | $(35)$ | $35 \%$ | $(55)$ | 157 |
| Community: Rural | $35 \%$ | $(35)$ | $28 \%$ | $(28)$ | $37 \%$ | $(36)$ | 98 |
| Employ: Private Sector | $40 \%$ | $(31)$ | $33 \%$ | $(26)$ | $27 \%$ | $(21)$ | 78 |
| Employ: Retired | $46 \%$ | $(74)$ | $19 \%$ | $(30)$ | $35 \%$ | $(56)$ | 159 |
| Employ: Unemployed | $27 \%$ | $(17)$ | $30 \%$ | $(19)$ | $43 \%$ | $(27)$ | 62 |
| Military HH: Yes | $42 \%$ | $(23)$ | $29 \%$ | $(15)$ | $29 \%$ | $(16)$ | 54 |
| Military HH: No | $39 \%$ | $(129)$ | $22 \%$ | $(74)$ | $39 \%$ | $(128)$ | 331 |
| 2018 House Vote: Democrat | $34 \%$ | $(35)$ | $28 \%$ | $(29)$ | $38 \%$ | $(40)$ | 104 |
| 2018 House Vote: Republican | $49 \%$ | $(62)$ | $22 \%$ | $(28)$ | $28 \%$ | $(35)$ | 125 |
| 2018 House Vote: Didnt Vote | $35 \%$ | $(52)$ | $21 \%$ | $(31)$ | $44 \%$ | $(65)$ | 147 |
| 4-Region: Northeast | $35 \%$ | $(21)$ | $23 \%$ | $(14)$ | $43 \%$ | $(26)$ | 61 |
| 4-Region: Midwest | $37 \%$ | $(26)$ | $22 \%$ | $(15)$ | $42 \%$ | $(30)$ | 71 |
| 4-Region: South | $42 \%$ | $(69)$ | $28 \%$ | $(46)$ | $30 \%$ | $(49)$ | 164 |
| 4-Region: West | $39 \%$ | $(35)$ | $17 \%$ | $(15)$ | $45 \%$ | $(40)$ | 89 |
| Has Subscription (w/ Media) | $38 \%$ | $(31)$ | $27 \%$ | $(22)$ | $36 \%$ | $(29)$ | $87 \%$ |
| Household or Self Has Subscription (w/ Media) | $38 \%$ | $(51)$ | $25 \%$ | $(34)$ | $(50)$ | 82 |  |

[^43]Table MCBR10_5: Considering that you do not pay for any product or service subscriptions, how much are each of the following a factor in why you do not pay for any subscriptions?
I buy some things regularly but like making the choice to purchase and when on my own

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 51\% | (197) | 24\% | (92) | 25\% | (96) | 385 |
| Gender: Male | 39\% | (64) | 29\% | (48) | 32\% | (52) | 164 |
| Gender: Female | 61\% | (132) | 20\% | (42) | 19\% | (41) | 215 |
| Age: 18-34 | 34\% | (17) | 33\% | (17) | 33\% | (17) | 51 |
| Age: 45-64 | 48\% | (77) | 27\% | (43) | 26\% | (42) | 162 |
| Age: 65+ | 66\% | (91) | 18\% | (25) | 16\% | (22) | 138 |
| GenXers: 1965-1980 | 39\% | (38) | 26\% | (26) | 35\% | (35) | 100 |
| Baby Boomers: 1946-1964 | 61\% | (110) | 23\% | (41) | 17\% | (30) | 182 |
| PID: Dem (no lean) | 53\% | (67) | 27\% | (35) | 19\% | (25) | 127 |
| PID: Ind (no lean) | 46\% | (62) | 26\% | (36) | 28\% | (38) | 137 |
| PID: Rep (no lean) | 56\% | (67) | 17\% | (21) | 27\% | (33) | 121 |
| PID/Gender: Dem Women | 66\% | (57) | 17\% | (14) | 17\% | (15) | 86 |
| PID/Gender: Ind Men | 41\% | (28) | 27\% | (18) | 32\% | (22) | 68 |
| PID/Gender: Ind Women | 52\% | (34) | 27\% | (18) | $21 \%$ | (14) | 65 |
| PID/Gender: Rep Men | 46\% | (26) | 19\% | (11) | 35\% | (20) | 58 |
| PID/Gender: Rep Women | 64\% | (41) | 16\% | (10) | 20\% | (12) | 63 |
| Ideo: Liberal (1-3) | 57\% | (42) | 24\% | (18) | 19\% | (14) | 74 |
| Ideo: Moderate (4) | 48\% | (56) | 27\% | (31) | 25\% | (29) | 116 |
| Ideo: Conservative (5-7) | 55\% | (80) | 20\% | (29) | 26\% | (38) | 147 |
| Educ: < College | 51\% | (148) | 24\% | (70) | 24\% | (70) | 288 |
| Educ: Bachelors degree | 42\% | (26) | 25\% | (16) | 33\% | (21) | 63 |
| Income: Under 50k | 50\% | (136) | 24\% | (66) | 26\% | (71) | 273 |
| Income: 50k-100k | 51\% | (40) | 25\% | (20) | 24\% | (18) | 78 |
| Ethnicity: White | 55\% | (153) | 22\% | (60) | 23\% | (62) | 275 |
| Ethnicity: Black | 47\% | (26) | 22\% | (12) | $31 \%$ | (17) | 55 |
| Ethnicity: Other | 34\% | (19) | 36\% | (20) | 30\% | (16) | 55 |
| All Christian | 53\% | (93) | 25\% | (43) | 22\% | (39) | 175 |
| Agnostic/Nothing in particular | 41\% | (36) | 19\% | (17) | 40\% | (35) | 87 |
| Something Else | 65\% | (56) | 21\% | (18) | 14\% | (12) | 87 |
| Evangelical | 61\% | (75) | 21\% | (26) | 18\% | (22) | 123 |
| Non-Evangelical | 54\% | (75) | 24\% | (34) | $21 \%$ | (29) | 138 |

