# , MORNING CONSULT 

National Tracking Poll \#2304076
April 13-16, 2023
Crosstabulation Results

Methodology:
This poll was conducted between April 13-April 16, 2023 among a sample of 2202 Adults. The interviews were conducted online and the data were weighted to approximate a target sample of Adults based on age, gender, race, educational attainment, region, gender by age, and race by educational attainment. Results from the full survey have a margin of error of plus or minus 2 percentage points.

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## Crosstabulation Results by Respondent Demographics

Table MCBR1_1: How often do you notice the following kinds of labels on products or services?
Organic

| Demographic |  |  |  |  |  |  | I have never |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| seen this label |  |  |  |  |  |  |  |

Continued on next page

Table MCBR1_1: How often do you notice the following kinds of labels on products or services?
Organic

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 43\% | (949) | $33 \%$ | (724) | 9\% | (192) | 5\% | (113) | 10\% | (224) | 2202 |
| Income: Under 50k | 37\% | (423) | 33\% | (379) | 10\% | (110) | 6\% | (68) | 13\% | (152) | 1132 |
| Income: 50k-100k | 48\% | (322) | $33 \%$ | (221) | 8\% | (57) | 5\% | (31) | 7\% | (44) | 675 |
| Income: 100k+ | 52\% | (205) | $31 \%$ | (124) | 6\% | (25) | 4\% | (14) | 7\% | (28) | 395 |
| Ethnicity: White | 44\% | (743) | 34\% | (581) | 8\% | (132) | 5\% | (83) | 9\% | (160) | 1699 |
| Ethnicity: Hispanic | 50\% | (188) | 25\% | (96) | 6\% | (23) | 6\% | (22) | 13\% | (50) | 379 |
| Ethnicity: Black | 38\% | (109) | $24 \%$ | (68) | 14\% | (41) | 8\% | (23) | 15\% | (43) | 283 |
| Ethnicity: Other | 44\% | (98) | $34 \%$ | (75) | 9\% | (19) | 3\% | (7) | 10\% | (21) | 220 |
| All Christian | 43\% | (430) | 35\% | (353) | 8\% | (80) | 5\% | (51) | 9\% | (94) | 1008 |
| All Non-Christian | 51\% | (88) | $31 \%$ | (53) | 8\% | (14) | 3\% | (6) | 6\% | (11) | 171 |
| Atheist | 53\% | (51) | 30\% | (29) | 7\% | (7) | 6\% | (6) | 3\% | (3) | 96 |
| Agnostic/Nothing in particular | 41\% | (240) | 29\% | (173) | 12\% | (68) | 5\% | (32) | 13\% | (73) | 586 |
| Something Else | 41\% | (140) | 34\% | (116) | $7 \%$ | (23) | 5\% | (19) | 13\% | (43) | 342 |
| Religious Non-Protestant/Catholic | 52\% | (96) | $31 \%$ | (57) | 8\% | (15) | 3\% | (6) | 6\% | (11) | 185 |
| Evangelical | 44\% | (263) | $31 \%$ | (184) | 8\% | (46) | 6\% | (36) | 11\% | (65) | 594 |
| Non-Evangelical | 40\% | (296) | 38\% | (279) | $7 \%$ | (53) | $5 \%$ | (34) | 10\% | (73) | 735 |
| Community: Urban | 47\% | (340) | 29\% | (212) | 10\% | (74) | 5\% | (39) | 9\% | (63) | 729 |
| Community: Suburban | 44\% | (428) | 33\% | (323) | 8\% | (78) | 6\% | (58) | 9\% | (91) | 978 |
| Community: Rural | $36 \%$ | (180) | 38\% | (189) | 8\% | (39) | 3\% | (17) | $14 \%$ | (70) | 495 |
| Employ: Private Sector | 49\% | (362) | 31\% | (227) | 9\% | (70) | 5\% | (36) | 6\% | (46) | 741 |
| Employ: Government | 47\% | (58) | 27\% | (33) | 2\% | (3) | 7\% | (8) | 17\% | (21) | 123 |
| Employ: Self-Employed | 41\% | (95) | $32 \%$ | (75) | 10\% | (23) | $4 \%$ | (10) | $13 \%$ | (30) | 234 |
| Employ: Homemaker | 37\% | (55) | 38\% | (56) | 8\% | (12) | 2\% | (3) | 16\% | (23) | 150 |
| Employ: Retired | 40\% | (220) | 37\% | (205) | 9\% | (48) | 6\% | (32) | 9\% | (47) | 552 |
| Employ: Unemployed | 40\% | (85) | 29\% | (61) | $11 \%$ | (23) | 5\% | (12) | 15\% | (32) | 214 |
| Employ: Other | 34\% | (47) | 37\% | (52) | 8\% | (12) | 6\% | (8) | 15\% | (22) | 140 |
| Military HH: Yes | 39\% | (127) | 36\% | (118) | 9\% | (28) | 5\% | (16) | 11\% | (35) | 324 |
| Military HH: No | 44\% | (822) | 32\% | (605) | 9\% | (163) | 5\% | (97) | 10\% | (190) | 1878 |

Continued on next page

Table MCBR1_1: How often do you notice the following kinds of labels on products or services?
Organic

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 43\% | (949) | $33 \%$ | (724) | 9\% | (192) | 5\% | (113) | 10\% | (224) | 2202 |
| 2022 House Vote: Democrat | 48\% | (493) | 29\% | (294) | 8\% | (86) | 5\% | (54) | 9\% | (95) | 1023 |
| 2022 House Vote: Republican | 40\% | (225) | 39\% | (223) | 9\% | (53) | 6\% | (34) | 6\% | (33) | 567 |
| 2022 House Vote: Someone else | 30\% | (16) | 33\% | (17) | 6\% | (3) | 14\% | (7) | 18\% | (10) | 53 |
| 2022 House Vote: Didnt Vote | 39\% | (216) | 34\% | (189) | 9\% | (50) | 3\% | (18) | 15\% | (86) | 559 |
| 2020 Vote: Joe Biden | 49\% | (512) | 29\% | (301) | 9\% | (94) | 5\% | (49) | 9\% | (93) | 1049 |
| 2020 Vote: Donald Trump | 38\% | (229) | 41\% | (246) | 9\% | (53) | 6\% | (35) | 7\% | (44) | 607 |
| 2020 Vote: Other | 37\% | (21) | 39\% | (22) | 4\% | (2) | 11\% | (6) | 8\% | (5) | 55 |
| 2020 Vote: Didn't Vote | 38\% | (188) | 32\% | (155) | 9\% | (42) | 5\% | (23) | 17\% | (82) | 490 |
| 2018 House Vote: Democrat | 49\% | (447) | 28\% | (258) | 8\% | (76) | 5\% | (43) | 10\% | (87) | 911 |
| 2018 House Vote: Republican | 39\% | (218) | 39\% | (217) | 9\% | (52) | 6\% | (36) | 7\% | (37) | 560 |
| 2018 House Vote: Didnt Vote | 38\% | (263) | 35\% | (237) | 9\% | (60) | $4 \%$ | (29) | 14\% | (97) | 686 |
| 4-Region: Northeast | 45\% | (172) | 32\% | (124) | 10\% | (40) | 4\% | (14) | 9\% | (36) | 386 |
| 4-Region: Midwest | 37\% | (170) | 39\% | (178) | 7\% | (34) | 5\% | (24) | 11\% | (49) | 455 |
| 4-Region: South | 40\% | (338) | 33\% | (277) | 9\% | (73) | 7\% | (55) | $11 \%$ | (96) | 840 |
| 4-Region: West | 52\% | (269) | 28\% | (145) | 8\% | (44) | 4\% | (20) | 8\% | (44) | 521 |
| First to Try a New Tech Product | 51\% | (431) | 29\% | (247) | 7\% | (63) | 5\% | (44) | 7\% | (57) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_2: How often do you notice the following kinds of labels on products or services?
Natural

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 35\% | (776) | $34 \%$ | (757) | 11\% | (252) | 6\% | (133) | 13\% | (285) | 2202 |
| Gender: Male | 38\% | (400) | 33\% | (352) | 12\% | (125) | 6\% | (69) | 11\% | (119) | 1065 |
| Gender: Female | 32\% | (363) | 36\% | (404) | 11\% | (126) | 6\% | (64) | 15\% | (165) | 1121 |
| Age: 18-34 | 43\% | (271) | 28\% | (179) | 11\% | (69) | 7\% | (47) | 10\% | (66) | 631 |
| Age: 35-44 | 37\% | (137) | 33\% | (124) | 9\% | (32) | 6\% | (23) | 15\% | (55) | 372 |
| Age: 45-64 | 31\% | (218) | 36\% | (255) | 14\% | (99) | 5\% | (33) | 15\% | (106) | 711 |
| Age: 65+ | $31 \%$ | (150) | 41\% | (198) | $11 \%$ | (52) | 6\% | (30) | 12\% | (58) | 487 |
| GenZers: 1997-2012 | 40\% | (87) | $32 \%$ | (70) | 11\% | (23) | 5\% | (12) | 12\% | (27) | 219 |
| Millennials: 1981-1996 | 41\% | (293) | 30\% | (217) | 10\% | (72) | 8\% | (57) | 11\% | (79) | 719 |
| GenXers: 1965-1980 | 32\% | (173) | 35\% | (189) | 12\% | (64) | 4\% | (22) | 16\% | (87) | 535 |
| Baby Boomers: 1946-1964 | 31\% | (204) | 38\% | (253) | 13\% | (85) | 6\% | (39) | 13\% | (88) | 669 |
| PID: Dem (no lean) | 38\% | (380) | 34\% | (341) | 11\% | (108) | 5\% | (49) | 13\% | (128) | 1007 |
| PID: Ind (no lean) | 32\% | (193) | 37\% | (225) | 12\% | (74) | 6\% | (36) | 13\% | (77) | 605 |
| PID: Rep (no lean) | 34\% | (202) | $32 \%$ | (190) | 12\% | (70) | 8\% | (48) | 14\% | (80) | 590 |
| PID/Gender: Dem Men | 41\% | (210) | 31\% | (158) | 14\% | (71) | $4 \%$ | (22) | 11\% | (57) | 519 |
| PID/Gender: Dem Women | $34 \%$ | (162) | 38\% | (183) | 8\% | (37) | 6\% | (27) | 15\% | (71) | 481 |
| PID/Gender: Ind Men | 30\% | (76) | 42\% | (106) | 9\% | (23) | 7\% | (17) | 11\% | (29) | 250 |
| PID/Gender: Ind Women | 32\% | (111) | 34\% | (118) | 15\% | (50) | 5\% | (18) | 14\% | (48) | 346 |
| PID/Gender: Rep Men | 38\% | (113) | 30\% | (88) | 10\% | (31) | 10\% | (29) | 12\% | (34) | 296 |
| PID/Gender: Rep Women | 30\% | (89) | 35\% | (102) | 13\% | (39) | 6\% | (18) | 16\% | (46) | 294 |
| Ideo: Liberal (1-3) | 39\% | (283) | 33\% | (244) | 10\% | (71) | 5\% | (39) | 13\% | (92) | 728 |
| Ideo: Moderate (4) | 35\% | (215) | 36\% | (223) | 10\% | (60) | 7\% | (43) | 12\% | (74) | 615 |
| Ideo: Conservative (5-7) | 35\% | (241) | 35\% | (238) | 13\% | (90) | 6\% | (39) | 11\% | (77) | 684 |
| Educ: < College | 32\% | (465) | $32 \%$ | (466) | 12\% | (175) | 7\% | (102) | 16\% | (231) | 1439 |
| Educ: Bachelors degree | 40\% | (193) | 38\% | (183) | 10\% | (46) | $4 \%$ | (21) | 9\% | (42) | 485 |
| Educ: Post-grad | 42\% | (118) | 39\% | (108) | 11\% | (30) | $4 \%$ | (10) | 4\% | (12) | 278 |
| Income: Under 50k | 30\% | (341) | $33 \%$ | (370) | 14\% | (158) | 6\% | (69) | 17\% | (193) | 1132 |
| Income: 50k-100k | 39\% | (260) | 36\% | (244) | 10\% | (66) | 7\% | (45) | 9\% | (60) | 675 |
| Income: 100k+ | 44\% | (175) | 36\% | (143) | 7\% | (28) | 5\% | (19) | 8\% | (31) | 395 |
| Ethnicity: White | 36\% | (607) | 35\% | (599) | 11\% | (182) | 6\% | (104) | 12\% | (208) | 1699 |
| Ethnicity: Hispanic | 40\% | (151) | 29\% | (111) | 12\% | (47) | 7\% | (27) | 11\% | (42) | 379 |

[^0]Table MCBR1_2: How often do you notice the following kinds of labels on products or services?
Natural

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 35\% | (776) | $34 \%$ | (757) | $11 \%$ | (252) | 6\% | (133) | 13\% | (285) | 2202 |
| Ethnicity: Black | $32 \%$ | (91) | 29\% | (82) | 15\% | (43) | 7\% | (19) | 17\% | (48) | 283 |
| Ethnicity: Other | 35\% | (78) | 35\% | (76) | 12\% | (26) | 5\% | (10) | 13\% | (29) | 220 |
| All Christian | $34 \%$ | (338) | 37\% | (377) | 11\% | (112) | 6\% | (59) | 12\% | (123) | 1008 |
| All Non-Christian | 47\% | (79) | 34\% | (58) | 7\% | (11) | 5\% | (9) | 8\% | (13) | 171 |
| Atheist | 47\% | (45) | 37\% | (35) | 5\% | (5) | 6\% | (5) | 5\% | (5) | 96 |
| Agnostic/Nothing in particular | 34\% | (200) | 28\% | (167) | 15\% | (88) | 7\% | (42) | 15\% | (89) | 586 |
| Something Else | $33 \%$ | (113) | 35\% | (120) | 10\% | (35) | 5\% | (18) | 16\% | (55) | 342 |
| Religious Non-Protestant/Catholic | 48\% | (89) | $32 \%$ | (60) | 7\% | (13) | 5\% | (9) | 8\% | (14) | 185 |
| Evangelical | 35\% | (209) | 34\% | (201) | 11\% | (66) | 6\% | (38) | 13\% | (80) | 594 |
| Non-Evangelical | $31 \%$ | (225) | 40\% | (291) | 11\% | (84) | 5\% | (38) | 13\% | (97) | 735 |
| Community: Urban | 39\% | (287) | 32\% | (235) | $11 \%$ | (81) | 5\% | (35) | 13\% | (92) | 729 |
| Community: Suburban | 37\% | (361) | $33 \%$ | (323) | $11 \%$ | (112) | 7\% | (71) | 11\% | (111) | 978 |
| Community: Rural | 26\% | (128) | 40\% | (199) | 12\% | (59) | 5\% | (27) | 17\% | (82) | 495 |
| Employ: Private Sector | 40\% | (295) | 36\% | (269) | 11\% | (81) | 5\% | (35) | 8\% | (62) | 741 |
| Employ: Government | 46\% | (56) | $34 \%$ | (41) | 2\% | (3) | 7\% | (8) | 12\% | (15) | 123 |
| Employ: Self-Employed | 34\% | (79) | 37\% | (87) | 10\% | (24) | 8\% | (19) | 10\% | (24) | 234 |
| Employ: Homemaker | $32 \%$ | (48) | $32 \%$ | (48) | 12\% | (19) | 4\% | (6) | 19\% | (29) | 150 |
| Employ: Retired | 31\% | (169) | 36\% | (198) | 14\% | (78) | 6\% | (35) | 13\% | (74) | 552 |
| Employ: Unemployed | 32\% | (68) | 28\% | (59) | 10\% | (22) | 8\% | (17) | 22\% | (47) | 214 |
| Employ: Other | 26\% | (37) | 30\% | (42) | 16\% | (23) | 7\% | (10) | 20\% | (29) | 140 |
| Military HH: Yes | $31 \%$ | (101) | $33 \%$ | (108) | 12\% | (39) | 5\% | (18) | 18\% | (60) | 324 |
| Military HH: No | 36\% | (675) | 35\% | (649) | 11\% | (213) | 6\% | (115) | 12\% | (225) | 1878 |
| 2022 House Vote: Democrat | 40\% | (405) | $34 \%$ | (349) | 10\% | (102) | 5\% | (50) | 11\% | (117) | 1023 |
| 2022 House Vote: Republican | 34\% | (191) | 36\% | (204) | 12\% | (70) | 6\% | (37) | 12\% | (66) | 567 |
| 2022 House Vote: Someone else | 26\% | (14) | $32 \%$ | (17) | 10\% | (5) | 24\% | (13) | 7\% | (4) | 53 |
| 2022 House Vote: Didnt Vote | 30\% | (166) | 34\% | (188) | 13\% | (74) | 6\% | (33) | 17\% | (97) | 559 |
| 2020 Vote: Joe Biden | 40\% | (417) | 36\% | (374) | 9\% | (97) | 5\% | (53) | 10\% | (109) | 1049 |
| 2020 Vote: Donald Trump | 30\% | (185) | 35\% | (215) | 16\% | (95) | 6\% | (35) | 13\% | (77) | 607 |
| 2020 Vote: Other | $36 \%$ | (20) | 36\% | (20) | 13\% | (7) | - | (0) | 15\% | (8) | 55 |
| 2020 Vote: Didn't Vote | $31 \%$ | (154) | 30\% | (149) | 11\% | (53) | 9\% | (44) | 18\% | (90) | 490 |

Continued on next page

Table MCBR1_2: How often do you notice the following kinds of labels on products or services?
Natural

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 35\% | (776) | $34 \%$ | (757) | 11\% | (252) | 6\% | (133) | 13\% | (285) | 2202 |
| 2018 House Vote: Democrat | 40\% | (367) | 34\% | (306) | 10\% | (91) | 5\% | (43) | 11\% | (104) | 911 |
| 2018 House Vote: Republican | $32 \%$ | (181) | 37\% | (205) | 12\% | (67) | 9\% | (48) | 11\% | (59) | 560 |
| 2018 House Vote: Didnt Vote | 31\% | (210) | 33\% | (230) | 13\% | (90) | 6\% | (39) | 17\% | (117) | 686 |
| 4-Region: Northeast | 37\% | (143) | $32 \%$ | (124) | 13\% | (49) | 3\% | (12) | 15\% | (57) | 386 |
| 4-Region: Midwest | 30\% | (139) | 39\% | (178) | 11\% | (52) | 6\% | (27) | 13\% | (60) | 455 |
| 4-Region: South | $34 \%$ | (284) | $33 \%$ | (276) | 12\% | (99) | 8\% | (68) | 13\% | (113) | 840 |
| 4-Region: West | 40\% | (210) | 34\% | (179) | 10\% | (52) | 5\% | (26) | 10\% | (54) | 521 |
| First to Try a New Tech Product | 45\% | (376) | $31 \%$ | (265) | 10\% | (86) | 6\% | (51) | 7\% | (63) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_3: How often do you notice the following kinds of labels on products or services?
Non-GMO

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $33 \%$ | (722) | $34 \%$ | (751) | 13\% | (296) | 7\% | (149) | 13\% | (284) | 2202 |
| Gender: Male | 35\% | (370) | $33 \%$ | (352) | 15\% | (156) | 7\% | (72) | 11\% | (115) | 1065 |
| Gender: Female | $31 \%$ | (346) | 35\% | (389) | 12\% | (140) | 7\% | (77) | 15\% | (169) | 1121 |
| Age: 18-34 | 41\% | (257) | 29\% | (183) | 11\% | (69) | 6\% | (40) | 13\% | (82) | 631 |
| Age: 35-44 | 35\% | (130) | 37\% | (137) | 10\% | (38) | 3\% | (13) | 15\% | (54) | 372 |
| Age: 45-64 | $31 \%$ | (224) | $34 \%$ | (245) | 14\% | (102) | 8\% | (57) | 12\% | (84) | 711 |
| Age: 65+ | 23\% | (111) | 38\% | (186) | 18\% | (88) | 8\% | (39) | 13\% | (64) | 487 |
| GenZers: 1997-2012 | 37\% | (80) | $34 \%$ | (74) | 10\% | (22) | 7\% | (16) | 12\% | (27) | 219 |
| Millennials: 1981-1996 | 40\% | (284) | $31 \%$ | (223) | 11\% | (79) | 5\% | (36) | 13\% | (96) | 719 |
| GenXers: 1965-1980 | 32\% | (170) | $34 \%$ | (181) | 14\% | (75) | 6\% | (33) | 14\% | (77) | 535 |
| Baby Boomers: 1946-1964 | 26\% | (177) | 37\% | (248) | 16\% | (108) | 9\% | (58) | 12\% | (79) | 669 |
| PID: Dem (no lean) | 35\% | (356) | 32\% | (323) | 13\% | (128) | 7\% | (71) | 13\% | (129) | 1007 |
| PID: Ind (no lean) | 31\% | (189) | 36\% | (218) | 13\% | (79) | 4\% | (26) | 15\% | (93) | 605 |
| PID: Rep (no lean) | 30\% | (177) | 36\% | (210) | 15\% | (90) | 9\% | (52) | 11\% | (62) | 590 |
| PID/Gender: Dem Men | 38\% | (197) | $31 \%$ | (159) | 16\% | (82) | 6\% | (29) | 10\% | (53) | 519 |
| PID/Gender: Dem Women | 33\% | (159) | 33\% | (157) | 10\% | (46) | 9\% | (42) | 16\% | (77) | 481 |
| PID/Gender: Ind Men | 28\% | (71) | 38\% | (95) | 14\% | (35) | 6\% | (14) | 15\% | (36) | 250 |
| PID/Gender: Ind Women | 33\% | (113) | 35\% | (121) | 13\% | (44) | 4\% | (12) | 16\% | (56) | 346 |
| PID/Gender: Rep Men | 35\% | (103) | 33\% | (98) | 13\% | (40) | 10\% | (29) | 9\% | (26) | 296 |
| PID/Gender: Rep Women | 25\% | (74) | 38\% | (111) | 17\% | (50) | 8\% | (23) | 12\% | (36) | 294 |
| Ideo: Liberal (1-3) | 39\% | (285) | $31 \%$ | (226) | 12\% | (87) | 7\% | (47) | $11 \%$ | (82) | 728 |
| Ideo: Moderate (4) | 32\% | (197) | 33\% | (203) | 13\% | (79) | $7 \%$ | (45) | 15\% | (91) | 615 |
| Ideo: Conservative (5-7) | 31\% | (209) | 39\% | (269) | 14\% | (98) | 7\% | (49) | 9\% | (58) | 684 |
| Educ: < College | 32\% | (464) | 32\% | (459) | 13\% | (190) | 7\% | (104) | 15\% | (223) | 1439 |
| Educ: Bachelors degree | 33\% | (161) | 38\% | (182) | 13\% | (63) | $7 \%$ | (34) | 9\% | (44) | 485 |
| Educ: Post-grad | 35\% | (97) | 39\% | (110) | 16\% | (43) | 4\% | (11) | 6\% | (17) | 278 |
| Income: Under 50k | 30\% | (337) | $33 \%$ | (369) | 14\% | (154) | 7\% | (75) | 17\% | (196) | 1132 |
| Income: 50k-100k | 37\% | (247) | 34\% | (232) | 14\% | (94) | 6\% | (42) | 9\% | (61) | 675 |
| Income: 100k+ | 35\% | (137) | 38\% | (150) | 12\% | (48) | 8\% | (33) | 7\% | (27) | 395 |
| Ethnicity: White | 33\% | (554) | 35\% | (600) | 13\% | (229) | 7\% | (125) | $11 \%$ | (192) | 1699 |
| Ethnicity: Hispanic | 46\% | (174) | 26\% | (97) | 10\% | (39) | 7\% | (25) | 11\% | (43) | 379 |

[^1]Table MCBR1_3: How often do you notice the following kinds of labels on products or services?
Non-GMO

| Demographic |  |  |  |  |  |  |  | I have never |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| seen this label |  |  |  |  |  |  |  |  |

Continued on next page

Table MCBR1_3: How often do you notice the following kinds of labels on products or services?
Non-GMO

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $33 \%$ | (722) | 34\% | (751) | 13\% | (296) | 7\% | (149) | 13\% | (284) | 2202 |
| 2018 House Vote: Democrat | 37\% | (337) | $33 \%$ | (300) | 13\% | (114) | 7\% | (60) | 11\% | (100) | 911 |
| 2018 House Vote: Republican | 30\% | (167) | 38\% | (212) | 15\% | (86) | 9\% | (49) | 8\% | (47) | 560 |
| 2018 House Vote: Didnt Vote | 30\% | (207) | 31\% | (216) | 13\% | (90) | 6\% | (39) | 20\% | (135) | 686 |
| 4-Region: Northeast | 33\% | (128) | 36\% | (140) | 16\% | (63) | 4\% | (17) | 10\% | (38) | 386 |
| 4-Region: Midwest | 26\% | (117) | 37\% | (169) | 15\% | (69) | 8\% | (35) | 14\% | (66) | 455 |
| 4-Region: South | $33 \%$ | (278) | 30\% | (250) | 14\% | (120) | 8\% | (65) | 15\% | (127) | 840 |
| 4-Region: West | 38\% | (199) | 37\% | (191) | 9\% | (45) | 6\% | (32) | 10\% | (54) | 521 |
| First to Try a New Tech Product | 41\% | (343) | 34\% | (288) | 11\% | (96) | 5\% | (45) | 8\% | (69) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_4: How often do you notice the following kinds of labels on products or services?
No added hormones or steroids

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (513) | $35 \%$ | (771) | 17\% | (365) | 8\% | (168) | 17\% | (385) | 2202 |
| Gender: Male | 26\% | (281) | 34\% | (359) | 16\% | (171) | 8\% | (85) | 16\% | (170) | 1065 |
| Gender: Female | 20\% | (227) | 36\% | (408) | 17\% | (190) | 7\% | (83) | 19\% | (214) | 1121 |
| Age: 18-34 | $33 \%$ | (207) | $31 \%$ | (198) | 14\% | (89) | 8\% | (48) | 14\% | (90) | 631 |
| Age: 35-44 | 28\% | (104) | 37\% | (137) | 13\% | (49) | 5\% | (18) | 17\% | (63) | 372 |
| Age: 45-64 | 17\% | (124) | 38\% | (267) | 17\% | (123) | 9\% | (67) | 18\% | (130) | 711 |
| Age: 65+ | 16\% | (78) | 35\% | (169) | 21\% | (104) | 7\% | (35) | 21\% | (102) | 487 |
| GenZers: 1997-2012 | 34\% | (75) | 31\% | (68) | 14\% | (31) | 7\% | (16) | 13\% | (29) | 219 |
| Millennials: 1981-1996 | 31\% | (221) | 33\% | (237) | 14\% | (100) | 7\% | (47) | 16\% | (114) | 719 |
| GenXers: 1965-1980 | 19\% | (103) | 39\% | (206) | 15\% | (83) | 8\% | (43) | 19\% | (100) | 535 |
| Baby Boomers: 1946-1964 | 15\% | (102) | 36\% | (242) | 21\% | (140) | 8\% | (54) | 20\% | (132) | 669 |
| PID: Dem (no lean) | 27\% | (267) | 33\% | (329) | 15\% | (155) | 8\% | (80) | 17\% | (176) | 1007 |
| PID: Ind (no lean) | 20\% | (122) | 39\% | (236) | 15\% | (89) | 6\% | (37) | 20\% | (121) | 605 |
| PID: Rep (no lean) | 21\% | (124) | 35\% | (206) | 21\% | (122) | 9\% | (50) | 15\% | (88) | 590 |
| PID/Gender: Dem Men | 29\% | (153) | 31\% | (160) | 16\% | (82) | $7 \%$ | (37) | 17\% | (87) | 519 |
| PID/Gender: Dem Women | 23\% | (113) | 35\% | (167) | 14\% | (69) | 9\% | (43) | 19\% | (89) | 481 |
| PID/Gender: Ind Men | 22\% | (54) | 37\% | (92) | 15\% | (38) | 8\% | (19) | 19\% | (47) | 250 |
| PID/Gender: Ind Women | 19\% | (64) | 41\% | (141) | 14\% | (50) | 5\% | (18) | 21\% | (72) | 346 |
| PID/Gender: Rep Men | 25\% | (74) | 36\% | (106) | 17\% | (51) | 10\% | (29) | 12\% | (36) | 296 |
| PID/Gender: Rep Women | 17\% | (50) | 34\% | (100) | 24\% | (71) | 7\% | (21) | 18\% | (52) | 294 |
| Ideo: Liberal (1-3) | 29\% | (210) | 35\% | (252) | 14\% | (101) | 6\% | (42) | 17\% | (124) | 728 |
| Ideo: Moderate (4) | 24\% | (146) | 32\% | (194) | 16\% | (96) | 8\% | (52) | 21\% | (126) | 615 |
| Ideo: Conservative (5-7) | 20\% | (137) | 39\% | (267) | 20\% | (137) | 9\% | (63) | $12 \%$ | (80) | 684 |
| Educ: < College | 23\% | (329) | 32\% | (464) | 17\% | (238) | 7\% | (106) | 21\% | (303) | 1439 |
| Educ: Bachelors degree | 22\% | (109) | 40\% | (192) | 17\% | (80) | 9\% | (44) | 12\% | (60) | 485 |
| Educ: Post-grad | 27\% | (75) | 41\% | (115) | 17\% | (47) | 7\% | (18) | 8\% | (23) | 278 |
| Income: Under 50k | 20\% | (227) | 33\% | (370) | 16\% | (185) | 9\% | (98) | 22\% | (252) | 1132 |
| Income: 50k-100k | 28\% | (192) | 35\% | (233) | 18\% | (119) | 6\% | (41) | 13\% | (90) | 675 |
| Income: 100k+ | 24\% | (94) | 43\% | (168) | 15\% | (61) | 7\% | (29) | 11\% | (43) | 395 |
| Ethnicity: White | 24\% | (400) | 36\% | (604) | 16\% | (278) | 8\% | (138) | 16\% | (279) | 1699 |
| Ethnicity: Hispanic | 36\% | (138) | 28\% | (107) | 12\% | (47) | 6\% | (24) | 17\% | (63) | 379 |

[^2]Table MCBR1_4: How often do you notice the following kinds of labels on products or services?
No added hormones or steroids

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (513) | 35\% | (771) | 17\% | (365) | 8\% | (168) | 17\% | (385) | 2202 |
| Ethnicity: Black | 23\% | (64) | 28\% | (80) | 18\% | (50) | 6\% | (18) | 25\% | (72) | 283 |
| Ethnicity: Other | 22\% | (49) | 40\% | (88) | 17\% | (37) | 5\% | (12) | 16\% | (34) | 220 |
| All Christian | 23\% | (228) | 35\% | (358) | 17\% | (172) | 8\% | (82) | 17\% | (168) | 1008 |
| All Non-Christian | 35\% | (59) | 38\% | (65) | 10\% | (17) | 8\% | (13) | 9\% | (16) | 171 |
| Atheist | 17\% | (17) | 49\% | (47) | 11\% | (10) | 12\% | (12) | 11\% | (10) | 96 |
| Agnostic/Nothing in particular | 23\% | (137) | $31 \%$ | (180) | 20\% | (114) | 6\% | (35) | 20\% | (119) | 586 |
| Something Else | $21 \%$ | (72) | 35\% | (121) | 15\% | (51) | 8\% | (26) | 21\% | (72) | 342 |
| Religious Non-Protestant/Catholic | 35\% | (65) | 38\% | (70) | 11\% | (21) | 7\% | (13) | 9\% | (16) | 185 |
| Evangelical | 25\% | (148) | 35\% | (207) | 16\% | (94) | 8\% | (47) | 16\% | (97) | 594 |
| Non-Evangelical | 19\% | (143) | 36\% | (263) | 17\% | (125) | 8\% | (59) | 20\% | (145) | 735 |
| Community: Urban | 28\% | (203) | 34\% | (249) | 13\% | (98) | 7\% | (52) | 17\% | (127) | 729 |
| Community: Suburban | 23\% | (221) | 34\% | (332) | 18\% | (178) | 8\% | (82) | 17\% | (165) | 978 |
| Community: Rural | 18\% | (88) | 38\% | (190) | 18\% | (90) | 7\% | (33) | 19\% | (93) | 495 |
| Employ: Private Sector | 28\% | (204) | 39\% | (287) | 15\% | (110) | 7\% | (50) | 12\% | (90) | 741 |
| Employ: Government | 35\% | (43) | 34\% | (42) | 12\% | (15) | 7\% | (8) | 12\% | (15) | 123 |
| Employ: Self-Employed | $21 \%$ | (49) | 30\% | (71) | 18\% | (42) | 9\% | (21) | 22\% | (51) | 234 |
| Employ: Homemaker | 23\% | (34) | 32\% | (48) | $21 \%$ | (31) | $4 \%$ | (6) | 19\% | (29) | 150 |
| Employ: Retired | 16\% | (89) | 33\% | (182) | $21 \%$ | (114) | 9\% | (49) | 21\% | (117) | 552 |
| Employ: Unemployed | 24\% | (51) | 40\% | (85) | 9\% | (18) | 10\% | (22) | 18\% | (38) | 214 |
| Employ: Other | 20\% | (27) | $31 \%$ | (44) | 19\% | (26) | 5\% | (7) | 26\% | (36) | 140 |
| Military HH: Yes | 19\% | (62) | 35\% | (114) | 18\% | (57) | 7\% | (22) | 21\% | (69) | 324 |
| Military HH: No | 24\% | (450) | 35\% | (657) | 16\% | (308) | 8\% | (146) | 17\% | (316) | 1878 |
| 2022 House Vote: Democrat | 26\% | (262) | 35\% | (358) | 15\% | (150) | 8\% | (85) | 16\% | (169) | 1023 |
| 2022 House Vote: Republican | $21 \%$ | (120) | $36 \%$ | (206) | 19\% | (109) | 9\% | (49) | 15\% | (83) | 567 |
| 2022 House Vote: Someone else | 15\% | (8) | 39\% | (20) | 13\% | (7) | 7\% | (4) | 26\% | (14) | 53 |
| 2022 House Vote: Didnt Vote | 22\% | (123) | $33 \%$ | (186) | 18\% | (99) | 5\% | (31) | 21\% | (120) | 559 |
| 2020 Vote: Joe Biden | 26\% | (276) | 36\% | (373) | 14\% | (150) | 8\% | (84) | 16\% | (166) | 1049 |
| 2020 Vote: Donald Trump | 19\% | (118) | 37\% | (225) | 20\% | (123) | 9\% | (52) | 15\% | (90) | 607 |
| 2020 Vote: Other | $11 \%$ | (6) | 41\% | (23) | 22\% | (12) | 7\% | (4) | 18\% | (10) | 55 |
| 2020 Vote: Didn't Vote | 23\% | (113) | $31 \%$ | (150) | 16\% | (81) | 6\% | (28) | 24\% | (119) | 490 |

Continued on next page

Table MCBR1_4: How often do you notice the following kinds of labels on products or services?
No added hormones or steroids

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (513) | 35\% | (771) | 17\% | (365) | 8\% | (168) | 17\% | (385) | 2202 |
| 2018 House Vote: Democrat | 26\% | (238) | 35\% | (321) | 14\% | (125) | 8\% | (73) | 17\% | (154) | 911 |
| 2018 House Vote: Republican | 21\% | (118) | 36\% | (204) | 19\% | (108) | 9\% | (51) | 14\% | (80) | 560 |
| 2018 House Vote: Didnt Vote | 22\% | (148) | 33\% | (228) | 19\% | (127) | 5\% | (37) | 21\% | (145) | 686 |
| 4-Region: Northeast | 26\% | (98) | 35\% | (136) | 15\% | (56) | 5\% | (20) | 19\% | (75) | 386 |
| 4-Region: Midwest | 19\% | (87) | 36\% | (164) | 19\% | (85) | 9\% | (40) | 17\% | (79) | 455 |
| 4-Region: South | 23\% | (192) | 33\% | (277) | 17\% | (143) | 8\% | (71) | 19\% | (158) | 840 |
| 4-Region: West | 26\% | (136) | 37\% | (194) | 16\% | (81) | 7\% | (37) | 14\% | (73) | 521 |
| First to Try a New Tech Product | $32 \%$ | (269) | 35\% | (295) | 12\% | (105) | 7\% | (61) | 13\% | (111) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_5: How often do you notice the following kinds of labels on products or services?
Carbon Neutral

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (239) | 20\% | (449) | 18\% | (399) | 12\% | (264) | 39\% | (850) | 2202 |
| Gender: Male | 16\% | (169) | 26\% | (272) | $21 \%$ | (219) | $11 \%$ | (113) | 27\% | (292) | 1065 |
| Gender: Female | 6\% | (69) | 16\% | (176) | 16\% | (178) | 13\% | (149) | 49\% | (549) | 1121 |
| Age: 18-34 | 18\% | (114) | 25\% | (160) | 18\% | (114) | 10\% | (65) | 28\% | (178) | 631 |
| Age: 35-44 | 14\% | (53) | 25\% | (93) | 19\% | (70) | 10\% | (38) | $32 \%$ | (119) | 372 |
| Age: 45-64 | 7\% | (50) | 19\% | (137) | 17\% | (123) | 13\% | (90) | 44\% | (311) | 711 |
| Age: 65+ | 5\% | (23) | 12\% | (59) | 19\% | (92) | 15\% | (72) | 50\% | (243) | 487 |
| GenZers: 1997-2012 | 13\% | (28) | 30\% | (65) | 17\% | (37) | 8\% | (18) | $33 \%$ | (72) | 219 |
| Millennials: 1981-1996 | 19\% | (135) | $24 \%$ | (175) | 19\% | (139) | 11\% | (78) | 27\% | (191) | 719 |
| GenXers: 1965-1980 | 8\% | (42) | $24 \%$ | (126) | 16\% | (86) | 10\% | (52) | 43\% | (230) | 535 |
| Baby Boomers: 1946-1964 | 5\% | (31) | $11 \%$ | (76) | 20\% | (131) | 16\% | (107) | 48\% | (324) | 669 |
| PID: Dem (no lean) | 16\% | (160) | 22\% | (217) | 19\% | (191) | 9\% | (89) | 35\% | (350) | 1007 |
| PID: Ind (no lean) | 6\% | (34) | 19\% | (113) | 19\% | (113) | 14\% | (85) | 43\% | (260) | 605 |
| PID: Rep (no lean) | 8\% | (46) | 20\% | (120) | 16\% | (95) | 15\% | (91) | 41\% | (240) | 590 |
| PID/Gender: Dem Men | 22\% | (114) | 27\% | (139) | $21 \%$ | (111) | 7\% | (34) | 23\% | (122) | 519 |
| PID/Gender: Dem Women | 10\% | (46) | 16\% | (77) | 16\% | (79) | 12\% | (55) | 46\% | (224) | 481 |
| PID/Gender: Ind Men | 9\% | (22) | $21 \%$ | (52) | 23\% | (58) | 14\% | (36) | $33 \%$ | (83) | 250 |
| PID/Gender: Ind Women | 3\% | (11) | 17\% | (60) | 16\% | (55) | 13\% | (46) | 50\% | (174) | 346 |
| PID/Gender: Rep Men | $11 \%$ | (34) | 27\% | (81) | 17\% | (51) | 15\% | (43) | 30\% | (88) | 296 |
| PID/Gender: Rep Women | $4 \%$ | (12) | 13\% | (39) | 15\% | (44) | 16\% | (48) | 52\% | (152) | 294 |
| Ideo: Liberal (1-3) | 14\% | (101) | 22\% | (162) | 19\% | (137) | 10\% | (69) | 36\% | (259) | 728 |
| Ideo: Moderate (4) | 10\% | (64) | 20\% | (125) | 21\% | (128) | 10\% | (64) | 38\% | (235) | 615 |
| Ideo: Conservative (5-7) | 10\% | (70) | 20\% | (140) | 17\% | (114) | 15\% | (102) | 38\% | (258) | 684 |
| Educ: < College | 8\% | (115) | 17\% | (252) | 17\% | (242) | 12\% | (175) | 45\% | (655) | 1439 |
| Educ: Bachelors degree | $11 \%$ | (51) | 25\% | (119) | 22\% | (107) | 13\% | (64) | 30\% | (144) | 485 |
| Educ: Post-grad | 26\% | (73) | 28\% | (78) | 18\% | (50) | 9\% | (25) | 18\% | (51) | 278 |
| Income: Under 50k | 7\% | (74) | 17\% | (195) | 17\% | (191) | 12\% | (141) | 47\% | (531) | 1132 |
| Income: 50k-100k | 13\% | (87) | 23\% | (154) | 20\% | (138) | 12\% | (83) | 32\% | (213) | 675 |
| Income: 100k+ | 20\% | (79) | 26\% | (101) | 18\% | (70) | 10\% | (40) | 27\% | (106) | 395 |
| Ethnicity: White | $11 \%$ | (186) | 20\% | (348) | 17\% | (291) | 12\% | (201) | 40\% | (672) | 1699 |
| Ethnicity: Hispanic | 18\% | (69) | $24 \%$ | (89) | 18\% | (67) | 7\% | (27) | 33\% | (127) | 379 |

[^3]Table MCBR1_5: How often do you notice the following kinds of labels on products or services?
Carbon Neutral

| Demographic |  |  |  |  |  |  | I have never |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| seen this label |  |  |  |  |  |  |  |

Continued on next page

Table MCBR1_5: How often do you notice the following kinds of labels on products or services?
Carbon Neutral

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (239) | 20\% | (449) | 18\% | (399) | 12\% | (264) | 39\% | (850) | 2202 |
| 2018 House Vote: Democrat | 15\% | (133) | 21\% | (190) | 21\% | (194) | 10\% | (92) | 33\% | (302) | 911 |
| 2018 House Vote: Republican | 7\% | (41) | 22\% | (124) | 17\% | (95) | 14\% | (81) | 39\% | (219) | 560 |
| 2018 House Vote: Didnt Vote | 8\% | (58) | 19\% | (129) | 15\% | (104) | 12\% | (85) | 45\% | (311) | 686 |
| 4-Region: Northeast | 12\% | (48) | 19\% | (75) | 19\% | (73) | 10\% | (40) | 39\% | (149) | 386 |
| 4-Region: Midwest | 7\% | (30) | 17\% | (77) | 20\% | (89) | 13\% | (61) | 44\% | (198) | 455 |
| 4-Region: South | 10\% | (81) | 18\% | (152) | 17\% | (141) | 12\% | (104) | 43\% | (361) | 840 |
| 4-Region: West | 15\% | (80) | 28\% | (145) | 18\% | (95) | 11\% | (60) | 27\% | (141) | 521 |
| First to Try a New Tech Product | 21\% | (177) | 29\% | (241) | 19\% | (162) | 9\% | (79) | 22\% | (181) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_6: How often do you notice the following kinds of labels on products or services?
Upcycled Certified

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (190) | 13\% | (295) | 15\% | (327) | 13\% | (292) | 50\% | (1098) | 2202 |
| Gender: Male | 13\% | (136) | 15\% | (155) | 17\% | (181) | 13\% | (135) | 43\% | (458) | 1065 |
| Gender: Female | 5\% | (54) | 12\% | (140) | 13\% | (146) | 13\% | (150) | 56\% | (632) | 1121 |
| Age: 18-34 | 16\% | (101) | 17\% | (106) | 18\% | (111) | 13\% | (84) | 36\% | (230) | 631 |
| Age: 35-44 | 11\% | (41) | 21\% | (78) | 15\% | (57) | 13\% | (50) | 39\% | (146) | 372 |
| Age: 45-64 | 6\% | (42) | 10\% | (71) | 16\% | (114) | 13\% | (93) | 55\% | (392) | 711 |
| Age: 65+ | 1\% | (6) | 8\% | (39) | 9\% | (46) | 13\% | (66) | 68\% | (330) | 487 |
| GenZers: 1997-2012 | 13\% | (30) | 13\% | (29) | 20\% | (43) | 15\% | (32) | 39\% | (86) | 219 |
| Millennials: 1981-1996 | 15\% | (110) | 20\% | (145) | 16\% | (114) | 13\% | (92) | 36\% | (258) | 719 |
| GenXers: 1965-1980 | 6\% | (33) | 13\% | (70) | 15\% | (79) | 13\% | (70) | 53\% | (283) | 535 |
| Baby Boomers: 1946-1964 | 3\% | (17) | 7\% | (46) | 13\% | (88) | 13\% | (88) | 64\% | (431) | 669 |
| PID: Dem (no lean) | 12\% | (121) | 16\% | (158) | 17\% | (168) | 13\% | (127) | 43\% | (434) | 1007 |
| PID: Ind (no lean) | 4\% | (22) | 11\% | (69) | 13\% | (81) | 13\% | (78) | 59\% | (355) | 605 |
| PID: Rep (no lean) | 8\% | (47) | 12\% | (69) | 13\% | (78) | 15\% | (87) | 52\% | (309) | 590 |
| PID/Gender: Dem Men | 18\% | (93) | 18\% | (94) | 18\% | (94) | 10\% | (53) | 36\% | (184) | 519 |
| PID/Gender: Dem Women | 6\% | (28) | 13\% | (63) | 15\% | (74) | 14\% | (69) | 51\% | (246) | 481 |
| PID/Gender: Ind Men | 3\% | (6) | 10\% | (26) | 16\% | (40) | 14\% | (36) | 57\% | (142) | 250 |
| PID/Gender: Ind Women | $4 \%$ | (15) | 12\% | (42) | 12\% | (41) | $11 \%$ | (40) | 60\% | (208) | 346 |
| PID/Gender: Rep Men | 12\% | (36) | 12\% | (34) | 16\% | (48) | 16\% | (46) | 44\% | (131) | 296 |
| PID/Gender: Rep Women | $4 \%$ | (11) | 12\% | (34) | 10\% | (31) | 14\% | (41) | 60\% | (178) | 294 |
| Ideo: Liberal (1-3) | 12\% | (88) | 14\% | (105) | 15\% | (108) | 12\% | (90) | 46\% | (337) | 728 |
| Ideo: Moderate (4) | 6\% | (40) | 13\% | (81) | 16\% | (98) | 13\% | (80) | 51\% | (316) | 615 |
| Ideo: Conservative (5-7) | 8\% | (58) | 13\% | (88) | 14\% | (94) | 15\% | (104) | 50\% | (342) | 684 |
| Educ: < College | 7\% | (95) | 11\% | (161) | 15\% | (215) | 13\% | (193) | 54\% | (774) | 1439 |
| Educ: Bachelors degree | 10\% | (47) | 15\% | (73) | 16\% | (76) | 13\% | (64) | 46\% | (225) | 485 |
| Educ: Post-grad | 17\% | (48) | 22\% | (61) | 13\% | (36) | 12\% | (35) | 36\% | (99) | 278 |
| Income: Under 50k | 6\% | (68) | 10\% | (118) | $14 \%$ | (157) | 14\% | (161) | 55\% | (627) | 1132 |
| Income: 50k-100k | 8\% | (56) | 14\% | (93) | 18\% | (118) | 12\% | (84) | 48\% | (323) | 675 |
| Income: 100k+ | 16\% | (65) | 21\% | (84) | 13\% | (51) | 12\% | (46) | 38\% | (148) | 395 |
| Ethnicity: White | 8\% | (137) | 14\% | (238) | 14\% | (242) | 13\% | (229) | 50\% | (853) | 1699 |
| Ethnicity: Hispanic | 15\% | (58) | 17\% | (65) | 16\% | (61) | 14\% | (53) | 38\% | (142) | 379 |

[^4]Table MCBR1_6: How often do you notice the following kinds of labels on products or services?
Upcycled Certified

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (190) | 13\% | (295) | 15\% | (327) | 13\% | (292) | 50\% | (1098) | 2202 |
| Ethnicity: Black | 12\% | (35) | $11 \%$ | (30) | 17\% | (47) | 13\% | (36) | 48\% | (136) | 283 |
| Ethnicity: Other | 8\% | (18) | 12\% | (27) | 17\% | (38) | 12\% | (27) | 50\% | (109) | 220 |
| All Christian | 7\% | (73) | 14\% | (139) | 13\% | (136) | 14\% | (144) | 51\% | (515) | 1008 |
| All Non-Christian | 27\% | (46) | $21 \%$ | (36) | 13\% | (23) | 12\% | (20) | 27\% | (46) | 171 |
| Atheist | $4 \%$ | (4) | 7\% | (7) | 13\% | (12) | 19\% | (18) | 57\% | (55) | 96 |
| Agnostic/Nothing in particular | $7 \%$ | (40) | $11 \%$ | (65) | 16\% | (95) | $11 \%$ | (67) | 54\% | (318) | 586 |
| Something Else | 8\% | (26) | 14\% | (47) | 18\% | (62) | 13\% | (43) | 48\% | (164) | 342 |
| Religious Non-Protestant/Catholic | 26\% | (48) | 23\% | (43) | 12\% | (23) | 11\% | (21) | 27\% | (51) | 185 |
| Evangelical | $11 \%$ | (65) | 16\% | (96) | 14\% | (81) | 15\% | (86) | 45\% | (266) | 594 |
| Non-Evangelical | 4\% | (29) | $11 \%$ | (78) | 16\% | (115) | 14\% | (99) | 56\% | (413) | 735 |
| Community: Urban | 18\% | (130) | 18\% | (132) | 17\% | (126) | 8\% | (60) | 39\% | (281) | 729 |
| Community: Suburban | 5\% | (46) | 10\% | (100) | 14\% | (140) | 17\% | (164) | 54\% | (529) | 978 |
| Community: Rural | 3\% | (14) | 13\% | (63) | 12\% | (62) | 14\% | (69) | 58\% | (287) | 495 |
| Employ: Private Sector | 13\% | (98) | 19\% | (143) | 17\% | (128) | 12\% | (91) | 38\% | (281) | 741 |
| Employ: Government | 16\% | (20) | 25\% | (31) | 6\% | (7) | 16\% | (19) | 37\% | (46) | 123 |
| Employ: Self-Employed | 13\% | (31) | 10\% | (24) | 20\% | (47) | 15\% | (35) | 41\% | (96) | 234 |
| Employ: Homemaker | 6\% | (9) | 13\% | (19) | 17\% | (25) | 9\% | (13) | 56\% | (83) | 150 |
| Employ: Retired | 3\% | (17) | 6\% | (33) | 12\% | (66) | $11 \%$ | (63) | 68\% | (373) | 552 |
| Employ: Unemployed | $2 \%$ | (5) | 12\% | (25) | 14\% | (29) | 16\% | (35) | 56\% | (120) | 214 |
| Employ: Other | $4 \%$ | (6) | 12\% | (16) | 10\% | (15) | 16\% | (23) | 58\% | (81) | 140 |
| Military HH: Yes | 9\% | (29) | 13\% | (43) | 9\% | (29) | 16\% | (51) | 53\% | (173) | 324 |
| Military HH: No | 9\% | (161) | 13\% | (252) | 16\% | (299) | 13\% | (241) | 49\% | (925) | 1878 |
| 2022 House Vote: Democrat | 10\% | (104) | 16\% | (163) | 15\% | (155) | 13\% | (136) | 45\% | (465) | 1023 |
| 2022 House Vote: Republican | 8\% | (45) | 13\% | (76) | 12\% | (70) | 14\% | (77) | 53\% | (300) | 567 |
| 2022 House Vote: Someone else | 1\% | (0) | 7\% | (4) | 18\% | (9) | 12\% | (6) | 63\% | (33) | 53 |
| 2022 House Vote: Didnt Vote | 7\% | (41) | 9\% | (53) | 17\% | (93) | 13\% | (73) | 54\% | (300) | 559 |
| 2020 Vote: Joe Biden | 10\% | (107) | 15\% | (156) | 17\% | (173) | 12\% | (130) | 46\% | (482) | 1049 |
| 2020 Vote: Donald Trump | 7\% | (45) | 12\% | (72) | 12\% | (73) | 16\% | (95) | 53\% | (322) | 607 |
| 2020 Vote: Other | 1\% | (1) | 8\% | (4) | 16\% | (9) | 13\% | (7) | 62\% | (34) | 55 |
| 2020 Vote: Didn't Vote | 8\% | (37) | 13\% | (62) | 15\% | (71) | 12\% | (60) | 53\% | (260) | 490 |

Continued on next page

Table MCBR1_6: How often do you notice the following kinds of labels on products or services?
Upcycled Certified

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (190) | 13\% | (295) | 15\% | (327) | 13\% | (292) | 50\% | (1098) | 2202 |
| 2018 House Vote: Democrat | $11 \%$ | (96) | 16\% | (144) | 16\% | (150) | 12\% | (111) | 45\% | (410) | 911 |
| 2018 House Vote: Republican | 7\% | (37) | 12\% | (68) | 12\% | (65) | 15\% | (83) | 55\% | (307) | 560 |
| 2018 House Vote: Didnt Vote | 8\% | (55) | $11 \%$ | (78) | 16\% | (108) | 13\% | (90) | 52\% | (356) | 686 |
| 4-Region: Northeast | 12\% | (48) | 10\% | (37) | 16\% | (61) | 10\% | (38) | 52\% | (201) | 386 |
| 4-Region: Midwest | 3\% | (16) | 13\% | (60) | 14\% | (62) | 14\% | (65) | 56\% | (253) | 455 |
| 4-Region: South | 8\% | (65) | 13\% | (112) | 14\% | (120) | 14\% | (118) | 51\% | (425) | 840 |
| 4-Region: West | 12\% | (61) | 17\% | (87) | 16\% | (84) | 14\% | (71) | 42\% | (218) | 521 |
| First to Try a New Tech Product | 17\% | (143) | 20\% | (172) | 18\% | (150) | 13\% | (110) | $32 \%$ | (266) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_7: How often do you notice the following kinds of labels on products or services?
Powered by AI

| Demographic |  |  |  |  |  |  | I have never |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| seen this label |  |  |  |  |  |  |  |

[^5]Table MCBR1_7: How often do you notice the following kinds of labels on products or services?
Powered by AI

| Demographic |  |  |  |  |  |  | I have never |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| seen this label |  |  |  |  |  |  |  |

Continued on next page

Table MCBR1_7: How often do you notice the following kinds of labels on products or services?
Powered by AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 11\% | (235) | 15\% | (337) | 13\% | (291) | 12\% | (272) | 48\% | (1067) | 2202 |
| 2018 House Vote: Democrat | 14\% | (131) | 16\% | (146) | 12\% | (111) | 13\% | (120) | 44\% | (403) | 911 |
| 2018 House Vote: Republican | 6\% | (31) | 13\% | (73) | 15\% | (84) | 12\% | (69) | $54 \%$ | (303) | 560 |
| 2018 House Vote: Didnt Vote | 10\% | (67) | 16\% | (111) | 13\% | (87) | $11 \%$ | (79) | 50\% | (342) | 686 |
| 4-Region: Northeast | 12\% | (47) | 18\% | (68) | 9\% | (36) | $11 \%$ | (43) | 50\% | (192) | 386 |
| 4-Region: Midwest | 5\% | (25) | 12\% | (53) | 13\% | (61) | 14\% | (64) | 55\% | (252) | 455 |
| 4-Region: South | 9\% | (77) | 13\% | (113) | 14\% | (117) | 14\% | (118) | 49\% | (415) | 840 |
| 4-Region: West | 17\% | (86) | 20\% | (103) | 15\% | (77) | 9\% | (47) | 40\% | (208) | 521 |
| First to Try a New Tech Product | 21\% | (175) | $24 \%$ | (203) | 16\% | (132) | $11 \%$ | (91) | 28\% | (240) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_8: How often do you notice the following kinds of labels on products or services?
AI-enhanced productivity

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (190) | 13\% | (278) | 13\% | (289) | 12\% | (262) | 54\% | (1183) | 2202 |
| Gender: Male | $14 \%$ | (145) | 16\% | (171) | 16\% | (170) | $11 \%$ | (119) | 43\% | (459) | 1065 |
| Gender: Female | 4\% | (45) | 9\% | (103) | 10\% | (117) | 13\% | (143) | 64\% | (714) | 1121 |
| Age: 18-34 | 17\% | (106) | 21\% | (134) | 16\% | (101) | 10\% | (61) | 36\% | (230) | 631 |
| Age: 35-44 | 11\% | (41) | 18\% | (67) | 14\% | (52) | 12\% | (43) | 46\% | (170) | 372 |
| Age: 45-64 | 5\% | (39) | 8\% | (55) | $14 \%$ | (98) | 14\% | (100) | 59\% | (420) | 711 |
| Age: 65+ | 1\% | (5) | 5\% | (23) | 8\% | (37) | 12\% | (58) | 75\% | (364) | 487 |
| GenZers: 1997-2012 | 16\% | (35) | 25\% | (54) | 15\% | (34) | 8\% | (17) | 36\% | (79) | 219 |
| Millennials: 1981-1996 | 15\% | (107) | 19\% | (140) | 16\% | (112) | $11 \%$ | (79) | 39\% | (281) | 719 |
| GenXers: 1965-1980 | 6\% | (34) | 10\% | (54) | 13\% | (69) | 12\% | (66) | 58\% | (312) | 535 |
| Baby Boomers: 1946-1964 | 2\% | (13) | 4\% | (27) | 10\% | (67) | 14\% | (94) | 70\% | (468) | 669 |
| PID: Dem (no lean) | 13\% | (134) | 15\% | (153) | 13\% | (135) | 10\% | (103) | 48\% | (482) | 1007 |
| PID: Ind (no lean) | 3\% | (18) | 10\% | (61) | $14 \%$ | (86) | 10\% | (59) | 63\% | (381) | 605 |
| PID: Rep (no lean) | 6\% | (38) | 11\% | (65) | $11 \%$ | (67) | 17\% | (100) | 54\% | (320) | 590 |
| PID/Gender: Dem Men | 19\% | (100) | 19\% | (99) | 18\% | (93) | 8\% | (43) | 35\% | (184) | 519 |
| PID/Gender: Dem Women | 7\% | (34) | 10\% | (50) | 9\% | (42) | 12\% | (60) | 61\% | (294) | 481 |
| PID/Gender: Ind Men | 6\% | (15) | 10\% | (25) | 18\% | (44) | 10\% | (25) | 56\% | (141) | 250 |
| PID/Gender: Ind Women | 1\% | (3) | 10\% | (35) | 11\% | (39) | 10\% | (34) | 68\% | (234) | 346 |
| PID/Gender: Rep Men | 10\% | (31) | 16\% | (48) | 11\% | (32) | 17\% | (51) | 45\% | (134) | 296 |
| PID/Gender: Rep Women | 2\% | (7) | 6\% | (17) | 12\% | (35) | 17\% | (49) | 63\% | (185) | 294 |
| Ideo: Liberal (1-3) | 12\% | (85) | 14\% | (100) | 12\% | (90) | 10\% | (74) | 52\% | (379) | 728 |
| Ideo: Moderate (4) | 7\% | (44) | 13\% | (81) | 15\% | (94) | 12\% | (73) | 52\% | (322) | 615 |
| Ideo: Conservative (5-7) | 8\% | (53) | 11\% | (78) | 11\% | (78) | 15\% | (102) | 55\% | (374) | 684 |
| Educ: < College | 7\% | (95) | 11\% | (152) | 13\% | (186) | $11 \%$ | (158) | $59 \%$ | (849) | 1439 |
| Educ: Bachelors degree | 9\% | (44) | 14\% | (68) | 15\% | (72) | 15\% | (71) | 47\% | (230) | 485 |
| Educ: Post-grad | 18\% | (51) | 21\% | (58) | 11\% | (31) | 12\% | (34) | 38\% | (105) | 278 |
| Income: Under 50k | 6\% | (72) | 12\% | (134) | 13\% | (142) | 10\% | (117) | 59\% | (666) | 1132 |
| Income: 50k-100k | 7\% | (50) | 14\% | (92) | 15\% | (98) | 14\% | (97) | 50\% | (338) | 675 |
| Income: 100k+ | 17\% | (68) | 13\% | (52) | 12\% | (48) | 12\% | (48) | 45\% | (179) | 395 |
| Ethnicity: White | 8\% | (144) | 12\% | (202) | 13\% | (213) | 12\% | (205) | 55\% | (936) | 1699 |
| Ethnicity: Hispanic | 18\% | (69) | 18\% | (69) | 13\% | (49) | 7\% | (28) | 43\% | (165) | 379 |

[^6]Table MCBR1_8: How often do you notice the following kinds of labels on products or services?
AI-enhanced productivity

| Demographic |  |  |  |  |  |  | I have never |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| seen this label |  |  |  |  |  |  |  |

Continued on next page

Table MCBR1_8: How often do you notice the following kinds of labels on products or services?
AI-enhanced productivity

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (190) | 13\% | (278) | 13\% | (289) | 12\% | (262) | 54\% | (1183) | 2202 |
| 2018 House Vote: Democrat | 11\% | (102) | 14\% | (131) | 14\% | (128) | 11\% | (104) | 49\% | (446) | 911 |
| 2018 House Vote: Republican | 6\% | (33) | 10\% | (57) | 11\% | (62) | 16\% | (87) | 57\% | (322) | 560 |
| 2018 House Vote: Didnt Vote | 8\% | (53) | 12\% | (84) | 14\% | (94) | 10\% | (68) | 57\% | (388) | 686 |
| 4-Region: Northeast | $11 \%$ | (43) | 11\% | (44) | 11\% | (44) | 10\% | (40) | 56\% | (215) | 386 |
| 4-Region: Midwest | 5\% | (21) | 8\% | (35) | 14\% | (62) | 12\% | (53) | 63\% | (285) | 455 |
| 4-Region: South | 7\% | (61) | 10\% | (88) | 15\% | (123) | 13\% | (111) | 54\% | (457) | 840 |
| 4-Region: West | 13\% | (65) | $21 \%$ | (111) | 11\% | (59) | 11\% | (59) | 44\% | (227) | 521 |
| First to Try a New Tech Product | 18\% | (150) | $21 \%$ | (181) | 17\% | (142) | 12\% | (97) | $32 \%$ | (272) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_9: How often do you notice the following kinds of labels on products or services?
Supported by AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (198) | 16\% | (345) | 13\% | (280) | 12\% | (274) | 50\% | (1106) | 2202 |
| Gender: Male | 14\% | (151) | 20\% | (214) | 16\% | (166) | 11\% | (118) | 39\% | (415) | 1065 |
| Gender: Female | 4\% | (46) | 12\% | (130) | 10\% | (107) | 14\% | (156) | 61\% | (682) | 1121 |
| Age: 18-34 | 18\% | (111) | 26\% | (164) | 15\% | (93) | 9\% | (59) | 32\% | (205) | 631 |
| Age: 35-44 | 10\% | (36) | 20\% | (74) | 16\% | (60) | 10\% | (36) | 44\% | (164) | 372 |
| Age: 45-64 | 6\% | (43) | 12\% | (83) | 13\% | (91) | 15\% | (105) | 55\% | (390) | 711 |
| Age: 65+ | 2\% | (8) | 5\% | (23) | 7\% | (36) | 15\% | (74) | 71\% | (346) | 487 |
| GenZers: 1997-2012 | 11\% | (24) | 31\% | (69) | 15\% | (33) | 9\% | (21) | 33\% | (72) | 219 |
| Millennials: 1981-1996 | 17\% | (119) | 22\% | (160) | 15\% | (111) | 10\% | (69) | 36\% | (260) | 719 |
| GenXers: 1965-1980 | 7\% | (38) | 14\% | (74) | 13\% | (70) | 12\% | (66) | 54\% | (287) | 535 |
| Baby Boomers: 1946-1964 | 2\% | (15) | 5\% | (36) | 9\% | (63) | 17\% | (113) | 66\% | (441) | 669 |
| PID: Dem (no lean) | 13\% | (134) | 17\% | (175) | 12\% | (125) | 12\% | (125) | 45\% | (448) | 1007 |
| PID: Ind (no lean) | 4\% | (26) | 13\% | (77) | 13\% | (80) | $12 \%$ | (70) | 58\% | (351) | 605 |
| PID: Rep (no lean) | 6\% | (37) | 16\% | (93) | 13\% | (75) | 13\% | (79) | 52\% | (306) | 590 |
| PID/Gender: Dem Men | 21\% | (108) | 23\% | (118) | 16\% | (84) | 9\% | (44) | 32\% | (164) | 519 |
| PID/Gender: Dem Women | 5\% | (26) | 12\% | (57) | 8\% | (37) | 17\% | (81) | 58\% | (281) | 481 |
| PID/Gender: Ind Men | 7\% | (17) | 12\% | (31) | 16\% | (40) | 13\% | (32) | 52\% | (131) | 250 |
| PID/Gender: Ind Women | 3\% | (9) | 13\% | (46) | $11 \%$ | (37) | 11\% | (38) | 62\% | (216) | 346 |
| PID/Gender: Rep Men | 9\% | (25) | 22\% | (66) | $14 \%$ | (42) | 14\% | (42) | 41\% | (121) | 296 |
| PID/Gender: Rep Women | 4\% | (12) | 9\% | (27) | $11 \%$ | (32) | 13\% | (37) | 63\% | (186) | 294 |
| Ideo: Liberal (1-3) | 11\% | (77) | 18\% | (128) | 13\% | (96) | 12\% | (88) | 47\% | (339) | 728 |
| Ideo: Moderate (4) | 9\% | (54) | 14\% | (87) | 13\% | (81) | 13\% | (82) | 50\% | (310) | 615 |
| Ideo: Conservative (5-7) | 9\% | (59) | 15\% | (103) | 12\% | (85) | 12\% | (81) | 52\% | (356) | 684 |
| Educ: < College | 6\% | (93) | 14\% | (209) | $12 \%$ | (176) | $12 \%$ | (173) | 55\% | (789) | 1439 |
| Educ: Bachelors degree | 10\% | (48) | 16\% | (79) | $14 \%$ | (69) | 14\% | (70) | 45\% | (219) | 485 |
| Educ: Post-grad | 20\% | (57) | $21 \%$ | (57) | $12 \%$ | (34) | 11\% | (31) | 35\% | (99) | 278 |
| Income: Under 50k | 6\% | (71) | 14\% | (162) | 12\% | (136) | 13\% | (142) | 55\% | (621) | 1132 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 8\% | (53) | 17\% | (116) | 15\% | (99) | 13\% | (87) | 47\% | (320) | 675 |
| Income: 100k+ | 19\% | (74) | 17\% | (67) | $11 \%$ | (45) | 11\% | (45) | 42\% | (164) | 395 |
| Ethnicity: White | 9\% | (151) | 15\% | (261) | 12\% | (212) | 12\% | (211) | 51\% | (864) | 1699 |
| Ethnicity: Hispanic | 17\% | (66) | 23\% | (85) | 12\% | (45) | 9\% | (36) | 39\% | (147) | 379 |

[^7]Table MCBR1_9: How often do you notice the following kinds of labels on products or services?
Supported by AI

| Demographic |  |  |  |  |  |  | I have never |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| seen this label |  |  |  |  |  |  |  |

Continued on next page

Table MCBR1_9: How often do you notice the following kinds of labels on products or services?
Supported by AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (198) | 16\% | (345) | 13\% | (280) | 12\% | (274) | 50\% | (1106) | 2202 |
| 2018 House Vote: Democrat | 13\% | (117) | 15\% | (139) | 12\% | (108) | 14\% | (131) | 46\% | (417) | 911 |
| 2018 House Vote: Republican | $4 \%$ | (25) | 14\% | (78) | $14 \%$ | (79) | 12\% | (68) | 55\% | (311) | 560 |
| 2018 House Vote: Didnt Vote | 8\% | (54) | 17\% | (120) | 12\% | (86) | 10\% | (69) | 52\% | (357) | 686 |
| 4-Region: Northeast | 10\% | (39) | 18\% | (69) | 9\% | (34) | 12\% | (45) | 52\% | (199) | 386 |
| 4-Region: Midwest | 6\% | (26) | 8\% | (37) | $14 \%$ | (64) | 14\% | (64) | 58\% | (264) | 455 |
| 4-Region: South | 8\% | (70) | 14\% | (118) | 13\% | (107) | 14\% | (116) | 51\% | (428) | 840 |
| 4-Region: West | 12\% | (62) | 23\% | (120) | $14 \%$ | (74) | 10\% | (50) | 41\% | (215) | 521 |
| First to Try a New Tech Product | 17\% | (147) | 26\% | (215) | 16\% | (135) | 10\% | (87) | $31 \%$ | (258) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_10: How often do you notice the following kinds of labels on products or services?
AI text generation

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (203) | 15\% | (333) | 12\% | (264) | 12\% | (272) | 51\% | (1130) | 2202 |
| Gender: Male | 14\% | (148) | 18\% | (191) | 15\% | (162) | 11\% | (121) | 42\% | (442) | 1065 |
| Gender: Female | 5\% | (54) | 12\% | (137) | 9\% | (100) | 13\% | (149) | 61\% | (681) | 1121 |
| Age: 18-34 | 19\% | (117) | 24\% | (151) | 17\% | (107) | 10\% | (62) | 31\% | (195) | 631 |
| Age: 35-44 | 13\% | (48) | 17\% | (63) | 12\% | (43) | 12\% | (46) | 46\% | (172) | 372 |
| Age: 45-64 | 5\% | (35) | 13\% | (94) | 12\% | (82) | 13\% | (95) | 57\% | (406) | 711 |
| Age: 65+ | 1\% | (3) | 5\% | (25) | 7\% | (32) | 14\% | (69) | 73\% | (357) | 487 |
| GenZers: 1997-2012 | 13\% | (29) | 27\% | (59) | 18\% | (40) | 11\% | (25) | 30\% | (66) | 219 |
| Millennials: 1981-1996 | 18\% | (131) | 20\% | (147) | 14\% | (101) | 11\% | (78) | 37\% | (263) | 719 |
| GenXers: 1965-1980 | 6\% | (31) | 16\% | (85) | 11\% | (60) | 11\% | (58) | 56\% | (301) | 535 |
| Baby Boomers: 1946-1964 | 2\% | (12) | 5\% | (37) | 9\% | (60) | 16\% | (106) | 68\% | (455) | 669 |
| PID: Dem (no lean) | 14\% | (144) | 17\% | (174) | 11\% | (107) | 12\% | (125) | 45\% | (457) | 1007 |
| PID: Ind (no lean) | $4 \%$ | (26) | 14\% | (85) | 12\% | (71) | 10\% | (62) | 60\% | (360) | 605 |
| PID: Rep (no lean) | 6\% | (34) | 12\% | (74) | 14\% | (85) | 14\% | (85) | 53\% | (313) | 590 |
| PID/Gender: Dem Men | 21\% | (109) | 21\% | (110) | 13\% | (70) | 10\% | (51) | 34\% | (179) | 519 |
| PID/Gender: Dem Women | 7\% | (35) | 13\% | (60) | 8\% | (37) | 15\% | (73) | 57\% | (274) | 481 |
| PID/Gender: Ind Men | 6\% | (14) | 14\% | (35) | 15\% | (37) | 11\% | (27) | 55\% | (137) | 250 |
| PID/Gender: Ind Women | 3\% | (10) | 14\% | (49) | 10\% | (33) | 10\% | (34) | 64\% | (220) | 346 |
| PID/Gender: Rep Men | 9\% | (26) | 16\% | (46) | 19\% | (55) | 14\% | (43) | 43\% | (126) | 296 |
| PID/Gender: Rep Women | 3\% | (8) | 9\% | (28) | 10\% | (30) | 14\% | (42) | 63\% | (187) | 294 |
| Ideo: Liberal (1-3) | $11 \%$ | (81) | 17\% | (127) | 12\% | (86) | 12\% | (85) | 48\% | (349) | 728 |
| Ideo: Moderate (4) | 9\% | (56) | 14\% | (85) | 12\% | (75) | 14\% | (84) | 51\% | (315) | 615 |
| Ideo: Conservative (5-7) | 8\% | (53) | 13\% | (91) | 13\% | (87) | 13\% | (90) | 53\% | (362) | 684 |
| Educ: < College | $7 \%$ | (102) | 13\% | (193) | 12\% | (174) | 12\% | (172) | 56\% | (799) | 1439 |
| Educ: Bachelors degree | 8\% | (40) | 17\% | (83) | 13\% | (62) | 15\% | (71) | 47\% | (229) | 485 |
| Educ: Post-grad | 22\% | (61) | 20\% | (57) | 10\% | (28) | $11 \%$ | (30) | 37\% | (102) | 278 |
| Income: Under 50k | $7 \%$ | (75) | 15\% | (165) | 11\% | (126) | 12\% | (133) | 56\% | (632) | 1132 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 8\% | (57) | 16\% | (105) | 14\% | (95) | 13\% | (87) | 49\% | (331) | 675 |
| Income: 100k+ | 18\% | (71) | 16\% | (62) | 11\% | (42) | 13\% | (52) | 42\% | (168) | 395 |
| Ethnicity: White | 9\% | (156) | 15\% | (250) | 12\% | (199) | 13\% | (213) | 52\% | (882) | 1699 |
| Ethnicity: Hispanic | 18\% | (68) | 24\% | (92) | 15\% | (55) | 10\% | (38) | 33\% | (126) | 379 |

[^8]Table MCBR1_10: How often do you notice the following kinds of labels on products or services?
AI text generation

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (203) | 15\% | (333) | 12\% | (264) | 12\% | (272) | 51\% | (1130) | 2202 |
| Ethnicity: Black | $11 \%$ | (30) | 12\% | (35) | 13\% | (36) | 14\% | (40) | 50\% | (143) | 283 |
| Ethnicity: Other | 8\% | (18) | 22\% | (48) | 13\% | (29) | 9\% | (20) | 48\% | (106) | 220 |
| All Christian | 8\% | (82) | 15\% | (151) | 11\% | (107) | 14\% | (139) | 52\% | (529) | 1008 |
| All Non-Christian | $31 \%$ | (54) | 22\% | (38) | 10\% | (18) | 10\% | (17) | 26\% | (44) | 171 |
| Atheist | 5\% | (5) | 16\% | (15) | 9\% | (9) | 15\% | (14) | 55\% | (53) | 96 |
| Agnostic/Nothing in particular | 6\% | (35) | 15\% | (88) | 15\% | (88) | 9\% | (55) | 55\% | (320) | 586 |
| Something Else | 8\% | (28) | 12\% | (40) | 12\% | (42) | 14\% | (47) | 54\% | (184) | 342 |
| Religious Non-Protestant/Catholic | 30\% | (55) | $21 \%$ | (39) | 11\% | (21) | 9\% | (17) | 28\% | (52) | 185 |
| Evangelical | 12\% | (70) | 17\% | (100) | 10\% | (57) | 13\% | (77) | 49\% | (290) | 594 |
| Non-Evangelical | $4 \%$ | (29) | 12\% | (87) | 12\% | (90) | 15\% | (110) | 57\% | (419) | 735 |
| Community: Urban | 19\% | (136) | $21 \%$ | (154) | 13\% | (93) | 8\% | (58) | 40\% | (288) | 729 |
| Community: Suburban | 5\% | (48) | 12\% | (119) | 11\% | (110) | 16\% | (152) | 56\% | (550) | 978 |
| Community: Rural | $4 \%$ | (20) | 12\% | (60) | 12\% | (61) | 12\% | (62) | 59\% | (292) | 495 |
| Employ: Private Sector | 15\% | (111) | 18\% | (135) | 13\% | (99) | 13\% | (96) | 40\% | (300) | 741 |
| Employ: Government | 24\% | (30) | 14\% | (17) | 7\% | (9) | 20\% | (25) | 35\% | (43) | 123 |
| Employ: Self-Employed | $11 \%$ | (26) | 20\% | (47) | 18\% | (41) | 11\% | (26) | 40\% | (93) | 234 |
| Employ: Homemaker | $2 \%$ | (2) | 14\% | (21) | 12\% | (18) | 6\% | (9) | 67\% | (100) | 150 |
| Employ: Retired | 1\% | (8) | 6\% | (35) | 9\% | (50) | 12\% | (68) | 71\% | (390) | 552 |
| Employ: Unemployed | 8\% | (17) | 18\% | (38) | 13\% | (28) | 12\% | (26) | 49\% | (105) | 214 |
| Employ: Other | $5 \%$ | (7) | 16\% | (23) | 8\% | (12) | 12\% | (17) | 58\% | (82) | 140 |
| Military HH: Yes | 9\% | (29) | 13\% | (43) | 10\% | (33) | 13\% | (44) | 54\% | (177) | 324 |
| Military HH: No | 9\% | (175) | 15\% | (290) | 12\% | (231) | 12\% | (229) | 51\% | (954) | 1878 |
| 2022 House Vote: Democrat | 13\% | (132) | 16\% | (164) | $11 \%$ | (109) | 13\% | (136) | 47\% | (482) | 1023 |
| 2022 House Vote: Republican | 5\% | (28) | 13\% | (74) | 13\% | (75) | 14\% | (80) | 55\% | (310) | 567 |
| 2022 House Vote: Someone else | 7\% | (4) | 16\% | (9) | 16\% | (8) | 6\% | (3) | 55\% | (29) | 53 |
| 2022 House Vote: Didnt Vote | 7\% | (39) | 15\% | (86) | 13\% | (71) | 9\% | (53) | 55\% | (309) | 559 |
| 2020 Vote: Joe Biden | 13\% | (132) | 15\% | (157) | $12 \%$ | (125) | 13\% | (134) | 48\% | (501) | 1049 |
| 2020 Vote: Donald Trump | $4 \%$ | (23) | 14\% | (83) | 12\% | (73) | 16\% | (95) | 55\% | (333) | 607 |
| 2020 Vote: Other | $4 \%$ | (2) | 22\% | (12) | 10\% | (5) | 8\% | (4) | 56\% | (31) | 55 |
| 2020 Vote: Didn't Vote | 9\% | (47) | 16\% | (80) | $12 \%$ | (60) | 8\% | (39) | 54\% | (264) | 490 |

Continued on next page

Table MCBR1_10: How often do you notice the following kinds of labels on products or services?
AI text generation

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (203) | 15\% | (333) | 12\% | (264) | 12\% | (272) | 51\% | (1130) | 2202 |
| 2018 House Vote: Democrat | 14\% | (125) | 14\% | (131) | 12\% | (108) | 13\% | (116) | 47\% | (430) | 911 |
| 2018 House Vote: Republican | 4\% | (24) | 12\% | (69) | 12\% | (68) | 14\% | (81) | 57\% | (318) | 560 |
| 2018 House Vote: Didnt Vote | 7\% | (50) | 18\% | (120) | 12\% | (84) | 10\% | (71) | 53\% | (361) | 686 |
| 4-Region: Northeast | 9\% | (36) | 14\% | (54) | 12\% | (46) | 10\% | (39) | 55\% | (211) | 386 |
| 4-Region: Midwest | 5\% | (22) | 9\% | (43) | 13\% | (59) | 14\% | (66) | 58\% | (265) | 455 |
| 4-Region: South | 7\% | (63) | 16\% | (136) | $11 \%$ | (96) | 13\% | (110) | 52\% | (436) | 840 |
| 4-Region: West | 16\% | (83) | 19\% | (100) | 12\% | (64) | 11\% | (57) | 42\% | (218) | 521 |
| First to Try a New Tech Product | 18\% | (155) | 23\% | (195) | 17\% | (140) | 11\% | (93) | $31 \%$ | (258) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_11: How often do you notice the following kinds of labels on products or services?
Made with AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (203) | 12\% | (267) | $14 \%$ | (301) | 14\% | (299) | 51\% | (1132) | 2202 |
| Gender: Male | $14 \%$ | (149) | 16\% | (167) | 18\% | (191) | 12\% | (125) | $41 \%$ | (433) | 1065 |
| Gender: Female | 5\% | (54) | 8\% | (95) | 10\% | (108) | 15\% | (173) | 62\% | (692) | 1121 |
| Age: 18-34 | 17\% | (108) | 19\% | (122) | 18\% | (111) | 12\% | (74) | 34\% | (217) | 631 |
| Age: 35-44 | 13\% | (49) | 17\% | (65) | 15\% | (55) | 13\% | (47) | 42\% | (155) | 372 |
| Age: 45-64 | 6\% | (40) | 9\% | (61) | $14 \%$ | (97) | 15\% | (105) | 57\% | (408) | 711 |
| Age: 65+ | 1\% | (5) | $4 \%$ | (19) | 8\% | (38) | 15\% | (72) | $72 \%$ | (353) | 487 |
| GenZers: 1997-2012 | 15\% | (32) | $24 \%$ | (52) | 16\% | (34) | 13\% | (29) | $33 \%$ | (71) | 219 |
| Millennials: 1981-1996 | 17\% | (124) | 18\% | (126) | 17\% | (123) | 12\% | (86) | 36\% | (261) | 719 |
| GenXers: 1965-1980 | 6\% | (32) | 12\% | (63) | 13\% | (71) | 14\% | (73) | 55\% | (297) | 535 |
| Baby Boomers: 1946-1964 | $2 \%$ | (15) | 3\% | (21) | 10\% | (69) | 15\% | (103) | 69\% | (461) | 669 |
| PID: Dem (no lean) | $14 \%$ | (137) | 15\% | (155) | 14\% | (139) | 13\% | (132) | 44\% | (445) | 1007 |
| PID: Ind (no lean) | $4 \%$ | (23) | 10\% | (58) | 12\% | (71) | 13\% | (77) | 62\% | (376) | 605 |
| PID: Rep (no lean) | 7\% | (43) | 9\% | (54) | 15\% | (91) | 15\% | (90) | 53\% | (312) | 590 |
| PID/Gender: Dem Men | 20\% | (103) | 20\% | (103) | 18\% | (95) | 10\% | (49) | 32\% | (168) | 519 |
| PID/Gender: Dem Women | 7\% | (34) | 10\% | (47) | 9\% | (44) | 17\% | (82) | 57\% | (273) | 481 |
| PID/Gender: Ind Men | 6\% | (14) | 10\% | (26) | 13\% | (32) | 13\% | (33) | 58\% | (146) | 250 |
| PID/Gender: Ind Women | 3\% | (9) | 9\% | (31) | 10\% | (36) | 13\% | (43) | 66\% | (227) | 346 |
| PID/Gender: Rep Men | $11 \%$ | (33) | 13\% | (38) | 22\% | (64) | 14\% | (43) | 40\% | (119) | 296 |
| PID/Gender: Rep Women | $4 \%$ | (10) | 6\% | (17) | 9\% | (27) | 16\% | (47) | 65\% | (193) | 294 |
| Ideo: Liberal (1-3) | $12 \%$ | (84) | 14\% | (105) | $14 \%$ | (101) | 14\% | (101) | 46\% | (337) | 728 |
| Ideo: Moderate (4) | 9\% | (57) | 12\% | (71) | 15\% | (93) | 14\% | (85) | 50\% | (309) | 615 |
| Ideo: Conservative (5-7) | 8\% | (58) | $11 \%$ | (73) | $14 \%$ | (93) | 13\% | (90) | 54\% | (371) | 684 |
| Educ: < College | 7\% | (97) | 10\% | (141) | $14 \%$ | (202) | 13\% | (191) | 56\% | (808) | 1439 |
| Educ: Bachelors degree | 9\% | (44) | 14\% | (69) | 15\% | (72) | 16\% | (75) | 46\% | (225) | 485 |
| Educ: Post-grad | 22\% | (62) | $21 \%$ | (58) | 10\% | (27) | 12\% | (32) | 36\% | (99) | 278 |
| Income: Under 50k | 6\% | (70) | $11 \%$ | (121) | 13\% | (149) | 13\% | (151) | 57\% | (641) | 1132 |
| Income: 50k-100k | 10\% | (67) | 12\% | (81) | 17\% | (112) | 15\% | (101) | 47\% | (315) | 675 |
| Income: 100k+ | 17\% | (66) | 17\% | (65) | 10\% | (40) | 12\% | (46) | 45\% | (177) | 395 |
| Ethnicity: White | 9\% | (154) | 12\% | (202) | 12\% | (211) | 14\% | (242) | 52\% | (890) | 1699 |
| Ethnicity: Hispanic | 17\% | (64) | 18\% | (68) | 17\% | (66) | 10\% | (37) | 38\% | (144) | 379 |

[^9]Table MCBR1_11: How often do you notice the following kinds of labels on products or services?
Made with AI

| Demographic |  |  |  |  |  |  |  | I have never |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| seen this label |  |  |  |  |  |  |  |  |

Continued on next page

Table MCBR1_11: How often do you notice the following kinds of labels on products or services?
Made with AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (203) | 12\% | (267) | 14\% | (301) | 14\% | (299) | 51\% | (1132) | 2202 |
| 2018 House Vote: Democrat | 12\% | (109) | 14\% | (128) | 13\% | (115) | 14\% | (126) | 48\% | (433) | 911 |
| 2018 House Vote: Republican | 7\% | (41) | 8\% | (46) | 16\% | (88) | 13\% | (76) | 55\% | (310) | 560 |
| 2018 House Vote: Didnt Vote | 7\% | (51) | 13\% | (88) | 13\% | (92) | 13\% | (89) | 54\% | (368) | 686 |
| 4-Region: Northeast | 10\% | (40) | 12\% | (47) | 10\% | (37) | 11\% | (43) | 57\% | (218) | 386 |
| 4-Region: Midwest | 5\% | (22) | 7\% | (33) | 13\% | (61) | 16\% | (73) | 58\% | (265) | 455 |
| 4-Region: South | 9\% | (75) | 10\% | (80) | 15\% | (124) | 15\% | (125) | 52\% | (435) | 840 |
| 4-Region: West | 13\% | (66) | 20\% | (106) | 15\% | (78) | 11\% | (58) | 41\% | (214) | 521 |
| First to Try a New Tech Product | 19\% | (163) | 20\% | (166) | 18\% | (151) | 12\% | (99) | $31 \%$ | (263) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_12: How often do you notice the following kinds of labels on products or services?
Includes AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (189) | 13\% | (284) | 13\% | (289) | 13\% | (296) | 52\% | (1143) | 2202 |
| Gender: Male | 13\% | (133) | 17\% | (182) | 16\% | (168) | 14\% | (144) | 41\% | (437) | 1065 |
| Gender: Female | 5\% | (55) | 9\% | (102) | 10\% | (116) | 13\% | (150) | 62\% | (698) | 1121 |
| Age: 18-34 | 17\% | (109) | 20\% | (124) | 17\% | (106) | 12\% | (75) | 35\% | (218) | 631 |
| Age: 35-44 | 11\% | (42) | 18\% | (65) | 15\% | (57) | 14\% | (51) | 42\% | (157) | 372 |
| Age: 45-64 | 5\% | (34) | 10\% | (69) | 13\% | (96) | 15\% | (107) | 57\% | (406) | 711 |
| Age: 65+ | 1\% | (5) | 5\% | (26) | 6\% | (31) | 13\% | (63) | 74\% | (362) | 487 |
| GenZers: 1997-2012 | 10\% | (22) | 27\% | (58) | 17\% | (37) | 12\% | (25) | 35\% | (76) | 219 |
| Millennials: 1981-1996 | 18\% | (126) | 18\% | (126) | 16\% | (115) | 13\% | (92) | 36\% | (260) | 719 |
| GenXers: 1965-1980 | 5\% | (29) | 12\% | (63) | 12\% | (66) | 14\% | (75) | 56\% | (302) | 535 |
| Baby Boomers: 1946-1964 | 2\% | (11) | 5\% | (32) | 10\% | (67) | 15\% | (99) | 69\% | (460) | 669 |
| PID: Dem (no lean) | 13\% | (135) | 15\% | (147) | 13\% | (131) | 14\% | (139) | 45\% | (455) | 1007 |
| PID: Ind (no lean) | 3\% | (16) | 12\% | (74) | 13\% | (79) | 12\% | (72) | 60\% | (363) | 605 |
| PID: Rep (no lean) | 6\% | (38) | 11\% | (63) | 13\% | (79) | 14\% | (85) | 55\% | (326) | 590 |
| PID/Gender: Dem Men | 19\% | (100) | 20\% | (101) | 17\% | (86) | 12\% | (62) | 33\% | (169) | 519 |
| PID/Gender: Dem Women | 7\% | (35) | 10\% | (46) | 9\% | (41) | 16\% | (77) | 59\% | (282) | 481 |
| PID/Gender: Ind Men | $4 \%$ | (9) | 15\% | (37) | 13\% | (33) | 12\% | (30) | 56\% | (141) | 250 |
| PID/Gender: Ind Women | 2\% | (7) | 11\% | (38) | 13\% | (44) | 12\% | (40) | 63\% | (217) | 346 |
| PID/Gender: Rep Men | 8\% | (24) | 15\% | (44) | 17\% | (49) | 18\% | (52) | 43\% | (126) | 296 |
| PID/Gender: Rep Women | 5\% | (14) | 6\% | (19) | 10\% | (31) | 11\% | (32) | 68\% | (199) | 294 |
| Ideo: Liberal (1-3) | 10\% | (71) | 15\% | (111) | 13\% | (97) | 13\% | (96) | 49\% | (353) | 728 |
| Ideo: Moderate (4) | 9\% | (58) | 12\% | (76) | 14\% | (84) | 14\% | (87) | 51\% | (311) | 615 |
| Ideo: Conservative (5-7) | 8\% | (57) | 12\% | (79) | 13\% | (87) | 13\% | (91) | 54\% | (370) | 684 |
| Educ: < College | 6\% | (91) | 10\% | (150) | 13\% | (193) | 13\% | (187) | 57\% | (817) | 1439 |
| Educ: Bachelors degree | 8\% | (37) | 18\% | (87) | 13\% | (64) | 15\% | (72) | 46\% | (225) | 485 |
| Educ: Post-grad | 22\% | (61) | 17\% | (47) | 12\% | (32) | 13\% | (37) | 36\% | (101) | 278 |
| Income: Under 50k | 6\% | (62) | 11\% | (129) | 13\% | (145) | 12\% | (140) | 58\% | (655) | 1132 |
| Income: 50k-100k | 9\% | (59) | 14\% | (97) | 14\% | (97) | 16\% | (109) | 46\% | (314) | 675 |
| Income: 100k+ | 17\% | (68) | 15\% | (58) | 12\% | (48) | 12\% | (46) | 44\% | (175) | 395 |
| Ethnicity: White | 9\% | (148) | 13\% | (221) | 12\% | (206) | 13\% | (223) | 53\% | (901) | 1699 |
| Ethnicity: Hispanic | 18\% | (68) | 18\% | (68) | 13\% | (50) | 11\% | (41) | 41\% | (154) | 379 |

[^10]Table MCBR1_12: How often do you notice the following kinds of labels on products or services?
Includes AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (189) | 13\% | (284) | 13\% | (289) | 13\% | (296) | 52\% | (1143) | 2202 |
| Ethnicity: Black | 10\% | (29) | 10\% | (27) | 18\% | (50) | 14\% | (39) | 49\% | (138) | 283 |
| Ethnicity: Other | 6\% | (12) | 17\% | (36) | 15\% | (33) | 15\% | (34) | 47\% | (104) | 220 |
| All Christian | 9\% | (94) | 13\% | (135) | 12\% | (117) | 13\% | (134) | 52\% | (529) | 1008 |
| All Non-Christian | 27\% | (46) | 25\% | (43) | 7\% | (13) | 12\% | (21) | 28\% | (48) | 171 |
| Atheist | 6\% | (6) | 8\% | (7) | 13\% | (12) | 22\% | (21) | 51\% | (49) | 96 |
| Agnostic/Nothing in particular | $4 \%$ | (25) | 11\% | (67) | 16\% | (94) | 12\% | (73) | 56\% | (328) | 586 |
| Something Else | 5\% | (19) | 10\% | (33) | 16\% | (54) | 14\% | (47) | 55\% | (189) | 342 |
| Religious Non-Protestant/Catholic | 25\% | (46) | 24\% | (44) | 9\% | (16) | 12\% | (23) | 31\% | (56) | 185 |
| Evangelical | 12\% | (69) | 15\% | (90) | 12\% | (69) | 13\% | (75) | 49\% | (291) | 594 |
| Non-Evangelical | 5\% | (37) | 9\% | (69) | $14 \%$ | (100) | 15\% | (109) | 57\% | (421) | 735 |
| Community: Urban | 18\% | (129) | 19\% | (137) | $14 \%$ | (103) | 9\% | (67) | 40\% | (294) | 729 |
| Community: Suburban | 5\% | (47) | 11\% | (105) | 13\% | (124) | 17\% | (162) | 55\% | (539) | 978 |
| Community: Rural | 3\% | (13) | 9\% | (42) | 13\% | (62) | 14\% | (67) | 63\% | (310) | 495 |
| Employ: Private Sector | $14 \%$ | (107) | 18\% | (136) | $14 \%$ | (107) | 13\% | (99) | 39\% | (292) | 741 |
| Employ: Government | 24\% | (30) | 11\% | (14) | 12\% | (14) | 13\% | (16) | 39\% | (49) | 123 |
| Employ: Self-Employed | 9\% | (22) | 13\% | (31) | 23\% | (55) | 13\% | (30) | 41\% | (96) | 234 |
| Employ: Homemaker | 3\% | (4) | 8\% | (12) | 8\% | (12) | 13\% | (19) | 68\% | (102) | 150 |
| Employ: Retired | 2\% | (10) | 6\% | (34) | 7\% | (41) | 14\% | (78) | 70\% | (388) | 552 |
| Employ: Unemployed | 3\% | (6) | 14\% | (30) | 13\% | (27) | 16\% | (34) | 54\% | (116) | 214 |
| Employ: Other | $2 \%$ | (3) | 13\% | (19) | $14 \%$ | (20) | 10\% | (14) | 60\% | (84) | 140 |
| Military HH: Yes | 7\% | (24) | 12\% | (40) | 10\% | (31) | 16\% | (53) | 54\% | (176) | 324 |
| Military HH: No | 9\% | (165) | 13\% | (244) | 14\% | (258) | 13\% | (243) | 52\% | (968) | 1878 |
| 2022 House Vote: Democrat | $12 \%$ | (125) | 14\% | (144) | 13\% | (131) | 14\% | (144) | 47\% | (479) | 1023 |
| 2022 House Vote: Republican | 6\% | (33) | 12\% | (71) | 12\% | (69) | 14\% | (78) | 56\% | (317) | 567 |
| 2022 House Vote: Someone else | 7\% | (3) | 11\% | (6) | 11\% | (6) | 17\% | (9) | 54\% | (28) | 53 |
| 2022 House Vote: Didnt Vote | 5\% | (28) | 11\% | (64) | 15\% | (84) | 12\% | (65) | 57\% | (319) | 559 |
| 2020 Vote: Joe Biden | 11\% | (110) | 14\% | (150) | 12\% | (124) | 15\% | (159) | 48\% | (506) | 1049 |
| 2020 Vote: Donald Trump | 6\% | (36) | 10\% | (63) | 13\% | (78) | 15\% | (89) | 56\% | (341) | 607 |
| 2020 Vote: Other | 1\% | (1) | 17\% | (10) | 13\% | (7) | 5\% | (3) | 64\% | (36) | 55 |
| 2020 Vote: Didn't Vote | 9\% | (42) | 13\% | (62) | 16\% | (81) | 9\% | (45) | 53\% | (260) | 490 |

Continued on next page

Table MCBR1_12: How often do you notice the following kinds of labels on products or services?
Includes AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (189) | 13\% | (284) | 13\% | (289) | 13\% | (296) | 52\% | (1143) | 2202 |
| 2018 House Vote: Democrat | 11\% | (104) | 14\% | (124) | 12\% | (112) | 15\% | (134) | 48\% | (436) | 911 |
| 2018 House Vote: Republican | 6\% | (33) | 10\% | (59) | 12\% | (65) | 15\% | (83) | 57\% | (321) | 560 |
| 2018 House Vote: Didnt Vote | 7\% | (49) | 14\% | (96) | 15\% | (102) | 11\% | (73) | 53\% | (365) | 686 |
| 4-Region: Northeast | 9\% | (37) | 15\% | (58) | 10\% | (40) | 12\% | (45) | 54\% | (206) | 386 |
| 4-Region: Midwest | $4 \%$ | (16) | 10\% | (46) | 12\% | (55) | 15\% | (67) | 59\% | (270) | 455 |
| 4-Region: South | 9\% | (75) | 10\% | (83) | 15\% | (122) | 13\% | (111) | 53\% | (449) | 840 |
| 4-Region: West | 12\% | (61) | 19\% | (98) | 14\% | (71) | 14\% | (73) | 42\% | (218) | 521 |
| First to Try a New Tech Product | 18\% | (148) | 21\% | (177) | 18\% | (150) | 12\% | (102) | 31\% | (264) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_13: How often do you notice the following kinds of labels on products or services?
AI image generation

| Demographic |  |  |  |  |  |  | I have never |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :--- | :--- | :--- |
| seen this label |  |  |  |  |  |  |  |

[^11]Table MCBR1_13: How often do you notice the following kinds of labels on products or services?
AI image generation

| Demographic |  |  |  |  |  |  |  | I have never |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| seen this label |  |  |  |  |  |  |  |  |

Continued on next page

Table MCBR1_13: How often do you notice the following kinds of labels on products or services?
AI image generation

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 10\% | (212) | 15\% | (339) | 12\% | (268) | 13\% | (280) | 50\% | (1101) | 2202 |
| 2018 House Vote: Democrat | 14\% | (126) | 15\% | (136) | 12\% | (109) | 14\% | (124) | 46\% | (417) | 911 |
| 2018 House Vote: Republican | 5\% | (29) | 12\% | (69) | 13\% | (71) | 13\% | (73) | 57\% | (318) | 560 |
| 2018 House Vote: Didnt Vote | 7\% | (51) | 19\% | (130) | 12\% | (79) | 11\% | (78) | 51\% | (348) | 686 |
| 4-Region: Northeast | $11 \%$ | (44) | 16\% | (63) | 9\% | (35) | 10\% | (40) | 53\% | (204) | 386 |
| 4-Region: Midwest | 5\% | (25) | 10\% | (47) | 11\% | (50) | 15\% | (68) | 58\% | (265) | 455 |
| 4-Region: South | 8\% | (63) | 14\% | (116) | 14\% | (116) | 14\% | (116) | 51\% | (430) | 840 |
| 4-Region: West | 15\% | (81) | 22\% | (114) | 13\% | (67) | 11\% | (57) | 39\% | (202) | 521 |
| First to Try a New Tech Product | 19\% | (164) | $25 \%$ | (212) | 15\% | (123) | 12\% | (102) | 29\% | (241) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_14: How often do you notice the following kinds of labels on products or services?
Runs on AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% | (160) | 14\% | (316) | 12\% | (272) | 13\% | (297) | 53\% | (1158) | 2202 |
| Gender: Male | 11\% | (122) | 19\% | (203) | 14\% | (150) | 13\% | (143) | 42\% | (446) | 1065 |
| Gender: Female | 3\% | (37) | 10\% | (111) | 10\% | (115) | 14\% | (154) | 63\% | (705) | 1121 |
| Age: 18-34 | 15\% | (93) | 25\% | (156) | 16\% | (100) | 10\% | (64) | 35\% | (219) | 631 |
| Age: 35-44 | 10\% | (39) | 18\% | (67) | 13\% | (49) | 13\% | (50) | 45\% | (167) | 372 |
| Age: 45-64 | 4\% | (25) | 10\% | (74) | 12\% | (88) | 16\% | (113) | 58\% | (411) | 711 |
| Age: 65+ | 1\% | (3) | 4\% | (19) | 7\% | (34) | 14\% | (70) | 74\% | (361) | 487 |
| GenZers: 1997-2012 | 11\% | (24) | $24 \%$ | (54) | 20\% | (45) | 11\% | (25) | 33\% | (72) | 219 |
| Millennials: 1981-1996 | $14 \%$ | (102) | 23\% | (168) | 13\% | (95) | 11\% | (81) | 38\% | (273) | 719 |
| GenXers: 1965-1980 | $4 \%$ | (23) | 12\% | (62) | 12\% | (64) | 15\% | (81) | 57\% | (306) | 535 |
| Baby Boomers: 1946-1964 | 2\% | (10) | 4\% | (27) | 10\% | (66) | 15\% | (104) | 69\% | (462) | 669 |
| PID: Dem (no lean) | $11 \%$ | (106) | 18\% | (178) | 12\% | (122) | 13\% | (134) | 46\% | (467) | 1007 |
| PID: Ind (no lean) | 4\% | (23) | 10\% | (62) | 13\% | (78) | $11 \%$ | (69) | 62\% | (372) | 605 |
| PID: Rep (no lean) | 5\% | (31) | 13\% | (76) | 12\% | (71) | 16\% | (94) | 54\% | (319) | 590 |
| PID/Gender: Dem Men | 16\% | (83) | 24\% | (124) | 15\% | (76) | 12\% | (61) | 34\% | (175) | 519 |
| PID/Gender: Dem Women | 5\% | (23) | $11 \%$ | (54) | 9\% | (43) | 15\% | (73) | 60\% | (288) | 481 |
| PID/Gender: Ind Men | 7\% | (17) | 12\% | (30) | 12\% | (29) | 13\% | (33) | 56\% | (141) | 250 |
| PID/Gender: Ind Women | 2\% | (6) | 9\% | (30) | 13\% | (46) | 10\% | (35) | 66\% | (228) | 346 |
| PID/Gender: Rep Men | 8\% | (23) | 17\% | (49) | 15\% | (45) | 16\% | (48) | 44\% | (131) | 296 |
| PID/Gender: Rep Women | 3\% | (8) | 9\% | (27) | 9\% | (26) | 16\% | (46) | 64\% | (188) | 294 |
| Ideo: Liberal (1-3) | 8\% | (59) | 16\% | (115) | $14 \%$ | (100) | 13\% | (92) | 50\% | (361) | 728 |
| Ideo: Moderate (4) | 7\% | (43) | 14\% | (89) | 11\% | (67) | 15\% | (92) | 53\% | (324) | 615 |
| Ideo: Conservative (5-7) | 7\% | (48) | 14\% | (92) | 12\% | (80) | 14\% | (98) | 53\% | (366) | 684 |
| Educ: < College | 5\% | (74) | 12\% | (176) | 12\% | (178) | 13\% | (182) | 58\% | (829) | 1439 |
| Educ: Bachelors degree | 7\% | (32) | 17\% | (82) | 13\% | (61) | 17\% | (82) | 47\% | (226) | 485 |
| Educ: Post-grad | 19\% | (53) | 21\% | (58) | 12\% | (32) | 12\% | (33) | 37\% | (102) | 278 |
| Income: Under 50k | 4\% | (50) | 13\% | (146) | 12\% | (135) | 13\% | (149) | 58\% | (653) | 1132 |
| Income: 50k-100k | 7\% | (44) | 16\% | (110) | 13\% | (90) | 16\% | (105) | 48\% | (326) | 675 |
| Income: 100k+ | 16\% | (65) | 15\% | (61) | 12\% | (46) | 11\% | (44) | 45\% | (179) | 395 |
| Ethnicity: White | 7\% | (122) | 14\% | (241) | $12 \%$ | (197) | 13\% | (223) | 54\% | (916) | 1699 |
| Ethnicity: Hispanic | 13\% | (49) | 25\% | (93) | $11 \%$ | (43) | 10\% | (37) | 41\% | (157) | 379 |

[^12]Table MCBR1_14: How often do you notice the following kinds of labels on products or services?
Runs on AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% | (160) | 14\% | (316) | 12\% | (272) | 13\% | (297) | 53\% | (1158) | 2202 |
| Ethnicity: Black | 8\% | (23) | 12\% | (34) | 14\% | (40) | 17\% | (49) | 48\% | (137) | 283 |
| Ethnicity: Other | 7\% | (14) | 19\% | (41) | 16\% | (35) | 11\% | (25) | 48\% | (105) | 220 |
| All Christian | 7\% | (68) | 14\% | (140) | 13\% | (128) | 13\% | (127) | 54\% | (546) | 1008 |
| All Non-Christian | 25\% | (43) | 29\% | (50) | 6\% | (10) | 11\% | (19) | 29\% | (49) | 171 |
| Atheist | 4\% | (4) | 9\% | (9) | 12\% | (12) | 21\% | (20) | 54\% | (51) | 96 |
| Agnostic/Nothing in particular | 4\% | (22) | 12\% | (69) | 15\% | (87) | 13\% | (73) | 57\% | (334) | 586 |
| Something Else | 6\% | (22) | 14\% | (49) | 10\% | (35) | 17\% | (57) | 52\% | (177) | 342 |
| Religious Non-Protestant/Catholic | 25\% | (45) | 27\% | (50) | 6\% | (11) | 11\% | (20) | 31\% | (57) | 185 |
| Evangelical | 9\% | (52) | 18\% | (105) | 12\% | (69) | 14\% | (82) | 48\% | (286) | 594 |
| Non-Evangelical | 4\% | (31) | $11 \%$ | (78) | 13\% | (92) | 14\% | (104) | 58\% | (430) | 735 |
| Community: Urban | 15\% | (110) | 21\% | (154) | 13\% | (92) | 10\% | (77) | 41\% | (296) | 729 |
| Community: Suburban | $4 \%$ | (35) | $11 \%$ | (108) | 13\% | (125) | 16\% | (157) | 57\% | (554) | 978 |
| Community: Rural | $3 \%$ | (15) | $11 \%$ | (54) | 11\% | (55) | 13\% | (64) | 62\% | (307) | 495 |
| Employ: Private Sector | 12\% | (92) | 21\% | (158) | 13\% | (94) | 14\% | (102) | 40\% | (294) | 741 |
| Employ: Government | 15\% | (19) | 19\% | (23) | 10\% | (12) | 11\% | (13) | 46\% | (56) | 123 |
| Employ: Self-Employed | 9\% | (21) | 19\% | (44) | 19\% | (44) | 13\% | (31) | 40\% | (94) | 234 |
| Employ: Homemaker | 1\% | (1) | 9\% | (13) | 11\% | (16) | 10\% | (15) | 70\% | (105) | 150 |
| Employ: Retired | 1\% | (4) | 5\% | (29) | 9\% | (52) | 15\% | (82) | 70\% | (385) | 552 |
| Employ: Unemployed | 5\% | (11) | 13\% | (28) | 14\% | (30) | 14\% | (29) | 55\% | (116) | 214 |
| Employ: Other | $4 \%$ | (5) | $11 \%$ | (15) | 8\% | (12) | 14\% | (19) | 63\% | (89) | 140 |
| Military HH: Yes | 6\% | (21) | 12\% | (40) | 10\% | (32) | 16\% | (52) | 55\% | (180) | 324 |
| Military HH: No | 7\% | (139) | 15\% | (276) | 13\% | (239) | 13\% | (245) | 52\% | (978) | 1878 |
| 2022 House Vote: Democrat | 10\% | (101) | 16\% | (164) | 12\% | (125) | 14\% | (142) | 48\% | (492) | 1023 |
| 2022 House Vote: Republican | 4\% | (23) | 13\% | (73) | 12\% | (70) | 14\% | (77) | 57\% | (323) | 567 |
| 2022 House Vote: Someone else | 7\% | (4) | 12\% | (6) | 18\% | (9) | 6\% | (3) | 57\% | (30) | 53 |
| 2022 House Vote: Didnt Vote | 6\% | (32) | 13\% | (72) | 12\% | (67) | 13\% | (75) | 56\% | (313) | 559 |
| 2020 Vote: Joe Biden | 9\% | (100) | 15\% | (158) | 12\% | (129) | 14\% | (147) | 49\% | (516) | 1049 |
| 2020 Vote: Donald Trump | $3 \%$ | (20) | 13\% | (80) | 12\% | (70) | 16\% | (96) | 56\% | (340) | 607 |
| 2020 Vote: Other | 10\% | (6) | $11 \%$ | (6) | 12\% | (7) | 5\% | (3) | 62\% | (34) | 55 |
| 2020 Vote: Didn't Vote | 7\% | (34) | 15\% | (72) | 13\% | (66) | 11\% | (52) | 54\% | (267) | 490 |

Continued on next page

Table MCBR1_14: How often do you notice the following kinds of labels on products or services?
Runs on AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% | (160) | 14\% | (316) | 12\% | (272) | 13\% | (297) | 53\% | (1158) | 2202 |
| 2018 House Vote: Democrat | 10\% | (89) | 16\% | (144) | 13\% | (116) | 13\% | (118) | 49\% | (445) | 911 |
| 2018 House Vote: Republican | 3\% | (18) | 12\% | (69) | 12\% | (69) | 14\% | (79) | 58\% | (326) | 560 |
| 2018 House Vote: Didnt Vote | 7\% | (47) | 15\% | (100) | 12\% | (82) | 14\% | (96) | 53\% | (361) | 686 |
| 4-Region: Northeast | 9\% | (34) | 15\% | (59) | 11\% | (41) | 11\% | (41) | 55\% | (211) | 386 |
| 4-Region: Midwest | 3\% | (14) | 9\% | (43) | 14\% | (62) | 14\% | (65) | 60\% | (271) | 455 |
| 4-Region: South | 6\% | (53) | 12\% | (98) | 13\% | (110) | 15\% | (123) | 54\% | (456) | 840 |
| 4-Region: West | 11\% | (59) | 22\% | (116) | 11\% | (58) | 13\% | (68) | 42\% | (219) | 521 |
| First to Try a New Tech Product | 14\% | (121) | 25\% | (212) | 15\% | (126) | 13\% | (109) | $33 \%$ | (274) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_15: How often do you notice the following kinds of labels on products or services?
AI task automation

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (170) | 13\% | (276) | 11\% | (239) | 14\% | (315) | 55\% | (1202) | 2202 |
| Gender: Male | 12\% | (128) | 18\% | (194) | 14\% | (149) | 13\% | (134) | 43\% | (460) | 1065 |
| Gender: Female | 4\% | (41) | 7\% | (82) | 8\% | (88) | 16\% | (181) | 65\% | (729) | 1121 |
| Age: 18-34 | 15\% | (95) | 19\% | (117) | 15\% | (96) | 15\% | (95) | 36\% | (228) | 631 |
| Age: 35-44 | 11\% | (41) | 16\% | (59) | 13\% | (49) | 13\% | (50) | 46\% | (173) | 372 |
| Age: 45-64 | 4\% | (31) | $11 \%$ | (80) | 9\% | (67) | 15\% | (104) | 60\% | (430) | 711 |
| Age: 65+ | 1\% | (3) | 4\% | (20) | 6\% | (27) | 13\% | (65) | 76\% | (372) | 487 |
| GenZers: 1997-2012 | 12\% | (26) | 16\% | (36) | 19\% | (41) | 15\% | (34) | 38\% | (82) | 219 |
| Millennials: 1981-1996 | 15\% | (106) | 19\% | (134) | 14\% | (99) | 15\% | (104) | 38\% | (276) | 719 |
| GenXers: 1965-1980 | 5\% | (29) | 13\% | (70) | 8\% | (45) | 13\% | (68) | 60\% | (323) | 535 |
| Baby Boomers: 1946-1964 | 1\% | (9) | 5\% | (32) | 7\% | (49) | 15\% | (103) | 71\% | (476) | 669 |
| PID: Dem (no lean) | 12\% | (122) | 15\% | (150) | 11\% | (113) | 13\% | (133) | 49\% | (489) | 1007 |
| PID: Ind (no lean) | 4\% | (21) | 9\% | (57) | 10\% | (61) | 12\% | (75) | 65\% | (390) | 605 |
| PID: Rep (no lean) | 4\% | (26) | 12\% | (70) | 11\% | (65) | 18\% | (107) | 55\% | (323) | 590 |
| PID/Gender: Dem Men | 18\% | (93) | 22\% | (115) | 15\% | (77) | 9\% | (48) | 36\% | (185) | 519 |
| PID/Gender: Dem Women | 6\% | (29) | 7\% | (34) | 7\% | (36) | 18\% | (85) | 62\% | (296) | 481 |
| PID/Gender: Ind Men | 5\% | (13) | $11 \%$ | (28) | 13\% | (32) | 12\% | (31) | 59\% | (147) | 250 |
| PID/Gender: Ind Women | 2\% | (8) | 8\% | (29) | 8\% | (28) | 13\% | (44) | 68\% | (237) | 346 |
| PID/Gender: Rep Men | 7\% | (22) | 17\% | (51) | 14\% | (41) | 19\% | (55) | 43\% | (127) | 296 |
| PID/Gender: Rep Women | 2\% | (5) | 6\% | (18) | 8\% | (24) | 18\% | (52) | 66\% | (196) | 294 |
| Ideo: Liberal (1-3) | $11 \%$ | (79) | 12\% | (88) | 11\% | (83) | 12\% | (91) | 53\% | (388) | 728 |
| Ideo: Moderate (4) | 6\% | (39) | 13\% | (78) | 13\% | (83) | 16\% | (96) | 52\% | (320) | 615 |
| Ideo: Conservative (5-7) | 7\% | (46) | 14\% | (94) | 9\% | (62) | 15\% | (102) | 56\% | (380) | 684 |
| Educ: < College | 5\% | (73) | 10\% | (143) | 11\% | (156) | 15\% | (212) | 59\% | (855) | 1439 |
| Educ: Bachelors degree | 9\% | (42) | 14\% | (69) | 13\% | (64) | 14\% | (68) | 50\% | (243) | 485 |
| Educ: Post-grad | 20\% | (55) | 23\% | (64) | 7\% | (19) | 13\% | (35) | 38\% | (105) | 278 |
| Income: Under 50k | 4\% | (45) | $11 \%$ | (125) | 11\% | (125) | 15\% | (164) | 59\% | (673) | 1132 |
| Income: 50k-100k | 8\% | (57) | 13\% | (91) | 12\% | (78) | 14\% | (98) | 52\% | (352) | 675 |
| Income: 100k+ | 17\% | (68) | 15\% | (61) | 9\% | (36) | 13\% | (53) | 45\% | (177) | 395 |
| Ethnicity: White | 8\% | (133) | 12\% | (207) | 10\% | (167) | 15\% | (247) | 56\% | (946) | 1699 |
| Ethnicity: Hispanic | 14\% | (54) | 18\% | (70) | 12\% | (44) | 15\% | (56) | 41\% | (155) | 379 |

[^13]Table MCBR1_15: How often do you notice the following kinds of labels on products or services?
AI task automation

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (170) | 13\% | (276) | $11 \%$ | (239) | 14\% | (315) | 55\% | (1202) | 2202 |
| Ethnicity: Black | 8\% | (23) | 12\% | (35) | 14\% | (41) | 14\% | (40) | 51\% | (145) | 283 |
| Ethnicity: Other | 7\% | (14) | 15\% | (34) | 14\% | (32) | 13\% | (29) | 51\% | (111) | 220 |
| All Christian | 7\% | (71) | 13\% | (128) | 10\% | (105) | 14\% | (145) | 55\% | (559) | 1008 |
| All Non-Christian | 29\% | (50) | 24\% | (40) | 6\% | (10) | 15\% | (25) | 26\% | (45) | 171 |
| Atheist | $4 \%$ | (4) | 5\% | (5) | 12\% | (11) | 22\% | (21) | 58\% | (55) | 96 |
| Agnostic/Nothing in particular | 4\% | (25) | 10\% | (57) | 14\% | (80) | 12\% | (71) | 60\% | (352) | 586 |
| Something Else | 6\% | (20) | 13\% | (45) | 10\% | (33) | 16\% | (54) | 56\% | (191) | 342 |
| Religious Non-Protestant/Catholic | 27\% | (50) | 24\% | (44) | 7\% | (13) | 14\% | (26) | 28\% | (52) | 185 |
| Evangelical | 11\% | (63) | 16\% | (92) | 9\% | (51) | 14\% | (83) | 51\% | (305) | 594 |
| Non-Evangelical | 3\% | (22) | 10\% | (73) | 12\% | (86) | 16\% | (115) | 60\% | (440) | 735 |
| Community: Urban | 17\% | (124) | 19\% | (139) | 10\% | (75) | 10\% | (74) | 43\% | (317) | 729 |
| Community: Suburban | 4\% | (36) | 9\% | (88) | 12\% | (121) | 16\% | (158) | 59\% | (575) | 978 |
| Community: Rural | 2\% | (9) | 10\% | (49) | 9\% | (42) | 17\% | (83) | 63\% | (311) | 495 |
| Employ: Private Sector | 13\% | (97) | 18\% | (136) | 12\% | (92) | 14\% | (102) | 42\% | (314) | 741 |
| Employ: Government | 18\% | (22) | 18\% | (23) | 6\% | (8) | 21\% | (26) | 36\% | (44) | 123 |
| Employ: Self-Employed | 8\% | (20) | 15\% | (34) | 16\% | (37) | 15\% | (34) | 47\% | (109) | 234 |
| Employ: Homemaker | 2\% | (3) | 8\% | (11) | $11 \%$ | (16) | 12\% | (18) | 68\% | (102) | 150 |
| Employ: Retired | 1\% | (4) | 5\% | (30) | 7\% | (38) | 14\% | (78) | 73\% | (402) | 552 |
| Employ: Unemployed | 7\% | (16) | 11\% | (23) | $11 \%$ | (23) | 16\% | (33) | 56\% | (119) | 214 |
| Employ: Other | $3 \%$ | (4) | 12\% | (16) | 10\% | (14) | 13\% | (18) | 62\% | (87) | 140 |
| Military HH: Yes | 9\% | (28) | 9\% | (30) | 8\% | (25) | 14\% | (45) | 61\% | (197) | 324 |
| Military HH: No | 8\% | (142) | 13\% | (246) | $11 \%$ | (214) | 14\% | (270) | 54\% | (1006) | 1878 |
| 2022 House Vote: Democrat | 11\% | (114) | 14\% | (147) | $11 \%$ | (117) | 13\% | (133) | 50\% | (512) | 1023 |
| 2022 House Vote: Republican | $4 \%$ | (23) | 11\% | (60) | $11 \%$ | (62) | 18\% | (102) | 56\% | (320) | 567 |
| 2022 House Vote: Someone else | 9\% | (5) | 6\% | (3) | $11 \%$ | (6) | 11\% | (6) | 63\% | (33) | 53 |
| 2022 House Vote: Didnt Vote | 5\% | (29) | 12\% | (66) | 10\% | (54) | 13\% | (73) | 60\% | (337) | 559 |
| 2020 Vote: Joe Biden | 10\% | (109) | 13\% | (141) | 11\% | (118) | 13\% | (140) | 51\% | (540) | 1049 |
| 2020 Vote: Donald Trump | 4\% | (24) | 9\% | (57) | 10\% | (58) | 20\% | (121) | 57\% | (348) | 607 |
| 2020 Vote: Other | 6\% | (3) | 10\% | (6) | 13\% | (7) | $3 \%$ | (2) | 67\% | (37) | 55 |
| 2020 Vote: Didn't Vote | 7\% | (33) | 15\% | (72) | $11 \%$ | (56) | 11\% | (52) | 56\% | (277) | 490 |

[^14]Table MCBR1_15: How often do you notice the following kinds of labels on products or services?
AI task automation

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (170) | 13\% | (276) | 11\% | (239) | 14\% | (315) | 55\% | (1202) | 2202 |
| 2018 House Vote: Democrat | 10\% | (94) | 15\% | (134) | 11\% | (101) | 13\% | (122) | 51\% | (460) | 911 |
| 2018 House Vote: Republican | 3\% | (19) | 10\% | (56) | 10\% | (54) | 19\% | (105) | 58\% | (326) | 560 |
| 2018 House Vote: Didnt Vote | 8\% | (53) | 12\% | (79) | 12\% | (79) | 12\% | (84) | 57\% | (391) | 686 |
| 4-Region: Northeast | 11\% | (43) | 11\% | (42) | 12\% | (45) | 11\% | (41) | 56\% | (215) | 386 |
| 4-Region: Midwest | $4 \%$ | (17) | 10\% | (44) | 10\% | (46) | 17\% | (77) | 60\% | (271) | 455 |
| 4-Region: South | 5\% | (44) | 10\% | (87) | 12\% | (97) | 17\% | (145) | 56\% | (467) | 840 |
| 4-Region: West | 13\% | (65) | 20\% | (103) | 10\% | (52) | 10\% | (52) | 48\% | (249) | 521 |
| First to Try a New Tech Product | 17\% | (140) | 20\% | (168) | 14\% | (116) | 15\% | (129) | 34\% | (289) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR1_16: How often do you notice the following kinds of labels on products or services?
Enhanced by AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (189) | 14\% | (308) | 14\% | (309) | 12\% | (264) | 51\% | (1131) | 2202 |
| Gender: Male | 14\% | (147) | 18\% | (189) | 17\% | (177) | 11\% | (117) | 41\% | (435) | 1065 |
| Gender: Female | 3\% | (39) | 11\% | (118) | 12\% | (129) | 13\% | (147) | 61\% | (689) | 1121 |
| Age: 18-34 | 16\% | (104) | $22 \%$ | (141) | 18\% | (113) | 9\% | (57) | $34 \%$ | (217) | 631 |
| Age: 35-44 | 11\% | (41) | 17\% | (63) | 16\% | (59) | 13\% | (49) | 43\% | (160) | 372 |
| Age: 45-64 | 5\% | (39) | 11\% | (77) | 14\% | (101) | 14\% | (102) | 55\% | (393) | 711 |
| Age: 65+ | 1\% | (7) | 6\% | (28) | 7\% | (36) | $11 \%$ | (56) | 74\% | (361) | 487 |
| GenZers: 1997-2012 | 17\% | (37) | 24\% | (52) | 18\% | (38) | 8\% | (17) | $34 \%$ | (74) | 219 |
| Millennials: 1981-1996 | 15\% | (106) | 20\% | (142) | 17\% | (123) | 11\% | (80) | 37\% | (268) | 719 |
| GenXers: 1965-1980 | 6\% | (32) | 13\% | (68) | 15\% | (78) | 14\% | (74) | 53\% | (284) | 535 |
| Baby Boomers: 1946-1964 | 2\% | (14) | 6\% | (42) | 10\% | (67) | 13\% | (89) | 68\% | (457) | 669 |
| PID: Dem (no lean) | 14\% | (137) | 16\% | (161) | $14 \%$ | (136) | 11\% | (109) | 46\% | (465) | 1007 |
| PID: Ind (no lean) | 3\% | (18) | 13\% | (81) | 14\% | (82) | 12\% | (72) | 58\% | (351) | 605 |
| PID: Rep (no lean) | 6\% | (35) | 11\% | (66) | 15\% | (91) | 14\% | (83) | 53\% | (315) | 590 |
| PID/Gender: Dem Men | 20\% | (106) | 20\% | (106) | 16\% | (85) | 8\% | (41) | 35\% | (181) | 519 |
| PID/Gender: Dem Women | 6\% | (27) | 11\% | (55) | $11 \%$ | (52) | 14\% | (68) | 58\% | (279) | 481 |
| PID/Gender: Ind Men | 6\% | (15) | 17\% | (44) | 14\% | (34) | 13\% | (33) | 50\% | (124) | 250 |
| PID/Gender: Ind Women | 1\% | (3) | 11\% | (37) | 13\% | (45) | $11 \%$ | (38) | 64\% | (223) | 346 |
| PID/Gender: Rep Men | 9\% | (27) | 13\% | (39) | 20\% | (58) | 14\% | (42) | 44\% | (129) | 296 |
| PID/Gender: Rep Women | 3\% | (8) | 9\% | (26) | $11 \%$ | (33) | 14\% | (41) | 63\% | (186) | 294 |
| Ideo: Liberal (1-3) | 11\% | (84) | 16\% | (120) | 13\% | (94) | $11 \%$ | (82) | 48\% | (349) | 728 |
| Ideo: Moderate (4) | 7\% | (45) | 14\% | (88) | 15\% | (93) | 11\% | (70) | 52\% | (318) | 615 |
| Ideo: Conservative (5-7) | 8\% | (58) | 11\% | (78) | 15\% | (101) | 13\% | (91) | 52\% | (357) | 684 |
| Educ: < College | 7\% | (94) | 12\% | (171) | 14\% | (202) | 11\% | (157) | 57\% | (815) | 1439 |
| Educ: Bachelors degree | 7\% | (36) | 17\% | (82) | 15\% | (74) | 15\% | (75) | 45\% | (218) | 485 |
| Educ: Post-grad | $21 \%$ | (60) | 20\% | (56) | 12\% | (33) | 12\% | (33) | 35\% | (97) | 278 |
| Income: Under 50k | 6\% | (70) | 12\% | (132) | $14 \%$ | (155) | 11\% | (129) | $57 \%$ | (646) | 1132 |
| Income: 50k-100k | 8\% | (54) | 16\% | (106) | 15\% | (103) | 13\% | (90) | 48\% | (321) | 675 |
| Income: 100k+ | 17\% | (66) | 18\% | (69) | 13\% | (51) | 11\% | (45) | 41\% | (164) | 395 |
| Ethnicity: White | 8\% | (141) | 13\% | (226) | 13\% | (229) | 12\% | (209) | 53\% | (895) | 1699 |
| Ethnicity: Hispanic | 16\% | (59) | 20\% | (75) | 18\% | (68) | 8\% | (30) | 39\% | (147) | 379 |

[^15]Table MCBR1_16: How often do you notice the following kinds of labels on products or services?
Enhanced by AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (189) | 14\% | (308) | 14\% | (309) | 12\% | (264) | 51\% | (1131) | 2202 |
| Ethnicity: Black | 9\% | (27) | 13\% | (37) | 16\% | (46) | $11 \%$ | (32) | 50\% | (141) | 283 |
| Ethnicity: Other | 10\% | (22) | 20\% | (44) | 16\% | (34) | 11\% | (24) | 43\% | (95) | 220 |
| All Christian | 8\% | (77) | 14\% | (146) | 13\% | (130) | 12\% | (125) | 53\% | (531) | 1008 |
| All Non-Christian | 31\% | (52) | 22\% | (38) | 8\% | (14) | $11 \%$ | (18) | 28\% | (48) | 171 |
| Atheist | 7\% | (7) | 12\% | (11) | 9\% | (9) | 20\% | (19) | 52\% | (49) | 96 |
| Agnostic/Nothing in particular | 5\% | (31) | 12\% | (68) | 17\% | (100) | 10\% | (59) | 56\% | (327) | 586 |
| Something Else | 6\% | (22) | 13\% | (45) | 16\% | (56) | 13\% | (44) | 51\% | (176) | 342 |
| Religious Non-Protestant/Catholic | 28\% | (52) | $21 \%$ | (39) | 9\% | (17) | 12\% | (22) | 29\% | (54) | 185 |
| Evangelical | 10\% | (62) | 17\% | (100) | 15\% | (88) | 11\% | (63) | 47\% | (282) | 594 |
| Non-Evangelical | 4\% | (31) | $11 \%$ | (84) | 13\% | (94) | 14\% | (102) | 58\% | (423) | 735 |
| Community: Urban | 18\% | (130) | 17\% | (126) | 15\% | (111) | 10\% | (70) | 40\% | (293) | 729 |
| Community: Suburban | 5\% | (48) | 13\% | (127) | 14\% | (136) | 14\% | (134) | 55\% | (534) | 978 |
| Community: Rural | 2\% | (11) | $11 \%$ | (55) | 13\% | (63) | 12\% | (61) | 62\% | (305) | 495 |
| Employ: Private Sector | $14 \%$ | (106) | 20\% | (150) | 16\% | (119) | 11\% | (83) | 38\% | (283) | 741 |
| Employ: Government | 19\% | (23) | 18\% | (22) | 13\% | (15) | 12\% | (14) | 39\% | (48) | 123 |
| Employ: Self-Employed | 8\% | (19) | 14\% | (32) | 23\% | (54) | 10\% | (23) | 45\% | (105) | 234 |
| Employ: Homemaker | 3\% | (4) | $7 \%$ | (10) | 12\% | (18) | 14\% | (21) | 65\% | (96) | 150 |
| Employ: Retired | 3\% | (14) | 6\% | (32) | 9\% | (49) | 12\% | (68) | 70\% | (388) | 552 |
| Employ: Unemployed | $4 \%$ | (9) | 17\% | (36) | 12\% | (26) | 16\% | (33) | 51\% | (109) | 214 |
| Employ: Other | $2 \%$ | (3) | 13\% | (18) | 14\% | (20) | 10\% | (14) | 61\% | (86) | 140 |
| Military HH: Yes | $11 \%$ | (35) | 12\% | (39) | 10\% | (33) | 13\% | (43) | 54\% | (175) | 324 |
| Military HH: No | 8\% | (154) | 14\% | (269) | 15\% | (276) | 12\% | (221) | 51\% | (957) | 1878 |
| 2022 House Vote: Democrat | $11 \%$ | (117) | 17\% | (169) | 13\% | (133) | 11\% | (116) | 48\% | (488) | 1023 |
| 2022 House Vote: Republican | 6\% | (32) | 12\% | (71) | 15\% | (84) | 13\% | (73) | $54 \%$ | (307) | 567 |
| 2022 House Vote: Someone else | 1\% | (1) | 13\% | (7) | 9\% | (5) | $24 \%$ | (12) | 53\% | (28) | 53 |
| 2022 House Vote: Didnt Vote | 7\% | (40) | $11 \%$ | (61) | 16\% | (88) | 11\% | (63) | 55\% | (308) | 559 |
| 2020 Vote: Joe Biden | $11 \%$ | (117) | 15\% | (162) | 13\% | (140) | 12\% | (127) | 48\% | (503) | 1049 |
| 2020 Vote: Donald Trump | 6\% | (34) | 12\% | (70) | 14\% | (85) | 14\% | (87) | 55\% | (331) | 607 |
| 2020 Vote: Other | 4\% | (2) | 9\% | (5) | 20\% | (11) | 8\% | (5) | 58\% | (32) | 55 |
| 2020 Vote: Didn't Vote | 7\% | (36) | 14\% | (71) | 15\% | (73) | 9\% | (47) | 54\% | (265) | 490 |

Continued on next page

Table MCBR1_16: How often do you notice the following kinds of labels on products or services?
Enhanced by AI

| Demographic | Very often |  | Somewhat often |  | Not that often |  | Not at all often |  | I have never seen this label |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (189) | 14\% | (308) | 14\% | (309) | 12\% | (264) | 51\% | (1131) | 2202 |
| 2018 House Vote: Democrat | 12\% | (105) | 16\% | (144) | 13\% | (117) | 12\% | (106) | 48\% | (439) | 911 |
| 2018 House Vote: Republican | 5\% | (29) | 11\% | (60) | 15\% | (84) | 13\% | (74) | 56\% | (314) | 560 |
| 2018 House Vote: Didnt Vote | 8\% | (53) | 14\% | (95) | 15\% | (101) | 11\% | (78) | 52\% | (359) | 686 |
| 4-Region: Northeast | 12\% | (47) | 14\% | (55) | 9\% | (34) | 12\% | (46) | 53\% | (203) | 386 |
| 4-Region: Midwest | 5\% | (21) | 9\% | (40) | 15\% | (69) | 13\% | (61) | 58\% | (263) | 455 |
| 4-Region: South | 7\% | (55) | 12\% | (102) | 16\% | (133) | 12\% | (105) | 53\% | (446) | 840 |
| 4-Region: West | 13\% | (67) | $21 \%$ | (111) | 14\% | (73) | 10\% | (52) | 42\% | (219) | 521 |
| First to Try a New Tech Product | 19\% | (156) | $21 \%$ | (177) | 17\% | (146) | 12\% | (97) | 32\% | (266) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_1: And, to what extent are you confident you understand what each means?
Organic

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 39\% | (859) | 40\% | (889) | 11\% | (248) | 9\% | (205) | 2202 |
| Gender: Male | 43\% | (462) | 38\% | (400) | 11\% | (116) | 8\% | (87) | 1065 |
| Gender: Female | 35\% | (390) | 43\% | (482) | 12\% | (132) | 11\% | (118) | 1121 |
| Age: 18-34 | 46\% | (291) | 33\% | (211) | 12\% | (78) | 8\% | (51) | 631 |
| Age: 35-44 | 49\% | (184) | 33\% | (124) | 9\% | (34) | 8\% | (30) | 372 |
| Age: 45-64 | $34 \%$ | (240) | 45\% | (323) | 10\% | (72) | 11\% | (77) | 711 |
| Age: 65+ | 30\% | (145) | 47\% | (231) | 13\% | (64) | 10\% | (47) | 487 |
| GenZers: 1997-2012 | 45\% | (97) | 36\% | (78) | 10\% | (22) | 10\% | (21) | 219 |
| Millennials: 1981-1996 | 48\% | (345) | 33\% | (236) | 12\% | (85) | 7\% | (53) | 719 |
| GenXers: 1965-1980 | 37\% | (199) | 42\% | (226) | 11\% | (59) | 9\% | (50) | 535 |
| Baby Boomers: 1946-1964 | 29\% | (196) | 48\% | (321) | 11\% | (74) | 12\% | (78) | 669 |
| PID: Dem (no lean) | 42\% | (423) | 39\% | (393) | 10\% | (102) | 9\% | (89) | 1007 |
| PID: Ind (no lean) | 35\% | (213) | 41\% | (249) | 13\% | (76) | 11\% | (66) | 605 |
| PID: Rep (no lean) | 38\% | (223) | 42\% | (247) | 12\% | (70) | 8\% | (50) | 590 |
| PID/Gender: Dem Men | 47\% | (243) | 36\% | (187) | 10\% | (52) | 7\% | (38) | 519 |
| PID/Gender: Dem Women | 37\% | (176) | 42\% | (203) | 10\% | (50) | 11\% | (51) | 481 |
| PID/Gender: Ind Men | 39\% | (99) | 38\% | (95) | 14\% | (35) | 9\% | (22) | 250 |
| PID/Gender: Ind Women | $32 \%$ | (112) | 43\% | (150) | 12\% | (40) | 13\% | (44) | 346 |
| PID/Gender: Rep Men | 41\% | (121) | 40\% | (118) | 10\% | (29) | 9\% | (27) | 296 |
| PID/Gender: Rep Women | 35\% | (102) | 44\% | (128) | 14\% | (41) | 8\% | (23) | 294 |
| Ideo: Liberal (1-3) | $42 \%$ | (307) | 38\% | (280) | 12\% | (89) | 7\% | (53) | 728 |
| Ideo: Moderate (4) | 39\% | (241) | 40\% | (247) | 12\% | (73) | 9\% | (55) | 615 |
| Ideo: Conservative (5-7) | 40\% | (271) | 42\% | (285) | 11\% | (73) | 8\% | (55) | 684 |
| Educ: < College | 38\% | (547) | 39\% | (564) | 12\% | (179) | 10\% | (148) | 1439 |
| Educ: Bachelors degree | 39\% | (188) | 44\% | (215) | 8\% | (41) | 8\% | (40) | 485 |
| Educ: Post-grad | 45\% | (124) | 39\% | (110) | 10\% | (28) | 6\% | (17) | 278 |
| Income: Under 50k | $34 \%$ | (382) | 42\% | (472) | 14\% | (153) | $11 \%$ | (125) | 1132 |
| Income: 50k-100k | 43\% | (293) | 41\% | (274) | 8\% | (56) | 8\% | (52) | 675 |
| Income: 100k+ | 47\% | (184) | 36\% | (144) | 10\% | (39) | 7\% | (28) | 395 |
| Ethnicity: White | 39\% | (655) | 42\% | (711) | 11\% | (191) | 8\% | (142) | 1699 |
| Ethnicity: Hispanic | 47\% | (179) | 35\% | (131) | 14\% | (54) | 4\% | (16) | 379 |

[^16]Table MCBR2_1: And, to what extent are you confident you understand what each means?
Organic

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $39 \%$ | (859) | 40\% | (889) | 11\% | (248) | 9\% | (205) | 2202 |
| Ethnicity: Black | 36\% | (103) | 35\% | (99) | 13\% | (38) | 16\% | (44) | 283 |
| Ethnicity: Other | 46\% | (101) | 36\% | (80) | 9\% | (20) | 9\% | (19) | 220 |
| All Christian | 39\% | (395) | 42\% | (421) | 12\% | (116) | 8\% | (76) | 1008 |
| All Non-Christian | 46\% | (79) | 42\% | (71) | 7\% | (12) | 5\% | (8) | 171 |
| Atheist | 41\% | (39) | 35\% | (34) | 20\% | (19) | 4\% | (4) | 96 |
| Agnostic/Nothing in particular | 36\% | (213) | $39 \%$ | (230) | 11\% | (65) | 13\% | (78) | 586 |
| Something Else | 39\% | (133) | 39\% | (133) | 11\% | (37) | 11\% | (39) | 342 |
| Religious Non-Protestant/Catholic | 47\% | (87) | 41\% | (76) | 6\% | (12) | 5\% | (10) | 185 |
| Evangelical | 44\% | (264) | 36\% | (214) | 11\% | (65) | 9\% | (52) | 594 |
| Non-Evangelical | 34\% | (251) | 45\% | (333) | 12\% | (88) | 9\% | (63) | 735 |
| Community: Urban | 43\% | (310) | 40\% | (293) | 9\% | (63) | 9\% | (63) | 729 |
| Community: Suburban | 39\% | (381) | 41\% | (397) | 12\% | (119) | 8\% | (82) | 978 |
| Community: Rural | 34\% | (168) | 40\% | (200) | 14\% | (67) | 12\% | (60) | 495 |
| Employ: Private Sector | 47\% | (345) | 37\% | (273) | 10\% | (76) | 6\% | (47) | 741 |
| Employ: Government | 43\% | (53) | 36\% | (44) | 15\% | (18) | 6\% | (7) | 123 |
| Employ: Self-Employed | 42\% | (98) | 36\% | (84) | 10\% | (23) | 12\% | (28) | 234 |
| Employ: Homemaker | 40\% | (60) | 35\% | (52) | 14\% | (21) | 11\% | (17) | 150 |
| Employ: Retired | 30\% | (165) | 48\% | (263) | 13\% | (70) | 10\% | (54) | 552 |
| Employ: Unemployed | 31\% | (67) | 44\% | (93) | 11\% | (24) | 14\% | (30) | 214 |
| Employ: Other | 30\% | (42) | $51 \%$ | (71) | 8\% | (11) | 11\% | (16) | 140 |
| Military HH: Yes | 33\% | (107) | 45\% | (146) | 14\% | (44) | 8\% | (27) | 324 |
| Military HH: No | 40\% | (752) | 40\% | (743) | 11\% | (204) | 9\% | (178) | 1878 |
| 2022 House Vote: Democrat | 43\% | (438) | 38\% | (390) | $11 \%$ | (116) | 8\% | (80) | 1023 |
| 2022 House Vote: Republican | 36\% | (204) | 44\% | (247) | 13\% | (72) | 8\% | (44) | 567 |
| 2022 House Vote: Someone else | 46\% | (24) | 28\% | (15) | 22\% | (12) | 4\% | (2) | 53 |
| 2022 House Vote: Didnt Vote | 35\% | (194) | 43\% | (238) | 9\% | (49) | 14\% | (79) | 559 |
| 2020 Vote: Joe Biden | 42\% | (444) | 39\% | (406) | $11 \%$ | (119) | 8\% | (81) | 1049 |
| 2020 Vote: Donald Trump | 38\% | (229) | 43\% | (259) | $11 \%$ | (68) | 8\% | (51) | 607 |
| 2020 Vote: Other | 38\% | (21) | 42\% | (23) | 10\% | (6) | 10\% | (6) | 55 |
| 2020 Vote: Didn't Vote | 34\% | (165) | 41\% | (201) | 11\% | (56) | 14\% | (68) | 490 |

[^17]Table MCBR2_1: And, to what extent are you confident you understand what each means?
Organic

| Demographic | Very confident |  | Somewhat confident |  | Not very | confident | Not cond | dent at all | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $39 \%$ | (859) | 40\% | (889) | 11\% | (248) | 9\% | (205) | 2202 |
| 2018 House Vote: Democrat | 43\% | (392) | 37\% | (339) | 11\% | (104) | 8\% | (76) | 911 |
| 2018 House Vote: Republican | 37\% | (207) | 43\% | (241) | 13\% | (70) | 7\% | (42) | 560 |
| 2018 House Vote: Didnt Vote | 35\% | (238) | 42\% | (289) | 11\% | (73) | 13\% | (87) | 686 |
| 4-Region: Northeast | 38\% | (147) | 42\% | (163) | 10\% | (39) | 9\% | (36) | 386 |
| 4-Region: Midwest | 32\% | (148) | 44\% | (200) | 13\% | (57) | 11\% | (51) | 455 |
| 4-Region: South | $37 \%$ | (307) | 41\% | (344) | 12\% | (105) | 10\% | (84) | 840 |
| 4-Region: West | 49\% | (257) | 35\% | (182) | 9\% | (48) | 7\% | (34) | 521 |
| First to Try a New Tech Product | $51 \%$ | (431) | $34 \%$ | (283) | 9\% | (73) | 6\% | (54) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_2: And, to what extent are you confident you understand what each means?
Natural

| Demographic | Very confident |  | Somewhat confident |  | Not v | confident | Not co | dent at all | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $34 \%$ | (757) | 41\% | (897) | 14\% | (311) | 11\% | (237) | 2202 |
| Gender: Male | 38\% | (410) | $38 \%$ | (403) | 14\% | (145) | 10\% | (106) | 1065 |
| Gender: Female | 30\% | (339) | 44\% | (488) | 15\% | (166) | 11\% | (128) | 1121 |
| Age: 18-34 | 45\% | (281) | 34\% | (217) | 11\% | (70) | 10\% | (63) | 631 |
| Age: 35-44 | 43\% | (158) | 37\% | (136) | 11\% | (40) | 10\% | (37) | 372 |
| Age: 45-64 | $30 \%$ | (214) | 43\% | (306) | 15\% | (108) | 12\% | (84) | 711 |
| Age: 65+ | $21 \%$ | (103) | 49\% | (238) | 19\% | (94) | 11\% | (53) | 487 |
| GenZers: 1997-2012 | 42\% | (91) | 35\% | (77) | 12\% | (27) | 11\% | (24) | 219 |
| Millennials: 1981-1996 | 44\% | (319) | 36\% | (255) | 11\% | (77) | 9\% | (68) | 719 |
| GenXers: 1965-1980 | $34 \%$ | (183) | 41\% | (220) | 14\% | (77) | 10\% | (54) | 535 |
| Baby Boomers: 1946-1964 | 22\% | (149) | 48\% | (318) | 17\% | (113) | 13\% | (90) | 669 |
| PID: Dem (no lean) | 38\% | (378) | 38\% | (386) | 14\% | (139) | 10\% | (104) | 1007 |
| PID: Ind (no lean) | $32 \%$ | (194) | 43\% | (260) | 12\% | (75) | 13\% | (76) | 605 |
| PID: Rep (no lean) | $31 \%$ | (184) | 43\% | (251) | 17\% | (98) | 10\% | (57) | 590 |
| PID/Gender: Dem Men | 43\% | (222) | 35\% | (180) | 14\% | (73) | 8\% | (44) | 519 |
| PID/Gender: Dem Women | $32 \%$ | (153) | 42\% | (204) | 14\% | (66) | 12\% | (59) | 481 |
| PID/Gender: Ind Men | $34 \%$ | (85) | 41\% | (103) | 12\% | (31) | 12\% | (31) | 250 |
| PID/Gender: Ind Women | 30\% | (105) | 44\% | (153) | 13\% | (44) | 13\% | (44) | 346 |
| PID/Gender: Rep Men | 35\% | (102) | 41\% | (120) | 14\% | (42) | $11 \%$ | (31) | 296 |
| PID/Gender: Rep Women | 28\% | (82) | 44\% | (131) | 19\% | (56) | 9\% | (25) | 294 |
| Ideo: Liberal (1-3) | 37\% | (266) | 36\% | (264) | 16\% | (116) | 11\% | (81) | 728 |
| Ideo: Moderate (4) | 39\% | (238) | 42\% | (257) | 11\% | (70) | 8\% | (50) | 615 |
| Ideo: Conservative (5-7) | $32 \%$ | (221) | 43\% | (295) | 15\% | (102) | 10\% | (66) | 684 |
| Educ: < College | $34 \%$ | (482) | 40\% | (581) | 14\% | (196) | 12\% | (180) | 1439 |
| Educ: Bachelors degree | $34 \%$ | (166) | 42\% | (204) | 15\% | (73) | 8\% | (41) | 485 |
| Educ: Post-grad | 39\% | (108) | 40\% | (112) | 15\% | (42) | 6\% | (16) | 278 |
| Income: Under 50k | $31 \%$ | (348) | 42\% | (471) | 15\% | (169) | 13\% | (145) | 1132 |
| Income: 50k-100k | 36\% | (245) | 40\% | (271) | 15\% | (102) | 8\% | (57) | 675 |
| Income: 100k+ | 42\% | (164) | 39\% | (155) | 10\% | (41) | 9\% | (35) | 395 |
| Ethnicity: White | 33\% | (569) | 42\% | (713) | 14\% | (237) | 11\% | (181) | 1699 |
| Ethnicity: Hispanic | 44\% | (166) | 39\% | (147) | 6\% | (23) | 11\% | (43) | 379 |

[^18]Table MCBR2_2: And, to what extent are you confident you understand what each means?
Natural

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $34 \%$ | (757) | 41\% | (897) | 14\% | (311) | 11\% | (237) | 2202 |
| Ethnicity: Black | 38\% | (107) | 35\% | (99) | 14\% | (40) | 13\% | (36) | 283 |
| Ethnicity: Other | $37 \%$ | (81) | 39\% | (85) | 15\% | (34) | 9\% | (20) | 220 |
| All Christian | 33\% | (329) | 44\% | (446) | 14\% | (145) | 9\% | (89) | 1008 |
| All Non-Christian | 42\% | (72) | 40\% | (68) | 12\% | (21) | 6\% | (10) | 171 |
| Atheist | $34 \%$ | (32) | 37\% | (35) | $22 \%$ | (21) | 8\% | (7) | 96 |
| Agnostic/Nothing in particular | 35\% | (202) | 35\% | (204) | 15\% | (88) | 15\% | (90) | 586 |
| Something Else | $36 \%$ | (122) | 42\% | (143) | 11\% | (37) | 12\% | (40) | 342 |
| Religious Non-Protestant/Catholic | 41\% | (76) | 41\% | (75) | 13\% | (23) | 5\% | (10) | 185 |
| Evangelical | 38\% | (226) | 39\% | (231) | 13\% | (80) | 10\% | (57) | 594 |
| Non-Evangelical | 30\% | (218) | 47\% | (347) | 13\% | (98) | 10\% | (72) | 735 |
| Community: Urban | 41\% | (300) | 38\% | (274) | 10\% | (76) | $11 \%$ | (79) | 729 |
| Community: Suburban | 32\% | (317) | 41\% | (405) | 17\% | (163) | 10\% | (94) | 978 |
| Community: Rural | 28\% | (140) | 44\% | (218) | 15\% | (72) | 13\% | (64) | 495 |
| Employ: Private Sector | 40\% | (295) | 43\% | (318) | 10\% | (73) | 7\% | (54) | 741 |
| Employ: Government | 47\% | (58) | 24\% | (29) | 14\% | (18) | 15\% | (19) | 123 |
| Employ: Self-Employed | 44\% | (102) | 30\% | (71) | 14\% | (33) | 12\% | (27) | 234 |
| Employ: Homemaker | 38\% | (56) | 37\% | (55) | 15\% | (22) | $11 \%$ | (16) | 150 |
| Employ: Retired | $21 \%$ | (116) | 49\% | (272) | 21\% | (114) | 9\% | (50) | 552 |
| Employ: Unemployed | 33\% | (69) | $31 \%$ | (67) | 15\% | (32) | 21\% | (46) | 214 |
| Employ: Other | 29\% | (40) | 49\% | (69) | 9\% | (13) | 13\% | (18) | 140 |
| Military HH: Yes | 27\% | (89) | 45\% | (146) | 18\% | (58) | 10\% | (31) | 324 |
| Military HH: No | 36\% | (668) | 40\% | (751) | 14\% | (254) | 11\% | (205) | 1878 |
| 2022 House Vote: Democrat | 37\% | (383) | 39\% | (394) | 14\% | (148) | 10\% | (97) | 1023 |
| 2022 House Vote: Republican | 30\% | (169) | 44\% | (252) | 16\% | (93) | 9\% | (54) | 567 |
| 2022 House Vote: Someone else | $52 \%$ | (27) | 29\% | (15) | 8\% | (4) | 12\% | (7) | 53 |
| 2022 House Vote: Didnt Vote | 32\% | (177) | 42\% | (236) | 12\% | (67) | 14\% | (79) | 559 |
| 2020 Vote: Joe Biden | 37\% | (385) | 39\% | (411) | 14\% | (150) | 10\% | (104) | 1049 |
| 2020 Vote: Donald Trump | 30\% | (181) | 45\% | (272) | 14\% | (88) | $11 \%$ | (65) | 607 |
| 2020 Vote: Other | 33\% | (19) | 36\% | (20) | 25\% | (14) | 6\% | (3) | 55 |
| 2020 Vote: Didn't Vote | 35\% | (172) | 40\% | (194) | 12\% | (59) | 13\% | (65) | 490 |

[^19]Table MCBR2_2: And, to what extent are you confident you understand what each means?
Natural

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $34 \%$ | $(757)$ | $41 \%$ | $(897)$ | $14 \%$ | $(311)$ | $11 \%$ | $(237)$ |  |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $38 \%$ | $(345)$ | $38 \%$ | $(346)$ | $14 \%$ | $(128)$ | $10 \%$ | $(91)$ |  |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $31 \%$ | $(176)$ | $44 \%$ | $(245)$ | $16 \%$ | $(89)$ | $9 \%$ | $(51)$ |  |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $32 \%$ | $(217)$ | $42 \%$ | $(286)$ | $13 \%$ | $(91)$ | $13 \%$ | $(92)$ |  |  |  |  |  |  |  |  |
| 4-Region: Northeast | $35 \%$ | $(134)$ | $36 \%$ | $(141)$ | $15 \%$ | $(59)$ | $13 \%$ | $(52)$ |  |  |  |  |  |  |  |  |
| 4-Region: Midwest | $30 \%$ | $(138)$ | $43 \%$ | $(197)$ | $12 \%$ | $(55)$ | $14 \%$ | $(65)$ |  |  |  |  |  |  |  |  |
| 4-Region: South | $33 \%$ | $(280)$ | $43 \%$ | $(357)$ | $14 \%$ | $(118)$ | $10 \%$ | $(85)$ |  |  |  |  |  |  |  |  |
| 4-Region: West | $39 \%$ | $(204)$ | $39 \%$ | $(202)$ | $15 \%$ | $(80)$ | $7 \%$ | $(35)$ |  |  |  |  |  |  |  |  |
| First to Try New Tech Product | $46 \%$ | $(388)$ | $35 \%$ | $(294)$ | $11 \%$ | $(94)$ | $8 \%$ | $(66)$ |  |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_3: And, to what extent are you confident you understand what each means?
Non-GMO

| Demographic | Very confident |  | Somewhat confident |  | Not v | confident | Not con | dent at all | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% | (649) | 43\% | (937) | 16\% | (346) | 12\% | (270) | 2202 |
| Gender: Male | 35\% | (369) | 39\% | (414) | 16\% | (169) | 11\% | (113) | 1065 |
| Gender: Female | 24\% | (274) | 46\% | (514) | 16\% | (176) | 14\% | (157) | 1121 |
| Age: 18-34 | 39\% | (244) | 37\% | (232) | 13\% | (84) | $11 \%$ | (72) | 631 |
| Age: 35-44 | 34\% | (126) | 42\% | (156) | 12\% | (46) | 12\% | (43) | 372 |
| Age: 45-64 | 26\% | (187) | 43\% | (308) | 17\% | (120) | 14\% | (96) | 711 |
| Age: 65+ | 19\% | (92) | 50\% | (241) | 20\% | (95) | 12\% | (59) | 487 |
| GenZers: 1997-2012 | 33\% | (73) | 42\% | (91) | 12\% | (27) | 13\% | (28) | 219 |
| Millennials: 1981-1996 | 38\% | (275) | 38\% | (275) | 13\% | (95) | 10\% | (74) | 719 |
| GenXers: 1965-1980 | 30\% | (158) | 41\% | (217) | 17\% | (92) | 13\% | (68) | 535 |
| Baby Boomers: 1946-1964 | 20\% | (132) | 49\% | (325) | 18\% | (120) | 14\% | (93) | 669 |
| PID: Dem (no lean) | 33\% | (328) | 41\% | (418) | 14\% | (139) | 12\% | (123) | 1007 |
| PID: Ind (no lean) | 26\% | (157) | 43\% | (262) | 17\% | (102) | 14\% | (85) | 605 |
| PID: Rep (no lean) | 28\% | (165) | 44\% | (257) | 18\% | (105) | 11\% | (63) | 590 |
| PID/Gender: Dem Men | 38\% | (195) | 37\% | (194) | 14\% | (73) | 11\% | (57) | 519 |
| PID/Gender: Dem Women | 28\% | (132) | 45\% | (217) | 14\% | (66) | 14\% | (66) | 481 |
| PID/Gender: Ind Men | 30\% | (76) | 39\% | (98) | 19\% | (48) | 11\% | (29) | 250 |
| PID/Gender: Ind Women | 22\% | (75) | 47\% | (161) | 16\% | (54) | 16\% | (56) | 346 |
| PID/Gender: Rep Men | 33\% | (98) | 41\% | (122) | 16\% | (48) | 9\% | (27) | 296 |
| PID/Gender: Rep Women | 23\% | (67) | 46\% | (135) | 19\% | (57) | 12\% | (36) | 294 |
| Ideo: Liberal (1-3) | 33\% | (241) | 43\% | (315) | 13\% | (94) | 11\% | (79) | 728 |
| Ideo: Moderate (4) | 30\% | (186) | 39\% | (241) | 19\% | (115) | 12\% | (73) | 615 |
| Ideo: Conservative (5-7) | 29\% | (200) | 44\% | (303) | 17\% | (116) | 10\% | (65) | 684 |
| Educ: < College | 28\% | (404) | 41\% | (588) | 17\% | (239) | 14\% | (208) | 1439 |
| Educ: Bachelors degree | 32\% | (153) | 46\% | (221) | 14\% | (68) | 9\% | (43) | 485 |
| Educ: Post-grad | 33\% | (92) | 46\% | (127) | 14\% | (39) | 7\% | (20) | 278 |
| Income: Under 50k | 26\% | (289) | 42\% | (477) | 18\% | (200) | 15\% | (165) | 1132 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 33\% | (225) | 41\% | (276) | 16\% | (105) | 10\% | (68) | 675 |
| Income: 100k+ | 34\% | (135) | 46\% | (183) | 10\% | (41) | 9\% | (37) | 395 |
| Ethnicity: White | 29\% | (500) | 43\% | (737) | 16\% | (276) | $11 \%$ | (187) | 1699 |
| Ethnicity: Hispanic | 40\% | (152) | 38\% | (143) | 14\% | (53) | 8\% | (31) | 379 |

[^20]Table MCBR2_3: And, to what extent are you confident you understand what each means?
Non-GMO

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% | (649) | 43\% | (937) | 16\% | (346) | 12\% | (270) | 2202 |
| Ethnicity: Black | 29\% | (83) | 33\% | (95) | 16\% | (45) | $21 \%$ | (60) | 283 |
| Ethnicity: Other | 30\% | (67) | 48\% | (105) | 11\% | (25) | $11 \%$ | (24) | 220 |
| All Christian | 29\% | (288) | 44\% | (442) | 17\% | (172) | $11 \%$ | (106) | 1008 |
| All Non-Christian | 38\% | (66) | 44\% | (75) | 11\% | (20) | 6\% | (10) | 171 |
| Atheist | 35\% | (34) | 42\% | (40) | 15\% | (15) | 8\% | (7) | 96 |
| Agnostic/Nothing in particular | 27\% | (160) | 40\% | (234) | 16\% | (95) | 17\% | (97) | 586 |
| Something Else | 30\% | (102) | 43\% | (146) | 13\% | (44) | 14\% | (49) | 342 |
| Religious Non-Protestant/Catholic | 36\% | (67) | 44\% | (82) | 13\% | (24) | 6\% | (12) | 185 |
| Evangelical | 32\% | (191) | 38\% | (225) | 16\% | (95) | 14\% | (83) | 594 |
| Non-Evangelical | 26\% | (192) | 48\% | (355) | 16\% | (118) | 10\% | (71) | 735 |
| Community: Urban | 34\% | (249) | 39\% | (288) | 15\% | (106) | 12\% | (87) | 729 |
| Community: Suburban | 29\% | (284) | 43\% | (421) | 17\% | (166) | 11\% | (108) | 978 |
| Community: Rural | 24\% | (117) | 46\% | (228) | 15\% | (74) | 15\% | (76) | 495 |
| Employ: Private Sector | 36\% | (267) | 43\% | (317) | 13\% | (99) | 8\% | (58) | 741 |
| Employ: Government | 38\% | (47) | 39\% | (48) | 13\% | (16) | 9\% | (12) | 123 |
| Employ: Self-Employed | 34\% | (79) | 37\% | (87) | 14\% | (32) | 15\% | (34) | 234 |
| Employ: Homemaker | 35\% | (53) | 36\% | (53) | 14\% | (21) | 15\% | (23) | 150 |
| Employ: Retired | 19\% | (104) | 47\% | (260) | 22\% | (120) | 12\% | (68) | 552 |
| Employ: Unemployed | 26\% | (56) | 36\% | (77) | 16\% | (33) | 22\% | (47) | 214 |
| Employ: Other | 24\% | (33) | 45\% | (64) | 15\% | (21) | 16\% | (22) | 140 |
| Military HH: Yes | 22\% | (70) | 43\% | (138) | 23\% | (75) | 13\% | (41) | 324 |
| Military HH: No | 31\% | (579) | 43\% | (798) | 14\% | (270) | 12\% | (229) | 1878 |
| 2022 House Vote: Democrat | 32\% | (328) | 42\% | (425) | 15\% | (158) | 11\% | (111) | 1023 |
| 2022 House Vote: Republican | 26\% | (147) | 45\% | (253) | 20\% | (111) | 10\% | (56) | 567 |
| 2022 House Vote: Someone else | 24\% | (13) | 42\% | (22) | 22\% | (11) | 12\% | (7) | 53 |
| 2022 House Vote: Didnt Vote | 29\% | (161) | 42\% | (236) | 12\% | (65) | 17\% | (96) | 559 |
| 2020 Vote: Joe Biden | 33\% | (348) | 41\% | (427) | 15\% | (155) | 11\% | (120) | 1049 |
| 2020 Vote: Donald Trump | 25\% | (149) | 46\% | (280) | 19\% | (116) | 10\% | (61) | 607 |
| 2020 Vote: Other | 28\% | (16) | 48\% | (27) | 14\% | (8) | 10\% | (5) | 55 |
| 2020 Vote: Didn't Vote | 28\% | (136) | 41\% | (203) | 14\% | (67) | 17\% | (84) | 490 |

[^21]Table MCBR2_3: And, to what extent are you confident you understand what each means?
Non-GMO

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $29 \%$ | $(649)$ | $43 \%$ | $(937)$ | $16 \%$ | $(346)$ | $12 \%$ | $(270)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $33 \%$ | $(297)$ | $42 \%$ | $(382)$ | $14 \%$ | $(128)$ | $11 \%$ | $(104)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $26 \%$ | $(147)$ | $45 \%$ | $(250)$ | $20 \%$ | $(113)$ | $9 \%$ | $(51)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $28 \%$ | $(190)$ | $41 \%$ | $(284)$ | $14 \%$ | $(97)$ | $17 \%$ | $(114)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $28 \%$ | $(107)$ | $46 \%$ | $(179)$ | $12 \%$ | $(47)$ | $14 \%$ | $(53)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $27 \%$ | $(121)$ | $43 \%$ | $(197)$ | $18 \%$ | $(81)$ | $12 \%$ | $(56)$ |  |  |  |  |  |  |  |
| 4-Region: South | $30 \%$ | $(248)$ | $39 \%$ | $(328)$ | $17 \%$ | $(146)$ | $14 \%$ | $(117)$ |  |  |  |  |  |  |  |
| 4-Region: West | $33 \%$ | $(173)$ | $45 \%$ | $(232)$ | $14 \%$ | $(72)$ | $8 \%$ | $(44)$ |  |  |  |  |  |  |  |
| First to Try New Tech Product | $42 \%$ | $(352)$ | $40 \%$ | $(333)$ | $10 \%$ | $(85)$ | 96 | $(72)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_4: And, to what extent are you confident you understand what each means?
No added hormones or steroids

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 35\% | (766) | 41\% | (895) | 13\% | (291) | 11\% | (251) | 2202 |
| Gender: Male | 41\% | (433) | 37\% | (396) | 12\% | (128) | 10\% | (108) | 1065 |
| Gender: Female | 29\% | (325) | 44\% | (491) | 15\% | (163) | 13\% | (143) | 1121 |
| Age: 18-34 | 42\% | (264) | 35\% | (219) | 13\% | (82) | 10\% | (66) | 631 |
| Age: 35-44 | 42\% | (155) | 38\% | (142) | 11\% | (40) | 9\% | (35) | 372 |
| Age: 45-64 | 33\% | (236) | 41\% | (294) | 13\% | (94) | 12\% | (87) | 711 |
| Age: 65+ | 23\% | (110) | 49\% | (240) | 15\% | (75) | 13\% | (62) | 487 |
| GenZers: 1997-2012 | 38\% | (84) | 35\% | (78) | 11\% | (25) | 15\% | (32) | 219 |
| Millennials: 1981-1996 | 43\% | (306) | 36\% | (259) | 13\% | (95) | 8\% | (59) | 719 |
| GenXers: 1965-1980 | 38\% | (202) | 40\% | (216) | $11 \%$ | (60) | 11\% | (58) | 535 |
| Baby Boomers: 1946-1964 | 24\% | (161) | 46\% | (311) | 15\% | (102) | 14\% | (95) | 669 |
| PID: Dem (no lean) | 35\% | (352) | 40\% | (403) | 14\% | (138) | 11\% | (114) | 1007 |
| PID: Ind (no lean) | 34\% | (204) | 41\% | (249) | 14\% | (82) | 12\% | (70) | 605 |
| PID: Rep (no lean) | 36\% | (210) | 41\% | (243) | 12\% | (70) | 11\% | (67) | 590 |
| PID/Gender: Dem Men | 40\% | (210) | 37\% | (193) | 12\% | (62) | 10\% | (54) | 519 |
| PID/Gender: Dem Women | 29\% | (141) | 42\% | (203) | 16\% | (76) | 12\% | (60) | 481 |
| PID/Gender: Ind Men | 42\% | (105) | 35\% | (88) | 13\% | (33) | 10\% | (25) | 250 |
| PID/Gender: Ind Women | 26\% | (91) | 46\% | (161) | 14\% | (49) | 13\% | (45) | 346 |
| PID/Gender: Rep Men | 40\% | (117) | 39\% | (116) | $11 \%$ | (33) | 10\% | (29) | 296 |
| PID/Gender: Rep Women | 32\% | (93) | 43\% | (126) | 13\% | (37) | 13\% | (37) | 294 |
| Ideo: Liberal (1-3) | 37\% | (267) | 41\% | (299) | 12\% | (89) | 10\% | (73) | 728 |
| Ideo: Moderate (4) | 36\% | (223) | 38\% | (236) | 15\% | (95) | 10\% | (61) | 615 |
| Ideo: Conservative (5-7) | 36\% | (245) | 41\% | (283) | 12\% | (85) | 10\% | (71) | 684 |
| Educ: < College | 33\% | (482) | 37\% | (535) | 15\% | (218) | 14\% | (204) | 1439 |
| Educ: Bachelors degree | 35\% | (171) | $51 \%$ | (247) | 8\% | (39) | 6\% | (28) | 485 |
| Educ: Post-grad | 41\% | (113) | 41\% | (113) | 12\% | (34) | 7\% | (19) | 278 |
| Income: Under 50k | 29\% | (331) | 40\% | (458) | 16\% | (176) | 15\% | (166) | 1132 |
| Income: 50k-100k | 39\% | (263) | 42\% | (282) | 11\% | (74) | 8\% | (56) | 675 |
| Income: 100k+ | 43\% | (172) | 39\% | (155) | 10\% | (40) | 7\% | (28) | 395 |
| Ethnicity: White | 34\% | (580) | 43\% | (725) | 13\% | (215) | 11\% | (180) | 1699 |
| Ethnicity: Hispanic | 41\% | (156) | 33\% | (127) | 16\% | (62) | 9\% | (34) | 379 |

[^22]Table MCBR2_4: And, to what extent are you confident you understand what each means?
No added hormones or steroids

| Demographic | Very confident |  | Somewhat confident |  | Not v | confident | Not c | dent at all | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 35\% | (766) | 41\% | (895) | 13\% | (291) | 11\% | (251) | 2202 |
| Ethnicity: Black | 37\% | (105) | 26\% | (75) | 18\% | (51) | 19\% | (53) | 283 |
| Ethnicity: Other | $37 \%$ | (81) | 43\% | (95) | 12\% | (26) | 8\% | (18) | 220 |
| All Christian | $34 \%$ | (344) | 42\% | (429) | 14\% | (139) | 10\% | (96) | 1008 |
| All Non-Christian | 44\% | (75) | 41\% | (70) | 8\% | (13) | 7\% | (13) | 171 |
| Atheist | 43\% | (41) | 42\% | (40) | 11\% | (11) | 4\% | (4) | 96 |
| Agnostic/Nothing in particular | $33 \%$ | (194) | 38\% | (222) | 14\% | (83) | 15\% | (87) | 586 |
| Something Else | 33\% | (112) | 39\% | (134) | 13\% | (45) | 15\% | (51) | 342 |
| Religious Non-Protestant/Catholic | 43\% | (79) | 41\% | (75) | 9\% | (18) | 7\% | (13) | 185 |
| Evangelical | $37 \%$ | (222) | 39\% | (230) | 13\% | (79) | 10\% | (62) | 594 |
| Non-Evangelical | $31 \%$ | (228) | 44\% | (324) | 13\% | (96) | 12\% | (87) | 735 |
| Community: Urban | 41\% | (296) | 37\% | (266) | 12\% | (84) | 11\% | (83) | 729 |
| Community: Suburban | $33 \%$ | (326) | 41\% | (404) | 15\% | (150) | 10\% | (99) | 978 |
| Community: Rural | 29\% | (144) | 45\% | (225) | 12\% | (57) | 14\% | (69) | 495 |
| Employ: Private Sector | 42\% | (315) | 39\% | (291) | 10\% | (72) | 8\% | (63) | 741 |
| Employ: Government | 41\% | (51) | 34\% | (42) | 19\% | (23) | 6\% | (8) | 123 |
| Employ: Self-Employed | $34 \%$ | (79) | 40\% | (94) | 15\% | (35) | 11\% | (25) | 234 |
| Employ: Homemaker | $38 \%$ | (56) | $34 \%$ | (51) | 18\% | (27) | 10\% | (15) | 150 |
| Employ: Retired | 24\% | (131) | 48\% | (265) | 15\% | (84) | 13\% | (72) | 552 |
| Employ: Unemployed | 35\% | (74) | $33 \%$ | (71) | 13\% | (27) | 19\% | (41) | 214 |
| Employ: Other | 29\% | (40) | 44\% | (62) | 14\% | (20) | 13\% | (18) | 140 |
| Military HH: Yes | 34\% | (109) | 36\% | (118) | 19\% | (62) | 11\% | (35) | 324 |
| Military HH: No | 35\% | (656) | 41\% | (776) | 12\% | (229) | 11\% | (215) | 1878 |
| 2022 House Vote: Democrat | $36 \%$ | (372) | 40\% | (408) | 14\% | (145) | 10\% | (99) | 1023 |
| 2022 House Vote: Republican | $34 \%$ | (193) | 43\% | (246) | 12\% | (67) | 11\% | (61) | 567 |
| 2022 House Vote: Someone else | $37 \%$ | (20) | 34\% | (18) | 24\% | (13) | 5\% | (3) | 53 |
| 2022 House Vote: Didnt Vote | $32 \%$ | (181) | 40\% | (223) | 12\% | (66) | 16\% | (89) | 559 |
| 2020 Vote: Joe Biden | 37\% | (383) | 40\% | (417) | 14\% | (144) | 10\% | (105) | 1049 |
| 2020 Vote: Donald Trump | $34 \%$ | (204) | 44\% | (269) | 11\% | (68) | 11\% | (66) | 607 |
| 2020 Vote: Other | 41\% | (23) | 38\% | (21) | 12\% | (7) | 9\% | (5) | 55 |
| 2020 Vote: Didn't Vote | $32 \%$ | (156) | 38\% | (187) | 15\% | (72) | 15\% | (75) | 490 |

[^23]Table MCBR2_4: And, to what extent are you confident you understand what each means?
No added hormones or steroids

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $35 \%$ | $(766)$ | $41 \%$ | $(895)$ | $13 \%$ | $(291)$ | $11 \%$ | $(251)$ |  |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $36 \%$ | $(327)$ | $40 \%$ | $(363)$ | $14 \%$ | $(127)$ | $10 \%$ | $(93)$ |  |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $35 \%$ | $(199)$ | $42 \%$ | $(237)$ | $13 \%$ | $(71)$ | $10 \%$ | $(54)$ |  |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $32 \%$ | $(218)$ | $40 \%$ | $(277)$ | $13 \%$ | $(88)$ | $15 \%$ | $(103)$ |  |  |  |  |  |  |  |  |
| 4-Region: Northeast | $36 \%$ | $(140)$ | $38 \%$ | $(148)$ | $12 \%$ | $(46)$ | $13 \%$ | $(51)$ |  |  |  |  |  |  |  |  |
| 4-Region: Midwest | $28 \%$ | $(126)$ | $43 \%$ | $(195)$ | $16 \%$ | $(74)$ | $13 \%$ | $(60)$ |  |  |  |  |  |  |  |  |
| 4-Region: South | $35 \%$ | $(290)$ | $40 \%$ | $(333)$ | $13 \%$ | $(110)$ | $13 \%$ | $(107)$ |  |  |  |  |  |  |  |  |
| 4-Region: West | $40 \%$ | $(210)$ | $42 \%$ | $(219)$ | $11 \%$ | $(60)$ | $6 \%$ | $(33)$ |  |  |  |  |  |  |  |  |
| First to Try New Tech Product | $44 \%$ | $(374)$ | $37 \%$ | $(307)$ | $12 \%$ | $(99)$ | $7 \%$ | $(60)$ |  |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_5: And, to what extent are you confident you understand what each means?
Carbon Neutral

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 19\% | (411) | 33\% | (716) | 25\% | (550) | 24\% | (525) | 2202 |
| Gender: Male | 26\% | (275) | 37\% | (394) | 21\% | (229) | 16\% | (167) | 1065 |
| Gender: Female | 12\% | (134) | 28\% | (314) | 29\% | (320) | $31 \%$ | (353) | 1121 |
| Age: 18-34 | 30\% | (188) | 32\% | (202) | 19\% | (119) | 19\% | (122) | 631 |
| Age: 35-44 | 24\% | (88) | 38\% | (140) | 22\% | (80) | 17\% | (64) | 372 |
| Age: 45-64 | 12\% | (88) | 33\% | (232) | 31\% | (218) | 24\% | (173) | 711 |
| Age: 65+ | 10\% | (47) | 29\% | (143) | 27\% | (132) | 34\% | (165) | 487 |
| GenZers: 1997-2012 | 26\% | (58) | 31\% | (68) | 18\% | (38) | 25\% | (55) | 219 |
| Millennials: 1981-1996 | 28\% | (204) | 35\% | (254) | 20\% | (146) | 16\% | (115) | 719 |
| GenXers: 1965-1980 | 15\% | (79) | 35\% | (187) | 30\% | (162) | 20\% | (106) | 535 |
| Baby Boomers: 1946-1964 | 10\% | (66) | 29\% | (193) | 28\% | (186) | 33\% | (224) | 669 |
| PID: Dem (no lean) | 23\% | (232) | 32\% | (326) | 24\% | (242) | $21 \%$ | (208) | 1007 |
| PID: Ind (no lean) | 16\% | (97) | 34\% | (203) | 22\% | (133) | 28\% | (172) | 605 |
| PID: Rep (no lean) | 14\% | (83) | 32\% | (187) | 30\% | (175) | 25\% | (145) | 590 |
| PID/Gender: Dem Men | 30\% | (154) | 36\% | (186) | 20\% | (103) | 14\% | (75) | 519 |
| PID/Gender: Dem Women | 16\% | (77) | 28\% | (136) | 29\% | (138) | 27\% | (130) | 481 |
| PID/Gender: Ind Men | 23\% | (59) | 36\% | (90) | 24\% | (59) | 17\% | (43) | 250 |
| PID/Gender: Ind Women | 10\% | (36) | $31 \%$ | (109) | 21\% | (73) | 37\% | (129) | 346 |
| PID/Gender: Rep Men | 21\% | (62) | 40\% | (117) | 22\% | (66) | 17\% | (50) | 296 |
| PID/Gender: Rep Women | 7\% | (21) | 24\% | (70) | 37\% | (109) | $32 \%$ | (95) | 294 |
| Ideo: Liberal (1-3) | 24\% | (173) | 34\% | (248) | 24\% | (171) | 19\% | (137) | 728 |
| Ideo: Moderate (4) | 19\% | (114) | 34\% | (206) | 25\% | (156) | 23\% | (139) | 615 |
| Ideo: Conservative (5-7) | 17\% | (113) | 31\% | (212) | 27\% | (185) | 25\% | (174) | 684 |
| Educ: < College | 17\% | (238) | 28\% | (403) | 28\% | (400) | 28\% | (398) | 1439 |
| Educ: Bachelors degree | 20\% | (97) | 40\% | (195) | 21\% | (100) | 19\% | (93) | 485 |
| Educ: Post-grad | 28\% | (77) | 42\% | (118) | 18\% | (50) | 12\% | (34) | 278 |
| Income: Under 50k | 15\% | (172) | 28\% | (319) | 28\% | (311) | 29\% | (330) | 1132 |
| Income: 50k-100k | 20\% | (134) | 36\% | (246) | 24\% | (163) | 20\% | (133) | 675 |
| Income: 100k+ | 27\% | (106) | 38\% | (151) | 19\% | (75) | 16\% | (62) | 395 |
| Ethnicity: White | 18\% | (314) | 33\% | (556) | 25\% | (419) | 24\% | (410) | 1699 |
| Ethnicity: Hispanic | 27\% | (103) | 33\% | (127) | 23\% | (87) | 16\% | (62) | 379 |

[^24]Table MCBR2_5: And, to what extent are you confident you understand what each means?
Carbon Neutral

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 19\% | (411) | 33\% | (716) | 25\% | (550) | 24\% | (525) | 2202 |
| Ethnicity: Black | 20\% | (57) | 24\% | (67) | 29\% | (82) | 27\% | (77) | 283 |
| Ethnicity: Other | 18\% | (40) | 43\% | (94) | 22\% | (49) | 17\% | (37) | 220 |
| All Christian | 17\% | (175) | 34\% | (343) | 26\% | (261) | 23\% | (229) | 1008 |
| All Non-Christian | $38 \%$ | (65) | 38\% | (65) | 13\% | (23) | 10\% | (18) | 171 |
| Atheist | 30\% | (29) | 32\% | (31) | 17\% | (16) | 20\% | (19) | 96 |
| Agnostic/Nothing in particular | 15\% | (89) | 32\% | (185) | 27\% | (158) | 26\% | (154) | 586 |
| Something Else | 16\% | (54) | 27\% | (92) | 27\% | (92) | $31 \%$ | (104) | 342 |
| Religious Non-Protestant/Catholic | 36\% | (66) | 39\% | (73) | 13\% | (25) | $11 \%$ | (21) | 185 |
| Evangelical | 20\% | (117) | 29\% | (175) | 25\% | (151) | 25\% | (151) | 594 |
| Non-Evangelical | 14\% | (103) | $34 \%$ | (250) | 28\% | (202) | 25\% | (180) | 735 |
| Community: Urban | 27\% | (200) | 34\% | (245) | 20\% | (147) | 19\% | (137) | 729 |
| Community: Suburban | 16\% | (155) | 33\% | (324) | 25\% | (241) | 26\% | (257) | 978 |
| Community: Rural | 11\% | (56) | 30\% | (147) | 33\% | (161) | 26\% | (131) | 495 |
| Employ: Private Sector | 24\% | (179) | 38\% | (285) | 21\% | (153) | 17\% | (124) | 741 |
| Employ: Government | 34\% | (42) | 29\% | (36) | 23\% | (28) | 13\% | (17) | 123 |
| Employ: Self-Employed | 22\% | (51) | 27\% | (63) | 28\% | (66) | 23\% | (54) | 234 |
| Employ: Homemaker | 13\% | (19) | 26\% | (39) | 30\% | (44) | 31\% | (47) | 150 |
| Employ: Retired | 9\% | (49) | 30\% | (166) | 31\% | (171) | 30\% | (166) | 552 |
| Employ: Unemployed | 17\% | (36) | $32 \%$ | (68) | $21 \%$ | (46) | 30\% | (64) | 214 |
| Employ: Other | $14 \%$ | (20) | 34\% | (48) | 24\% | (34) | 28\% | (39) | 140 |
| Military HH: Yes | 15\% | (49) | 32\% | (104) | 27\% | (89) | 25\% | (82) | 324 |
| Military HH: No | 19\% | (362) | 33\% | (612) | 25\% | (461) | 24\% | (442) | 1878 |
| 2022 House Vote: Democrat | 23\% | (238) | 34\% | (353) | 23\% | (234) | 19\% | (199) | 1023 |
| 2022 House Vote: Republican | 16\% | (89) | 30\% | (173) | 27\% | (153) | 27\% | (152) | 567 |
| 2022 House Vote: Someone else | 27\% | (14) | 51\% | (27) | 11\% | (6) | $11 \%$ | (6) | 53 |
| 2022 House Vote: Didnt Vote | 13\% | (70) | 29\% | (164) | 28\% | (157) | 30\% | (168) | 559 |
| 2020 Vote: Joe Biden | 23\% | (239) | 34\% | (362) | 22\% | (230) | 21\% | (219) | 1049 |
| 2020 Vote: Donald Trump | 15\% | (88) | 31\% | (190) | 27\% | (165) | 27\% | (164) | 607 |
| 2020 Vote: Other | 20\% | (11) | 28\% | (16) | 35\% | (19) | 18\% | (10) | 55 |
| 2020 Vote: Didn't Vote | 15\% | (73) | 30\% | (148) | 28\% | (136) | 27\% | (132) | 490 |