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Table MCBR10_5: Considering that you do not pay for any product or service subscriptions, how much are each of the following a factor in why you do not pay for any subscriptions?
I buy some things regularly but like making the choice to purchase and when on my own

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 51\% | (197) | 24\% | (92) | 25\% | (96) | 385 |
| Community: Urban | 50\% | (65) | 27\% | (35) | 23\% | (30) | 129 |
| Community: Suburban | 51\% | (80) | 26\% | (40) | 24\% | (37) | 157 |
| Community: Rural | 53\% | (52) | 17\% | (17) | 29\% | (29) | 98 |
| Employ: Private Sector | 55\% | (43) | 25\% | (19) | 20\% | (15) | 78 |
| Employ: Retired | 60\% | (96) | 24\% | (38) | 16\% | (25) | 159 |
| Employ: Unemployed | 29\% | (18) | 20\% | (13) | 51\% | (32) | 62 |
| Military HH: Yes | 58\% | (31) | 24\% | (13) | 19\% | (10) | 54 |
| Military HH: No | 50\% | (166) | 24\% | (79) | 26\% | (86) | 331 |
| 2018 House Vote: Democrat | 54\% | (56) | 28\% | (29) | 18\% | (19) | 104 |
| 2018 House Vote: Republican | 58\% | (73) | 21\% | (27) | 20\% | (26) | 125 |
| 2018 House Vote: Didnt Vote | 44\% | (65) | 23\% | (34) | 32\% | (48) | 147 |
| 4-Region: Northeast | 51\% | (31) | 24\% | (15) | 25\% | (15) | 61 |
| 4-Region: Midwest | 58\% | (41) | 19\% | (14) | 23\% | (17) | 71 |
| 4-Region: South | 53\% | (88) | 22\% | (36) | 25\% | (40) | 164 |
| 4-Region: West | 42\% | (37) | 31\% | (28) | 27\% | (24) | 89 |
| Has Subscription (w/ Media) | 51\% | (42) | 24\% | (19) | 25\% | (21) | 82 |
| Household or Self Has Subscription (w/ Media) | 50\% | (68) | 25\% | (34) | 24\% | (33) | 136 |

[^44]
## Respondent Demographics Summary

Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| xdemAll | Adults | 2201 | 100\% |
| xdemGender | Gender: Male Gender: Female $N$ | $\begin{array}{r} 1069 \\ 1126 \\ 2195 \end{array}$ | $\begin{array}{r} 49 \% \\ 51 \% \end{array}$ |
| age | Age: 18-34 <br> Age: 35-44 <br> Age: 45-64 <br> Age: 65+ <br> $N$ | $\begin{array}{r} 631 \\ 372 \\ 711 \\ 487 \\ 2201 \end{array}$ | $\begin{aligned} & 29 \% \\ & 17 \% \\ & 32 \% \\ & 22 \% \end{aligned}$ |
| demAgeGeneration | GenZers: 1997-2012 Millennials: 1981-1996 GenXers: 1965-1980 Baby Boomers: $1946-1964$ $N$ | $\begin{array}{r} 240 \\ 685 \\ 556 \\ 660 \\ 2141 \end{array}$ | $\begin{gathered} 11 \% \\ 31 \% \\ 25 \% \\ 30 \% \end{gathered}$ |
| xpid3 | PID: Dem (no lean) <br> PID: Ind (no lean) <br> PID: Rep (no lean) <br> $N$ | $\begin{array}{r} 867 \\ 624 \\ 710 \\ 2201 \end{array}$ | $\begin{aligned} & 39 \% \\ & 28 \% \\ & 32 \% \end{aligned}$ |
| xpidGender | PID/Gender: Dem Men PID/Gender: Dem Women PID/Gender: Ind Men PID/Gender: Ind Women PID/Gender: Rep Men PID/Gender: Rep Women N | $\begin{array}{r} 405 \\ 460 \\ 305 \\ 315 \\ 359 \\ 351 \\ 2195 \end{array}$ | $\begin{aligned} & 18 \% \\ & 21 \% \\ & 14 \% \\ & 14 \% \\ & 16 \% \\ & 16 \% \end{aligned}$ |
| xdemIdeo3 | Ideo: Liberal (1-3) <br> Ideo: Moderate (4) <br> Ideo: Conservative (5-7) | $\begin{array}{r} 638 \\ 645 \\ 757 \\ 2039 \end{array}$ | $\begin{aligned} & 29 \% \\ & 29 \% \\ & 34 \% \end{aligned}$ |
| xeduc3 | Educ: < College <br> Educ: Bachelors degree <br> Educ: Post-grad <br> $N$ | $\begin{array}{r} 1438 \\ 484 \\ 278 \\ 2201 \end{array}$ | $\begin{gathered} 65 \% \\ 22 \% \\ 13 \% \end{gathered}$ |

Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| xdemInc3 | Income: Under 50k Income: 50k-100k Income: 100k+ $N$ | $\begin{array}{r} 1101 \\ 730 \\ 371 \\ 2201 \end{array}$ | $\begin{gathered} 50 \% \\ 33 \% \\ 17 \% \end{gathered}$ |
| xdemWhite | Ethnicity: White | 1698 | 77\% |
| xdemHispBin | Ethnicity: Hispanic | 379 | 17\% |
| demBlackBin | Ethnicity: Black | 283 | 13\% |
| demRaceOther | Ethnicity: Other | 220 | 10\% |
| xdemReligion | All Christian All Non-Christian Atheist Agnostic/Nothing in particular Something Else | $\begin{array}{r} 977 \\ 204 \\ 97 \\ 542 \\ 381 \\ 2201 \end{array}$ | $\begin{array}{r} 44 \% \\ 9 \% \\ 4 \% \\ 25 \% \\ 17 \% \end{array}$ |
| xdemReligOther | Religious Non-Protestant/Catholic | 217 | 10\% |
| xdemEvang | Evangelical Non-Evangelical $N$ | $\begin{gathered} 579 \\ 772 \\ 1351 \end{gathered}$ | $\begin{aligned} & 26 \% \\ & 35 \% \end{aligned}$ |
| xdemUsr | Community: Urban Community: Suburban Community: Rural $N$ | $\begin{array}{r} 707 \\ 978 \\ 516 \\ 2201 \end{array}$ | $\begin{aligned} & 32 \% \\ & 44 \% \\ & 23 \% \end{aligned}$ |
| xdemEmploy | Employ: Private Sector Employ: Government Employ: Self-Employed Employ: Homemaker Employ: Student Employ: Retired Employ: Unemployed Employ: Other | $\begin{array}{r} 730 \\ 161 \\ 200 \\ 169 \\ 71 \\ 527 \\ 230 \\ 113 \\ 2201 \end{array}$ | $\begin{array}{r} 33 \% \\ 7 \% \\ 9 \% \\ 8 \% \\ 3 \% \\ 24 \% \\ 10 \% \\ 5 \% \end{array}$ |
| xdemMilHH1 | Military HH: Yes Military HH: No N | $\begin{array}{r} 320 \\ 1881 \\ 2201 \end{array}$ | $\begin{aligned} & 15 \% \\ & 85 \% \end{aligned}$ |

Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| xsubVote18O | 2018 House Vote: Democrat | 789 | $36 \%$ |
|  | 2018 House Vote: Republican | 649 | 30\% |
|  | 2018 House Vote: Someone else | 36 | 2\% |
|  | 2018 House Vote: Didnt Vote | 727 | $33 \%$ |
|  | $N$ | 2201 |  |
| xreg4 | 4-Region: Northeast | 386 | 18\% |
|  | 4-Region: Midwest | 455 | 21\% |
|  | 4-Region: South | 839 | 38\% |
|  | 4-Region: West | 521 | 24\% |
|  | $N$ | 2201 |  |
| MCBRxdem1 | Has Subscription (w/ Media) | 1596 | 73\% |
| MCBRxdem 2 | Household or Self Has Subscription (w/ Media) | 1908 | 87\% |
| MCBRxdem3 | Has Subscription (w/o Media) | 643 | 29\% |
| MCBRxdem4 | Household or Self Has Subscription (w/o Media) | 860 | 39\% |

Note: Group proportions may total to larger than one-hundred percent due to rounding. All statistics are calculated with demographic post-stratification weights applied.

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[^1]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^4]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^9]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^13]:    Continued on next page

[^14]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^17]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^20]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^22]:    Continued on next page

[^23]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^25]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

[^26]:    Continued on next page

[^27]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^29]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^31]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

[^32]:    Continued on next page

[^33]:    Continued on next page

[^34]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

[^35]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^37]:    Continued on next page

[^38]:    Continued on next page

[^39]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

[^40]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

[^41]:    Continued on next page

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