[^25]Table MCBR2_5: And, to what extent are you confident you understand what each means?
Carbon Neutral

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $19 \%$ | $(411)$ | $33 \%$ | $(716)$ | $25 \%$ | $(550)$ | $24 \%$ | $(525)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $23 \%$ | $(212)$ | $35 \%$ | $(316)$ | $22 \%$ | $(202)$ | $20 \%$ | $(181)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $14 \%$ | $(80)$ | $35 \%$ | $(195)$ | $25 \%$ | $(142)$ | $26 \%$ | $(143)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $16 \%$ | $(108)$ | $28 \%$ | $(190)$ | $29 \%$ | $(196)$ | $28 \%$ | $(192)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $21 \%$ | $(79)$ | $36 \%$ | $(138)$ | $18 \%$ | $(70)$ | $26 \%$ | $(98)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $15 \%$ | $(68)$ | $29 \%$ | $(131)$ | $29 \%$ | $(134)$ | $27 \%$ | $(122)$ |  |  |  |  |  |  |  |
| 4-Region: South | $18 \%$ | $(152)$ | $29 \%$ | $(248)$ | $27 \%$ | $(231)$ | $25 \%$ | $(209)$ |  |  |  |  |  |  |  |
| 4-Region: West | $21 \%$ | $(111)$ | $38 \%$ | $(200)$ | $22 \%$ | $(115)$ | $18 \%$ | $(95)$ |  |  |  |  |  |  |  |
| First to Try New Tech Product | $32 \%$ | $(269)$ | $37 \%$ | $(314)$ | $18 \%$ | $(153)$ | $13 \%$ | $(105)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_6: And, to what extent are you confident you understand what each means?
Upcycled Certified

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 15\% | (326) | 24\% | (534) | 24\% | (539) | $36 \%$ | (803) | 2202 |
| Gender: Male | 20\% | (217) | 26\% | (274) | 23\% | (243) | $31 \%$ | (330) | 1065 |
| Gender: Female | 9\% | (103) | 23\% | (256) | 26\% | (293) | 42\% | (469) | 1121 |
| Age: 18-34 | 25\% | (161) | 27\% | (168) | 22\% | (141) | 26\% | (161) | 631 |
| Age: 35-44 | 23\% | (86) | 30\% | (111) | 22\% | (82) | 25\% | (93) | 372 |
| Age: 45-64 | 9\% | (63) | 25\% | (180) | 28\% | (202) | 38\% | (267) | 711 |
| Age: 65+ | 3\% | (16) | 15\% | (75) | 23\% | (114) | 58\% | (282) | 487 |
| GenZers: 1997-2012 | 22\% | (48) | 28\% | (61) | 20\% | (45) | 30\% | (65) | 219 |
| Millennials: 1981-1996 | 26\% | (188) | 27\% | (196) | 23\% | (168) | 23\% | (167) | 719 |
| GenXers: 1965-1980 | 10\% | (56) | 28\% | (148) | 27\% | (147) | 35\% | (185) | 535 |
| Baby Boomers: 1946-1964 | 5\% | (33) | 18\% | (119) | 26\% | (172) | $52 \%$ | (346) | 669 |
| PID: Dem (no lean) | 19\% | (193) | 26\% | (257) | 23\% | (235) | $32 \%$ | (322) | 1007 |
| PID: Ind (no lean) | 9\% | (55) | 24\% | (146) | 23\% | (140) | 44\% | (263) | 605 |
| PID: Rep (no lean) | 13\% | (78) | 22\% | (131) | 28\% | (164) | 37\% | (218) | 590 |
| PID/Gender: Dem Men | 27\% | (141) | 27\% | (138) | 21\% | (109) | 25\% | (131) | 519 |
| PID/Gender: Dem Women | 10\% | (49) | 25\% | (119) | 26\% | (124) | 39\% | (189) | 481 |
| PID/Gender: Ind Men | 10\% | (26) | 26\% | (64) | 24\% | (61) | 40\% | (99) | 250 |
| PID/Gender: Ind Women | 8\% | (28) | 23\% | (78) | 22\% | (77) | 47\% | (163) | 346 |
| PID/Gender: Rep Men | 17\% | (51) | 24\% | (72) | 25\% | (73) | 34\% | (100) | 296 |
| PID/Gender: Rep Women | 9\% | (27) | 20\% | (59) | 31\% | (91) | 40\% | (117) | 294 |
| Ideo: Liberal (1-3) | 18\% | (135) | 25\% | (180) | 25\% | (181) | $32 \%$ | (232) | 728 |
| Ideo: Moderate (4) | 17\% | (102) | 27\% | (167) | 24\% | (150) | 32\% | (197) | 615 |
| Ideo: Conservative (5-7) | 12\% | (84) | 20\% | (134) | 25\% | (172) | 43\% | (294) | 684 |
| Educ: < College | 12\% | (175) | 22\% | (313) | 27\% | (388) | 39\% | (562) | 1439 |
| Educ: Bachelors degree | 16\% | (76) | 30\% | (145) | 21\% | (101) | 33\% | (162) | 485 |
| Educ: Post-grad | 27\% | (74) | 27\% | (76) | 18\% | (50) | $28 \%$ | (79) | 278 |
| Income: Under 50k | 10\% | (118) | $24 \%$ | (266) | 25\% | (285) | 41\% | (462) | 1132 |
| Income: 50k-100k | 16\% | (106) | 24\% | (165) | 26\% | (173) | 34\% | (231) | 675 |
| Income: 100k+ | 26\% | (102) | 26\% | (102) | 20\% | (81) | 28\% | (110) | 395 |
| Ethnicity: White | 15\% | (247) | 24\% | (410) | 23\% | (394) | 38\% | (648) | 1699 |
| Ethnicity: Hispanic | 23\% | (86) | 25\% | (96) | 27\% | (103) | 25\% | (94) | 379 |

[^26]Table MCBR2_6: And, to what extent are you confident you understand what each means?
Upcycled Certified

| Demographic | Very confident |  | Somewhat confident |  | Not ver | confident | Not con | dent at all | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 15\% | (326) | 24\% | (534) | 24\% | (539) | $36 \%$ | (803) | 2202 |
| Ethnicity: Black | 16\% | (46) | 20\% | (55) | $32 \%$ | (92) | 32\% | (90) | 283 |
| Ethnicity: Other | 15\% | (32) | 31\% | (69) | 24\% | (54) | 30\% | (65) | 220 |
| All Christian | 13\% | (135) | 24\% | (245) | 25\% | (251) | 37\% | (377) | 1008 |
| All Non-Christian | $37 \%$ | (63) | 28\% | (48) | 11\% | (19) | 24\% | (41) | 171 |
| Atheist | $11 \%$ | (11) | 23\% | (22) | 23\% | (22) | 43\% | (41) | 96 |
| Agnostic/Nothing in particular | 13\% | (75) | 23\% | (132) | 28\% | (166) | 36\% | (212) | 586 |
| Something Else | 12\% | (42) | 25\% | (87) | 24\% | (81) | 38\% | (131) | 342 |
| Religious Non-Protestant/Catholic | 35\% | (64) | 29\% | (54) | 11\% | (20) | 25\% | (45) | 185 |
| Evangelical | 18\% | (110) | 23\% | (138) | 24\% | (141) | 35\% | (206) | 594 |
| Non-Evangelical | 8\% | (59) | 25\% | (182) | 26\% | (193) | 41\% | (302) | 735 |
| Community: Urban | 23\% | (166) | 29\% | (209) | 22\% | (158) | 27\% | (197) | 729 |
| Community: Suburban | $11 \%$ | (105) | 22\% | (215) | 25\% | (243) | 42\% | (415) | 978 |
| Community: Rural | $11 \%$ | (55) | 22\% | (110) | 28\% | (139) | 39\% | (191) | 495 |
| Employ: Private Sector | 22\% | (161) | 30\% | (220) | 22\% | (165) | 26\% | (195) | 741 |
| Employ: Government | 24\% | (30) | 23\% | (28) | 23\% | (28) | 31\% | (38) | 123 |
| Employ: Self-Employed | 19\% | (45) | 22\% | (52) | 30\% | (69) | 28\% | (67) | 234 |
| Employ: Homemaker | 12\% | (17) | 26\% | (38) | 25\% | (37) | 38\% | (57) | 150 |
| Employ: Retired | 5\% | (28) | 18\% | (98) | 26\% | (144) | 51\% | (282) | 552 |
| Employ: Unemployed | 12\% | (25) | 21\% | (44) | 25\% | (52) | 43\% | (92) | 214 |
| Employ: Other | 6\% | (9) | 29\% | (40) | 25\% | (35) | 40\% | (56) | 140 |
| Military HH: Yes | $11 \%$ | (34) | 23\% | (73) | 26\% | (85) | 41\% | (132) | 324 |
| Military HH: No | 16\% | (291) | 25\% | (461) | 24\% | (454) | 36\% | (671) | 1878 |
| 2022 House Vote: Democrat | 18\% | (185) | 26\% | (262) | 24\% | (244) | $33 \%$ | (333) | 1023 |
| 2022 House Vote: Republican | 12\% | (66) | 22\% | (122) | 26\% | (145) | 41\% | (234) | 567 |
| 2022 House Vote: Someone else | 17\% | (9) | 19\% | (10) | $32 \%$ | (17) | $33 \%$ | (17) | 53 |
| 2022 House Vote: Didnt Vote | 12\% | (67) | 25\% | (140) | 24\% | (134) | 39\% | (218) | 559 |
| 2020 Vote: Joe Biden | 17\% | (180) | 26\% | (277) | 24\% | (250) | 33\% | (343) | 1049 |
| 2020 Vote: Donald Trump | 13\% | (76) | 20\% | (123) | 25\% | (153) | 42\% | (255) | 607 |
| 2020 Vote: Other | 16\% | (9) | 20\% | (11) | 26\% | (15) | 38\% | (21) | 55 |
| 2020 Vote: Didn't Vote | 12\% | (61) | 25\% | (124) | 25\% | (122) | 38\% | (184) | 490 |

[^27]Table MCBR2_6: And, to what extent are you confident you understand what each means?
Upcycled Certified

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $15 \%$ | $(326)$ | $24 \%$ | $(534)$ | $24 \%$ | $(539)$ | $36 \%$ | $(803)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $18 \%$ | $(166)$ | $27 \%$ | $(248)$ | $23 \%$ | $(208)$ | $32 \%$ | $(290)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $12 \%$ | $(69)$ | $20 \%$ | $(111)$ | $27 \%$ | $(150)$ | $41 \%$ | $(230)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $12 \%$ | $(84)$ | $24 \%$ | $(164)$ | $25 \%$ | $(169)$ | $39 \%$ | $(270)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $14 \%$ | $(54)$ | $28 \%$ | $(109)$ | $22 \%$ | $(83)$ | $36 \%$ | $(140)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $10 \%$ | $(44)$ | $22 \%$ | $(98)$ | $24 \%$ | $(111)$ | $44 \%$ | $(201)$ |  |  |  |  |  |  |  |
| 4-Region: South | $16 \%$ | $(134)$ | $22 \%$ | $(186)$ | $25 \%$ | $(212)$ | $37 \%$ | $(309)$ |  |  |  |  |  |  |  |
| 4-Region: West | $18 \%$ | $(94)$ | $27 \%$ | $(142)$ | $26 \%$ | $(133)$ | $29 \%$ | $(153)$ |  |  |  |  |  |  |  |
| First to Try a New Tech Product | $28 \%$ | $(236)$ | $29 \%$ | $(247)$ | $23 \%$ | $(197)$ | $19 \%$ | $(162)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_7: And, to what extent are you confident you understand what each means?
Powered by AI

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 17\% | (372) | 26\% | (579) | 22\% | (487) | 35\% | (764) | 2202 |
| Gender: Male | 25\% | (266) | 29\% | (312) | 21\% | (227) | 24\% | (260) | 1065 |
| Gender: Female | 9\% | (105) | 23\% | (257) | 23\% | (258) | 45\% | (502) | 1121 |
| Age: 18-34 | 31\% | (198) | 31\% | (197) | 18\% | (114) | 19\% | (122) | 631 |
| Age: 35-44 | 21\% | (79) | 34\% | (126) | 20\% | (76) | 24\% | (90) | 372 |
| Age: 45-64 | 11\% | (81) | 25\% | (174) | 26\% | (189) | 38\% | (267) | 711 |
| Age: 65+ | 3\% | (14) | 17\% | (81) | 22\% | (108) | 58\% | (284) | 487 |
| GenZers: 1997-2012 | 28\% | (61) | 35\% | (76) | 17\% | (36) | 21\% | (46) | 219 |
| Millennials: 1981-1996 | 28\% | (202) | $31 \%$ | (221) | 21\% | (147) | 21\% | (148) | 719 |
| GenXers: 1965-1980 | 13\% | (72) | 30\% | (161) | 25\% | (133) | $32 \%$ | (169) | 535 |
| Baby Boomers: 1946-1964 | 5\% | (35) | 16\% | (110) | 24\% | (160) | 54\% | (365) | 669 |
| PID: Dem (no lean) | 22\% | (218) | 24\% | (246) | 23\% | (230) | $31 \%$ | (313) | 1007 |
| PID: Ind (no lean) | $11 \%$ | (67) | 30\% | (179) | 23\% | (137) | 37\% | (222) | 605 |
| PID: Rep (no lean) | 15\% | (88) | 26\% | (154) | 20\% | (120) | 39\% | (229) | 590 |
| PID/Gender: Dem Men | 30\% | (158) | 27\% | (140) | 21\% | (109) | 22\% | (112) | 519 |
| PID/Gender: Dem Women | 12\% | (60) | 21\% | (102) | 25\% | (119) | 42\% | (200) | 481 |
| PID/Gender: Ind Men | 16\% | (40) | 32\% | (80) | 26\% | (66) | 26\% | (64) | 250 |
| PID/Gender: Ind Women | 7\% | (26) | 27\% | (93) | 20\% | (71) | 45\% | (157) | 346 |
| PID/Gender: Rep Men | 23\% | (68) | 31\% | (91) | 18\% | (52) | 28\% | (84) | 296 |
| PID/Gender: Rep Women | 7\% | (19) | 21\% | (62) | 23\% | (68) | 49\% | (145) | 294 |
| Ideo: Liberal (1-3) | 21\% | (150) | 24\% | (177) | 25\% | (185) | 30\% | (215) | 728 |
| Ideo: Moderate (4) | 16\% | (100) | 29\% | (181) | 22\% | (133) | $33 \%$ | (201) | 615 |
| Ideo: Conservative (5-7) | 16\% | (108) | 25\% | (172) | 20\% | (134) | 39\% | (270) | 684 |
| Educ: < College | 15\% | (218) | 24\% | (349) | 23\% | (326) | 38\% | (546) | 1439 |
| Educ: Bachelors degree | 17\% | (82) | 31\% | (149) | 22\% | (107) | 30\% | (147) | 485 |
| Educ: Post-grad | 26\% | (73) | 29\% | (80) | 19\% | (54) | 26\% | (71) | 278 |
| Income: Under 50k | 13\% | (152) | 26\% | (290) | 23\% | (265) | 38\% | (425) | 1132 |
| Income: 50k-100k | 18\% | (125) | 26\% | (173) | 22\% | (149) | 34\% | (229) | 675 |
| Income: 100k+ | 24\% | (96) | 29\% | (116) | 19\% | (73) | 28\% | (110) | 395 |
| Ethnicity: White | 16\% | (278) | 26\% | (443) | 21\% | (365) | 36\% | (614) | 1699 |
| Ethnicity: Hispanic | 28\% | (107) | 30\% | (113) | 23\% | (86) | 19\% | (73) | 379 |

[^28]Table MCBR2_7: And, to what extent are you confident you understand what each means?
Powered by AI

| Demographic | Somewhat |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

[^29]Table MCBR2_7: And, to what extent are you confident you understand what each means?
Powered by AI

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $17 \%$ | $(372)$ | $26 \%$ | $(579)$ | $22 \%$ | $(487)$ | $35 \%$ | $(764)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $20 \%$ | $(183)$ | $25 \%$ | $(227)$ | $22 \%$ | $(203)$ | $33 \%$ | $(298)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $12 \%$ | $(69)$ | $25 \%$ | $(138)$ | $23 \%$ | $(126)$ | $41 \%$ | $(228)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $17 \%$ | $(114)$ | $29 \%$ | $(200)$ | $21 \%$ | $(145)$ | $33 \%$ | $(227)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $18 \%$ | $(69)$ | $26 \%$ | $(100)$ | $20 \%$ | $(78)$ | $36 \%$ | $(138)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $10 \%$ | $(46)$ | $26 \%$ | $(120)$ | $26 \%$ | $(116)$ | $38 \%$ | $(173)$ |  |  |  |  |  |  |  |
| 4-Region: South | $16 \%$ | $(133)$ | $24 \%$ | $(200)$ | $24 \%$ | $(204)$ | $36 \%$ | $(303)$ |  |  |  |  |  |  |  |
| 4-Region: West | $24 \%$ | $(124)$ | $30 \%$ | $(159)$ | $17 \%$ | $(89)$ | $29 \%$ | $(151)$ |  |  |  |  |  |  |  |
| First to Try New Tech Product | $31 \%$ | $(264)$ | $32 \%$ | $(266)$ | $19 \%$ | $(159)$ | $18 \%$ | $(152)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_8: And, to what extent are you confident you understand what each means?
AI-enhanced productivity

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 14\% | (306) | 24\% | (533) | 26\% | (565) | $36 \%$ | (798) | 2202 |
| Gender: Male | 21\% | (225) | 27\% | (287) | 26\% | (281) | 26\% | (272) | 1065 |
| Gender: Female | 7\% | (80) | 22\% | (241) | 25\% | (282) | 46\% | (519) | 1121 |
| Age: 18-34 | 25\% | (159) | 31\% | (196) | 22\% | (136) | $22 \%$ | (140) | 631 |
| Age: 35-44 | 20\% | (73) | 33\% | (121) | 23\% | (87) | 24\% | (91) | 372 |
| Age: 45-64 | 8\% | (60) | 20\% | (143) | 31\% | (223) | 40\% | (285) | 711 |
| Age: 65+ | 3\% | (14) | 15\% | (73) | 24\% | (118) | 58\% | (282) | 487 |
| GenZers: 1997-2012 | 24\% | (53) | $34 \%$ | (75) | 18\% | (39) | 24\% | (52) | 219 |
| Millennials: 1981-1996 | 23\% | (168) | 31\% | (221) | 24\% | (173) | $22 \%$ | (157) | 719 |
| GenXers: 1965-1980 | 10\% | (55) | 25\% | (135) | 29\% | (157) | 35\% | (187) | 535 |
| Baby Boomers: 1946-1964 | 4\% | (28) | 14\% | (92) | 27\% | (178) | 55\% | (371) | 669 |
| PID: Dem (no lean) | 18\% | (185) | 24\% | (239) | 26\% | (261) | 32\% | (322) | 1007 |
| PID: Ind (no lean) | 9\% | (53) | 25\% | (153) | 25\% | (151) | 41\% | (248) | 605 |
| PID: Rep (no lean) | $11 \%$ | (68) | 24\% | (142) | 26\% | (153) | 39\% | (228) | 590 |
| PID/Gender: Dem Men | 27\% | (142) | 25\% | (130) | 27\% | (139) | 21\% | (108) | 519 |
| PID/Gender: Dem Women | 9\% | (43) | 22\% | (105) | 25\% | (122) | 44\% | (210) | 481 |
| PID/Gender: Ind Men | 14\% | (34) | 28\% | (69) | 29\% | (72) | 30\% | (76) | 250 |
| PID/Gender: Ind Women | 5\% | (18) | 24\% | (82) | 22\% | (77) | 49\% | (169) | 346 |
| PID/Gender: Rep Men | 16\% | (49) | 30\% | (88) | 24\% | (71) | 30\% | (89) | 296 |
| PID/Gender: Rep Women | 6\% | (19) | 18\% | (54) | 28\% | (82) | 47\% | (139) | 294 |
| Ideo: Liberal (1-3) | 17\% | (124) | 25\% | (179) | 27\% | (195) | 32\% | (230) | 728 |
| Ideo: Moderate (4) | 14\% | (88) | 25\% | (155) | 27\% | (168) | $33 \%$ | (203) | 615 |
| Ideo: Conservative (5-7) | 13\% | (88) | 22\% | (152) | 24\% | (164) | 41\% | (280) | 684 |
| Educ: < College | 11\% | (162) | 23\% | (335) | 26\% | (372) | 40\% | (570) | 1439 |
| Educ: Bachelors degree | 15\% | (73) | 27\% | (129) | 27\% | (133) | 31\% | (149) | 485 |
| Educ: Post-grad | 26\% | (72) | 25\% | (69) | 22\% | (60) | 28\% | (78) | 278 |
| Income: Under 50k | 11\% | (120) | 25\% | (280) | 26\% | (290) | 39\% | (441) | 1132 |
| Income: 50k-100k | 16\% | (105) | 22\% | (149) | 28\% | (187) | 35\% | (234) | 675 |
| Income: 100k+ | 20\% | (81) | 26\% | (105) | 22\% | (87) | 31\% | (123) | 395 |
| Ethnicity: White | 13\% | (228) | 25\% | (417) | 24\% | (413) | 38\% | (642) | 1699 |
| Ethnicity: Hispanic | 22\% | (83) | 30\% | (113) | 25\% | (96) | 23\% | (87) | 379 |

[^30]Table MCBR2_8: And, to what extent are you confident you understand what each means?
AI-enhanced productivity

| Demographic | Very confident |  | Somewhat confident |  | Not ve | confident | Not con | dent at all | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $14 \%$ | (306) | 24\% | (533) | 26\% | (565) | $36 \%$ | (798) | 2202 |
| Ethnicity: Black | 16\% | (44) | 19\% | (53) | 29\% | (83) | 36\% | (102) | 283 |
| Ethnicity: Other | 16\% | (34) | 29\% | (63) | 31\% | (68) | 25\% | (54) | 220 |
| All Christian | 12\% | (126) | 26\% | (265) | 25\% | (249) | $37 \%$ | (368) | 1008 |
| All Non-Christian | $36 \%$ | (62) | 29\% | (49) | 16\% | (27) | 19\% | (33) | 171 |
| Atheist | 9\% | (8) | 28\% | (27) | 26\% | (25) | 37\% | (35) | 96 |
| Agnostic/Nothing in particular | 12\% | (68) | 20\% | (116) | 30\% | (175) | 39\% | (227) | 586 |
| Something Else | 12\% | (43) | 22\% | (76) | 26\% | (88) | 39\% | (135) | 342 |
| Religious Non-Protestant/Catholic | $34 \%$ | (62) | 29\% | (54) | 16\% | (30) | 21\% | (39) | 185 |
| Evangelical | 17\% | (99) | 26\% | (153) | 24\% | (142) | $34 \%$ | (201) | 594 |
| Non-Evangelical | 9\% | (65) | 24\% | (178) | 26\% | (194) | 41\% | (299) | 735 |
| Community: Urban | 24\% | (173) | 26\% | (191) | 24\% | (174) | 26\% | (191) | 729 |
| Community: Suburban | 9\% | (89) | 23\% | (226) | 27\% | (266) | 41\% | (397) | 978 |
| Community: Rural | 9\% | (44) | 24\% | (117) | 25\% | (125) | 42\% | (209) | 495 |
| Employ: Private Sector | 22\% | (165) | 29\% | (217) | 22\% | (166) | 26\% | (194) | 741 |
| Employ: Government | 20\% | (24) | 23\% | (29) | 26\% | (33) | 30\% | (37) | 123 |
| Employ: Self-Employed | 16\% | (38) | 25\% | (60) | 30\% | (69) | 29\% | (67) | 234 |
| Employ: Homemaker | 5\% | (8) | 23\% | (35) | 25\% | (38) | 46\% | (69) | 150 |
| Employ: Retired | 3\% | (19) | 15\% | (82) | 32\% | (174) | 50\% | (277) | 552 |
| Employ: Unemployed | 17\% | (37) | 23\% | (48) | 22\% | (46) | 38\% | (82) | 214 |
| Employ: Other | 6\% | (8) | $31 \%$ | (43) | $22 \%$ | (32) | 41\% | (57) | 140 |
| Military HH: Yes | 12\% | (37) | $21 \%$ | (70) | 28\% | (92) | 39\% | (126) | 324 |
| Military HH: No | 14\% | (269) | 25\% | (464) | 25\% | (473) | 36\% | (672) | 1878 |
| 2022 House Vote: Democrat | 18\% | (180) | 23\% | (234) | 28\% | (282) | 32\% | (328) | 1023 |
| 2022 House Vote: Republican | $11 \%$ | (65) | 24\% | (133) | $22 \%$ | (127) | 43\% | (241) | 567 |
| 2022 House Vote: Someone else | $11 \%$ | (6) | 25\% | (13) | 35\% | (18) | 29\% | (15) | 53 |
| 2022 House Vote: Didnt Vote | 10\% | (56) | 27\% | (153) | 25\% | (137) | 38\% | (213) | 559 |
| 2020 Vote: Joe Biden | 18\% | (192) | 23\% | (238) | 25\% | (263) | 34\% | (356) | 1049 |
| 2020 Vote: Donald Trump | 10\% | (63) | 23\% | (141) | 24\% | (148) | 42\% | (255) | 607 |
| 2020 Vote: Other | 12\% | (6) | 22\% | (12) | 37\% | (20) | 30\% | (17) | 55 |
| 2020 Vote: Didn't Vote | 9\% | (45) | 29\% | (142) | 27\% | (133) | 35\% | (170) | 490 |

[^31]Table MCBR2_8: And, to what extent are you confident you understand what each means? AI-enhanced productivity

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $14 \%$ | $(306)$ | $24 \%$ | $(533)$ | $26 \%$ | $(565)$ | $36 \%$ | $(798)$ |  |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $17 \%$ | $(157)$ | $22 \%$ | $(197)$ | $27 \%$ | $(248)$ | $34 \%$ | $(309)$ |  |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $10 \%$ | $(55)$ | $24 \%$ | $(136)$ | $23 \%$ | $(130)$ | $43 \%$ | $(239)$ |  |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $13 \%$ | $(89)$ | $27 \%$ | $(186)$ | $25 \%$ | $(174)$ | $35 \%$ | $(237)$ |  |  |  |  |  |  |  |  |
| 4-Region: Northeast | $14 \%$ | $(55)$ | $23 \%$ | $(90)$ | $26 \%$ | $(99)$ | $37 \%$ | $(142)$ |  |  |  |  |  |  |  |  |
| 4-Region: Midwest | $11 \%$ | $(49)$ | $21 \%$ | $(97)$ | $25 \%$ | $(113)$ | $43 \%$ | $(195)$ |  |  |  |  |  |  |  |  |
| 4-Region: South | $13 \%$ | $(109)$ | $26 \%$ | $(217)$ | $24 \%$ | $(201)$ | $37 \%$ | $(312)$ |  |  |  |  |  |  |  |  |
| 4-Region: West | $18 \%$ | $(94)$ | $25 \%$ | $(129)$ | $29 \%$ | $(151)$ | $28 \%$ | $(148)$ |  |  |  |  |  |  |  |  |
| First to Try a New Tech Product | $28 \%$ | $(234)$ | $30 \%$ | $(250)$ | $24 \%$ | $(204)$ | $18 \%$ | $(154)$ |  |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_9: And, to what extent are you confident you understand what each means?
Supported by AI

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (350) | 27\% | (584) | 22\% | (490) | 35\% | (779) | 2202 |
| Gender: Male | 23\% | (247) | 31\% | (334) | $21 \%$ | (224) | 24\% | (260) | 1065 |
| Gender: Female | 9\% | (102) | 21\% | (240) | 24\% | (266) | 46\% | (514) | 1121 |
| Age: 18-34 | 30\% | (187) | 29\% | (185) | 20\% | (126) | 21\% | (133) | 631 |
| Age: 35-44 | 22\% | (83) | 37\% | (137) | 17\% | (64) | 24\% | (88) | 372 |
| Age: 45-64 | 9\% | (64) | 26\% | (182) | 26\% | (188) | 39\% | (277) | 711 |
| Age: 65+ | 3\% | (15) | 16\% | (79) | 23\% | (113) | 58\% | (281) | 487 |
| GenZers: 1997-2012 | 25\% | (54) | 37\% | (81) | 16\% | (36) | 22\% | (48) | 219 |
| Millennials: 1981-1996 | 29\% | (205) | 30\% | (214) | 20\% | (147) | 21\% | (153) | 719 |
| GenXers: 1965-1980 | 11\% | (59) | 32\% | (171) | 23\% | (124) | 34\% | (181) | 535 |
| Baby Boomers: 1946-1964 | $4 \%$ | (29) | 16\% | (108) | 25\% | (170) | 54\% | (362) | 669 |
| PID: Dem (no lean) | 21\% | (210) | 24\% | (245) | 22\% | (225) | 32\% | (326) | 1007 |
| PID: Ind (no lean) | $11 \%$ | (67) | 28\% | (167) | 23\% | (139) | 38\% | (232) | 605 |
| PID: Rep (no lean) | 12\% | (72) | 29\% | (172) | 21\% | (126) | 37\% | (220) | 590 |
| PID/Gender: Dem Men | 30\% | (158) | 27\% | (141) | 22\% | (112) | $21 \%$ | (108) | 519 |
| PID/Gender: Dem Women | 11\% | (52) | 21\% | (100) | 24\% | (113) | 45\% | (215) | 481 |
| PID/Gender: Ind Men | 15\% | (37) | 33\% | (82) | 24\% | (59) | 29\% | (72) | 250 |
| PID/Gender: Ind Women | 8\% | (28) | 23\% | (78) | 23\% | (80) | 46\% | (160) | 346 |
| PID/Gender: Rep Men | 17\% | (52) | 37\% | (111) | 18\% | (53) | 27\% | (81) | 296 |
| PID/Gender: Rep Women | 7\% | (21) | 21\% | (61) | 25\% | (73) | 47\% | (139) | 294 |
| Ideo: Liberal (1-3) | 19\% | (139) | 25\% | (181) | 25\% | (180) | $31 \%$ | (227) | 728 |
| Ideo: Moderate (4) | 16\% | (101) | 29\% | (181) | 22\% | (135) | 32\% | (197) | 615 |
| Ideo: Conservative (5-7) | $14 \%$ | (95) | 25\% | (174) | 22\% | (147) | 39\% | (268) | 684 |
| Educ: < College | 14\% | (207) | 24\% | (347) | 23\% | (324) | 39\% | (560) | 1439 |
| Educ: Bachelors degree | 16\% | (80) | 31\% | (152) | 23\% | (110) | 30\% | (143) | 485 |
| Educ: Post-grad | 22\% | (62) | $31 \%$ | (85) | 20\% | (56) | 27\% | (75) | 278 |
| Income: Under 50k | 13\% | (152) | 26\% | (293) | $22 \%$ | (249) | 39\% | (437) | 1132 |
| Income: 50k-100k | 16\% | (110) | 26\% | (178) | 24\% | (161) | 34\% | (227) | 675 |
| Income: 100k+ | 22\% | (87) | 29\% | (113) | 20\% | (80) | 29\% | (115) | 395 |
| Ethnicity: White | 15\% | (263) | 26\% | (444) | 22\% | (366) | 37\% | (627) | 1699 |
| Ethnicity: Hispanic | 28\% | (107) | 28\% | (107) | 22\% | (82) | 22\% | (84) | 379 |

[^32]Table MCBR2_9: And, to what extent are you confident you understand what each means?
Supported by AI

| Demographic | Somewhat |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

[^33]Table MCBR2_9: And, to what extent are you confident you understand what each means?
Supported by AI

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $16 \%$ | $(350)$ | $27 \%$ | $(584)$ | $22 \%$ | $(490)$ | $35 \%$ | $(779)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $19 \%$ | $(176)$ | $25 \%$ | $(229)$ | $23 \%$ | $(208)$ | $33 \%$ | $(298)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $11 \%$ | $(62)$ | $27 \%$ | $(154)$ | $21 \%$ | $(118)$ | $40 \%$ | $(226)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $15 \%$ | $(103)$ | $27 \%$ | $(189)$ | $23 \%$ | $(155)$ | $35 \%$ | $(240)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $15 \%$ | $(58)$ | $26 \%$ | $(100)$ | $23 \%$ | $(88)$ | $36 \%$ | $(140)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $10 \%$ | $(48)$ | $26 \%$ | $(116)$ | $21 \%$ | $(96)$ | $43 \%$ | $(195)$ |  |  |  |  |  |  |  |
| 4-Region: South | $17 \%$ | $(144)$ | $24 \%$ | $(201)$ | $22 \%$ | $(187)$ | $37 \%$ | $(308)$ |  |  |  |  |  |  |  |
| 4-Region: West | $19 \%$ | $(100)$ | $32 \%$ | $(167)$ | $23 \%$ | $(119)$ | $26 \%$ | $(136)$ |  |  |  |  |  |  |  |
| First to Try New Tech Product | $30 \%$ | $(255)$ | $32 \%$ | $(271)$ | $20 \%$ | $(166)$ | $18 \%$ | $(149)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_10: And, to what extent are you confident you understand what each means?
AI text generation

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (355) | 24\% | (519) | 23\% | (508) | $37 \%$ | (821) | 2202 |
| Gender: Male | 23\% | (247) | 26\% | (281) | 24\% | (252) | 27\% | (285) | 1065 |
| Gender: Female | 9\% | (105) | 21\% | (234) | 22\% | (252) | 47\% | (531) | 1121 |
| Age: 18-34 | 30\% | (188) | 29\% | (183) | 19\% | (121) | 22\% | (140) | 631 |
| Age: 35-44 | 20\% | (76) | 29\% | (108) | 22\% | (82) | 28\% | (105) | 372 |
| Age: 45-64 | 11\% | (75) | 21\% | (149) | 27\% | (194) | 41\% | (293) | 711 |
| Age: 65+ | 3\% | (16) | 16\% | (78) | 23\% | (111) | 58\% | (282) | 487 |
| GenZers: 1997-2012 | 24\% | (53) | 37\% | (81) | 13\% | (28) | 26\% | (57) | 219 |
| Millennials: 1981-1996 | 28\% | (202) | 26\% | (189) | 23\% | (164) | 23\% | (164) | 719 |
| GenXers: 1965-1980 | 12\% | (66) | 25\% | (136) | 26\% | (138) | 36\% | (195) | 535 |
| Baby Boomers: 1946-1964 | 5\% | (32) | 16\% | (106) | 24\% | (163) | 55\% | (369) | 669 |
| PID: Dem (no lean) | 21\% | (207) | 23\% | (234) | 23\% | (233) | 33\% | (333) | 1007 |
| PID: Ind (no lean) | 12\% | (72) | 27\% | (160) | 21\% | (125) | $41 \%$ | (247) | 605 |
| PID: Rep (no lean) | 13\% | (76) | 21\% | (124) | 25\% | (150) | $41 \%$ | (240) | 590 |
| PID/Gender: Dem Men | 29\% | (148) | 26\% | (136) | 23\% | (121) | 22\% | (114) | 519 |
| PID/Gender: Dem Women | 12\% | (58) | 21\% | (99) | 23\% | (108) | 45\% | (216) | 481 |
| PID/Gender: Ind Men | 16\% | (41) | 28\% | (70) | 26\% | (65) | 30\% | (75) | 250 |
| PID/Gender: Ind Women | 8\% | (28) | 25\% | (87) | 17\% | (60) | 49\% | (171) | 346 |
| PID/Gender: Rep Men | 19\% | (58) | 25\% | (75) | 22\% | (66) | $33 \%$ | (96) | 296 |
| PID/Gender: Rep Women | 6\% | (19) | 17\% | (49) | 28\% | (83) | 49\% | (144) | 294 |
| Ideo: Liberal (1-3) | 20\% | (142) | 24\% | (173) | 25\% | (181) | $32 \%$ | (232) | 728 |
| Ideo: Moderate (4) | 15\% | (95) | 25\% | (156) | 23\% | (142) | 36\% | (223) | 615 |
| Ideo: Conservative (5-7) | 16\% | (106) | 20\% | (136) | 23\% | (161) | 41\% | (281) | 684 |
| Educ: < College | 14\% | (203) | 20\% | (292) | 24\% | (348) | $41 \%$ | (596) | 1439 |
| Educ: Bachelors degree | 18\% | (88) | 28\% | (136) | 22\% | (109) | $31 \%$ | (152) | 485 |
| Educ: Post-grad | 23\% | (65) | 33\% | (91) | 18\% | (50) | 26\% | (72) | 278 |
| Income: Under 50k | 13\% | (152) | 23\% | (255) | 23\% | (260) | 41\% | (465) | 1132 |
| Income: 50k-100k | 17\% | (116) | 21\% | (145) | 26\% | (177) | 35\% | (238) | 675 |
| Income: 100k+ | 22\% | (88) | 30\% | (119) | 18\% | (71) | 30\% | (118) | 395 |
| Ethnicity: White | 15\% | (263) | 24\% | (401) | 22\% | (372) | 39\% | (663) | 1699 |
| Ethnicity: Hispanic | 24\% | (92) | 26\% | (99) | 24\% | (93) | 25\% | (96) | 379 |

[^34]Table MCBR2_10: And, to what extent are you confident you understand what each means?
AI text generation

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (355) | 24\% | (519) | 23\% | (508) | 37\% | (821) | 2202 |
| Ethnicity: Black | 17\% | (48) | 22\% | (63) | 25\% | (72) | 35\% | (100) | 283 |
| Ethnicity: Other | 20\% | (44) | 25\% | (55) | 29\% | (64) | 26\% | (58) | 220 |
| All Christian | 15\% | (155) | 22\% | (222) | 24\% | (239) | 39\% | (392) | 1008 |
| All Non-Christian | 37\% | (63) | 31\% | (54) | 11\% | (19) | 20\% | (35) | 171 |
| Atheist | 19\% | (18) | 22\% | (21) | 23\% | (22) | 36\% | (35) | 96 |
| Agnostic/Nothing in particular | 12\% | (70) | 24\% | (143) | 26\% | (152) | 38\% | (221) | 586 |
| Something Else | 14\% | (49) | 23\% | (79) | 22\% | (76) | 40\% | (138) | 342 |
| Religious Non-Protestant/Catholic | 35\% | (65) | 30\% | (56) | 11\% | (21) | 23\% | (43) | 185 |
| Evangelical | 19\% | (112) | 22\% | (132) | 22\% | (130) | 37\% | (221) | 594 |
| Non-Evangelical | 11\% | (83) | 22\% | (163) | 25\% | (182) | 42\% | (307) | 735 |
| Community: Urban | 25\% | (180) | 29\% | (210) | 18\% | (134) | 28\% | (205) | 729 |
| Community: Suburban | 13\% | (124) | 20\% | (198) | 26\% | (253) | 41\% | (403) | 978 |
| Community: Rural | 10\% | (50) | 22\% | (110) | 24\% | (121) | 43\% | (213) | 495 |
| Employ: Private Sector | 22\% | (163) | 30\% | (222) | 20\% | (146) | 28\% | (210) | 741 |
| Employ: Government | 28\% | (35) | 22\% | (27) | 29\% | (36) | $21 \%$ | (26) | 123 |
| Employ: Self-Employed | 20\% | (48) | 23\% | (55) | 27\% | (62) | 30\% | (69) | 234 |
| Employ: Homemaker | 7\% | (11) | 17\% | (25) | 25\% | (38) | 50\% | (75) | 150 |
| Employ: Retired | 4\% | (23) | 17\% | (91) | 28\% | (156) | $51 \%$ | (282) | 552 |
| Employ: Unemployed | 20\% | (42) | 21\% | (45) | 18\% | (39) | 41\% | (88) | 214 |
| Employ: Other | 13\% | (18) | 28\% | (39) | 18\% | (25) | 42\% | (59) | 140 |
| Military HH: Yes | 17\% | (55) | 21\% | (69) | 23\% | (74) | 39\% | (127) | 324 |
| Military HH: No | 16\% | (300) | 24\% | (449) | 23\% | (434) | 37\% | (694) | 1878 |
| 2022 House Vote: Democrat | 21\% | (212) | 24\% | (241) | 23\% | (238) | 33\% | (333) | 1023 |
| 2022 House Vote: Republican | 12\% | (71) | 23\% | (131) | 22\% | (126) | 42\% | (240) | 567 |
| 2022 House Vote: Someone else | 12\% | (6) | 27\% | (14) | 36\% | (19) | 25\% | (13) | 53 |
| 2022 House Vote: Didnt Vote | 12\% | (66) | 24\% | (133) | 22\% | (126) | 42\% | (234) | 559 |
| 2020 Vote: Joe Biden | 20\% | (205) | 23\% | (245) | $22 \%$ | (229) | 35\% | (370) | 1049 |
| 2020 Vote: Donald Trump | 12\% | (72) | 22\% | (133) | 24\% | (146) | 42\% | (256) | 607 |
| 2020 Vote: Other | 10\% | (6) | 34\% | (19) | 26\% | (14) | 30\% | (17) | 55 |
| 2020 Vote: Didn't Vote | 15\% | (72) | 25\% | (123) | 24\% | (118) | 36\% | (178) | 490 |

[^35]Table MCBR2_10: And, to what extent are you confident you understand what each means? AI text generation

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $16 \%$ | $(355)$ | $24 \%$ | $(519)$ | $23 \%$ | $(508)$ | $37 \%$ | $(821)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $19 \%$ | $(176)$ | $24 \%$ | $(215)$ | $23 \%$ | $(213)$ | $34 \%$ | $(307)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $12 \%$ | $(66)$ | $20 \%$ | $(113)$ | $24 \%$ | $(135)$ | $44 \%$ | $(246)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $16 \%$ | $(107)$ | $25 \%$ | $(174)$ | $22 \%$ | $(149)$ | $37 \%$ | $(256)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $16 \%$ | $(63)$ | $24 \%$ | $(92)$ | $21 \%$ | $(83)$ | $38 \%$ | $(148)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $14 \%$ | $(65)$ | $20 \%$ | $(89)$ | $24 \%$ | $(109)$ | $42 \%$ | $(192)$ |  |  |  |  |  |  |  |
| 4-Region: South | $16 \%$ | $(131)$ | $21 \%$ | $(180)$ | $24 \%$ | $(203)$ | $39 \%$ | $(326)$ |  |  |  |  |  |  |  |
| 4-Region: West | $19 \%$ | $(97)$ | $30 \%$ | $(158)$ | $22 \%$ | $(113)$ | $30 \%$ | $(154)$ |  |  |  |  |  |  |  |
| First to Try New Tech Product | $30 \%$ | $(250)$ | $29 \%$ | $(247)$ | $20 \%$ | $(165)$ | $21 \%$ | $(180)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_11: And, to what extent are you confident you understand what each means?
Made with AI

| Demographic | Very confident |  | Somewhat confident |  | Not ver | confident | Not cond | dent at all | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 17\% | (374) | 26\% | (564) | 23\% | (502) | $35 \%$ | (763) | 2202 |
| Gender: Male | 24\% | (254) | 29\% | (310) | 23\% | (247) | 24\% | (254) | 1065 |
| Gender: Female | 10\% | (116) | 22\% | (248) | 22\% | (251) | 45\% | (507) | 1121 |
| Age: 18-34 | $31 \%$ | (196) | 32\% | (203) | 17\% | (108) | 20\% | (124) | 631 |
| Age: 35-44 | 22\% | (81) | 33\% | (121) | 25\% | (91) | 21\% | (79) | 372 |
| Age: 45-64 | 11\% | (80) | 23\% | (165) | 26\% | (185) | 39\% | (281) | 711 |
| Age: 65+ | 3\% | (16) | 15\% | (74) | 24\% | (117) | 57\% | (280) | 487 |
| GenZers: 1997-2012 | 26\% | (58) | 36\% | (79) | 15\% | (34) | $22 \%$ | (49) | 219 |
| Millennials: 1981-1996 | 29\% | (206) | 31\% | (222) | 22\% | (155) | 19\% | (136) | 719 |
| GenXers: 1965-1980 | 14\% | (74) | 28\% | (151) | 24\% | (127) | 34\% | (183) | 535 |
| Baby Boomers: 1946-1964 | 5\% | (34) | 15\% | (102) | 26\% | (177) | 53\% | (357) | 669 |
| PID: Dem (no lean) | 20\% | (205) | 26\% | (257) | 24\% | (240) | 30\% | (304) | 1007 |
| PID: Ind (no lean) | 13\% | (81) | 26\% | (158) | 23\% | (137) | 38\% | (229) | 605 |
| PID: Rep (no lean) | 15\% | (88) | 25\% | (148) | 21\% | (124) | 39\% | (230) | 590 |
| PID/Gender: Dem Men | 29\% | (149) | 28\% | (148) | 24\% | (126) | 18\% | (96) | 519 |
| PID/Gender: Dem Women | 12\% | (56) | 22\% | (107) | 23\% | (110) | 43\% | (207) | 481 |
| PID/Gender: Ind Men | 18\% | (46) | 27\% | (69) | 26\% | (66) | 28\% | (70) | 250 |
| PID/Gender: Ind Women | 9\% | (31) | 25\% | (86) | 21\% | (71) | 45\% | (157) | 346 |
| PID/Gender: Rep Men | 20\% | (59) | 32\% | (94) | 19\% | (55) | 30\% | (88) | 296 |
| PID/Gender: Rep Women | 10\% | (29) | 18\% | (54) | 23\% | (69) | 48\% | (143) | 294 |
| Ideo: Liberal (1-3) | 20\% | (143) | 26\% | (192) | 24\% | (177) | 30\% | (216) | 728 |
| Ideo: Moderate (4) | 17\% | (105) | 27\% | (165) | 24\% | (149) | 32\% | (196) | 615 |
| Ideo: Conservative (5-7) | 16\% | (113) | 23\% | (158) | $21 \%$ | (144) | 39\% | (270) | 684 |
| Educ: < College | 15\% | (222) | 23\% | (338) | 23\% | (327) | 38\% | (551) | 1439 |
| Educ: Bachelors degree | 17\% | (83) | 30\% | (146) | 24\% | (115) | 29\% | (140) | 485 |
| Educ: Post-grad | 25\% | (68) | 28\% | (79) | $21 \%$ | (59) | 26\% | (72) | 278 |
| Income: Under 50k | 13\% | (152) | 25\% | (279) | 23\% | (264) | 39\% | (436) | 1132 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 19\% | (127) | 25\% | (172) | 24\% | (162) | 32\% | (214) | 675 |
| Income: 100k+ | 24\% | (95) | 29\% | (113) | 19\% | (75) | 29\% | (113) | 395 |
| Ethnicity: White | 16\% | (276) | 26\% | (435) | 21\% | (365) | 37\% | (623) | 1699 |
| Ethnicity: Hispanic | 27\% | (102) | 31\% | (118) | 20\% | (76) | 22\% | (83) | 379 |

[^36]Table MCBR2_11: And, to what extent are you confident you understand what each means?
Made with AI

| Demographic | Somewhat |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

[^37]Table MCBR2_11: And, to what extent are you confident you understand what each means?
Made with AI

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $17 \%$ | $(374)$ | $26 \%$ | $(564)$ | $23 \%$ | $(502)$ | $35 \%$ | $(763)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $20 \%$ | $(180)$ | $25 \%$ | $(232)$ | $24 \%$ | $(216)$ | $31 \%$ | $(283)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $13 \%$ | $(74)$ | $22 \%$ | $(124)$ | $23 \%$ | $(129)$ | $42 \%$ | $(234)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $16 \%$ | $(113)$ | $28 \%$ | $(193)$ | $21 \%$ | $(146)$ | $34 \%$ | $(235)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $16 \%$ | $(62)$ | $27 \%$ | $(103)$ | $21 \%$ | $(80)$ | $37 \%$ | $(142)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $13 \%$ | $(58)$ | $22 \%$ | $(98)$ | $24 \%$ | $(111)$ | $41 \%$ | $(188)$ |  |  |  |  |  |  |  |
| 4-Region: South | $16 \%$ | $(134)$ | $24 \%$ | $(203)$ | $24 \%$ | $(199)$ | $36 \%$ | $(304)$ |  |  |  |  |  |  |  |
| 4-Region: West | $23 \%$ | $(120)$ | $31 \%$ | $(160)$ | $21 \%$ | $(112)$ | $25 \%$ | $(129)$ |  |  |  |  |  |  |  |
| First to Try New Tech Product | $30 \%$ | $(252)$ | $32 \%$ | $(271)$ | $20 \%$ | $(172)$ | $17 \%$ | $(147)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_12: And, to what extent are you confident you understand what each means?
Includes AI

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (349) | 25\% | (543) | 23\% | (516) | $36 \%$ | (793) | 2202 |
| Gender: Male | 23\% | (248) | 29\% | (304) | 24\% | (258) | $24 \%$ | (255) | 1065 |
| Gender: Female | 9\% | (99) | 21\% | (237) | 22\% | (251) | 48\% | (534) | 1121 |
| Age: 18-34 | $31 \%$ | (197) | 28\% | (179) | 20\% | (127) | 20\% | (128) | 631 |
| Age: 35-44 | 20\% | (73) | 35\% | (129) | 20\% | (75) | 25\% | (94) | 372 |
| Age: 45-64 | 9\% | (64) | 22\% | (159) | 28\% | (197) | $41 \%$ | (291) | 711 |
| Age: 65+ | 3\% | (14) | 15\% | (75) | 24\% | (117) | 58\% | (281) | 487 |
| GenZers: 1997-2012 | 28\% | (60) | $31 \%$ | (68) | 20\% | (43) | 21\% | (47) | 219 |
| Millennials: 1981-1996 | 27\% | (194) | $31 \%$ | (222) | 20\% | (147) | $22 \%$ | (155) | 719 |
| GenXers: 1965-1980 | 12\% | (64) | 27\% | (142) | 27\% | (144) | 35\% | (185) | 535 |
| Baby Boomers: 1946-1964 | 4\% | (29) | 15\% | (99) | 25\% | (169) | 56\% | (372) | 669 |
| PID: Dem (no lean) | 20\% | (201) | 24\% | (245) | 24\% | (239) | 32\% | (322) | 1007 |
| PID: Ind (no lean) | 12\% | (70) | 26\% | (158) | 23\% | (140) | 39\% | (236) | 605 |
| PID: Rep (no lean) | 13\% | (78) | 24\% | (139) | 23\% | (137) | 40\% | (236) | 590 |
| PID/Gender: Dem Men | 29\% | (153) | 28\% | (147) | 23\% | (121) | 19\% | (98) | 519 |
| PID/Gender: Dem Women | 10\% | (48) | 20\% | (98) | 24\% | (114) | 46\% | (221) | 481 |
| PID/Gender: Ind Men | 15\% | (39) | 31\% | (77) | 27\% | (69) | 27\% | (67) | 250 |
| PID/Gender: Ind Women | 9\% | (30) | 23\% | (79) | 20\% | (69) | 49\% | (169) | 346 |
| PID/Gender: Rep Men | 19\% | (57) | 27\% | (80) | 23\% | (68) | $31 \%$ | (91) | 296 |
| PID/Gender: Rep Women | 7\% | (21) | 20\% | (60) | 24\% | (69) | 49\% | (145) | 294 |
| Ideo: Liberal (1-3) | 18\% | (132) | 26\% | (187) | 24\% | (177) | 32\% | (232) | 728 |
| Ideo: Moderate (4) | 16\% | (99) | 27\% | (167) | 24\% | (149) | $33 \%$ | (200) | 615 |
| Ideo: Conservative (5-7) | 15\% | (102) | 21\% | (147) | 23\% | (156) | 41\% | (280) | 684 |
| Educ: < College | 14\% | (205) | 22\% | (318) | 23\% | (336) | 40\% | (580) | 1439 |
| Educ: Bachelors degree | 16\% | (77) | 29\% | (141) | 25\% | (122) | 30\% | (144) | 485 |
| Educ: Post-grad | 24\% | (68) | 30\% | (84) | 21\% | (58) | 25\% | (69) | 278 |
| Income: Under 50k | 13\% | (146) | 23\% | (257) | 25\% | (287) | 39\% | (441) | 1132 |
| Income: 50k-100k | 17\% | (113) | 26\% | (174) | 23\% | (155) | 35\% | (234) | 675 |
| Income: 100k+ | 23\% | (91) | 28\% | (112) | 19\% | (74) | 30\% | (118) | 395 |
| Ethnicity: White | 15\% | (260) | 25\% | (424) | 22\% | (370) | 38\% | (645) | 1699 |
| Ethnicity: Hispanic | 27\% | (101) | 28\% | (107) | $21 \%$ | (78) | 25\% | (93) | 379 |

[^38]Table MCBR2_12: And, to what extent are you confident you understand what each means?
Includes AI

| Demographic | Very confident |  | Somewhat confident |  | Not v | confident | Not co | dent at all | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (349) | 25\% | (543) | 23\% | (516) | $36 \%$ | (793) | 2202 |
| Ethnicity: Black | 17\% | (49) | 23\% | (65) | 26\% | (73) | 34\% | (97) | 283 |
| Ethnicity: Other | 18\% | (40) | 25\% | (54) | 34\% | (74) | 24\% | (52) | 220 |
| All Christian | 15\% | (154) | 26\% | (258) | 22\% | (218) | 38\% | (379) | 1008 |
| All Non-Christian | 38\% | (65) | 28\% | (47) | 14\% | (24) | 20\% | (34) | 171 |
| Atheist | 17\% | (16) | 25\% | (24) | 26\% | (25) | 32\% | (31) | 96 |
| Agnostic/Nothing in particular | 12\% | (68) | 22\% | (130) | 29\% | (171) | 37\% | (216) | 586 |
| Something Else | 13\% | (46) | 25\% | (85) | 23\% | (77) | 39\% | (134) | 342 |
| Religious Non-Protestant/Catholic | 36\% | (67) | 27\% | (50) | 14\% | (26) | 22\% | (41) | 185 |
| Evangelical | 19\% | (115) | 25\% | (148) | 21\% | (122) | 35\% | (209) | 594 |
| Non-Evangelical | $11 \%$ | (82) | 25\% | (181) | 24\% | (175) | 41\% | (298) | 735 |
| Community: Urban | 25\% | (185) | 29\% | (211) | 20\% | (147) | 25\% | (185) | 729 |
| Community: Suburban | 12\% | (117) | 22\% | (220) | 25\% | (249) | 40\% | (392) | 978 |
| Community: Rural | 9\% | (47) | 23\% | (112) | 24\% | (120) | 44\% | (216) | 495 |
| Employ: Private Sector | 23\% | (171) | 32\% | (240) | 19\% | (143) | 25\% | (187) | 741 |
| Employ: Government | 28\% | (34) | 23\% | (28) | 20\% | (25) | 29\% | (36) | 123 |
| Employ: Self-Employed | 20\% | (46) | 27\% | (63) | 26\% | (60) | 28\% | (65) | 234 |
| Employ: Homemaker | $11 \%$ | (16) | 17\% | (25) | 22\% | (33) | 50\% | (75) | 150 |
| Employ: Retired | 3\% | (19) | 16\% | (88) | 31\% | (170) | 50\% | (275) | 552 |
| Employ: Unemployed | 19\% | (40) | 22\% | (46) | 21\% | (45) | 38\% | (82) | 214 |
| Employ: Other | 9\% | (13) | 29\% | (40) | 21\% | (29) | 42\% | (59) | 140 |
| Military HH: Yes | 13\% | (43) | $21 \%$ | (69) | 25\% | (81) | 41\% | (132) | 324 |
| Military HH: No | 16\% | (306) | 25\% | (475) | 23\% | (435) | 35\% | (661) | 1878 |
| 2022 House Vote: Democrat | 19\% | (192) | 25\% | (257) | 24\% | (250) | 32\% | (324) | 1023 |
| 2022 House Vote: Republican | 13\% | (71) | 23\% | (130) | 21\% | (121) | 43\% | (244) | 567 |
| 2022 House Vote: Someone else | 20\% | (11) | 20\% | (11) | 34\% | (18) | 26\% | (14) | 53 |
| 2022 House Vote: Didnt Vote | 13\% | (75) | 26\% | (146) | 23\% | (128) | 38\% | (211) | 559 |
| 2020 Vote: Joe Biden | 19\% | (198) | 24\% | (256) | 23\% | (240) | 34\% | (356) | 1049 |
| 2020 Vote: Donald Trump | 12\% | (73) | 22\% | (134) | 24\% | (145) | 42\% | (254) | 607 |
| 2020 Vote: Other | 13\% | (7) | $31 \%$ | (17) | 19\% | (11) | 36\% | (20) | 55 |
| 2020 Vote: Didn't Vote | 15\% | (72) | 28\% | (136) | 24\% | (120) | $33 \%$ | (163) | 490 |

[^39]Table MCBR2_12: And, to what extent are you confident you understand what each means?
Includes AI

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $16 \%$ | $(349)$ | $25 \%$ | $(543)$ | $23 \%$ | $(516)$ | $36 \%$ | $(793)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $19 \%$ | $(172)$ | $25 \%$ | $(227)$ | $23 \%$ | $(213)$ | $33 \%$ | $(299)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $12 \%$ | $(70)$ | $21 \%$ | $(119)$ | $24 \%$ | $(135)$ | $42 \%$ | $(237)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $15 \%$ | $(102)$ | $27 \%$ | $(183)$ | $23 \%$ | $(156)$ | $36 \%$ | $(246)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $15 \%$ | $(57)$ | $24 \%$ | $(93)$ | $25 \%$ | $(97)$ | $36 \%$ | $(138)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $12 \%$ | $(53)$ | $22 \%$ | $(101)$ | $23 \%$ | $(102)$ | $44 \%$ | $(199)$ |  |  |  |  |  |  |  |
| 4-Region: South | $15 \%$ | $(127)$ | $24 \%$ | $(206)$ | $23 \%$ | $(192)$ | $37 \%$ | $(315)$ |  |  |  |  |  |  |  |
| 4-Region: West | $21 \%$ | $(112)$ | $28 \%$ | $(144)$ | $24 \%$ | $(124)$ | $27 \%$ | $(142)$ |  |  |  |  |  |  |  |
| First to Try a New Tech Product | $30 \%$ | $(252)$ | $32 \%$ | $(270)$ | $19 \%$ | $(163)$ | $19 \%$ | $(156)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_13: And, to what extent are you confident you understand what each means?
AI image generation

| Demographic | Very confident |  | Somewhat confident |  | Not v | confident | Not co | dent at all | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 18\% | (394) | 25\% | (557) | 23\% | (497) | $34 \%$ | (755) | 2202 |
| Gender: Male | 25\% | (264) | 30\% | (324) | 22\% | (233) | 23\% | (244) | 1065 |
| Gender: Female | 11\% | (120) | 21\% | (231) | 23\% | (262) | 45\% | (509) | 1121 |
| Age: 18-34 | $31 \%$ | (195) | $31 \%$ | (197) | 19\% | (117) | 19\% | (122) | 631 |
| Age: 35-44 | 27\% | (100) | $31 \%$ | (114) | 21\% | (77) | 22\% | (81) | 372 |
| Age: 45-64 | 12\% | (83) | 22\% | (159) | 27\% | (191) | 39\% | (279) | 711 |
| Age: 65+ | 3\% | (15) | 18\% | (87) | 23\% | (112) | 56\% | (273) | 487 |
| GenZers: 1997-2012 | $31 \%$ | (69) | 35\% | (76) | 15\% | (33) | 19\% | (41) | 219 |
| Millennials: 1981-1996 | 30\% | (216) | 30\% | (213) | 21\% | (148) | 20\% | (143) | 719 |
| GenXers: 1965-1980 | 13\% | (71) | 27\% | (146) | 27\% | (142) | 33\% | (175) | 535 |
| Baby Boomers: 1946-1964 | 5\% | (34) | 17\% | (114) | 24\% | (163) | 53\% | (358) | 669 |
| PID: Dem (no lean) | 23\% | (234) | 26\% | (262) | 22\% | (219) | 29\% | (292) | 1007 |
| PID: Ind (no lean) | 13\% | (80) | 26\% | (155) | 21\% | (128) | 40\% | (241) | 605 |
| PID: Rep (no lean) | 13\% | (79) | 24\% | (139) | 25\% | (150) | 38\% | (221) | 590 |
| PID/Gender: Dem Men | 32\% | (165) | 30\% | (157) | 21\% | (111) | 17\% | (86) | 519 |
| PID/Gender: Dem Women | 13\% | (65) | $21 \%$ | (103) | 22\% | (108) | 43\% | (205) | 481 |
| PID/Gender: Ind Men | 17\% | (42) | 30\% | (75) | 22\% | (54) | 32\% | (79) | 250 |
| PID/Gender: Ind Women | 10\% | (33) | 23\% | (79) | 21\% | (73) | 47\% | (161) | 346 |
| PID/Gender: Rep Men | 19\% | (57) | $31 \%$ | (91) | 23\% | (69) | 27\% | (78) | 296 |
| PID/Gender: Rep Women | 7\% | (22) | 16\% | (48) | 28\% | (81) | 49\% | (143) | 294 |
| Ideo: Liberal (1-3) | 22\% | (162) | 26\% | (192) | $24 \%$ | (171) | 28\% | (202) | 728 |
| Ideo: Moderate (4) | 18\% | (112) | 27\% | (165) | 22\% | (134) | 33\% | (205) | 615 |
| Ideo: Conservative (5-7) | 16\% | (107) | 22\% | (149) | 24\% | (163) | 39\% | (266) | 684 |
| Educ: < College | 17\% | (241) | 22\% | (320) | 23\% | (333) | 38\% | (544) | 1439 |
| Educ: Bachelors degree | 17\% | (82) | 33\% | (158) | 21\% | (104) | 29\% | (141) | 485 |
| Educ: Post-grad | 25\% | (71) | 28\% | (78) | 21\% | (59) | 25\% | (71) | 278 |
| Income: Under 50k | 15\% | (175) | 24\% | (269) | $24 \%$ | (271) | 37\% | (417) | 1132 |
| Income: 50k-100k | 19\% | (128) | 25\% | (168) | 23\% | (157) | $33 \%$ | (223) | 675 |
| Income: 100k+ | 23\% | (91) | 30\% | (120) | 18\% | (69) | 29\% | (115) | 395 |
| Ethnicity: White | 17\% | (294) | 25\% | (427) | 22\% | (365) | 36\% | (612) | 1699 |
| Ethnicity: Hispanic | 29\% | (109) | 30\% | (113) | 20\% | (77) | $21 \%$ | (81) | 379 |

[^40]Table MCBR2_13: And, to what extent are you confident you understand what each means?
AI image generation

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 18\% | (394) | 25\% | (557) | 23\% | (497) | $34 \%$ | (755) | 2202 |
| Ethnicity: Black | 18\% | (51) | 22\% | (62) | 27\% | (77) | 33\% | (93) | 283 |
| Ethnicity: Other | 22\% | (48) | 31\% | (68) | 25\% | (54) | 23\% | (50) | 220 |
| All Christian | 17\% | (176) | 24\% | (242) | 23\% | (230) | 36\% | (360) | 1008 |
| All Non-Christian | 33\% | (56) | 38\% | (65) | 11\% | (19) | 18\% | (30) | 171 |
| Atheist | 23\% | (22) | 24\% | (23) | 21\% | (20) | 32\% | (31) | 96 |
| Agnostic/Nothing in particular | 15\% | (90) | 25\% | (147) | 25\% | (145) | 35\% | (203) | 586 |
| Something Else | 14\% | (48) | 23\% | (80) | 24\% | (82) | 38\% | (131) | 342 |
| Religious Non-Protestant/Catholic | 31\% | (58) | 37\% | (68) | 13\% | (25) | 18\% | (34) | 185 |
| Evangelical | 21\% | (124) | 21\% | (125) | 24\% | (143) | 34\% | (202) | 594 |
| Non-Evangelical | 12\% | (91) | 26\% | (190) | 22\% | (163) | 39\% | (290) | 735 |
| Community: Urban | 27\% | (200) | 27\% | (193) | 20\% | (149) | 26\% | (187) | 729 |
| Community: Suburban | 14\% | (139) | 25\% | (246) | 23\% | (224) | 38\% | (369) | 978 |
| Community: Rural | 11\% | (54) | 24\% | (117) | 25\% | (124) | 40\% | (200) | 495 |
| Employ: Private Sector | 26\% | (189) | 31\% | (229) | 19\% | (142) | 24\% | (181) | 741 |
| Employ: Government | 25\% | (30) | 23\% | (29) | 23\% | (29) | 29\% | (35) | 123 |
| Employ: Self-Employed | 26\% | (60) | 28\% | (65) | 22\% | (50) | 25\% | (58) | 234 |
| Employ: Homemaker | 9\% | (13) | 21\% | (31) | 26\% | (39) | 44\% | (66) | 150 |
| Employ: Retired | 5\% | (26) | 17\% | (93) | 30\% | (164) | 49\% | (269) | 552 |
| Employ: Unemployed | 20\% | (43) | 25\% | (53) | 19\% | (40) | 37\% | (78) | 214 |
| Employ: Other | 8\% | (11) | 33\% | (46) | 19\% | (27) | 40\% | (56) | 140 |
| Military HH: Yes | 15\% | (48) | 25\% | (82) | 23\% | (75) | 37\% | (119) | 324 |
| Military HH: No | 18\% | (346) | 25\% | (475) | 22\% | (421) | 34\% | (636) | 1878 |
| 2022 House Vote: Democrat | 22\% | (227) | 26\% | (262) | $22 \%$ | (224) | 30\% | (311) | 1023 |
| 2022 House Vote: Republican | 13\% | (75) | 22\% | (123) | 23\% | (132) | 42\% | (236) | 567 |
| 2022 House Vote: Someone else | 11\% | (6) | 22\% | (12) | 34\% | (18) | 33\% | (17) | 53 |
| 2022 House Vote: Didnt Vote | 15\% | (86) | 29\% | (160) | $22 \%$ | (122) | 34\% | (191) | 559 |
| 2020 Vote: Joe Biden | 21\% | (219) | 26\% | (272) | $21 \%$ | (223) | 32\% | (335) | 1049 |
| 2020 Vote: Donald Trump | 13\% | (82) | 22\% | (134) | 24\% | (143) | 41\% | (248) | 607 |
| 2020 Vote: Other | 14\% | (8) | 32\% | (18) | 19\% | (11) | 35\% | (19) | 55 |
| 2020 Vote: Didn't Vote | 17\% | (85) | 27\% | (133) | 24\% | (120) | $31 \%$ | (153) | 490 |

[^41]Table MCBR2_13: And, to what extent are you confident you understand what each means?
AI image generation

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $18 \%$ | $(394)$ | $25 \%$ | $(557)$ | $23 \%$ | $(497)$ | $34 \%$ | $(755)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $21 \%$ | $(195)$ | $25 \%$ | $(230)$ | $21 \%$ | $(187)$ | $33 \%$ | $(298)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $13 \%$ | $(72)$ | $20 \%$ | $(113)$ | $26 \%$ | $(143)$ | $42 \%$ | $(233)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $17 \%$ | $(118)$ | $29 \%$ | $(199)$ | $23 \%$ | $(156)$ | $31 \%$ | $(213)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $18 \%$ | $(69)$ | $25 \%$ | $(97)$ | $20 \%$ | $(76)$ | $37 \%$ | $(144)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $14 \%$ | $(65)$ | $20 \%$ | $(92)$ | $23 \%$ | $(104)$ | $43 \%$ | $(194)$ |  |  |  |  |  |  |  |
| 4-Region: South | $17 \%$ | $(146)$ | $24 \%$ | $(200)$ | $24 \%$ | $(198)$ | $35 \%$ | $(295)$ |  |  |  |  |  |  |  |
| 4-Region: West | $22 \%$ | $(114)$ | $32 \%$ | $(168)$ | $23 \%$ | $(118)$ | $23 \%$ | $(122)$ |  |  |  |  |  |  |  |
| First to Try New Tech Product | $33 \%$ | $(274)$ | $32 \%$ | $(265)$ | $19 \%$ | $(156)$ | $17 \%$ | $(146)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_14: And, to what extent are you confident you understand what each means?
Runs on AI

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 15\% | (337) | 26\% | (575) | 23\% | (515) | $35 \%$ | (775) | 2202 |
| Gender: Male | 21\% | (226) | 31\% | (329) | 23\% | (244) | 25\% | (266) | 1065 |
| Gender: Female | 10\% | (110) | 21\% | (238) | 24\% | (269) | 45\% | (505) | 1121 |
| Age: 18-34 | 26\% | (162) | $34 \%$ | (215) | 20\% | (124) | 21\% | (131) | 631 |
| Age: 35-44 | 22\% | (82) | 35\% | (130) | 20\% | (75) | 23\% | (85) | 372 |
| Age: 45-64 | $11 \%$ | (78) | 23\% | (162) | 29\% | (206) | 37\% | (266) | 711 |
| Age: 65+ | 3\% | (15) | 14\% | (68) | 23\% | (111) | 60\% | (293) | 487 |
| GenZers: 1997-2012 | 22\% | (48) | 40\% | (87) | 14\% | (31) | 24\% | (53) | 219 |
| Millennials: 1981-1996 | 25\% | (183) | 32\% | (232) | 22\% | (159) | 20\% | (145) | 719 |
| GenXers: 1965-1980 | 13\% | (71) | 28\% | (150) | 28\% | (148) | 31\% | (167) | 535 |
| Baby Boomers: 1946-1964 | $5 \%$ | (33) | 14\% | (96) | 25\% | (168) | 56\% | (373) | 669 |
| PID: Dem (no lean) | 19\% | (195) | 25\% | (255) | 24\% | (238) | 32\% | (319) | 1007 |
| PID: Ind (no lean) | $11 \%$ | (64) | 29\% | (174) | 22\% | (134) | 38\% | (233) | 605 |
| PID: Rep (no lean) | 13\% | (78) | 25\% | (146) | 24\% | (144) | 38\% | (223) | 590 |
| PID/Gender: Dem Men | 27\% | (142) | 30\% | (154) | 21\% | (111) | 21\% | (111) | 519 |
| PID/Gender: Dem Women | $11 \%$ | (53) | 20\% | (97) | 26\% | (126) | 43\% | (205) | 481 |
| PID/Gender: Ind Men | 13\% | (33) | 32\% | (80) | 26\% | (65) | 29\% | (72) | 250 |
| PID/Gender: Ind Women | 9\% | (29) | 26\% | (90) | 19\% | (67) | 46\% | (160) | 346 |
| PID/Gender: Rep Men | 17\% | (51) | 32\% | (95) | 23\% | (68) | 28\% | (83) | 296 |
| PID/Gender: Rep Women | 9\% | (27) | 17\% | (51) | 26\% | (76) | 48\% | (141) | 294 |
| Ideo: Liberal (1-3) | 18\% | (129) | 27\% | (197) | 25\% | (179) | $31 \%$ | (223) | 728 |
| Ideo: Moderate (4) | 16\% | (100) | 26\% | (161) | 25\% | (153) | 33\% | (202) | 615 |
| Ideo: Conservative (5-7) | $14 \%$ | (94) | 25\% | (168) | $22 \%$ | (154) | 39\% | (269) | 684 |
| Educ: < College | $14 \%$ | (200) | 24\% | (343) | $24 \%$ | (348) | 38\% | (547) | 1439 |
| Educ: Bachelors degree | 15\% | (73) | 30\% | (148) | 23\% | (110) | 32\% | (154) | 485 |
| Educ: Post-grad | 23\% | (64) | 30\% | (84) | 21\% | (57) | 26\% | (74) | 278 |
| Income: Under 50k | 13\% | (145) | 25\% | (281) | $24 \%$ | (275) | 38\% | (431) | 1132 |
| Income: 50k-100k | 16\% | (108) | 26\% | (175) | 25\% | (166) | 33\% | (226) | 675 |
| Income: 100k+ | 21\% | (84) | 30\% | (119) | 19\% | (74) | 30\% | (118) | 395 |
| Ethnicity: White | 15\% | (256) | 26\% | (436) | 22\% | (371) | 37\% | (637) | 1699 |
| Ethnicity: Hispanic | 26\% | (98) | 28\% | (106) | $24 \%$ | (91) | 22\% | (85) | 379 |

[^42]Table MCBR2_14: And, to what extent are you confident you understand what each means?
Runs on AI

| Demographic | Very confident |  | Somewhat confident |  | Not ver | confident | Not co | dent at all | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 15\% | (337) | 26\% | (575) | 23\% | (515) | 35\% | (775) | 2202 |
| Ethnicity: Black | 17\% | (47) | 26\% | (75) | 26\% | (74) | 31\% | (87) | 283 |
| Ethnicity: Other | 16\% | (34) | 29\% | (64) | $32 \%$ | (71) | 23\% | (51) | 220 |
| All Christian | 16\% | (156) | 24\% | (245) | 24\% | (237) | 37\% | (370) | 1008 |
| All Non-Christian | 30\% | (50) | 39\% | (66) | 12\% | (21) | 19\% | (33) | 171 |
| Atheist | 11\% | (11) | 30\% | (28) | 25\% | (24) | 34\% | (33) | 96 |
| Agnostic/Nothing in particular | 11\% | (66) | 28\% | (162) | 26\% | (152) | 35\% | (206) | 586 |
| Something Else | 16\% | (53) | 22\% | (74) | 24\% | (82) | 39\% | (133) | 342 |
| Religious Non-Protestant/Catholic | 27\% | (50) | 38\% | (71) | 12\% | (22) | 23\% | (42) | 185 |
| Evangelical | 21\% | (123) | 24\% | (141) | $21 \%$ | (125) | 35\% | (205) | 594 |
| Non-Evangelical | $11 \%$ | (82) | 22\% | (165) | 27\% | (197) | 40\% | (292) | 735 |
| Community: Urban | 23\% | (169) | 30\% | (217) | 20\% | (149) | 27\% | (195) | 729 |
| Community: Suburban | 11\% | (112) | 25\% | (247) | 25\% | (240) | 39\% | (379) | 978 |
| Community: Rural | $11 \%$ | (56) | 22\% | (111) | 26\% | (126) | 41\% | (201) | 495 |
| Employ: Private Sector | 22\% | (160) | 32\% | (235) | $22 \%$ | (159) | 25\% | (187) | 741 |
| Employ: Government | 26\% | (31) | 30\% | (37) | 18\% | (22) | 27\% | (33) | 123 |
| Employ: Self-Employed | 19\% | (44) | 28\% | (65) | 26\% | (61) | 27\% | (64) | 234 |
| Employ: Homemaker | 10\% | (14) | 23\% | (34) | 24\% | (36) | 43\% | (65) | 150 |
| Employ: Retired | 5\% | (28) | 16\% | (89) | 28\% | (157) | 50\% | (279) | 552 |
| Employ: Unemployed | 18\% | (38) | 23\% | (49) | 22\% | (47) | 37\% | (80) | 214 |
| Employ: Other | 10\% | (14) | 32\% | (45) | 20\% | (28) | 38\% | (54) | 140 |
| Military HH: Yes | 13\% | (43) | 26\% | (83) | 22\% | (70) | 40\% | (128) | 324 |
| Military HH: No | 16\% | (294) | 26\% | (491) | 24\% | (445) | 34\% | (647) | 1878 |
| 2022 House Vote: Democrat | 19\% | (194) | 26\% | (268) | 22\% | (230) | 32\% | (331) | 1023 |
| 2022 House Vote: Republican | $12 \%$ | (70) | 24\% | (138) | 22\% | (124) | 42\% | (236) | 567 |
| 2022 House Vote: Someone else | $11 \%$ | (6) | 22\% | (12) | 39\% | (20) | 28\% | (15) | 53 |
| 2022 House Vote: Didnt Vote | 12\% | (67) | 28\% | (157) | 25\% | (141) | 35\% | (193) | 559 |
| 2020 Vote: Joe Biden | 18\% | (186) | 25\% | (263) | 24\% | (252) | 33\% | (347) | 1049 |
| 2020 Vote: Donald Trump | 12\% | (72) | 25\% | (153) | 21\% | (130) | 41\% | (252) | 607 |
| 2020 Vote: Other | 10\% | (5) | 35\% | (20) | 22\% | (12) | $32 \%$ | (18) | 55 |
| 2020 Vote: Didn't Vote | 15\% | (73) | 28\% | (139) | 25\% | (121) | $32 \%$ | (158) | 490 |

[^43]Table MCBR2_14: And, to what extent are you confident you understand what each means?
Runs on AI

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $15 \%$ | $(337)$ | $26 \%$ | $(575)$ | $23 \%$ | $(515)$ | $35 \%$ | $(775)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $18 \%$ | $(166)$ | $26 \%$ | $(234)$ | $23 \%$ | $(214)$ | $33 \%$ | $(298)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $13 \%$ | $(71)$ | $23 \%$ | $(131)$ | $22 \%$ | $(125)$ | $42 \%$ | $(234)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $14 \%$ | $(95)$ | $28 \%$ | $(194)$ | $25 \%$ | $(169)$ | $33 \%$ | $(228)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $15 \%$ | $(59)$ | $26 \%$ | $(100)$ | $22 \%$ | $(86)$ | $37 \%$ | $(141)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $10 \%$ | $(45)$ | $25 \%$ | $(114)$ | $25 \%$ | $(116)$ | $40 \%$ | $(181)$ |  |  |  |  |  |  |  |
| 4-Region: South | $16 \%$ | $(135)$ | $25 \%$ | $(211)$ | $22 \%$ | $(189)$ | $36 \%$ | $(305)$ |  |  |  |  |  |  |  |
| 4-Region: West | $19 \%$ | $(99)$ | $29 \%$ | $(150)$ | $24 \%$ | $(126)$ | $28 \%$ | $(147)$ |  |  |  |  |  |  |  |
| First to Try New Tech Product | $28 \%$ | $(232)$ | $35 \%$ | $(291)$ | $20 \%$ | $(165)$ | $18 \%$ | $(153)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_15: And, to what extent are you confident you understand what each means?
AI task automation

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 14\% | (305) | 23\% | (505) | 26\% | (564) | $38 \%$ | (828) | 2202 |
| Gender: Male | 20\% | (211) | 28\% | (301) | 25\% | (271) | 26\% | (282) | 1065 |
| Gender: Female | 8\% | (92) | 18\% | (199) | 26\% | (290) | 48\% | (541) | 1121 |
| Age: 18-34 | 24\% | (151) | 32\% | (204) | 21\% | (135) | 22\% | (141) | 631 |
| Age: 35-44 | 20\% | (73) | 28\% | (104) | 27\% | (101) | 25\% | (93) | 372 |
| Age: 45-64 | 10\% | (69) | 19\% | (138) | 30\% | (216) | 41\% | (289) | 711 |
| Age: 65+ | 2\% | (12) | 12\% | (60) | 23\% | (112) | 62\% | (304) | 487 |
| GenZers: 1997-2012 | 23\% | (51) | 34\% | (75) | 17\% | (37) | 26\% | (56) | 219 |
| Millennials: 1981-1996 | 23\% | (164) | 31\% | (222) | 25\% | (180) | $21 \%$ | (153) | 719 |
| GenXers: 1965-1980 | 12\% | (64) | 23\% | (120) | 29\% | (153) | 37\% | (197) | 535 |
| Baby Boomers: 1946-1964 | 4\% | (24) | 12\% | (81) | 27\% | (179) | 58\% | (385) | 669 |
| PID: Dem (no lean) | 19\% | (190) | 23\% | (234) | 24\% | (240) | 34\% | (344) | 1007 |
| PID: Ind (no lean) | 8\% | (48) | 24\% | (146) | 27\% | (164) | 41\% | (247) | 605 |
| PID: Rep (no lean) | 11\% | (68) | 21\% | (125) | 27\% | (160) | 40\% | (237) | 590 |
| PID/Gender: Dem Men | 27\% | (138) | 28\% | (145) | 23\% | (119) | 22\% | (116) | 519 |
| PID/Gender: Dem Women | 11\% | (51) | 18\% | (85) | 25\% | (120) | 47\% | (224) | 481 |
| PID/Gender: Ind Men | 10\% | (25) | 31\% | (78) | 29\% | (72) | 30\% | (75) | 250 |
| PID/Gender: Ind Women | 6\% | (21) | 19\% | (67) | 26\% | (89) | 49\% | (170) | 346 |
| PID/Gender: Rep Men | 16\% | (48) | 26\% | (78) | 27\% | (80) | $31 \%$ | (91) | 296 |
| PID/Gender: Rep Women | 7\% | (20) | 16\% | (47) | 27\% | (81) | 50\% | (146) | 294 |
| Ideo: Liberal (1-3) | 17\% | (122) | 23\% | (166) | 27\% | (193) | 34\% | (247) | 728 |
| Ideo: Moderate (4) | 15\% | (90) | 25\% | (155) | 26\% | (161) | 34\% | (209) | 615 |
| Ideo: Conservative (5-7) | 13\% | (86) | 20\% | (139) | 25\% | (173) | 42\% | (286) | 684 |
| Educ: < College | 12\% | (178) | 19\% | (279) | 27\% | (393) | 41\% | (589) | 1439 |
| Educ: Bachelors degree | 13\% | (63) | $31 \%$ | (152) | 23\% | (110) | $33 \%$ | (159) | 485 |
| Educ: Post-grad | 23\% | (64) | 27\% | (74) | 22\% | (60) | 29\% | (80) | 278 |
| Income: Under 50k | 10\% | (112) | 23\% | (255) | 27\% | (303) | 41\% | (462) | 1132 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 16\% | (105) | 22\% | (149) | 27\% | (182) | 35\% | (240) | 675 |
| Income: 100k+ | 22\% | (88) | 26\% | (102) | 20\% | (79) | 32\% | (126) | 395 |
| Ethnicity: White | 14\% | (237) | 22\% | (374) | 25\% | (417) | 39\% | (671) | 1699 |
| Ethnicity: Hispanic | 26\% | (98) | 25\% | (96) | 25\% | (96) | 23\% | (89) | 379 |

[^44]Table MCBR2_15: And, to what extent are you confident you understand what each means?
AI task automation

| Demographic | Somewhat |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

[^45]Table MCBR2_15: And, to what extent are you confident you understand what each means? AI task automation

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $14 \%$ | $(305)$ | $23 \%$ | $(505)$ | $26 \%$ | $(564)$ | $38 \%$ | $(828)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $17 \%$ | $(155)$ | $23 \%$ | $(206)$ | $25 \%$ | $(231)$ | $35 \%$ | $(318)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $11 \%$ | $(61)$ | $19 \%$ | $(108)$ | $27 \%$ | $(152)$ | $43 \%$ | $(240)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $12 \%$ | $(86)$ | $25 \%$ | $(173)$ | $25 \%$ | $(171)$ | $37 \%$ | $(256)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $15 \%$ | $(59)$ | $24 \%$ | $(91)$ | $21 \%$ | $(82)$ | $40 \%$ | $(154)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $12 \%$ | $(52)$ | $20 \%$ | $(90)$ | $26 \%$ | $(116)$ | $43 \%$ | $(196)$ |  |  |  |  |  |  |  |
| 4-Region: South | $11 \%$ | $(94)$ | $23 \%$ | $(190)$ | $27 \%$ | $(229)$ | $39 \%$ | $(327)$ |  |  |  |  |  |  |  |
| 4-Region: West | $19 \%$ | $(100)$ | $26 \%$ | $(134)$ | $26 \%$ | $(137)$ | $29 \%$ | $(151)$ |  |  |  |  |  |  |  |
| First to Try New Tech Product | $27 \%$ | $(231)$ | $30 \%$ | $(252)$ | $23 \%$ | $(190)$ | $20 \%$ | $(169)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR2_16: And, to what extent are you confident you understand what each means?
Enhanced by AI

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (354) | 25\% | (549) | 24\% | (529) | 35\% | (770) | 2202 |
| Gender: Male | 22\% | (239) | 30\% | (316) | 24\% | (251) | 24\% | (259) | 1065 |
| Gender: Female | 10\% | (109) | 20\% | (227) | 25\% | (278) | 45\% | (507) | 1121 |
| Age: 18-34 | $31 \%$ | (195) | 30\% | (187) | 20\% | (126) | 20\% | (123) | 631 |
| Age: 35-44 | 20\% | (73) | $31 \%$ | (117) | 25\% | (92) | 24\% | (90) | 372 |
| Age: 45-64 | 9\% | (67) | 24\% | (169) | 28\% | (202) | 38\% | (274) | 711 |
| Age: 65+ | 4\% | (19) | 16\% | (76) | 22\% | (109) | 58\% | (283) | 487 |
| GenZers: 1997-2012 | 24\% | (52) | 33\% | (73) | 22\% | (48) | 21\% | (46) | 219 |
| Millennials: 1981-1996 | 29\% | (206) | 29\% | (210) | 22\% | (157) | 20\% | (145) | 719 |
| GenXers: 1965-1980 | 11\% | (60) | 27\% | (143) | 29\% | (154) | $33 \%$ | (178) | 535 |
| Baby Boomers: 1946-1964 | 5\% | (33) | 17\% | (113) | 24\% | (159) | 54\% | (364) | 669 |
| PID: Dem (no lean) | 21\% | (207) | 23\% | (236) | 25\% | (256) | $31 \%$ | (308) | 1007 |
| PID: Ind (no lean) | $11 \%$ | (65) | 27\% | (165) | 23\% | (139) | 39\% | (235) | 605 |
| PID: Rep (no lean) | 14\% | (81) | 25\% | (148) | 23\% | (134) | 39\% | (227) | 590 |
| PID/Gender: Dem Men | 29\% | (149) | 26\% | (136) | 25\% | (131) | 20\% | (103) | 519 |
| PID/Gender: Dem Women | 11\% | (55) | 21\% | (100) | 26\% | (125) | $42 \%$ | (202) | 481 |
| PID/Gender: Ind Men | 15\% | (37) | 31\% | (78) | 25\% | (63) | 29\% | (73) | 250 |
| PID/Gender: Ind Women | 8\% | (27) | 24\% | (82) | 22\% | (76) | 47\% | (162) | 346 |
| PID/Gender: Rep Men | 18\% | (54) | 35\% | (102) | 19\% | (56) | 28\% | (83) | 296 |
| PID/Gender: Rep Women | 9\% | (27) | 16\% | (46) | 26\% | (77) | 49\% | (144) | 294 |
| Ideo: Liberal (1-3) | 19\% | (135) | 26\% | (187) | 27\% | (198) | 29\% | (208) | 728 |
| Ideo: Moderate (4) | 16\% | (100) | 25\% | (152) | 26\% | (158) | $33 \%$ | (205) | 615 |
| Ideo: Conservative (5-7) | 15\% | (106) | 24\% | (165) | 20\% | (138) | 40\% | (276) | 684 |
| Educ: < College | 14\% | (204) | 23\% | (329) | 25\% | (358) | 38\% | (547) | 1439 |
| Educ: Bachelors degree | 17\% | (83) | 29\% | (140) | 23\% | (111) | $31 \%$ | (150) | 485 |
| Educ: Post-grad | 24\% | (66) | 29\% | (79) | 22\% | (61) | 26\% | (73) | 278 |
| Income: Under 50k | 13\% | (143) | 24\% | (274) | 25\% | (280) | 38\% | (435) | 1132 |
| Income: 50k-100k | 17\% | (112) | 25\% | (171) | 24\% | (163) | 34\% | (230) | 675 |
| Income: 100k+ | 25\% | (99) | 26\% | (104) | 22\% | (86) | 27\% | (106) | 395 |
| Ethnicity: White | 15\% | (263) | 26\% | (440) | 22\% | (373) | 37\% | (623) | 1699 |
| Ethnicity: Hispanic | 28\% | (106) | 29\% | (109) | 22\% | (82) | $22 \%$ | (82) | 379 |

[^46]Table MCBR2_16: And, to what extent are you confident you understand what each means?
Enhanced by AI

| Demographic | Very confident |  | Somewhat confident |  | Not very confident |  | Not confident at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (354) | 25\% | (549) | 24\% | (529) | 35\% | (770) | 2202 |
| Ethnicity: Black | 19\% | (53) | 17\% | (49) | $31 \%$ | (87) | 33\% | (94) | 283 |
| Ethnicity: Other | 17\% | (38) | 27\% | (60) | $31 \%$ | (69) | 24\% | (54) | 220 |
| All Christian | 15\% | (150) | 26\% | (258) | 24\% | (239) | 36\% | (361) | 1008 |
| All Non-Christian | 41\% | (70) | 23\% | (40) | 14\% | (24) | 21\% | (36) | 171 |
| Atheist | 11\% | (11) | 30\% | (28) | 26\% | (25) | 33\% | (32) | 96 |
| Agnostic/Nothing in particular | 13\% | (77) | 24\% | (140) | 27\% | (161) | 36\% | (208) | 586 |
| Something Else | 13\% | (46) | 24\% | (83) | 23\% | (79) | 39\% | (133) | 342 |
| Religious Non-Protestant/Catholic | 39\% | (72) | 23\% | (43) | 14\% | (26) | 24\% | (44) | 185 |
| Evangelical | 19\% | (113) | 25\% | (151) | 23\% | (134) | $33 \%$ | (197) | 594 |
| Non-Evangelical | 10\% | (76) | 25\% | (183) | 25\% | (182) | 40\% | (295) | 735 |
| Community: Urban | 26\% | (191) | 26\% | (188) | 22\% | (160) | 26\% | (191) | 729 |
| Community: Suburban | 12\% | (117) | 23\% | (229) | 25\% | (243) | 40\% | (389) | 978 |
| Community: Rural | 9\% | (45) | 27\% | (132) | 26\% | (126) | 39\% | (191) | 495 |
| Employ: Private Sector | 23\% | (173) | 30\% | (224) | $21 \%$ | (159) | 25\% | (186) | 741 |
| Employ: Government | $31 \%$ | (38) | 17\% | (21) | 32\% | (39) | 20\% | (25) | 123 |
| Employ: Self-Employed | 21\% | (49) | 25\% | (58) | 27\% | (63) | 27\% | (63) | 234 |
| Employ: Homemaker | 7\% | (11) | 23\% | (34) | 25\% | (37) | 45\% | (67) | 150 |
| Employ: Retired | 5\% | (28) | 17\% | (94) | 27\% | (149) | 51\% | (281) | 552 |
| Employ: Unemployed | 16\% | (34) | 27\% | (57) | 20\% | (42) | 38\% | (81) | 214 |
| Employ: Other | 8\% | (12) | 32\% | (45) | $21 \%$ | (29) | 39\% | (55) | 140 |
| Military HH: Yes | 18\% | (57) | 18\% | (59) | 27\% | (87) | 37\% | (121) | 324 |
| Military HH: No | 16\% | (296) | 26\% | (490) | 24\% | (442) | 35\% | (649) | 1878 |
| 2022 House Vote: Democrat | 19\% | (197) | 24\% | (242) | 26\% | (270) | 31\% | (313) | 1023 |
| 2022 House Vote: Republican | 14\% | (77) | 23\% | (128) | 21\% | (121) | 42\% | (240) | 567 |
| 2022 House Vote: Someone else | 15\% | (8) | 26\% | (14) | $33 \%$ | (18) | 25\% | (13) | 53 |
| 2022 House Vote: Didnt Vote | 13\% | (71) | 29\% | (165) | $21 \%$ | (120) | 36\% | (204) | 559 |
| 2020 Vote: Joe Biden | 19\% | (201) | 24\% | (250) | 25\% | (264) | 32\% | (334) | 1049 |
| 2020 Vote: Donald Trump | 12\% | (75) | 23\% | (142) | 22\% | (133) | 42\% | (257) | 607 |
| 2020 Vote: Other | 13\% | (7) | 29\% | (16) | 25\% | (14) | $33 \%$ | (19) | 55 |
| 2020 Vote: Didn't Vote | 14\% | (70) | 29\% | (141) | 24\% | (119) | $33 \%$ | (161) | 490 |

[^47]Table MCBR2_16: And, to what extent are you confident you understand what each means?
Enhanced by AI

| Demographic | Very confident |  |  |  |  |  | Somewhat <br> confident |  |  |  |  |  |  | Not very confident | Not confident at all |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $16 \%$ | $(354)$ | $25 \%$ | $(549)$ | $24 \%$ | $(529)$ | $35 \%$ | $(770)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Democrat | $20 \%$ | $(181)$ | $23 \%$ | $(211)$ | $25 \%$ | $(227)$ | $32 \%$ | $(293)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Republican | $12 \%$ | $(66)$ | $23 \%$ | $(126)$ | $24 \%$ | $(136)$ | $41 \%$ | $(231)$ |  |  |  |  |  |  |  |
| 2018 House Vote: Didnt Vote | $15 \%$ | $(102)$ | $28 \%$ | $(195)$ | $23 \%$ | $(155)$ | $34 \%$ | $(234)$ |  |  |  |  |  |  |  |
| 4-Region: Northeast | $15 \%$ | $(57)$ | $28 \%$ | $(110)$ | $20 \%$ | $(78)$ | $37 \%$ | $(141)$ |  |  |  |  |  |  |  |
| 4-Region: Midwest | $11 \%$ | $(51)$ | $21 \%$ | $(97)$ | $27 \%$ | $(124)$ | $40 \%$ | $(182)$ |  |  |  |  |  |  |  |
| 4-Region: South | $16 \%$ | $(138)$ | $23 \%$ | $(192)$ | $25 \%$ | $(213)$ | $35 \%$ | $(297)$ |  |  |  |  |  |  |  |
| 4-Region: West | $21 \%$ | $(107)$ | $29 \%$ | $(149)$ | $22 \%$ | $(114)$ | $29 \%$ | $(151)$ |  |  |  |  |  |  |  |
| First to Try New Tech Product | $31 \%$ | $(257)$ | $30 \%$ | $(255)$ | $20 \%$ | $(169)$ | $19 \%$ | $(160)$ |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_1: How likely are you to consider purchasing a product or service that...
Is organic

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (511) | 30\% | (664) | 25\% | (553) | 10\% | (219) | 6\% | (129) | 6\% | (125) | 2202 |
| Gender: Male | 27\% | (292) | 30\% | (322) | 23\% | (244) | 12\% | (125) | 4\% | (47) | 3\% | (34) | 1065 |
| Gender: Female | 19\% | (216) | 30\% | (336) | 27\% | (304) | 8\% | (93) | 7\% | (82) | 8\% | (91) | 1121 |
| Age: 18-34 | $31 \%$ | (195) | 30\% | (190) | 23\% | (145) | 5\% | (31) | 5\% | (29) | 6\% | (41) | 631 |
| Age: 35-44 | 29\% | (106) | 29\% | (108) | 25\% | (92) | 8\% | (28) | 4\% | (13) | 6\% | (24) | 372 |
| Age: 45-64 | 20\% | (143) | 32\% | (228) | 25\% | (177) | $11 \%$ | (76) | 6\% | (44) | 6\% | (43) | 711 |
| Age: 65+ | 14\% | (67) | 28\% | (138) | 28\% | (139) | 17\% | (84) | 9\% | (42) | $4 \%$ | (18) | 487 |
| GenZers: 1997-2012 | 29\% | (63) | 28\% | (61) | 23\% | (50) | 6\% | (12) | 7\% | (16) | 7\% | (16) | 219 |
| Millennials: 1981-1996 | 31\% | (226) | $31 \%$ | (222) | 23\% | (164) | 5\% | (39) | 3\% | (23) | 6\% | (45) | 719 |
| GenXers: 1965-1980 | 22\% | (119) | 28\% | (149) | 27\% | (146) | 10\% | (56) | 6\% | (32) | 6\% | (33) | 535 |
| Baby Boomers: 1946-1964 | 14\% | (96) | 32\% | (216) | 25\% | (170) | 15\% | (101) | 8\% | (55) | 5\% | (31) | 669 |
| PID: Dem (no lean) | 24\% | (244) | 33\% | (334) | 25\% | (247) | 8\% | (80) | 6\% | (61) | 4\% | (42) | 1007 |
| PID: Ind (no lean) | 20\% | (121) | 30\% | (184) | 26\% | (157) | 9\% | (53) | 6\% | (36) | 9\% | (54) | 605 |
| PID: Rep (no lean) | 25\% | (146) | 25\% | (147) | 25\% | (149) | 15\% | (86) | 6\% | (33) | 5\% | (29) | 590 |
| PID/Gender: Dem Men | 28\% | (147) | $34 \%$ | (175) | 24\% | (123) | 8\% | (44) | 4\% | (19) | 2\% | (11) | 519 |
| PID/Gender: Dem Women | 20\% | (98) | 32\% | (154) | 25\% | (122) | 7\% | (35) | 9\% | (42) | 6\% | (31) | 481 |
| PID/Gender: Ind Men | 22\% | (55) | 32\% | (79) | 22\% | (55) | 13\% | (32) | 6\% | (15) | 6\% | (15) | 250 |
| PID/Gender: Ind Women | 18\% | (63) | 30\% | (103) | 28\% | (98) | 6\% | (22) | 6\% | (21) | $11 \%$ | (39) | 346 |
| PID/Gender: Rep Men | 31\% | (91) | 23\% | (68) | 22\% | (66) | 17\% | (50) | 5\% | (14) | 3\% | (8) | 296 |
| PID/Gender: Rep Women | 19\% | (56) | 27\% | (79) | 28\% | (84) | 12\% | (36) | 6\% | (19) | 7\% | (21) | 294 |
| Ideo: Liberal (1-3) | 23\% | (165) | 35\% | (258) | 23\% | (164) | 8\% | (62) | 7\% | (49) | $4 \%$ | (30) | 728 |
| Ideo: Moderate (4) | 26\% | (161) | 29\% | (176) | 26\% | (158) | 11\% | (68) | 4\% | (27) | $4 \%$ | (26) | 615 |
| Ideo: Conservative (5-7) | 23\% | (156) | 29\% | (202) | 27\% | (182) | 12\% | (82) | 5\% | (37) | 4\% | (26) | 684 |
| Educ: < College | 22\% | (314) | 27\% | (386) | 26\% | (379) | 10\% | (148) | 8\% | (110) | 7\% | (102) | 1439 |
| Educ: Bachelors degree | 24\% | (118) | 35\% | (168) | 24\% | (117) | 10\% | (49) | 3\% | (13) | $4 \%$ | (19) | 485 |
| Educ: Post-grad | 29\% | (80) | 39\% | (110) | 21\% | (57) | 8\% | (22) | 2\% | (6) | 1\% | (4) | 278 |
| Income: Under 50k | 21\% | (238) | 27\% | (304) | 26\% | (293) | 10\% | (115) | 8\% | (92) | 8\% | (90) | 1132 |
| Income: 50k-100k | 23\% | (154) | $33 \%$ | (221) | 26\% | (173) | 13\% | (86) | 3\% | (17) | $4 \%$ | (24) | 675 |
| Income: 100k+ | 30\% | (120) | 35\% | (139) | 22\% | (87) | 5\% | (18) | 5\% | (20) | 3\% | (11) | 395 |
| Ethnicity: White | 21\% | (365) | 31\% | (520) | 25\% | (432) | 11\% | (182) | 6\% | (104) | 6\% | (97) | 1699 |
| Ethnicity: Hispanic | 30\% | (114) | $36 \%$ | (135) | 20\% | (76) | 3\% | (10) | 9\% | (35) | 2\% | (9) | 379 |

[^48]Table MCBR3_1: How likely are you to consider purchasing a product or service that...
Is organic

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (511) | 30\% | (664) | 25\% | (553) | 10\% | (219) | 6\% | (129) | 6\% | (125) | 2202 |
| Ethnicity: Black | 29\% | (81) | 24\% | (69) | 24\% | (69) | 11\% | (30) | 6\% | (17) | 6\% | (17) | 283 |
| Ethnicity: Other | 30\% | (66) | $34 \%$ | (75) | 24\% | (53) | 3\% | (7) | 3\% | (7) | 5\% | (10) | 220 |
| All Christian | 21\% | (214) | $34 \%$ | (342) | 24\% | (244) | 11\% | (109) | 5\% | (54) | 5\% | (46) | 1008 |
| All Non-Christian | 29\% | (50) | 46\% | (78) | 13\% | (22) | 7\% | (11) | 2\% | (4) | 3\% | (4) | 171 |
| Atheist | 18\% | (18) | 27\% | (26) | $32 \%$ | (30) | 10\% | (10) | 6\% | (6) | 6\% | (6) | 96 |
| Agnostic/Nothing in particular | 21\% | (123) | 25\% | (144) | 29\% | (171) | 10\% | (60) | 7\% | (43) | 8\% | (44) | 586 |
| Something Else | $31 \%$ | (107) | 22\% | (74) | 25\% | (86) | 8\% | (29) | 6\% | (22) | 7\% | (25) | 342 |
| Religious Non-Protestant/Catholic | 29\% | (54) | 43\% | (79) | 15\% | (28) | 6\% | (12) | 2\% | (4) | 4\% | (7) | 185 |
| Evangelical | 28\% | (163) | 30\% | (180) | 23\% | (134) | 8\% | (50) | 5\% | (32) | 6\% | (34) | 594 |
| Non-Evangelical | 20\% | (148) | 31\% | (226) | 26\% | (194) | 12\% | (86) | 6\% | (44) | 5\% | (36) | 735 |
| Community: Urban | 30\% | (221) | 32\% | (230) | 20\% | (149) | 8\% | (58) | 5\% | (34) | 5\% | (37) | 729 |
| Community: Suburban | 20\% | (199) | 32\% | (312) | 27\% | (264) | 11\% | (104) | 5\% | (51) | 5\% | (48) | 978 |
| Community: Rural | 18\% | (91) | 25\% | (122) | 28\% | (140) | 12\% | (58) | 9\% | (44) | 8\% | (40) | 495 |
| Employ: Private Sector | 28\% | (211) | 30\% | (226) | 26\% | (190) | 9\% | (67) | 3\% | (20) | 4\% | (27) | 741 |
| Employ: Government | 22\% | (27) | 34\% | (42) | $21 \%$ | (26) | 7\% | (8) | 14\% | (18) | 2\% | (3) | 123 |
| Employ: Self-Employed | 36\% | (83) | 29\% | (67) | 14\% | (33) | 7\% | (17) | 8\% | (19) | 6\% | (14) | 234 |
| Employ: Homemaker | 14\% | (21) | 37\% | (56) | 24\% | (35) | 7\% | (10) | 7\% | (10) | 12\% | (18) | 150 |
| Employ: Retired | 15\% | (83) | 30\% | (168) | 27\% | (151) | 16\% | (88) | 7\% | (38) | 4\% | (23) | 552 |
| Employ: Unemployed | 22\% | (48) | 27\% | (58) | $33 \%$ | (70) | 5\% | (11) | 3\% | (6) | 9\% | (20) | 214 |
| Employ: Other | 21\% | (29) | 19\% | (27) | 27\% | (38) | 9\% | (13) | 12\% | (17) | 12\% | (17) | 140 |
| Military HH: Yes | 17\% | (55) | 29\% | (94) | 28\% | (90) | 14\% | (45) | 6\% | (20) | 6\% | (21) | 324 |
| Military HH: No | 24\% | (457) | 30\% | (571) | 25\% | (463) | 9\% | (174) | 6\% | (109) | 6\% | (104) | 1878 |
| 2022 House Vote: Democrat | 25\% | (257) | 32\% | (329) | 26\% | (267) | 8\% | (85) | 5\% | (51) | 3\% | (33) | 1023 |
| 2022 House Vote: Republican | 22\% | (124) | 29\% | (163) | 26\% | (150) | 13\% | (76) | 6\% | (32) | 4\% | (23) | 567 |
| 2022 House Vote: Someone else | 10\% | (5) | 34\% | (18) | 25\% | (13) | 7\% | (4) | 17\% | (9) | 8\% | (4) | 53 |
| 2022 House Vote: Didnt Vote | 22\% | (125) | 28\% | (155) | 22\% | (123) | 10\% | (54) | 7\% | (37) | 12\% | (65) | 559 |
| 2020 Vote: Joe Biden | 23\% | (245) | 35\% | (372) | 25\% | (258) | 8\% | (88) | 5\% | (55) | 3\% | (32) | 1049 |
| 2020 Vote: Donald Trump | 23\% | (142) | 26\% | (157) | 26\% | (155) | 14\% | (87) | 5\% | (33) | 5\% | (32) | 607 |
| 2020 Vote: Other | 28\% | (16) | 24\% | (14) | 31\% | (17) | 2\% | (1) | 6\% | (3) | 8\% | (5) | 55 |
| 2020 Vote: Didn't Vote | 22\% | (109) | 25\% | (121) | 25\% | (122) | 9\% | (43) | 8\% | (38) | 12\% | (56) | 490 |

[^49]Table MCBR3_1: How likely are you to consider purchasing a product or service that...
Is organic

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (511) | 30\% | (664) | 25\% | (553) | 10\% | (219) | 6\% | (129) | 6\% | (125) | 2202 |
| 2018 House Vote: Democrat | 26\% | (234) | 34\% | (309) | 24\% | (222) | 8\% | (71) | 5\% | (43) | 4\% | (32) | 911 |
| 2018 House Vote: Republican | 21\% | (119) | 28\% | (157) | 26\% | (145) | 15\% | (82) | 6\% | (35) | 4\% | (23) | 560 |
| 2018 House Vote: Didnt Vote | 22\% | (151) | 26\% | (181) | 25\% | (172) | 9\% | (64) | 7\% | (49) | 10\% | (69) | 686 |
| 4-Region: Northeast | 21\% | (79) | 34\% | (131) | 27\% | (103) | 10\% | (38) | 5\% | (18) | 4\% | (17) | 386 |
| 4-Region: Midwest | 17\% | (78) | 29\% | (131) | 28\% | (128) | 12\% | (56) | 7\% | (34) | 6\% | (28) | 455 |
| 4-Region: South | 23\% | (192) | 27\% | (230) | 27\% | (227) | 10\% | (84) | 7\% | (58) | 6\% | (49) | 840 |
| 4-Region: West | $31 \%$ | (162) | 33\% | (172) | 18\% | (95) | 8\% | (41) | 4\% | (19) | 6\% | (32) | 521 |
| First to Try a New Tech Product | $34 \%$ | (286) | 33\% | (275) | $22 \%$ | (183) | 6\% | (49) | 2\% | (19) | 4\% | (30) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_2: How likely are you to consider purchasing a product or service that...
Is natural

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 25\% | (552) | $34 \%$ | (754) | 25\% | (554) | 5\% | (116) | $4 \%$ | (87) | 6\% | (139) | 2202 |
| Gender: Male | 28\% | (298) | 35\% | (367) | 24\% | (259) | 6\% | (65) | $3 \%$ | (29) | 4\% | (46) | 1065 |
| Gender: Female | 22\% | (252) | $34 \%$ | (376) | 26\% | (293) | 4\% | (50) | 5\% | (57) | 8\% | (92) | 1121 |
| Age: 18-34 | 31\% | (196) | 33\% | (209) | 19\% | (121) | 5\% | (30) | 4\% | (22) | 8\% | (52) | 631 |
| Age: 35-44 | 31\% | (115) | 33\% | (123) | 24\% | (89) | 4\% | (16) | 3\% | (10) | 5\% | (19) | 372 |
| Age: 45-64 | 22\% | (158) | 36\% | (257) | 27\% | (193) | 5\% | (32) | 4\% | (28) | 6\% | (43) | 711 |
| Age: 65+ | 17\% | (82) | 34\% | (165) | 31\% | (150) | 8\% | (38) | 6\% | (27) | 5\% | (24) | 487 |
| GenZers: 1997-2012 | 30\% | (65) | $33 \%$ | (73) | 20\% | (43) | 5\% | (10) | 4\% | (9) | 9\% | (19) | 219 |
| Millennials: 1981-1996 | 32\% | (229) | 34\% | (243) | 20\% | (142) | 5\% | (34) | 3\% | (20) | 7\% | (50) | 719 |
| GenXers: 1965-1980 | 24\% | (129) | $34 \%$ | (182) | 28\% | (148) | 4\% | (23) | 5\% | (27) | 5\% | (26) | 535 |
| Baby Boomers: 1946-1964 | 17\% | (115) | 35\% | (235) | 31\% | (208) | 7\% | (44) | $4 \%$ | (26) | 6\% | (41) | 669 |
| PID: Dem (no lean) | 26\% | (260) | 37\% | (377) | 24\% | (237) | 5\% | (46) | $4 \%$ | (39) | 5\% | (48) | 1007 |
| PID: Ind (no lean) | 23\% | (139) | 33\% | (201) | 27\% | (160) | 4\% | (25) | $4 \%$ | (23) | 9\% | (56) | 605 |
| PID: Rep (no lean) | 26\% | (153) | 30\% | (175) | 26\% | (156) | 8\% | (46) | 4\% | (25) | 6\% | (35) | 590 |
| PID/Gender: Dem Men | 29\% | (149) | 39\% | (205) | 20\% | (106) | 6\% | (32) | 3\% | (14) | 3\% | (14) | 519 |
| PID/Gender: Dem Women | 23\% | (111) | 35\% | (169) | 27\% | (130) | 3\% | (13) | 5\% | (25) | 7\% | (34) | 481 |
| PID/Gender: Ind Men | 25\% | (62) | $34 \%$ | (85) | 27\% | (67) | 3\% | (7) | 3\% | (7) | 9\% | (22) | 250 |
| PID/Gender: Ind Women | 22\% | (76) | 32\% | (110) | 27\% | (93) | 5\% | (17) | 4\% | (15) | 10\% | (34) | 346 |
| PID/Gender: Rep Men | 30\% | (88) | 26\% | (78) | 29\% | (86) | 9\% | (26) | $3 \%$ | (8) | $4 \%$ | (11) | 296 |
| PID/Gender: Rep Women | 22\% | (65) | 33\% | (98) | 24\% | (70) | 7\% | (20) | 6\% | (17) | 8\% | (24) | 294 |
| Ideo: Liberal (1-3) | 24\% | (172) | 39\% | (281) | 23\% | (166) | 5\% | (39) | 4\% | (28) | 6\% | (42) | 728 |
| Ideo: Moderate (4) | 29\% | (177) | 32\% | (198) | 26\% | (161) | 5\% | (31) | $3 \%$ | (18) | 5\% | (31) | 615 |
| Ideo: Conservative (5-7) | 25\% | (171) | 35\% | (241) | 27\% | (182) | 5\% | (37) | 4\% | (25) | 4\% | (27) | 684 |
| Educ: < College | 26\% | (371) | 31\% | (448) | 25\% | (356) | 5\% | (79) | 5\% | (75) | 8\% | (109) | 1439 |
| Educ: Bachelors degree | 22\% | (106) | 40\% | (192) | 27\% | (129) | 5\% | (24) | 2\% | (10) | 5\% | (24) | 485 |
| Educ: Post-grad | 27\% | (74) | 41\% | (114) | 25\% | (69) | 5\% | (13) | 1\% | (3) | 2\% | (5) | 278 |
| Income: Under 50k | 25\% | (281) | 30\% | (341) | 26\% | (294) | 5\% | (54) | 5\% | (61) | 9\% | (100) | 1132 |
| Income: 50k-100k | 24\% | (160) | 37\% | (252) | 27\% | (183) | 6\% | (42) | 2\% | (14) | $4 \%$ | (24) | 675 |
| Income: 100k+ | 28\% | (111) | 41\% | (161) | 19\% | (77) | 5\% | (20) | 3\% | (13) | 4\% | (14) | 395 |
| Ethnicity: White | 23\% | (398) | 35\% | (603) | 25\% | (432) | 6\% | (93) | 4\% | (66) | 6\% | (107) | 1699 |
| Ethnicity: Hispanic | 34\% | (131) | $34 \%$ | (129) | 16\% | (61) | 3\% | (11) | 7\% | (27) | 5\% | (19) | 379 |

[^50]Table MCBR3_2: How likely are you to consider purchasing a product or service that...
Is natural

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 25\% | (552) | 34\% | (754) | 25\% | (554) | 5\% | (116) | 4\% | (87) | 6\% | (139) | 2202 |
| Ethnicity: Black | 29\% | (83) | $32 \%$ | (90) | 22\% | (64) | 5\% | (14) | 6\% | (16) | 6\% | (17) | 283 |
| Ethnicity: Other | 32\% | (70) | 28\% | (61) | 26\% | (58) | 4\% | (9) | 3\% | (6) | 7\% | (15) | 220 |
| All Christian | 24\% | (240) | 37\% | (377) | 25\% | (256) | 5\% | (49) | 3\% | (35) | 5\% | (51) | 1008 |
| All Non-Christian | $31 \%$ | (53) | 44\% | (76) | 14\% | (23) | 5\% | (9) | 3\% | (5) | 3\% | (6) | 171 |
| Atheist | 20\% | (19) | 33\% | (32) | 32\% | (30) | 5\% | (5) | $4 \%$ | (3) | 7\% | (6) | 96 |
| Agnostic/Nothing in particular | 23\% | (136) | 30\% | (175) | 26\% | (154) | 7\% | (40) | 4\% | (26) | 9\% | (55) | 586 |
| Something Else | 30\% | (104) | 27\% | (94) | 26\% | (90) | 4\% | (14) | 6\% | (19) | 6\% | (21) | 342 |
| Religious Non-Protestant/Catholic | 32\% | (59) | 42\% | (77) | 16\% | (29) | 5\% | (9) | 2\% | (5) | 4\% | (7) | 185 |
| Evangelical | 30\% | (176) | 34\% | (204) | 22\% | (129) | 4\% | (25) | 4\% | (24) | 6\% | (36) | 594 |
| Non-Evangelical | 22\% | (159) | 35\% | (259) | 29\% | (211) | 5\% | (38) | 4\% | (30) | 5\% | (39) | 735 |
| Community: Urban | 31\% | (230) | 35\% | (252) | 20\% | (149) | 5\% | (36) | 3\% | (21) | 6\% | (41) | 729 |
| Community: Suburban | 22\% | (211) | 36\% | (354) | 27\% | (263) | 6\% | (57) | 4\% | (40) | 5\% | (54) | 978 |
| Community: Rural | 23\% | (111) | 30\% | (148) | 29\% | (142) | 5\% | (23) | 5\% | (26) | 9\% | (44) | 495 |
| Employ: Private Sector | 26\% | (191) | 39\% | (292) | 24\% | (175) | 5\% | (37) | 3\% | (24) | 3\% | (23) | 741 |
| Employ: Government | 30\% | (36) | 36\% | (45) | 20\% | (25) | 4\% | (4) | 9\% | (11) | 2\% | (2) | 123 |
| Employ: Self-Employed | 37\% | (87) | 29\% | (68) | 15\% | (35) | 7\% | (16) | $4 \%$ | (9) | 8\% | (19) | 234 |
| Employ: Homemaker | 22\% | (33) | 27\% | (40) | 32\% | (48) | 4\% | (5) | $3 \%$ | (5) | 12\% | (18) | 150 |
| Employ: Retired | 19\% | (103) | 35\% | (193) | 30\% | (164) | 7\% | (37) | 5\% | (25) | 5\% | (30) | 552 |
| Employ: Unemployed | 28\% | (59) | 27\% | (57) | $31 \%$ | (66) | 2\% | (5) | 3\% | (6) | 10\% | (21) | 214 |
| Employ: Other | 21\% | (30) | 28\% | (40) | 23\% | (32) | 7\% | (10) | 5\% | (7) | 16\% | (22) | 140 |
| Military HH: Yes | 21\% | (68) | 33\% | (107) | 27\% | (88) | 6\% | (20) | 6\% | (18) | 7\% | (23) | 324 |
| Military HH: No | 26\% | (484) | 34\% | (647) | 25\% | (466) | 5\% | (96) | $4 \%$ | (70) | 6\% | (115) | 1878 |
| 2022 House Vote: Democrat | 26\% | (269) | 38\% | (385) | 24\% | (245) | 4\% | (46) | $4 \%$ | (36) | 4\% | (42) | 1023 |
| 2022 House Vote: Republican | 24\% | (137) | 31\% | (179) | 29\% | (164) | 7\% | (41) | 4\% | (24) | 4\% | (24) | 567 |
| 2022 House Vote: Someone else | 12\% | (6) | $31 \%$ | (16) | 35\% | (18) | 4\% | (2) | - | (0) | 18\% | (10) | 53 |
| 2022 House Vote: Didnt Vote | 25\% | (139) | $31 \%$ | (174) | 23\% | (127) | 5\% | (28) | 5\% | (27) | 11\% | (64) | 559 |
| 2020 Vote: Joe Biden | 25\% | (261) | 39\% | (408) | 25\% | (261) | 4\% | (45) | 4\% | (39) | 3\% | (36) | 1049 |
| 2020 Vote: Donald Trump | 25\% | (155) | 31\% | (188) | 28\% | (169) | 7\% | (43) | 3\% | (20) | 5\% | (32) | 607 |
| 2020 Vote: Other | 24\% | (14) | 28\% | (16) | 32\% | (18) | 1\% | (1) | 4\% | (2) | 9\% | (5) | 55 |
| 2020 Vote: Didn't Vote | 25\% | (123) | 29\% | (143) | $22 \%$ | (106) | 6\% | (29) | 5\% | (25) | 13\% | (66) | 490 |

[^51]Table MCBR3_2: How likely are you to consider purchasing a product or service that...
Is natural

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 25\% | (552) | 34\% | (754) | 25\% | (554) | 5\% | (116) | 4\% | (87) | 6\% | (139) | 2202 |
| 2018 House Vote: Democrat | 27\% | (250) | 37\% | (336) | 23\% | (214) | 4\% | (40) | 3\% | (30) | 5\% | (41) | 911 |
| 2018 House Vote: Republican | 25\% | (141) | 32\% | (180) | 27\% | (154) | 7\% | (41) | 2\% | (13) | 6\% | (32) | 560 |
| 2018 House Vote: Didnt Vote | 23\% | (156) | 32\% | (219) | 25\% | (170) | 5\% | (34) | 6\% | (42) | 10\% | (66) | 686 |
| 4-Region: Northeast | 23\% | (87) | 39\% | (149) | 24\% | (92) | 6\% | (21) | 5\% | (18) | 5\% | (18) | 386 |
| 4-Region: Midwest | 18\% | (83) | 38\% | (171) | 29\% | (131) | 5\% | (22) | 4\% | (20) | 6\% | (29) | 455 |
| 4-Region: South | 26\% | (218) | 30\% | (251) | 28\% | (232) | 5\% | (44) | 5\% | (43) | 6\% | (52) | 840 |
| 4-Region: West | 31\% | (164) | 35\% | (182) | 19\% | (100) | 6\% | (29) | 1\% | (7) | 8\% | (40) | 521 |
| First to Try a New Tech Product | 34\% | (282) | 36\% | (299) | 21\% | (175) | 4\% | (33) | 3\% | (27) | 3\% | (25) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_3: How likely are you to consider purchasing a product or service that...
Is non-GMO

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 21\% | (462) | 29\% | (649) | 27\% | (604) | 8\% | (173) | 5\% | (109) | 9\% | (205) | 2202 |
| Gender: Male | 24\% | (259) | 29\% | (312) | 27\% | (291) | 8\% | (90) | 4\% | (43) | 7\% | (69) | 1065 |
| Gender: Female | 18\% | (201) | 30\% | (332) | 27\% | (304) | 7\% | (82) | 6\% | (66) | 12\% | (136) | 1121 |
| Age: 18-34 | 27\% | (170) | 27\% | (169) | 25\% | (160) | 6\% | (39) | 4\% | (22) | 11\% | (72) | 631 |
| Age: 35-44 | 28\% | (103) | 30\% | (111) | 26\% | (97) | 5\% | (20) | 3\% | (10) | 8\% | (31) | 372 |
| Age: 45-64 | 18\% | (130) | 32\% | (229) | 27\% | (193) | 8\% | (60) | 6\% | (40) | 8\% | (59) | 711 |
| Age: 65+ | 12\% | (59) | 29\% | (140) | $32 \%$ | (154) | 11\% | (54) | 8\% | (37) | 9\% | (43) | 487 |
| GenZers: 1997-2012 | 24\% | (53) | 21\% | (47) | 29\% | (63) | 10\% | (22) | 4\% | (9) | 11\% | (25) | 219 |
| Millennials: 1981-1996 | 28\% | (204) | 31\% | (221) | 23\% | (168) | 5\% | (33) | 3\% | (19) | 10\% | (74) | 719 |
| GenXers: 1965-1980 | 19\% | (101) | 29\% | (153) | $32 \%$ | (172) | 6\% | (34) | 6\% | (31) | 8\% | (43) | 535 |
| Baby Boomers: 1946-1964 | 14\% | (96) | 31\% | (208) | 28\% | (185) | 12\% | (78) | 7\% | (46) | 8\% | (56) | 669 |
| PID: Dem (no lean) | 23\% | (233) | 32\% | (327) | 27\% | (272) | 6\% | (65) | 4\% | (43) | 7\% | (68) | 1007 |
| PID: Ind (no lean) | 17\% | (102) | 30\% | (182) | 25\% | (152) | 8\% | (46) | 5\% | (33) | 15\% | (90) | 605 |
| PID: Rep (no lean) | 21\% | (126) | 24\% | (140) | 30\% | (180) | 11\% | (63) | 6\% | (34) | 8\% | (47) | 590 |
| PID/Gender: Dem Men | 27\% | (140) | 33\% | (171) | 26\% | (136) | 6\% | (32) | 3\% | (15) | 5\% | (25) | 519 |
| PID/Gender: Dem Women | 19\% | (94) | 32\% | (154) | 27\% | (131) | 7\% | (32) | 6\% | (28) | 9\% | (43) | 481 |
| PID/Gender: Ind Men | 17\% | (42) | 33\% | (84) | 27\% | (66) | 8\% | (20) | 4\% | (9) | 12\% | (29) | 250 |
| PID/Gender: Ind Women | 17\% | (59) | 27\% | (95) | $24 \%$ | (82) | 7\% | (25) | 7\% | (24) | 18\% | (61) | 346 |
| PID/Gender: Rep Men | 26\% | (78) | 19\% | (57) | 30\% | (89) | 13\% | (38) | 7\% | (19) | 5\% | (15) | 296 |
| PID/Gender: Rep Women | 16\% | (49) | 28\% | (83) | $31 \%$ | (91) | 9\% | (25) | 5\% | (15) | 11\% | (32) | 294 |
| Ideo: Liberal (1-3) | 21\% | (150) | 34\% | (248) | 25\% | (185) | 8\% | (59) | 4\% | (31) | 8\% | (55) | 728 |
| Ideo: Moderate (4) | 22\% | (138) | 30\% | (183) | 28\% | (172) | 7\% | (43) | 4\% | (24) | 9\% | (55) | 615 |
| Ideo: Conservative (5-7) | 22\% | (151) | 29\% | (195) | 30\% | (205) | 8\% | (57) | 5\% | (37) | 6\% | (39) | 684 |
| Educ: < College | 20\% | (290) | 26\% | (380) | 27\% | (394) | 8\% | (120) | 6\% | (91) | $11 \%$ | (164) | 1439 |
| Educ: Bachelors degree | 22\% | (106) | 34\% | (164) | 28\% | (136) | 8\% | (38) | 2\% | (12) | 6\% | (29) | 485 |
| Educ: Post-grad | 24\% | (66) | 37\% | (104) | 26\% | (74) | 6\% | (15) | 2\% | (6) | 4\% | (12) | 278 |
| Income: Under 50k | 20\% | (222) | 26\% | (295) | 27\% | (308) | 8\% | (96) | 6\% | (68) | 13\% | (142) | 1132 |
| Income: 50k-100k | 21\% | (143) | $31 \%$ | (211) | $31 \%$ | (211) | 8\% | (53) | 3\% | (18) | 6\% | (39) | 675 |
| Income: 100k+ | 24\% | (97) | 36\% | (143) | $22 \%$ | (85) | 6\% | (24) | 6\% | (23) | 6\% | (24) | 395 |
| Ethnicity: White | 20\% | (341) | 31\% | (524) | 27\% | (461) | 8\% | (136) | 5\% | (84) | 9\% | (153) | 1699 |
| Ethnicity: Hispanic | 30\% | (112) | $34 \%$ | (128) | 19\% | (74) | 5\% | (18) | 7\% | (25) | 6\% | (21) | 379 |

[^52]Table MCBR3_3: How likely are you to consider purchasing a product or service that...
Is non-GMO

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 21\% | (462) | 29\% | (649) | 27\% | (604) | 8\% | (173) | 5\% | (109) | 9\% | (205) | 2202 |
| Ethnicity: Black | 27\% | (77) | 20\% | (56) | 27\% | (76) | 8\% | (21) | 8\% | (21) | 11\% | (32) | 283 |
| Ethnicity: Other | 20\% | (44) | 31\% | (68) | 31\% | (68) | 7\% | (16) | 2\% | (4) | 9\% | (20) | 220 |
| All Christian | 21\% | (211) | 30\% | (299) | 28\% | (285) | 9\% | (94) | 5\% | (46) | 7\% | (73) | 1008 |
| All Non-Christian | 27\% | (46) | 42\% | (71) | 18\% | (31) | 5\% | (8) | $2 \%$ | (3) | 6\% | (11) | 171 |
| Atheist | 14\% | (13) | 29\% | (28) | 36\% | (35) | 10\% | (10) | $4 \%$ | (3) | 7\% | (6) | 96 |
| Agnostic/Nothing in particular | 18\% | (108) | 28\% | (162) | 27\% | (157) | 8\% | (46) | 7\% | (38) | 13\% | (74) | 586 |
| Something Else | 24\% | (83) | 26\% | (88) | 28\% | (97) | 4\% | (15) | 5\% | (18) | 12\% | (40) | 342 |
| Religious Non-Protestant/Catholic | 26\% | (49) | 41\% | (76) | 19\% | (34) | 6\% | (10) | $2 \%$ | (3) | 7\% | (12) | 185 |
| Evangelical | 24\% | (141) | 31\% | (182) | 25\% | (149) | 7\% | (43) | $4 \%$ | (24) | 9\% | (56) | 594 |
| Non-Evangelical | 20\% | (146) | 27\% | (198) | $31 \%$ | (228) | 9\% | (64) | 6\% | (41) | 8\% | (59) | 735 |
| Community: Urban | 28\% | (202) | 32\% | (233) | $24 \%$ | (176) | 6\% | (41) | $4 \%$ | (28) | 7\% | (49) | 729 |
| Community: Suburban | 18\% | (176) | 31\% | (303) | 29\% | (282) | 8\% | (80) | 4\% | (41) | 10\% | (95) | 978 |
| Community: Rural | 17\% | (84) | 23\% | (112) | 30\% | (146) | 10\% | (52) | 8\% | (40) | 12\% | (61) | 495 |
| Employ: Private Sector | 24\% | (179) | 30\% | (225) | 30\% | (223) | 7\% | (51) | 3\% | (21) | 6\% | (42) | 741 |
| Employ: Government | 22\% | (27) | 29\% | (36) | $22 \%$ | (27) | $11 \%$ | (13) | 10\% | (13) | 6\% | (7) | 123 |
| Employ: Self-Employed | 26\% | (60) | 32\% | (75) | 19\% | (43) | 9\% | (20) | $4 \%$ | (9) | 11\% | (26) | 234 |
| Employ: Homemaker | 19\% | (28) | 33\% | (50) | 21\% | (32) | 5\% | (7) | $4 \%$ | (6) | 18\% | (26) | 150 |
| Employ: Retired | 13\% | (73) | 32\% | (179) | 29\% | (162) | 10\% | (56) | $7 \%$ | (38) | 8\% | (44) | 552 |
| Employ: Unemployed | 28\% | (60) | 23\% | (49) | 29\% | (61) | 4\% | (9) | $4 \%$ | (8) | 12\% | (26) | 214 |
| Employ: Other | 17\% | (24) | 18\% | (26) | 27\% | (38) | 8\% | (12) | 9\% | (13) | 20\% | (28) | 140 |
| Military HH: Yes | 18\% | (59) | 23\% | (74) | 32\% | (103) | 10\% | (32) | 7\% | (21) | $11 \%$ | (35) | 324 |
| Military HH: No | 21\% | (403) | 31\% | (575) | 27\% | (501) | 8\% | (141) | 5\% | (88) | 9\% | (170) | 1878 |
| 2022 House Vote: Democrat | 23\% | (240) | 32\% | (330) | 27\% | (276) | 7\% | (73) | $4 \%$ | (44) | 6\% | (60) | 1023 |
| 2022 House Vote: Republican | 19\% | (105) | 27\% | (153) | $31 \%$ | (178) | 10\% | (58) | 6\% | (36) | 6\% | (36) | 567 |
| 2022 House Vote: Someone else | 13\% | (7) | 23\% | (12) | 23\% | (12) | 15\% | (8) | 1\% | (1) | $24 \%$ | (13) | 53 |
| 2022 House Vote: Didnt Vote | 20\% | (109) | 27\% | (153) | 25\% | (138) | 6\% | (33) | 5\% | (30) | 17\% | (96) | 559 |
| 2020 Vote: Joe Biden | 23\% | (240) | 34\% | (352) | 27\% | (287) | 6\% | (67) | 5\% | (49) | 5\% | (55) | 1049 |
| 2020 Vote: Donald Trump | 18\% | (110) | 28\% | (167) | 30\% | (181) | 11\% | (68) | 5\% | (32) | 8\% | (48) | 607 |
| 2020 Vote: Other | 18\% | (10) | 29\% | (16) | 28\% | (15) | 7\% | (4) | 6\% | (3) | 12\% | (7) | 55 |
| 2020 Vote: Didn't Vote | 21\% | (101) | 23\% | (114) | 25\% | (121) | 7\% | (34) | 5\% | (25) | 19\% | (95) | 490 |

[^53]Table MCBR3_3: How likely are you to consider purchasing a product or service that...
Is non-GMO

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 21\% | (462) | 29\% | (649) | 27\% | (604) | 8\% | (173) | 5\% | (109) | 9\% | (205) | 2202 |
| 2018 House Vote: Democrat | 24\% | (222) | 33\% | (297) | 26\% | (235) | 7\% | (66) | 4\% | (40) | 6\% | (52) | 911 |
| 2018 House Vote: Republican | 19\% | (107) | 27\% | (154) | 29\% | (164) | 12\% | (65) | 5\% | (28) | 8\% | (43) | 560 |
| 2018 House Vote: Didnt Vote | 18\% | (126) | 27\% | (184) | 28\% | (189) | 6\% | (39) | 6\% | (41) | 16\% | (108) | 686 |
| 4-Region: Northeast | 21\% | (81) | 33\% | (126) | 26\% | (99) | 8\% | (30) | 5\% | (20) | 8\% | (29) | 386 |
| 4-Region: Midwest | 14\% | (65) | 28\% | (125) | 31\% | (140) | 11\% | (50) | 6\% | (26) | 11\% | (49) | 455 |
| 4-Region: South | 20\% | (172) | 26\% | (220) | 29\% | (247) | 7\% | (60) | 7\% | (55) | 10\% | (86) | 840 |
| 4-Region: West | 28\% | (144) | 34\% | (177) | 23\% | (118) | 6\% | (33) | 2\% | (8) | 8\% | (40) | 521 |
| First to Try a New Tech Product | 30\% | (255) | $31 \%$ | (260) | $24 \%$ | (205) | 6\% | (52) | 3\% | (24) | 5\% | (46) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_4: How likely are you to consider purchasing a product or service that...
Has no added hormones or steroids

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (497) | 33\% | (734) | 24\% | (529) | 7\% | (160) | 5\% | (105) | 8\% | (176) | 2202 |
| Gender: Male | 26\% | (274) | 33\% | (347) | 23\% | (243) | 9\% | (91) | 5\% | (52) | 5\% | (58) | 1065 |
| Gender: Female | 20\% | (220) | 34\% | (381) | 25\% | (281) | 6\% | (69) | 5\% | (53) | 10\% | (116) | 1121 |
| Age: 18-34 | 29\% | (181) | 28\% | (174) | 23\% | (144) | 6\% | (41) | 4\% | (27) | 10\% | (64) | 631 |
| Age: 35-44 | 27\% | (99) | 33\% | (124) | 21\% | (79) | 6\% | (24) | 5\% | (17) | 8\% | (29) | 372 |
| Age: 45-64 | 20\% | (143) | 37\% | (266) | 23\% | (161) | 7\% | (52) | 5\% | (35) | 8\% | (54) | 711 |
| Age: 65+ | 15\% | (73) | 35\% | (170) | 30\% | (145) | 9\% | (44) | 5\% | (25) | 6\% | (30) | 487 |
| GenZers: 1997-2012 | 19\% | (42) | 28\% | (62) | 27\% | (59) | 8\% | (17) | 7\% | (15) | 11\% | (24) | 219 |
| Millennials: 1981-1996 | 31\% | (224) | 30\% | (215) | 21\% | (148) | 7\% | (47) | 3\% | (24) | 9\% | (62) | 719 |
| GenXers: 1965-1980 | 21\% | (113) | 35\% | (186) | 23\% | (122) | 7\% | (38) | 6\% | (32) | 8\% | (44) | 535 |
| Baby Boomers: 1946-1964 | 16\% | (107) | 37\% | (245) | 28\% | (186) | 8\% | (55) | 5\% | (31) | 7\% | (46) | 669 |
| PID: Dem (no lean) | 25\% | (248) | 36\% | (360) | 22\% | (223) | 7\% | (76) | 4\% | (44) | 6\% | (57) | 1007 |
| PID: Ind (no lean) | 20\% | (118) | 33\% | (197) | 25\% | (149) | 4\% | (27) | 5\% | (32) | 13\% | (81) | 605 |
| PID: Rep (no lean) | 22\% | (131) | 30\% | (177) | 27\% | (157) | 10\% | (58) | 5\% | (30) | 6\% | (38) | 590 |
| PID/Gender: Dem Men | 29\% | (151) | 34\% | (177) | 20\% | (101) | 10\% | (51) | 4\% | (21) | 3\% | (18) | 519 |
| PID/Gender: Dem Women | 20\% | (97) | 37\% | (180) | 25\% | (119) | 5\% | (24) | 5\% | (22) | 8\% | (40) | 481 |
| PID/Gender: Ind Men | 18\% | (45) | 36\% | (89) | 26\% | (66) | 3\% | (8) | 6\% | (14) | 12\% | (29) | 250 |
| PID/Gender: Ind Women | 21\% | (71) | 30\% | (105) | 24\% | (82) | 6\% | (19) | 5\% | (18) | 15\% | (50) | 346 |
| PID/Gender: Rep Men | 27\% | (79) | 27\% | (81) | 26\% | (76) | 11\% | (32) | 6\% | (16) | 4\% | (12) | 296 |
| PID/Gender: Rep Women | 18\% | (53) | 33\% | (96) | 27\% | (80) | 9\% | (26) | 5\% | (13) | 9\% | (26) | 294 |
| Ideo: Liberal (1-3) | 23\% | (165) | 39\% | (287) | $21 \%$ | (152) | 7\% | (49) | $4 \%$ | (29) | 6\% | (46) | 728 |
| Ideo: Moderate (4) | 25\% | (156) | 29\% | (180) | 26\% | (160) | 7\% | (43) | 4\% | (25) | 8\% | (51) | 615 |
| Ideo: Conservative (5-7) | 23\% | (159) | 33\% | (227) | 25\% | (174) | 8\% | (54) | 5\% | (35) | 5\% | (35) | 684 |
| Educ: < College | 21\% | (308) | 29\% | (421) | 25\% | (366) | 9\% | (124) | 6\% | (80) | 10\% | (140) | 1439 |
| Educ: Bachelors degree | 24\% | (118) | 40\% | (193) | $22 \%$ | (106) | 5\% | (22) | 3\% | (16) | 6\% | (30) | 485 |
| Educ: Post-grad | 25\% | (71) | 43\% | (120) | $21 \%$ | (58) | 5\% | (15) | 3\% | (9) | 2\% | (7) | 278 |
| Income: Under 50k | 19\% | (217) | 29\% | (327) | 26\% | (291) | 9\% | (103) | 6\% | (69) | 11\% | (124) | 1132 |
| Income: 50k-100k | 24\% | (163) | 39\% | (265) | 23\% | (152) | 6\% | (40) | 3\% | (22) | 5\% | (32) | 675 |
| Income: 100k+ | 29\% | (116) | 36\% | (142) | 22\% | (86) | 4\% | (17) | 4\% | (14) | 5\% | (20) | 395 |
| Ethnicity: White | 22\% | (377) | 34\% | (573) | 24\% | (416) | 7\% | (125) | 4\% | (72) | 8\% | (135) | 1699 |
| Ethnicity: Hispanic | $31 \%$ | (118) | 29\% | (110) | 20\% | (75) | 9\% | (33) | 5\% | (19) | 6\% | (25) | 379 |

[^54]Table MCBR3_4: How likely are you to consider purchasing a product or service that...
Has no added hormones or steroids

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (497) | 33\% | (734) | 24\% | (529) | 7\% | (160) | 5\% | (105) | 8\% | (176) | 2202 |
| Ethnicity: Black | 23\% | (64) | 24\% | (69) | 26\% | (72) | 11\% | (31) | 8\% | (23) | 8\% | (24) | 283 |
| Ethnicity: Other | 25\% | (55) | 42\% | (92) | 19\% | (41) | 2\% | (5) | 5\% | (10) | 8\% | (17) | 220 |
| All Christian | 22\% | (226) | 36\% | (361) | 24\% | (238) | 8\% | (82) | 3\% | (33) | 7\% | (69) | 1008 |
| All Non-Christian | 25\% | (43) | 48\% | (82) | 16\% | (27) | 4\% | (7) | 2\% | (4) | 4\% | (7) | 171 |
| Atheist | 19\% | (18) | 42\% | (40) | 22\% | (22) | 3\% | (3) | 5\% | (4) | 9\% | (9) | 96 |
| Agnostic/Nothing in particular | 22\% | (129) | 27\% | (156) | 25\% | (148) | 8\% | (49) | 7\% | (43) | 10\% | (60) | 586 |
| Something Else | 24\% | (81) | 28\% | (94) | 28\% | (95) | 6\% | (19) | 6\% | (21) | 9\% | (32) | 342 |
| Religious Non-Protestant/Catholic | 24\% | (45) | 49\% | (90) | 16\% | (30) | 4\% | (7) | 2\% | (4) | 5\% | (8) | 185 |
| Evangelical | 26\% | (156) | 33\% | (194) | 22\% | (132) | 6\% | (39) | 4\% | (25) | 8\% | (47) | 594 |
| Non-Evangelical | 20\% | (145) | 34\% | (251) | 26\% | (194) | 9\% | (63) | 4\% | (28) | 7\% | (54) | 735 |
| Community: Urban | 30\% | (216) | 32\% | (236) | 19\% | (140) | 8\% | (55) | 5\% | (35) | 6\% | (46) | 729 |
| Community: Suburban | 20\% | (195) | 36\% | (350) | 25\% | (245) | 8\% | (75) | 4\% | (39) | 7\% | (73) | 978 |
| Community: Rural | 17\% | (85) | 30\% | (148) | 29\% | (144) | 6\% | (30) | 6\% | (30) | 11\% | (57) | 495 |
| Employ: Private Sector | 27\% | (198) | 35\% | (258) | 23\% | (173) | 6\% | (47) | $4 \%$ | (28) | 5\% | (37) | 741 |
| Employ: Government | 25\% | (31) | 35\% | (43) | $24 \%$ | (30) | 8\% | (10) | 4\% | (4) | 3\% | (4) | 123 |
| Employ: Self-Employed | 33\% | (78) | 25\% | (58) | 16\% | (38) | 10\% | (24) | 5\% | (11) | 10\% | (24) | 234 |
| Employ: Homemaker | 20\% | (30) | 37\% | (55) | 24\% | (36) | 4\% | (5) | 4\% | (6) | 12\% | (17) | 150 |
| Employ: Retired | 14\% | (78) | 38\% | (211) | 27\% | (147) | 10\% | (53) | 5\% | (27) | 7\% | (37) | 552 |
| Employ: Unemployed | 26\% | (55) | 27\% | (58) | 28\% | (60) | 4\% | (8) | 5\% | (11) | 10\% | (22) | 214 |
| Employ: Other | 13\% | (19) | 23\% | (33) | 24\% | (34) | 9\% | (13) | 11\% | (15) | 20\% | (27) | 140 |
| Military HH: Yes | 21\% | (70) | 29\% | (94) | 28\% | (90) | 7\% | (24) | 7\% | (21) | 8\% | (26) | 324 |
| Military HH: No | 23\% | (427) | 34\% | (639) | 23\% | (440) | 7\% | (137) | 4\% | (84) | 8\% | (151) | 1878 |
| 2022 House Vote: Democrat | 25\% | (257) | 37\% | (375) | 22\% | (230) | 7\% | (74) | 4\% | (40) | 5\% | (48) | 1023 |
| 2022 House Vote: Republican | 22\% | (123) | 31\% | (175) | 27\% | (154) | 10\% | (56) | 5\% | (27) | 5\% | (31) | 567 |
| 2022 House Vote: Someone else | 15\% | (8) | 28\% | (15) | 25\% | (13) | 5\% | (3) | - | (0) | 27\% | (14) | 53 |
| 2022 House Vote: Didnt Vote | 19\% | (109) | 30\% | (169) | 24\% | (132) | 5\% | (28) | 7\% | (38) | 15\% | (83) | 559 |
| 2020 Vote: Joe Biden | 25\% | (263) | 39\% | (406) | 22\% | (233) | 6\% | (60) | 4\% | (42) | 4\% | (45) | 1049 |
| 2020 Vote: Donald Trump | 22\% | (130) | 31\% | (187) | 26\% | (157) | 11\% | (67) | 4\% | (26) | 6\% | (39) | 607 |
| 2020 Vote: Other | 18\% | (10) | 23\% | (13) | 26\% | (14) | 7\% | (4) | 7\% | (4) | 19\% | (10) | 55 |
| 2020 Vote: Didn't Vote | 19\% | (93) | 26\% | (128) | 25\% | (125) | 6\% | (30) | 7\% | (34) | 17\% | (81) | 490 |

[^55]Table MCBR3_4: How likely are you to consider purchasing a product or service that...
Has no added hormones or steroids

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (497) | 33\% | (734) | 24\% | (529) | 7\% | (160) | 5\% | (105) | 8\% | (176) | 2202 |
| 2018 House Vote: Democrat | 27\% | (242) | 38\% | (344) | $21 \%$ | (191) | 7\% | (60) | $4 \%$ | (32) | 5\% | (42) | 911 |
| 2018 House Vote: Republican | 22\% | (126) | 32\% | (177) | 26\% | (145) | 10\% | (53) | 4\% | (22) | 7\% | (38) | 560 |
| 2018 House Vote: Didnt Vote | 18\% | (121) | 29\% | (200) | 26\% | (177) | 7\% | (45) | 7\% | (51) | 13\% | (92) | 686 |
| 4-Region: Northeast | 20\% | (78) | 40\% | (156) | 23\% | (90) | 6\% | (24) | 5\% | (20) | 5\% | (18) | 386 |
| 4-Region: Midwest | 17\% | (76) | 35\% | (157) | 29\% | (132) | 7\% | (30) | 4\% | (18) | 9\% | (42) | 455 |
| 4-Region: South | 22\% | (185) | 28\% | (239) | 25\% | (213) | 10\% | (80) | 6\% | (55) | 8\% | (70) | 840 |
| 4-Region: West | 30\% | (158) | 35\% | (182) | 18\% | (95) | 5\% | (26) | 2\% | (13) | 9\% | (47) | 521 |
| First to Try a New Tech Product | 33\% | (278) | 33\% | (279) | 19\% | (162) | 6\% | (53) | 3\% | (25) | 5\% | (44) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_5: How likely are you to consider purchasing a product or service that...
Is carbon neutral

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (261) | 23\% | (508) | 29\% | (645) | 10\% | (227) | 7\% | (158) | 18\% | (404) | 2202 |
| Gender: Male | 18\% | (188) | 26\% | (281) | 30\% | (320) | 10\% | (105) | 6\% | (67) | 10\% | (103) | 1065 |
| Gender: Female | 6\% | (71) | 20\% | (222) | 29\% | (322) | 10\% | (117) | 8\% | (91) | 27\% | (299) | 1121 |
| Age: 18-34 | 18\% | (114) | 26\% | (166) | 25\% | (160) | 8\% | (49) | 5\% | (35) | 17\% | (107) | 631 |
| Age: 35-44 | 15\% | (56) | 23\% | (86) | $32 \%$ | (119) | 8\% | (30) | 6\% | (22) | 16\% | (59) | 372 |
| Age: 45-64 | 8\% | (58) | 25\% | (175) | 30\% | (216) | 10\% | (70) | 8\% | (59) | 19\% | (133) | 711 |
| Age: 65+ | 7\% | (33) | 17\% | (81) | $31 \%$ | (150) | 16\% | (77) | 9\% | (42) | $21 \%$ | (104) | 487 |
| GenZers: 1997-2012 | 11\% | (24) | 22\% | (48) | 31\% | (68) | 12\% | (26) | 7\% | (16) | 17\% | (37) | 219 |
| Millennials: 1981-1996 | 20\% | (142) | 27\% | (196) | 26\% | (186) | 6\% | (46) | 5\% | (34) | 16\% | (115) | 719 |
| GenXers: 1965-1980 | 9\% | (48) | 23\% | (125) | $31 \%$ | (167) | 10\% | (52) | 9\% | (49) | 18\% | (94) | 535 |
| Baby Boomers: 1946-1964 | 7\% | (44) | 19\% | (130) | 31\% | (207) | 13\% | (88) | 8\% | (54) | 22\% | (145) | 669 |
| PID: Dem (no lean) | 17\% | (167) | 29\% | (297) | 26\% | (260) | 8\% | (85) | 6\% | (60) | 14\% | (138) | 1007 |
| PID: Ind (no lean) | 6\% | (36) | 20\% | (119) | 32\% | (192) | 8\% | (48) | 8\% | (50) | 27\% | (160) | 605 |
| PID: Rep (no lean) | 10\% | (58) | 16\% | (92) | 33\% | (193) | 16\% | (94) | 8\% | (48) | 18\% | (106) | 590 |
| PID/Gender: Dem Men | 24\% | (125) | 33\% | (172) | 24\% | (126) | 8\% | (42) | 5\% | (24) | 6\% | (29) | 519 |
| PID/Gender: Dem Women | 9\% | (42) | 26\% | (123) | 28\% | (133) | 8\% | (39) | 7\% | (36) | 23\% | (109) | 481 |
| PID/Gender: Ind Men | 8\% | (20) | 22\% | (55) | 38\% | (94) | 7\% | (17) | 7\% | (18) | 19\% | (47) | 250 |
| PID/Gender: Ind Women | 4\% | (15) | 18\% | (61) | 28\% | (97) | 8\% | (29) | 9\% | (33) | $32 \%$ | (111) | 346 |
| PID/Gender: Rep Men | 15\% | (43) | 18\% | (54) | $34 \%$ | (101) | 15\% | (46) | 8\% | (25) | 9\% | (27) | 296 |
| PID/Gender: Rep Women | 5\% | (15) | 13\% | (38) | $31 \%$ | (92) | 16\% | (48) | 8\% | (23) | 27\% | (78) | 294 |
| Ideo: Liberal (1-3) | 15\% | (112) | 30\% | (216) | 26\% | (186) | 7\% | (53) | 6\% | (45) | 16\% | (115) | 728 |
| Ideo: Moderate (4) | 11\% | (69) | 24\% | (148) | $33 \%$ | (205) | $11 \%$ | (68) | 6\% | (38) | 14\% | (88) | 615 |
| Ideo: Conservative (5-7) | 11\% | (74) | 19\% | (128) | $31 \%$ | (209) | $14 \%$ | (97) | 8\% | (56) | 18\% | (121) | 684 |
| Educ: < College | 10\% | (139) | 18\% | (260) | 30\% | (425) | 12\% | (174) | 9\% | (128) | 22\% | (314) | 1439 |
| Educ: Bachelors degree | 13\% | (65) | 31\% | (151) | 30\% | (146) | 6\% | (31) | $4 \%$ | (19) | 15\% | (72) | 485 |
| Educ: Post-grad | 20\% | (56) | 35\% | (97) | 27\% | (74) | 8\% | (21) | $4 \%$ | (11) | 7\% | (18) | 278 |
| Income: Under 50k | 10\% | (110) | 17\% | (194) | 30\% | (337) | 12\% | (132) | 9\% | (102) | 23\% | (257) | 1132 |
| Income: 50k-100k | 12\% | (79) | 30\% | (200) | 29\% | (194) | 10\% | (70) | 5\% | (36) | 14\% | (97) | 675 |
| Income: 100k+ | 18\% | (72) | 29\% | (113) | 29\% | (114) | 6\% | (25) | 5\% | (19) | 13\% | (51) | 395 |
| Ethnicity: White | 12\% | (203) | 23\% | (385) | 30\% | (505) | 10\% | (174) | 7\% | (119) | 18\% | (313) | 1699 |
| Ethnicity: Hispanic | 19\% | (71) | 27\% | (101) | 27\% | (103) | 7\% | (28) | 8\% | (32) | 12\% | (44) | 379 |

[^56]Table MCBR3_5: How likely are you to consider purchasing a product or service that...
Is carbon neutral

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (261) | 23\% | (508) | $29 \%$ | (645) | 10\% | (227) | 7\% | (158) | 18\% | (404) | 2202 |
| Ethnicity: Black | 13\% | (37) | 21\% | (58) | 26\% | (72) | 12\% | (33) | 10\% | (29) | 18\% | (52) | 283 |
| Ethnicity: Other | 9\% | (20) | 29\% | (65) | $31 \%$ | (68) | 9\% | (19) | 4\% | (9) | 18\% | (39) | 220 |
| All Christian | 12\% | (123) | 21\% | (213) | $31 \%$ | (314) | 12\% | (123) | 7\% | (66) | 17\% | (168) | 1008 |
| All Non-Christian | 26\% | (45) | 38\% | (65) | 18\% | (31) | 4\% | (6) | 5\% | (9) | 9\% | (15) | 171 |
| Atheist | 10\% | (10) | 31\% | (30) | $31 \%$ | (29) | 7\% | (7) | 6\% | (6) | 14\% | (14) | 96 |
| Agnostic/Nothing in particular | 9\% | (51) | 22\% | (128) | 28\% | (166) | 10\% | (59) | 9\% | (50) | 22\% | (130) | 586 |
| Something Else | 9\% | (32) | 21\% | (72) | 30\% | (104) | 9\% | (32) | 8\% | (26) | 23\% | (77) | 342 |
| Religious Non-Protestant/Catholic | 26\% | (48) | 36\% | (66) | 20\% | (37) | 3\% | (6) | 6\% | (11) | 9\% | (16) | 185 |
| Evangelical | 15\% | (87) | 19\% | (116) | 29\% | (175) | 12\% | (72) | 7\% | (43) | 17\% | (102) | 594 |
| Non-Evangelical | 8\% | (61) | 22\% | (160) | 33\% | (240) | 11\% | (82) | 6\% | (48) | 20\% | (145) | 735 |
| Community: Urban | 20\% | (149) | 27\% | (200) | 26\% | (191) | 9\% | (63) | 6\% | (41) | 12\% | (85) | 729 |
| Community: Suburban | 8\% | (81) | 24\% | (238) | 30\% | (298) | 10\% | (101) | 8\% | (76) | 19\% | (184) | 978 |
| Community: Rural | 6\% | (31) | 14\% | (70) | $31 \%$ | (156) | 13\% | (62) | 8\% | (40) | 27\% | (135) | 495 |
| Employ: Private Sector | 16\% | (119) | 28\% | (204) | $32 \%$ | (234) | 8\% | (60) | 5\% | (41) | 11\% | (83) | 741 |
| Employ: Government | 16\% | (20) | 35\% | (43) | 19\% | (24) | 11\% | (14) | 6\% | (7) | 13\% | (15) | 123 |
| Employ: Self-Employed | 15\% | (34) | 28\% | (66) | 27\% | (64) | 7\% | (17) | 7\% | (15) | 16\% | (37) | 234 |
| Employ: Homemaker | 5\% | (7) | 26\% | (39) | $22 \%$ | (33) | 6\% | (8) | 11\% | (17) | 30\% | (45) | 150 |
| Employ: Retired | 7\% | (38) | 16\% | (86) | $31 \%$ | (171) | 16\% | (87) | 10\% | (53) | $21 \%$ | (118) | 552 |
| Employ: Unemployed | 13\% | (27) | 18\% | (39) | 33\% | (70) | 7\% | (14) | 6\% | (14) | 23\% | (50) | 214 |
| Employ: Other | 9\% | (12) | 10\% | (14) | 30\% | (42) | 13\% | (19) | 6\% | (8) | 33\% | (46) | 140 |
| Military HH: Yes | 11\% | (35) | 21\% | (69) | 27\% | (88) | 11\% | (37) | 12\% | (39) | 17\% | (56) | 324 |
| Military HH: No | 12\% | (226) | 23\% | (439) | 30\% | (556) | 10\% | (190) | 6\% | (119) | 19\% | (348) | 1878 |
| 2022 House Vote: Democrat | 17\% | (172) | 30\% | (310) | 27\% | (279) | 8\% | (84) | 6\% | (58) | 12\% | (120) | 1023 |
| 2022 House Vote: Republican | 9\% | (54) | 15\% | (83) | 32\% | (183) | 16\% | (92) | 10\% | (55) | 18\% | (101) | 567 |
| 2022 House Vote: Someone else | 9\% | (5) | 20\% | (10) | 30\% | (16) | 3\% | (2) | 5\% | (3) | 33\% | (18) | 53 |
| 2022 House Vote: Didnt Vote | 5\% | (30) | 19\% | (104) | 30\% | (168) | 9\% | (48) | 8\% | (42) | 30\% | (166) | 559 |
| 2020 Vote: Joe Biden | 16\% | (170) | 30\% | (314) | 28\% | (294) | 7\% | (78) | 6\% | (58) | 13\% | (135) | 1049 |
| 2020 Vote: Donald Trump | 8\% | (50) | 16\% | (97) | 32\% | (193) | 17\% | (103) | 9\% | (53) | 18\% | (111) | 607 |
| 2020 Vote: Other | 11\% | (6) | 13\% | (7) | 39\% | (22) | 7\% | (4) | 3\% | (1) | 27\% | (15) | 55 |
| 2020 Vote: Didn't Vote | 7\% | (34) | 18\% | (90) | 28\% | (137) | 8\% | (41) | 9\% | (45) | 29\% | (144) | 490 |

[^57]Table MCBR3_5: How likely are you to consider purchasing a product or service that...
Is carbon neutral

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 12\% | (261) | 23\% | (508) | 29\% | (645) | 10\% | (227) | 7\% | (158) | 18\% | (404) | 2202 |
| 2018 House Vote: Democrat | 18\% | (163) | $31 \%$ | (284) | 26\% | (236) | 7\% | (66) | 5\% | (49) | $12 \%$ | (113) | 911 |
| 2018 House Vote: Republican | 8\% | (46) | 15\% | (82) | $34 \%$ | (193) | 16\% | (91) | 8\% | (47) | 18\% | (102) | 560 |
| 2018 House Vote: Didnt Vote | 7\% | (51) | 19\% | (130) | 29\% | (199) | 10\% | (68) | 8\% | (58) | 26\% | (180) | 686 |
| 4-Region: Northeast | $11 \%$ | (44) | $31 \%$ | (121) | 28\% | (107) | 9\% | (35) | 6\% | (25) | 14\% | (53) | 386 |
| 4-Region: Midwest | 8\% | (38) | 16\% | (71) | $33 \%$ | (149) | 10\% | (47) | 9\% | (39) | $24 \%$ | (110) | 455 |
| 4-Region: South | $11 \%$ | (89) | 20\% | (170) | 29\% | (246) | 12\% | (104) | 8\% | (69) | 19\% | (162) | 840 |
| 4-Region: West | 17\% | (90) | 28\% | (146) | 27\% | (143) | 8\% | (40) | 5\% | (24) | 15\% | (79) | 521 |
| First to Try a New Tech Product | 21\% | (177) | $31 \%$ | (258) | 28\% | (237) | 7\% | (56) | 6\% | (47) | 8\% | (67) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_6: How likely are you to consider purchasing a product or service that...
Is Upcycled Certified

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (208) | 19\% | (429) | 25\% | (548) | 12\% | (273) | 8\% | (180) | 26\% | (564) | 2202 |
| Gender: Male | 13\% | (139) | 22\% | (235) | 24\% | (254) | 14\% | (150) | 7\% | (78) | 20\% | (210) | 1065 |
| Gender: Female | 6\% | (69) | $17 \%$ | (191) | 26\% | (288) | 11\% | (122) | 9\% | (102) | 31\% | (349) | 1121 |
| Age: 18-34 | 15\% | (97) | 24\% | (154) | 25\% | (157) | 9\% | (54) | 6\% | (38) | 21\% | (131) | 631 |
| Age: 35-44 | 12\% | (46) | 23\% | (86) | 26\% | (98) | 11\% | (41) | 5\% | (20) | 22\% | (80) | 372 |
| Age: 45-64 | 7\% | (51) | 17\% | (121) | $27 \%$ | (192) | 14\% | (99) | 9\% | (61) | 26\% | (187) | 711 |
| Age: 65+ | 3\% | (13) | 14\% | (68) | $21 \%$ | (100) | 16\% | (79) | 13\% | (61) | 34\% | (166) | 487 |
| GenZers: 1997-2012 | 12\% | (27) | 17\% | (38) | 28\% | (61) | 10\% | (22) | 10\% | (22) | 22\% | (49) | 219 |
| Millennials: 1981-1996 | 16\% | (113) | 26\% | (190) | $24 \%$ | (175) | 9\% | (66) | 4\% | (30) | 20\% | (145) | 719 |
| GenXers: 1965-1980 | 8\% | (44) | 18\% | (99) | 27\% | (143) | 14\% | (73) | 9\% | (46) | 25\% | (131) | 535 |
| Baby Boomers: 1946-1964 | 3\% | (23) | $14 \%$ | (95) | 24\% | (158) | 15\% | (99) | 11\% | (72) | 33\% | (222) | 669 |
| PID: Dem (no lean) | $14 \%$ | (140) | 22\% | (222) | 25\% | (250) | 10\% | (100) | 7\% | (74) | 22\% | (222) | 1007 |
| PID: Ind (no lean) | 4\% | (24) | 14\% | (88) | 27\% | (163) | 14\% | (86) | 7\% | (45) | 33\% | (199) | 605 |
| PID: Rep (no lean) | 8\% | (44) | 20\% | (120) | 23\% | (135) | 15\% | (87) | 10\% | (61) | 24\% | (143) | 590 |
| PID/Gender: Dem Men | 19\% | (97) | 26\% | (133) | 23\% | (119) | 10\% | (54) | 6\% | (31) | 16\% | (84) | 519 |
| PID/Gender: Dem Women | 9\% | (43) | 18\% | (88) | 26\% | (127) | 10\% | (46) | 9\% | (43) | 28\% | (134) | 481 |
| PID/Gender: Ind Men | 3\% | (9) | 12\% | (31) | 30\% | (76) | 19\% | (48) | 6\% | (15) | 29\% | (73) | 250 |
| PID/Gender: Ind Women | $4 \%$ | (15) | 16\% | (54) | 25\% | (85) | 11\% | (38) | 8\% | (29) | 36\% | (125) | 346 |
| PID/Gender: Rep Men | 11\% | (34) | 24\% | (71) | 20\% | (59) | 16\% | (48) | 11\% | (31) | 18\% | (53) | 296 |
| PID/Gender: Rep Women | $4 \%$ | (11) | 17\% | (49) | 26\% | (76) | 13\% | (39) | 10\% | (30) | 31\% | (91) | 294 |
| Ideo: Liberal (1-3) | 13\% | (94) | 22\% | (162) | $22 \%$ | (162) | 10\% | (71) | 8\% | (60) | 24\% | (178) | 728 |
| Ideo: Moderate (4) | 8\% | (47) | 20\% | (126) | 30\% | (187) | 13\% | (79) | 6\% | (38) | 23\% | (140) | 615 |
| Ideo: Conservative (5-7) | 9\% | (63) | 19\% | (132) | 23\% | (158) | 14\% | (98) | 9\% | (64) | 25\% | (169) | 684 |
| Educ: < College | 8\% | (117) | 16\% | (234) | 25\% | (364) | 14\% | (197) | 10\% | (140) | 27\% | (388) | 1439 |
| Educ: Bachelors degree | 8\% | (38) | 26\% | (125) | 25\% | (123) | 10\% | (47) | 5\% | (26) | 26\% | (125) | 485 |
| Educ: Post-grad | 19\% | (53) | 25\% | (70) | $22 \%$ | (61) | 10\% | (29) | 5\% | (14) | 19\% | (52) | 278 |
| Income: Under 50k | 8\% | (92) | 15\% | (168) | 25\% | (288) | 14\% | (155) | 11\% | (121) | 27\% | (307) | 1132 |
| Income: 50k-100k | 9\% | (61) | 22\% | (149) | 25\% | (171) | 13\% | (87) | 5\% | (36) | 25\% | (171) | 675 |
| Income: 100k+ | $14 \%$ | (55) | 28\% | (112) | 22\% | (89) | 8\% | (31) | 6\% | (22) | 22\% | (85) | 395 |
| Ethnicity: White | 9\% | (154) | 21\% | (350) | 24\% | (413) | 12\% | (205) | 8\% | (143) | 26\% | (434) | 1699 |
| Ethnicity: Hispanic | 15\% | (55) | 28\% | (105) | 24\% | (89) | 11\% | (42) | 9\% | (36) | 14\% | (52) | 379 |

[^58]Table MCBR3_6: How likely are you to consider purchasing a product or service that...
Is Upcycled Certified

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (208) | 19\% | (429) | 25\% | (548) | 12\% | (273) | 8\% | (180) | 26\% | (564) | 2202 |
| Ethnicity: Black | 13\% | (36) | 14\% | (40) | 27\% | (77) | 12\% | (33) | 10\% | (29) | 23\% | (67) | 283 |
| Ethnicity: Other | 8\% | (18) | 17\% | (38) | 26\% | (57) | 16\% | (35) | 4\% | (8) | 29\% | (64) | 220 |
| All Christian | 9\% | (95) | 20\% | (202) | 25\% | (249) | 14\% | (140) | 8\% | (83) | 24\% | (240) | 1008 |
| All Non-Christian | 24\% | (40) | 34\% | (58) | 16\% | (28) | 3\% | (5) | 5\% | (8) | 18\% | (31) | 171 |
| Atheist | 7\% | (7) | 20\% | (19) | 16\% | (15) | 10\% | (10) | 8\% | (7) | 39\% | (38) | 96 |
| Agnostic/Nothing in particular | 7\% | (41) | 16\% | (94) | 28\% | (166) | 11\% | (63) | 8\% | (49) | 29\% | (172) | 586 |
| Something Else | 7\% | (24) | 16\% | (56) | 26\% | (89) | 16\% | (55) | 10\% | (33) | 25\% | (85) | 342 |
| Religious Non-Protestant/Catholic | 23\% | (43) | $32 \%$ | (59) | 18\% | (33) | 4\% | (7) | 5\% | (10) | 18\% | (33) | 185 |
| Evangelical | 12\% | (71) | 22\% | (132) | 24\% | (141) | 13\% | (78) | 7\% | (44) | 22\% | (129) | 594 |
| Non-Evangelical | 6\% | (43) | 16\% | (118) | 26\% | (188) | 16\% | (117) | 10\% | (71) | 27\% | (199) | 735 |
| Community: Urban | 17\% | (121) | 26\% | (188) | 24\% | (176) | 10\% | (70) | 6\% | (46) | 18\% | (129) | 729 |
| Community: Suburban | 6\% | (63) | 16\% | (159) | 27\% | (267) | 14\% | (132) | 9\% | (90) | 27\% | (268) | 978 |
| Community: Rural | 5\% | (24) | 17\% | (82) | 21\% | (105) | 14\% | (71) | 9\% | (45) | 34\% | (167) | 495 |
| Employ: Private Sector | 14\% | (106) | 25\% | (187) | 25\% | (188) | 10\% | (72) | 6\% | (42) | 20\% | (146) | 741 |
| Employ: Government | 11\% | (14) | 34\% | (42) | 18\% | (22) | 13\% | (16) | 5\% | (6) | 19\% | (23) | 123 |
| Employ: Self-Employed | 12\% | (27) | 25\% | (58) | 23\% | (53) | 15\% | (35) | 7\% | (15) | 19\% | (45) | 234 |
| Employ: Homemaker | 6\% | (10) | 14\% | (22) | 34\% | (50) | 7\% | (11) | 7\% | (10) | 32\% | (47) | 150 |
| Employ: Retired | 4\% | (20) | 13\% | (74) | 23\% | (129) | 16\% | (90) | 12\% | (65) | $32 \%$ | (174) | 552 |
| Employ: Unemployed | 12\% | (25) | $11 \%$ | (23) | 25\% | (53) | 12\% | (25) | 11\% | (24) | 30\% | (64) | 214 |
| Employ: Other | 4\% | (5) | 7\% | (10) | 27\% | (37) | 15\% | (22) | 11\% | (16) | 36\% | (51) | 140 |
| Military HH: Yes | 9\% | (29) | 18\% | (57) | $21 \%$ | (67) | 13\% | (43) | 12\% | (39) | 27\% | (89) | 324 |
| Military HH: No | 10\% | (179) | 20\% | (372) | 26\% | (480) | 12\% | (230) | 8\% | (141) | 25\% | (475) | 1878 |
| 2022 House Vote: Democrat | 13\% | (136) | 22\% | (228) | 25\% | (252) | 10\% | (105) | 7\% | (75) | 22\% | (226) | 1023 |
| 2022 House Vote: Republican | 7\% | (38) | 17\% | (99) | 24\% | (137) | 17\% | (95) | 11\% | (60) | 24\% | (138) | 567 |
| 2022 House Vote: Someone else | 1\% | (1) | 14\% | (8) | 27\% | (14) | 14\% | (8) | - | (0) | 43\% | (23) | 53 |
| 2022 House Vote: Didnt Vote | 6\% | (34) | 17\% | (94) | 26\% | (144) | 12\% | (65) | 8\% | (45) | 32\% | (177) | 559 |
| 2020 Vote: Joe Biden | 13\% | (139) | 21\% | (222) | 27\% | (278) | 10\% | (106) | 8\% | (79) | 21\% | (225) | 1049 |
| 2020 Vote: Donald Trump | 7\% | (43) | 17\% | (104) | 22\% | (133) | 17\% | (104) | 9\% | (57) | 27\% | (167) | 607 |
| 2020 Vote: Other | - | (0) | 13\% | (7) | 36\% | (20) | 15\% | (8) | 3\% | (1) | 34\% | (19) | 55 |
| 2020 Vote: Didn't Vote | 5\% | (27) | 20\% | (96) | 24\% | (116) | 11\% | (55) | 9\% | (43) | $31 \%$ | (154) | 490 |

[^59]Table MCBR3_6: How likely are you to consider purchasing a product or service that...
Is Upcycled Certified

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (208) | 19\% | (429) | 25\% | (548) | 12\% | (273) | 8\% | (180) | 26\% | (564) | 2202 |
| 2018 House Vote: Democrat | 14\% | (124) | 22\% | (199) | 26\% | (235) | 10\% | (95) | 7\% | (67) | 21\% | (192) | 911 |
| 2018 House Vote: Republican | 6\% | (34) | 19\% | (104) | 23\% | (129) | 17\% | (97) | 9\% | (50) | 26\% | (147) | 560 |
| 2018 House Vote: Didnt Vote | 7\% | (51) | 18\% | (121) | $24 \%$ | (166) | 11\% | (75) | 9\% | (62) | 31\% | (212) | 686 |
| 4-Region: Northeast | 10\% | (40) | 22\% | (87) | 25\% | (98) | 10\% | (38) | 10\% | (38) | 22\% | (85) | 386 |
| 4-Region: Midwest | 5\% | (24) | 16\% | (71) | 25\% | (115) | 15\% | (67) | 9\% | (40) | 30\% | (138) | 455 |
| 4-Region: South | 10\% | (81) | 18\% | (150) | 26\% | (216) | 12\% | (98) | 9\% | (72) | 27\% | (223) | 840 |
| 4-Region: West | 12\% | (63) | 23\% | (122) | 23\% | (118) | 13\% | (69) | 6\% | (31) | 23\% | (119) | 521 |
| First to Try a New Tech Product | 18\% | (151) | 28\% | (238) | $24 \%$ | (206) | 9\% | (80) | 6\% | (47) | 14\% | (120) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_7: How likely are you to consider purchasing a product or service that...
Is powered by AI

| Demographic | Absolutely |  |  |  |  |  |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

[^60]Table MCBR3_7: How likely are you to consider purchasing a product or service that...
Is powered by AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (197) | 14\% | (307) | 25\% | (553) | 16\% | (356) | 13\% | (285) | 23\% | (504) | 2202 |
| Ethnicity: Black | 10\% | (27) | 15\% | (44) | 25\% | (70) | 17\% | (47) | 14\% | (38) | 20\% | (56) | 283 |
| Ethnicity: Other | 9\% | (19) | 16\% | (35) | 29\% | (64) | 14\% | (31) | 10\% | (22) | 22\% | (49) | 220 |
| All Christian | 10\% | (100) | $14 \%$ | (145) | 25\% | (249) | 19\% | (187) | 11\% | (115) | 21\% | (212) | 1008 |
| All Non-Christian | 23\% | (40) | $31 \%$ | (53) | 17\% | (30) | 7\% | (12) | 7\% | (12) | 14\% | (24) | 171 |
| Atheist | 5\% | (5) | 9\% | (9) | 30\% | (29) | 15\% | (14) | 16\% | (15) | 25\% | (24) | 96 |
| Agnostic/Nothing in particular | 3\% | (20) | 12\% | (68) | 28\% | (163) | 16\% | (95) | 16\% | (93) | 25\% | (147) | 586 |
| Something Else | 9\% | (31) | 9\% | (32) | 24\% | (83) | 14\% | (49) | 15\% | (50) | 28\% | (97) | 342 |
| Religious Non-Protestant/Catholic | 23\% | (42) | 29\% | (54) | 18\% | (33) | 7\% | (13) | 7\% | (13) | 16\% | (30) | 185 |
| Evangelical | 14\% | (84) | 18\% | (107) | 19\% | (111) | 18\% | (104) | 10\% | (62) | 21\% | (125) | 594 |
| Non-Evangelical | 6\% | (41) | 9\% | (66) | 29\% | (212) | 18\% | (130) | 14\% | (102) | 25\% | (183) | 735 |
| Community: Urban | 17\% | (126) | 21\% | (152) | 25\% | (184) | 10\% | (75) | 10\% | (76) | 16\% | (118) | 729 |
| Community: Suburban | 4\% | (35) | 12\% | (121) | 27\% | (266) | 19\% | (190) | 14\% | (134) | 24\% | (233) | 978 |
| Community: Rural | 7\% | (37) | 7\% | (35) | $21 \%$ | (103) | 19\% | (92) | 15\% | (75) | 31\% | (154) | 495 |
| Employ: Private Sector | 13\% | (97) | 21\% | (155) | 26\% | (195) | 16\% | (115) | 8\% | (59) | 16\% | (120) | 741 |
| Employ: Government | 11\% | (13) | 22\% | (27) | 26\% | (32) | 17\% | (21) | 14\% | (17) | 11\% | (14) | 123 |
| Employ: Self-Employed | 15\% | (35) | 16\% | (37) | 25\% | (59) | 13\% | (30) | 16\% | (36) | 16\% | (37) | 234 |
| Employ: Homemaker | 1\% | (2) | 8\% | (11) | 19\% | (29) | 19\% | (29) | 15\% | (22) | 38\% | (56) | 150 |
| Employ: Retired | 1\% | (7) | 6\% | (32) | 24\% | (135) | 20\% | (108) | 18\% | (97) | 31\% | (173) | 552 |
| Employ: Unemployed | $14 \%$ | (30) | 12\% | (26) | 24\% | (51) | 12\% | (25) | 12\% | (26) | 26\% | (55) | 214 |
| Employ: Other | 4\% | (6) | 5\% | (7) | 26\% | (37) | 16\% | (23) | 17\% | (24) | 32\% | (44) | 140 |
| Military HH: Yes | 9\% | (30) | 12\% | (39) | 23\% | (74) | 18\% | (60) | 16\% | (52) | 21\% | (68) | 324 |
| Military HH: No | 9\% | (167) | $14 \%$ | (268) | 25\% | (478) | 16\% | (296) | 12\% | (232) | 23\% | (435) | 1878 |
| 2022 House Vote: Democrat | 11\% | (113) | 17\% | (169) | 28\% | (286) | 14\% | (147) | 12\% | (118) | 19\% | (190) | 1023 |
| 2022 House Vote: Republican | 7\% | (39) | 11\% | (64) | 20\% | (115) | 23\% | (130) | 15\% | (86) | 24\% | (134) | 567 |
| 2022 House Vote: Someone else | 5\% | (3) | 9\% | (5) | 33\% | (18) | 6\% | (3) | 26\% | (14) | 20\% | (11) | 53 |
| 2022 House Vote: Didnt Vote | 7\% | (42) | 12\% | (69) | 24\% | (135) | 14\% | (76) | 12\% | (67) | 30\% | (169) | 559 |
| 2020 Vote: Joe Biden | 11\% | (113) | 16\% | (169) | 28\% | (289) | 15\% | (155) | 12\% | (125) | 19\% | (199) | 1049 |
| 2020 Vote: Donald Trump | 7\% | (40) | 11\% | (68) | $21 \%$ | (129) | 22\% | (132) | 16\% | (96) | 23\% | (141) | 607 |
| 2020 Vote: Other | 12\% | (7) | 2\% | (1) | 29\% | (16) | 18\% | (10) | 10\% | (6) | 29\% | (16) | 55 |
| 2020 Vote: Didn't Vote | 7\% | (37) | 14\% | (69) | 24\% | (119) | 12\% | (60) | 12\% | (58) | 30\% | (148) | 490 |

[^61]Table MCBR3_7: How likely are you to consider purchasing a product or service that...
Is powered by AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (197) | 14\% | (307) | 25\% | (553) | 16\% | (356) | 13\% | (285) | 23\% | (504) | 2202 |
| 2018 House Vote: Democrat | 11\% | (102) | 16\% | (143) | 27\% | (250) | 14\% | (131) | 13\% | (115) | 19\% | (169) | 911 |
| 2018 House Vote: Republican | 8\% | (45) | 11\% | (64) | 20\% | (112) | 22\% | (125) | 15\% | (86) | 23\% | (129) | 560 |
| 2018 House Vote: Didnt Vote | 7\% | (47) | $14 \%$ | (98) | 26\% | (175) | 13\% | (92) | 11\% | (78) | 29\% | (196) | 686 |
| 4-Region: Northeast | 10\% | (39) | $14 \%$ | (53) | 27\% | (105) | 13\% | (51) | 13\% | (49) | 24\% | (91) | 386 |
| 4-Region: Midwest | 5\% | (21) | 11\% | (50) | 26\% | (117) | 19\% | (87) | 15\% | (67) | 25\% | (113) | 455 |
| 4-Region: South | 9\% | (72) | 12\% | (104) | 24\% | (204) | 17\% | (140) | 13\% | (107) | 25\% | (212) | 840 |
| 4-Region: West | 13\% | (66) | 19\% | (100) | 24\% | (127) | 15\% | (79) | 12\% | (61) | 17\% | (88) | 521 |
| First to Try a New Tech Product | 20\% | (170) | 23\% | (196) | 27\% | (229) | 10\% | (86) | 6\% | (52) | 13\% | (107) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_8: How likely are you to consider purchasing a product or service that...
Has AI-enhanced productivity

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (175) | 15\% | (326) | 25\% | (552) | 17\% | (380) | 11\% | (242) | 24\% | (528) | 2202 |
| Gender: Male | 13\% | (138) | 20\% | (217) | 28\% | (297) | 16\% | (175) | 8\% | (90) | 14\% | (149) | 1065 |
| Gender: Female | 3\% | (37) | 9\% | (105) | 22\% | (252) | 18\% | (205) | 13\% | (151) | 33\% | (373) | 1121 |
| Age: 18-34 | 15\% | (97) | 19\% | (122) | 25\% | (155) | 15\% | (92) | 7\% | (47) | 19\% | (120) | 631 |
| Age: 35-44 | 9\% | (34) | 25\% | (91) | 27\% | (101) | 13\% | (49) | 9\% | (32) | 17\% | (65) | 372 |
| Age: 45-64 | 5\% | (38) | 12\% | (82) | 29\% | (207) | 18\% | (126) | 11\% | (78) | 25\% | (180) | 711 |
| Age: 65+ | 1\% | (6) | 6\% | (31) | 18\% | (89) | 23\% | (113) | 17\% | (85) | $33 \%$ | (162) | 487 |
| GenZers: 1997-2012 | 10\% | (22) | 16\% | (36) | 31\% | (69) | 16\% | (35) | 7\% | (16) | 19\% | (42) | 219 |
| Millennials: 1981-1996 | 15\% | (106) | 23\% | (165) | 23\% | (166) | 14\% | (99) | 8\% | (55) | 18\% | (127) | 719 |
| GenXers: 1965-1980 | 6\% | (30) | 14\% | (73) | 29\% | (155) | 15\% | (83) | 11\% | (61) | 25\% | (135) | 535 |
| Baby Boomers: 1946-1964 | 2\% | (17) | 7\% | (48) | 23\% | (156) | 22\% | (147) | 15\% | (100) | 30\% | (201) | 669 |
| PID: Dem (no lean) | 11\% | (107) | 20\% | (199) | 26\% | (258) | 15\% | (154) | 9\% | (93) | 19\% | (196) | 1007 |
| PID: Ind (no lean) | 4\% | (24) | 8\% | (50) | 29\% | (173) | 15\% | (92) | 11\% | (68) | 33\% | (198) | 605 |
| PID: Rep (no lean) | 7\% | (43) | 13\% | (78) | 21\% | (122) | 22\% | (133) | 14\% | (81) | 23\% | (133) | 590 |
| PID/Gender: Dem Men | 17\% | (87) | 27\% | (138) | 27\% | (138) | 15\% | (76) | 6\% | (30) | 10\% | (51) | 519 |
| PID/Gender: Dem Women | 4\% | (20) | $12 \%$ | (58) | 25\% | (120) | 16\% | (79) | 13\% | (61) | 30\% | (144) | 481 |
| PID/Gender: Ind Men | 6\% | (15) | $11 \%$ | (28) | 37\% | (92) | 14\% | (35) | 9\% | (23) | 23\% | (57) | 250 |
| PID/Gender: Ind Women | 2\% | (9) | 6\% | (20) | 22\% | (78) | 17\% | (58) | 13\% | (45) | 40\% | (137) | 346 |
| PID/Gender: Rep Men | 12\% | (35) | 17\% | (51) | 23\% | (67) | 22\% | (64) | 12\% | (36) | 14\% | (41) | 296 |
| PID/Gender: Rep Women | 3\% | (8) | 9\% | (27) | 18\% | (54) | 23\% | (68) | 15\% | (45) | 31\% | (92) | 294 |
| Ideo: Liberal (1-3) | 8\% | (58) | 18\% | (131) | 25\% | (182) | 16\% | (117) | 11\% | (81) | 22\% | (159) | 728 |
| Ideo: Moderate (4) | 8\% | (52) | 17\% | (104) | 28\% | (170) | 16\% | (99) | 8\% | (48) | 23\% | (143) | 615 |
| Ideo: Conservative (5-7) | 9\% | (59) | 13\% | (86) | 21\% | (145) | 21\% | (145) | 13\% | (90) | 23\% | (159) | 684 |
| Educ: < College | 6\% | (91) | 11\% | (153) | 26\% | (370) | 18\% | (260) | 13\% | (183) | 27\% | (382) | 1439 |
| Educ: Bachelors degree | 9\% | (45) | 20\% | (98) | 25\% | (122) | 17\% | (81) | 8\% | (39) | 21\% | (100) | 485 |
| Educ: Post-grad | $14 \%$ | (39) | 27\% | (75) | 22\% | (60) | 14\% | (38) | 7\% | (19) | 17\% | (46) | 278 |
| Income: Under 50k | 6\% | (70) | 10\% | (110) | 26\% | (298) | 19\% | (211) | 13\% | (147) | 26\% | (296) | 1132 |
| Income: 50k-100k | 6\% | (43) | 19\% | (128) | 25\% | (169) | 16\% | (108) | 10\% | (67) | 24\% | (161) | 675 |
| Income: 100k+ | 16\% | (62) | 22\% | (88) | 22\% | (85) | 16\% | (61) | 7\% | (28) | 18\% | (71) | 395 |
| Ethnicity: White | 8\% | (130) | 15\% | (253) | 25\% | (418) | 17\% | (288) | 11\% | (195) | 24\% | (415) | 1699 |
| Ethnicity: Hispanic | 14\% | (54) | 20\% | (75) | 27\% | (104) | 16\% | (59) | 8\% | (31) | 15\% | (56) | 379 |

[^62]Table MCBR3_8: How likely are you to consider purchasing a product or service that...
Has AI-enhanced productivity

| Demographic | Absolutely |  |  |  |  |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

[^63]Table MCBR3_8: How likely are you to consider purchasing a product or service that...
Has AI-enhanced productivity

| Demographic | Absolutely <br> certain |  |  |  |  |  |  |  |  | Very likely | About 50-50 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_9: How likely are you to consider purchasing a product or service that...
Is supported by AI

| Demographic | Absolutely |  |  |  |  |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

[^64]Table MCBR3_9: How likely are you to consider purchasing a product or service that...
Is supported by AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (171) | 14\% | (313) | 27\% | (584) | 16\% | (363) | 12\% | (259) | 23\% | (512) | 2202 |
| Ethnicity: Black | 9\% | (26) | 13\% | (38) | 26\% | (72) | 17\% | (48) | 13\% | (36) | 22\% | (62) | 283 |
| Ethnicity: Other | 7\% | (16) | 19\% | (42) | 27\% | (60) | 14\% | (30) | 10\% | (23) | 22\% | (49) | 220 |
| All Christian | 8\% | (85) | 15\% | (151) | 27\% | (271) | 18\% | (185) | 11\% | (107) | 21\% | (209) | 1008 |
| All Non-Christian | 21\% | (37) | $35 \%$ | (59) | 14\% | (24) | $7 \%$ | (12) | 7\% | (12) | 15\% | (26) | 171 |
| Atheist | 6\% | (6) | 9\% | (9) | $31 \%$ | (30) | 15\% | (14) | 15\% | (14) | 24\% | (23) | 96 |
| Agnostic/Nothing in particular | 4\% | (22) | $11 \%$ | (66) | 27\% | (159) | 18\% | (105) | 15\% | (85) | 25\% | (148) | 586 |
| Something Else | 7\% | (23) | 8\% | (28) | $29 \%$ | (100) | 14\% | (46) | 12\% | (40) | 31\% | (105) | 342 |
| Religious Non-Protestant/Catholic | 20\% | (38) | 32\% | (59) | 17\% | (31) | 7\% | (14) | 8\% | (15) | 16\% | (29) | 185 |
| Evangelical | 12\% | (71) | 16\% | (96) | 25\% | (146) | 16\% | (94) | 9\% | (54) | 23\% | (134) | 594 |
| Non-Evangelical | 4\% | (30) | 10\% | (75) | 30\% | (219) | 19\% | (137) | $12 \%$ | (91) | 25\% | (183) | 735 |
| Community: Urban | 16\% | (115) | 22\% | (162) | 25\% | (184) | 12\% | (88) | 9\% | (65) | 16\% | (116) | 729 |
| Community: Suburban | 4\% | (35) | 12\% | (113) | 30\% | (289) | 18\% | (172) | 14\% | (133) | 24\% | (237) | 978 |
| Community: Rural | 4\% | (22) | 8\% | (38) | $22 \%$ | (111) | 21\% | (103) | 12\% | (61) | $32 \%$ | (159) | 495 |
| Employ: Private Sector | 14\% | (100) | 21\% | (158) | 26\% | (193) | 15\% | (111) | 8\% | (57) | 16\% | (122) | 741 |
| Employ: Government | 7\% | (9) | 24\% | (30) | 30\% | (37) | 12\% | (15) | 9\% | (11) | 18\% | (22) | 123 |
| Employ: Self-Employed | 11\% | (26) | 14\% | (33) | 29\% | (68) | 19\% | (44) | 13\% | (31) | 14\% | (32) | 234 |
| Employ: Homemaker | 1\% | (2) | 7\% | (10) | 23\% | (34) | 20\% | (30) | 12\% | (18) | 38\% | (57) | 150 |
| Employ: Retired | 1\% | (6) | 8\% | (42) | 23\% | (128) | 19\% | (107) | 17\% | (95) | 31\% | (173) | 552 |
| Employ: Unemployed | 9\% | (18) | $11 \%$ | (25) | 34\% | (73) | $11 \%$ | (24) | 10\% | (22) | 24\% | (52) | 214 |
| Employ: Other | 4\% | (5) | 4\% | (5) | 26\% | (36) | 16\% | (22) | 16\% | (23) | 35\% | (49) | 140 |
| Military HH: Yes | 8\% | (27) | 13\% | (43) | 23\% | (75) | $21 \%$ | (67) | 14\% | (47) | 20\% | (66) | 324 |
| Military HH: No | 8\% | (144) | 14\% | (270) | 27\% | (509) | 16\% | (296) | 11\% | (213) | 24\% | (446) | 1878 |
| 2022 House Vote: Democrat | 11\% | (108) | 18\% | (181) | 28\% | (286) | 14\% | (145) | 10\% | (100) | 20\% | (203) | 1023 |
| 2022 House Vote: Republican | 7\% | (37) | 12\% | (69) | 20\% | (115) | 23\% | (130) | 15\% | (85) | 23\% | (130) | 567 |
| 2022 House Vote: Someone else | 5\% | (3) | $4 \%$ | (2) | 33\% | (17) | 6\% | (3) | $31 \%$ | (17) | 21\% | (11) | 53 |
| 2022 House Vote: Didnt Vote | 4\% | (23) | $11 \%$ | (61) | 30\% | (165) | 15\% | (85) | 10\% | (57) | 30\% | (168) | 559 |
| 2020 Vote: Joe Biden | 10\% | (108) | 17\% | (177) | 28\% | (294) | 15\% | (153) | 10\% | (105) | 20\% | (213) | 1049 |
| 2020 Vote: Donald Trump | 6\% | (37) | $11 \%$ | (67) | 20\% | (122) | 24\% | (146) | 16\% | (96) | 23\% | (140) | 607 |
| 2020 Vote: Other | 7\% | (4) | 5\% | (3) | 35\% | (20) | 14\% | (8) | 9\% | (5) | 29\% | (16) | 55 |
| 2020 Vote: Didn't Vote | 5\% | (22) | $14 \%$ | (67) | 30\% | (148) | 12\% | (57) | 11\% | (54) | 29\% | (143) | 490 |

[^65]Table MCBR3_9: How likely are you to consider purchasing a product or service that...
Is supported by AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (171) | 14\% | (313) | 27\% | (584) | 16\% | (363) | 12\% | (259) | 23\% | (512) | 2202 |
| 2018 House Vote: Democrat | 11\% | (100) | 17\% | (157) | 28\% | (251) | 14\% | (125) | 10\% | (92) | $21 \%$ | (187) | 911 |
| 2018 House Vote: Republican | 6\% | (33) | 12\% | (68) | 21\% | (118) | 23\% | (130) | 16\% | (89) | 22\% | (122) | 560 |
| 2018 House Vote: Didnt Vote | 6\% | (38) | 13\% | (86) | 28\% | (195) | 15\% | (101) | $11 \%$ | (74) | 28\% | (192) | 686 |
| 4-Region: Northeast | 7\% | (26) | 17\% | (67) | 25\% | (96) | 14\% | (55) | 14\% | (55) | 22\% | (86) | 386 |
| 4-Region: Midwest | 5\% | (21) | 10\% | (48) | 27\% | (122) | 16\% | (72) | 14\% | (62) | 29\% | (131) | 455 |
| 4-Region: South | 8\% | (63) | 13\% | (110) | $24 \%$ | (198) | 20\% | (169) | $11 \%$ | (89) | 25\% | (210) | 840 |
| 4-Region: West | 12\% | (62) | 17\% | (89) | 32\% | (167) | 13\% | (66) | 10\% | (54) | 16\% | (84) | 521 |
| First to Try a New Tech Product | 17\% | (141) | 25\% | (213) | 28\% | (235) | $11 \%$ | (96) | 6\% | (53) | 12\% | (104) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_10: How likely are you to consider purchasing a product or service that...
Has AI text generation

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (182) | 13\% | (292) | 26\% | (567) | 16\% | (358) | 12\% | (273) | 24\% | (530) | 2202 |
| Gender: Male | 13\% | (143) | 19\% | (197) | 29\% | (308) | 16\% | (168) | 9\% | (100) | 14\% | (148) | 1065 |
| Gender: Female | 3\% | (38) | 8\% | (95) | 22\% | (251) | 17\% | (190) | 15\% | (170) | 34\% | (378) | 1121 |
| Age: 18-34 | 15\% | (96) | 20\% | (126) | 28\% | (179) | 12\% | (76) | 8\% | (49) | 17\% | (106) | 631 |
| Age: 35-44 | 12\% | (43) | 19\% | (71) | 27\% | (102) | 13\% | (49) | 9\% | (35) | 19\% | (72) | 372 |
| Age: 45-64 | 5\% | (38) | 11\% | (80) | 27\% | (195) | 17\% | (120) | 13\% | (90) | 26\% | (188) | 711 |
| Age: 65+ | 1\% | (5) | 3\% | (15) | 19\% | (92) | 23\% | (113) | 20\% | (99) | 33\% | (163) | 487 |
| GenZers: 1997-2012 | 6\% | (13) | 18\% | (40) | 34\% | (74) | 15\% | (32) | 10\% | (22) | 17\% | (38) | 219 |
| Millennials: 1981-1996 | 17\% | (122) | 21\% | (149) | 26\% | (189) | 12\% | (83) | 8\% | (54) | 17\% | (123) | 719 |
| GenXers: 1965-1980 | 6\% | (33) | 12\% | (62) | 28\% | (149) | 16\% | (84) | 14\% | (73) | 25\% | (135) | 535 |
| Baby Boomers: 1946-1964 | 2\% | (13) | 6\% | (40) | 22\% | (148) | 22\% | (144) | 17\% | (115) | $31 \%$ | (209) | 669 |
| PID: Dem (no lean) | 11\% | (115) | 18\% | (177) | 27\% | (267) | 15\% | (146) | $11 \%$ | (107) | 19\% | (195) | 1007 |
| PID: Ind (no lean) | 4\% | (22) | 8\% | (46) | 27\% | (163) | 15\% | (93) | 14\% | (82) | 33\% | (197) | 605 |
| PID: Rep (no lean) | 7\% | (44) | 12\% | (70) | 23\% | (137) | 20\% | (119) | 14\% | (84) | 23\% | (137) | 590 |
| PID/Gender: Dem Men | 18\% | (93) | 25\% | (132) | 26\% | (134) | 14\% | (73) | 6\% | (32) | 10\% | (54) | 519 |
| PID/Gender: Dem Women | 5\% | (22) | 9\% | (45) | 27\% | (129) | 15\% | (73) | 15\% | (72) | 29\% | (140) | 481 |
| PID/Gender: Ind Men | 6\% | (15) | 10\% | (24) | 33\% | (83) | 19\% | (49) | 12\% | (29) | 20\% | (50) | 250 |
| PID/Gender: Ind Women | 2\% | (6) | 6\% | (21) | $22 \%$ | (76) | 13\% | (45) | 15\% | (53) | 42\% | (145) | 346 |
| PID/Gender: Rep Men | 12\% | (35) | 14\% | (42) | $31 \%$ | (91) | 16\% | (46) | 13\% | (39) | 15\% | (44) | 296 |
| PID/Gender: Rep Women | 3\% | (10) | 10\% | (28) | 16\% | (46) | 25\% | (72) | 15\% | (45) | 32\% | (93) | 294 |
| Ideo: Liberal (1-3) | 8\% | (58) | 17\% | (123) | 25\% | (185) | 15\% | (107) | 14\% | (99) | 21\% | (157) | 728 |
| Ideo: Moderate (4) | 9\% | (53) | 15\% | (94) | 29\% | (176) | 16\% | (101) | 9\% | (53) | 22\% | (138) | 615 |
| Ideo: Conservative (5-7) | 9\% | (63) | 10\% | (66) | 23\% | (159) | 21\% | (141) | 14\% | (97) | 23\% | (158) | 684 |
| Educ: < College | 7\% | (95) | 10\% | (148) | 25\% | (353) | 18\% | (252) | 15\% | (209) | 27\% | (383) | 1439 |
| Educ: Bachelors degree | 9\% | (43) | 17\% | (85) | 29\% | (141) | 14\% | (70) | 8\% | (41) | 22\% | (105) | 485 |
| Educ: Post-grad | 16\% | (44) | 22\% | (60) | 26\% | (73) | 13\% | (36) | 8\% | (23) | 15\% | (42) | 278 |
| Income: Under 50k | 5\% | (62) | 10\% | (118) | 26\% | (293) | 17\% | (190) | 15\% | (166) | 27\% | (302) | 1132 |
| Income: 50k-100k | 8\% | (52) | 15\% | (98) | 28\% | (190) | 16\% | (111) | 10\% | (69) | 23\% | (154) | 675 |
| Income: 100k+ | 17\% | (68) | 19\% | (75) | $21 \%$ | (84) | 14\% | (57) | 10\% | (38) | 18\% | (73) | 395 |
| Ethnicity: White | 8\% | (141) | 13\% | (223) | $24 \%$ | (414) | 17\% | (294) | 12\% | (212) | 24\% | (414) | 1699 |
| Ethnicity: Hispanic | $14 \%$ | (52) | 21\% | (80) | 28\% | (104) | 14\% | (54) | 14\% | (52) | 10\% | (37) | 379 |

[^66]Table MCBR3_10: How likely are you to consider purchasing a product or service that...
Has AI text generation

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (182) | 13\% | (292) | 26\% | (567) | 16\% | (358) | 12\% | (273) | 24\% | (530) | 2202 |
| Ethnicity: Black | 9\% | (25) | 14\% | (41) | 30\% | (84) | 12\% | (35) | 13\% | (37) | 22\% | (62) | 283 |
| Ethnicity: Other | 7\% | (16) | 13\% | (28) | $31 \%$ | (69) | 13\% | (29) | 11\% | (24) | 24\% | (54) | 220 |
| All Christian | 9\% | (87) | 15\% | (149) | 24\% | (241) | 19\% | (191) | 12\% | (120) | 22\% | (220) | 1008 |
| All Non-Christian | 22\% | (38) | 30\% | (51) | $21 \%$ | (37) | 6\% | (10) | 7\% | (11) | 14\% | (24) | 171 |
| Atheist | 10\% | (10) | 12\% | (12) | 28\% | (27) | 14\% | (13) | 13\% | (12) | 24\% | (23) | 96 |
| Agnostic/Nothing in particular | 4\% | (26) | 9\% | (51) | 29\% | (171) | 16\% | (95) | 14\% | (84) | 27\% | (158) | 586 |
| Something Else | 6\% | (21) | 9\% | (30) | 27\% | (92) | 14\% | (48) | 13\% | (45) | 31\% | (105) | 342 |
| Religious Non-Protestant/Catholic | 21\% | (38) | 29\% | (53) | 23\% | (42) | 6\% | (12) | 7\% | (12) | 15\% | (27) | 185 |
| Evangelical | 12\% | (74) | 16\% | (96) | 21\% | (126) | 16\% | (94) | 11\% | (65) | 23\% | (138) | 594 |
| Non-Evangelical | 4\% | (30) | 10\% | (75) | 27\% | (200) | 19\% | (143) | 13\% | (99) | 26\% | (188) | 735 |
| Community: Urban | 16\% | (118) | 20\% | (146) | 26\% | (192) | 11\% | (82) | 8\% | (59) | 18\% | (132) | 729 |
| Community: Suburban | 4\% | (42) | 11\% | (110) | 27\% | (263) | 19\% | (189) | 13\% | (129) | 25\% | (245) | 978 |
| Community: Rural | 5\% | (23) | 7\% | (37) | 23\% | (111) | 18\% | (87) | 17\% | (84) | 31\% | (153) | 495 |
| Employ: Private Sector | 13\% | (100) | 19\% | (143) | 27\% | (197) | 15\% | (112) | 8\% | (57) | 18\% | (133) | 741 |
| Employ: Government | 9\% | (11) | 22\% | (27) | 26\% | (32) | 14\% | (17) | 15\% | (19) | 14\% | (18) | 123 |
| Employ: Self-Employed | 11\% | (25) | 16\% | (36) | 26\% | (61) | 20\% | (46) | 12\% | (29) | 15\% | (36) | 234 |
| Employ: Homemaker | 2\% | (4) | 8\% | (12) | $21 \%$ | (32) | 13\% | (20) | 18\% | (26) | 37\% | (56) | 150 |
| Employ: Retired | 2\% | (9) | 4\% | (23) | $24 \%$ | (131) | 21\% | (115) | 16\% | (91) | 33\% | (183) | 552 |
| Employ: Unemployed | 11\% | (24) | 15\% | (33) | 28\% | (60) | 9\% | (20) | 11\% | (23) | 25\% | (54) | 214 |
| Employ: Other | $4 \%$ | (6) | 5\% | (7) | 28\% | (39) | 16\% | (22) | 18\% | (25) | 29\% | (41) | 140 |
| Military HH: Yes | 9\% | (30) | 10\% | (31) | 23\% | (76) | 20\% | (66) | 15\% | (50) | 22\% | (71) | 324 |
| Military HH: No | 8\% | (152) | 14\% | (261) | 26\% | (491) | 16\% | (292) | 12\% | (223) | 24\% | (458) | 1878 |
| 2022 House Vote: Democrat | 11\% | (109) | 17\% | (174) | 27\% | (274) | 15\% | (155) | 11\% | (110) | 20\% | (201) | 1023 |
| 2022 House Vote: Republican | 8\% | (44) | 10\% | (55) | $22 \%$ | (126) | 22\% | (127) | 16\% | (90) | 22\% | (125) | 567 |
| 2022 House Vote: Someone else | 6\% | (3) | 7\% | (4) | 25\% | (13) | 11\% | (6) | 17\% | (9) | 35\% | (18) | 53 |
| 2022 House Vote: Didnt Vote | 5\% | (26) | 11\% | (59) | 28\% | (155) | 13\% | (70) | 11\% | (64) | 33\% | (186) | 559 |
| 2020 Vote: Joe Biden | 10\% | (108) | 17\% | (179) | 26\% | (275) | 15\% | (159) | 11\% | (120) | 20\% | (208) | 1049 |
| 2020 Vote: Donald Trump | 8\% | (46) | 9\% | (57) | $22 \%$ | (133) | 22\% | (135) | 15\% | (90) | 24\% | (146) | 607 |
| 2020 Vote: Other | 7\% | (4) | 2\% | (1) | 24\% | (13) | 20\% | (11) | 6\% | (3) | 41\% | (23) | 55 |
| 2020 Vote: Didn't Vote | 5\% | (24) | 11\% | (56) | 30\% | (145) | 11\% | (53) | 12\% | (59) | $31 \%$ | (153) | 490 |

[^67]Table MCBR3_10: How likely are you to consider purchasing a product or service that...
Has AI text generation

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (182) | 13\% | (292) | 26\% | (567) | 16\% | (358) | 12\% | (273) | 24\% | (530) | 2202 |
| 2018 House Vote: Democrat | 11\% | (97) | 16\% | (148) | 26\% | (237) | 16\% | (143) | 11\% | (103) | 20\% | (183) | 911 |
| 2018 House Vote: Republican | 8\% | (42) | 10\% | (56) | 24\% | (132) | 21\% | (116) | 15\% | (84) | 23\% | (130) | 560 |
| 2018 House Vote: Didnt Vote | 6\% | (41) | 12\% | (84) | 27\% | (185) | 13\% | (90) | 12\% | (82) | 30\% | (205) | 686 |
| 4-Region: Northeast | 6\% | (22) | 20\% | (78) | 24\% | (92) | 12\% | (46) | 13\% | (50) | 26\% | (99) | 386 |
| 4-Region: Midwest | 4\% | (20) | 7\% | (34) | 24\% | (110) | 22\% | (100) | 14\% | (62) | 28\% | (128) | 455 |
| 4-Region: South | 8\% | (71) | 12\% | (99) | 26\% | (217) | 16\% | (137) | 12\% | (103) | 25\% | (213) | 840 |
| 4-Region: West | 13\% | (69) | 16\% | (81) | 28\% | (148) | 14\% | (75) | 11\% | (58) | 17\% | (90) | 521 |
| First to Try a New Tech Product | 17\% | (144) | 25\% | (211) | 29\% | (241) | 10\% | (87) | 6\% | (48) | 13\% | (110) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_11: How likely are you to consider purchasing a product or service that...
Is made with AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (171) | 14\% | (316) | 26\% | (573) | 17\% | (364) | 12\% | (271) | 23\% | (506) | 2202 |
| Gender: Male | 13\% | (134) | 20\% | (212) | 29\% | (308) | 15\% | (165) | 11\% | (114) | 12\% | (133) | 1065 |
| Gender: Female | 3\% | (37) | 9\% | (103) | 23\% | (257) | 18\% | (199) | $14 \%$ | (155) | $33 \%$ | (370) | 1121 |
| Age: 18-34 | 14\% | (87) | 21\% | (135) | 29\% | (182) | 13\% | (81) | 9\% | (56) | 14\% | (90) | 631 |
| Age: 35-44 | 9\% | (34) | 25\% | (92) | 28\% | (104) | 12\% | (46) | 9\% | (33) | 17\% | (62) | 372 |
| Age: 45-64 | 6\% | (41) | 10\% | (68) | 28\% | (202) | 17\% | (122) | 13\% | (91) | 26\% | (187) | 711 |
| Age: 65+ | 2\% | (9) | 4\% | (20) | 18\% | (85) | 24\% | (115) | 19\% | (91) | 34\% | (167) | 487 |
| GenZers: 1997-2012 | 6\% | (14) | 19\% | (41) | 37\% | (81) | 14\% | (30) | 11\% | (24) | 13\% | (28) | 219 |
| Millennials: 1981-1996 | 15\% | (105) | 24\% | (174) | 26\% | (185) | 13\% | (90) | 8\% | (58) | 15\% | (106) | 719 |
| GenXers: 1965-1980 | 6\% | (35) | 12\% | (65) | 27\% | (145) | 15\% | (83) | 13\% | (68) | 26\% | (140) | 535 |
| Baby Boomers: 1946-1964 | 3\% | (18) | 5\% | (31) | 23\% | (156) | 22\% | (148) | 17\% | (111) | 31\% | (207) | 669 |
| PID: Dem (no lean) | $11 \%$ | (109) | 19\% | (196) | 27\% | (276) | 14\% | (141) | 10\% | (97) | 19\% | (190) | 1007 |
| PID: Ind (no lean) | 3\% | (21) | 7\% | (42) | 30\% | (184) | 16\% | (95) | 14\% | (83) | 30\% | (180) | 605 |
| PID: Rep (no lean) | 7\% | (42) | 13\% | (79) | 19\% | (114) | 22\% | (128) | 15\% | (91) | 23\% | (137) | 590 |
| PID/Gender: Dem Men | 17\% | (89) | 27\% | (138) | 28\% | (144) | 13\% | (69) | 6\% | (30) | 10\% | (50) | 519 |
| PID/Gender: Dem Women | 4\% | (20) | 12\% | (57) | 27\% | (128) | 15\% | (72) | 14\% | (65) | 29\% | (138) | 481 |
| PID/Gender: Ind Men | 5\% | (13) | 9\% | (22) | 40\% | (100) | 14\% | (35) | 16\% | (39) | 17\% | (42) | 250 |
| PID/Gender: Ind Women | 2\% | (8) | 5\% | (18) | 23\% | (80) | 18\% | (61) | 13\% | (44) | 39\% | (136) | 346 |
| PID/Gender: Rep Men | $11 \%$ | (33) | 17\% | (51) | 22\% | (64) | 21\% | (62) | 15\% | (45) | 14\% | (41) | 296 |
| PID/Gender: Rep Women | 3\% | (9) | 9\% | (28) | 17\% | (49) | 23\% | (67) | 16\% | (46) | 33\% | (96) | 294 |
| Ideo: Liberal (1-3) | 8\% | (61) | 15\% | (107) | 29\% | (208) | 16\% | (116) | $12 \%$ | (86) | 21\% | (150) | 728 |
| Ideo: Moderate (4) | 7\% | (46) | 19\% | (119) | 29\% | (176) | 16\% | (98) | 9\% | (54) | 20\% | (122) | 615 |
| Ideo: Conservative (5-7) | 9\% | (61) | 13\% | (86) | 20\% | (137) | 20\% | (138) | 15\% | (105) | 23\% | (157) | 684 |
| Educ: < College | 6\% | (89) | 11\% | (156) | 25\% | (362) | 17\% | (252) | $14 \%$ | (208) | 26\% | (371) | 1439 |
| Educ: Bachelors degree | 8\% | (38) | 19\% | (93) | 29\% | (141) | 15\% | (75) | 9\% | (44) | 19\% | (94) | 485 |
| Educ: Post-grad | 16\% | (44) | 24\% | (67) | 25\% | (70) | 13\% | (38) | 7\% | (19) | 15\% | (41) | 278 |
| Income: Under 50k | 6\% | (69) | 9\% | (104) | 27\% | (311) | 18\% | (199) | 15\% | (167) | 25\% | (282) | 1132 |
| Income: 50k-100k | 6\% | (42) | 20\% | (134) | 25\% | (168) | 16\% | (106) | 11\% | (78) | 22\% | (148) | 675 |
| Income: 100k+ | 15\% | (60) | 20\% | (78) | 24\% | (94) | 15\% | (60) | 7\% | (26) | 19\% | (76) | 395 |
| Ethnicity: White | 7\% | (121) | 15\% | (253) | 26\% | (438) | 16\% | (274) | 13\% | (215) | 23\% | (399) | 1699 |
| Ethnicity: Hispanic | 12\% | (47) | 23\% | (86) | $31 \%$ | (119) | 11\% | (43) | 13\% | (49) | 9\% | (36) | 379 |

[^68]Table MCBR3_11: How likely are you to consider purchasing a product or service that...
Is made with AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (171) | 14\% | (316) | 26\% | (573) | 17\% | (364) | 12\% | (271) | 23\% | (506) | 2202 |
| Ethnicity: Black | 12\% | (33) | 12\% | (34) | 25\% | (72) | 19\% | (53) | 13\% | (37) | 20\% | (55) | 283 |
| Ethnicity: Other | 8\% | (18) | 13\% | (29) | 29\% | (64) | 17\% | (38) | 9\% | (20) | 24\% | (52) | 220 |
| All Christian | 8\% | (82) | 15\% | (154) | 26\% | (258) | 18\% | (182) | 12\% | (116) | 21\% | (215) | 1008 |
| All Non-Christian | 24\% | (41) | 29\% | (49) | 21\% | (36) | 7\% | (12) | 6\% | (11) | 12\% | (21) | 171 |
| Atheist | 6\% | (6) | 10\% | (10) | 28\% | (27) | 17\% | (16) | 14\% | (14) | 25\% | (24) | 96 |
| Agnostic/Nothing in particular | 4\% | (25) | 10\% | (59) | 30\% | (174) | 16\% | (95) | 15\% | (89) | 24\% | (143) | 586 |
| Something Else | 5\% | (17) | 13\% | (45) | 23\% | (78) | 17\% | (59) | 12\% | (41) | 30\% | (103) | 342 |
| Religious Non-Protestant/Catholic | 23\% | (42) | 26\% | (49) | 23\% | (42) | 8\% | (15) | 6\% | (12) | 13\% | (25) | 185 |
| Evangelical | 11\% | (67) | 20\% | (118) | 20\% | (119) | 17\% | (102) | 10\% | (62) | 21\% | (126) | 594 |
| Non-Evangelical | 4\% | (30) | 10\% | (73) | 28\% | (209) | 19\% | (138) | 13\% | (95) | 26\% | (191) | 735 |
| Community: Urban | 16\% | (114) | 21\% | (150) | 26\% | (188) | 14\% | (102) | 9\% | (68) | 15\% | (107) | 729 |
| Community: Suburban | 4\% | (35) | 13\% | (123) | 28\% | (275) | 18\% | (172) | 14\% | (135) | 24\% | (238) | 978 |
| Community: Rural | 5\% | (22) | 9\% | (43) | 22\% | (110) | 18\% | (90) | 14\% | (68) | 33\% | (161) | 495 |
| Employ: Private Sector | 12\% | (89) | 22\% | (164) | 27\% | (199) | 15\% | (109) | 8\% | (59) | 16\% | (120) | 741 |
| Employ: Government | 6\% | (7) | 32\% | (39) | 28\% | (35) | 10\% | (13) | 7\% | (8) | 18\% | (22) | 123 |
| Employ: Self-Employed | 11\% | (25) | 18\% | (41) | 30\% | (70) | 14\% | (33) | 13\% | (31) | 14\% | (33) | 234 |
| Employ: Homemaker | 3\% | (4) | 7\% | (11) | $21 \%$ | (31) | 17\% | (25) | 15\% | (23) | 37\% | (55) | 150 |
| Employ: Retired | 3\% | (18) | 5\% | (29) | 21\% | (115) | 21\% | (117) | 18\% | (99) | 32\% | (174) | 552 |
| Employ: Unemployed | 8\% | (17) | 11\% | (23) | 32\% | (67) | 13\% | (28) | 12\% | (25) | 25\% | (53) | 214 |
| Employ: Other | 4\% | (5) | 3\% | (5) | 28\% | (39) | 19\% | (26) | 17\% | (23) | 30\% | (42) | 140 |
| Military HH: Yes | 10\% | (31) | 10\% | (34) | $21 \%$ | (70) | 22\% | (71) | 15\% | (48) | 22\% | (71) | 324 |
| Military HH: No | 7\% | (140) | 15\% | (282) | 27\% | (504) | 16\% | (294) | 12\% | (223) | 23\% | (435) | 1878 |
| 2022 House Vote: Democrat | 10\% | (105) | 19\% | (197) | 27\% | (278) | 14\% | (148) | 10\% | (97) | 19\% | (198) | 1023 |
| 2022 House Vote: Republican | 8\% | (45) | 9\% | (50) | 20\% | (116) | 23\% | (130) | 18\% | (100) | 22\% | (126) | 567 |
| 2022 House Vote: Someone else | 7\% | (3) | 7\% | (4) | 32\% | (17) | 10\% | (5) | 17\% | (9) | 28\% | (15) | 53 |
| 2022 House Vote: Didnt Vote | 3\% | (17) | 12\% | (65) | 29\% | (163) | 15\% | (81) | 12\% | (65) | 30\% | (167) | 559 |
| 2020 Vote: Joe Biden | 10\% | (108) | 17\% | (180) | 27\% | (288) | 16\% | (164) | 10\% | (103) | 20\% | (206) | 1049 |
| 2020 Vote: Donald Trump | 7\% | (44) | 10\% | (62) | 21\% | (125) | 22\% | (135) | 16\% | (99) | 23\% | (142) | 607 |
| 2020 Vote: Other | 7\% | (4) | 3\% | (2) | 35\% | (19) | 13\% | (7) | 11\% | (6) | $31 \%$ | (17) | 55 |
| 2020 Vote: Didn't Vote | 3\% | (15) | 15\% | (73) | 29\% | (142) | 12\% | (58) | 13\% | (63) | 29\% | (140) | 490 |

[^69]Table MCBR3_11: How likely are you to consider purchasing a product or service that...
Is made with AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (171) | 14\% | (316) | 26\% | (573) | 17\% | (364) | 12\% | (271) | 23\% | (506) | 2202 |
| 2018 House Vote: Democrat | 11\% | (101) | 17\% | (156) | 28\% | (252) | 14\% | (131) | 10\% | (91) | 20\% | (181) | 911 |
| 2018 House Vote: Republican | 7\% | (38) | 12\% | (66) | 19\% | (107) | 23\% | (129) | 17\% | (94) | 23\% | (127) | 560 |
| 2018 House Vote: Didnt Vote | 5\% | (32) | 13\% | (91) | 29\% | (196) | 14\% | (96) | 12\% | (81) | 28\% | (190) | 686 |
| 4-Region: Northeast | 7\% | (25) | 13\% | (52) | 28\% | (106) | 16\% | (61) | 13\% | (49) | 24\% | (93) | 386 |
| 4-Region: Midwest | 5\% | (22) | 8\% | (36) | 27\% | (124) | 19\% | (86) | 14\% | (64) | 27\% | (124) | 455 |
| 4-Region: South | 8\% | (65) | 13\% | (112) | 26\% | (215) | 17\% | (143) | 12\% | (103) | 24\% | (201) | 840 |
| 4-Region: West | 11\% | (59) | 22\% | (117) | 24\% | (127) | 14\% | (75) | 11\% | (55) | 17\% | (88) | 521 |
| First to Try a New Tech Product | 16\% | (134) | 26\% | (222) | 28\% | (239) | 11\% | (91) | 6\% | (51) | 12\% | (103) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_12: How likely are you to consider purchasing a product or service that...
Includes AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (183) | 15\% | (322) | 26\% | (566) | 15\% | (339) | 12\% | (264) | 24\% | (528) | 2202 |
| Gender: Male | 13\% | (143) | 20\% | (210) | 27\% | (288) | 15\% | (164) | 10\% | (107) | 14\% | (154) | 1065 |
| Gender: Female | 3\% | (39) | 10\% | (108) | 24\% | (274) | 16\% | (175) | 14\% | (155) | 33\% | (371) | 1121 |
| Age: 18-34 | $14 \%$ | (89) | 22\% | (138) | 28\% | (175) | 11\% | (67) | 9\% | (57) | 17\% | (105) | 631 |
| Age: 35-44 | 11\% | (40) | 22\% | (81) | 28\% | (103) | 14\% | (51) | 8\% | (28) | 18\% | (69) | 372 |
| Age: 45-64 | 7\% | (49) | 10\% | (72) | 27\% | (191) | 16\% | (115) | 13\% | (90) | 27\% | (195) | 711 |
| Age: 65+ | 1\% | (6) | 6\% | (30) | 20\% | (97) | 22\% | (105) | 18\% | (89) | 33\% | (160) | 487 |
| GenZers: 1997-2012 | 10\% | (22) | 16\% | (36) | 35\% | (77) | 12\% | (27) | 14\% | (31) | 12\% | (27) | 219 |
| Millennials: 1981-1996 | 15\% | (106) | 24\% | (170) | 25\% | (183) | 11\% | (82) | 6\% | (46) | 18\% | (131) | 719 |
| GenXers: 1965-1980 | 6\% | (30) | 13\% | (70) | 28\% | (151) | 15\% | (79) | 13\% | (68) | 26\% | (137) | 535 |
| Baby Boomers: 1946-1964 | 4\% | (25) | 6\% | (40) | 22\% | (147) | 21\% | (140) | 17\% | (111) | 31\% | (205) | 669 |
| PID: Dem (no lean) | 11\% | (114) | 20\% | (197) | 26\% | (260) | $14 \%$ | (140) | 10\% | (103) | 19\% | (194) | 1007 |
| PID: Ind (no lean) | 3\% | (16) | 8\% | (47) | 31\% | (187) | 13\% | (80) | 13\% | (78) | 33\% | (197) | 605 |
| PID: Rep (no lean) | 9\% | (54) | 13\% | (78) | 20\% | (118) | 20\% | (119) | 14\% | (84) | 23\% | (138) | 590 |
| PID/Gender: Dem Men | 17\% | (90) | 26\% | (135) | 25\% | (131) | 14\% | (71) | 7\% | (36) | 11\% | (56) | 519 |
| PID/Gender: Dem Women | 5\% | (24) | 12\% | (59) | 27\% | (129) | 14\% | (70) | 13\% | (65) | 28\% | (135) | 481 |
| PID/Gender: Ind Men | 4\% | (10) | 9\% | (23) | 39\% | (99) | 14\% | (35) | 11\% | (27) | 22\% | (56) | 250 |
| PID/Gender: Ind Women | 2\% | (5) | 6\% | (22) | 24\% | (84) | 13\% | (45) | 14\% | (50) | 40\% | (139) | 346 |
| PID/Gender: Rep Men | 15\% | (44) | 17\% | (52) | 20\% | (58) | 20\% | (58) | 15\% | (43) | 14\% | (41) | 296 |
| PID/Gender: Rep Women | 3\% | (10) | 9\% | (27) | 20\% | (60) | 21\% | (61) | 14\% | (40) | 33\% | (97) | 294 |
| Ideo: Liberal (1-3) | 9\% | (62) | 18\% | (128) | 27\% | (195) | $14 \%$ | (101) | 11\% | (80) | 22\% | (160) | 728 |
| Ideo: Moderate (4) | 10\% | (59) | 16\% | (96) | 30\% | (184) | $14 \%$ | (84) | 10\% | (59) | 22\% | (134) | 615 |
| Ideo: Conservative (5-7) | 8\% | (58) | $14 \%$ | (93) | 20\% | (136) | 21\% | (141) | 14\% | (98) | 23\% | (159) | 684 |
| Educ: < College | 7\% | (99) | 11\% | (159) | 25\% | (364) | 16\% | (231) | 14\% | (196) | 27\% | (388) | 1439 |
| Educ: Bachelors degree | 8\% | (40) | 19\% | (94) | 29\% | (142) | 13\% | (65) | 10\% | (47) | 20\% | (97) | 485 |
| Educ: Post-grad | 16\% | (44) | 25\% | (69) | 21\% | (60) | 15\% | (42) | 7\% | (20) | 16\% | (44) | 278 |
| Income: Under 50k | 6\% | (70) | 11\% | (121) | 26\% | (294) | 16\% | (176) | 14\% | (163) | 27\% | (307) | 1132 |
| Income: 50k-100k | 7\% | (49) | 19\% | (126) | 25\% | (171) | 17\% | (113) | 10\% | (70) | 22\% | (148) | 675 |
| Income: 100k+ | 16\% | (65) | 19\% | (75) | 26\% | (101) | 13\% | (50) | 8\% | (31) | 19\% | (73) | 395 |
| Ethnicity: White | 8\% | (138) | 15\% | (255) | 25\% | (422) | 15\% | (262) | 12\% | (202) | 25\% | (421) | 1699 |
| Ethnicity: Hispanic | 16\% | (62) | 22\% | (84) | 27\% | (101) | 10\% | (37) | 11\% | (43) | 14\% | (54) | 379 |

[^70]Table MCBR3_12: How likely are you to consider purchasing a product or service that...
Includes AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (183) | 15\% | (322) | 26\% | (566) | 15\% | (339) | 12\% | (264) | 24\% | (528) | 2202 |
| Ethnicity: Black | 12\% | (33) | 10\% | (27) | 28\% | (79) | 16\% | (47) | 15\% | (41) | 20\% | (56) | 283 |
| Ethnicity: Other | 6\% | (12) | 18\% | (40) | 29\% | (65) | 14\% | (30) | 10\% | (21) | 23\% | (51) | 220 |
| All Christian | 9\% | (91) | 16\% | (163) | 26\% | (259) | 17\% | (169) | 11\% | (108) | 22\% | (219) | 1008 |
| All Non-Christian | 24\% | (40) | 34\% | (59) | 17\% | (29) | 4\% | (7) | 7\% | (11) | 14\% | (24) | 171 |
| Atheist | 8\% | (8) | $11 \%$ | (10) | 30\% | (29) | 15\% | (14) | 14\% | (14) | 22\% | (21) | 96 |
| Agnostic/Nothing in particular | 4\% | (22) | 9\% | (55) | 28\% | (166) | 17\% | (100) | 14\% | (84) | 27\% | (158) | 586 |
| Something Else | 6\% | (22) | 10\% | (34) | 25\% | (84) | 14\% | (49) | 14\% | (46) | 31\% | (106) | 342 |
| Religious Non-Protestant/Catholic | 22\% | (41) | 32\% | (59) | 18\% | (33) | 6\% | (11) | 7\% | (12) | 15\% | (28) | 185 |
| Evangelical | 13\% | (75) | 18\% | (109) | 19\% | (115) | 16\% | (94) | 11\% | (64) | 23\% | (138) | 594 |
| Non-Evangelical | 5\% | (35) | $11 \%$ | (81) | 30\% | (223) | 16\% | (117) | 12\% | (92) | 25\% | (187) | 735 |
| Community: Urban | 14\% | (104) | 24\% | (175) | 25\% | (179) | 11\% | (79) | 10\% | (71) | 16\% | (120) | 729 |
| Community: Suburban | 5\% | (45) | 12\% | (118) | 28\% | (271) | 18\% | (172) | 13\% | (122) | 26\% | (250) | 978 |
| Community: Rural | 7\% | (34) | 6\% | (29) | 23\% | (115) | 18\% | (88) | 14\% | (71) | 32\% | (158) | 495 |
| Employ: Private Sector | 14\% | (101) | 20\% | (148) | 29\% | (211) | 13\% | (95) | 8\% | (63) | 17\% | (123) | 741 |
| Employ: Government | 13\% | (16) | 24\% | (30) | 31\% | (38) | 14\% | (17) | 5\% | (7) | 12\% | (15) | 123 |
| Employ: Self-Employed | 7\% | (17) | 19\% | (45) | 26\% | (61) | 15\% | (36) | 12\% | (29) | 20\% | (46) | 234 |
| Employ: Homemaker | 2\% | (3) | 9\% | (14) | 23\% | (34) | 11\% | (17) | 14\% | (21) | 40\% | (60) | 150 |
| Employ: Retired | 2\% | (12) | 7\% | (40) | 22\% | (121) | 21\% | (116) | 16\% | (91) | 31\% | (173) | 552 |
| Employ: Unemployed | 12\% | (25) | 16\% | (33) | 23\% | (48) | 14\% | (31) | 11\% | (23) | 25\% | (54) | 214 |
| Employ: Other | 4\% | (5) | 3\% | (5) | 24\% | (34) | 14\% | (19) | 18\% | (26) | 37\% | (52) | 140 |
| Military HH: Yes | 8\% | (27) | 12\% | (38) | 24\% | (79) | 19\% | (62) | 14\% | (47) | 22\% | (72) | 324 |
| Military HH: No | 8\% | (156) | 15\% | (284) | 26\% | (487) | 15\% | (277) | 12\% | (217) | 24\% | (456) | 1878 |
| 2022 House Vote: Democrat | 11\% | (109) | 19\% | (196) | 27\% | (280) | 14\% | (139) | 11\% | (108) | 19\% | (191) | 1023 |
| 2022 House Vote: Republican | 7\% | (41) | $11 \%$ | (64) | 20\% | (113) | 22\% | (125) | 16\% | (89) | 24\% | (135) | 567 |
| 2022 House Vote: Someone else | 5\% | (3) | 3\% | (2) | 34\% | (18) | 9\% | (5) | 8\% | (4) | 40\% | (21) | 53 |
| 2022 House Vote: Didnt Vote | 6\% | (31) | $11 \%$ | (60) | 28\% | (155) | 12\% | (69) | 11\% | (62) | 32\% | (181) | 559 |
| 2020 Vote: Joe Biden | 10\% | (104) | 17\% | (183) | 28\% | (297) | 13\% | (140) | 11\% | (117) | 20\% | (209) | 1049 |
| 2020 Vote: Donald Trump | 8\% | (47) | 12\% | (70) | 19\% | (114) | 23\% | (137) | 15\% | (88) | 25\% | (151) | 607 |
| 2020 Vote: Other | 7\% | (4) | 5\% | (3) | 34\% | (19) | 16\% | (9) | 9\% | (5) | 30\% | (16) | 55 |
| 2020 Vote: Didn't Vote | 6\% | (29) | 13\% | (66) | 28\% | (136) | 11\% | (53) | 11\% | (54) | 31\% | (152) | 490 |

[^71]Table MCBR3_12: How likely are you to consider purchasing a product or service that...
Includes AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (183) | 15\% | (322) | 26\% | (566) | 15\% | (339) | 12\% | (264) | 24\% | (528) | 2202 |
| 2018 House Vote: Democrat | 10\% | (96) | 17\% | (159) | 28\% | (253) | 14\% | (130) | 11\% | (102) | 19\% | (171) | 911 |
| 2018 House Vote: Republican | 9\% | (52) | 10\% | (55) | 19\% | (109) | 23\% | (126) | 14\% | (80) | 25\% | (139) | 560 |
| 2018 House Vote: Didnt Vote | 5\% | (34) | 15\% | (103) | 27\% | (188) | 11\% | (74) | 11\% | (78) | 30\% | (208) | 686 |
| 4-Region: Northeast | 8\% | (29) | 17\% | (64) | 28\% | (107) | 12\% | (46) | 12\% | (47) | 24\% | (92) | 386 |
| 4-Region: Midwest | 5\% | (23) | 8\% | (37) | 28\% | (127) | 19\% | (86) | 14\% | (64) | 26\% | (118) | 455 |
| 4-Region: South | 9\% | (72) | 12\% | (101) | 25\% | (212) | 15\% | (129) | 12\% | (102) | 27\% | (223) | 840 |
| 4-Region: West | 11\% | (59) | 23\% | (119) | 23\% | (120) | 15\% | (78) | 10\% | (51) | 18\% | (95) | 521 |
| First to Try a New Tech Product | 17\% | (147) | 26\% | (216) | 26\% | (219) | 11\% | (89) | 7\% | (60) | 13\% | (111) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_13: How likely are you to consider purchasing a product or service that...
Has AI image generation

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (184) | 13\% | (286) | 26\% | (571) | 16\% | (361) | 12\% | (268) | 24\% | (532) | 2202 |
| Gender: Male | 13\% | (135) | 18\% | (187) | 29\% | (304) | 17\% | (185) | 9\% | (101) | 14\% | (153) | 1065 |
| Gender: Female | 4\% | (45) | 9\% | (98) | 23\% | (263) | 16\% | (175) | 15\% | (163) | 34\% | (376) | 1121 |
| Age: 18-34 | 15\% | (93) | 19\% | (119) | 30\% | (191) | 12\% | (75) | 8\% | (53) | 16\% | (100) | 631 |
| Age: 35-44 | 12\% | (46) | 19\% | (71) | 26\% | (95) | 16\% | (59) | 7\% | (25) | 20\% | (75) | 372 |
| Age: 45-64 | 5\% | (39) | $11 \%$ | (75) | 27\% | (192) | 17\% | (119) | 14\% | (102) | 26\% | (186) | 711 |
| Age: 65+ | 1\% | (7) | 4\% | (20) | 19\% | (93) | 22\% | (108) | 18\% | (88) | 35\% | (171) | 487 |
| GenZers: 1997-2012 | 10\% | (21) | 10\% | (23) | 43\% | (93) | 14\% | (30) | 10\% | (22) | 14\% | (30) | 219 |
| Millennials: 1981-1996 | 16\% | (115) | 22\% | (159) | 24\% | (174) | 13\% | (95) | 7\% | (49) | 18\% | (128) | 719 |
| GenXers: 1965-1980 | 6\% | (32) | 12\% | (64) | 26\% | (140) | 16\% | (87) | 14\% | (74) | 26\% | (139) | 535 |
| Baby Boomers: 1946-1964 | 2\% | (16) | 6\% | (37) | 24\% | (158) | 19\% | (130) | 18\% | (118) | 31\% | (211) | 669 |
| PID: Dem (no lean) | 12\% | (124) | 17\% | (171) | 26\% | (262) | 14\% | (139) | $12 \%$ | (116) | 19\% | (196) | 1007 |
| PID: Ind (no lean) | $3 \%$ | (18) | 8\% | (48) | 30\% | (183) | 16\% | (98) | 11\% | (65) | $32 \%$ | (192) | 605 |
| PID: Rep (no lean) | 7\% | (42) | 11\% | (67) | 21\% | (126) | 21\% | (125) | 15\% | (86) | 24\% | (144) | 590 |
| PID/Gender: Dem Men | 17\% | (90) | 22\% | (117) | 26\% | (137) | 15\% | (79) | 8\% | (40) | $11 \%$ | (56) | 519 |
| PID/Gender: Dem Women | 6\% | (30) | $11 \%$ | (54) | 26\% | (125) | 12\% | (59) | 15\% | (74) | 29\% | (139) | 481 |
| PID/Gender: Ind Men | 4\% | (10) | $11 \%$ | (29) | 36\% | (89) | 19\% | (47) | 8\% | (21) | 22\% | (55) | 250 |
| PID/Gender: Ind Women | 2\% | (7) | 6\% | (19) | 26\% | (91) | 15\% | (50) | 12\% | (42) | 39\% | (136) | 346 |
| PID/Gender: Rep Men | 12\% | (34) | $14 \%$ | (42) | 27\% | (79) | 20\% | (59) | 13\% | (39) | 14\% | (43) | 296 |
| PID/Gender: Rep Women | 3\% | (8) | 8\% | (25) | 16\% | (48) | 22\% | (66) | 16\% | (47) | 34\% | (102) | 294 |
| Ideo: Liberal (1-3) | 9\% | (65) | 15\% | (110) | 27\% | (194) | 14\% | (100) | 13\% | (95) | 23\% | (164) | 728 |
| Ideo: Moderate (4) | 9\% | (57) | 16\% | (97) | 29\% | (181) | 17\% | (102) | 8\% | (47) | 21\% | (130) | 615 |
| Ideo: Conservative (5-7) | 8\% | (58) | 11\% | (72) | 21\% | (145) | 21\% | (144) | 15\% | (102) | 24\% | (164) | 684 |
| Educ: < College | 6\% | (92) | 9\% | (135) | 26\% | (378) | 17\% | (240) | $14 \%$ | (205) | 27\% | (389) | 1439 |
| Educ: Bachelors degree | 11\% | (51) | 17\% | (82) | 27\% | (132) | 16\% | (75) | 9\% | (44) | 21\% | (101) | 485 |
| Educ: Post-grad | 15\% | (41) | 25\% | (69) | 22\% | (61) | 16\% | (45) | 7\% | (19) | 15\% | (43) | 278 |
| Income: Under 50k | 6\% | (70) | 8\% | (95) | 28\% | (321) | 16\% | (175) | 15\% | (174) | 26\% | (297) | 1132 |
| Income: 50k-100k | 7\% | (50) | 16\% | (109) | 25\% | (169) | 18\% | (122) | 10\% | (68) | 23\% | (158) | 675 |
| Income: 100k+ | 16\% | (65) | 20\% | (81) | 21\% | (82) | 16\% | (63) | 7\% | (26) | 20\% | (78) | 395 |
| Ethnicity: White | 7\% | (127) | 13\% | (225) | 25\% | (420) | 17\% | (287) | 13\% | (218) | 25\% | (422) | 1699 |
| Ethnicity: Hispanic | 13\% | (50) | 15\% | (58) | $31 \%$ | (118) | 13\% | (50) | $14 \%$ | (54) | 13\% | (49) | 379 |

[^72]Table MCBR3_13: How likely are you to consider purchasing a product or service that...
Has AI image generation

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (184) | 13\% | (286) | 26\% | (571) | 16\% | (361) | 12\% | (268) | 24\% | (532) | 2202 |
| Ethnicity: Black | 13\% | (36) | 11\% | (32) | 29\% | (82) | 13\% | (37) | 12\% | (34) | 22\% | (61) | 283 |
| Ethnicity: Other | 9\% | (21) | 13\% | (29) | $32 \%$ | (69) | 16\% | (36) | 7\% | (16) | 22\% | (49) | 220 |
| All Christian | 8\% | (84) | 15\% | (153) | 25\% | (252) | 18\% | (181) | 12\% | (120) | 22\% | (218) | 1008 |
| All Non-Christian | 23\% | (39) | 28\% | (48) | 19\% | (32) | 8\% | (14) | 6\% | (10) | 16\% | (28) | 171 |
| Atheist | 9\% | (8) | 7\% | (6) | 28\% | (27) | 19\% | (18) | 17\% | (16) | 20\% | (20) | 96 |
| Agnostic/Nothing in particular | 6\% | (34) | 7\% | (44) | 29\% | (167) | 17\% | (100) | 14\% | (81) | 27\% | (160) | 586 |
| Something Else | 5\% | (18) | 10\% | (35) | 27\% | (93) | 14\% | (48) | 12\% | (41) | $31 \%$ | (107) | 342 |
| Religious Non-Protestant/Catholic | 21\% | (39) | 26\% | (48) | 19\% | (36) | 10\% | (19) | 5\% | (10) | 17\% | (31) | 185 |
| Evangelical | 12\% | (69) | 16\% | (97) | 23\% | (139) | 16\% | (92) | 11\% | (63) | 22\% | (134) | 594 |
| Non-Evangelical | 4\% | (29) | 11\% | (81) | 27\% | (202) | 18\% | (130) | 13\% | (98) | 26\% | (195) | 735 |
| Community: Urban | 16\% | (117) | 20\% | (147) | 25\% | (181) | 14\% | (103) | 8\% | (62) | 16\% | (119) | 729 |
| Community: Suburban | 4\% | (40) | 10\% | (102) | 29\% | (279) | 17\% | (170) | 14\% | (137) | 26\% | (250) | 978 |
| Community: Rural | 6\% | (27) | 7\% | (36) | 22\% | (111) | 18\% | (88) | 14\% | (69) | 33\% | (163) | 495 |
| Employ: Private Sector | 14\% | (107) | 18\% | (132) | 26\% | (190) | 16\% | (119) | 9\% | (68) | 17\% | (125) | 741 |
| Employ: Government | 6\% | (7) | 29\% | (36) | 23\% | (29) | 14\% | (17) | 7\% | (8) | 21\% | (26) | 123 |
| Employ: Self-Employed | 9\% | (22) | 19\% | (44) | 25\% | (59) | 19\% | (43) | 9\% | (21) | 19\% | (44) | 234 |
| Employ: Homemaker | 3\% | (5) | 7\% | (11) | 23\% | (35) | 12\% | (18) | 18\% | (26) | 37\% | (55) | 150 |
| Employ: Retired | 2\% | (12) | 6\% | (33) | 23\% | (129) | 20\% | (108) | 17\% | (91) | 32\% | (178) | 552 |
| Employ: Unemployed | 9\% | (19) | 9\% | (18) | 30\% | (64) | 14\% | (29) | 13\% | (28) | 25\% | (54) | 214 |
| Employ: Other | $5 \%$ | (7) | 4\% | (6) | $33 \%$ | (47) | 13\% | (18) | 15\% | (21) | 30\% | (42) | 140 |
| Military HH: Yes | 9\% | (30) | 10\% | (32) | $21 \%$ | (68) | 22\% | (70) | 15\% | (50) | 23\% | (74) | 324 |
| Military HH: No | 8\% | (154) | 13\% | (253) | 27\% | (503) | 15\% | (291) | 12\% | (218) | 24\% | (458) | 1878 |
| 2022 House Vote: Democrat | 11\% | (113) | 17\% | (171) | 27\% | (279) | 15\% | (149) | 11\% | (110) | 20\% | (201) | 1023 |
| 2022 House Vote: Republican | 6\% | (33) | 10\% | (58) | 22\% | (122) | 23\% | (131) | 16\% | (88) | 24\% | (135) | 567 |
| 2022 House Vote: Someone else | - | (0) | 9\% | (5) | 29\% | (15) | 17\% | (9) | 2\% | (1) | 42\% | (22) | 53 |
| 2022 House Vote: Didnt Vote | 7\% | (39) | 9\% | (51) | 28\% | (154) | 13\% | (72) | 12\% | (68) | 31\% | (174) | 559 |
| 2020 Vote: Joe Biden | 11\% | (113) | 16\% | (169) | 27\% | (280) | 15\% | (152) | 12\% | (123) | 20\% | (212) | 1049 |
| 2020 Vote: Donald Trump | 5\% | (33) | 9\% | (55) | $22 \%$ | (136) | 23\% | (139) | 15\% | (92) | 25\% | (152) | 607 |
| 2020 Vote: Other | 7\% | (4) | 7\% | (4) | 29\% | (16) | 17\% | (9) | 11\% | (6) | 29\% | (16) | 55 |
| 2020 Vote: Didn't Vote | 7\% | (34) | 12\% | (58) | 28\% | (138) | 12\% | (60) | 10\% | (48) | $31 \%$ | (152) | 490 |

[^73]Table MCBR3_13: How likely are you to consider purchasing a product or service that...
Has AI image generation

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (184) | 13\% | (286) | 26\% | (571) | 16\% | (361) | 12\% | (268) | 24\% | (532) | 2202 |
| 2018 House Vote: Democrat | 12\% | (105) | 17\% | (153) | 24\% | (222) | 15\% | (141) | 11\% | (103) | 21\% | (187) | 911 |
| 2018 House Vote: Republican | 7\% | (39) | 10\% | (53) | 22\% | (123) | 23\% | (127) | 13\% | (75) | 25\% | (142) | 560 |
| 2018 House Vote: Didnt Vote | 6\% | (39) | 11\% | (76) | 31\% | (210) | 12\% | (81) | 12\% | (86) | 28\% | (194) | 686 |
| 4-Region: Northeast | 5\% | (20) | 16\% | (61) | 26\% | (99) | 15\% | (60) | 13\% | (52) | 25\% | (95) | 386 |
| 4-Region: Midwest | 6\% | (26) | 8\% | (36) | 26\% | (119) | 18\% | (83) | 13\% | (59) | 29\% | (132) | 455 |
| 4-Region: South | 9\% | (74) | 11\% | (91) | 26\% | (216) | 16\% | (134) | 13\% | (111) | 25\% | (213) | 840 |
| 4-Region: West | 12\% | (64) | 19\% | (98) | 26\% | (137) | 16\% | (84) | 9\% | (46) | 18\% | (93) | 521 |
| First to Try a New Tech Product | 17\% | (144) | 21\% | (179) | 29\% | (244) | 13\% | (106) | 7\% | (62) | 13\% | (107) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_14: How likely are you to consider purchasing a product or service that...
Runs on AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% | (156) | 14\% | (317) | 25\% | (551) | 17\% | (377) | 13\% | (276) | 24\% | (525) | 2202 |
| Gender: Male | 11\% | (121) | 21\% | (221) | 28\% | (294) | 16\% | (166) | 11\% | (114) | 14\% | (148) | 1065 |
| Gender: Female | 3\% | (35) | 8\% | (90) | 23\% | (253) | 19\% | (210) | 14\% | (160) | 33\% | (373) | 1121 |
| Age: 18-34 | 13\% | (83) | 21\% | (135) | 27\% | (170) | 14\% | (87) | 9\% | (57) | 16\% | (99) | 631 |
| Age: 35-44 | 8\% | (31) | 23\% | (85) | 28\% | (103) | 17\% | (62) | 7\% | (26) | 17\% | (65) | 372 |
| Age: 45-64 | 5\% | (35) | 11\% | (80) | 26\% | (186) | 17\% | (121) | 14\% | (101) | 27\% | (189) | 711 |
| Age: 65+ | 1\% | (7) | 3\% | (17) | 19\% | (92) | 22\% | (107) | 19\% | (93) | 35\% | (171) | 487 |
| GenZers: 1997-2012 | 6\% | (14) | 21\% | (47) | 33\% | (71) | 16\% | (35) | 11\% | (24) | 13\% | (28) | 219 |
| Millennials: 1981-1996 | 14\% | (99) | 23\% | (162) | 25\% | (182) | 15\% | (105) | 7\% | (51) | 17\% | (120) | 719 |
| GenXers: 1965-1980 | 5\% | (29) | 13\% | (72) | 27\% | (144) | 16\% | (86) | 13\% | (70) | 25\% | (135) | 535 |
| Baby Boomers: 1946-1964 | 2\% | (14) | 5\% | (34) | 22\% | (146) | 20\% | (135) | 18\% | (122) | 33\% | (218) | 669 |
| PID: Dem (no lean) | 11\% | (110) | 18\% | (182) | 25\% | (254) | 16\% | (158) | $11 \%$ | (111) | 19\% | (193) | 1007 |
| PID: Ind (no lean) | 3\% | (16) | 9\% | (57) | 28\% | (170) | 16\% | (97) | 12\% | (70) | 32\% | (194) | 605 |
| PID: Rep (no lean) | 5\% | (31) | 13\% | (77) | 22\% | (127) | 21\% | (122) | 16\% | (95) | 23\% | (139) | 590 |
| PID/Gender: Dem Men | 17\% | (88) | 26\% | (132) | 25\% | (131) | 13\% | (69) | 9\% | (46) | 10\% | (51) | 519 |
| PID/Gender: Dem Women | $4 \%$ | (21) | 10\% | (46) | 25\% | (122) | 18\% | (89) | 13\% | (64) | 29\% | (140) | 481 |
| PID/Gender: Ind Men | 4\% | (10) | 14\% | (36) | 34\% | (85) | 16\% | (41) | 10\% | (26) | 21\% | (53) | 250 |
| PID/Gender: Ind Women | 2\% | (6) | 6\% | (19) | 24\% | (82) | 16\% | (56) | 13\% | (44) | 40\% | (138) | 346 |
| PID/Gender: Rep Men | 8\% | (23) | 18\% | (53) | 26\% | (77) | 19\% | (56) | 14\% | (43) | 15\% | (44) | 296 |
| PID/Gender: Rep Women | 3\% | (8) | 8\% | (25) | 17\% | (50) | 22\% | (65) | 18\% | (52) | 32\% | (95) | 294 |
| Ideo: Liberal (1-3) | 8\% | (57) | 16\% | (119) | 24\% | (178) | 17\% | (125) | 12\% | (86) | 22\% | (163) | 728 |
| Ideo: Moderate (4) | 6\% | (37) | 19\% | (118) | 29\% | (179) | 16\% | (98) | 10\% | (58) | 20\% | (126) | 615 |
| Ideo: Conservative (5-7) | 8\% | (58) | 10\% | (71) | 22\% | (148) | 20\% | (136) | 16\% | (108) | 24\% | (163) | 684 |
| Educ: < College | 5\% | (70) | 11\% | (162) | 24\% | (352) | 19\% | (267) | 15\% | (209) | 26\% | (379) | 1439 |
| Educ: Bachelors degree | 9\% | (42) | 19\% | (93) | 28\% | (134) | 14\% | (69) | 9\% | (43) | 21\% | (103) | 485 |
| Educ: Post-grad | 16\% | (45) | 22\% | (61) | 23\% | (65) | 14\% | (40) | 9\% | (25) | 15\% | (43) | 278 |
| Income: Under 50k | 5\% | (53) | 11\% | (126) | 25\% | (282) | 18\% | (209) | 15\% | (169) | 26\% | (293) | 1132 |
| Income: 50k-100k | 5\% | (32) | 18\% | (122) | 26\% | (177) | 18\% | (121) | 11\% | (77) | 22\% | (146) | 675 |
| Income: 100k+ | 18\% | (71) | 17\% | (69) | 23\% | (92) | 12\% | (47) | 8\% | (30) | 22\% | (86) | 395 |
| Ethnicity: White | 7\% | (116) | 14\% | (244) | 25\% | (416) | 17\% | (294) | 13\% | (216) | 24\% | (414) | 1699 |
| Ethnicity: Hispanic | 10\% | (38) | 20\% | (75) | 29\% | (110) | 18\% | (68) | $11 \%$ | (41) | 12\% | (46) | 379 |

[^74]Table MCBR3_14: How likely are you to consider purchasing a product or service that...
Runs on AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% | (156) | 14\% | (317) | 25\% | (551) | 17\% | (377) | 13\% | (276) | 24\% | (525) | 2202 |
| Ethnicity: Black | 9\% | (26) | 14\% | (39) | 28\% | (80) | 15\% | (42) | 15\% | (41) | 20\% | (56) | 283 |
| Ethnicity: Other | 7\% | (15) | 16\% | (35) | 25\% | (55) | 19\% | (41) | 9\% | (19) | 25\% | (55) | 220 |
| All Christian | 8\% | (76) | 15\% | (150) | 25\% | (250) | 19\% | (192) | 12\% | (121) | 22\% | (219) | 1008 |
| All Non-Christian | 21\% | (36) | 28\% | (49) | 20\% | (34) | 6\% | (10) | 9\% | (15) | 16\% | (27) | 171 |
| Atheist | 7\% | (7) | 9\% | (9) | 31\% | (30) | 14\% | (14) | $14 \%$ | (13) | 25\% | (24) | 96 |
| Agnostic/Nothing in particular | 3\% | (20) | $12 \%$ | (72) | 27\% | (156) | 18\% | (105) | 14\% | (82) | 26\% | (151) | 586 |
| Something Else | 5\% | (18) | $11 \%$ | (38) | 24\% | (82) | 16\% | (55) | 13\% | (45) | 30\% | (103) | 342 |
| Religious Non-Protestant/Catholic | 19\% | (36) | 28\% | (51) | 20\% | (37) | 9\% | (16) | 8\% | (15) | 16\% | (30) | 185 |
| Evangelical | 11\% | (67) | 19\% | (111) | 20\% | (117) | 18\% | (108) | 10\% | (60) | 22\% | (132) | 594 |
| Non-Evangelical | 3\% | (25) | 10\% | (73) | 28\% | (207) | 18\% | (134) | 14\% | (106) | 26\% | (191) | 735 |
| Community: Urban | 15\% | (108) | 21\% | (156) | 24\% | (178) | 13\% | (92) | 10\% | (73) | 17\% | (121) | 729 |
| Community: Suburban | 3\% | (28) | $12 \%$ | (122) | 27\% | (259) | 19\% | (186) | 13\% | (131) | 26\% | (252) | 978 |
| Community: Rural | 4\% | (20) | 8\% | (38) | 23\% | (114) | 20\% | (98) | 15\% | (72) | 31\% | (152) | 495 |
| Employ: Private Sector | 12\% | (89) | 22\% | (163) | 26\% | (195) | 15\% | (112) | 8\% | (61) | 17\% | (123) | 741 |
| Employ: Government | 8\% | (9) | 20\% | (25) | 23\% | (29) | 20\% | (25) | 8\% | (10) | $21 \%$ | (26) | 123 |
| Employ: Self-Employed | 9\% | (21) | 16\% | (38) | 26\% | (61) | 18\% | (43) | 14\% | (32) | 17\% | (39) | 234 |
| Employ: Homemaker | 2\% | (2) | 8\% | (12) | 19\% | (29) | 19\% | (28) | 15\% | (22) | 37\% | (56) | 150 |
| Employ: Retired | 2\% | (11) | 6\% | (33) | 23\% | (129) | 20\% | (109) | 17\% | (94) | 32\% | (177) | 552 |
| Employ: Unemployed | 7\% | (16) | $14 \%$ | (31) | 29\% | (62) | 12\% | (25) | 12\% | (25) | 26\% | (55) | 214 |
| Employ: Other | 4\% | (6) | 4\% | (5) | 23\% | (33) | 18\% | (25) | 21\% | (29) | 31\% | (43) | 140 |
| Military HH: Yes | 8\% | (27) | $11 \%$ | (35) | 23\% | (76) | 18\% | (59) | 17\% | (55) | 22\% | (72) | 324 |
| Military HH: No | 7\% | (130) | 15\% | (282) | 25\% | (475) | 17\% | (317) | 12\% | (221) | 24\% | (453) | 1878 |
| 2022 House Vote: Democrat | 10\% | (106) | 17\% | (177) | 26\% | (271) | 16\% | (159) | 11\% | (110) | 20\% | (200) | 1023 |
| 2022 House Vote: Republican | 6\% | (33) | $11 \%$ | (64) | 20\% | (114) | 22\% | (127) | 17\% | (98) | 23\% | (130) | 567 |
| 2022 House Vote: Someone else | 1\% | (1) | 17\% | (9) | 24\% | (13) | 8\% | (4) | 10\% | (5) | 41\% | (22) | 53 |
| 2022 House Vote: Didnt Vote | 3\% | (17) | 12\% | (67) | 28\% | (154) | 15\% | (86) | 11\% | (63) | $31 \%$ | (173) | 559 |
| 2020 Vote: Joe Biden | 10\% | (104) | 17\% | (179) | 26\% | (272) | 16\% | (168) | 11\% | (118) | 20\% | (207) | 1049 |
| 2020 Vote: Donald Trump | 5\% | (33) | $11 \%$ | (68) | $21 \%$ | (126) | 21\% | (130) | 17\% | (102) | 24\% | (149) | 607 |
| 2020 Vote: Other | 10\% | (6) | 8\% | (4) | 30\% | (17) | 16\% | (9) | 5\% | (3) | 31\% | (17) | 55 |
| 2020 Vote: Didn't Vote | $3 \%$ | (14) | 13\% | (65) | 28\% | (136) | 14\% | (70) | 11\% | (54) | $31 \%$ | (153) | 490 |

[^75]Table MCBR3_14: How likely are you to consider purchasing a product or service that...
Runs on AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% | (156) | 14\% | (317) | 25\% | (551) | 17\% | (377) | 13\% | (276) | 24\% | (525) | 2202 |
| 2018 House Vote: Democrat | 10\% | (93) | 17\% | (152) | 26\% | (235) | 16\% | (148) | 11\% | (102) | 20\% | (180) | 911 |
| 2018 House Vote: Republican | 6\% | (34) | 12\% | (69) | 20\% | (111) | 22\% | (122) | 16\% | (90) | 24\% | (136) | 560 |
| 2018 House Vote: Didnt Vote | 4\% | (30) | 13\% | (90) | 28\% | (191) | 14\% | (97) | 12\% | (80) | 29\% | (199) | 686 |
| 4-Region: Northeast | 6\% | (24) | 13\% | (52) | 27\% | (104) | 13\% | (51) | 16\% | (61) | 24\% | (94) | 386 |
| 4-Region: Midwest | 4\% | (19) | 9\% | (41) | 25\% | (114) | 20\% | (91) | 14\% | (63) | 28\% | (126) | 455 |
| 4-Region: South | 6\% | (54) | 14\% | (115) | 25\% | (213) | 17\% | (145) | 12\% | (103) | 25\% | (210) | 840 |
| 4-Region: West | 11\% | (59) | 21\% | (110) | 23\% | (120) | 17\% | (89) | 9\% | (49) | 18\% | (94) | 521 |
| First to Try a New Tech Product | 15\% | (128) | 25\% | (212) | 28\% | (236) | 11\% | (96) | 7\% | (63) | 13\% | (107) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_15: How likely are you to consider purchasing a product or service that...
Uses AI task automation

| Demographic | Absolutely |  |  |  |  |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

[^76]Table MCBR3_15: How likely are you to consider purchasing a product or service that...
Uses AI task automation

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% | (154) | 13\% | (291) | 26\% | (577) | 17\% | (378) | 12\% | (266) | 24\% | (536) | 2202 |
| Ethnicity: Black | 8\% | (24) | 12\% | (34) | 27\% | (77) | 18\% | (50) | 15\% | (41) | 20\% | (58) | 283 |
| Ethnicity: Other | 5\% | (11) | 13\% | (30) | $34 \%$ | (74) | 17\% | (38) | 6\% | (13) | 25\% | (54) | 220 |
| All Christian | 8\% | (76) | 15\% | (150) | 25\% | (254) | 19\% | (189) | 11\% | (110) | 23\% | (230) | 1008 |
| All Non-Christian | 18\% | (30) | 35\% | (59) | 20\% | (34) | 5\% | (9) | 6\% | (11) | 16\% | (27) | 171 |
| Atheist | 5\% | (5) | 10\% | (10) | 36\% | (35) | 14\% | (13) | 13\% | (12) | 22\% | (21) | 96 |
| Agnostic/Nothing in particular | 4\% | (26) | 8\% | (48) | 27\% | (160) | 18\% | (105) | 15\% | (87) | 27\% | (160) | 586 |
| Something Else | 5\% | (17) | 7\% | (25) | 27\% | (94) | 18\% | (62) | 14\% | (47) | 28\% | (97) | 342 |
| Religious Non-Protestant/Catholic | 16\% | (30) | 33\% | (61) | $21 \%$ | (38) | 6\% | (11) | 7\% | (14) | 16\% | (30) | 185 |
| Evangelical | 10\% | (57) | 16\% | (93) | $21 \%$ | (128) | 21\% | (124) | 10\% | (61) | 22\% | (131) | 594 |
| Non-Evangelical | 4\% | (31) | 10\% | (73) | 29\% | (215) | 17\% | (124) | 13\% | (94) | 27\% | (198) | 735 |
| Community: Urban | 13\% | (93) | 22\% | (158) | 27\% | (195) | 13\% | (95) | 8\% | (62) | 17\% | (127) | 729 |
| Community: Suburban | 3\% | (30) | 11\% | (110) | 28\% | (275) | 19\% | (185) | 13\% | (132) | 25\% | (246) | 978 |
| Community: Rural | 6\% | (31) | 5\% | (24) | 22\% | (107) | 20\% | (97) | 15\% | (73) | 33\% | (163) | 495 |
| Employ: Private Sector | 12\% | (87) | 19\% | (144) | 29\% | (212) | 15\% | (113) | 8\% | (59) | 17\% | (127) | 741 |
| Employ: Government | 5\% | (7) | 27\% | (34) | 26\% | (32) | 15\% | (18) | 6\% | (8) | 20\% | (25) | 123 |
| Employ: Self-Employed | 9\% | (22) | 13\% | (31) | 24\% | (56) | 22\% | (52) | 14\% | (33) | 17\% | (40) | 234 |
| Employ: Homemaker | 1\% | (2) | 9\% | (13) | 18\% | (27) | 17\% | (25) | 14\% | (21) | 41\% | (61) | 150 |
| Employ: Retired | 1\% | (5) | 6\% | (33) | 25\% | (135) | 20\% | (113) | 17\% | (93) | $31 \%$ | (173) | 552 |
| Employ: Unemployed | 11\% | (24) | 14\% | (29) | 27\% | (58) | 10\% | (21) | 12\% | (25) | 26\% | (56) | 214 |
| Employ: Other | 3\% | (5) | 1\% | (1) | 26\% | (37) | 22\% | (31) | 17\% | (24) | $31 \%$ | (43) | 140 |
| Military HH: Yes | 7\% | (21) | 11\% | (36) | 24\% | (79) | 20\% | (63) | 16\% | (53) | 22\% | (72) | 324 |
| Military HH: No | 7\% | (132) | 14\% | (255) | 27\% | (498) | 17\% | (314) | 11\% | (214) | 25\% | (464) | 1878 |
| 2022 House Vote: Democrat | 9\% | (89) | 18\% | (180) | 28\% | (287) | 15\% | (150) | 10\% | (105) | 21\% | (213) | 1023 |
| 2022 House Vote: Republican | 7\% | (40) | 9\% | (51) | 22\% | (125) | 22\% | (128) | 16\% | (92) | 23\% | (131) | 567 |
| 2022 House Vote: Someone else | 1\% | (0) | 10\% | (5) | 23\% | (12) | 13\% | (7) | 18\% | (10) | 35\% | (18) | 53 |
| 2022 House Vote: Didnt Vote | 4\% | (24) | 10\% | (56) | 27\% | (153) | 17\% | (93) | 11\% | (60) | $31 \%$ | (174) | 559 |
| 2020 Vote: Joe Biden | 8\% | (88) | 17\% | (177) | 29\% | (302) | 15\% | (158) | 10\% | (109) | 21\% | (216) | 1049 |
| 2020 Vote: Donald Trump | 7\% | (44) | 8\% | (50) | 20\% | (124) | 24\% | (148) | 16\% | (95) | 24\% | (146) | 607 |
| 2020 Vote: Other | 7\% | (4) | 4\% | (2) | 24\% | (13) | 14\% | (8) | 7\% | (4) | 44\% | (24) | 55 |
| 2020 Vote: Didn't Vote | 4\% | (18) | 13\% | (62) | 28\% | (138) | 13\% | (64) | 12\% | (58) | 30\% | (149) | 490 |

[^77]Table MCBR3_15: How likely are you to consider purchasing a product or service that...
Uses AI task automation

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% | (154) | 13\% | (291) | 26\% | (577) | 17\% | (378) | 12\% | (266) | 24\% | (536) | 2202 |
| 2018 House Vote: Democrat | 9\% | (79) | 17\% | (157) | 28\% | (253) | 15\% | (136) | 10\% | (93) | 21\% | (193) | 911 |
| 2018 House Vote: Republican | 7\% | (42) | 9\% | (52) | 20\% | (113) | 24\% | (135) | 16\% | (90) | 23\% | (128) | 560 |
| 2018 House Vote: Didnt Vote | 5\% | (32) | 12\% | (79) | 29\% | (196) | 15\% | (100) | 11\% | (77) | 29\% | (201) | 686 |
| 4-Region: Northeast | 9\% | (34) | 15\% | (59) | 25\% | (98) | 13\% | (48) | 13\% | (50) | 25\% | (96) | 386 |
| 4-Region: Midwest | 4\% | (20) | 8\% | (38) | 24\% | (108) | 22\% | (98) | 13\% | (59) | 29\% | (132) | 455 |
| 4-Region: South | 6\% | (53) | 11\% | (89) | 27\% | (227) | 19\% | (157) | 12\% | (100) | 25\% | (214) | 840 |
| 4-Region: West | 9\% | (47) | 20\% | (105) | 28\% | (144) | 14\% | (74) | 11\% | (57) | 18\% | (94) | 521 |
| First to Try a New Tech Product | 15\% | (130) | 24\% | (199) | 30\% | (250) | 12\% | (105) | 5\% | (46) | 13\% | (113) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR3_16: How likely are you to consider purchasing a product or service that...
Is enhanced by AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (190) | 14\% | (319) | 26\% | (573) | 17\% | (364) | 11\% | (249) | 23\% | (507) | 2202 |
| Gender: Male | 14\% | (150) | 19\% | (202) | 28\% | (303) | 17\% | (177) | 9\% | (96) | 13\% | (137) | 1065 |
| Gender: Female | 4\% | (40) | 10\% | (111) | 24\% | (265) | 17\% | (186) | 14\% | (152) | 33\% | (367) | 1121 |
| Age: 18-34 | 15\% | (95) | 22\% | (138) | 28\% | (177) | 13\% | (84) | 7\% | (44) | 15\% | (93) | 631 |
| Age: 35-44 | 12\% | (46) | 20\% | (73) | 27\% | (99) | 15\% | (56) | 7\% | (27) | 19\% | (71) | 372 |
| Age: 45-64 | 6\% | (42) | 12\% | (84) | 29\% | (208) | 15\% | (108) | 13\% | (92) | 25\% | (178) | 711 |
| Age: 65+ | 1\% | (7) | 5\% | (24) | 18\% | (89) | 24\% | (116) | 18\% | (87) | $34 \%$ | (165) | 487 |
| GenZers: 1997-2012 | 10\% | (22) | 18\% | (40) | 32\% | (70) | 18\% | (39) | 7\% | (16) | 14\% | (31) | 219 |
| Millennials: 1981-1996 | 16\% | (117) | 22\% | (161) | 26\% | (187) | 13\% | (91) | 7\% | (47) | 16\% | (117) | 719 |
| GenXers: 1965-1980 | 5\% | (27) | 14\% | (77) | 30\% | (158) | 15\% | (78) | 12\% | (65) | 24\% | (131) | 535 |
| Baby Boomers: 1946-1964 | 4\% | (23) | 6\% | (38) | 23\% | (152) | 21\% | (139) | 17\% | (112) | $31 \%$ | (205) | 669 |
| PID: Dem (no lean) | 12\% | (118) | 19\% | (191) | 25\% | (252) | 16\% | (166) | 9\% | (93) | 19\% | (188) | 1007 |
| PID: Ind (no lean) | 3\% | (21) | 9\% | (54) | 32\% | (195) | 13\% | (79) | 12\% | (75) | 30\% | (181) | 605 |
| PID: Rep (no lean) | 9\% | (51) | 13\% | (75) | $21 \%$ | (125) | 20\% | (119) | 14\% | (81) | 23\% | (138) | 590 |
| PID/Gender: Dem Men | 18\% | (93) | 23\% | (121) | 26\% | (137) | 16\% | (85) | 6\% | (30) | 10\% | (53) | 519 |
| PID/Gender: Dem Women | 5\% | (25) | 14\% | (66) | 24\% | (115) | 17\% | (80) | 13\% | (62) | 28\% | (133) | 481 |
| PID/Gender: Ind Men | 6\% | (15) | 13\% | (32) | 40\% | (99) | 15\% | (38) | 10\% | (25) | 17\% | (41) | 250 |
| PID/Gender: Ind Women | 2\% | (6) | 6\% | (19) | 27\% | (93) | 12\% | (41) | 14\% | (50) | 40\% | (137) | 346 |
| PID/Gender: Rep Men | $14 \%$ | (42) | 17\% | (49) | 23\% | (68) | 18\% | (54) | 14\% | (41) | 14\% | (42) | 296 |
| PID/Gender: Rep Women | 3\% | (10) | 9\% | (25) | 20\% | (58) | 22\% | (65) | 14\% | (40) | 33\% | (96) | 294 |
| Ideo: Liberal (1-3) | 10\% | (71) | 17\% | (126) | 25\% | (185) | 17\% | (125) | 10\% | (72) | 20\% | (148) | 728 |
| Ideo: Moderate (4) | 9\% | (53) | 17\% | (104) | 30\% | (187) | 15\% | (93) | 8\% | (49) | 21\% | (129) | 615 |
| Ideo: Conservative (5-7) | 9\% | (62) | 12\% | (81) | 22\% | (153) | 20\% | (135) | 14\% | (96) | 23\% | (158) | 684 |
| Educ: < College | 7\% | (100) | 11\% | (158) | 26\% | (372) | 17\% | (250) | 13\% | (192) | 26\% | (367) | 1439 |
| Educ: Bachelors degree | 9\% | (43) | 20\% | (97) | 29\% | (139) | 15\% | (72) | 8\% | (37) | 20\% | (97) | 485 |
| Educ: Post-grad | 17\% | (47) | 23\% | (64) | 22\% | (62) | 15\% | (42) | 7\% | (20) | 16\% | (44) | 278 |
| Income: Under 50k | 7\% | (75) | 10\% | (116) | 27\% | (310) | 17\% | (188) | 14\% | (161) | 25\% | (282) | 1132 |
| Income: 50k-100k | 7\% | (50) | 18\% | (123) | 26\% | (175) | 18\% | (120) | 9\% | (61) | 22\% | (146) | 675 |
| Income: 100k+ | 16\% | (64) | 20\% | (79) | 22\% | (89) | 14\% | (56) | 7\% | (27) | 20\% | (80) | 395 |
| Ethnicity: White | 8\% | (140) | 15\% | (248) | 26\% | (433) | 16\% | (280) | 12\% | (199) | 24\% | (399) | 1699 |
| Ethnicity: Hispanic | 16\% | (61) | 20\% | (75) | $31 \%$ | (116) | 14\% | (51) | 9\% | (35) | $11 \%$ | (41) | 379 |

[^78]Table MCBR3_16: How likely are you to consider purchasing a product or service that...
Is enhanced by AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / <br> No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (190) | 14\% | (319) | 26\% | (573) | 17\% | (364) | 11\% | (249) | 23\% | (507) | 2202 |
| Ethnicity: Black | 12\% | (34) | 13\% | (35) | 27\% | (76) | 17\% | (48) | $11 \%$ | (31) | 21\% | (59) | 283 |
| Ethnicity: Other | 7\% | (16) | 16\% | (35) | 29\% | (64) | 16\% | (36) | 9\% | (20) | 22\% | (48) | 220 |
| All Christian | 10\% | (101) | $14 \%$ | (140) | 25\% | (256) | 19\% | (194) | 10\% | (101) | 22\% | (217) | 1008 |
| All Non-Christian | 20\% | (35) | $34 \%$ | (59) | 18\% | (31) | 6\% | (11) | 6\% | (10) | 14\% | (24) | 171 |
| Atheist | 7\% | (7) | 13\% | (12) | 31\% | (30) | 14\% | (14) | 13\% | (13) | 21\% | (20) | 96 |
| Agnostic/Nothing in particular | $4 \%$ | (26) | 13\% | (74) | 28\% | (165) | 16\% | (92) | 14\% | (83) | 25\% | (146) | 586 |
| Something Else | 6\% | (21) | 10\% | (34) | 27\% | (91) | 15\% | (53) | 12\% | (43) | 29\% | (100) | 342 |
| Religious Non-Protestant/Catholic | 19\% | (35) | 32\% | (59) | $21 \%$ | (38) | 7\% | (14) | 6\% | (10) | 15\% | (28) | 185 |
| Evangelical | 13\% | (76) | 17\% | (99) | 21\% | (122) | 20\% | (119) | 8\% | (49) | 22\% | (128) | 594 |
| Non-Evangelical | 6\% | (43) | 9\% | (69) | 29\% | (216) | 17\% | (126) | 13\% | (92) | 26\% | (189) | 735 |
| Community: Urban | 16\% | (118) | 20\% | (146) | 28\% | (206) | 12\% | (90) | 9\% | (62) | 15\% | (107) | 729 |
| Community: Suburban | $4 \%$ | (37) | 15\% | (148) | 25\% | (248) | 19\% | (186) | 12\% | (122) | 24\% | (237) | 978 |
| Community: Rural | 7\% | (34) | 5\% | (24) | 24\% | (119) | 18\% | (87) | 13\% | (66) | 33\% | (163) | 495 |
| Employ: Private Sector | 14\% | (107) | 20\% | (145) | 29\% | (211) | 13\% | (99) | 7\% | (53) | 17\% | (126) | 741 |
| Employ: Government | 10\% | (12) | 33\% | (40) | 18\% | (22) | 16\% | (20) | 5\% | (7) | 18\% | (22) | 123 |
| Employ: Self-Employed | $11 \%$ | (26) | 18\% | (43) | 26\% | (62) | 19\% | (45) | 10\% | (23) | 15\% | (35) | 234 |
| Employ: Homemaker | 2\% | (2) | 8\% | (13) | 23\% | (35) | 17\% | (25) | 13\% | (20) | 37\% | (55) | 150 |
| Employ: Retired | 2\% | (9) | 7\% | (40) | 23\% | (128) | 20\% | (113) | 17\% | (97) | 30\% | (166) | 552 |
| Employ: Unemployed | $11 \%$ | (24) | 9\% | (19) | 29\% | (62) | 16\% | (34) | 10\% | (21) | 25\% | (53) | 214 |
| Employ: Other | 5\% | (7) | 5\% | (7) | 27\% | (38) | 15\% | (21) | 18\% | (26) | 30\% | (42) | 140 |
| Military HH: Yes | 8\% | (25) | 14\% | (45) | 23\% | (73) | 19\% | (63) | $14 \%$ | (45) | 23\% | (74) | 324 |
| Military HH: No | 9\% | (166) | 15\% | (274) | 27\% | (499) | 16\% | (301) | 11\% | (204) | 23\% | (434) | 1878 |
| 2022 House Vote: Democrat | 12\% | (119) | 17\% | (178) | 26\% | (268) | 16\% | (165) | 10\% | (97) | 19\% | (196) | 1023 |
| 2022 House Vote: Republican | 7\% | (37) | 13\% | (71) | 22\% | (123) | 21\% | (119) | 15\% | (86) | 23\% | (130) | 567 |
| 2022 House Vote: Someone else | - | (0) | 21\% | (11) | 32\% | (17) | 11\% | (6) | 11\% | (6) | 24\% | (13) | 53 |
| 2022 House Vote: Didnt Vote | 6\% | (34) | 10\% | (59) | 29\% | (164) | 13\% | (74) | 11\% | (60) | 30\% | (168) | 559 |
| 2020 Vote: Joe Biden | $11 \%$ | (113) | 17\% | (173) | 28\% | (292) | 16\% | (167) | 10\% | (100) | 19\% | (204) | 1049 |
| 2020 Vote: Donald Trump | 7\% | (39) | 12\% | (75) | 20\% | (120) | 22\% | (136) | 15\% | (94) | 23\% | (142) | 607 |
| 2020 Vote: Other | 7\% | (4) | 1\% | (1) | $33 \%$ | (18) | 16\% | (9) | 9\% | (5) | 34\% | (19) | 55 |
| 2020 Vote: Didn't Vote | 7\% | (33) | $14 \%$ | (70) | 29\% | (142) | 11\% | (52) | 10\% | (50) | 29\% | (143) | 490 |

Continued on next page

Table MCBR3_16: How likely are you to consider purchasing a product or service that...
Is enhanced by AI

| Demographic | Absolutely certain |  | Very likely |  | About 50-50 |  | Not very likely |  | Would not consider |  | Don't Know / No Opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (190) | 14\% | (319) | 26\% | (573) | 17\% | (364) | 11\% | (249) | 23\% | (507) | 2202 |
| 2018 House Vote: Democrat | 11\% | (104) | 17\% | (155) | 27\% | (245) | 15\% | (139) | 10\% | (91) | 19\% | (177) | 911 |
| 2018 House Vote: Republican | 8\% | (43) | 14\% | (77) | 20\% | (110) | 22\% | (125) | 14\% | (77) | 23\% | (128) | 560 |
| 2018 House Vote: Didnt Vote | 6\% | (42) | 12\% | (84) | 30\% | (203) | 13\% | (93) | $11 \%$ | (75) | 28\% | (190) | 686 |
| 4-Region: Northeast | 8\% | (32) | 14\% | (55) | 30\% | (116) | 11\% | (43) | 14\% | (53) | 22\% | (86) | 386 |
| 4-Region: Midwest | 5\% | (22) | 9\% | (41) | 26\% | (117) | 20\% | (93) | 13\% | (59) | 27\% | (124) | 455 |
| 4-Region: South | 9\% | (74) | 13\% | (110) | 25\% | (211) | 17\% | (143) | 11\% | (93) | 25\% | (208) | 840 |
| 4-Region: West | 12\% | (62) | 22\% | (113) | 25\% | (129) | 16\% | (85) | 8\% | (44) | 17\% | (89) | 521 |
| First to Try a New Tech Product | 19\% | (159) | 24\% | (203) | 27\% | (228) | 12\% | (99) | 6\% | (51) | 12\% | (102) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_1: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has products that are labeled that they are environmentally sustainable (such as carbon neutral or Upcycle Certified)

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $32 \%$ | (709) | $38 \%$ | (837) | 30\% | (655) | 2202 |
| Gender: Male | 36\% | (380) | 36\% | (382) | 28\% | (302) | 1065 |
| Gender: Female | 29\% | (329) | 39\% | (441) | 31\% | (352) | 1121 |
| Age: 18-34 | 41\% | (261) | 34\% | (213) | 25\% | (158) | 631 |
| Age: 35-44 | 36\% | (135) | 37\% | (138) | 27\% | (99) | 372 |
| Age: 45-64 | 27\% | (189) | 40\% | (284) | 33\% | (238) | 711 |
| Age: 65+ | 26\% | (125) | 42\% | (203) | 33\% | (159) | 487 |
| GenZers: 1997-2012 | 30\% | (66) | 40\% | (88) | 30\% | (65) | 219 |
| Millennials: 1981-1996 | 44\% | (316) | 33\% | (234) | 23\% | (168) | 719 |
| GenXers: 1965-1980 | 27\% | (144) | 40\% | (213) | $33 \%$ | (178) | 535 |
| Baby Boomers: 1946-1964 | 25\% | (168) | 41\% | (276) | $34 \%$ | (225) | 669 |
| PID: Dem (no lean) | 40\% | (400) | 39\% | (393) | 21\% | (215) | 1007 |
| PID: Ind (no lean) | 25\% | (150) | 40\% | (240) | 35\% | (215) | 605 |
| PID: Rep (no lean) | 27\% | (160) | 35\% | (205) | 38\% | (226) | 590 |
| PID/Gender: Dem Men | 44\% | (230) | 36\% | (185) | 20\% | (104) | 519 |
| PID/Gender: Dem Women | 35\% | (170) | 42\% | (201) | 23\% | (110) | 481 |
| PID/Gender: Ind Men | 23\% | (58) | 41\% | (103) | 36\% | (89) | 250 |
| PID/Gender: Ind Women | 27\% | (92) | 38\% | (130) | 36\% | (124) | 346 |
| PID/Gender: Rep Men | 31\% | (92) | 32\% | (94) | 37\% | (109) | 296 |
| PID/Gender: Rep Women | 23\% | (67) | 37\% | (110) | 40\% | (117) | 294 |
| Ideo: Liberal (1-3) | 42\% | (302) | 40\% | (295) | 18\% | (131) | 728 |
| Ideo: Moderate (4) | 33\% | (203) | 40\% | (244) | 27\% | (168) | 615 |
| Ideo: Conservative (5-7) | 25\% | (170) | 35\% | (240) | 40\% | (274) | 684 |
| Educ: < College | $31 \%$ | (447) | 36\% | (514) | 33\% | (478) | 1439 |
| Educ: Bachelors degree | $31 \%$ | (151) | 43\% | (207) | 26\% | (127) | 485 |
| Educ: Post-grad | 40\% | (112) | 41\% | (116) | 18\% | (51) | 278 |
| Income: Under 50k | 32\% | (367) | 35\% | (402) | 32\% | (364) | 1132 |
| Income: 50k-100k | 33\% | (223) | 39\% | (260) | 28\% | (192) | 675 |
| Income: 100k+ | 30\% | (119) | 45\% | (176) | 25\% | (100) | 395 |
| Ethnicity: White | 32\% | (537) | 38\% | (639) | 31\% | (523) | 1699 |
| Ethnicity: Hispanic | 48\% | (181) | $31 \%$ | (117) | 21\% | (81) | 379 |
| Ethnicity: Black | 37\% | (106) | 32\% | (90) | $31 \%$ | (87) | 283 |

[^79]Table MCBR4_1: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has products that are labeled that they are environmentally sustainable (such as carbon neutral or Upcycle Certified)

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $32 \%$ | (709) | 38\% | (837) | 30\% | (655) | 2202 |
| Ethnicity: Other | 30\% | (66) | 49\% | (108) | 21\% | (45) | 220 |
| All Christian | 33\% | (331) | 37\% | (375) | 30\% | (302) | 1008 |
| All Non-Christian | 45\% | (77) | 40\% | (69) | 15\% | (25) | 171 |
| Atheist | 31\% | (30) | 42\% | (41) | 26\% | (25) | 96 |
| Agnostic/Nothing in particular | 27\% | (159) | 39\% | (227) | 34\% | (199) | 586 |
| Something Else | $33 \%$ | (112) | 37\% | (126) | 30\% | (104) | 342 |
| Religious Non-Protestant/Catholic | 46\% | (85) | 39\% | (71) | 15\% | (29) | 185 |
| Evangelical | 36\% | (216) | 34\% | (203) | 30\% | (176) | 594 |
| Non-Evangelical | 29\% | (214) | 39\% | (290) | 31\% | (232) | 735 |
| Community: Urban | 41\% | (300) | 37\% | (268) | 22\% | (162) | 729 |
| Community: Suburban | 29\% | (286) | 39\% | (383) | 32\% | (309) | 978 |
| Community: Rural | 25\% | (123) | 38\% | (187) | 37\% | (184) | 495 |
| Employ: Private Sector | 36\% | (267) | 38\% | (278) | 27\% | (196) | 741 |
| Employ: Government | 39\% | (49) | 42\% | (52) | 19\% | (23) | 123 |
| Employ: Self-Employed | $36 \%$ | (85) | 35\% | (83) | 28\% | (66) | 234 |
| Employ: Homemaker | 25\% | (37) | 35\% | (53) | 40\% | (59) | 150 |
| Employ: Retired | 26\% | (143) | 42\% | (231) | 32\% | (177) | 552 |
| Employ: Unemployed | $34 \%$ | (73) | $34 \%$ | (74) | 31\% | (67) | 214 |
| Employ: Other | 27\% | (39) | $31 \%$ | (43) | 42\% | (59) | 140 |
| Military HH: Yes | $28 \%$ | (91) | 37\% | (118) | 35\% | (115) | 324 |
| Military HH: No | 33\% | (618) | 38\% | (719) | 29\% | (540) | 1878 |
| 2022 House Vote: Democrat | 41\% | (416) | 40\% | (406) | 20\% | (201) | 1023 |
| 2022 House Vote: Republican | 23\% | (133) | 34\% | (195) | 42\% | (240) | 567 |
| 2022 House Vote: Someone else | 30\% | (16) | 43\% | (23) | 26\% | (14) | 53 |
| 2022 House Vote: Didnt Vote | 26\% | (145) | 38\% | (213) | 36\% | (201) | 559 |
| 2020 Vote: Joe Biden | 38\% | (399) | 42\% | (435) | 20\% | (215) | 1049 |
| 2020 Vote: Donald Trump | 23\% | (142) | 36\% | (216) | 41\% | (249) | 607 |
| 2020 Vote: Other | $14 \%$ | (8) | 42\% | (23) | 45\% | (25) | 55 |
| 2020 Vote: Didn't Vote | $33 \%$ | (161) | 33\% | (163) | $34 \%$ | (167) | 490 |

Continued on next page

Table MCBR4_1: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has products that are labeled that they are environmentally sustainable (such as carbon neutral or Upcycle Certified)

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $32 \%$ | (709) | 38\% | (837) | 30\% | (655) | 2202 |
| 2018 House Vote: Democrat | 41\% | (375) | 40\% | (362) | 19\% | (174) | 911 |
| 2018 House Vote: Republican | 24\% | (133) | 36\% | (204) | 40\% | (224) | 560 |
| 2018 House Vote: Didnt Vote | 29\% | (197) | 36\% | (248) | 35\% | (241) | 686 |
| 4-Region: Northeast | 34\% | (131) | 42\% | (161) | 24\% | (93) | 386 |
| 4-Region: Midwest | 23\% | (107) | 42\% | (189) | 35\% | (159) | 455 |
| 4-Region: South | 32\% | (270) | 35\% | (291) | 33\% | (279) | 840 |
| 4-Region: West | 39\% | (201) | 38\% | (196) | 24\% | (124) | 521 |
| First to Try a New Tech Product | 44\% | (368) | 35\% | (294) | 21\% | (179) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_2: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand is committed to diversity, equity, and inclusion

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 39\% | (863) | 30\% | (656) | $31 \%$ | (683) | 2202 |
| Gender: Male | 40\% | (427) | 29\% | (310) | $31 \%$ | (328) | 1065 |
| Gender: Female | 38\% | (426) | $30 \%$ | (341) | $32 \%$ | (354) | 1121 |
| Age: 18-34 | 51\% | (321) | 29\% | (181) | 21\% | (130) | 631 |
| Age: 35-44 | 39\% | (144) | 32\% | (120) | 29\% | (107) | 372 |
| Age: 45-64 | 34\% | (244) | $32 \%$ | (226) | 34\% | (242) | 711 |
| Age: 65+ | 32\% | (155) | 27\% | (130) | 42\% | (203) | 487 |
| GenZers: 1997-2012 | 44\% | (96) | 35\% | (77) | 21\% | (46) | 219 |
| Millennials: 1981-1996 | 49\% | (352) | 29\% | (208) | 22\% | (160) | 719 |
| GenXers: 1965-1980 | 33\% | (179) | 31\% | (167) | 35\% | (189) | 535 |
| Baby Boomers: 1946-1964 | 33\% | (221) | 28\% | (186) | 39\% | (263) | 669 |
| PID: Dem (no lean) | 49\% | (495) | 31\% | (316) | 19\% | (196) | 1007 |
| PID: Ind (no lean) | 33\% | (200) | 31\% | (187) | 36\% | (218) | 605 |
| PID: Rep (no lean) | 28\% | (168) | 26\% | (154) | 46\% | (269) | 590 |
| PID/Gender: Dem Men | 52\% | (269) | 29\% | (149) | 19\% | (100) | 519 |
| PID/Gender: Dem Women | 46\% | (220) | 34\% | (165) | 20\% | (96) | 481 |
| PID/Gender: Ind Men | 25\% | (62) | 37\% | (92) | 38\% | (96) | 250 |
| PID/Gender: Ind Women | 39\% | (133) | 26\% | (91) | 35\% | (121) | 346 |
| PID/Gender: Rep Men | 32\% | (95) | 23\% | (68) | 45\% | (132) | 296 |
| PID/Gender: Rep Women | 25\% | (72) | 29\% | (85) | 46\% | (137) | 294 |
| Ideo: Liberal (1-3) | 54\% | (395) | 28\% | (203) | 18\% | (130) | 728 |
| Ideo: Moderate (4) | 38\% | (236) | 36\% | (219) | 26\% | (160) | 615 |
| Ideo: Conservative (5-7) | 27\% | (183) | 26\% | (179) | 47\% | (322) | 684 |
| Educ: < College | 38\% | (552) | 28\% | (402) | 34\% | (485) | 1439 |
| Educ: Bachelors degree | 39\% | (189) | 34\% | (163) | 28\% | (133) | 485 |
| Educ: Post-grad | 44\% | (122) | 33\% | (92) | 23\% | (64) | 278 |
| Income: Under 50k | 40\% | (449) | 29\% | (323) | 32\% | (360) | 1132 |
| Income: 50k-100k | 40\% | (271) | 30\% | (202) | 30\% | (202) | 675 |
| Income: 100k+ | 36\% | (143) | $33 \%$ | (131) | $31 \%$ | (121) | 395 |
| Ethnicity: White | 37\% | (622) | 30\% | (516) | 33\% | (562) | 1699 |
| Ethnicity: Hispanic | 56\% | (214) | 23\% | (88) | 20\% | (77) | 379 |
| Ethnicity: Black | 50\% | (142) | 26\% | (73) | 24\% | (68) | 283 |

Continued on next page

Table MCBR4_2: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand is committed to diversity, equity, and inclusion

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 39\% | (863) | 30\% | (656) | $31 \%$ | (683) | 2202 |
| Ethnicity: Other | 45\% | (100) | 31\% | (67) | 24\% | (53) | 220 |
| All Christian | 37\% | (378) | 29\% | (289) | 34\% | (342) | 1008 |
| All Non-Christian | 52\% | (89) | 33\% | (56) | 15\% | (26) | 171 |
| Atheist | 46\% | (44) | $31 \%$ | (30) | 23\% | (22) | 96 |
| Agnostic/Nothing in particular | 38\% | (223) | 29\% | (168) | 33\% | (194) | 586 |
| Something Else | 38\% | (130) | 33\% | (113) | 29\% | (99) | 342 |
| Religious Non-Protestant/Catholic | $52 \%$ | (95) | 32\% | (59) | 16\% | (30) | 185 |
| Evangelical | 39\% | (232) | 29\% | (172) | $32 \%$ | (191) | 594 |
| Non-Evangelical | 36\% | (261) | 31\% | (227) | 34\% | (247) | 735 |
| Community: Urban | 47\% | (346) | $31 \%$ | (226) | 22\% | (157) | 729 |
| Community: Suburban | 38\% | (369) | 29\% | (280) | 34\% | (329) | 978 |
| Community: Rural | 30\% | (149) | 30\% | (150) | 40\% | (196) | 495 |
| Employ: Private Sector | 42\% | (309) | 32\% | (239) | 26\% | (193) | 741 |
| Employ: Government | $51 \%$ | (63) | 30\% | (38) | 18\% | (23) | 123 |
| Employ: Self-Employed | 39\% | (90) | 28\% | (64) | 34\% | (79) | 234 |
| Employ: Homemaker | 30\% | (45) | 32\% | (48) | 38\% | (57) | 150 |
| Employ: Retired | 33\% | (184) | 28\% | (155) | 39\% | (213) | 552 |
| Employ: Unemployed | 50\% | (108) | 22\% | (47) | 27\% | (58) | 214 |
| Employ: Other | 31\% | (43) | 31\% | (44) | 38\% | (54) | 140 |
| Military HH: Yes | 33\% | (106) | 27\% | (88) | 40\% | (130) | 324 |
| Military HH: No | 40\% | (757) | 30\% | (568) | 29\% | (552) | 1878 |
| 2022 House Vote: Democrat | 49\% | (506) | 31\% | (320) | 19\% | (196) | 1023 |
| 2022 House Vote: Republican | 24\% | (137) | 26\% | (147) | 50\% | (283) | 567 |
| 2022 House Vote: Someone else | 24\% | (13) | 53\% | (28) | 23\% | (12) | 53 |
| 2022 House Vote: Didnt Vote | 37\% | (207) | 29\% | (161) | 34\% | (191) | 559 |
| 2020 Vote: Joe Biden | 49\% | (510) | 32\% | (334) | 20\% | (206) | 1049 |
| 2020 Vote: Donald Trump | 25\% | (153) | 26\% | (157) | 49\% | (297) | 607 |
| 2020 Vote: Other | 17\% | (9) | 37\% | (21) | 46\% | (25) | 55 |
| 2020 Vote: Didn't Vote | 39\% | (191) | 30\% | (145) | $31 \%$ | (154) | 490 |

Continued on next page

National Tracking Poll \#2304076, April, 2023
Table MCBR4_2
Table MCBR4_2: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand is committed to diversity, equity, and inclusion

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 39\% | (863) | 30\% | (656) | $31 \%$ | (683) | 2202 |
| 2018 House Vote: Democrat | 50\% | (459) | 31\% | (279) | 19\% | (173) | 911 |
| 2018 House Vote: Republican | 27\% | (149) | 27\% | (152) | 46\% | (260) | 560 |
| 2018 House Vote: Didnt Vote | 36\% | (246) | 30\% | (207) | 34\% | (234) | 686 |
| 4-Region: Northeast | 41\% | (160) | 34\% | (130) | 25\% | (96) | 386 |
| 4-Region: Midwest | 32\% | (147) | 31\% | (143) | 36\% | (165) | 455 |
| 4-Region: South | 38\% | (323) | 28\% | (236) | 33\% | (281) | 840 |
| 4-Region: West | 45\% | (233) | 28\% | (148) | 27\% | (140) | 521 |
| First to Try a New Tech Product | 50\% | (424) | 29\% | (240) | $21 \%$ | (178) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_3: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand is committed to supporting small businesses

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 40\% | (887) | 35\% | (763) | 25\% | (552) | 2202 |
| Gender: Male | 40\% | (428) | 37\% | (397) | 23\% | (241) | 1065 |
| Gender: Female | 41\% | (455) | $32 \%$ | (356) | 28\% | (310) | 1121 |
| Age: 18-34 | 46\% | (289) | 30\% | (189) | 24\% | (153) | 631 |
| Age: 35-44 | 40\% | (149) | 38\% | (140) | 22\% | (83) | 372 |
| Age: 45-64 | 37\% | (261) | $38 \%$ | (270) | 25\% | (181) | 711 |
| Age: 65+ | 39\% | (188) | 34\% | (164) | 28\% | (135) | 487 |
| GenZers: 1997-2012 | 42\% | (92) | 33\% | (73) | 25\% | (54) | 219 |
| Millennials: 1981-1996 | 45\% | (326) | 32\% | (233) | 22\% | (161) | 719 |
| GenXers: 1965-1980 | 35\% | (187) | 38\% | (202) | 27\% | (146) | 535 |
| Baby Boomers: 1946-1964 | 39\% | (260) | 35\% | (237) | 26\% | (173) | 669 |
| PID: Dem (no lean) | 44\% | (441) | 34\% | (344) | 22\% | (222) | 1007 |
| PID: Ind (no lean) | 36\% | (215) | 35\% | (210) | 30\% | (180) | 605 |
| PID: Rep (no lean) | 39\% | (231) | 36\% | (210) | 25\% | (149) | 590 |
| PID/Gender: Dem Men | 45\% | (235) | 36\% | (186) | 19\% | (98) | 519 |
| PID/Gender: Dem Women | 42\% | (204) | 32\% | (154) | 26\% | (123) | 481 |
| PID/Gender: Ind Men | 31\% | (76) | 42\% | (105) | 28\% | (69) | 250 |
| PID/Gender: Ind Women | 39\% | (136) | 28\% | (99) | 32\% | (111) | 346 |
| PID/Gender: Rep Men | 39\% | (117) | 36\% | (106) | 25\% | (74) | 296 |
| PID/Gender: Rep Women | 39\% | (115) | 35\% | (104) | 26\% | (76) | 294 |
| Ideo: Liberal (1-3) | 46\% | (337) | 34\% | (248) | 20\% | (143) | 728 |
| Ideo: Moderate (4) | 38\% | (232) | 36\% | (222) | 26\% | (162) | 615 |
| Ideo: Conservative (5-7) | 39\% | (266) | 36\% | (246) | 25\% | (172) | 684 |
| Educ: < College | 41\% | (586) | 32\% | (456) | 28\% | (397) | 1439 |
| Educ: Bachelors degree | 39\% | (190) | 39\% | (189) | 22\% | (106) | 485 |
| Educ: Post-grad | 40\% | (111) | 42\% | (118) | 18\% | (50) | 278 |
| Income: Under 50k | 40\% | (457) | 32\% | (366) | 27\% | (309) | 1132 |
| Income: 50k-100k | 40\% | (270) | 36\% | (245) | 24\% | (160) | 675 |
| Income: 100k+ | 40\% | (160) | 39\% | (152) | 21\% | (83) | 395 |
| Ethnicity: White | 41\% | (688) | 36\% | (607) | 24\% | (404) | 1699 |
| Ethnicity: Hispanic | 47\% | (179) | 30\% | (115) | 22\% | (85) | 379 |
| Ethnicity: Black | 39\% | (111) | 28\% | (78) | 33\% | (94) | 283 |

[^80]Table MCBR4_3: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand is committed to supporting small businesses

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 40\% | (887) | 35\% | (763) | 25\% | (552) | 2202 |
| Ethnicity: Other | 40\% | (87) | 35\% | (78) | 25\% | (54) | 220 |
| All Christian | 41\% | (409) | $36 \%$ | (363) | 23\% | (237) | 1008 |
| All Non-Christian | 59\% | (101) | 29\% | (50) | 12\% | (20) | 171 |
| Atheist | 25\% | (24) | 46\% | (44) | 29\% | (28) | 96 |
| Agnostic/Nothing in particular | 36\% | (212) | $33 \%$ | (191) | 31\% | (183) | 586 |
| Something Else | 42\% | (142) | 34\% | (115) | 25\% | (85) | 342 |
| Religious Non-Protestant/Catholic | 59\% | (109) | 28\% | (52) | 13\% | (24) | 185 |
| Evangelical | 44\% | (259) | 35\% | (209) | 21\% | (126) | 594 |
| Non-Evangelical | 38\% | (279) | 36\% | (262) | 26\% | (194) | 735 |
| Community: Urban | 45\% | (327) | 33\% | (240) | 22\% | (162) | 729 |
| Community: Suburban | 38\% | (372) | 37\% | (365) | 25\% | (241) | 978 |
| Community: Rural | 38\% | (187) | 32\% | (158) | 30\% | (149) | 495 |
| Employ: Private Sector | 42\% | (315) | 36\% | (266) | 22\% | (160) | 741 |
| Employ: Government | 40\% | (50) | 33\% | (40) | 27\% | (33) | 123 |
| Employ: Self-Employed | 45\% | (105) | 31\% | (72) | 24\% | (57) | 234 |
| Employ: Homemaker | 35\% | (52) | 38\% | (57) | 27\% | (40) | 150 |
| Employ: Retired | 36\% | (196) | 36\% | (200) | 28\% | (156) | 552 |
| Employ: Unemployed | 48\% | (103) | 28\% | (59) | 24\% | (52) | 214 |
| Employ: Other | 36\% | (51) | 33\% | (46) | 31\% | (43) | 140 |
| Military HH: Yes | 40\% | (131) | 34\% | (111) | 25\% | (83) | 324 |
| Military HH: No | 40\% | (756) | 35\% | (652) | 25\% | (470) | 1878 |
| 2022 House Vote: Democrat | 43\% | (436) | 34\% | (353) | 23\% | (235) | 1023 |
| 2022 House Vote: Republican | 40\% | (225) | 36\% | (205) | 24\% | (137) | 567 |
| 2022 House Vote: Someone else | 41\% | (22) | 46\% | (24) | 13\% | (7) | 53 |
| 2022 House Vote: Didnt Vote | 37\% | (204) | 32\% | (181) | $31 \%$ | (174) | 559 |
| 2020 Vote: Joe Biden | 42\% | (441) | 36\% | (376) | 22\% | (232) | 1049 |
| 2020 Vote: Donald Trump | 40\% | (241) | 35\% | (214) | 25\% | (151) | 607 |
| 2020 Vote: Other | 33\% | (19) | 38\% | (21) | 29\% | (16) | 55 |
| 2020 Vote: Didn't Vote | 38\% | (186) | $31 \%$ | (152) | $31 \%$ | (152) | 490 |

Continued on next page

Table MCBR4_3: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand is committed to supporting small businesses

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 40\% | (887) | 35\% | (763) | 25\% | (552) | 2202 |
| 2018 House Vote: Democrat | 43\% | (389) | 35\% | (322) | 22\% | (201) | 911 |
| 2018 House Vote: Republican | 42\% | (233) | 35\% | (195) | 24\% | (133) | 560 |
| 2018 House Vote: Didnt Vote | 36\% | (244) | 34\% | (231) | 31\% | (210) | 686 |
| 4-Region: Northeast | 39\% | (149) | 36\% | (138) | 26\% | (99) | 386 |
| 4-Region: Midwest | 34\% | (153) | 40\% | (183) | 26\% | (119) | 455 |
| 4-Region: South | 42\% | (349) | 33\% | (274) | 26\% | (217) | 840 |
| 4-Region: West | 45\% | (236) | $32 \%$ | (168) | 22\% | (117) | 521 |
| First to Try a New Tech Product | 49\% | (409) | 33\% | (280) | 18\% | (152) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_4: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has values similar to mine

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 41\% | (910) | 34\% | (741) | 25\% | (551) | 2202 |
| Gender: Male | 41\% | (438) | $36 \%$ | (384) | 23\% | (243) | 1065 |
| Gender: Female | 42\% | (468) | 31\% | (347) | 27\% | (306) | 1121 |
| Age: 18-34 | 46\% | (292) | 29\% | (184) | 25\% | (156) | 631 |
| Age: 35-44 | 39\% | (146) | 39\% | (144) | 22\% | (82) | 372 |
| Age: 45-64 | 39\% | (279) | 36\% | (259) | 24\% | (174) | 711 |
| Age: 65+ | 40\% | (192) | 32\% | (155) | 29\% | (140) | 487 |
| GenZers: 1997-2012 | 44\% | (96) | 28\% | (61) | 29\% | (62) | 219 |
| Millennials: 1981-1996 | 45\% | (320) | 34\% | (247) | 21\% | (152) | 719 |
| GenXers: 1965-1980 | 37\% | (198) | 37\% | (197) | 26\% | (140) | 535 |
| Baby Boomers: 1946-1964 | 40\% | (268) | 33\% | (219) | 27\% | (183) | 669 |
| PID: Dem (no lean) | 46\% | (460) | 34\% | (347) | 20\% | (200) | 1007 |
| PID: Ind (no lean) | 35\% | (214) | 34\% | (206) | 31\% | (185) | 605 |
| PID: Rep (no lean) | 40\% | (235) | 32\% | (189) | 28\% | (166) | 590 |
| PID/Gender: Dem Men | 49\% | (252) | 35\% | (180) | 17\% | (88) | 519 |
| PID/Gender: Dem Women | 43\% | (207) | 34\% | (163) | 23\% | (111) | 481 |
| PID/Gender: Ind Men | 30\% | (75) | 40\% | (100) | 30\% | (76) | 250 |
| PID/Gender: Ind Women | 40\% | (137) | 29\% | (100) | $32 \%$ | (109) | 346 |
| PID/Gender: Rep Men | 38\% | (111) | 35\% | (104) | 27\% | (80) | 296 |
| PID/Gender: Rep Women | 42\% | (124) | 29\% | (84) | 29\% | (86) | 294 |
| Ideo: Liberal (1-3) | 46\% | (337) | 33\% | (240) | 21\% | (151) | 728 |
| Ideo: Moderate (4) | 40\% | (245) | 36\% | (219) | 25\% | (151) | 615 |
| Ideo: Conservative (5-7) | 41\% | (284) | 33\% | (228) | 25\% | (172) | 684 |
| Educ: < College | 41\% | (584) | 32\% | (454) | 28\% | (400) | 1439 |
| Educ: Bachelors degree | 41\% | (197) | 37\% | (181) | 22\% | (106) | 485 |
| Educ: Post-grad | 46\% | (128) | 38\% | (106) | 16\% | (45) | 278 |
| Income: Under 50k | 41\% | (466) | 31\% | (351) | 28\% | (315) | 1132 |
| Income: 50k-100k | 42\% | (281) | 37\% | (252) | 21\% | (143) | 675 |
| Income: 100k+ | 41\% | (163) | 35\% | (139) | 24\% | (93) | 395 |
| Ethnicity: White | 40\% | (686) | 34\% | (580) | 25\% | (433) | 1699 |
| Ethnicity: Hispanic | 49\% | (184) | 33\% | (124) | 19\% | (71) | 379 |
| Ethnicity: Black | 46\% | (131) | 28\% | (80) | 25\% | (71) | 283 |

Table MCBR4_4: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has values similar to mine

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 41\% | (910) | $34 \%$ | (741) | 25\% | (551) | 2202 |
| Ethnicity: Other | 42\% | (92) | 37\% | (81) | 21\% | (47) | 220 |
| All Christian | 43\% | (435) | 35\% | (350) | 22\% | (223) | 1008 |
| All Non-Christian | 56\% | (95) | 32\% | (55) | 12\% | (21) | 171 |
| Atheist | 35\% | (33) | 38\% | (36) | 27\% | (26) | 96 |
| Agnostic/Nothing in particular | 35\% | (204) | 32\% | (190) | 33\% | (192) | 586 |
| Something Else | 42\% | (142) | 32\% | (110) | 26\% | (89) | 342 |
| Religious Non-Protestant/Catholic | 54\% | (100) | 33\% | (61) | 13\% | (23) | 185 |
| Evangelical | 48\% | (285) | 30\% | (181) | 22\% | (128) | 594 |
| Non-Evangelical | 39\% | (284) | 36\% | (267) | 25\% | (185) | 735 |
| Community: Urban | 48\% | (351) | 33\% | (240) | 19\% | (138) | 729 |
| Community: Suburban | 39\% | (377) | 36\% | (347) | 26\% | (254) | 978 |
| Community: Rural | 37\% | (181) | $31 \%$ | (154) | $32 \%$ | (160) | 495 |
| Employ: Private Sector | 43\% | (318) | 37\% | (273) | 20\% | (150) | 741 |
| Employ: Government | 45\% | (56) | 36\% | (44) | 19\% | (23) | 123 |
| Employ: Self-Employed | 42\% | (98) | 32\% | (75) | 26\% | (61) | 234 |
| Employ: Homemaker | 40\% | (60) | 27\% | (40) | 33\% | (49) | 150 |
| Employ: Retired | 40\% | (222) | $31 \%$ | (172) | 29\% | (158) | 552 |
| Employ: Unemployed | 40\% | (85) | 34\% | (73) | 26\% | (56) | 214 |
| Employ: Other | 36\% | (50) | 32\% | (44) | 33\% | (46) | 140 |
| Military HH: Yes | 41\% | (134) | 33\% | (106) | 26\% | (84) | 324 |
| Military HH: No | 41\% | (776) | 34\% | (635) | 25\% | (467) | 1878 |
| 2022 House Vote: Democrat | 45\% | (462) | 35\% | (354) | 20\% | (208) | 1023 |
| 2022 House Vote: Republican | 41\% | (231) | 33\% | (189) | 26\% | (147) | 567 |
| 2022 House Vote: Someone else | 22\% | (12) | 46\% | (24) | $32 \%$ | (17) | 53 |
| 2022 House Vote: Didnt Vote | 37\% | (205) | 31\% | (174) | 32\% | (180) | 559 |
| 2020 Vote: Joe Biden | 45\% | (470) | 35\% | (363) | $21 \%$ | (216) | 1049 |
| 2020 Vote: Donald Trump | 41\% | (248) | 33\% | (202) | 26\% | (157) | 607 |
| 2020 Vote: Other | 39\% | (22) | 32\% | (18) | 29\% | (16) | 55 |
| 2020 Vote: Didn't Vote | 35\% | (170) | 32\% | (159) | 33\% | (162) | 490 |

Continued on next page

National Tracking Poll \#2304076, April, 2023
Table MCBR4_4
Table MCBR4_4: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has values similar to mine

| Demographic | Major factor |  | Minor factor |  | Not a factor |  |
| :--- | :---: | :---: | :---: | :---: | :---: | ---: |
| Adults | $41 \%$ | $(910)$ | $34 \%$ | $(741)$ | $25 \%$ | $(551)$ |
| 2018 House Vote: Democrat | $46 \%$ | $(417)$ | $35 \%$ | $(318)$ | $19 \%$ | $(177)$ |
| 2018 House Vote: Republican | $39 \%$ | $(216)$ | $35 \%$ | $(196)$ | $26 \%$ | $(148)$ |
| 2018 House Vote: Didnt Vote | $38 \%$ | $(260)$ | $31 \%$ | $(213)$ | $31 \%$ | $(213)$ |
| 4-Region: Northeast | $37 \%$ | $(145)$ | $39 \%$ | $(151)$ | $(91)$ | 911 |
| 4-Region: Midwest | $34 \%$ | $(157)$ | $36 \%$ | $(165)$ | $24 \%$ | $29 \%$ |
| 4-Region: South | $45 \%$ | $(375)$ | $30 \%$ | $(250)$ | $26 \%$ | $(215)$ |
| 4-Region: West | $45 \%$ | $(234)$ | $34 \%$ | $(176)$ | $21 \%$ | $(111)$ |
| First to Try a New Tech Product | $49 \%$ | $(410)$ | $34 \%$ | $(282)$ | $18 \%$ | $(149)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_5: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand takes care of their employees and treats them well

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 50\% | (1095) | $31 \%$ | (681) | 19\% | (426) | 2202 |
| Gender: Male | 50\% | (532) | 33\% | (356) | 17\% | (178) | 1065 |
| Gender: Female | 49\% | (552) | 29\% | (322) | 22\% | (247) | 1121 |
| Age: 18-34 | 57\% | (358) | 27\% | (171) | 16\% | (103) | 631 |
| Age: 35-44 | 47\% | (174) | 36\% | (133) | 18\% | (65) | 372 |
| Age: 45-64 | 48\% | (339) | $31 \%$ | (218) | 22\% | (155) | 711 |
| Age: 65+ | 46\% | (225) | 33\% | (159) | 21\% | (104) | 487 |
| GenZers: 1997-2012 | 55\% | (119) | 27\% | (60) | 18\% | (40) | 219 |
| Millennials: 1981-1996 | 55\% | (392) | 30\% | (217) | 15\% | (110) | 719 |
| GenXers: 1965-1980 | 46\% | (244) | 32\% | (172) | 22\% | (119) | 535 |
| Baby Boomers: 1946-1964 | 46\% | (310) | $32 \%$ | (215) | 22\% | (145) | 669 |
| PID: Dem (no lean) | 54\% | (542) | 32\% | (321) | 14\% | (144) | 1007 |
| PID: Ind (no lean) | 46\% | (280) | 29\% | (173) | 25\% | (152) | 605 |
| PID: Rep (no lean) | 46\% | (273) | 32\% | (187) | 22\% | (130) | 590 |
| PID/Gender: Dem Men | 54\% | (279) | 33\% | (172) | 13\% | (68) | 519 |
| PID/Gender: Dem Women | 53\% | (257) | 31\% | (149) | 15\% | (74) | 481 |
| PID/Gender: Ind Men | 43\% | (109) | 36\% | (91) | 20\% | (51) | 250 |
| PID/Gender: Ind Women | 48\% | (166) | 23\% | (79) | 29\% | (101) | 346 |
| PID/Gender: Rep Men | 49\% | (144) | 31\% | (93) | 20\% | (58) | 296 |
| PID/Gender: Rep Women | 44\% | (129) | 32\% | (94) | 24\% | (72) | 294 |
| Ideo: Liberal (1-3) | 60\% | (437) | 27\% | (198) | 13\% | (93) | 728 |
| Ideo: Moderate (4) | 48\% | (297) | $32 \%$ | (198) | 19\% | (120) | 615 |
| Ideo: Conservative (5-7) | 44\% | (300) | 35\% | (238) | 21\% | (147) | 684 |
| Educ: < College | 50\% | (723) | 28\% | (409) | 21\% | (308) | 1439 |
| Educ: Bachelors degree | 46\% | (224) | 38\% | (182) | 16\% | (79) | 485 |
| Educ: Post-grad | 53\% | (149) | 32\% | (90) | 14\% | (40) | 278 |
| Income: Under 50k | 50\% | (568) | 28\% | (312) | 22\% | (251) | 1132 |
| Income: 50k-100k | 51\% | (347) | $32 \%$ | (219) | 16\% | (110) | 675 |
| Income: 100k+ | 46\% | (180) | 38\% | (150) | 16\% | (65) | 395 |
| Ethnicity: White | 48\% | (814) | 33\% | (561) | 19\% | (324) | 1699 |
| Ethnicity: Hispanic | 57\% | (215) | 31\% | (118) | 12\% | (47) | 379 |
| Ethnicity: Black | 53\% | (151) | 24\% | (67) | 23\% | (66) | 283 |

[^81]Table MCBR4_5: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand takes care of their employees and treats them well

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 50\% | (1095) | $31 \%$ | (681) | 19\% | (426) | 2202 |
| Ethnicity: Other | 59\% | (130) | 24\% | (53) | 17\% | (37) | 220 |
| All Christian | 48\% | (486) | 34\% | (344) | 18\% | (178) | 1008 |
| All Non-Christian | 61\% | (103) | $31 \%$ | (52) | 9\% | (15) | 171 |
| Atheist | 47\% | (45) | $32 \%$ | (30) | 22\% | (21) | 96 |
| Agnostic/Nothing in particular | 49\% | (286) | 27\% | (156) | 25\% | (144) | 586 |
| Something Else | 51\% | (174) | 29\% | (99) | 20\% | (68) | 342 |
| Religious Non-Protestant/Catholic | 61\% | (112) | 29\% | (53) | 11\% | (20) | 185 |
| Evangelical | 53\% | (312) | 29\% | (172) | 18\% | (110) | 594 |
| Non-Evangelical | 46\% | (335) | $36 \%$ | (265) | 18\% | (136) | 735 |
| Community: Urban | 52\% | (380) | 32\% | (236) | 15\% | (113) | 729 |
| Community: Suburban | 51\% | (503) | 29\% | (287) | 19\% | (188) | 978 |
| Community: Rural | 43\% | (211) | 32\% | (158) | 25\% | (126) | 495 |
| Employ: Private Sector | 48\% | (358) | 35\% | (261) | 16\% | (122) | 741 |
| Employ: Government | 58\% | (71) | 36\% | (45) | 6\% | (7) | 123 |
| Employ: Self-Employed | 56\% | (131) | 25\% | (59) | 19\% | (44) | 234 |
| Employ: Homemaker | 46\% | (68) | 33\% | (50) | 21\% | (32) | 150 |
| Employ: Retired | 47\% | (261) | 29\% | (159) | 24\% | (132) | 552 |
| Employ: Unemployed | 55\% | (118) | 23\% | (48) | 22\% | (47) | 214 |
| Employ: Other | 41\% | (57) | 34\% | (47) | 26\% | (36) | 140 |
| Military HH: Yes | 47\% | (154) | $31 \%$ | (101) | 21\% | (69) | 324 |
| Military HH: No | 50\% | (941) | $31 \%$ | (580) | 19\% | (357) | 1878 |
| 2022 House Vote: Democrat | 54\% | (553) | $31 \%$ | (318) | 15\% | (153) | 1023 |
| 2022 House Vote: Republican | 44\% | (250) | 34\% | (195) | 22\% | (122) | 567 |
| 2022 House Vote: Someone else | 55\% | (29) | 30\% | (16) | 15\% | (8) | 53 |
| 2022 House Vote: Didnt Vote | 47\% | (263) | 27\% | (153) | 26\% | (143) | 559 |
| 2020 Vote: Joe Biden | 54\% | (564) | $31 \%$ | (330) | 15\% | (155) | 1049 |
| 2020 Vote: Donald Trump | 46\% | (277) | 34\% | (204) | 21\% | (126) | 607 |
| 2020 Vote: Other | 50\% | (28) | 29\% | (16) | 21\% | (11) | 55 |
| 2020 Vote: Didn't Vote | 46\% | (226) | 26\% | (130) | 27\% | (135) | 490 |

Continued on next page

Table MCBR4_5: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand takes care of their employees and treats them well

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 50\% | (1095) | $31 \%$ | (681) | 19\% | (426) | 2202 |
| 2018 House Vote: Democrat | 56\% | (512) | 29\% | (267) | 14\% | (131) | 911 |
| 2018 House Vote: Republican | 45\% | (254) | 34\% | (190) | $21 \%$ | (117) | 560 |
| 2018 House Vote: Didnt Vote | 44\% | (302) | $31 \%$ | (213) | 25\% | (171) | 686 |
| 4-Region: Northeast | 50\% | (194) | $31 \%$ | (120) | 19\% | (72) | 386 |
| 4-Region: Midwest | 44\% | (202) | 35\% | (157) | 21\% | (96) | 455 |
| 4-Region: South | 49\% | (412) | 29\% | (246) | 22\% | (181) | 840 |
| 4-Region: West | 55\% | (286) | 30\% | (157) | 15\% | (78) | 521 |
| First to Try a New Tech Product | 55\% | (459) | $32 \%$ | (269) | 13\% | (113) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_6: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has products that are labeled that they are organic or non-GMO

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 37\% | (819) | 35\% | (767) | 28\% | (616) | 2202 |
| Gender: Male | 38\% | (408) | 36\% | (379) | 26\% | (278) | 1065 |
| Gender: Female | 36\% | (405) | $34 \%$ | (383) | 30\% | (333) | 1121 |
| Age: 18-34 | 41\% | (259) | 32\% | (204) | 27\% | (169) | 631 |
| Age: 35-44 | 40\% | (151) | 33\% | (123) | 26\% | (98) | 372 |
| Age: 45-64 | 35\% | (246) | 37\% | (265) | 28\% | (200) | 711 |
| Age: 65+ | 33\% | (163) | 36\% | (175) | 31\% | (150) | 487 |
| GenZers: 1997-2012 | 41\% | (91) | 30\% | (65) | 29\% | (63) | 219 |
| Millennials: 1981-1996 | 40\% | (290) | 35\% | (249) | 25\% | (180) | 719 |
| GenXers: 1965-1980 | 36\% | (191) | 34\% | (183) | 30\% | (161) | 535 |
| Baby Boomers: 1946-1964 | 34\% | (225) | 37\% | (250) | 29\% | (194) | 669 |
| PID: Dem (no lean) | 43\% | (429) | 34\% | (342) | 23\% | (236) | 1007 |
| PID: Ind (no lean) | 31\% | (188) | 36\% | (217) | 33\% | (199) | 605 |
| PID: Rep (no lean) | 34\% | (201) | 35\% | (207) | $31 \%$ | (181) | 590 |
| PID/Gender: Dem Men | 46\% | (238) | 33\% | (173) | $21 \%$ | (108) | 519 |
| PID/Gender: Dem Women | 39\% | (186) | 35\% | (170) | 26\% | (126) | 481 |
| PID/Gender: Ind Men | 27\% | (68) | 40\% | (101) | 33\% | (82) | 250 |
| PID/Gender: Ind Women | 34\% | (119) | 32\% | (112) | 33\% | (114) | 346 |
| PID/Gender: Rep Men | 34\% | (101) | 36\% | (106) | 30\% | (88) | 296 |
| PID/Gender: Rep Women | 34\% | (100) | 34\% | (101) | 32\% | (93) | 294 |
| Ideo: Liberal (1-3) | 42\% | (309) | 33\% | (241) | 25\% | (179) | 728 |
| Ideo: Moderate (4) | 37\% | (230) | 36\% | (221) | 27\% | (164) | 615 |
| Ideo: Conservative (5-7) | 35\% | (241) | 36\% | (248) | 29\% | (195) | 684 |
| Educ: < College | 35\% | (500) | 34\% | (486) | 31\% | (453) | 1439 |
| Educ: Bachelors degree | 39\% | (190) | 37\% | (180) | 23\% | (114) | 485 |
| Educ: Post-grad | 46\% | (128) | 36\% | (100) | 18\% | (50) | 278 |
| Income: Under 50k | 37\% | (413) | 32\% | (362) | 31\% | (356) | 1132 |
| Income: 50k-100k | 36\% | (244) | 38\% | (258) | 26\% | (173) | 675 |
| Income: 100k+ | 41\% | (161) | 37\% | (147) | 22\% | (87) | 395 |
| Ethnicity: White | 36\% | (606) | 36\% | (612) | 28\% | (481) | 1699 |
| Ethnicity: Hispanic | 44\% | (168) | 34\% | (128) | 22\% | (83) | 379 |
| Ethnicity: Black | 40\% | (113) | 28\% | (80) | 32\% | (89) | 283 |

Table MCBR4_6: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has products that are labeled that they are organic or non-GMO

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 37\% | (819) | 35\% | (767) | 28\% | (616) | 2202 |
| Ethnicity: Other | 45\% | (99) | $34 \%$ | (75) | $21 \%$ | (45) | 220 |
| All Christian | 36\% | (368) | 38\% | (386) | 25\% | (255) | 1008 |
| All Non-Christian | 54\% | (92) | 33\% | (55) | 13\% | (23) | 171 |
| Atheist | 24\% | (23) | 38\% | (36) | 38\% | (37) | 96 |
| Agnostic/Nothing in particular | 33\% | (196) | 32\% | (186) | 35\% | (204) | 586 |
| Something Else | 41\% | (139) | 31\% | (104) | 29\% | (98) | 342 |
| Religious Non-Protestant/Catholic | 53\% | (98) | 32\% | (59) | 15\% | (27) | 185 |
| Evangelical | 43\% | (253) | 33\% | (195) | 25\% | (147) | 594 |
| Non-Evangelical | 33\% | (242) | 40\% | (293) | 27\% | (201) | 735 |
| Community: Urban | 44\% | (324) | 33\% | (241) | 23\% | (164) | 729 |
| Community: Suburban | 37\% | (360) | 35\% | (341) | 28\% | (277) | 978 |
| Community: Rural | 27\% | (135) | 37\% | (185) | 35\% | (175) | 495 |
| Employ: Private Sector | 39\% | (292) | 37\% | (278) | 23\% | (171) | 741 |
| Employ: Government | 38\% | (47) | 39\% | (48) | 23\% | (28) | 123 |
| Employ: Self-Employed | 38\% | (90) | 33\% | (77) | 29\% | (67) | 234 |
| Employ: Homemaker | 38\% | (57) | 25\% | (37) | 37\% | (55) | 150 |
| Employ: Retired | 33\% | (183) | 37\% | (202) | 30\% | (167) | 552 |
| Employ: Unemployed | 41\% | (87) | 30\% | (65) | 29\% | (62) | 214 |
| Employ: Other | 30\% | (42) | 32\% | (45) | 38\% | (54) | 140 |
| Military HH: Yes | 35\% | (113) | 32\% | (105) | 33\% | (106) | 324 |
| Military HH: No | 38\% | (705) | 35\% | (662) | 27\% | (510) | 1878 |
| 2022 House Vote: Democrat | 40\% | (412) | 36\% | (368) | 24\% | (244) | 1023 |
| 2022 House Vote: Republican | 35\% | (196) | 38\% | (215) | 27\% | (156) | 567 |
| 2022 House Vote: Someone else | 13\% | (7) | 44\% | (23) | 42\% | (22) | 53 |
| 2022 House Vote: Didnt Vote | 36\% | (204) | 29\% | (161) | 35\% | (195) | 559 |
| 2020 Vote: Joe Biden | 41\% | (427) | 36\% | (383) | 23\% | (239) | 1049 |
| 2020 Vote: Donald Trump | 35\% | (211) | 36\% | (219) | 29\% | (177) | 607 |
| 2020 Vote: Other | 32\% | (18) | 28\% | (16) | 40\% | (22) | 55 |
| 2020 Vote: Didn't Vote | 33\% | (162) | $31 \%$ | (150) | 36\% | (178) | 490 |

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National Tracking Poll \#2304076, April, 2023
Table MCBR4_6
Table MCBR4_6: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has products that are labeled that they are organic or non-GMO

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 37\% | (819) | 35\% | (767) | 28\% | (616) | 2202 |
| 2018 House Vote: Democrat | 41\% | (378) | 35\% | (323) | 23\% | (210) | 911 |
| 2018 House Vote: Republican | 33\% | (187) | 38\% | (214) | 28\% | (159) | 560 |
| 2018 House Vote: Didnt Vote | 35\% | (242) | $31 \%$ | (212) | 34\% | (233) | 686 |
| 4-Region: Northeast | 40\% | (153) | 40\% | (152) | $21 \%$ | (81) | 386 |
| 4-Region: Midwest | 29\% | (134) | 36\% | (166) | $34 \%$ | (156) | 455 |
| 4-Region: South | 37\% | (310) | 32\% | (272) | $31 \%$ | (258) | 840 |
| 4-Region: West | 43\% | (222) | 34\% | (177) | 23\% | (122) | 521 |
| First to Try a New Tech Product | 47\% | (396) | 33\% | (275) | 20\% | (170) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_7: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has the products I need in stock and available when I need them

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 70\% | (1546) | 18\% | (397) | $12 \%$ | (259) | 2202 |
| Gender: Male | 69\% | (732) | 20\% | (214) | $11 \%$ | (119) | 1065 |
| Gender: Female | 72\% | (803) | 16\% | (178) | 13\% | (140) | 1121 |
| Age: 18-34 | 62\% | (394) | 24\% | (150) | 14\% | (87) | 631 |
| Age: 35-44 | 70\% | (262) | 18\% | (67) | 12\% | (43) | 372 |
| Age: 45-64 | 71\% | (507) | 16\% | (117) | 12\% | (88) | 711 |
| Age: 65+ | 79\% | (383) | 13\% | (63) | 8\% | (41) | 487 |
| GenZers: 1997-2012 | 63\% | (137) | 24\% | (52) | $14 \%$ | (30) | 219 |
| Millennials: 1981-1996 | 65\% | (469) | 22\% | (157) | 13\% | (92) | 719 |
| GenXers: 1965-1980 | 69\% | (370) | 18\% | (95) | 13\% | (69) | 535 |
| Baby Boomers: 1946-1964 | 78\% | (524) | 12\% | (79) | 10\% | (66) | 669 |
| PID: Dem (no lean) | 68\% | (689) | 21\% | (209) | 11\% | (109) | 1007 |
| PID: Ind (no lean) | 68\% | (413) | 16\% | (98) | 15\% | (93) | 605 |
| PID: Rep (no lean) | 75\% | (443) | 15\% | (89) | 10\% | (57) | 590 |
| PID/Gender: Dem Men | 66\% | (345) | 24\% | (122) | 10\% | (51) | 519 |
| PID/Gender: Dem Women | 71\% | (340) | 17\% | (83) | 12\% | (58) | 481 |
| PID/Gender: Ind Men | 69\% | (173) | 17\% | (42) | 14\% | (36) | 250 |
| PID/Gender: Ind Women | 67\% | (233) | 16\% | (56) | 16\% | (57) | 346 |
| PID/Gender: Rep Men | 72\% | (214) | 17\% | (50) | 11\% | (32) | 296 |
| PID/Gender: Rep Women | 78\% | (229) | 13\% | (40) | 9\% | (26) | 294 |
| Ideo: Liberal (1-3) | 70\% | (513) | 18\% | (135) | 11\% | (81) | 728 |
| Ideo: Moderate (4) | 70\% | (433) | 18\% | (113) | 11\% | (69) | 615 |
| Ideo: Conservative (5-7) | 75\% | (515) | 16\% | (110) | 9\% | (60) | 684 |
| Educ: < College | 69\% | (988) | 17\% | (243) | 14\% | (208) | 1439 |
| Educ: Bachelors degree | 77\% | (372) | 16\% | (77) | 7\% | (35) | 485 |
| Educ: Post-grad | 67\% | (186) | 27\% | (76) | 6\% | (17) | 278 |
| Income: Under 50k | 68\% | (769) | 17\% | (191) | 15\% | (172) | 1132 |
| Income: 50k-100k | 74\% | (501) | 17\% | (117) | 9\% | (57) | 675 |
| Income: 100k+ | 70\% | (277) | 22\% | (88) | 8\% | (30) | 395 |
| Ethnicity: White | 72\% | (1228) | 17\% | (286) | 11\% | (185) | 1699 |
| Ethnicity: Hispanic | 63\% | (239) | 23\% | (88) | $14 \%$ | (53) | 379 |
| Ethnicity: Black | 62\% | (175) | 19\% | (53) | 19\% | (55) | 283 |

Table MCBR4_7: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has the products I need in stock and available when I need them

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 70\% | (1546) | 18\% | (397) | 12\% | (259) | 2202 |
| Ethnicity: Other | 65\% | (143) | 26\% | (57) | 9\% | (19) | 220 |
| All Christian | 74\% | (742) | 18\% | (178) | 9\% | (89) | 1008 |
| All Non-Christian | 69\% | (118) | 25\% | (43) | 6\% | (10) | 171 |
| Atheist | 74\% | (71) | 16\% | (15) | 10\% | (10) | 96 |
| Agnostic/Nothing in particular | 67\% | (394) | 16\% | (91) | 17\% | (101) | 586 |
| Something Else | 65\% | (222) | 20\% | (69) | 15\% | (50) | 342 |
| Religious Non-Protestant/Catholic | 70\% | (130) | 24\% | (44) | 6\% | (10) | 185 |
| Evangelical | 69\% | (412) | 19\% | (115) | 11\% | (67) | 594 |
| Non-Evangelical | 73\% | (534) | 17\% | (128) | 10\% | (73) | 735 |
| Community: Urban | 68\% | (494) | 21\% | (152) | 11\% | (84) | 729 |
| Community: Suburban | 73\% | (713) | 17\% | (167) | 10\% | (98) | 978 |
| Community: Rural | 69\% | (340) | 16\% | (78) | 16\% | (77) | 495 |
| Employ: Private Sector | 70\% | (520) | 21\% | (153) | 9\% | (68) | 741 |
| Employ: Government | 68\% | (84) | 23\% | (28) | 9\% | (12) | 123 |
| Employ: Self-Employed | 58\% | (137) | 22\% | (50) | 20\% | (47) | 234 |
| Employ: Homemaker | 73\% | (109) | 12\% | (18) | 15\% | (22) | 150 |
| Employ: Retired | 77\% | (425) | 14\% | (77) | 9\% | (50) | 552 |
| Employ: Unemployed | 74\% | (158) | 12\% | (27) | 14\% | (29) | 214 |
| Employ: Other | 60\% | (85) | 23\% | (33) | 16\% | (23) | 140 |
| Military HH: Yes | 73\% | (236) | 17\% | (55) | 10\% | (33) | 324 |
| Military HH: No | 70\% | (1310) | 18\% | (342) | 12\% | (226) | 1878 |
| 2022 House Vote: Democrat | 70\% | (717) | 19\% | (192) | $11 \%$ | (114) | 1023 |
| 2022 House Vote: Republican | 77\% | (434) | 16\% | (89) | 8\% | (43) | 567 |
| 2022 House Vote: Someone else | 54\% | (29) | 20\% | (10) | 26\% | (14) | 53 |
| 2022 House Vote: Didnt Vote | 66\% | (367) | 19\% | (105) | 16\% | (88) | 559 |
| 2020 Vote: Joe Biden | 72\% | (755) | 18\% | (188) | 10\% | (106) | 1049 |
| 2020 Vote: Donald Trump | 77\% | (467) | 15\% | (91) | 8\% | (48) | 607 |
| 2020 Vote: Other | 57\% | (32) | 18\% | (10) | 25\% | (14) | 55 |
| 2020 Vote: Didn't Vote | 60\% | (292) | 22\% | (107) | 19\% | (91) | 490 |

Continued on next page

Table MCBR4_7: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand has the products I need in stock and available when I need them

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 70\% | (1546) | 18\% | (397) | 12\% | (259) | 2202 |
| 2018 House Vote: Democrat | 72\% | (656) | 17\% | (156) | $11 \%$ | (99) | 911 |
| 2018 House Vote: Republican | 77\% | (430) | 15\% | (85) | 8\% | (45) | 560 |
| 2018 House Vote: Didnt Vote | 63\% | (429) | 21\% | (147) | 16\% | (109) | 686 |
| 4-Region: Northeast | 70\% | (269) | 19\% | (75) | $11 \%$ | (42) | 386 |
| 4-Region: Midwest | 73\% | (331) | 15\% | (70) | 12\% | (53) | 455 |
| 4-Region: South | 69\% | (582) | 18\% | (149) | 13\% | (109) | 840 |
| 4-Region: West | 70\% | (364) | 20\% | (102) | $11 \%$ | (55) | 521 |
| First to Try a New Tech Product | 71\% | (593) | $21 \%$ | (176) | 9\% | (72) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_8: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand offers products at reasonable prices

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 73\% | (1602) | 17\% | (377) | 10\% | (223) | 2202 |
| Gender: Male | 70\% | (749) | 20\% | (213) | 10\% | (103) | 1065 |
| Gender: Female | 75\% | (841) | 14\% | (160) | $11 \%$ | (120) | 1121 |
| Age: 18-34 | 63\% | (400) | 23\% | (147) | 13\% | (84) | 631 |
| Age: 35-44 | 69\% | (257) | 21\% | (76) | 10\% | (38) | 372 |
| Age: 45-64 | 74\% | (529) | 16\% | (112) | 10\% | (70) | 711 |
| Age: 65+ | 85\% | (415) | 9\% | (42) | 6\% | (30) | 487 |
| GenZers: 1997-2012 | 63\% | (138) | 24\% | (52) | 14\% | (30) | 219 |
| Millennials: 1981-1996 | 66\% | (473) | 22\% | (160) | 12\% | (86) | 719 |
| GenXers: 1965-1980 | 73\% | (388) | 18\% | (94) | 10\% | (52) | 535 |
| Baby Boomers: 1946-1964 | 82\% | (552) | 9\% | (62) | 8\% | (55) | 669 |
| PID: Dem (no lean) | 71\% | (717) | 20\% | (199) | 9\% | (92) | 1007 |
| PID: Ind (no lean) | 72\% | (438) | 16\% | (94) | 12\% | (72) | 605 |
| PID: Rep (no lean) | 76\% | (447) | 14\% | (84) | 10\% | (60) | 590 |
| PID/Gender: Dem Men | 69\% | (358) | 22\% | (116) | 9\% | (45) | 519 |
| PID/Gender: Dem Women | 74\% | (355) | 17\% | (80) | 10\% | (47) | 481 |
| PID/Gender: Ind Men | 73\% | (183) | 16\% | (40) | $11 \%$ | (27) | 250 |
| PID/Gender: Ind Women | 71\% | (247) | 16\% | (54) | 13\% | (45) | 346 |
| PID/Gender: Rep Men | 70\% | (207) | 19\% | (58) | 11\% | (31) | 296 |
| PID/Gender: Rep Women | 81\% | (240) | 9\% | (26) | 10\% | (29) | 294 |
| Ideo: Liberal (1-3) | 75\% | (544) | 16\% | (114) | 10\% | (71) | 728 |
| Ideo: Moderate (4) | 69\% | (426) | 21\% | (130) | 10\% | (59) | 615 |
| Ideo: Conservative (5-7) | 79\% | (539) | 14\% | (97) | 7\% | (49) | 684 |
| Educ: < College | 72\% | (1032) | 16\% | (231) | 12\% | (176) | 1439 |
| Educ: Bachelors degree | 76\% | (369) | 18\% | (86) | 6\% | (30) | 485 |
| Educ: Post-grad | 72\% | (201) | 22\% | (61) | 6\% | (17) | 278 |
| Income: Under 50k | 72\% | (820) | 16\% | (176) | 12\% | (136) | 1132 |
| Income: 50k-100k | 76\% | (512) | 17\% | (113) | 8\% | (51) | 675 |
| Income: 100k+ | 68\% | (270) | 22\% | (88) | 9\% | (37) | 395 |
| Ethnicity: White | 74\% | (1259) | 16\% | (280) | 9\% | (160) | 1699 |
| Ethnicity: Hispanic | 64\% | (244) | 22\% | (85) | 13\% | (49) | 379 |
| Ethnicity: Black | 63\% | (178) | 21\% | (60) | 16\% | (45) | 283 |

Table MCBR4_8: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand offers products at reasonable prices

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 73\% | (1602) | 17\% | (377) | 10\% | (223) | 2202 |
| Ethnicity: Other | 75\% | (165) | 17\% | (37) | 8\% | (18) | 220 |
| All Christian | 76\% | (770) | 15\% | (155) | 8\% | (83) | 1008 |
| All Non-Christian | 69\% | (117) | 26\% | (44) | 6\% | (10) | 171 |
| Atheist | 75\% | (72) | 15\% | (14) | 11\% | (10) | 96 |
| Agnostic/Nothing in particular | 69\% | (405) | 17\% | (99) | $14 \%$ | (81) | 586 |
| Something Else | 70\% | (238) | 19\% | (65) | $11 \%$ | (39) | 342 |
| Religious Non-Protestant/Catholic | 70\% | (129) | 24\% | (44) | 7\% | (12) | 185 |
| Evangelical | 71\% | (420) | 20\% | (116) | 10\% | (58) | 594 |
| Non-Evangelical | 78\% | (571) | 14\% | (101) | 9\% | (63) | 735 |
| Community: Urban | 69\% | (501) | 22\% | (157) | 10\% | (71) | 729 |
| Community: Suburban | 76\% | (743) | 15\% | (149) | 9\% | (86) | 978 |
| Community: Rural | 72\% | (358) | 14\% | (71) | 13\% | (66) | 495 |
| Employ: Private Sector | 70\% | (516) | 22\% | (166) | 8\% | (59) | 741 |
| Employ: Government | 71\% | (88) | 20\% | (25) | 8\% | (10) | 123 |
| Employ: Self-Employed | 67\% | (155) | 18\% | (41) | 16\% | (37) | 234 |
| Employ: Homemaker | 68\% | (102) | 19\% | (29) | 13\% | (19) | 150 |
| Employ: Retired | 82\% | (451) | 10\% | (55) | 8\% | (46) | 552 |
| Employ: Unemployed | 78\% | (166) | 12\% | (25) | 11\% | (22) | 214 |
| Employ: Other | 65\% | (91) | 19\% | (26) | 16\% | (23) | 140 |
| Military HH: Yes | 80\% | (258) | 12\% | (37) | 9\% | (29) | 324 |
| Military HH: No | 72\% | (1344) | 18\% | (340) | 10\% | (194) | 1878 |
| 2022 House Vote: Democrat | 73\% | (751) | 17\% | (178) | 9\% | (94) | 1023 |
| 2022 House Vote: Republican | 78\% | (445) | 14\% | (80) | 8\% | (43) | 567 |
| 2022 House Vote: Someone else | 54\% | (29) | 21\% | (11) | 25\% | (13) | 53 |
| 2022 House Vote: Didnt Vote | 67\% | (377) | 19\% | (108) | 13\% | (73) | 559 |
| 2020 Vote: Joe Biden | 73\% | (768) | 18\% | (192) | 9\% | (90) | 1049 |
| 2020 Vote: Donald Trump | 79\% | (482) | 14\% | (84) | 7\% | (41) | 607 |
| 2020 Vote: Other | 65\% | (36) | 22\% | (12) | 13\% | (7) | 55 |
| 2020 Vote: Didn't Vote | 65\% | (316) | 18\% | (89) | 17\% | (85) | 490 |

Continued on next page

Table MCBR4_8: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand offers products at reasonable prices

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 73\% | (1602) | 17\% | (377) | 10\% | (223) | 2202 |
| 2018 House Vote: Democrat | 74\% | (678) | 16\% | (148) | 9\% | (85) | 911 |
| 2018 House Vote: Republican | 77\% | (434) | 15\% | (82) | 8\% | (45) | 560 |
| 2018 House Vote: Didnt Vote | 67\% | (457) | 21\% | (142) | 13\% | (87) | 686 |
| 4-Region: Northeast | 76\% | (293) | 17\% | (65) | 7\% | (28) | 386 |
| 4-Region: Midwest | 74\% | (337) | 16\% | (74) | 10\% | (45) | 455 |
| 4-Region: South | 73\% | (614) | 16\% | (134) | 11\% | (91) | 840 |
| 4-Region: West | 69\% | (358) | 20\% | (104) | 11\% | (60) | 521 |
| First to Try a New Tech Product | 68\% | (576) | 23\% | (195) | 8\% | (70) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_9: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand offers promotions, deals, and coupons

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 60\% | (1312) | 28\% | (608) | 13\% | (283) | 2202 |
| Gender: Male | 56\% | (597) | 31\% | (333) | 13\% | (135) | 1065 |
| Gender: Female | 63\% | (705) | 24\% | (269) | 13\% | (147) | 1121 |
| Age: 18-34 | 60\% | (376) | 26\% | (165) | 14\% | (90) | 631 |
| Age: 35-44 | 59\% | (221) | 27\% | (99) | 14\% | (51) | 372 |
| Age: 45-64 | 59\% | (419) | 29\% | (205) | 12\% | (87) | 711 |
| Age: 65+ | 61\% | (296) | 28\% | (138) | 11\% | (53) | 487 |
| GenZers: 1997-2012 | 57\% | (126) | 28\% | (60) | 15\% | (33) | 219 |
| Millennials: 1981-1996 | 59\% | (426) | 27\% | (196) | 13\% | (97) | 719 |
| GenXers: 1965-1980 | 58\% | (310) | 28\% | (152) | 14\% | (73) | 535 |
| Baby Boomers: 1946-1964 | 61\% | (410) | 28\% | (184) | 11\% | (75) | 669 |
| PID: Dem (no lean) | 59\% | (598) | 29\% | (296) | 11\% | (113) | 1007 |
| PID: Ind (no lean) | 58\% | (353) | 25\% | (153) | 16\% | (98) | 605 |
| PID: Rep (no lean) | 61\% | (361) | 27\% | (158) | 12\% | (71) | 590 |
| PID/Gender: Dem Men | 58\% | (300) | $31 \%$ | (163) | 11\% | (56) | 519 |
| PID/Gender: Dem Women | 61\% | (293) | 27\% | (132) | 12\% | (56) | 481 |
| PID/Gender: Ind Men | 53\% | (134) | 32\% | (81) | 14\% | (36) | 250 |
| PID/Gender: Ind Women | 62\% | (215) | 20\% | (68) | 18\% | (63) | 346 |
| PID/Gender: Rep Men | 55\% | (163) | 30\% | (89) | 15\% | (43) | 296 |
| PID/Gender: Rep Women | 67\% | (198) | 23\% | (69) | 10\% | (28) | 294 |
| Ideo: Liberal (1-3) | 61\% | (446) | 28\% | (203) | 11\% | (79) | 728 |
| Ideo: Moderate (4) | 59\% | (362) | 29\% | (180) | 12\% | (73) | 615 |
| Ideo: Conservative (5-7) | 63\% | (429) | 26\% | (177) | 11\% | (78) | 684 |
| Educ: < College | 60\% | (867) | 25\% | (362) | 15\% | (209) | 1439 |
| Educ: Bachelors degree | 60\% | (292) | 29\% | (139) | 11\% | (53) | 485 |
| Educ: Post-grad | 55\% | (152) | 38\% | (106) | 7\% | (20) | 278 |
| Income: Under 50k | 59\% | (665) | 26\% | (296) | 15\% | (171) | 1132 |
| Income: 50k-100k | 63\% | (425) | 26\% | (176) | 11\% | (75) | 675 |
| Income: 100k+ | 56\% | (222) | 34\% | (136) | 9\% | (37) | 395 |
| Ethnicity: White | 61\% | (1028) | 29\% | (485) | 11\% | (186) | 1699 |
| Ethnicity: Hispanic | 63\% | (240) | 28\% | (108) | 8\% | (32) | 379 |
| Ethnicity: Black | 53\% | (151) | 23\% | (65) | 24\% | (67) | 283 |

[^82]Table MCBR4_9: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand offers promotions, deals, and coupons

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 60\% | (1312) | 28\% | (608) | 13\% | (283) | 2202 |
| Ethnicity: Other | 60\% | (132) | 26\% | (58) | 14\% | (30) | 220 |
| All Christian | 61\% | (616) | 28\% | (280) | 11\% | (112) | 1008 |
| All Non-Christian | 58\% | (99) | 36\% | (61) | 6\% | (11) | 171 |
| Atheist | 55\% | (53) | 27\% | (26) | 18\% | (17) | 96 |
| Agnostic/Nothing in particular | 58\% | (340) | 25\% | (149) | 17\% | (97) | 586 |
| Something Else | 60\% | (204) | 27\% | (92) | 13\% | (45) | 342 |
| Religious Non-Protestant/Catholic | 58\% | (106) | 36\% | (66) | 7\% | (13) | 185 |
| Evangelical | 58\% | (343) | 29\% | (175) | 13\% | (76) | 594 |
| Non-Evangelical | 64\% | (471) | 25\% | (186) | 11\% | (79) | 735 |
| Community: Urban | 59\% | (431) | 28\% | (207) | 13\% | (92) | 729 |
| Community: Suburban | 62\% | (609) | 26\% | (253) | 12\% | (117) | 978 |
| Community: Rural | 55\% | (272) | 30\% | (148) | 15\% | (75) | 495 |
| Employ: Private Sector | 60\% | (447) | 30\% | (219) | 10\% | (75) | 741 |
| Employ: Government | 53\% | (65) | 40\% | (50) | 7\% | (8) | 123 |
| Employ: Self-Employed | 56\% | (131) | 28\% | (66) | 15\% | (36) | 234 |
| Employ: Homemaker | 61\% | (91) | 25\% | (38) | 14\% | (21) | 150 |
| Employ: Retired | 62\% | (344) | 26\% | (141) | 12\% | (66) | 552 |
| Employ: Unemployed | 62\% | (132) | 20\% | (42) | 19\% | (40) | 214 |
| Employ: Other | 48\% | (68) | 30\% | (42) | 22\% | (31) | 140 |
| Military HH: Yes | 60\% | (193) | 27\% | (87) | 14\% | (44) | 324 |
| Military HH: No | 60\% | (1118) | 28\% | (521) | 13\% | (238) | 1878 |
| 2022 House Vote: Democrat | 60\% | (610) | 29\% | (294) | 12\% | (119) | 1023 |
| 2022 House Vote: Republican | 63\% | (359) | 26\% | (149) | 10\% | (59) | 567 |
| 2022 House Vote: Someone else | 60\% | (31) | 24\% | (13) | 16\% | (8) | 53 |
| 2022 House Vote: Didnt Vote | 56\% | (312) | 27\% | (151) | 17\% | (96) | 559 |
| 2020 Vote: Joe Biden | 60\% | (630) | 29\% | (300) | 11\% | (119) | 1049 |
| 2020 Vote: Donald Trump | 63\% | (385) | 26\% | (159) | 10\% | (63) | 607 |
| 2020 Vote: Other | 55\% | (30) | 37\% | (21) | 8\% | (5) | 55 |
| 2020 Vote: Didn't Vote | 54\% | (267) | 26\% | (128) | 20\% | (96) | 490 |

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Table MCBR4_9: To what extent are the following a factor for you when deciding what brand to purchase over another? The brand offers promotions, deals, and coupons

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 60\% | (1312) | 28\% | (608) | 13\% | (283) | 2202 |
| 2018 House Vote: Democrat | 61\% | (555) | 27\% | (250) | 12\% | (106) | 911 |
| 2018 House Vote: Republican | 62\% | (347) | 28\% | (155) | 10\% | (58) | 560 |
| 2018 House Vote: Didnt Vote | 56\% | (386) | 27\% | (187) | 17\% | (113) | 686 |
| 4-Region: Northeast | 59\% | (226) | 29\% | (113) | 12\% | (47) | 386 |
| 4-Region: Midwest | 61\% | (279) | 27\% | (124) | 11\% | (52) | 455 |
| 4-Region: South | 58\% | (485) | 29\% | (241) | 14\% | (114) | 840 |
| 4-Region: West | 62\% | (321) | 25\% | (130) | 13\% | (70) | 521 |
| First to Try a New Tech Product | 60\% | (506) | 29\% | (246) | $11 \%$ | (89) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_10: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand uses new technology

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% | (638) | 37\% | (823) | $34 \%$ | (741) | 2202 |
| Gender: Male | 36\% | (384) | 36\% | (386) | 28\% | (295) | 1065 |
| Gender: Female | 22\% | (250) | 38\% | (430) | 39\% | (441) | 1121 |
| Age: 18-34 | 43\% | (271) | $31 \%$ | (194) | 26\% | (166) | 631 |
| Age: 35-44 | 34\% | (125) | 37\% | (139) | 29\% | (107) | 372 |
| Age: 45-64 | 22\% | (156) | 40\% | (286) | 38\% | (269) | 711 |
| Age: 65+ | 18\% | (86) | 42\% | (204) | 41\% | (198) | 487 |
| GenZers: 1997-2012 | 38\% | (83) | 31\% | (67) | 32\% | (69) | 219 |
| Millennials: 1981-1996 | 42\% | (300) | 34\% | (244) | 24\% | (175) | 719 |
| GenXers: 1965-1980 | 23\% | (125) | 40\% | (213) | 37\% | (197) | 535 |
| Baby Boomers: 1946-1964 | 18\% | (123) | 40\% | (268) | 42\% | (279) | 669 |
| PID: Dem (no lean) | 35\% | (350) | 39\% | (391) | 26\% | (267) | 1007 |
| PID: Ind (no lean) | 20\% | (123) | 38\% | (232) | 41\% | (249) | 605 |
| PID: Rep (no lean) | 28\% | (165) | 34\% | (200) | 38\% | (225) | 590 |
| PID/Gender: Dem Men | 43\% | (223) | 37\% | (190) | 21\% | (107) | 519 |
| PID/Gender: Dem Women | 26\% | (124) | $41 \%$ | (198) | 33\% | (160) | 481 |
| PID/Gender: Ind Men | 25\% | (63) | 37\% | (93) | 38\% | (95) | 250 |
| PID/Gender: Ind Women | 17\% | (60) | 39\% | (136) | 43\% | (150) | 346 |
| PID/Gender: Rep Men | 33\% | (99) | 35\% | (104) | 31\% | (93) | 296 |
| PID/Gender: Rep Women | 23\% | (66) | 33\% | (96) | 45\% | (132) | 294 |
| Ideo: Liberal (1-3) | 33\% | (240) | 40\% | (288) | 28\% | (200) | 728 |
| Ideo: Moderate (4) | 32\% | (199) | 36\% | (223) | 32\% | (194) | 615 |
| Ideo: Conservative (5-7) | 25\% | (172) | 37\% | (256) | 37\% | (257) | 684 |
| Educ: < College | 27\% | (389) | 35\% | (510) | 37\% | (540) | 1439 |
| Educ: Bachelors degree | $31 \%$ | (150) | 40\% | (192) | 30\% | (143) | 485 |
| Educ: Post-grad | 36\% | (99) | 44\% | (121) | 21\% | (58) | 278 |
| Income: Under 50k | 27\% | (302) | 37\% | (422) | 36\% | (407) | 1132 |
| Income: 50k-100k | 30\% | (206) | 36\% | (245) | 33\% | (224) | 675 |
| Income: 100k+ | 33\% | (130) | 39\% | (156) | 28\% | (109) | 395 |
| Ethnicity: White | 27\% | (451) | 38\% | (647) | 35\% | (601) | 1699 |
| Ethnicity: Hispanic | 42\% | (159) | 34\% | (129) | 24\% | (92) | 379 |
| Ethnicity: Black | 35\% | (98) | 33\% | (93) | $32 \%$ | (92) | 283 |

Table MCBR4_10: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand uses new technology

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% | (638) | 37\% | (823) | 34\% | (741) | 2202 |
| Ethnicity: Other | 41\% | (89) | $38 \%$ | (83) | 22\% | (48) | 220 |
| All Christian | 29\% | (290) | 39\% | (393) | 32\% | (326) | 1008 |
| All Non-Christian | 52\% | (89) | 35\% | (59) | 13\% | (23) | 171 |
| Atheist | 17\% | (16) | 39\% | (37) | 44\% | (43) | 96 |
| Agnostic/Nothing in particular | 25\% | (147) | 35\% | (206) | 40\% | (232) | 586 |
| Something Else | 28\% | (96) | 38\% | (128) | 34\% | (117) | 342 |
| Religious Non-Protestant/Catholic | 50\% | (93) | 33\% | (61) | 16\% | (30) | 185 |
| Evangelical | 30\% | (179) | 39\% | (231) | 31\% | (184) | 594 |
| Non-Evangelical | 26\% | (193) | 39\% | (285) | 35\% | (257) | 735 |
| Community: Urban | 37\% | (271) | 38\% | (280) | 24\% | (178) | 729 |
| Community: Suburban | 28\% | (274) | 37\% | (362) | 35\% | (343) | 978 |
| Community: Rural | 19\% | (93) | 37\% | (182) | 44\% | (220) | 495 |
| Employ: Private Sector | 37\% | (272) | 37\% | (277) | 26\% | (192) | 741 |
| Employ: Government | 35\% | (43) | 37\% | (45) | 29\% | (36) | 123 |
| Employ: Self-Employed | 34\% | (80) | 33\% | (77) | 33\% | (77) | 234 |
| Employ: Homemaker | 20\% | (31) | 30\% | (45) | 50\% | (74) | 150 |
| Employ: Retired | 18\% | (101) | 41\% | (227) | 40\% | (223) | 552 |
| Employ: Unemployed | 29\% | (62) | 40\% | (85) | 31\% | (66) | 214 |
| Employ: Other | 23\% | (33) | 35\% | (49) | 42\% | (59) | 140 |
| Military HH: Yes | 20\% | (64) | 39\% | (128) | 41\% | (133) | 324 |
| Military HH: No | $31 \%$ | (574) | 37\% | (695) | 32\% | (608) | 1878 |
| 2022 House Vote: Democrat | 34\% | (343) | 39\% | (397) | 28\% | (282) | 1023 |
| 2022 House Vote: Republican | 25\% | (139) | 37\% | (211) | 38\% | (216) | 567 |
| 2022 House Vote: Someone else | 22\% | (12) | 33\% | (17) | 45\% | (24) | 53 |
| 2022 House Vote: Didnt Vote | 26\% | (144) | 35\% | (197) | 39\% | (218) | 559 |
| 2020 Vote: Joe Biden | 32\% | (339) | 39\% | (414) | 28\% | (296) | 1049 |
| 2020 Vote: Donald Trump | 25\% | (152) | 36\% | (218) | 39\% | (236) | 607 |
| 2020 Vote: Other | 16\% | (9) | 36\% | (20) | 48\% | (26) | 55 |
| 2020 Vote: Didn't Vote | 28\% | (137) | 35\% | (171) | 37\% | (182) | 490 |

Continued on next page

Table MCBR4_10: To what extent are the following a factor for you when deciding what brand to purchase over another? The brand uses new technology

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% | (638) | 37\% | (823) | 34\% | (741) | 2202 |
| 2018 House Vote: Democrat | 33\% | (303) | 38\% | (343) | 29\% | (265) | 911 |
| 2018 House Vote: Republican | 24\% | (134) | 39\% | (218) | 37\% | (209) | 560 |
| 2018 House Vote: Didnt Vote | 28\% | (192) | 37\% | (252) | 35\% | (242) | 686 |
| 4-Region: Northeast | $31 \%$ | (118) | 39\% | (152) | 30\% | (115) | 386 |
| 4-Region: Midwest | 21\% | (94) | 40\% | (181) | 39\% | (179) | 455 |
| 4-Region: South | 30\% | (253) | 35\% | (292) | 35\% | (295) | 840 |
| 4-Region: West | 33\% | (173) | 38\% | (198) | 29\% | (150) | 521 |
| First to Try a New Tech Product | 49\% | (409) | 35\% | (296) | 16\% | (136) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_11: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand utilizes AI

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 18\% | (389) | 26\% | (569) | 57\% | (1244) | 2202 |
| Gender: Male | 24\% | (260) | 31\% | (326) | 45\% | (480) | 1065 |
| Gender: Female | 11\% | (125) | 21\% | (239) | 67\% | (757) | 1121 |
| Age: 18-34 | 27\% | (167) | $31 \%$ | (194) | 43\% | (270) | 631 |
| Age: 35-44 | 22\% | (80) | 28\% | (102) | 51\% | (189) | 372 |
| Age: 45-64 | 16\% | (112) | 24\% | (173) | 60\% | (426) | 711 |
| Age: 65+ | 6\% | (30) | 20\% | (100) | 73\% | (358) | 487 |
| GenZers: 1997-2012 | 28\% | (60) | 28\% | (62) | 44\% | (97) | 219 |
| Millennials: 1981-1996 | 25\% | (176) | 31\% | (220) | 45\% | (322) | 719 |
| GenXers: 1965-1980 | 19\% | (99) | 25\% | (132) | 57\% | (304) | 535 |
| Baby Boomers: 1946-1964 | 7\% | (50) | 21\% | (143) | 71\% | (476) | 669 |
| PID: Dem (no lean) | 23\% | (236) | 28\% | (283) | 48\% | (488) | 1007 |
| PID: Ind (no lean) | 10\% | (61) | 24\% | (146) | 66\% | (397) | 605 |
| PID: Rep (no lean) | 16\% | (92) | 24\% | (140) | 61\% | (359) | 590 |
| PID/Gender: Dem Men | $31 \%$ | (163) | $32 \%$ | (168) | 36\% | (188) | 519 |
| PID/Gender: Dem Women | 15\% | (70) | 24\% | (113) | 62\% | (298) | 481 |
| PID/Gender: Ind Men | 14\% | (36) | $31 \%$ | (76) | 55\% | (138) | 250 |
| PID/Gender: Ind Women | 7\% | (25) | 20\% | (68) | 73\% | (254) | 346 |
| PID/Gender: Rep Men | 20\% | (61) | 28\% | (82) | 52\% | (153) | 296 |
| PID/Gender: Rep Women | 11\% | (31) | 20\% | (58) | 70\% | (205) | 294 |
| Ideo: Liberal (1-3) | 20\% | (142) | 28\% | (203) | 53\% | (383) | 728 |
| Ideo: Moderate (4) | 20\% | (123) | 28\% | (172) | 52\% | (320) | 615 |
| Ideo: Conservative (5-7) | 16\% | (109) | 24\% | (161) | 61\% | (414) | 684 |
| Educ: < College | 16\% | (224) | 25\% | (358) | 60\% | (857) | 1439 |
| Educ: Bachelors degree | 18\% | (88) | 27\% | (131) | 55\% | (266) | 485 |
| Educ: Post-grad | 28\% | (78) | 29\% | (79) | 44\% | (121) | 278 |
| Income: Under 50k | 16\% | (184) | 25\% | (286) | 58\% | (661) | 1132 |
| Income: 50k-100k | 17\% | (116) | 26\% | (173) | 57\% | (387) | 675 |
| Income: 100k+ | 23\% | (89) | 28\% | (109) | 50\% | (197) | 395 |
| Ethnicity: White | 17\% | (284) | 26\% | (436) | 58\% | (979) | 1699 |
| Ethnicity: Hispanic | 28\% | (106) | 37\% | (140) | 35\% | (132) | 379 |
| Ethnicity: Black | 26\% | (73) | 22\% | (62) | 52\% | (148) | 283 |

Continued on next page

Table MCBR4_11: To what extent are the following a factor for you when deciding what brand to purchase over another? The brand utilizes AI

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 18\% | (389) | 26\% | (569) | 57\% | (1244) | 2202 |
| Ethnicity: Other | 15\% | (32) | 32\% | (70) | 53\% | (117) | 220 |
| All Christian | 18\% | (185) | 26\% | (261) | 56\% | (562) | 1008 |
| All Non-Christian | 41\% | (70) | 30\% | (51) | 29\% | (50) | 171 |
| Atheist | 13\% | (12) | 16\% | (16) | 71\% | (68) | 96 |
| Agnostic/Nothing in particular | 11\% | (66) | 26\% | (154) | 62\% | (366) | 586 |
| Something Else | 17\% | (57) | 26\% | (87) | 58\% | (198) | 342 |
| Religious Non-Protestant/Catholic | 39\% | (73) | 29\% | (53) | 32\% | (59) | 185 |
| Evangelical | 26\% | (152) | 26\% | (152) | 49\% | (290) | 594 |
| Non-Evangelical | 11\% | (83) | 26\% | (190) | 63\% | (462) | 735 |
| Community: Urban | 27\% | (195) | 29\% | (215) | 44\% | (320) | 729 |
| Community: Suburban | 13\% | (130) | 27\% | (265) | 60\% | (583) | 978 |
| Community: Rural | 13\% | (65) | 18\% | (89) | 69\% | (341) | 495 |
| Employ: Private Sector | 24\% | (178) | 30\% | (219) | 46\% | (344) | 741 |
| Employ: Government | 28\% | (35) | 27\% | (33) | 45\% | (55) | 123 |
| Employ: Self-Employed | 14\% | (32) | $32 \%$ | (75) | 54\% | (127) | 234 |
| Employ: Homemaker | 16\% | (24) | 16\% | (24) | 68\% | (102) | 150 |
| Employ: Retired | 9\% | (51) | 20\% | (111) | 71\% | (390) | 552 |
| Employ: Unemployed | 20\% | (43) | 27\% | (57) | 53\% | (113) | 214 |
| Employ: Other | 9\% | (13) | 29\% | (41) | 62\% | (87) | 140 |
| Military HH: Yes | 19\% | (60) | 20\% | (64) | 62\% | (200) | 324 |
| Military HH: No | 18\% | (329) | 27\% | (504) | 56\% | (1044) | 1878 |
| 2022 House Vote: Democrat | 22\% | (224) | 28\% | (284) | 50\% | (515) | 1023 |
| 2022 House Vote: Republican | 15\% | (87) | 23\% | (128) | 62\% | (352) | 567 |
| 2022 House Vote: Someone else | 19\% | (10) | 30\% | (16) | 51\% | (27) | 53 |
| 2022 House Vote: Didnt Vote | 12\% | (68) | 25\% | (141) | 63\% | (350) | 559 |
| 2020 Vote: Joe Biden | $21 \%$ | (223) | 28\% | (290) | $51 \%$ | (536) | 1049 |
| 2020 Vote: Donald Trump | 15\% | (89) | 24\% | (148) | 61\% | (369) | 607 |
| 2020 Vote: Other | 13\% | (7) | 17\% | (10) | 70\% | (39) | 55 |
| 2020 Vote: Didn't Vote | 14\% | (70) | 25\% | (121) | 61\% | (300) | 490 |

Continued on next page

Table MCBR4_11: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand utilizes AI

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 18\% | (389) | 26\% | (569) | 57\% | (1244) | 2202 |
| 2018 House Vote: Democrat | 20\% | (186) | 28\% | (257) | 51\% | (468) | 911 |
| 2018 House Vote: Republican | 17\% | (94) | 22\% | (126) | 61\% | (340) | 560 |
| 2018 House Vote: Didnt Vote | 15\% | (100) | 26\% | (179) | 59\% | (408) | 686 |
| 4-Region: Northeast | 19\% | (73) | 24\% | (91) | 58\% | (222) | 386 |
| 4-Region: Midwest | 11\% | (50) | 25\% | (113) | 64\% | (292) | 455 |
| 4-Region: South | 17\% | (145) | 26\% | (215) | 57\% | (480) | 840 |
| 4-Region: West | 23\% | (121) | 29\% | (150) | 48\% | (251) | 521 |
| First to Try a New Tech Product | 30\% | (256) | 34\% | (287) | 35\% | (298) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR4_12: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand is considered cutting edge

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 27\% | (595) | 38\% | (827) | 35\% | (780) | 2202 |
| Gender: Male | 36\% | (378) | 36\% | (387) | 28\% | (299) | 1065 |
| Gender: Female | 19\% | (216) | 38\% | (431) | 42\% | (475) | 1121 |
| Age: 18-34 | 35\% | (223) | 36\% | (226) | 29\% | (183) | 631 |
| Age: 35-44 | 33\% | (124) | 36\% | (134) | 31\% | (114) | 372 |
| Age: 45-64 | 24\% | (169) | 36\% | (257) | 40\% | (285) | 711 |
| Age: 65+ | 16\% | (79) | 43\% | (211) | 40\% | (197) | 487 |
| GenZers: 1997-2012 | 26\% | (56) | 43\% | (93) | 32\% | (70) | 219 |
| Millennials: 1981-1996 | 38\% | (276) | $34 \%$ | (247) | 27\% | (196) | 719 |
| GenXers: 1965-1980 | 23\% | (125) | 37\% | (200) | 39\% | (210) | 535 |
| Baby Boomers: 1946-1964 | 19\% | (130) | 39\% | (259) | 42\% | (281) | 669 |
| PID: Dem (no lean) | 33\% | (329) | 38\% | (381) | 30\% | (298) | 1007 |
| PID: Ind (no lean) | 19\% | (113) | 37\% | (225) | 44\% | (267) | 605 |
| PID: Rep (no lean) | 26\% | (154) | 37\% | (221) | 36\% | (215) | 590 |
| PID/Gender: Dem Men | 43\% | (222) | 36\% | (187) | 21\% | (110) | 519 |
| PID/Gender: Dem Women | 22\% | (107) | 39\% | (189) | 38\% | (185) | 481 |
| PID/Gender: Ind Men | 24\% | (60) | 37\% | (92) | 39\% | (98) | 250 |
| PID/Gender: Ind Women | 15\% | (52) | 37\% | (128) | 48\% | (165) | 346 |
| PID/Gender: Rep Men | 33\% | (97) | 37\% | (108) | 31\% | (91) | 296 |
| PID/Gender: Rep Women | 19\% | (57) | 38\% | (113) | 42\% | (125) | 294 |
| Ideo: Liberal (1-3) | 29\% | (208) | 38\% | (279) | 33\% | (241) | 728 |
| Ideo: Moderate (4) | 31\% | (192) | 37\% | (226) | 32\% | (197) | 615 |
| Ideo: Conservative (5-7) | 25\% | (168) | 40\% | (275) | 35\% | (241) | 684 |
| Educ: < College | 26\% | (377) | 35\% | (499) | 39\% | (563) | 1439 |
| Educ: Bachelors degree | 26\% | (126) | 42\% | (205) | $32 \%$ | (155) | 485 |
| Educ: Post-grad | 33\% | (92) | 45\% | (124) | 22\% | (62) | 278 |
| Income: Under 50k | 26\% | (289) | 35\% | (401) | 39\% | (441) | 1132 |
| Income: 50k-100k | 28\% | (192) | 37\% | (253) | 34\% | (231) | 675 |
| Income: $100 \mathrm{k}+$ | 29\% | (114) | 44\% | (173) | 27\% | (108) | 395 |
| Ethnicity: White | 26\% | (435) | 37\% | (629) | 37\% | (636) | 1699 |
| Ethnicity: Hispanic | 41\% | (154) | 32\% | (123) | 27\% | (102) | 379 |
| Ethnicity: Black | 35\% | (99) | 35\% | (98) | 30\% | (85) | 283 |

Table MCBR4_12: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand is considered cutting edge

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 27\% | (595) | $38 \%$ | (827) | 35\% | (780) | 2202 |
| Ethnicity: Other | 28\% | (61) | 46\% | (100) | 27\% | (59) | 220 |
| All Christian | 28\% | (282) | 39\% | (398) | 33\% | (329) | 1008 |
| All Non-Christian | 45\% | (76) | 41\% | (70) | 14\% | (24) | 171 |
| Atheist | 15\% | (14) | 36\% | (35) | 49\% | (47) | 96 |
| Agnostic/Nothing in particular | 24\% | (138) | 33\% | (194) | 43\% | (254) | 586 |
| Something Else | 25\% | (84) | 38\% | (131) | 37\% | (127) | 342 |
| Religious Non-Protestant/Catholic | 43\% | (79) | 42\% | (78) | 15\% | (28) | 185 |
| Evangelical | 32\% | (188) | 38\% | (224) | 31\% | (182) | 594 |
| Non-Evangelical | 23\% | (172) | 39\% | (289) | 37\% | (274) | 735 |
| Community: Urban | 40\% | (291) | 35\% | (258) | 25\% | (180) | 729 |
| Community: Suburban | 22\% | (215) | 40\% | (389) | 38\% | (374) | 978 |
| Community: Rural | 18\% | (89) | 36\% | (180) | 46\% | (226) | 495 |
| Employ: Private Sector | 33\% | (247) | 39\% | (290) | 27\% | (203) | 741 |
| Employ: Government | $31 \%$ | (38) | 37\% | (46) | $32 \%$ | (40) | 123 |
| Employ: Self-Employed | $31 \%$ | (73) | 35\% | (82) | 34\% | (79) | 234 |
| Employ: Homemaker | 16\% | (23) | 36\% | (54) | 48\% | (72) | 150 |
| Employ: Retired | 18\% | (101) | 41\% | (227) | 41\% | (224) | 552 |
| Employ: Unemployed | 34\% | (73) | 28\% | (59) | 38\% | (82) | 214 |
| Employ: Other | 20\% | (29) | 37\% | (52) | 43\% | (60) | 140 |
| Military HH: Yes | 22\% | (70) | 41\% | (132) | 38\% | (123) | 324 |
| Military HH: No | 28\% | (525) | 37\% | (696) | 35\% | (657) | 1878 |
| 2022 House Vote: Democrat | 32\% | (328) | 37\% | (378) | 31\% | (317) | 1023 |
| 2022 House Vote: Republican | 23\% | (133) | 40\% | (228) | 36\% | (206) | 567 |
| 2022 House Vote: Someone else | 12\% | (6) | 36\% | (19) | 51\% | (27) | 53 |
| 2022 House Vote: Didnt Vote | 23\% | (127) | 36\% | (201) | 41\% | (230) | 559 |
| 2020 Vote: Joe Biden | $31 \%$ | (326) | 38\% | (396) | $31 \%$ | (328) | 1049 |
| 2020 Vote: Donald Trump | 24\% | (145) | 39\% | (236) | 37\% | (227) | 607 |
| 2020 Vote: Other | 13\% | (7) | 36\% | (20) | 51\% | (28) | 55 |
| 2020 Vote: Didn't Vote | 24\% | (118) | 36\% | (176) | 40\% | (197) | 490 |

Continued on next page

Table MCBR4_12: To what extent are the following a factor for you when deciding what brand to purchase over another?
The brand is considered cutting edge

| Demographic | Major factor |  | Minor factor |  | Not a factor |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 27\% | (595) | 38\% | (827) | 35\% | (780) | 2202 |
| 2018 House Vote: Democrat | 33\% | (297) | 37\% | (335) | $31 \%$ | (280) | 911 |
| 2018 House Vote: Republican | 24\% | (137) | 37\% | (209) | 38\% | (214) | 560 |
| 2018 House Vote: Didnt Vote | 22\% | (153) | 39\% | (267) | 39\% | (265) | 686 |
| 4-Region: Northeast | 28\% | (108) | 40\% | (153) | $32 \%$ | (125) | 386 |
| 4-Region: Midwest | 19\% | (85) | 38\% | (171) | 44\% | (199) | 455 |
| 4-Region: South | 28\% | (233) | 36\% | (305) | 36\% | (302) | 840 |
| 4-Region: West | 32\% | (168) | 38\% | (198) | 30\% | (155) | 521 |
| First to Try a New Tech Product | 44\% | (371) | 38\% | (320) | 18\% | (151) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR5_1: In your opinion, how believable are the following statements often made by companies that develop AI?
AI will enhance your productivity.

| Demographic | Very believable |  | Somewhat believable |  | Not tow | elievable | Not believable at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 19\% | (415) | 42\% | (925) | 23\% | (501) | 16\% | (361) | 2202 |
| Gender: Male | 26\% | (278) | 41\% | (436) | 21\% | (225) | 12\% | (126) | 1065 |
| Gender: Female | 12\% | (137) | 43\% | (482) | 24\% | (271) | $21 \%$ | (231) | 1121 |
| Age: 18-34 | 30\% | (188) | 39\% | (249) | 20\% | (124) | 11\% | (71) | 631 |
| Age: 35-44 | 28\% | (103) | 47\% | (175) | 17\% | (63) | 8\% | (31) | 372 |
| Age: 45-64 | 13\% | (90) | 43\% | (303) | 25\% | (181) | 19\% | (138) | 711 |
| Age: 65+ | 7\% | (34) | 41\% | (199) | 27\% | (133) | 25\% | (121) | 487 |
| GenZers: 1997-2012 | 24\% | (52) | 41\% | (90) | 22\% | (48) | 14\% | (30) | 219 |
| Millennials: 1981-1996 | 31\% | (222) | 43\% | (308) | 18\% | (126) | 9\% | (63) | 719 |
| GenXers: 1965-1980 | 15\% | (79) | 43\% | (230) | 24\% | (126) | 19\% | (100) | 535 |
| Baby Boomers: 1946-1964 | 9\% | (60) | 41\% | (275) | 28\% | (186) | 22\% | (148) | 669 |
| PID: Dem (no lean) | 24\% | (242) | 42\% | (423) | 20\% | (205) | 14\% | (137) | 1007 |
| PID: Ind (no lean) | 12\% | (72) | 45\% | (269) | 25\% | (150) | 19\% | (113) | 605 |
| PID: Rep (no lean) | 17\% | (101) | 39\% | (233) | 25\% | (146) | 19\% | (110) | 590 |
| PID/Gender: Dem Men | 32\% | (164) | 42\% | (217) | 18\% | (93) | 9\% | (45) | 519 |
| PID/Gender: Dem Women | 16\% | (78) | 42\% | (204) | 23\% | (108) | 19\% | (91) | 481 |
| PID/Gender: Ind Men | 18\% | (46) | 43\% | (107) | 26\% | (65) | 13\% | (32) | 250 |
| PID/Gender: Ind Women | 8\% | (26) | 45\% | (156) | 24\% | (85) | 23\% | (80) | 346 |
| PID/Gender: Rep Men | 23\% | (67) | 37\% | (111) | 23\% | (68) | 17\% | (50) | 296 |
| PID/Gender: Rep Women | $11 \%$ | (34) | 41\% | (122) | 27\% | (78) | 21\% | (60) | 294 |
| Ideo: Liberal (1-3) | 21\% | (152) | 45\% | (325) | 22\% | (157) | 13\% | (94) | 728 |
| Ideo: Moderate (4) | 21\% | (127) | 44\% | (273) | 22\% | (136) | 13\% | (80) | 615 |
| Ideo: Conservative (5-7) | 18\% | (126) | 37\% | (253) | 25\% | (169) | 20\% | (136) | 684 |
| Educ: < College | 16\% | (232) | 40\% | (582) | 25\% | (353) | 19\% | (272) | 1439 |
| Educ: Bachelors degree | 20\% | (97) | 47\% | (227) | 22\% | (106) | 11\% | (55) | 485 |
| Educ: Post-grad | 31\% | (86) | 42\% | (117) | 15\% | (42) | 12\% | (34) | 278 |
| Income: Under 50k | 14\% | (164) | 42\% | (472) | 25\% | (280) | 19\% | (216) | 1132 |
| Income: 50k-100k | 20\% | (136) | 43\% | (291) | 22\% | (149) | 15\% | (99) | 675 |
| Income: 100k+ | 29\% | (116) | 41\% | (162) | 18\% | (72) | 11\% | (45) | 395 |
| Ethnicity: White | 19\% | (321) | 41\% | (703) | 23\% | (395) | 16\% | (280) | 1699 |
| Ethnicity: Hispanic | 27\% | (102) | 42\% | (160) | 21\% | (81) | 9\% | (36) | 379 |

[^83]Table MCBR5_1: In your opinion, how believable are the following statements often made by companies that develop AI?
AI will enhance your productivity.

| Demographic | Very believable |  | Somewhat believable |  | Not | elievable | Not believable at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 19\% | (415) | 42\% | (925) | 23\% | (501) | 16\% | (361) | 2202 |
| Ethnicity: Black | 21\% | (59) | 43\% | (121) | 18\% | (51) | 18\% | (51) | 283 |
| Ethnicity: Other | 16\% | (35) | 46\% | (101) | 25\% | (54) | 13\% | (30) | 220 |
| All Christian | 19\% | (188) | 43\% | (430) | $24 \%$ | (237) | 15\% | (153) | 1008 |
| All Non-Christian | 41\% | (70) | 39\% | (66) | $9 \%$ | (16) | $11 \%$ | (19) | 171 |
| Atheist | 21\% | (20) | 35\% | (34) | 27\% | (25) | 17\% | (16) | 96 |
| Agnostic/Nothing in particular | 14\% | (85) | 42\% | (248) | 25\% | (144) | 19\% | (109) | 586 |
| Something Else | 15\% | (52) | 43\% | (147) | 23\% | (79) | 19\% | (64) | 342 |
| Religious Non-Protestant/Catholic | 41\% | (75) | 38\% | (71) | 10\% | (19) | 11\% | (20) | 185 |
| Evangelical | 27\% | (160) | 37\% | (223) | 21\% | (124) | 15\% | (87) | 594 |
| Non-Evangelical | 9\% | (69) | 47\% | (346) | 26\% | (189) | 18\% | (132) | 735 |
| Community: Urban | 28\% | (206) | 40\% | (294) | 18\% | (132) | 13\% | (98) | 729 |
| Community: Suburban | 14\% | (140) | 43\% | (422) | 26\% | (255) | 16\% | (161) | 978 |
| Community: Rural | 14\% | (69) | 42\% | (209) | 23\% | (115) | $21 \%$ | (102) | 495 |
| Employ: Private Sector | 27\% | (200) | $41 \%$ | (302) | 19\% | (138) | 14\% | (101) | 741 |
| Employ: Government | 31\% | (38) | 40\% | (49) | 23\% | (28) | 7\% | (9) | 123 |
| Employ: Self-Employed | 25\% | (59) | $41 \%$ | (95) | 21\% | (49) | 13\% | (30) | 234 |
| Employ: Homemaker | 11\% | (17) | 35\% | (52) | $31 \%$ | (46) | 23\% | (34) | 150 |
| Employ: Retired | 7\% | (41) | 45\% | (247) | 26\% | (144) | 22\% | (120) | 552 |
| Employ: Unemployed | 20\% | (42) | 43\% | (93) | 20\% | (42) | 17\% | (36) | 214 |
| Employ: Other | 6\% | (9) | 46\% | (65) | 30\% | (42) | 18\% | (25) | 140 |
| Military HH: Yes | 17\% | (54) | 39\% | (125) | 25\% | (82) | 20\% | (64) | 324 |
| Military HH: No | 19\% | (362) | 43\% | (800) | 22\% | (419) | 16\% | (297) | 1878 |
| 2022 House Vote: Democrat | 24\% | (247) | 43\% | (435) | 19\% | (198) | 14\% | (143) | 1023 |
| 2022 House Vote: Republican | 14\% | (78) | 40\% | (226) | 27\% | (153) | 20\% | (111) | 567 |
| 2022 House Vote: Someone else | 29\% | (15) | 29\% | (15) | 30\% | (16) | 12\% | (6) | 53 |
| 2022 House Vote: Didnt Vote | 14\% | (76) | 45\% | (249) | 24\% | (134) | 18\% | (100) | 559 |
| 2020 Vote: Joe Biden | 23\% | (242) | 44\% | (460) | 19\% | (197) | 14\% | (151) | 1049 |
| 2020 Vote: Donald Trump | 14\% | (84) | 39\% | (239) | 27\% | (166) | 19\% | (118) | 607 |
| 2020 Vote: Other | 21\% | (12) | 36\% | (20) | 25\% | (14) | 18\% | (10) | 55 |
| 2020 Vote: Didn't Vote | 16\% | (78) | 42\% | (206) | 25\% | (124) | 17\% | (82) | 490 |

[^84]Table MCBR5_1: In your opinion, how believable are the following statements often made by companies that develop AI? AI will enhance your productivity.

| Demographic | Very believable |  | Somewhat believable |  | Not to | elievable |  | evable at ll | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 19\% | (415) | 42\% | (925) | 23\% | (501) | 16\% | (361) | 2202 |
| 2018 House Vote: Democrat | 23\% | (213) | 42\% | (380) | 20\% | (186) | 14\% | (132) | 911 |
| 2018 House Vote: Republican | 16\% | (90) | 39\% | (218) | 25\% | (140) | 20\% | (113) | 560 |
| 2018 House Vote: Didnt Vote | 15\% | (106) | 45\% | (310) | 23\% | (161) | 16\% | (110) | 686 |
| 4-Region: Northeast | 13\% | (51) | 45\% | (172) | 24\% | (91) | 19\% | (72) | 386 |
| 4-Region: Midwest | 13\% | (60) | 42\% | (193) | 27\% | (123) | 17\% | (79) | 455 |
| 4-Region: South | 18\% | (150) | 41\% | (347) | 24\% | (198) | 17\% | (146) | 840 |
| 4-Region: West | 30\% | (155) | 41\% | (213) | 17\% | (89) | 12\% | (64) | 521 |
| First to Try a New Tech Product | $34 \%$ | (287) | $42 \%$ | (351) | 16\% | (137) | 8\% | (67) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR5_2: In your opinion, how believable are the following statements often made by companies that develop AI?
AI will boost your creativity.

| Demographic | Very believable |  | Somewhat believable |  | Not to | elievable | Not b | evable at 11 | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (357) | $36 \%$ | (794) | $28 \%$ | (616) | 20\% | (434) | 2202 |
| Gender: Male | 23\% | (246) | 38\% | (403) | 26\% | (274) | 13\% | (142) | 1065 |
| Gender: Female | 10\% | (109) | $34 \%$ | (386) | 30\% | (340) | 26\% | (287) | 1121 |
| Age: 18-34 | 29\% | (184) | 35\% | (219) | $21 \%$ | (130) | 16\% | (98) | 631 |
| Age: 35-44 | 22\% | (81) | 45\% | (168) | 20\% | (75) | 13\% | (48) | 372 |
| Age: 45-64 | 10\% | (69) | 35\% | (247) | $34 \%$ | (242) | 21\% | (153) | 711 |
| Age: $65+$ | 5\% | (22) | 33\% | (160) | $35 \%$ | (169) | $28 \%$ | (135) | 487 |
| GenZers: 1997-2012 | 21\% | (45) | 35\% | (77) | 26\% | (56) | 18\% | (40) | 219 |
| Millennials: 1981-1996 | 29\% | (207) | 39\% | (283) | 19\% | (137) | 13\% | (92) | 719 |
| GenXers: 1965-1980 | $11 \%$ | (59) | $37 \%$ | (197) | 30\% | (163) | 22\% | (116) | 535 |
| Baby Boomers: 1946-1964 | 7\% | (44) | $32 \%$ | (216) | 36\% | (241) | 25\% | (168) | 669 |
| PID: Dem (no lean) | 21\% | (209) | 38\% | (382) | $24 \%$ | (245) | 17\% | (172) | 1007 |
| PID: Ind (no lean) | $11 \%$ | (64) | 35\% | (213) | $31 \%$ | (186) | 23\% | (141) | 605 |
| PID: Rep (no lean) | 14\% | (84) | $34 \%$ | (199) | $31 \%$ | (185) | 21\% | (121) | 590 |
| PID/Gender: Dem Men | 28\% | (147) | 39\% | (204) | $21 \%$ | (111) | 11\% | (56) | 519 |
| PID/Gender: Dem Women | 13\% | (62) | $36 \%$ | (174) | 28\% | (133) | 23\% | (112) | 481 |
| PID/Gender: Ind Men | 16\% | (41) | 39\% | (98) | $32 \%$ | (79) | 13\% | (33) | 250 |
| PID/Gender: Ind Women | 6\% | (21) | 33\% | (114) | 30\% | (105) | $31 \%$ | (106) | 346 |
| PID/Gender: Rep Men | 20\% | (58) | $34 \%$ | (101) | 28\% | (84) | 18\% | (53) | 296 |
| PID/Gender: Rep Women | 9\% | (26) | 33\% | (98) | 35\% | (102) | 23\% | (68) | 294 |
| Ideo: Liberal (1-3) | 19\% | (137) | 38\% | (277) | $27 \%$ | (195) | 16\% | (119) | 728 |
| Ideo: Moderate (4) | 18\% | (108) | 39\% | (239) | 26\% | (163) | 17\% | (106) | 615 |
| Ideo: Conservative (5-7) | 15\% | (100) | 33\% | (226) | 30\% | (203) | 23\% | (155) | 684 |
| Educ: < College | 14\% | (197) | 35\% | (510) | $29 \%$ | (417) | 22\% | (315) | 1439 |
| Educ: Bachelors degree | 18\% | (89) | 38\% | (182) | 27\% | (132) | 17\% | (82) | 485 |
| Educ: Post-grad | 26\% | (71) | $37 \%$ | (102) | $24 \%$ | (67) | 14\% | (38) | 278 |
| Income: Under 50k | 12\% | (133) | $37 \%$ | (414) | 29\% | (329) | 23\% | (256) | 1132 |
| Income: 50k-100k | 19\% | (131) | $36 \%$ | (242) | $27 \%$ | (184) | 17\% | (118) | 675 |
| Income: 100k+ | 24\% | (93) | 35\% | (138) | 26\% | (103) | 16\% | (61) | 395 |
| Ethnicity: White | 17\% | (284) | 35\% | (598) | 28\% | (480) | 20\% | (336) | 1699 |
| Ethnicity: Hispanic | 27\% | (104) | 40\% | (153) | 20\% | (76) | 12\% | (46) | 379 |

[^85]Table MCBR5_2: In your opinion, how believable are the following statements often made by companies that develop AI?
AI will boost your creativity.

| Demographic | Very believable |  | Somewhat believable |  | Not to | elievable | Not | evable at ll | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 16\% | (357) | 36\% | (794) | 28\% | (616) | 20\% | (434) | 2202 |
| Ethnicity: Black | 15\% | (44) | 37\% | (106) | 25\% | (72) | 22\% | (62) | 283 |
| Ethnicity: Other | 13\% | (29) | 41\% | (90) | 29\% | (64) | 16\% | (36) | 220 |
| All Christian | 17\% | (171) | 35\% | (357) | 30\% | (305) | 17\% | (176) | 1008 |
| All Non-Christian | $34 \%$ | (57) | 42\% | (71) | 12\% | (20) | 13\% | (22) | 171 |
| Atheist | 13\% | (12) | 32\% | (31) | 30\% | (28) | 25\% | (24) | 96 |
| Agnostic/Nothing in particular | 13\% | (74) | 39\% | (228) | 28\% | (162) | $21 \%$ | (122) | 586 |
| Something Else | 13\% | (43) | 32\% | (108) | 29\% | (100) | 26\% | (90) | 342 |
| Religious Non-Protestant/Catholic | $33 \%$ | (62) | 42\% | (77) | 12\% | (23) | 13\% | (23) | 185 |
| Evangelical | 23\% | (136) | 32\% | (193) | 26\% | (152) | 19\% | (113) | 594 |
| Non-Evangelical | 9\% | (65) | 36\% | (262) | 34\% | (253) | 21\% | (156) | 735 |
| Community: Urban | 26\% | (189) | 37\% | (269) | 22\% | (158) | 16\% | (114) | 729 |
| Community: Suburban | 11\% | (112) | 36\% | (356) | 32\% | (311) | 20\% | (198) | 978 |
| Community: Rural | $11 \%$ | (56) | 34\% | (170) | 30\% | (147) | 25\% | (122) | 495 |
| Employ: Private Sector | 24\% | (179) | 35\% | (258) | 25\% | (184) | 16\% | (120) | 741 |
| Employ: Government | 28\% | (34) | 37\% | (46) | 27\% | (34) | 8\% | (9) | 123 |
| Employ: Self-Employed | 22\% | (51) | 36\% | (85) | 21\% | (50) | 21\% | (48) | 234 |
| Employ: Homemaker | 8\% | (12) | 33\% | (50) | 30\% | (45) | 28\% | (42) | 150 |
| Employ: Retired | 5\% | (26) | 36\% | (198) | $34 \%$ | (190) | 25\% | (138) | 552 |
| Employ: Unemployed | 15\% | (33) | 41\% | (88) | 27\% | (57) | 17\% | (36) | 214 |
| Employ: Other | 9\% | (13) | 38\% | (53) | $31 \%$ | (44) | 22\% | (31) | 140 |
| Military HH: Yes | 13\% | (43) | 31\% | (100) | 36\% | (118) | 20\% | (64) | 324 |
| Military HH: No | 17\% | (314) | 37\% | (695) | 27\% | (498) | 20\% | (370) | 1878 |
| 2022 House Vote: Democrat | 20\% | (207) | 38\% | (389) | 26\% | (262) | 16\% | (166) | 1023 |
| 2022 House Vote: Republican | 11\% | (64) | 32\% | (184) | 32\% | (183) | 24\% | (137) | 567 |
| 2022 House Vote: Someone else | 27\% | (14) | 28\% | (15) | 29\% | (15) | 16\% | (8) | 53 |
| 2022 House Vote: Didnt Vote | 13\% | (72) | 37\% | (207) | 28\% | (156) | 22\% | (123) | 559 |
| 2020 Vote: Joe Biden | 19\% | (199) | 37\% | (392) | 26\% | (277) | 17\% | (182) | 1049 |
| 2020 Vote: Donald Trump | 10\% | (62) | 36\% | (219) | 32\% | (191) | 22\% | (134) | 607 |
| 2020 Vote: Other | 22\% | (12) | 24\% | (13) | 28\% | (15) | 26\% | (14) | 55 |
| 2020 Vote: Didn't Vote | 17\% | (83) | 35\% | (170) | 27\% | (133) | 21\% | (104) | 490 |

[^86]Table MCBR5_2: In your opinion, how believable are the following statements often made by companies that develop AI? AI will boost your creativity.

| Demographic | Nery believable |  |  |  |  | Somewhat <br> believable |  | Not too believable |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR5_3: In your opinion, how believable are the following statements often made by companies that develop AI?
AI can generate new ideas to help with brainstorming.

| Demographic | Very believable |  | Somewhat believable |  | Not to | elievable | Not believable at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 20\% | (440) | 40\% | (885) | $24 \%$ | (523) | 16\% | (354) | 2202 |
| Gender: Male | 27\% | (284) | 40\% | (428) | $22 \%$ | (230) | 12\% | (123) | 1065 |
| Gender: Female | 14\% | (154) | 40\% | (448) | 26\% | (288) | 21\% | (231) | 1121 |
| Age: 18-34 | $33 \%$ | (207) | 38\% | (242) | 17\% | (108) | 12\% | (74) | 631 |
| Age: 35-44 | 27\% | (102) | 46\% | (170) | 18\% | (67) | 9\% | (33) | 372 |
| Age: 45-64 | 13\% | (90) | 41\% | (289) | 28\% | (201) | 18\% | (131) | 711 |
| Age: 65+ | 8\% | (40) | 38\% | (184) | 30\% | (147) | 24\% | (116) | 487 |
| GenZers: 1997-2012 | 26\% | (57) | 44\% | (97) | 16\% | (34) | $14 \%$ | (31) | 219 |
| Millennials: 1981-1996 | 33\% | (236) | 40\% | (285) | 18\% | (130) | 9\% | (67) | 719 |
| GenXers: 1965-1980 | 14\% | (77) | 42\% | (226) | 24\% | (130) | 19\% | (102) | 535 |
| Baby Boomers: 1946-1964 | 10\% | (68) | 38\% | (253) | $31 \%$ | (208) | 21\% | (139) | 669 |
| PID: Dem (no lean) | 26\% | (261) | 39\% | (391) | 22\% | (217) | $14 \%$ | (139) | 1007 |
| PID: Ind (no lean) | 14\% | (84) | 42\% | (255) | 26\% | (158) | 18\% | (107) | 605 |
| PID: Rep (no lean) | 16\% | (96) | 40\% | (238) | 25\% | (148) | 18\% | (109) | 590 |
| PID/Gender: Dem Men | $33 \%$ | (170) | 40\% | (207) | 18\% | (96) | 9\% | (46) | 519 |
| PID/Gender: Dem Women | 19\% | (90) | 37\% | (179) | 25\% | (119) | 19\% | (93) | 481 |
| PID/Gender: Ind Men | 20\% | (50) | 41\% | (102) | 29\% | (72) | $11 \%$ | (26) | 250 |
| PID/Gender: Ind Women | 9\% | (32) | 44\% | (151) | 24\% | (84) | 23\% | (80) | 346 |
| PID/Gender: Rep Men | $21 \%$ | (63) | 40\% | (120) | $21 \%$ | (62) | 17\% | (51) | 296 |
| PID/Gender: Rep Women | 11\% | (32) | 40\% | (119) | 29\% | (85) | 20\% | (58) | 294 |
| Ideo: Liberal (1-3) | 23\% | (169) | 43\% | (315) | 21\% | (151) | 13\% | (93) | 728 |
| Ideo: Moderate (4) | 23\% | (139) | 38\% | (235) | 26\% | (161) | 13\% | (81) | 615 |
| Ideo: Conservative (5-7) | 18\% | (122) | 39\% | (269) | 24\% | (165) | 19\% | (127) | 684 |
| Educ: < College | 17\% | (238) | 40\% | (575) | 25\% | (366) | 18\% | (259) | 1439 |
| Educ: Bachelors degree | 25\% | (119) | 41\% | (198) | 22\% | (109) | 12\% | (59) | 485 |
| Educ: Post-grad | 30\% | (83) | 40\% | (112) | 17\% | (48) | 13\% | (36) | 278 |
| Income: Under 50k | 15\% | (172) | 41\% | (463) | 26\% | (289) | 18\% | (208) | 1132 |
| Income: 50k-100k | 22\% | (147) | 41\% | (275) | 23\% | (157) | 14\% | (96) | 675 |
| Income: 100k+ | $31 \%$ | (121) | 37\% | (147) | 19\% | (77) | 13\% | (50) | 395 |
| Ethnicity: White | $21 \%$ | (349) | 39\% | (666) | 24\% | (407) | 16\% | (277) | 1699 |
| Ethnicity: Hispanic | 30\% | (113) | 41\% | (156) | 19\% | (74) | 10\% | (36) | 379 |

[^87]Table MCBR5_3: In your opinion, how believable are the following statements often made by companies that develop AI?
AI can generate new ideas to help with brainstorming.

| Demographic | Very believable |  | Somewhat believable |  | Not | elievable | Not believable at all |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 20\% | (440) | 40\% | (885) | $24 \%$ | (523) | 16\% | (354) | 2202 |
| Ethnicity: Black | 21\% | (58) | 40\% | (113) | 22\% | (63) | 17\% | (49) | 283 |
| Ethnicity: Other | 15\% | (32) | 48\% | (106) | 24\% | (53) | 13\% | (28) | 220 |
| All Christian | 21\% | (208) | 39\% | (396) | 26\% | (258) | 14\% | (145) | 1008 |
| All Non-Christian | 40\% | (68) | $36 \%$ | (62) | 12\% | (21) | 12\% | (20) | 171 |
| Atheist | 17\% | (16) | $42 \%$ | (40) | 21\% | (20) | 20\% | (20) | 96 |
| Agnostic/Nothing in particular | 16\% | (96) | $42 \%$ | (245) | 23\% | (134) | 19\% | (110) | 586 |
| Something Else | 15\% | (51) | $42 \%$ | (142) | 26\% | (89) | 17\% | (59) | 342 |
| Religious Non-Protestant/Catholic | $38 \%$ | (70) | $37 \%$ | (69) | 13\% | (23) | 12\% | (22) | 185 |
| Evangelical | 26\% | (157) | $36 \%$ | (213) | 24\% | (141) | 14\% | (82) | 594 |
| Non-Evangelical | 12\% | (92) | 43\% | (313) | 28\% | (207) | 17\% | (124) | 735 |
| Community: Urban | 30\% | (215) | $39 \%$ | (287) | 18\% | (132) | 13\% | (95) | 729 |
| Community: Suburban | 17\% | (162) | 40\% | (392) | 27\% | (264) | 16\% | (161) | 978 |
| Community: Rural | 13\% | (63) | 42\% | (206) | 26\% | (127) | 20\% | (98) | 495 |
| Employ: Private Sector | 28\% | (206) | $38 \%$ | (279) | 21\% | (159) | 13\% | (96) | 741 |
| Employ: Government | 39\% | (48) | 30\% | (37) | 25\% | (30) | 6\% | (8) | 123 |
| Employ: Self-Employed | 26\% | (61) | 39\% | (90) | 19\% | (45) | 16\% | (37) | 234 |
| Employ: Homemaker | 12\% | (19) | 37\% | (55) | 26\% | (40) | 24\% | (37) | 150 |
| Employ: Retired | 8\% | (46) | $42 \%$ | (231) | 29\% | (160) | 21\% | (115) | 552 |
| Employ: Unemployed | 18\% | (38) | 46\% | (97) | 21\% | (46) | 15\% | (32) | 214 |
| Employ: Other | 10\% | (14) | 47\% | (67) | 25\% | (35) | 18\% | (25) | 140 |
| Military HH: Yes | 16\% | (53) | $39 \%$ | (126) | 27\% | (89) | 17\% | (57) | 324 |
| Military HH: No | 21\% | (387) | 40\% | (758) | 23\% | (434) | 16\% | (298) | 1878 |
| 2022 House Vote: Democrat | 26\% | (263) | $39 \%$ | (398) | 23\% | (231) | 13\% | (130) | 1023 |
| 2022 House Vote: Republican | 14\% | (80) | $41 \%$ | (231) | 26\% | (146) | 19\% | (110) | 567 |
| 2022 House Vote: Someone else | 23\% | (12) | $32 \%$ | (17) | 33\% | (17) | 12\% | (7) | 53 |
| 2022 House Vote: Didnt Vote | 15\% | (85) | 43\% | (238) | 23\% | (129) | 19\% | (107) | 559 |
| 2020 Vote: Joe Biden | 24\% | (255) | $39 \%$ | (409) | 22\% | (234) | 14\% | (151) | 1049 |
| 2020 Vote: Donald Trump | 15\% | (91) | $41 \%$ | (250) | 25\% | (153) | 19\% | (113) | 607 |
| 2020 Vote: Other | 17\% | (10) | 37\% | (21) | 30\% | (16) | 16\% | (9) | 55 |
| 2020 Vote: Didn't Vote | 17\% | (85) | 42\% | (206) | 24\% | (119) | 17\% | (81) | 490 |

[^88]Table MCBR5_3: In your opinion, how believable are the following statements often made by companies that develop AI? AI can generate new ideas to help with brainstorming.

| Demographic | Very believable |  |  |  | Somewhat <br> believable |  | Not too believable | Not believable at |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| all |  |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR5_4: In your opinion, how believable are the following statements often made by companies that develop AI?
AI can automate tasks that humans would normally have to do.

| Demographic | Very believable |  | Somewhat believable |  | Not to | elievable |  | evable at ll | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 27\% | (589) | 41\% | (897) | 18\% | (396) | 15\% | (321) | 2202 |
| Gender: Male | $34 \%$ | (362) | 42\% | (443) | 14\% | (151) | 10\% | (109) | 1065 |
| Gender: Female | 20\% | (219) | 40\% | (447) | 22\% | (244) | 19\% | (211) | 1121 |
| Age: 18-34 | $38 \%$ | (240) | 35\% | (224) | 15\% | (95) | 12\% | (73) | 631 |
| Age: 35-44 | 33\% | (124) | 44\% | (165) | 15\% | (56) | 7\% | (27) | 372 |
| Age: 45-64 | 19\% | (138) | 42\% | (298) | 22\% | (158) | 17\% | (119) | 711 |
| Age: 65+ | 18\% | (88) | 43\% | (210) | 18\% | (88) | 21\% | (102) | 487 |
| GenZers: 1997-2012 | $33 \%$ | (72) | 39\% | (85) | 13\% | (29) | 15\% | (33) | 219 |
| Millennials: 1981-1996 | 38\% | (271) | 39\% | (281) | 15\% | (109) | 8\% | (58) | 719 |
| GenXers: 1965-1980 | 21\% | (115) | 41\% | (219) | 21\% | (111) | 17\% | (90) | 535 |
| Baby Boomers: 1946-1964 | 19\% | (124) | 43\% | (285) | 20\% | (136) | 19\% | (125) | 669 |
| PID: Dem (no lean) | 32\% | (323) | 39\% | (390) | 16\% | (163) | 13\% | (131) | 1007 |
| PID: Ind (no lean) | 20\% | (123) | 44\% | (265) | 20\% | (119) | 16\% | (98) | 605 |
| PID: Rep (no lean) | 24\% | (143) | 41\% | (242) | 19\% | (114) | 15\% | (91) | 590 |
| PID/Gender: Dem Men | 38\% | (200) | 41\% | (214) | 11\% | (59) | 9\% | (47) | 519 |
| PID/Gender: Dem Women | 25\% | (118) | 36\% | (175) | 22\% | (103) | 18\% | (85) | 481 |
| PID/Gender: Ind Men | 28\% | (70) | 46\% | (116) | 17\% | (42) | 9\% | (23) | 250 |
| PID/Gender: Ind Women | 14\% | (50) | 42\% | (144) | 22\% | (77) | 22\% | (76) | 346 |
| PID/Gender: Rep Men | $31 \%$ | (92) | 38\% | (113) | 17\% | (50) | 14\% | (40) | 296 |
| PID/Gender: Rep Women | 17\% | (51) | 44\% | (128) | 22\% | (64) | 17\% | (51) | 294 |
| Ideo: Liberal (1-3) | 33\% | (240) | 40\% | (288) | 17\% | (123) | 11\% | (77) | 728 |
| Ideo: Moderate (4) | 26\% | (160) | 43\% | (262) | 18\% | (111) | 13\% | (82) | 615 |
| Ideo: Conservative (5-7) | 25\% | (172) | 41\% | (278) | 18\% | (121) | 17\% | (114) | 684 |
| Educ: < College | 23\% | (325) | 40\% | (577) | 20\% | (292) | 17\% | (244) | 1439 |
| Educ: Bachelors degree | 34\% | (164) | 42\% | (202) | 15\% | (70) | 10\% | (48) | 485 |
| Educ: Post-grad | 36\% | (100) | 42\% | (118) | 12\% | (33) | 10\% | (28) | 278 |
| Income: Under 50k | 21\% | (239) | 41\% | (462) | $21 \%$ | (242) | 17\% | (189) | 1132 |
| Income: 50k-100k | 30\% | (200) | 42\% | (281) | 16\% | (106) | 13\% | (89) | 675 |
| Income: 100k+ | 38\% | (150) | 39\% | (154) | 12\% | (48) | 11\% | (43) | 395 |
| Ethnicity: White | 27\% | (454) | 40\% | (687) | 18\% | (301) | 15\% | (257) | 1699 |
| Ethnicity: Hispanic | $34 \%$ | (128) | 37\% | (142) | 17\% | (64) | 12\% | (45) | 379 |

[^89]Table MCBR5_4: In your opinion, how believable are the following statements often made by companies that develop AI? AI can automate tasks that humans would normally have to do.

| Demographic | Very believable |  | Somewhat believable |  | Not to | elievable | Not | vable at ll | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 27\% | (589) | 41\% | (897) | 18\% | (396) | 15\% | (321) | 2202 |
| Ethnicity: Black | 27\% | (76) | 39\% | (110) | 17\% | (49) | 17\% | (48) | 283 |
| Ethnicity: Other | 27\% | (59) | 45\% | (99) | 20\% | (45) | 7\% | (16) | 220 |
| All Christian | 26\% | (261) | 42\% | (421) | 19\% | (191) | 13\% | (135) | 1008 |
| All Non-Christian | 49\% | (83) | $32 \%$ | (54) | 7\% | (13) | $12 \%$ | (21) | 171 |
| Atheist | $34 \%$ | (32) | 34\% | (32) | 18\% | (18) | 14\% | (14) | 96 |
| Agnostic/Nothing in particular | 25\% | (149) | 40\% | (236) | 19\% | (111) | 15\% | (91) | 586 |
| Something Else | 19\% | (64) | 45\% | (154) | 19\% | (64) | 18\% | (60) | 342 |
| Religious Non-Protestant/Catholic | 46\% | (86) | 33\% | (60) | 8\% | (15) | 13\% | (23) | 185 |
| Evangelical | 29\% | (171) | 39\% | (234) | 18\% | (106) | 14\% | (83) | 594 |
| Non-Evangelical | 20\% | (147) | 45\% | (330) | 20\% | (146) | 15\% | (112) | 735 |
| Community: Urban | 36\% | (259) | 39\% | (284) | 13\% | (97) | 12\% | (88) | 729 |
| Community: Suburban | 24\% | (234) | 42\% | (411) | 20\% | (197) | 14\% | (136) | 978 |
| Community: Rural | 19\% | (96) | 41\% | (201) | $21 \%$ | (102) | 19\% | (96) | 495 |
| Employ: Private Sector | 34\% | (253) | 37\% | (277) | 15\% | (113) | 13\% | (98) | 741 |
| Employ: Government | 43\% | (53) | 36\% | (44) | 17\% | (21) | $4 \%$ | (5) | 123 |
| Employ: Self-Employed | 28\% | (66) | 46\% | (108) | 12\% | (28) | 14\% | (32) | 234 |
| Employ: Homemaker | 21\% | (32) | $31 \%$ | (46) | 25\% | (37) | 23\% | (34) | 150 |
| Employ: Retired | 17\% | (92) | 46\% | (252) | 20\% | (112) | 17\% | (96) | 552 |
| Employ: Unemployed | 22\% | (47) | 43\% | (91) | 23\% | (48) | 13\% | (27) | 214 |
| Employ: Other | 18\% | (25) | 45\% | (63) | 20\% | (28) | 17\% | (24) | 140 |
| Military HH: Yes | 23\% | (75) | 40\% | (129) | 23\% | (74) | 14\% | (46) | 324 |
| Military HH: No | 27\% | (514) | 41\% | (768) | 17\% | (322) | 15\% | (275) | 1878 |
| 2022 House Vote: Democrat | $32 \%$ | (326) | 40\% | (408) | 16\% | (166) | 12\% | (123) | 1023 |
| 2022 House Vote: Republican | 22\% | (125) | 41\% | (235) | 20\% | (113) | 17\% | (94) | 567 |
| 2022 House Vote: Someone else | 32\% | (17) | 37\% | (20) | 19\% | (10) | $11 \%$ | (6) | 53 |
| 2022 House Vote: Didnt Vote | 22\% | (121) | 42\% | (234) | 19\% | (106) | 18\% | (98) | 559 |
| 2020 Vote: Joe Biden | 31\% | (329) | 40\% | (415) | 16\% | (165) | 13\% | (140) | 1049 |
| 2020 Vote: Donald Trump | 22\% | (131) | 42\% | (255) | 20\% | (122) | 16\% | (99) | 607 |
| 2020 Vote: Other | 28\% | (15) | 47\% | (26) | 13\% | (7) | 13\% | (7) | 55 |
| 2020 Vote: Didn't Vote | 23\% | (114) | 41\% | (201) | $21 \%$ | (101) | 15\% | (74) | 490 |

[^90]Table MCBR5_4: In your opinion, how believable are the following statements often made by companies that develop AI? AI can automate tasks that humans would normally have to do.

| Demographic | Very believable |  | Somewhat believable |  | Not to | elievable | Not | vable at 1 | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 27\% | (589) | 41\% | (897) | 18\% | (396) | 15\% | (321) | 2202 |
| 2018 House Vote: Democrat | 31\% | (284) | 40\% | (361) | 17\% | (153) | 12\% | (114) | 911 |
| 2018 House Vote: Republican | 26\% | (144) | 39\% | (221) | 18\% | (102) | 17\% | (94) | 560 |
| 2018 House Vote: Didnt Vote | 23\% | (154) | 43\% | (293) | 19\% | (132) | 16\% | (107) | 686 |
| 4-Region: Northeast | 24\% | (94) | 46\% | (177) | 17\% | (65) | 13\% | (51) | 386 |
| 4-Region: Midwest | 20\% | (93) | 44\% | (199) | $21 \%$ | (95) | 15\% | (67) | 455 |
| 4-Region: South | 26\% | (215) | $37 \%$ | (309) | $21 \%$ | (175) | 17\% | (142) | 840 |
| 4-Region: West | 36\% | (188) | 41\% | (212) | 12\% | (61) | 12\% | (61) | 521 |
| First to Try a New Tech Product | 41\% | (346) | $36 \%$ | (305) | $14 \%$ | (115) | 9\% | (75) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR6_1: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Innovative

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% | (639) | 44\% | (970) | 17\% | (375) | 10\% | (218) | 2202 |
| Gender: Male | 35\% | (376) | 43\% | (455) | 15\% | (161) | 7\% | (73) | 1065 |
| Gender: Female | 23\% | (261) | 45\% | (501) | 19\% | (214) | 13\% | (145) | 1121 |
| Age: 18-34 | 35\% | (222) | 37\% | (233) | 18\% | (113) | 10\% | (64) | 631 |
| Age: 35-44 | 36\% | (134) | 44\% | (165) | 13\% | (50) | 6\% | (23) | 372 |
| Age: 45-64 | 25\% | (177) | 47\% | (335) | 18\% | (125) | 11\% | (75) | 711 |
| Age: 65+ | 22\% | (107) | 49\% | (237) | 18\% | (88) | 11\% | (56) | 487 |
| GenZers: 1997-2012 | $32 \%$ | (71) | 39\% | (84) | 17\% | (38) | $12 \%$ | (26) | 219 |
| Millennials: 1981-1996 | 36\% | (262) | 40\% | (289) | 16\% | (113) | 8\% | (55) | 719 |
| GenXers: 1965-1980 | 27\% | (144) | 44\% | (237) | 19\% | (101) | 10\% | (53) | 535 |
| Baby Boomers: 1946-1964 | 23\% | (155) | 48\% | (324) | 16\% | (110) | $12 \%$ | (80) | 669 |
| PID: Dem (no lean) | 35\% | (353) | 41\% | (409) | 16\% | (164) | 8\% | (81) | 1007 |
| PID: Ind (no lean) | 22\% | (133) | 48\% | (289) | 17\% | (106) | 13\% | (77) | 605 |
| PID: Rep (no lean) | 26\% | (153) | 46\% | (271) | 18\% | (106) | 10\% | (60) | 590 |
| PID/Gender: Dem Men | 43\% | (221) | 38\% | (198) | 14\% | (74) | 5\% | (26) | 519 |
| PID/Gender: Dem Women | 27\% | (132) | 42\% | (204) | 19\% | (90) | 11\% | (55) | 481 |
| PID/Gender: Ind Men | 25\% | (62) | 49\% | (122) | 16\% | (41) | 10\% | (25) | 250 |
| PID/Gender: Ind Women | 20\% | (69) | 47\% | (161) | 19\% | (64) | 15\% | (52) | 346 |
| PID/Gender: Rep Men | $31 \%$ | (93) | 46\% | (136) | 15\% | (46) | 7\% | (21) | 296 |
| PID/Gender: Rep Women | $21 \%$ | (60) | 46\% | (136) | 20\% | (60) | 13\% | (38) | 294 |
| Ideo: Liberal (1-3) | 34\% | (249) | 43\% | (315) | 16\% | (114) | 7\% | (50) | 728 |
| Ideo: Moderate (4) | 32\% | (196) | 44\% | (270) | 15\% | (95) | 9\% | (54) | 615 |
| Ideo: Conservative (5-7) | 25\% | (174) | 46\% | (314) | 18\% | (126) | 10\% | (71) | 684 |
| Educ: < College | 25\% | (362) | 44\% | (631) | 19\% | (277) | 12\% | (169) | 1439 |
| Educ: Bachelors degree | 35\% | (169) | 45\% | (218) | 14\% | (67) | 6\% | (30) | 485 |
| Educ: Post-grad | 39\% | (108) | 43\% | (121) | 11\% | (31) | 7\% | (18) | 278 |
| Income: Under 50k | 22\% | (249) | 46\% | (516) | 19\% | (219) | 13\% | (148) | 1132 |
| Income: 50k-100k | 34\% | (230) | 43\% | (291) | 16\% | (108) | 7\% | (45) | 675 |
| Income: 100k+ | 40\% | (160) | 41\% | (162) | 12\% | (48) | 6\% | (25) | 395 |
| Ethnicity: White | 29\% | (488) | 44\% | (755) | 17\% | (285) | 10\% | (172) | 1699 |
| Ethnicity: Hispanic | 37\% | (140) | 35\% | (131) | 19\% | (73) | 9\% | (35) | 379 |

[^91]Table MCBR6_1: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Innovative

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% | (639) | 44\% | (970) | 17\% | (375) | 10\% | (218) | 2202 |
| Ethnicity: Black | 34\% | (97) | 37\% | (105) | 18\% | (50) | 11\% | (31) | 283 |
| Ethnicity: Other | 25\% | (54) | 50\% | (110) | 18\% | (41) | 7\% | (15) | 220 |
| All Christian | $31 \%$ | (309) | 45\% | (449) | 17\% | (167) | 8\% | (83) | 1008 |
| All Non-Christian | 51\% | (87) | 39\% | (66) | 6\% | (10) | 5\% | (8) | 171 |
| Atheist | 24\% | (23) | 49\% | (47) | 21\% | (20) | 6\% | (6) | 96 |
| Agnostic/Nothing in particular | 25\% | (145) | 43\% | (250) | 20\% | (116) | 13\% | (75) | 586 |
| Something Else | 22\% | (76) | 46\% | (157) | 18\% | (62) | 14\% | (46) | 342 |
| Religious Non-Protestant/Catholic | 48\% | (88) | 40\% | (73) | 7\% | (13) | 5\% | (10) | 185 |
| Evangelical | 31\% | (185) | 44\% | (262) | 14\% | (85) | 10\% | (61) | 594 |
| Non-Evangelical | 26\% | (191) | 46\% | (337) | 19\% | (140) | 9\% | (68) | 735 |
| Community: Urban | 37\% | (269) | 37\% | (272) | 16\% | (114) | 10\% | (74) | 729 |
| Community: Suburban | 27\% | (264) | 48\% | (465) | 17\% | (164) | 9\% | (84) | 978 |
| Community: Rural | 21\% | (106) | 47\% | (232) | 20\% | (97) | 12\% | (60) | 495 |
| Employ: Private Sector | 36\% | (263) | 42\% | (310) | 15\% | (113) | 7\% | (55) | 741 |
| Employ: Government | 44\% | (54) | 38\% | (47) | 15\% | (18) | 3\% | (4) | 123 |
| Employ: Self-Employed | 29\% | (68) | 44\% | (102) | 15\% | (35) | 12\% | (28) | 234 |
| Employ: Homemaker | 29\% | (43) | 33\% | (49) | 22\% | (32) | 17\% | (25) | 150 |
| Employ: Retired | 21\% | (116) | 52\% | (285) | 17\% | (96) | 10\% | (55) | 552 |
| Employ: Unemployed | 26\% | (56) | 38\% | (81) | 22\% | (47) | 14\% | (30) | 214 |
| Employ: Other | 17\% | (24) | 51\% | (72) | 20\% | (28) | 12\% | (17) | 140 |
| Military HH: Yes | 24\% | (77) | 49\% | (157) | 19\% | (61) | 9\% | (28) | 324 |
| Military HH: No | 30\% | (562) | 43\% | (812) | 17\% | (314) | 10\% | (190) | 1878 |
| 2022 House Vote: Democrat | 35\% | (356) | 42\% | (432) | 16\% | (162) | 7\% | (73) | 1023 |
| 2022 House Vote: Republican | 26\% | (146) | 44\% | (251) | 20\% | (115) | 10\% | (55) | 567 |
| 2022 House Vote: Someone else | 10\% | (5) | 68\% | (36) | 8\% | (4) | 14\% | (7) | 53 |
| 2022 House Vote: Didnt Vote | 24\% | (132) | 45\% | (251) | 17\% | (94) | 15\% | (82) | 559 |
| 2020 Vote: Joe Biden | 35\% | (364) | 43\% | (448) | 15\% | (155) | 8\% | (82) | 1049 |
| 2020 Vote: Donald Trump | 26\% | (160) | 45\% | (270) | 19\% | (116) | 10\% | (60) | 607 |
| 2020 Vote: Other | 14\% | (8) | 54\% | (30) | 20\% | (11) | 12\% | (6) | 55 |
| 2020 Vote: Didn't Vote | 22\% | (107) | 45\% | (221) | 19\% | (93) | 14\% | (69) | 490 |

Continued on next page

Table MCBR6_1: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Innovative

| Demographic | Very well |  | Somewhat well |  | Not that well | Not at all well |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $29 \%$ | $(639)$ | $44 \%$ | $(970)$ | $17 \%$ | $(375)$ | $10 \%$ | $(218)$ |
| 2018 House Vote: Democrat | $34 \%$ | $(314)$ | $42 \%$ | $(386)$ | $15 \%$ | $(137)$ | $8 \%$ | $(74)$ |
| 2018 House Vote: Republican | $27 \%$ | $(152)$ | $44 \%$ | $(249)$ | $20 \%$ | $(114)$ | $8 \%$ | $(46)$ |
| 2018 House Vote: Didnt Vote | $24 \%$ | $(166)$ | $45 \%$ | $(312)$ | $17 \%$ | $(117)$ | $13 \%$ | $(92)$ |
| 4-Region: Northeast | $29 \%$ | $(112)$ | $45 \%$ | $(175)$ | $18 \%$ | $(71)$ | $7 \%$ | $(28)$ |
| 4-Region: Midwest | $25 \%$ | $(113)$ | $43 \%$ | $(195)$ | $21 \%$ | $(95)$ | $11 \%$ | $(51)$ |
| 4-Region: South | $28 \%$ | $(236)$ | $42 \%$ | $(356)$ | $17 \%$ | $(147)$ | $12 \%$ | $(100)$ |
| 4-Region: West | $34 \%$ | $(178)$ | $47 \%$ | $(243)$ | $12 \%$ | $(62)$ | $7 \%$ | $(38)$ |
| First to Try a New Tech Product | $43 \%$ | $(361)$ | $39 \%$ | $(329)$ | $13 \%$ | $(106)$ | $5 \%$ | $(46)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR6_2: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Trustworthy

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 19\% | (424) | 37\% | (805) | 30\% | (650) | 15\% | (323) | 2202 |
| Gender: Male | 24\% | (260) | 39\% | (416) | 25\% | (272) | 11\% | (118) | 1065 |
| Gender: Female | 14\% | (161) | 35\% | (387) | 33\% | (372) | 18\% | (202) | 1121 |
| Age: 18-34 | 29\% | (183) | 34\% | (217) | 24\% | (149) | 13\% | (84) | 631 |
| Age: 35-44 | 28\% | (103) | 37\% | (137) | 26\% | (96) | 10\% | (36) | 372 |
| Age: 45-64 | 12\% | (86) | 37\% | (266) | 35\% | (247) | 16\% | (112) | 711 |
| Age: 65+ | 11\% | (53) | 38\% | (185) | 33\% | (158) | 19\% | (91) | 487 |
| GenZers: 1997-2012 | 24\% | (52) | 34\% | (74) | 25\% | (55) | 18\% | (39) | 219 |
| Millennials: 1981-1996 | $31 \%$ | (223) | 35\% | (254) | 24\% | (169) | 10\% | (73) | 719 |
| GenXers: 1965-1980 | 12\% | (67) | 37\% | (196) | 35\% | (190) | 15\% | (82) | 535 |
| Baby Boomers: 1946-1964 | 11\% | (76) | 39\% | (259) | 32\% | (215) | 18\% | (120) | 669 |
| PID: Dem (no lean) | 27\% | (270) | 36\% | (361) | 26\% | (261) | 11\% | (114) | 1007 |
| PID: Ind (no lean) | 10\% | (58) | 36\% | (217) | 35\% | (214) | 19\% | (116) | 605 |
| PID: Rep (no lean) | 16\% | (96) | 38\% | (226) | 30\% | (174) | 16\% | (93) | 590 |
| PID/Gender: Dem Men | 35\% | (182) | 38\% | (195) | 21\% | (108) | 7\% | (34) | 519 |
| PID/Gender: Dem Women | 18\% | (85) | 35\% | (167) | 32\% | (152) | 16\% | (77) | 481 |
| PID/Gender: Ind Men | 7\% | (17) | 41\% | (103) | 33\% | (84) | 19\% | (47) | 250 |
| PID/Gender: Ind Women | 12\% | (41) | 32\% | (112) | 36\% | (126) | 20\% | (68) | 346 |
| PID/Gender: Rep Men | $21 \%$ | (61) | 40\% | (118) | 27\% | (80) | 12\% | (37) | 296 |
| PID/Gender: Rep Women | 12\% | (35) | 37\% | (109) | 32\% | (94) | 19\% | (56) | 294 |
| Ideo: Liberal (1-3) | 23\% | (165) | 36\% | (261) | 28\% | (207) | 13\% | (95) | 728 |
| Ideo: Moderate (4) | 21\% | (130) | 35\% | (218) | 31\% | (192) | 12\% | (74) | 615 |
| Ideo: Conservative (5-7) | 18\% | (120) | 37\% | (251) | 30\% | (204) | 16\% | (109) | 684 |
| Educ: < College | 17\% | (251) | $36 \%$ | (522) | 30\% | (435) | 16\% | (231) | 1439 |
| Educ: Bachelors degree | 20\% | (97) | 37\% | (179) | 31\% | (150) | 12\% | (59) | 485 |
| Educ: Post-grad | 27\% | (76) | 38\% | (105) | 23\% | (65) | 12\% | (32) | 278 |
| Income: Under 50k | 17\% | (191) | 35\% | (400) | 31\% | (346) | 17\% | (195) | 1132 |
| Income: 50k-100k | 18\% | (121) | 39\% | (265) | 30\% | (202) | 13\% | (88) | 675 |
| Income: 100k+ | 28\% | (112) | 35\% | (140) | 26\% | (102) | 10\% | (41) | 395 |
| Ethnicity: White | 18\% | (313) | 37\% | (624) | 30\% | (505) | 15\% | (257) | 1699 |
| Ethnicity: Hispanic | 29\% | (111) | 39\% | (150) | 22\% | (84) | 9\% | (34) | 379 |

[^92]Table MCBR6_2: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Trustworthy

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 19\% | (424) | $37 \%$ | (805) | 30\% | (650) | 15\% | (323) | 2202 |
| Ethnicity: Black | 25\% | (70) | 36\% | (103) | 26\% | (74) | 13\% | (37) | 283 |
| Ethnicity: Other | 19\% | (41) | 36\% | (79) | 32\% | (71) | 13\% | (29) | 220 |
| All Christian | 20\% | (205) | 38\% | (384) | 29\% | (293) | 13\% | (126) | 1008 |
| All Non-Christian | 46\% | (78) | $32 \%$ | (54) | 15\% | (25) | 8\% | (14) | 171 |
| Atheist | 16\% | (15) | 30\% | (29) | 41\% | (40) | 13\% | (12) | 96 |
| Agnostic/Nothing in particular | 13\% | (76) | 35\% | (207) | 34\% | (199) | 18\% | (104) | 586 |
| Something Else | 14\% | (49) | 39\% | (132) | 28\% | (94) | 20\% | (67) | 342 |
| Religious Non-Protestant/Catholic | 43\% | (79) | 34\% | (63) | 14\% | (26) | 9\% | (16) | 185 |
| Evangelical | 26\% | (153) | 36\% | (215) | 24\% | (143) | 14\% | (83) | 594 |
| Non-Evangelical | 13\% | (93) | 39\% | (288) | $33 \%$ | (245) | 15\% | (110) | 735 |
| Community: Urban | $31 \%$ | (225) | 34\% | (249) | 22\% | (159) | 13\% | (95) | 729 |
| Community: Suburban | 13\% | (131) | 39\% | (381) | 34\% | (328) | 14\% | (139) | 978 |
| Community: Rural | 14\% | (68) | 35\% | (175) | 33\% | (163) | 18\% | (89) | 495 |
| Employ: Private Sector | 27\% | (200) | 37\% | (272) | 26\% | (190) | $11 \%$ | (79) | 741 |
| Employ: Government | 33\% | (40) | 34\% | (42) | 28\% | (34) | 6\% | (7) | 123 |
| Employ: Self-Employed | 21\% | (50) | 35\% | (81) | 27\% | (63) | 17\% | (40) | 234 |
| Employ: Homemaker | 15\% | (22) | 26\% | (38) | 39\% | (58) | 21\% | (31) | 150 |
| Employ: Retired | 9\% | (51) | 40\% | (222) | $33 \%$ | (183) | 17\% | (96) | 552 |
| Employ: Unemployed | 13\% | (27) | 38\% | (81) | 34\% | (72) | 16\% | (34) | 214 |
| Employ: Other | 11\% | (16) | 42\% | (58) | 27\% | (37) | 21\% | (29) | 140 |
| Military HH: Yes | 17\% | (54) | 40\% | (129) | 30\% | (99) | 13\% | (44) | 324 |
| Military HH: No | 20\% | (370) | 36\% | (676) | 29\% | (551) | 15\% | (280) | 1878 |
| 2022 House Vote: Democrat | 25\% | (258) | 36\% | (365) | 28\% | (289) | $11 \%$ | (111) | 1023 |
| 2022 House Vote: Republican | 14\% | (82) | 35\% | (201) | 34\% | (191) | 16\% | (93) | 567 |
| 2022 House Vote: Someone else | 6\% | (3) | 59\% | (31) | 19\% | (10) | 16\% | (8) | 53 |
| 2022 House Vote: Didnt Vote | 15\% | (81) | 37\% | (207) | 28\% | (159) | 20\% | (111) | 559 |
| 2020 Vote: Joe Biden | 23\% | (244) | 37\% | (389) | 28\% | (292) | 12\% | (123) | 1049 |
| 2020 Vote: Donald Trump | 16\% | (100) | 36\% | (216) | 32\% | (192) | 16\% | (99) | 607 |
| 2020 Vote: Other | 6\% | (3) | 35\% | (20) | 41\% | (23) | 18\% | (10) | 55 |
| 2020 Vote: Didn't Vote | 16\% | (77) | 37\% | (180) | 29\% | (143) | 19\% | (91) | 490 |

Continued on next page

National Tracking Poll \#2304076, April, 2023
Table MCBR6_2
Table MCBR6_2: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Trustworthy

| Demographic | Very well |  | Somewhat well |  | Not that well | Not at all well | Total N |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $19 \%$ | $(424)$ | $37 \%$ | $(805)$ | $30 \%$ | $(650)$ | $15 \%$ | $(323)$ | 2202 |
| 2018 House Vote: Democrat | $25 \%$ | $(228)$ | $35 \%$ | $(321)$ | $27 \%$ | $(247)$ | $13 \%$ | $(115)$ | 911 |
| 2018 House Vote: Republican | $15 \%$ | $(83)$ | $36 \%$ | $(202)$ | $34 \%$ | $(189)$ | $15 \%$ | $(85)$ | 560 |
| 2018 House Vote: Didnt Vote | $16 \%$ | $(111)$ | $38 \%$ | $(262)$ | $29 \%$ | $(197)$ | $17 \%$ | $(116)$ | 686 |
| 4-Region: Northeast | $20 \%$ | $(79)$ | $35 \%$ | $(136)$ | $33 \%$ | $(126)$ | $12 \%$ | $(45)$ | 386 |
| 4-Region: Midwest | $13 \%$ | $(58)$ | $36 \%$ | $(164)$ | $33 \%$ | $(151)$ | $18 \%$ | $(82)$ | 455 |
| 4-Region: South | $20 \%$ | $(170)$ | $36 \%$ | $(303)$ | $28 \%$ | $(234)$ | $16 \%$ | $(133)$ | 840 |
| 4-Region: West | $23 \%$ | $(117)$ | $39 \%$ | $(202)$ | $27 \%$ | $(139)$ | $12 \%$ | $(63)$ | 521 |
| First to Try a New Tech Product | $35 \%$ | $(295)$ | $39 \%$ | $(327)$ | $19 \%$ | $(160)$ | $7 \%$ | $(59)$ | 841 |
| Note: Row proper |  |  |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR6_3: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Forward-thinking

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 27\% | (588) | 46\% | (1003) | 18\% | (395) | 10\% | (215) | 2202 |
| Gender: Male | $32 \%$ | (339) | 44\% | (472) | 17\% | (179) | 7\% | (75) | 1065 |
| Gender: Female | 22\% | (243) | 47\% | (527) | 19\% | (211) | 13\% | (141) | 1121 |
| Age: 18-34 | 35\% | (222) | 39\% | (244) | 17\% | (110) | 9\% | (56) | 631 |
| Age: 35-44 | 33\% | (122) | 46\% | (172) | 15\% | (57) | 5\% | (20) | 372 |
| Age: 45-64 | 20\% | (142) | 50\% | (356) | 20\% | (144) | 10\% | (70) | 711 |
| Age: 65+ | 21\% | (103) | 47\% | (231) | 17\% | (85) | $14 \%$ | (69) | 487 |
| GenZers: 1997-2012 | 29\% | (63) | 44\% | (96) | 15\% | (32) | 13\% | (28) | 219 |
| Millennials: 1981-1996 | 36\% | (262) | 41\% | (297) | 16\% | (116) | 6\% | (44) | 719 |
| GenXers: 1965-1980 | $21 \%$ | (115) | 48\% | (255) | 22\% | (117) | 9\% | (48) | 535 |
| Baby Boomers: 1946-1964 | 20\% | (135) | 49\% | (331) | 17\% | (116) | 13\% | (87) | 669 |
| PID: Dem (no lean) | 32\% | (327) | 45\% | (453) | 15\% | (153) | 7\% | (74) | 1007 |
| PID: Ind (no lean) | 19\% | (112) | 48\% | (288) | 21\% | (126) | 13\% | (78) | 605 |
| PID: Rep (no lean) | 25\% | (149) | 44\% | (262) | 20\% | (116) | 11\% | (63) | 590 |
| PID/Gender: Dem Men | 38\% | (197) | 43\% | (225) | 14\% | (72) | 5\% | (25) | 519 |
| PID/Gender: Dem Women | 26\% | (126) | 47\% | (226) | 16\% | (78) | 10\% | (50) | 481 |
| PID/Gender: Ind Men | 22\% | (56) | 50\% | (125) | 18\% | (44) | 10\% | (25) | 250 |
| PID/Gender: Ind Women | 16\% | (54) | 46\% | (160) | 23\% | (79) | 15\% | (53) | 346 |
| PID/Gender: Rep Men | 29\% | (86) | 41\% | (122) | 21\% | (62) | 9\% | (25) | 296 |
| PID/Gender: Rep Women | 21\% | (62) | 48\% | (140) | 18\% | (54) | 13\% | (38) | 294 |
| Ideo: Liberal (1-3) | 29\% | (212) | 49\% | (354) | 15\% | (109) | 7\% | (53) | 728 |
| Ideo: Moderate (4) | 28\% | (171) | 47\% | (287) | 18\% | (109) | 8\% | (49) | 615 |
| Ideo: Conservative (5-7) | 28\% | (189) | 42\% | (288) | 20\% | (139) | 10\% | (68) | 684 |
| Educ: < College | 23\% | (331) | 45\% | (653) | 20\% | (292) | 11\% | (163) | 1439 |
| Educ: Bachelors degree | 32\% | (155) | 47\% | (227) | 14\% | (65) | 8\% | (37) | 485 |
| Educ: Post-grad | 37\% | (102) | 44\% | (122) | $14 \%$ | (38) | 6\% | (16) | 278 |
| Income: Under 50k | 20\% | (229) | 47\% | (529) | 21\% | (233) | 12\% | (140) | 1132 |
| Income: 50k-100k | 31\% | (206) | 45\% | (305) | 17\% | (116) | 7\% | (48) | 675 |
| Income: 100k+ | 39\% | (153) | 43\% | (169) | 12\% | (46) | 7\% | (27) | 395 |
| Ethnicity: White | 27\% | (453) | 46\% | (779) | 18\% | (297) | 10\% | (170) | 1699 |
| Ethnicity: Hispanic | 38\% | (143) | 43\% | (163) | 12\% | (45) | 7\% | (28) | 379 |

[^93]Table MCBR6_3: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Forward-thinking

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 27\% | (588) | 46\% | (1003) | 18\% | (395) | 10\% | (215) | 2202 |
| Ethnicity: Black | $31 \%$ | (87) | 39\% | (111) | 21\% | (58) | 9\% | (27) | 283 |
| Ethnicity: Other | 22\% | (48) | 52\% | (114) | 18\% | (40) | 8\% | (19) | 220 |
| All Christian | 29\% | (289) | 47\% | (469) | 17\% | (167) | 8\% | (83) | 1008 |
| All Non-Christian | 48\% | (82) | 36\% | (62) | 10\% | (16) | 6\% | (10) | 171 |
| Atheist | 19\% | (18) | 45\% | (44) | 28\% | (27) | 8\% | (7) | 96 |
| Agnostic/Nothing in particular | 20\% | (118) | 46\% | (272) | 21\% | (123) | 13\% | (74) | 586 |
| Something Else | 24\% | (81) | 46\% | (157) | 18\% | (63) | 12\% | (41) | 342 |
| Religious Non-Protestant/Catholic | 46\% | (84) | 38\% | (70) | 10\% | (18) | 7\% | (12) | 185 |
| Evangelical | 32\% | (191) | 43\% | (253) | 15\% | (92) | 10\% | (58) | 594 |
| Non-Evangelical | 23\% | (166) | 50\% | (365) | 19\% | (137) | 9\% | (67) | 735 |
| Community: Urban | 35\% | (255) | 40\% | (293) | 15\% | (109) | 10\% | (73) | 729 |
| Community: Suburban | 23\% | (229) | 49\% | (479) | 18\% | (180) | 9\% | (89) | 978 |
| Community: Rural | $21 \%$ | (104) | 47\% | (231) | 22\% | (106) | 11\% | (53) | 495 |
| Employ: Private Sector | 32\% | (239) | 45\% | (332) | 16\% | (119) | 7\% | (51) | 741 |
| Employ: Government | 42\% | (52) | 42\% | (52) | 12\% | (15) | 3\% | (4) | 123 |
| Employ: Self-Employed | 28\% | (65) | 45\% | (104) | 16\% | (37) | $12 \%$ | (27) | 234 |
| Employ: Homemaker | 18\% | (27) | 50\% | (74) | 22\% | (32) | $11 \%$ | (16) | 150 |
| Employ: Retired | 19\% | (107) | 49\% | (272) | 20\% | (110) | $11 \%$ | (63) | 552 |
| Employ: Unemployed | 29\% | (62) | 35\% | (75) | 22\% | (47) | $14 \%$ | (30) | 214 |
| Employ: Other | 14\% | (20) | 54\% | (76) | 18\% | (26) | $14 \%$ | (19) | 140 |
| Military HH: Yes | 26\% | (83) | 46\% | (149) | 20\% | (65) | 9\% | (28) | 324 |
| Military HH: No | 27\% | (505) | 46\% | (854) | 18\% | (331) | 10\% | (187) | 1878 |
| 2022 House Vote: Democrat | $31 \%$ | (319) | 46\% | (474) | 15\% | (159) | 7\% | (72) | 1023 |
| 2022 House Vote: Republican | 24\% | (136) | 44\% | (251) | $21 \%$ | (120) | 11\% | (60) | 567 |
| 2022 House Vote: Someone else | 16\% | (9) | 62\% | (33) | 9\% | (5) | 13\% | (7) | 53 |
| 2022 House Vote: Didnt Vote | 22\% | (124) | 44\% | (247) | 20\% | (112) | 14\% | (76) | 559 |
| 2020 Vote: Joe Biden | 31\% | (330) | 46\% | (485) | 15\% | (156) | 7\% | (78) | 1049 |
| 2020 Vote: Donald Trump | $24 \%$ | (143) | 45\% | (271) | $21 \%$ | (129) | $11 \%$ | (64) | 607 |
| 2020 Vote: Other | 14\% | (8) | 58\% | (32) | 18\% | (10) | 10\% | (5) | 55 |
| 2020 Vote: Didn't Vote | 22\% | (108) | 44\% | (215) | 20\% | (100) | 14\% | (67) | 490 |

Continued on next page

Table MCBR6_3: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Forward-thinking

| Demographic | Very well |  | Somewhat well |  | Not that well | Not at all well |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $27 \%$ | $(588)$ | $46 \%$ | $(1003)$ | $18 \%$ | $(395)$ | $10 \%$ | $(215)$ |
| 2018 House Vote: Democrat | $31 \%$ | $(280)$ | $47 \%$ | $(425)$ | $15 \%$ | $(138)$ | $7 \%$ | $(68)$ |
| 2018 House Vote: Republican | $24 \%$ | $(136)$ | $44 \%$ | $(246)$ | $21 \%$ | $(120)$ | $10 \%$ | $(58)$ |
| 2018 House Vote: Didnt Vote | $24 \%$ | $(163)$ | $45 \%$ | $(310)$ | $19 \%$ | $(129)$ | $12 \%$ | $(84)$ |
| 4-Region: Northeast | $27 \%$ | $(104)$ | $45 \%$ | $(175)$ | $19 \%$ | $(73)$ | $9 \%$ | $(33)$ |
| 4-Region: Midwest | $21 \%$ | $(96)$ | $50 \%$ | $(227)$ | $19 \%$ | $(85)$ | $11 \%$ | $(48)$ |
| 4-Region: South | $26 \%$ | $(218)$ | $43 \%$ | $(365)$ | $20 \%$ | $(171)$ | $10 \%$ | $(87)$ |
| 4-Region: West | $33 \%$ | $(171)$ | $45 \%$ | $(237)$ | $13 \%$ | $(67)$ | $9 \%$ | $(47)$ |
| First to Try a New Tech Product | $41 \%$ | $(348)$ | $41 \%$ | $(342)$ | $13 \%$ | $(112)$ | $5 \%$ | $(39)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR6_4: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Efficient

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 25\% | (550) | 45\% | (999) | 19\% | (428) | 10\% | (224) | 2202 |
| Gender: Male | 33\% | (352) | 44\% | (473) | 15\% | (163) | 7\% | (77) | 1065 |
| Gender: Female | 17\% | (194) | 46\% | (519) | 23\% | (261) | 13\% | (148) | 1121 |
| Age: 18-34 | 35\% | (223) | 40\% | (251) | 16\% | (99) | 9\% | (57) | 631 |
| Age: 35-44 | 30\% | (112) | 47\% | (175) | 15\% | (55) | 8\% | (30) | 372 |
| Age: 45-64 | 22\% | (157) | 45\% | (317) | 23\% | (166) | 10\% | (72) | 711 |
| Age: 65+ | 12\% | (58) | 53\% | (256) | 22\% | (108) | 13\% | (65) | 487 |
| GenZers: 1997-2012 | 29\% | (65) | 43\% | (94) | 15\% | (32) | 13\% | (29) | 219 |
| Millennials: 1981-1996 | 35\% | (252) | 43\% | (308) | 15\% | (108) | 7\% | (52) | 719 |
| GenXers: 1965-1980 | 23\% | (121) | 45\% | (240) | 22\% | (118) | 10\% | (55) | 535 |
| Baby Boomers: 1946-1964 | 15\% | (103) | 49\% | (328) | 23\% | (154) | 13\% | (85) | 669 |
| PID: Dem (no lean) | 29\% | (297) | 45\% | (450) | 18\% | (179) | 8\% | (81) | 1007 |
| PID: Ind (no lean) | 16\% | (99) | 49\% | (295) | 22\% | (135) | 13\% | (77) | 605 |
| PID: Rep (no lean) | 26\% | (154) | 43\% | (254) | 20\% | (115) | $11 \%$ | (66) | 590 |
| PID/Gender: Dem Men | 38\% | (195) | 45\% | (235) | 12\% | (64) | 5\% | (25) | 519 |
| PID/Gender: Dem Women | 21\% | (102) | 44\% | (210) | 23\% | (112) | 12\% | (56) | 481 |
| PID/Gender: Ind Men | 20\% | (51) | 49\% | (123) | 20\% | (50) | $11 \%$ | (27) | 250 |
| PID/Gender: Ind Women | 13\% | (44) | 49\% | (169) | 24\% | (83) | 14\% | (50) | 346 |
| PID/Gender: Rep Men | 36\% | (107) | 39\% | (115) | 17\% | (49) | 8\% | (24) | 296 |
| PID/Gender: Rep Women | 16\% | (47) | 47\% | (139) | 22\% | (66) | 14\% | (42) | 294 |
| Ideo: Liberal (1-3) | 29\% | (210) | 46\% | (336) | 17\% | (125) | 8\% | (57) | 728 |
| Ideo: Moderate (4) | 25\% | (155) | 45\% | (278) | 21\% | (129) | 9\% | (53) | 615 |
| Ideo: Conservative (5-7) | 24\% | (167) | 45\% | (305) | 21\% | (145) | 10\% | (68) | 684 |
| Educ: < College | 23\% | (325) | 44\% | (630) | 22\% | (310) | 12\% | (174) | 1439 |
| Educ: Bachelors degree | 28\% | (135) | 49\% | (237) | 16\% | (78) | $7 \%$ | (35) | 485 |
| Educ: Post-grad | 32\% | (90) | 48\% | (133) | 14\% | (40) | 6\% | (16) | 278 |
| Income: Under 50k | 21\% | (233) | 45\% | (511) | 21\% | (239) | 13\% | (149) | 1132 |
| Income: 50k-100k | 28\% | (190) | 47\% | (316) | 17\% | (118) | 8\% | (51) | 675 |
| Income: 100k+ | 32\% | (127) | 44\% | (173) | 18\% | (71) | 6\% | (24) | 395 |
| Ethnicity: White | 25\% | (420) | 45\% | (763) | 20\% | (337) | 11\% | (179) | 1699 |
| Ethnicity: Hispanic | 36\% | (137) | 39\% | (146) | 17\% | (63) | 9\% | (33) | 379 |

[^94]Table MCBR6_4: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations? Efficient

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 25\% | (550) | 45\% | (999) | 19\% | (428) | 10\% | (224) | 2202 |
| Ethnicity: Black | 28\% | (80) | 44\% | (124) | 18\% | (51) | 10\% | (28) | 283 |
| Ethnicity: Other | 22\% | (49) | 51\% | (113) | 18\% | (41) | 8\% | (17) | 220 |
| All Christian | 25\% | (253) | 47\% | (472) | 20\% | (201) | 8\% | (82) | 1008 |
| All Non-Christian | 45\% | (76) | 43\% | (74) | 8\% | (13) | 5\% | (8) | 171 |
| Atheist | 23\% | (22) | 48\% | (46) | 23\% | (22) | 6\% | (5) | 96 |
| Agnostic/Nothing in particular | 22\% | (127) | 44\% | (257) | 20\% | (118) | $14 \%$ | (83) | 586 |
| Something Else | 21\% | (72) | 44\% | (150) | 22\% | (74) | 13\% | (46) | 342 |
| Religious Non-Protestant/Catholic | 43\% | (79) | 43\% | (79) | 9\% | (17) | 5\% | (10) | 185 |
| Evangelical | 29\% | (175) | 42\% | (251) | 16\% | (98) | 12\% | (69) | 594 |
| Non-Evangelical | 19\% | (143) | 49\% | (359) | 24\% | (175) | 8\% | (59) | 735 |
| Community: Urban | 33\% | (244) | 43\% | (311) | 13\% | (96) | $11 \%$ | (78) | 729 |
| Community: Suburban | 21\% | (209) | 48\% | (474) | 21\% | (208) | 9\% | (87) | 978 |
| Community: Rural | 20\% | (97) | 43\% | (215) | 25\% | (124) | 12\% | (59) | 495 |
| Employ: Private Sector | $31 \%$ | (233) | 45\% | (331) | 18\% | (130) | 6\% | (47) | 741 |
| Employ: Government | $34 \%$ | (42) | 33\% | (41) | 23\% | (29) | 10\% | (12) | 123 |
| Employ: Self-Employed | $31 \%$ | (73) | 42\% | (98) | 15\% | (34) | 12\% | (28) | 234 |
| Employ: Homemaker | $21 \%$ | (31) | 37\% | (55) | 29\% | (44) | 13\% | (20) | 150 |
| Employ: Retired | 16\% | (86) | 51\% | (281) | 22\% | (120) | 12\% | (65) | 552 |
| Employ: Unemployed | 23\% | (49) | 47\% | (99) | 16\% | (35) | 14\% | (31) | 214 |
| Employ: Other | 16\% | (23) | 50\% | (70) | 22\% | (30) | 12\% | (17) | 140 |
| Military HH: Yes | 22\% | (70) | 48\% | (156) | 22\% | (71) | 9\% | (28) | 324 |
| Military HH: No | 26\% | (480) | 45\% | (844) | 19\% | (358) | 10\% | (196) | 1878 |
| 2022 House Vote: Democrat | 29\% | (295) | 45\% | (459) | 19\% | (193) | 7\% | (76) | 1023 |
| 2022 House Vote: Republican | 22\% | (125) | 46\% | (260) | 21\% | (118) | 11\% | (65) | 567 |
| 2022 House Vote: Someone else | 32\% | (17) | 35\% | (19) | 16\% | (8) | 17\% | (9) | 53 |
| 2022 House Vote: Didnt Vote | 20\% | (113) | 47\% | (262) | 20\% | (109) | 13\% | (75) | 559 |
| 2020 Vote: Joe Biden | 29\% | (307) | 47\% | (489) | 17\% | (175) | 8\% | (79) | 1049 |
| 2020 Vote: Donald Trump | 24\% | (143) | 44\% | (266) | 21\% | (125) | 12\% | (73) | 607 |
| 2020 Vote: Other | 16\% | (9) | 48\% | (27) | 27\% | (15) | 8\% | (5) | 55 |
| 2020 Vote: Didn't Vote | 19\% | (92) | 44\% | (218) | 23\% | (114) | $14 \%$ | (67) | 490 |

Continued on next page

National Tracking Poll \#2304076, April, 2023
Table MCBR6_4
Table MCBR6_4: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Efficient

| Demographic | Very well |  | Somewhat well |  | Not that well | Not at all well | Total N |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $25 \%$ | $(550)$ | $45 \%$ | $(999)$ | $19 \%$ | $(428)$ | $10 \%$ | $(224)$ |
| 2018 House Vote: Democrat | $29 \%$ | $(268)$ | $45 \%$ | $(406)$ | $18 \%$ | $(166)$ | $8 \%$ | $(70)$ |
| 2018 House Vote: Republican | $22 \%$ | $(123)$ | $45 \%$ | $(254)$ | $21 \%$ | $(118)$ | $12 \%$ | $(65)$ |
| 2018 House Vote: Didnt Vote | $22 \%$ | $(148)$ | $47 \%$ | $(325)$ | $19 \%$ | $(129)$ | $12 \%$ | $(85)$ |
| 4-Region: Northeast | $28 \%$ | $(109)$ | $46 \%$ | $(177)$ | $17 \%$ | $(64)$ | $9 \%$ | $(35)$ |
| 4-Region: Midwest | $19 \%$ | $(88)$ | $48 \%$ | $(217)$ | $23 \%$ | $(104)$ | $10 \%$ | $(45)$ |
| 4-Region: South | $24 \%$ | $(206)$ | $43 \%$ | $(360)$ | $20 \%$ | $(171)$ | $12 \%$ | $(103)$ |
| 4-Region: West | $28 \%$ | $(147)$ | $47 \%$ | $(244)$ | $17 \%$ | $(89)$ | $8 \%$ | 680 |
| First to Try a New Tech Product | $42 \%$ | $(356)$ | $40 \%$ | $(339)$ | $12 \%$ | $(102)$ | $5 \%$ | $(41)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR6_5: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Alarming

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 19\% | (420) | $33 \%$ | (724) | $31 \%$ | (673) | 17\% | (385) | 2202 |
| Gender: Male | 23\% | (241) | 32\% | (340) | 29\% | (311) | 16\% | (173) | 1065 |
| Gender: Female | 16\% | (174) | 34\% | (376) | 32\% | (360) | 19\% | (211) | 1121 |
| Age: 18-34 | 25\% | (157) | 34\% | (216) | 24\% | (152) | 17\% | (106) | 631 |
| Age: 35-44 | 19\% | (71) | 37\% | (137) | 26\% | (98) | 18\% | (66) | 372 |
| Age: 45-64 | 17\% | (122) | $32 \%$ | (230) | $34 \%$ | (242) | 17\% | (118) | 711 |
| Age: 65+ | 14\% | (70) | 29\% | (141) | 37\% | (181) | 19\% | (95) | 487 |
| GenZers: 1997-2012 | $21 \%$ | (45) | 36\% | (79) | 25\% | (54) | 18\% | (40) | 219 |
| Millennials: 1981-1996 | 24\% | (171) | 35\% | (255) | 24\% | (176) | 16\% | (118) | 719 |
| GenXers: 1965-1980 | 17\% | (93) | 34\% | (180) | 32\% | (170) | 17\% | (92) | 535 |
| Baby Boomers: 1946-1964 | 15\% | (104) | 30\% | (199) | 37\% | (250) | 17\% | (117) | 669 |
| PID: Dem (no lean) | 22\% | (220) | $31 \%$ | (312) | 30\% | (298) | 18\% | (177) | 1007 |
| PID: Ind (no lean) | 14\% | (85) | 35\% | (213) | 33\% | (199) | 18\% | (107) | 605 |
| PID: Rep (no lean) | 19\% | (115) | 34\% | (199) | 30\% | (176) | 17\% | (100) | 590 |
| PID/Gender: Dem Men | 27\% | (139) | 30\% | (154) | 27\% | (142) | 16\% | (84) | 519 |
| PID/Gender: Dem Women | 17\% | (80) | 32\% | (152) | 32\% | (155) | 19\% | (94) | 481 |
| PID/Gender: Ind Men | 16\% | (40) | 38\% | (96) | 32\% | (79) | $14 \%$ | (34) | 250 |
| PID/Gender: Ind Women | 12\% | (42) | 33\% | (115) | 34\% | (117) | 21\% | (72) | 346 |
| PID/Gender: Rep Men | 21\% | (62) | 30\% | (90) | 30\% | (89) | 19\% | (55) | 296 |
| PID/Gender: Rep Women | 18\% | (52) | 37\% | (109) | 30\% | (87) | 15\% | (45) | 294 |
| Ideo: Liberal (1-3) | 21\% | (152) | 35\% | (256) | 26\% | (189) | 18\% | (131) | 728 |
| Ideo: Moderate (4) | 16\% | (99) | 30\% | (184) | 35\% | (218) | 18\% | (114) | 615 |
| Ideo: Conservative (5-7) | 23\% | (157) | 33\% | (228) | 30\% | (203) | 14\% | (96) | 684 |
| Educ: < College | 19\% | (269) | 33\% | (471) | 31\% | (444) | 18\% | (254) | 1439 |
| Educ: Bachelors degree | 17\% | (82) | 33\% | (162) | 32\% | (154) | 18\% | (87) | 485 |
| Educ: Post-grad | 25\% | (69) | 33\% | (91) | 27\% | (75) | 16\% | (44) | 278 |
| Income: Under 50k | 18\% | (200) | 34\% | (385) | 30\% | (339) | 18\% | (208) | 1132 |
| Income: 50k-100k | 18\% | (124) | $31 \%$ | (210) | $34 \%$ | (228) | 17\% | (113) | 675 |
| Income: 100k+ | 24\% | (96) | 33\% | (129) | 27\% | (106) | 16\% | (64) | 395 |
| Ethnicity: White | 20\% | (347) | 32\% | (536) | 31\% | (528) | 17\% | (289) | 1699 |
| Ethnicity: Hispanic | 28\% | (108) | 33\% | (126) | 25\% | (96) | 13\% | (50) | 379 |

[^95]Table MCBR6_5: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations? Alarming

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 19\% | (420) | 33\% | (724) | $31 \%$ | (673) | 17\% | (385) | 2202 |
| Ethnicity: Black | 15\% | (42) | $31 \%$ | (88) | 30\% | (85) | 24\% | (68) | 283 |
| Ethnicity: Other | $14 \%$ | (31) | 46\% | (100) | 27\% | (60) | 13\% | (28) | 220 |
| All Christian | 21\% | (208) | 34\% | (338) | $31 \%$ | (308) | 15\% | (154) | 1008 |
| All Non-Christian | $34 \%$ | (57) | 28\% | (48) | 15\% | (26) | 24\% | (40) | 171 |
| Atheist | 16\% | (15) | $39 \%$ | (38) | 32\% | (31) | 12\% | (12) | 96 |
| Agnostic/Nothing in particular | 13\% | (78) | 31\% | (183) | 34\% | (201) | 21\% | (123) | 586 |
| Something Else | 18\% | (62) | $34 \%$ | (117) | $31 \%$ | (107) | 16\% | (56) | 342 |
| Religious Non-Protestant/Catholic | 31\% | (57) | 29\% | (54) | 17\% | (31) | 23\% | (42) | 185 |
| Evangelical | 24\% | (141) | 35\% | (207) | 25\% | (146) | 17\% | (100) | 594 |
| Non-Evangelical | 17\% | (122) | 32\% | (238) | 36\% | (268) | 15\% | (108) | 735 |
| Community: Urban | 27\% | (194) | 29\% | (212) | 27\% | (196) | 17\% | (127) | 729 |
| Community: Suburban | 15\% | (143) | 34\% | (332) | 34\% | (328) | 18\% | (175) | 978 |
| Community: Rural | 17\% | (83) | 36\% | (180) | 30\% | (148) | 17\% | (83) | 495 |
| Employ: Private Sector | 20\% | (149) | 34\% | (249) | 29\% | (216) | 17\% | (128) | 741 |
| Employ: Government | 31\% | (38) | 32\% | (39) | 23\% | (29) | 14\% | (17) | 123 |
| Employ: Self-Employed | $22 \%$ | (50) | 41\% | (95) | 24\% | (55) | 14\% | (33) | 234 |
| Employ: Homemaker | 21\% | (32) | 25\% | (38) | 38\% | (56) | 16\% | (24) | 150 |
| Employ: Retired | 16\% | (86) | 28\% | (154) | 39\% | (215) | 18\% | (97) | 552 |
| Employ: Unemployed | 17\% | (35) | 36\% | (76) | 28\% | (59) | 20\% | (43) | 214 |
| Employ: Other | $14 \%$ | (20) | 40\% | (57) | 22\% | (32) | 23\% | (32) | 140 |
| Military HH: Yes | 19\% | (63) | 32\% | (105) | 30\% | (99) | 18\% | (57) | 324 |
| Military HH: No | 19\% | (357) | 33\% | (619) | $31 \%$ | (574) | 17\% | (328) | 1878 |
| 2022 House Vote: Democrat | 22\% | (220) | $32 \%$ | (322) | 30\% | (305) | 17\% | (175) | 1023 |
| 2022 House Vote: Republican | 19\% | (109) | 34\% | (195) | $31 \%$ | (177) | 15\% | (86) | 567 |
| 2022 House Vote: Someone else | 21\% | (11) | 37\% | (19) | 30\% | (16) | 12\% | (6) | 53 |
| 2022 House Vote: Didnt Vote | $14 \%$ | (80) | 34\% | (188) | $31 \%$ | (174) | 21\% | (117) | 559 |
| 2020 Vote: Joe Biden | 21\% | (220) | $31 \%$ | (325) | $31 \%$ | (322) | 17\% | (183) | 1049 |
| 2020 Vote: Donald Trump | 19\% | (114) | 35\% | (212) | 30\% | (184) | 16\% | (97) | 607 |
| 2020 Vote: Other | 12\% | (7) | 40\% | (22) | 39\% | (22) | 8\% | (5) | 55 |
| 2020 Vote: Didn't Vote | 16\% | (79) | 34\% | (165) | 30\% | (145) | 20\% | (100) | 490 |

Continued on next page

Table MCBR6_5: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations? Alarming

| Demographic | Very well |  | Somewhat well |  | Not that well | Not at all well |  |  |
| :--- | :---: | ---: | :---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $19 \%$ | $(420)$ | $33 \%$ | $(724)$ | $31 \%$ | $(673)$ | $17 \%$ | $(385)$ |
| 2018 House Vote: Democrat | $22 \%$ | $(197)$ | $32 \%$ | $(288)$ | $30 \%$ | $(273)$ | $17 \%$ | $(154)$ |
| 2018 House Vote: Republican | $19 \%$ | $(106)$ | $33 \%$ | $(182)$ | $32 \%$ | $(179)$ | $17 \%$ | $(94)$ |
| 2018 House Vote: Didnt Vote | $16 \%$ | $(113)$ | $35 \%$ | $(238)$ | $29 \%$ | $(202)$ | $19 \%$ | $(133)$ |
| 4-Region: Northeast | $21 \%$ | $(83)$ | $30 \%$ | $(115)$ | $34 \%$ | $(131)$ | $15 \%$ | $(58)$ |
| 4-Region: Midwest | $15 \%$ | $(69)$ | $35 \%$ | $(157)$ | $33 \%$ | $(151)$ | $17 \%$ | $(78)$ |
| 4-Region: South | $18 \%$ | $(149)$ | $32 \%$ | $(270)$ | $30 \%$ | $(252)$ | $20 \%$ | $(167)$ |
| 4-Region: West | $23 \%$ | $(119)$ | $35 \%$ | $(182)$ | $27 \%$ | $(139)$ | $16 \%$ | $(82)$ |
| First to Try a New Tech Product | $23 \%$ | $(197)$ | $31 \%$ | $(257)$ | $27 \%$ | $(224)$ | $20 \%$ | $(164)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR6_6: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Untrustworthy

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (280) | 29\% | (634) | $36 \%$ | (794) | 22\% | (494) | 2202 |
| Gender: Male | 15\% | (160) | 27\% | (288) | 34\% | (365) | 24\% | (252) | 1065 |
| Gender: Female | 10\% | (117) | 30\% | (337) | 38\% | (427) | 21\% | (240) | 1121 |
| Age: 18-34 | 15\% | (97) | 32\% | (200) | 27\% | (173) | 25\% | (161) | 631 |
| Age: 35-44 | 15\% | (56) | 30\% | (110) | 32\% | (121) | 23\% | (86) | 372 |
| Age: 45-64 | 12\% | (88) | 30\% | (212) | 39\% | (277) | 19\% | (135) | 711 |
| Age: 65+ | 8\% | (39) | 23\% | (112) | 46\% | (223) | 23\% | (113) | 487 |
| GenZers: 1997-2012 | 11\% | (24) | 30\% | (66) | 31\% | (67) | 28\% | (62) | 219 |
| Millennials: 1981-1996 | 17\% | (122) | $31 \%$ | (226) | 28\% | (204) | 23\% | (167) | 719 |
| GenXers: 1965-1980 | 13\% | (68) | 30\% | (162) | 38\% | (204) | 19\% | (101) | 535 |
| Baby Boomers: 1946-1964 | 9\% | (61) | 25\% | (166) | 44\% | (294) | 22\% | (148) | 669 |
| PID: Dem (no lean) | 14\% | (138) | 27\% | (274) | 34\% | (341) | 25\% | (254) | 1007 |
| PID: Ind (no lean) | 11\% | (67) | 31\% | (185) | 38\% | (228) | 21\% | (124) | 605 |
| PID: Rep (no lean) | 13\% | (76) | 30\% | (174) | 38\% | (225) | 20\% | (115) | 590 |
| PID/Gender: Dem Men | 17\% | (86) | 26\% | (137) | 29\% | (150) | 28\% | (146) | 519 |
| PID/Gender: Dem Women | 10\% | (49) | 27\% | (132) | 40\% | (191) | 23\% | (109) | 481 |
| PID/Gender: Ind Men | 13\% | (33) | 29\% | (74) | 41\% | (102) | 17\% | (42) | 250 |
| PID/Gender: Ind Women | 9\% | (33) | 31\% | (109) | 36\% | (124) | 23\% | (81) | 346 |
| PID/Gender: Rep Men | 14\% | (41) | 26\% | (77) | 38\% | (113) | 22\% | (65) | 296 |
| PID/Gender: Rep Women | 12\% | (35) | 33\% | (97) | 38\% | (112) | 17\% | (51) | 294 |
| Ideo: Liberal (1-3) | 11\% | (82) | 28\% | (203) | 37\% | (266) | 24\% | (177) | 728 |
| Ideo: Moderate (4) | 14\% | (86) | 26\% | (159) | 38\% | (232) | 23\% | (139) | 615 |
| Ideo: Conservative (5-7) | 15\% | (102) | 31\% | (212) | 36\% | (249) | 18\% | (120) | 684 |
| Educ: < College | 12\% | (173) | 30\% | (427) | 35\% | (509) | 23\% | (330) | 1439 |
| Educ: Bachelors degree | 10\% | (50) | 28\% | (135) | 41\% | (197) | 21\% | (102) | 485 |
| Educ: Post-grad | 20\% | (56) | 26\% | (72) | 31\% | (88) | 23\% | (63) | 278 |
| Income: Under 50k | 11\% | (123) | 29\% | (324) | 36\% | (410) | 24\% | (275) | 1132 |
| Income: 50k-100k | 12\% | (84) | 31\% | (212) | 36\% | (245) | 20\% | (134) | 675 |
| Income: 100k+ | 18\% | (72) | 25\% | (98) | 35\% | (139) | 22\% | (86) | 395 |
| Ethnicity: White | 13\% | (222) | 28\% | (479) | 37\% | (629) | 22\% | (369) | 1699 |
| Ethnicity: Hispanic | 14\% | (52) | 30\% | (114) | 33\% | (125) | 23\% | (88) | 379 |

[^96]Table MCBR6_6: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Untrustworthy

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (280) | 29\% | (634) | $36 \%$ | (794) | 22\% | (494) | 2202 |
| Ethnicity: Black | 14\% | (39) | 25\% | (70) | 36\% | (101) | 26\% | (73) | 283 |
| Ethnicity: Other | 8\% | (18) | 39\% | (85) | 29\% | (64) | 24\% | (53) | 220 |
| All Christian | $11 \%$ | (113) | 28\% | (281) | 39\% | (398) | $21 \%$ | (216) | 1008 |
| All Non-Christian | 26\% | (44) | 28\% | (48) | 17\% | (30) | 29\% | (49) | 171 |
| Atheist | 11\% | (10) | 26\% | (25) | 38\% | (36) | 25\% | (24) | 96 |
| Agnostic/Nothing in particular | 12\% | (68) | 27\% | (159) | 40\% | (233) | 22\% | (126) | 586 |
| Something Else | 13\% | (45) | 35\% | (121) | 28\% | (97) | 23\% | (79) | 342 |
| Religious Non-Protestant/Catholic | 25\% | (46) | 29\% | (54) | 18\% | (33) | 28\% | (51) | 185 |
| Evangelical | 13\% | (74) | 27\% | (158) | 36\% | (214) | 25\% | (148) | 594 |
| Non-Evangelical | 10\% | (76) | 32\% | (237) | 38\% | (279) | 20\% | (144) | 735 |
| Community: Urban | 16\% | (114) | 26\% | (188) | 31\% | (225) | 28\% | (203) | 729 |
| Community: Suburban | 12\% | (116) | $31 \%$ | (300) | 38\% | (369) | 20\% | (194) | 978 |
| Community: Rural | 10\% | (50) | 30\% | (147) | 40\% | (200) | 20\% | (97) | 495 |
| Employ: Private Sector | 15\% | (111) | 28\% | (210) | 35\% | (256) | 22\% | (165) | 741 |
| Employ: Government | 20\% | (25) | 29\% | (35) | 34\% | (42) | 17\% | (21) | 123 |
| Employ: Self-Employed | 15\% | (35) | 38\% | (89) | 24\% | (56) | 23\% | (53) | 234 |
| Employ: Homemaker | 14\% | (21) | 30\% | (44) | 36\% | (54) | 20\% | (30) | 150 |
| Employ: Retired | 9\% | (52) | 24\% | (133) | 45\% | (249) | 22\% | (119) | 552 |
| Employ: Unemployed | 9\% | (19) | 25\% | (53) | 37\% | (80) | 29\% | (62) | 214 |
| Employ: Other | 8\% | (12) | 37\% | (52) | 35\% | (50) | 19\% | (27) | 140 |
| Military HH: Yes | 14\% | (44) | 25\% | (81) | 42\% | (135) | 20\% | (64) | 324 |
| Military HH: No | 13\% | (236) | 29\% | (553) | 35\% | (659) | 23\% | (430) | 1878 |
| 2022 House Vote: Democrat | 13\% | (131) | 25\% | (260) | 36\% | (373) | 25\% | (258) | 1023 |
| 2022 House Vote: Republican | $14 \%$ | (79) | 29\% | (165) | 40\% | (226) | 17\% | (98) | 567 |
| 2022 House Vote: Someone else | 7\% | (4) | 33\% | (18) | 42\% | (22) | 18\% | (9) | 53 |
| 2022 House Vote: Didnt Vote | 12\% | (66) | 34\% | (191) | 31\% | (173) | 23\% | (129) | 559 |
| 2020 Vote: Joe Biden | 14\% | (143) | 25\% | (266) | 36\% | (381) | 25\% | (259) | 1049 |
| 2020 Vote: Donald Trump | 13\% | (77) | 27\% | (166) | 41\% | (248) | 19\% | (116) | 607 |
| 2020 Vote: Other | 14\% | (8) | 25\% | (14) | 40\% | (22) | 21\% | (12) | 55 |
| 2020 Vote: Didn't Vote | 11\% | (53) | 38\% | (189) | 29\% | (142) | 22\% | (107) | 490 |

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National Tracking Poll \#2304076, April, 2023
Table MCBR6_6
Table MCBR6_6: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Untrustworthy

| Demographic | Very well |  | Somewhat well |  | Not that well | Not at all well |  |  |
| :--- | :---: | ---: | :---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $13 \%$ | $(280)$ | $29 \%$ | $(634)$ | $36 \%$ | $(794)$ | $22 \%$ | $(494)$ |
| 2018 House Vote: Democrat | $14 \%$ | $(128)$ | $26 \%$ | $(238)$ | $35 \%$ | $(323)$ | $24 \%$ | $(222)$ |
| 2018 House Vote: Republican | $13 \%$ | $(74)$ | $29 \%$ | $(163)$ | $40 \%$ | $(223)$ | $18 \%$ | $(100)$ |
| 2018 House Vote: Didnt Vote | $11 \%$ | $(77)$ | $32 \%$ | $(221)$ | $33 \%$ | $(225)$ | $24 \%$ | $(164)$ |
| 4-Region: Northeast | $13 \%$ | $(50)$ | $24 \%$ | $(92)$ | $41 \%$ | $(159)$ | $22 \%$ | $(85)$ |
| 4-Region: Midwest | $12 \%$ | $(54)$ | $31 \%$ | $(142)$ | $38 \%$ | $(173)$ | $19 \%$ | $(86)$ |
| 4-Region: South | $12 \%$ | $(101)$ | $28 \%$ | $(233)$ | $38 \%$ | $(317)$ | $23 \%$ | $(189)$ |
| 4-Region: West | $14 \%$ | $(74)$ | $32 \%$ | $(168)$ | $28 \%$ | $(145)$ | $26 \%$ | $(135)$ |
| First to Try a New Tech Product | $16 \%$ | $(133)$ | $27 \%$ | $(225)$ | $30 \%$ | $(256)$ | $27 \%$ | $(228)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR6_7: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Short-sighted

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (297) | 28\% | (626) | 37\% | (810) | 21\% | (469) | 2202 |
| Gender: Male | 18\% | (189) | 30\% | (315) | 33\% | (349) | 20\% | (212) | 1065 |
| Gender: Female | 9\% | (105) | 28\% | (309) | 40\% | (450) | 23\% | (256) | 1121 |
| Age: 18-34 | 19\% | (123) | $31 \%$ | (199) | 28\% | (176) | 21\% | (135) | 631 |
| Age: 35-44 | 17\% | (63) | 30\% | (112) | 32\% | (118) | 21\% | (78) | 372 |
| Age: 45-64 | 11\% | (75) | 29\% | (206) | 40\% | (286) | 20\% | (145) | 711 |
| Age: 65+ | 7\% | (36) | 22\% | (109) | 47\% | (230) | 23\% | (112) | 487 |
| GenZers: 1997-2012 | 14\% | (31) | 33\% | (73) | 32\% | (70) | 21\% | (45) | 219 |
| Millennials: 1981-1996 | 21\% | (151) | 30\% | (218) | 28\% | (200) | 21\% | (150) | 719 |
| GenXers: 1965-1980 | 11\% | (57) | 32\% | (173) | 36\% | (192) | 21\% | (113) | 535 |
| Baby Boomers: 1946-1964 | 8\% | (53) | 23\% | (154) | 48\% | (320) | 21\% | (142) | 669 |
| PID: Dem (no lean) | 16\% | (162) | 28\% | (285) | 33\% | (336) | 22\% | (224) | 1007 |
| PID: Ind (no lean) | 9\% | (52) | 29\% | (175) | 41\% | (247) | 22\% | (130) | 605 |
| PID: Rep (no lean) | 14\% | (83) | 28\% | (166) | 38\% | (226) | 19\% | (115) | 590 |
| PID/Gender: Dem Men | 21\% | (110) | 31\% | (160) | 27\% | (138) | 21\% | (110) | 519 |
| PID/Gender: Dem Women | 10\% | (50) | 26\% | (124) | 40\% | (193) | 24\% | (114) | 481 |
| PID/Gender: Ind Men | 12\% | (29) | 29\% | (72) | 41\% | (104) | 18\% | (46) | 250 |
| PID/Gender: Ind Women | 7\% | (23) | 29\% | (102) | 40\% | (138) | 24\% | (83) | 346 |
| PID/Gender: Rep Men | 17\% | (50) | 28\% | (82) | 36\% | (107) | 19\% | (56) | 296 |
| PID/Gender: Rep Women | 11\% | (33) | 28\% | (84) | 40\% | (119) | 20\% | (59) | 294 |
| Ideo: Liberal (1-3) | 14\% | (105) | 25\% | (181) | 38\% | (279) | 22\% | (164) | 728 |
| Ideo: Moderate (4) | 12\% | (73) | 28\% | (175) | 38\% | (231) | 22\% | (136) | 615 |
| Ideo: Conservative (5-7) | 16\% | (110) | 31\% | (210) | $36 \%$ | (249) | 17\% | (115) | 684 |
| Educ: < College | 12\% | (176) | 29\% | (413) | 37\% | (538) | 22\% | (313) | 1439 |
| Educ: Bachelors degree | 11\% | (55) | 29\% | (139) | 37\% | (181) | 23\% | (111) | 485 |
| Educ: Post-grad | 24\% | (66) | 27\% | (75) | 33\% | (92) | 16\% | (46) | 278 |
| Income: Under 50k | 12\% | (131) | 29\% | (327) | 36\% | (411) | 23\% | (263) | 1132 |
| Income: 50k-100k | 13\% | (88) | 28\% | (190) | 40\% | (268) | 19\% | (129) | 675 |
| Income: 100k+ | 20\% | (78) | 28\% | (109) | 33\% | (131) | 20\% | (78) | 395 |
| Ethnicity: White | 14\% | (242) | 27\% | (461) | 36\% | (619) | 22\% | (377) | 1699 |
| Ethnicity: Hispanic | 18\% | (70) | 31\% | (119) | 27\% | (101) | 24\% | (89) | 379 |

[^97]Table MCBR6_7: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Short-sighted

| Demographic | Very well |  | Somewhat well |  | Not that well |  | Not at all well |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (297) | 28\% | (626) | 37\% | (810) | 21\% | (469) | 2202 |
| Ethnicity: Black | $11 \%$ | (30) | 33\% | (94) | $33 \%$ | (95) | 23\% | (64) | 283 |
| Ethnicity: Other | $11 \%$ | (25) | 32\% | (71) | 44\% | (96) | 13\% | (28) | 220 |
| All Christian | 13\% | (133) | 28\% | (283) | 38\% | (387) | 20\% | (205) | 1008 |
| All Non-Christian | 28\% | (48) | 29\% | (49) | 19\% | (33) | 24\% | (41) | 171 |
| Atheist | 12\% | (12) | 33\% | (32) | 37\% | (35) | 18\% | (17) | 96 |
| Agnostic/Nothing in particular | 10\% | (58) | 27\% | (159) | 39\% | (231) | 24\% | (139) | 586 |
| Something Else | 14\% | (46) | 30\% | (103) | 37\% | (125) | 20\% | (68) | 342 |
| Religious Non-Protestant/Catholic | 28\% | (51) | 30\% | (55) | 19\% | (35) | 24\% | (44) | 185 |
| Evangelical | 17\% | (102) | 28\% | (167) | 33\% | (196) | 22\% | (129) | 594 |
| Non-Evangelical | 9\% | (67) | 28\% | (206) | 43\% | (317) | 20\% | (145) | 735 |
| Community: Urban | 19\% | (138) | 31\% | (224) | 30\% | (217) | 21\% | (150) | 729 |
| Community: Suburban | $11 \%$ | (104) | 27\% | (265) | 40\% | (392) | 22\% | (216) | 978 |
| Community: Rural | $11 \%$ | (54) | 28\% | (137) | 41\% | (202) | 21\% | (102) | 495 |
| Employ: Private Sector | 17\% | (124) | 28\% | (206) | 33\% | (248) | 22\% | (164) | 741 |
| Employ: Government | 19\% | (24) | 36\% | (45) | $31 \%$ | (38) | 13\% | (16) | 123 |
| Employ: Self-Employed | 16\% | (37) | $31 \%$ | (73) | 27\% | (63) | 26\% | (61) | 234 |
| Employ: Homemaker | $7 \%$ | (11) | $31 \%$ | (47) | 41\% | (61) | 21\% | (31) | 150 |
| Employ: Retired | 8\% | (44) | 24\% | (132) | 47\% | (262) | 21\% | (115) | 552 |
| Employ: Unemployed | 18\% | (38) | 28\% | (59) | 33\% | (71) | 22\% | (46) | 214 |
| Employ: Other | 9\% | (13) | 35\% | (50) | 36\% | (50) | 20\% | (28) | 140 |
| Military HH: Yes | 13\% | (42) | 29\% | (95) | 40\% | (129) | 18\% | (59) | 324 |
| Military HH: No | $14 \%$ | (255) | 28\% | (531) | 36\% | (681) | 22\% | (411) | 1878 |
| 2022 House Vote: Democrat | 16\% | (162) | 28\% | (285) | 35\% | (363) | 21\% | (214) | 1023 |
| 2022 House Vote: Republican | 14\% | (80) | 28\% | (161) | 41\% | (231) | 17\% | (95) | 567 |
| 2022 House Vote: Someone else | 8\% | (4) | 13\% | (7) | 40\% | (21) | 39\% | (21) | 53 |
| 2022 House Vote: Didnt Vote | 9\% | (51) | $31 \%$ | (174) | 35\% | (195) | 25\% | (139) | 559 |
| 2020 Vote: Joe Biden | 15\% | (161) | 27\% | (286) | 35\% | (369) | 22\% | (234) | 1049 |
| 2020 Vote: Donald Trump | 12\% | (75) | 27\% | (165) | 44\% | (267) | 17\% | (101) | 607 |
| 2020 Vote: Other | $12 \%$ | (7) | 18\% | (10) | 58\% | (32) | 11\% | (6) | 55 |
| 2020 Vote: Didn't Vote | $11 \%$ | (54) | 34\% | (165) | 29\% | (142) | 26\% | (129) | 490 |

Continued on next page

Table MCBR6_7: In your opinion, how well do each of the following describe a company either producing AI software or using it as an integral part of business operations?
Short-sighted

| Demographic | Very well |  | Somewhat well |  | Not that well | Not at all well |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $13 \%$ | $(297)$ | $28 \%$ | $(626)$ | $37 \%$ | $(810)$ | $21 \%$ | $(469)$ |
| 2018 House Vote: Democrat | $16 \%$ | $(142)$ | $27 \%$ | $(250)$ | $35 \%$ | $(316)$ | $22 \%$ | $(203)$ |
| 2018 House Vote: Republican | $13 \%$ | $(70)$ | $27 \%$ | $(150)$ | $41 \%$ | $(231)$ | $19 \%$ | $(109)$ |
| 2018 House Vote: Didnt Vote | $12 \%$ | $(83)$ | $31 \%$ | $(213)$ | $35 \%$ | $(241)$ | $22 \%$ | $(149)$ |
| 4-Region: Northeast | $16 \%$ | $(60)$ | $26 \%$ | $(102)$ | $38 \%$ | $(148)$ | $20 \%$ | $(76)$ |
| 4-Region: Midwest | $11 \%$ | $(52)$ | $27 \%$ | $(125)$ | $40 \%$ | $(184)$ | $21 \%$ | $(95)$ |
| 4-Region: South | $11 \%$ | $(90)$ | $29 \%$ | $(246)$ | $38 \%$ | $(318)$ | $22 \%$ | $(186)$ |
| 4-Region: West | $18 \%$ | $(95)$ | $29 \%$ | $(154)$ | $31 \%$ | $(161)$ | $22 \%$ | $(112)$ |
| First to Try a New Tech Product | $21 \%$ | $(181)$ | $27 \%$ | $(231)$ | $31 \%$ | $(259)$ | $20 \%$ | $(171)$ |
| Note: Row proportions may total to |  |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR7: Do you support or oppose companies using AI-produced spokespeople, influencers, or online avatars as a part of their marketing strategy?

| Demographic | Strongly support |  | Somewhat support |  | Somewhat oppose |  | Strong | oppose |  | $\begin{aligned} & \text { know / } \\ & \text { inion } \end{aligned}$ | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (296) | 23\% | (513) | 18\% | (402) | 16\% | (350) | 29\% | (642) | 2202 |
| Gender: Male | 21\% | (221) | 25\% | (269) | 19\% | (202) | 15\% | (162) | 20\% | (212) | 1065 |
| Gender: Female | 7\% | (73) | 21\% | (241) | 17\% | (194) | 16\% | (185) | 38\% | (429) | 1121 |
| Age: 18-34 | 24\% | (151) | 29\% | (180) | 15\% | (94) | 10\% | (60) | 23\% | (146) | 631 |
| Age: 35-44 | 18\% | (66) | 29\% | (108) | 16\% | (59) | 16\% | (59) | 22\% | (80) | 372 |
| Age: 45-64 | 9\% | (64) | 20\% | (142) | 20\% | (144) | 18\% | (125) | 33\% | (236) | 711 |
| Age: 65+ | $3 \%$ | (15) | 17\% | (83) | 22\% | (105) | $22 \%$ | (105) | 37\% | (179) | 487 |
| GenZers: 1997-2012 | 16\% | (36) | 30\% | (66) | 17\% | (38) | 9\% | (21) | 27\% | (58) | 219 |
| Millennials: 1981-1996 | 24\% | (176) | 28\% | (201) | 14\% | (103) | 12\% | (84) | 22\% | (155) | 719 |
| GenXers: 1965-1980 | 10\% | (51) | 24\% | (129) | 20\% | (106) | 17\% | (92) | 29\% | (156) | 535 |
| Baby Boomers: 1946-1964 | 5\% | (31) | 16\% | (106) | 21\% | (140) | 21\% | (142) | 37\% | (250) | 669 |
| PID: Dem (no lean) | 19\% | (192) | 26\% | (266) | 16\% | (161) | 13\% | (135) | 25\% | (253) | 1007 |
| PID: Ind (no lean) | 6\% | (39) | 20\% | (119) | 20\% | (119) | 16\% | (97) | 38\% | (230) | 605 |
| PID: Rep (no lean) | 11\% | (65) | 22\% | (127) | 21\% | (122) | 20\% | (118) | 27\% | (159) | 590 |
| PID/Gender: Dem Men | 30\% | (155) | 28\% | (144) | 16\% | (81) | 10\% | (54) | 16\% | (85) | 519 |
| PID/Gender: Dem Women | 8\% | (37) | 25\% | (123) | 16\% | (76) | 16\% | (79) | 35\% | (167) | 481 |
| PID/Gender: Ind Men | 6\% | (15) | 23\% | (57) | 22\% | (56) | 20\% | (50) | 29\% | (73) | 250 |
| PID/Gender: Ind Women | 6\% | (22) | 17\% | (60) | 18\% | (61) | 13\% | (46) | 45\% | (157) | 346 |
| PID/Gender: Rep Men | 17\% | (50) | 23\% | (69) | 22\% | (65) | 20\% | (58) | 18\% | (54) | 296 |
| PID/Gender: Rep Women | 5\% | (15) | 20\% | (58) | 19\% | (57) | 20\% | (60) | 35\% | (104) | 294 |
| Ideo: Liberal (1-3) | 16\% | (116) | 27\% | (195) | 16\% | (117) | 16\% | (115) | 25\% | (184) | 728 |
| Ideo: Moderate (4) | 12\% | (71) | 27\% | (164) | 18\% | (110) | 12\% | (75) | 32\% | (195) | 615 |
| Ideo: Conservative (5-7) | 14\% | (95) | 18\% | (125) | 22\% | (150) | $21 \%$ | (140) | 26\% | (175) | 684 |
| Educ: < College | 10\% | (145) | 23\% | (326) | 18\% | (260) | 16\% | (231) | 33\% | (476) | 1439 |
| Educ: Bachelors degree | 14\% | (70) | 26\% | (124) | 21\% | (100) | 16\% | (77) | 24\% | (115) | 485 |
| Educ: Post-grad | 29\% | (81) | 23\% | (63) | 15\% | (41) | 15\% | (42) | 19\% | (52) | 278 |
| Income: Under 50k | 9\% | (105) | $21 \%$ | (243) | 19\% | (210) | 16\% | (176) | 35\% | (398) | 1132 |
| Income: 50k-100k | 13\% | (87) | 26\% | (173) | 20\% | (132) | 17\% | (111) | 25\% | (171) | 675 |
| Income: 100k+ | 26\% | (104) | 25\% | (97) | 15\% | (59) | 16\% | (62) | 19\% | (73) | 395 |
| Ethnicity: White | 14\% | (235) | 23\% | (397) | 18\% | (304) | 17\% | (281) | 28\% | (481) | 1699 |
| Ethnicity: Hispanic | 25\% | (94) | 32\% | (123) | 12\% | (47) | 12\% | (44) | 19\% | (71) | 379 |

[^98]Table MCBR7: Do you support or oppose companies using AI-produced spokespeople, influencers, or online avatars as a part of their marketing strategy?

| Demographic | Strongly support |  | Somewhat support |  | Somewhat oppose |  | Strong | oppose | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 13\% | (296) | 23\% | (513) | 18\% | (402) | 16\% | (350) | 29\% | (642) | 2202 |
| Ethnicity: Black | $14 \%$ | (41) | 18\% | (51) | 18\% | (51) | 13\% | (35) | 37\% | (104) | 283 |
| Ethnicity: Other | 9\% | (19) | 29\% | (64) | 21\% | (46) | 15\% | (33) | 26\% | (57) | 220 |
| All Christian | 13\% | (134) | 27\% | (268) | 17\% | (174) | 16\% | (161) | 27\% | (272) | 1008 |
| All Non-Christian | 45\% | (76) | 17\% | (29) | 9\% | (16) | 12\% | (21) | 17\% | (29) | 171 |
| Atheist | 8\% | (8) | 25\% | (24) | 22\% | (21) | 18\% | (17) | 27\% | (26) | 96 |
| Agnostic/Nothing in particular | 8\% | (45) | 21\% | (123) | 21\% | (123) | 17\% | (100) | 33\% | (194) | 586 |
| Something Else | 9\% | (32) | 20\% | (69) | 20\% | (67) | 15\% | (51) | 36\% | (122) | 342 |
| Religious Non-Protestant/Catholic | 42\% | (77) | 19\% | (35) | 10\% | (18) | 13\% | (24) | 17\% | (31) | 185 |
| Evangelical | 17\% | (103) | 23\% | (138) | 15\% | (91) | 15\% | (91) | 29\% | (172) | 594 |
| Non-Evangelical | 8\% | (57) | 26\% | (188) | 20\% | (151) | 16\% | (119) | 30\% | (221) | 735 |
| Community: Urban | 24\% | (178) | 28\% | (202) | 14\% | (101) | 12\% | (88) | 22\% | (159) | 729 |
| Community: Suburban | 8\% | (83) | 21\% | (208) | 21\% | (209) | 17\% | (169) | 32\% | (310) | 978 |
| Community: Rural | 7\% | (34) | 21\% | (103) | 18\% | (91) | 19\% | (93) | 35\% | (173) | 495 |
| Employ: Private Sector | 20\% | (146) | 28\% | (211) | 16\% | (121) | 14\% | (100) | 22\% | (163) | 741 |
| Employ: Government | 28\% | (35) | 25\% | (30) | 19\% | (24) | 9\% | (11) | 19\% | (23) | 123 |
| Employ: Self-Employed | 17\% | (39) | 24\% | (56) | 17\% | (39) | 15\% | (36) | 27\% | (63) | 234 |
| Employ: Homemaker | 4\% | (6) | 19\% | (28) | 18\% | (26) | 18\% | (26) | 42\% | (62) | 150 |
| Employ: Retired | 3\% | (18) | 19\% | (103) | 22\% | (122) | 20\% | (108) | 36\% | (200) | 552 |
| Employ: Unemployed | 15\% | (32) | 19\% | (40) | 16\% | (34) | 20\% | (43) | 30\% | (65) | 214 |
| Employ: Other | 9\% | (12) | 22\% | (31) | 17\% | (25) | 14\% | (19) | 38\% | (54) | 140 |
| Military HH: Yes | 13\% | (41) | 16\% | (53) | 20\% | (66) | 16\% | (50) | 35\% | (115) | 324 |
| Military HH: No | $14 \%$ | (255) | 24\% | (460) | 18\% | (336) | 16\% | (299) | 28\% | (528) | 1878 |
| 2022 House Vote: Democrat | 19\% | (192) | 25\% | (259) | 17\% | (177) | 13\% | (135) | 25\% | (259) | 1023 |
| 2022 House Vote: Republican | 9\% | (53) | 20\% | (112) | 22\% | (127) | $24 \%$ | (134) | 25\% | (142) | 567 |
| 2022 House Vote: Someone else | $4 \%$ | (2) | 27\% | (14) | 17\% | (9) | 19\% | (10) | 32\% | (17) | 53 |
| 2022 House Vote: Didnt Vote | 9\% | (49) | 23\% | (128) | 16\% | (88) | 13\% | (71) | 40\% | (224) | 559 |
| 2020 Vote: Joe Biden | 17\% | (182) | 25\% | (267) | 17\% | (181) | 14\% | (150) | 26\% | (268) | 1049 |
| 2020 Vote: Donald Trump | 9\% | (57) | 19\% | (118) | 22\% | (131) | 23\% | (139) | 27\% | (161) | 607 |
| 2020 Vote: Other | 11\% | (6) | 12\% | (7) | 24\% | (13) | 19\% | (10) | $34 \%$ | (19) | 55 |
| 2020 Vote: Didn't Vote | 10\% | (50) | 25\% | (120) | 15\% | (76) | 10\% | (50) | 40\% | (194) | 490 |

[^99]Table MCBR7: Do you support or oppose companies using AI-produced spokespeople, influencers, or online avatars as a part of their marketing strategy?

| Demographic | Strongly <br> support |  | Somewhat <br> support |  | Somewhat <br> oppose | Strongly oppose | Don't know / <br> No opinion |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $13 \%$ | $(296)$ | $23 \%$ | $(513)$ | $18 \%$ | $(402)$ | $16 \%$ | $(350)$ | $29 \%$ | $(642)$ |
| 2018 House Vote: Democrat | $18 \%$ | $(168)$ | $24 \%$ | $(220)$ | $17 \%$ | $(157)$ | $15 \%$ | $(141)$ | $25 \%$ | $(225)$ |
| 2018 House Vote: Republican | $9 \%$ | $(51)$ | $21 \%$ | $(116)$ | $23 \%$ | $(128)$ | $22 \%$ | $(123)$ | $26 \%$ | $(143)$ |
| 2018 House Vote: Didnt Vote | $11 \%$ | $(76)$ | $25 \%$ | $(169)$ | $15 \%$ | $(104)$ | $11 \%$ | $(78)$ | $38 \%$ | $(259)$ |
| 4-Region: Northeast | $15 \%$ | $(59)$ | $28 \%$ | $(108)$ | $16 \%$ | $(60)$ | $17 \%$ | $(65)$ | $24 \%$ | $(93)$ |
| 4-Region: Midwest | $9 \%$ | $(42)$ | $21 \%$ | $(95)$ | $21 \%$ | $(97)$ | $16 \%$ | $(72)$ | $33 \%$ | $(150)$ |
| 4-Region: South | $11 \%$ | $(96)$ | $21 \%$ | $(178)$ | $18 \%$ | $(150)$ | $14 \%$ | $(121)$ | $35 \%$ | $(294)$ |
| 4-Region: West | $19 \%$ | $(98)$ | $25 \%$ | $(130)$ | $18 \%$ | $(95)$ | $18 \%$ | $(93)$ | $20 \%$ | $(106)$ |
| First to Try New Tech Product | $29 \%$ | $(241)$ | $30 \%$ | $(250)$ | $14 \%$ | $(117)$ | $10 \%$ | $(84)$ | $18 \%$ | $(150)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8_1NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Print newspapers

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% | (157) | 93\% | (2045) | 2202 |
| Gender: Male | 10\% | (111) | 90\% | (955) | 1065 |
| Gender: Female | 4\% | (46) | 96\% | (1075) | 1121 |
| Age: 18-34 | 9\% | (58) | 91\% | (574) | 631 |
| Age: 35-44 | 8\% | (28) | 92\% | (343) | 372 |
| Age: 45-64 | 5\% | (37) | 95\% | (675) | 711 |
| Age: 65+ | 7\% | (34) | 93\% | (453) | 487 |
| GenZers: 1997-2012 | 12\% | (27) | 88\% | (192) | 219 |
| Millennials: 1981-1996 | 8\% | (56) | 92\% | (663) | 719 |
| GenXers: 1965-1980 | 6\% | (30) | 94\% | (505) | 535 |
| Baby Boomers: 1946-1964 | 5\% | (35) | 95\% | (635) | 669 |
| PID: Dem (no lean) | 10\% | (99) | 90\% | (908) | 1007 |
| PID: Ind (no lean) | 5\% | (32) | 95\% | (572) | 605 |
| PID: Rep (no lean) | 4\% | (26) | 96\% | (564) | 590 |
| PID/Gender: Dem Men | 14\% | (74) | 86\% | (445) | 519 |
| PID/Gender: Dem Women | 5\% | (25) | 95\% | (456) | 481 |
| PID/Gender: Ind Men | 9\% | (22) | 91\% | (229) | 250 |
| PID/Gender: Ind Women | 3\% | (10) | 97\% | (336) | 346 |
| PID/Gender: Rep Men | 5\% | (15) | 95\% | (281) | 296 |
| PID/Gender: Rep Women | $4 \%$ | (11) | 96\% | (283) | 294 |
| Ideo: Liberal (1-3) | 9\% | (67) | 91\% | (661) | 728 |
| Ideo: Moderate (4) | 8\% | (47) | 92\% | (568) | 615 |
| Ideo: Conservative (5-7) | 6\% | (41) | 94\% | (644) | 684 |
| Educ: < College | 4\% | (62) | 96\% | (1377) | 1439 |
| Educ: Bachelors degree | 9\% | (43) | 91\% | (441) | 485 |
| Educ: Post-grad | 19\% | (52) | 81\% | (227) | 278 |
| Income: Under 50k | 4\% | (49) | 96\% | (1083) | 1132 |
| Income: 50k-100k | 8\% | (57) | 92\% | (618) | 675 |
| Income: 100k+ | 13\% | (52) | 87\% | (343) | 395 |
| Ethnicity: White | 7\% | (122) | 93\% | (1578) | 1699 |
| Ethnicity: Hispanic | 8\% | (31) | 92\% | (348) | 379 |
| Ethnicity: Black | 6\% | (18) | 94\% | (265) | 283 |

[^100]Table MCBR8_1NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Print newspapers

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% | (157) | 93\% | (2045) | 2202 |
| Ethnicity: Other | 8\% | (17) | 92\% | (202) | 220 |
| All Christian | 9\% | (92) | 91\% | (916) | 1008 |
| All Non-Christian | 16\% | (27) | 84\% | (144) | 171 |
| Atheist | $4 \%$ | (4) | 96\% | (92) | 96 |
| Agnostic/Nothing in particular | 4\% | (22) | 96\% | (564) | 586 |
| Something Else | 4\% | (13) | 96\% | (329) | 342 |
| Religious Non-Protestant/Catholic | 15\% | (28) | 85\% | (157) | 185 |
| Evangelical | 10\% | (62) | 90\% | (532) | 594 |
| Non-Evangelical | 5\% | (38) | 95\% | (698) | 735 |
| Community: Urban | 9\% | (67) | 91\% | (662) | 729 |
| Community: Suburban | 7\% | (69) | 93\% | (909) | 978 |
| Community: Rural | 4\% | (22) | 96\% | (473) | 495 |
| Employ: Private Sector | 10\% | (74) | 90\% | (667) | 741 |
| Employ: Government | 12\% | (15) | 88\% | (108) | 123 |
| Employ: Self-Employed | 6\% | (14) | 94\% | (219) | 234 |
| Employ: Homemaker | 3\% | (5) | 97\% | (145) | 150 |
| Employ: Retired | 5\% | (28) | 95\% | (524) | 552 |
| Employ: Unemployed | 6\% | (13) | 94\% | (201) | 214 |
| Employ: Other | 4\% | (6) | 96\% | (135) | 140 |
| Military HH: Yes | 9\% | (31) | 91\% | (294) | 324 |
| Military HH: No | 7\% | (127) | 93\% | (1751) | 1878 |
| 2022 House Vote: Democrat | 11\% | (111) | 89\% | (912) | 1023 |
| 2022 House Vote: Republican | 5\% | (30) | 95\% | (537) | 567 |
| 2022 House Vote: Someone else | 1\% | (1) | 99\% | (52) | 53 |
| 2022 House Vote: Didnt Vote | $3 \%$ | (16) | 97\% | (543) | 559 |
| 2020 Vote: Joe Biden | 10\% | (100) | 90\% | (949) | 1049 |
| 2020 Vote: Donald Trump | 6\% | (34) | 94\% | (572) | 607 |
| 2020 Vote: Other | 6\% | (3) | 94\% | (52) | 55 |
| 2020 Vote: Didn't Vote | 4\% | (20) | 96\% | (471) | 490 |

Continued on next page

Table MCBR8_1NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Print newspapers

| Demographic | Selected |  | Not Selected |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Adults | $7 \%$ | $(157)$ | $93 \%$ | $(2045)$ | 2202 |
| 2018 House Vote: Democrat | $10 \%$ | $(92)$ | $90 \%$ | $(819)$ | 911 |
| 2018 House Vote: Republican | $6 \%$ | $(32)$ | $94 \%$ | $(528)$ |  |
| 2018 House Vote: Didnt Vote | $4 \%$ | $(28)$ | $96 \%$ | $(658)$ |  |
| 4-Region: Northeast | $8 \%$ | $(33)$ | $92 \%$ | $(353)$ | $(427)$ |
| 4-Region: Midwest | $6 \%$ | $(28)$ | $94 \%$ | 686 |  |
| 4-Region: South | $6 \%$ | $(47)$ | $94 \%$ | $(793)$ | 386 |
| 4-Region: West | $9 \%$ | $(49)$ | $91 \%$ | $(472)$ | 455 |
| First to Try a New Tech Product | $12 \%$ | $(101)$ | $88 \%$ | $(740)$ | 840 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8_2NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Radio

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (196) | 91\% | (2006) | 2202 |
| Gender: Male | 12\% | (126) | 88\% | (939) | 1065 |
| Gender: Female | 6\% | (66) | 94\% | (1055) | 1121 |
| Age: 18-34 | 14\% | (89) | 86\% | (542) | 631 |
| Age: 35-44 | 10\% | (35) | 90\% | (336) | 372 |
| Age: 45-64 | 8\% | (55) | 92\% | (657) | 711 |
| Age: 65+ | 3\% | (17) | 97\% | (471) | 487 |
| GenZers: 1997-2012 | 16\% | (35) | 84\% | (184) | 219 |
| Millennials: 1981-1996 | 12\% | (85) | 88\% | (634) | 719 |
| GenXers: 1965-1980 | 9\% | (50) | 91\% | (485) | 535 |
| Baby Boomers: 1946-1964 | 4\% | (24) | 96\% | (646) | 669 |
| PID: Dem (no lean) | 11\% | (113) | 89\% | (894) | 1007 |
| PID: Ind (no lean) | 7\% | (40) | 93\% | (565) | 605 |
| PID: Rep (no lean) | 7\% | (43) | 93\% | (548) | 590 |
| PID/Gender: Dem Men | 15\% | (78) | 85\% | (441) | 519 |
| PID/Gender: Dem Women | 7\% | (32) | 93\% | (449) | 481 |
| PID/Gender: Ind Men | 7\% | (18) | 93\% | (232) | 250 |
| PID/Gender: Ind Women | 6\% | (22) | 94\% | (324) | 346 |
| PID/Gender: Rep Men | 10\% | (30) | 90\% | (266) | 296 |
| PID/Gender: Rep Women | 4\% | (13) | 96\% | (281) | 294 |
| Ideo: Liberal (1-3) | 10\% | (74) | 90\% | (654) | 728 |
| Ideo: Moderate (4) | 9\% | (56) | 91\% | (559) | 615 |
| Ideo: Conservative (5-7) | 8\% | (55) | 92\% | (629) | 684 |
| Educ: < College | 8\% | (116) | 92\% | (1323) | 1439 |
| Educ: Bachelors degree | 8\% | (41) | 92\% | (444) | 485 |
| Educ: Post-grad | 14\% | (40) | 86\% | (239) | 278 |
| Income: Under 50k | 8\% | (94) | 92\% | (1037) | 1132 |
| Income: 50k-100k | 9\% | (61) | 91\% | (615) | 675 |
| Income: 100k+ | 10\% | (41) | 90\% | (354) | 395 |
| Ethnicity: White | 8\% | (144) | 92\% | (1555) | 1699 |
| Ethnicity: Hispanic | 13\% | (51) | 87\% | (328) | 379 |
| Ethnicity: Black | 11\% | (32) | 89\% | (251) | 283 |

[^101]Table MCBR8_2NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Radio

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (196) | 91\% | (2006) | 2202 |
| Ethnicity: Other | 9\% | (20) | 91\% | (200) | 220 |
| All Christian | 9\% | (88) | 91\% | (921) | 1008 |
| All Non-Christian | 10\% | (16) | 90\% | (154) | 171 |
| Atheist | 6\% | (6) | 94\% | (90) | 96 |
| Agnostic/Nothing in particular | 9\% | (50) | 91\% | (536) | 586 |
| Something Else | 11\% | (36) | 89\% | (306) | 342 |
| Religious Non-Protestant/Catholic | 9\% | (17) | 91\% | (168) | 185 |
| Evangelical | 10\% | (62) | 90\% | (532) | 594 |
| Non-Evangelical | 8\% | (57) | 92\% | (678) | 735 |
| Community: Urban | $11 \%$ | (79) | 89\% | (650) | 729 |
| Community: Suburban | 9\% | (88) | 91\% | (890) | 978 |
| Community: Rural | 6\% | (28) | 94\% | (466) | 495 |
| Employ: Private Sector | 12\% | (86) | 88\% | (655) | 741 |
| Employ: Government | 14\% | (18) | 86\% | (106) | 123 |
| Employ: Self-Employed | 12\% | (27) | 88\% | (206) | 234 |
| Employ: Homemaker | 3\% | (4) | 97\% | (146) | 150 |
| Employ: Retired | $5 \%$ | (30) | 95\% | (522) | 552 |
| Employ: Unemployed | 5\% | (11) | 95\% | (203) | 214 |
| Employ: Other | 7\% | (10) | 93\% | (131) | 140 |
| Military HH: Yes | 10\% | (32) | 90\% | (292) | 324 |
| Military HH: No | 9\% | (164) | 91\% | (1714) | 1878 |
| 2022 House Vote: Democrat | $11 \%$ | (116) | 89\% | (907) | 1023 |
| 2022 House Vote: Republican | 6\% | (37) | 94\% | (530) | 567 |
| 2022 House Vote: Someone else | 11\% | (6) | 89\% | (47) | 53 |
| 2022 House Vote: Didnt Vote | 7\% | (37) | 93\% | (522) | 559 |
| 2020 Vote: Joe Biden | 11\% | (116) | 89\% | (933) | 1049 |
| 2020 Vote: Donald Trump | 6\% | (37) | 94\% | (569) | 607 |
| 2020 Vote: Other | 8\% | (4) | 92\% | (51) | 55 |
| 2020 Vote: Didn't Vote | 8\% | (38) | 92\% | (452) | 490 |

Continued on next page

Table MCBR8_2NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Radio

| Demographic | Selected |  | Not Selected |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Adults | $9 \%$ | $(196)$ | $91 \%$ | $(2006)$ | Total N |
| 2018 House Vote: Democrat | $11 \%$ | $(101)$ | $89 \%$ | $(810)$ | 911 |
| 2018 House Vote: Republican | $7 \%$ | $(38)$ | $93 \%$ | $(522)$ | $(634)$ |
| 2018 House Vote: Didnt Vote | $8 \%$ | $(52)$ | $92 \%$ | $92 \%$ | $(355)$ |
| 4-Region: Northeast | $8 \%$ | $(31)$ | $91 \%$ | $(415)$ | 686 |
| 4-Region: Midwest | $9 \%$ | $(40)$ | $92 \%$ | $(772)$ | 386 |
| 4-Region: South | $8 \%$ | $(68)$ | $89 \%$ | $(464)$ | 455 |
| 4-Region: West | $11 \%$ | $(58)$ | $86 \%$ | $(725)$ | 840 |
| First to Try a New Tech Product | $14 \%$ | $(116)$ | 521 |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8_3NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Cable news networks, such as CNN, MSNBC, and Fox News

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 21\% | (454) | 79\% | (1748) | 2202 |
| Gender: Male | 28\% | (299) | 72\% | (766) | 1065 |
| Gender: Female | 13\% | (150) | 87\% | (971) | 1121 |
| Age: 18-34 | 17\% | (110) | 83\% | (522) | 631 |
| Age: 35-44 | 20\% | (74) | 80\% | (298) | 372 |
| Age: 45-64 | 20\% | (144) | 80\% | (567) | 711 |
| Age: 65+ | 26\% | (126) | 74\% | (362) | 487 |
| GenZers: 1997-2012 | 16\% | (35) | 84\% | (184) | 219 |
| Millennials: 1981-1996 | 20\% | (144) | 80\% | (575) | 719 |
| GenXers: 1965-1980 | 19\% | (101) | 81\% | (434) | 535 |
| Baby Boomers: 1946-1964 | 24\% | (161) | 76\% | (509) | 669 |
| PID: Dem (no lean) | 23\% | (233) | 77\% | (774) | 1007 |
| PID: Ind (no lean) | 18\% | (107) | 82\% | (498) | 605 |
| PID: Rep (no lean) | 19\% | (114) | 81\% | (476) | 590 |
| PID/Gender: Dem Men | 30\% | (157) | 70\% | (362) | 519 |
| PID/Gender: Dem Women | 15\% | (73) | 85\% | (408) | 481 |
| PID/Gender: Ind Men | 28\% | (71) | 72\% | (180) | 250 |
| PID/Gender: Ind Women | 10\% | (35) | 90\% | (311) | 346 |
| PID/Gender: Rep Men | 24\% | (72) | 76\% | (224) | 296 |
| PID/Gender: Rep Women | 14\% | (42) | 86\% | (253) | 294 |
| Ideo: Liberal (1-3) | 25\% | (183) | 75\% | (545) | 728 |
| Ideo: Moderate (4) | 19\% | (117) | 81\% | (498) | 615 |
| Ideo: Conservative (5-7) | 21\% | (146) | 79\% | (539) | 684 |
| Educ: < College | 17\% | (243) | 83\% | (1196) | 1439 |
| Educ: Bachelors degree | 26\% | (126) | 74\% | (358) | 485 |
| Educ: Post-grad | 30\% | (84) | 70\% | (194) | 278 |
| Income: Under 50k | 16\% | (184) | 84\% | (947) | 1132 |
| Income: 50k-100k | 24\% | (160) | 76\% | (515) | 675 |
| Income: 100k+ | 28\% | (109) | 72\% | (286) | 395 |
| Ethnicity: White | 20\% | (342) | 80\% | (1357) | 1699 |
| Ethnicity: Hispanic | 18\% | (68) | 82\% | (311) | 379 |
| Ethnicity: Black | 23\% | (64) | 77\% | (219) | 283 |

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Table MCBR8_3NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Cable news networks, such as CNN, MSNBC, and Fox News

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 21\% | (454) | 79\% | (1748) | 2202 |
| Ethnicity: Other | 21\% | (47) | 79\% | (173) | 220 |
| All Christian | 23\% | (237) | 77\% | (772) | 1008 |
| All Non-Christian | 26\% | (44) | $74 \%$ | (127) | 171 |
| Atheist | 23\% | (22) | 77\% | (74) | 96 |
| Agnostic/Nothing in particular | 17\% | (102) | 83\% | (484) | 586 |
| Something Else | 15\% | (50) | 85\% | (292) | 342 |
| Religious Non-Protestant/Catholic | 25\% | (46) | 75\% | (139) | 185 |
| Evangelical | 24\% | (141) | 76\% | (453) | 594 |
| Non-Evangelical | 19\% | (141) | 81\% | (595) | 735 |
| Community: Urban | 25\% | (181) | 75\% | (548) | 729 |
| Community: Suburban | 21\% | (207) | 79\% | (771) | 978 |
| Community: Rural | 13\% | (66) | 87\% | (429) | 495 |
| Employ: Private Sector | 25\% | (187) | 75\% | (554) | 741 |
| Employ: Government | 18\% | (22) | 82\% | (102) | 123 |
| Employ: Self-Employed | 19\% | (44) | 81\% | (190) | 234 |
| Employ: Homemaker | 9\% | (13) | 91\% | (136) | 150 |
| Employ: Retired | 23\% | (129) | 77\% | (423) | 552 |
| Employ: Unemployed | 15\% | (31) | 85\% | (182) | 214 |
| Employ: Other | 12\% | (16) | 88\% | (124) | 140 |
| Military HH: Yes | 26\% | (83) | 74\% | (242) | 324 |
| Military HH: No | 20\% | (371) | 80\% | (1507) | 1878 |
| 2022 House Vote: Democrat | 25\% | (260) | 75\% | (763) | 1023 |
| 2022 House Vote: Republican | 25\% | (140) | 75\% | (427) | 567 |
| 2022 House Vote: Someone else | 4\% | (2) | 96\% | (50) | 53 |
| 2022 House Vote: Didnt Vote | 9\% | (51) | 91\% | (508) | 559 |
| 2020 Vote: Joe Biden | 25\% | (263) | 75\% | (787) | 1049 |
| 2020 Vote: Donald Trump | 23\% | (139) | 77\% | (468) | 607 |
| 2020 Vote: Other | 5\% | (3) | 95\% | (53) | 55 |
| 2020 Vote: Didn't Vote | 10\% | (50) | 90\% | (441) | 490 |

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Table MCBR8_3NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Cable news networks, such as CNN, MSNBC, and Fox News

| Demographic | Selected |  | Not Selected |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Adults | $21 \%$ | $(454)$ | $79 \%$ | $(1748)$ | Total N |
| 2018 House Vote: Democrat | $26 \%$ | $(241)$ | $74 \%$ | $(670)$ | 9202 |
| 2018 House Vote: Republican | $23 \%$ | $(131)$ | $77 \%$ | $(430)$ | $(610)$ |
| 2018 House Vote: Didnt Vote | $11 \%$ | $(76)$ | $89 \%$ | $(304)$ | 560 |
| 4-Region: Northeast | $21 \%$ | $(81)$ | $81 \%$ | $(368)$ | 386 |
| 4-Region: Midwest | $19 \%$ | $(87)$ | $81 \%$ | $(684)$ | 455 |
| 4-Region: South | $19 \%$ | $(156)$ | $75 \%$ | $(392)$ | 840 |
| 4-Region: West | $25 \%$ | $(130)$ | $74 \%$ | $(624)$ | 521 |
| First to Try a New Tech Product | $26 \%$ | $(218)$ | 841 |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8_4NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Broadcast news networks, such as ABC, CBS, and NBC

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 21\% | (462) | 79\% | (1740) | 2202 |
| Gender: Male | 26\% | (273) | 74\% | (793) | 1065 |
| Gender: Female | 16\% | (185) | 84\% | (937) | 1121 |
| Age: 18-34 | 17\% | (106) | 83\% | (525) | 631 |
| Age: 35-44 | 20\% | (75) | 80\% | (297) | 372 |
| Age: 45-64 | 23\% | (160) | 77\% | (551) | 711 |
| Age: 65+ | 25\% | (121) | 75\% | (367) | 487 |
| GenZers: 1997-2012 | 14\% | (32) | 86\% | (187) | 219 |
| Millennials: 1981-1996 | 19\% | (138) | 81\% | (581) | 719 |
| GenXers: 1965-1980 | 20\% | (109) | 80\% | (426) | 535 |
| Baby Boomers: 1946-1964 | 26\% | (173) | 74\% | (496) | 669 |
| PID: Dem (no lean) | 25\% | (252) | 75\% | (755) | 1007 |
| PID: Ind (no lean) | 19\% | (117) | 81\% | (487) | 605 |
| PID: Rep (no lean) | 16\% | (93) | 84\% | (498) | 590 |
| PID/Gender: Dem Men | 30\% | (157) | 70\% | (361) | 519 |
| PID/Gender: Dem Women | 19\% | (91) | 81\% | (390) | 481 |
| PID/Gender: Ind Men | 27\% | (67) | 73\% | (183) | 250 |
| PID/Gender: Ind Women | 14\% | (49) | 86\% | (297) | 346 |
| PID/Gender: Rep Men | 16\% | (48) | 84\% | (248) | 296 |
| PID/Gender: Rep Women | 15\% | (45) | 85\% | (250) | 294 |
| Ideo: Liberal (1-3) | 26\% | (191) | 74\% | (537) | 728 |
| Ideo: Moderate (4) | 21\% | (128) | 79\% | (487) | 615 |
| Ideo: Conservative (5-7) | 18\% | (126) | 82\% | (558) | 684 |
| Educ: < College | 18\% | (264) | 82\% | (1175) | 1439 |
| Educ: Bachelors degree | 25\% | (120) | 75\% | (364) | 485 |
| Educ: Post-grad | 28\% | (78) | 72\% | (201) | 278 |
| Income: Under 50k | 18\% | (205) | 82\% | (926) | 1132 |
| Income: 50k-100k | 23\% | (156) | 77\% | (520) | 675 |
| Income: 100k+ | 26\% | (101) | 74\% | (294) | 395 |
| Ethnicity: White | 20\% | (338) | 80\% | (1361) | 1699 |
| Ethnicity: Hispanic | 19\% | (71) | 81\% | (308) | 379 |
| Ethnicity: Black | 25\% | (69) | 75\% | (214) | 283 |

[^102]Table MCBR8_4NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Broadcast news networks, such as ABC, CBS, and NBC

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 21\% | (462) | 79\% | (1740) | 2202 |
| Ethnicity: Other | 25\% | (54) | 75\% | (165) | 220 |
| All Christian | 23\% | (236) | 77\% | (772) | 1008 |
| All Non-Christian | 24\% | (41) | 76\% | (129) | 171 |
| Atheist | 16\% | (16) | 84\% | (80) | 96 |
| Agnostic/Nothing in particular | 19\% | (111) | 81\% | (475) | 586 |
| Something Else | 17\% | (58) | 83\% | (283) | 342 |
| Religious Non-Protestant/Catholic | 24\% | (44) | 76\% | (141) | 185 |
| Evangelical | 21\% | (122) | 79\% | (472) | 594 |
| Non-Evangelical | 23\% | (167) | 77\% | (569) | 735 |
| Community: Urban | 24\% | (174) | 76\% | (555) | 729 |
| Community: Suburban | 21\% | (203) | 79\% | (775) | 978 |
| Community: Rural | 17\% | (85) | 83\% | (410) | 495 |
| Employ: Private Sector | 23\% | (167) | 77\% | (574) | 741 |
| Employ: Government | 24\% | (30) | 76\% | (93) | 123 |
| Employ: Self-Employed | 16\% | (37) | 84\% | (197) | 234 |
| Employ: Homemaker | 9\% | (14) | 91\% | (136) | 150 |
| Employ: Retired | 25\% | (140) | 75\% | (412) | 552 |
| Employ: Unemployed | 20\% | (42) | 80\% | (171) | 214 |
| Employ: Other | 17\% | (24) | 83\% | (116) | 140 |
| Military HH: Yes | 19\% | (63) | 81\% | (262) | 324 |
| Military HH: No | 21\% | (399) | 79\% | (1478) | 1878 |
| 2022 House Vote: Democrat | 27\% | (272) | 73\% | (751) | 1023 |
| 2022 House Vote: Republican | 18\% | (102) | 82\% | (466) | 567 |
| 2022 House Vote: Someone else | 10\% | (5) | 90\% | (47) | 53 |
| 2022 House Vote: Didnt Vote | 15\% | (83) | 85\% | (476) | 559 |
| 2020 Vote: Joe Biden | 27\% | (282) | 73\% | (767) | 1049 |
| 2020 Vote: Donald Trump | 16\% | (97) | 84\% | (510) | 607 |
| 2020 Vote: Other | 10\% | (5) | 90\% | (50) | 55 |
| 2020 Vote: Didn't Vote | 16\% | (77) | 84\% | (413) | 490 |

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Table MCBR8_4NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Broadcast news networks, such as ABC, CBS, and NBC

| Demographic | Selected |  | Not Selected |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Adults | $21 \%$ | $(462)$ | $79 \%$ | $(1740)$ | 2202 |
| 2018 House Vote: Democrat N | $28 \%$ | $(251)$ | $72 \%$ | $(660)$ | 911 |
| 2018 House Vote: Republican | $17 \%$ | $(93)$ | $83 \%$ | $(468)$ | 560 |
| 2018 House Vote: Didnt Vote | $16 \%$ | $(109)$ | $84 \%$ | $(578)$ | $(296)$ |
| 4-Region: Northeast | $23 \%$ | $(90)$ | $77 \%$ | $(353)$ | $38 \%$ |
| 4-Region: Midwest | $22 \%$ | $(102)$ | $82 \%$ | $(692)$ | 455 |
| 4-Region: South | $18 \%$ | $(148)$ | $77 \%$ | $(399)$ | 840 |
| 4-Region: West | $23 \%$ | $(122)$ | $75 \%$ | $(629)$ | 521 |
| First to Try a New Tech Product | $25 \%$ | $(212)$ | 841 |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8_5NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - News websites

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 18\% | (388) | 82\% | (1814) | 2202 |
| Gender: Male | 24\% | (252) | 76\% | (813) | 1065 |
| Gender: Female | 12\% | (132) | 88\% | (990) | 1121 |
| Age: 18-34 | 18\% | (113) | 82\% | (518) | 631 |
| Age: 35-44 | 22\% | (83) | 78\% | (289) | 372 |
| Age: 45-64 | 17\% | (118) | 83\% | (593) | 711 |
| Age: 65+ | 15\% | (73) | 85\% | (414) | 487 |
| GenZers: 1997-2012 | 14\% | (32) | 86\% | (187) | 219 |
| Millennials: 1981-1996 | 21\% | (154) | 79\% | (565) | 719 |
| GenXers: 1965-1980 | 17\% | (91) | 83\% | (444) | 535 |
| Baby Boomers: 1946-1964 | 15\% | (102) | 85\% | (568) | 669 |
| PID: Dem (no lean) | 19\% | (191) | 81\% | (816) | 1007 |
| PID: Ind (no lean) | 19\% | (113) | 81\% | (492) | 605 |
| PID: Rep (no lean) | 14\% | (84) | 86\% | (506) | 590 |
| PID/Gender: Dem Men | 25\% | (132) | 75\% | (387) | 519 |
| PID/Gender: Dem Women | 12\% | (58) | 88\% | (423) | 481 |
| PID/Gender: Ind Men | 27\% | (69) | 73\% | (182) | 250 |
| PID/Gender: Ind Women | 12\% | (42) | 88\% | (304) | 346 |
| PID/Gender: Rep Men | 18\% | (52) | 82\% | (244) | 296 |
| PID/Gender: Rep Women | 11\% | (32) | 89\% | (262) | 294 |
| Ideo: Liberal (1-3) | 21\% | (151) | 79\% | (577) | 728 |
| Ideo: Moderate (4) | 17\% | (104) | 83\% | (512) | 615 |
| Ideo: Conservative (5-7) | 18\% | (120) | 82\% | (564) | 684 |
| Educ: < College | 14\% | (208) | 86\% | (1231) | 1439 |
| Educ: Bachelors degree | 22\% | (107) | 78\% | (378) | 485 |
| Educ: Post-grad | 26\% | (73) | 74\% | (205) | 278 |
| Income: Under 50k | 15\% | (170) | 85\% | (962) | 1132 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 18\% | (122) | 82\% | (554) | 675 |
| Income: $100 \mathrm{k}+$ | 25\% | (97) | 75\% | (298) | 395 |
| Ethnicity: White | 18\% | (304) | 82\% | (1395) | 1699 |
| Ethnicity: Hispanic | 18\% | (70) | 82\% | (309) | 379 |
| Ethnicity: Black | 13\% | (38) | 87\% | (245) | 283 |

Table MCBR8_5NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - News websites

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 18\% | (388) | 82\% | (1814) | 2202 |
| Ethnicity: Other | 21\% | (46) | 79\% | (173) | 220 |
| All Christian | 19\% | (188) | 81\% | (820) | 1008 |
| All Non-Christian | 18\% | (31) | 82\% | (140) | 171 |
| Atheist | 22\% | (21) | 78\% | (75) | 96 |
| Agnostic/Nothing in particular | 18\% | (103) | 82\% | (483) | 586 |
| Something Else | 13\% | (46) | 87\% | (296) | 342 |
| Religious Non-Protestant/Catholic | 19\% | (35) | 81\% | (149) | 185 |
| Evangelical | 20\% | (116) | 80\% | (478) | 594 |
| Non-Evangelical | 15\% | (111) | 85\% | (624) | 735 |
| Community: Urban | 19\% | (142) | 81\% | (587) | 729 |
| Community: Suburban | 19\% | (183) | 81\% | (795) | 978 |
| Community: Rural | 13\% | (64) | 87\% | (431) | 495 |
| Employ: Private Sector | 21\% | (158) | 79\% | (583) | 741 |
| Employ: Government | 14\% | (18) | 86\% | (106) | 123 |
| Employ: Self-Employed | 18\% | (43) | 82\% | (191) | 234 |
| Employ: Homemaker | 12\% | (18) | 88\% | (132) | 150 |
| Employ: Retired | 18\% | (97) | 82\% | (455) | 552 |
| Employ: Unemployed | 14\% | (31) | 86\% | (183) | 214 |
| Employ: Other | 12\% | (16) | 88\% | (124) | 140 |
| Military HH: Yes | 17\% | (54) | 83\% | (271) | 324 |
| Military HH: No | 18\% | (334) | 82\% | (1543) | 1878 |
| 2022 House Vote: Democrat | $21 \%$ | (211) | 79\% | (813) | 1023 |
| 2022 House Vote: Republican | 17\% | (99) | 83\% | (468) | 567 |
| 2022 House Vote: Someone else | 24\% | (13) | 76\% | (40) | 53 |
| 2022 House Vote: Didnt Vote | 12\% | (66) | 88\% | (493) | 559 |
| 2020 Vote: Joe Biden | $21 \%$ | (216) | 79\% | (833) | 1049 |
| 2020 Vote: Donald Trump | 17\% | (103) | 83\% | (503) | 607 |
| 2020 Vote: Other | 20\% | (11) | 80\% | (44) | 55 |
| 2020 Vote: Didn't Vote | 12\% | (58) | 88\% | (433) | 490 |

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Table MCBR8_5NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - News websites

| Demographic | Selected |  | Not Selected |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Adults | $18 \%$ | $(388)$ | $82 \%$ | $(1814)$ | Total N |
| 2018 House Vote: Democrat | $20 \%$ | $(180)$ | $80 \%$ | $(731)$ | 911 |
| 2018 House Vote: Republican | $20 \%$ | $(110)$ | $80 \%$ | $(450)$ | 562 |
| 2018 House Vote: Didnt Vote | $13 \%$ | $(86)$ | $87 \%$ | $(600)$ | $(320)$ |
| 4-Region: Northeast | $17 \%$ | $(66)$ | $83 \%$ | $85 \%$ | $(386)$ |
| 4-Region: Midwest | $15 \%$ | $(69)$ | $83 \%$ | $(693)$ | 386 |
| 4-Region: South | $17 \%$ | $(147)$ | $80 \%$ | $(415)$ | 455 |
| 4-Region: West | $20 \%$ | $(106)$ | $77 \%$ | $(645)$ | 840 |
| First to Try a New Tech Product | $23 \%$ | $(196)$ | 521 |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8_6NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Social media

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $31 \%$ | (687) | 69\% | (1515) | 2202 |
| Gender: Male | 36\% | (385) | 64\% | (680) | 1065 |
| Gender: Female | 26\% | (297) | 74\% | (824) | 1121 |
| Age: 18-34 | 47\% | (300) | 53\% | (332) | 631 |
| Age: 35-44 | 45\% | (168) | 55\% | (204) | 372 |
| Age: 45-64 | 24\% | (169) | 76\% | (542) | 711 |
| Age: 65+ | 10\% | (50) | 90\% | (437) | 487 |
| GenZers: 1997-2012 | 46\% | (100) | 54\% | (118) | 219 |
| Millennials: 1981-1996 | 48\% | (348) | 52\% | (371) | 719 |
| GenXers: 1965-1980 | 28\% | (151) | 72\% | (384) | 535 |
| Baby Boomers: 1946-1964 | 12\% | (83) | 88\% | (586) | 669 |
| PID: Dem (no lean) | 36\% | (360) | 64\% | (647) | 1007 |
| PID: Ind (no lean) | 25\% | (154) | 75\% | (451) | 605 |
| PID: Rep (no lean) | 29\% | (173) | 71\% | (417) | 590 |
| PID/Gender: Dem Men | $41 \%$ | (214) | 59\% | (305) | 519 |
| PID/Gender: Dem Women | 30\% | (146) | 70\% | (335) | 481 |
| PID/Gender: Ind Men | 28\% | (71) | 72\% | (180) | 250 |
| PID/Gender: Ind Women | 23\% | (79) | 77\% | (267) | 346 |
| PID/Gender: Rep Men | 34\% | (100) | 66\% | (195) | 296 |
| PID/Gender: Rep Women | 25\% | (73) | 75\% | (222) | 294 |
| Ideo: Liberal (1-3) | 32\% | (234) | 68\% | (494) | 728 |
| Ideo: Moderate (4) | 33\% | (201) | 67\% | (414) | 615 |
| Ideo: Conservative (5-7) | $32 \%$ | (217) | 68\% | (467) | 684 |
| Educ: < College | 29\% | (410) | 71\% | (1029) | 1439 |
| Educ: Bachelors degree | 33\% | (162) | 67\% | (323) | 485 |
| Educ: Post-grad | 41\% | (114) | 59\% | (164) | 278 |
| Income: Under 50k | 27\% | (304) | 73\% | (827) | 1132 |
| Income: 50k-100k | 33\% | (224) | 67\% | (451) | 675 |
| Income: 100k+ | 40\% | (158) | 60\% | (237) | 395 |
| Ethnicity: White | 30\% | (513) | 70\% | (1186) | 1699 |
| Ethnicity: Hispanic | 42\% | (160) | 58\% | (219) | 379 |
| Ethnicity: Black | $31 \%$ | (88) | 69\% | (195) | 283 |

[^103]Table MCBR8_6NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Social media

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $31 \%$ | (687) | 69\% | (1515) | 2202 |
| Ethnicity: Other | $39 \%$ | (86) | 61\% | (134) | 220 |
| All Christian | 29\% | (293) | 71\% | (715) | 1008 |
| All Non-Christian | 46\% | (79) | 54\% | (91) | 171 |
| Atheist | 29\% | (28) | 71\% | (68) | 96 |
| Agnostic/Nothing in particular | 29\% | (168) | 71\% | (417) | 586 |
| Something Else | 34\% | (118) | 66\% | (224) | 342 |
| Religious Non-Protestant/Catholic | 46\% | (84) | 54\% | (100) | 185 |
| Evangelical | 37\% | (222) | 63\% | (372) | 594 |
| Non-Evangelical | 24\% | (178) | 76\% | (558) | 735 |
| Community: Urban | 37\% | (270) | 63\% | (459) | 729 |
| Community: Suburban | 29\% | (282) | 71\% | (697) | 978 |
| Community: Rural | 27\% | (135) | 73\% | (359) | 495 |
| Employ: Private Sector | 41\% | (307) | 59\% | (434) | 741 |
| Employ: Government | 45\% | (55) | 55\% | (68) | 123 |
| Employ: Self-Employed | 37\% | (87) | 63\% | (147) | 234 |
| Employ: Homemaker | 26\% | (39) | 74\% | (111) | 150 |
| Employ: Retired | 15\% | (80) | 85\% | (472) | 552 |
| Employ: Unemployed | 30\% | (64) | 70\% | (149) | 214 |
| Employ: Other | 21\% | (30) | 79\% | (111) | 140 |
| Military HH: Yes | 25\% | (81) | 75\% | (243) | 324 |
| Military HH: No | 32\% | (605) | 68\% | (1272) | 1878 |
| 2022 House Vote: Democrat | 35\% | (357) | 65\% | (666) | 1023 |
| 2022 House Vote: Republican | 27\% | (151) | 73\% | (416) | 567 |
| 2022 House Vote: Someone else | 16\% | (9) | 84\% | (44) | 53 |
| 2022 House Vote: Didnt Vote | 30\% | (170) | 70\% | (389) | 559 |
| 2020 Vote: Joe Biden | 34\% | (352) | 66\% | (697) | 1049 |
| 2020 Vote: Donald Trump | 26\% | (157) | 74\% | (450) | 607 |
| 2020 Vote: Other | 16\% | (9) | 84\% | (47) | 55 |
| 2020 Vote: Didn't Vote | 35\% | (169) | 65\% | (321) | 490 |

Continued on next page

Table MCBR8_6NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Social media

| Demographic | Selected | Not Selected |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Adults | $31 \%$ | $(687)$ | $69 \%$ | $(1515)$ | Total N |
| 2018 House Vote: Democrat | $34 \%$ | $(310)$ | $66 \%$ | $(601)$ | 911 |
| 2018 House Vote: Republican | $27 \%$ | $(150)$ | $73 \%$ | $(410)$ | 502 |
| 2018 House Vote: Didnt Vote | $31 \%$ | $(213)$ | $69 \%$ | $(473)$ | $(286)$ |
| 4-Region: Northeast | $26 \%$ | $(100)$ | $74 \%$ | $76 \%$ | $(347)$ |
| 4-Region: Midwest | $24 \%$ | $(108)$ | $69 \%$ | $(576)$ | 386 |
| 4-Region: South | $31 \%$ | $(264)$ | $59 \%$ | $(306)$ | 455 |
| 4-Region: West | $41 \%$ | $(215)$ | $51 \%$ | $(428)$ | 840 |
| First to Try a New Tech Product | $49 \%$ | $(413)$ | 521 |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8_7NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Podcasts

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 10\% | (211) | 90\% | (1991) | 2202 |
| Gender: Male | 14\% | (146) | 86\% | (919) | 1065 |
| Gender: Female | 6\% | (65) | 94\% | (1057) | 1121 |
| Age: 18-34 | 17\% | (106) | 83\% | (525) | 631 |
| Age: 35-44 | 12\% | (46) | 88\% | (325) | 372 |
| Age: 45-64 | 6\% | (45) | 94\% | (667) | 711 |
| Age: 65+ | 3\% | (14) | 97\% | (473) | 487 |
| GenZers: 1997-2012 | 13\% | (29) | 87\% | (190) | 219 |
| Millennials: 1981-1996 | 17\% | (121) | 83\% | (598) | 719 |
| GenXers: 1965-1980 | 8\% | (41) | 92\% | (494) | 535 |
| Baby Boomers: 1946-1964 | 3\% | (20) | 97\% | (650) | 669 |
| PID: Dem (no lean) | 11\% | (112) | 89\% | (895) | 1007 |
| PID: Ind (no lean) | 6\% | (39) | 94\% | (565) | 605 |
| PID: Rep (no lean) | 10\% | (60) | 90\% | (530) | 590 |
| PID/Gender: Dem Men | 16\% | (81) | 84\% | (438) | 519 |
| PID/Gender: Dem Women | 7\% | (32) | 93\% | (449) | 481 |
| PID/Gender: Ind Men | 9\% | (22) | 91\% | (228) | 250 |
| PID/Gender: Ind Women | 5\% | (16) | 95\% | (330) | 346 |
| PID/Gender: Rep Men | 15\% | (43) | 85\% | (253) | 296 |
| PID/Gender: Rep Women | 6\% | (17) | 94\% | (278) | 294 |
| Ideo: Liberal (1-3) | 10\% | (73) | 90\% | (655) | 728 |
| Ideo: Moderate (4) | 9\% | (53) | 91\% | (562) | 615 |
| Ideo: Conservative (5-7) | 11\% | (78) | 89\% | (606) | 684 |
| Educ: < College | 8\% | (116) | 92\% | (1323) | 1439 |
| Educ: Bachelors degree | $11 \%$ | (53) | 89\% | (432) | 485 |
| Educ: Post-grad | 15\% | (42) | 85\% | (236) | 278 |
| Income: Under 50k | 7\% | (80) | 93\% | (1051) | 1132 |
| Income: 50k-100k | 13\% | (85) | 87\% | (591) | 675 |
| Income: 100k+ | 12\% | (46) | 88\% | (349) | 395 |
| Ethnicity: White | 9\% | (149) | 91\% | (1551) | 1699 |
| Ethnicity: Hispanic | 12\% | (44) | 88\% | (335) | 379 |
| Ethnicity: Black | 12\% | (35) | 88\% | (248) | 283 |

Table MCBR8_7NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Podcasts

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 10\% | (211) | 90\% | (1991) | 2202 |
| Ethnicity: Other | 13\% | (28) | 87\% | (192) | 220 |
| All Christian | 9\% | (93) | 91\% | (916) | 1008 |
| All Non-Christian | 12\% | (21) | 88\% | (149) | 171 |
| Atheist | 9\% | (8) | 91\% | (88) | 96 |
| Agnostic/Nothing in particular | 8\% | (48) | 92\% | (538) | 586 |
| Something Else | 12\% | (41) | 88\% | (300) | 342 |
| Religious Non-Protestant/Catholic | 12\% | (23) | 88\% | (162) | 185 |
| Evangelical | 12\% | (70) | 88\% | (524) | 594 |
| Non-Evangelical | 8\% | (58) | 92\% | (677) | 735 |
| Community: Urban | 14\% | (103) | 86\% | (626) | 729 |
| Community: Suburban | 7\% | (72) | 93\% | (906) | 978 |
| Community: Rural | 7\% | (36) | 93\% | (458) | 495 |
| Employ: Private Sector | 13\% | (100) | 87\% | (641) | 741 |
| Employ: Government | 17\% | (21) | 83\% | (102) | 123 |
| Employ: Self-Employed | 13\% | (31) | 87\% | (203) | 234 |
| Employ: Homemaker | 5\% | (8) | 95\% | (142) | 150 |
| Employ: Retired | $2 \%$ | (14) | 98\% | (539) | 552 |
| Employ: Unemployed | 9\% | (19) | 91\% | (194) | 214 |
| Employ: Other | 10\% | (14) | 90\% | (127) | 140 |
| Military HH: Yes | 10\% | (31) | 90\% | (294) | 324 |
| Military HH: No | 10\% | (180) | 90\% | (1697) | 1878 |
| 2022 House Vote: Democrat | 11\% | (112) | 89\% | (911) | 1023 |
| 2022 House Vote: Republican | 9\% | (49) | 91\% | (518) | 567 |
| 2022 House Vote: Someone else | 8\% | (4) | 92\% | (49) | 53 |
| 2022 House Vote: Didnt Vote | 8\% | (46) | 92\% | (513) | 559 |
| 2020 Vote: Joe Biden | 10\% | (104) | 90\% | (946) | 1049 |
| 2020 Vote: Donald Trump | 9\% | (55) | 91\% | (552) | 607 |
| 2020 Vote: Other | 10\% | (5) | 90\% | (50) | 55 |
| 2020 Vote: Didn't Vote | 10\% | (47) | 90\% | (443) | 490 |

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Table MCBR8_7NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Podcasts

| Demographic | Selected |  | Not Selected |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Adults | $10 \%$ | $(211)$ | $90 \%$ | $(1991)$ | Total N |
| 2018 House Vote: Democrat | $10 \%$ | $(92)$ | $90 \%$ | $(819)$ | 911 |
| 2018 House Vote: Republican | $9 \%$ | $(52)$ | $91 \%$ | $(509)$ | $(626)$ |
| 2018 House Vote: Didnt Vote | $9 \%$ | $(60)$ | $91 \%$ | $90 \%$ | $(348)$ |
| 4-Region: Northeast | $10 \%$ | $(38)$ | $94 \%$ | $(427)$ | 686 |
| 4-Region: Midwest | $6 \%$ | $(28)$ | $91 \%$ | $(763)$ | 386 |
| 4-Region: South | $9 \%$ | $(76)$ | $87 \%$ | $(453)$ | 455 |
| 4-Region: West | $13 \%$ | $(69)$ | $83 \%$ | $(699)$ | 840 |
| First to Try a New Tech Product | $17 \%$ | $(143)$ | 521 |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8_8NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Video streaming services

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $14 \%$ | (316) | 86\% | (1886) | 2202 |
| Gender: Male | 18\% | (189) | 82\% | (876) | 1065 |
| Gender: Female | 11\% | (124) | 89\% | (997) | 1121 |
| Age: 18-34 | 23\% | (145) | 77\% | (486) | 631 |
| Age: 35-44 | 21\% | (77) | 79\% | (295) | 372 |
| Age: 45-64 | 10\% | (72) | 90\% | (639) | 711 |
| Age: 65+ | 4\% | (21) | 96\% | (466) | 487 |
| GenZers: 1997-2012 | 23\% | (51) | 77\% | (168) | 219 |
| Millennials: 1981-1996 | 23\% | (163) | 77\% | (556) | 719 |
| GenXers: 1965-1980 | 13\% | (67) | 87\% | (468) | 535 |
| Baby Boomers: 1946-1964 | 5\% | (33) | 95\% | (636) | 669 |
| PID: Dem (no lean) | 17\% | (168) | 83\% | (840) | 1007 |
| PID: Ind (no lean) | $14 \%$ | (87) | 86\% | (517) | 605 |
| PID: Rep (no lean) | 10\% | (61) | 90\% | (529) | 590 |
| PID/Gender: Dem Men | 21\% | (110) | 79\% | (409) | 519 |
| PID/Gender: Dem Women | 12\% | (57) | 88\% | (423) | 481 |
| PID/Gender: Ind Men | 16\% | (40) | 84\% | (211) | 250 |
| PID/Gender: Ind Women | 13\% | (45) | 87\% | (301) | 346 |
| PID/Gender: Rep Men | 13\% | (40) | 87\% | (256) | 296 |
| PID/Gender: Rep Women | 7\% | (22) | 93\% | (273) | 294 |
| Ideo: Liberal (1-3) | 15\% | (112) | 85\% | (616) | 728 |
| Ideo: Moderate (4) | 16\% | (100) | 84\% | (516) | 615 |
| Ideo: Conservative (5-7) | 13\% | (86) | 87\% | (598) | 684 |
| Educ: < College | 13\% | (182) | 87\% | (1257) | 1439 |
| Educ: Bachelors degree | 16\% | (77) | 84\% | (407) | 485 |
| Educ: Post-grad | 20\% | (56) | 80\% | (222) | 278 |
| Income: Under 50k | 13\% | (143) | 87\% | (989) | 1132 |
| Income: 50k-100k | 15\% | (98) | 85\% | (577) | 675 |
| Income: 100k+ | 19\% | (75) | 81\% | (320) | 395 |
| Ethnicity: White | 13\% | (221) | 87\% | (1478) | 1699 |
| Ethnicity: Hispanic | 18\% | (67) | 82\% | (312) | 379 |
| Ethnicity: Black | 19\% | (54) | 81\% | (229) | 283 |

[^104]Table MCBR8_8NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Video streaming services

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 14\% | (316) | 86\% | (1886) | 2202 |
| Ethnicity: Other | 18\% | (40) | 82\% | (180) | 220 |
| All Christian | 13\% | (134) | 87\% | (875) | 1008 |
| All Non-Christian | 20\% | (34) | 80\% | (137) | 171 |
| Atheist | 9\% | (8) | 91\% | (88) | 96 |
| Agnostic/Nothing in particular | 15\% | (89) | 85\% | (496) | 586 |
| Something Else | 15\% | (51) | 85\% | (290) | 342 |
| Religious Non-Protestant/Catholic | 20\% | (37) | 80\% | (148) | 185 |
| Evangelical | 17\% | (99) | 83\% | (495) | 594 |
| Non-Evangelical | 11\% | (78) | 89\% | (658) | 735 |
| Community: Urban | 19\% | (141) | 81\% | (589) | 729 |
| Community: Suburban | 12\% | (121) | 88\% | (858) | 978 |
| Community: Rural | 11\% | (55) | 89\% | (440) | 495 |
| Employ: Private Sector | 20\% | (150) | 80\% | (591) | 741 |
| Employ: Government | 14\% | (17) | 86\% | (106) | 123 |
| Employ: Self-Employed | 19\% | (44) | 81\% | (190) | 234 |
| Employ: Homemaker | 12\% | (18) | 88\% | (132) | 150 |
| Employ: Retired | 5\% | (30) | 95\% | (522) | 552 |
| Employ: Unemployed | 14\% | (30) | 86\% | (184) | 214 |
| Employ: Other | 17\% | (23) | 83\% | (117) | 140 |
| Military HH: Yes | 14\% | (45) | 86\% | (280) | 324 |
| Military HH: No | 14\% | (271) | 86\% | (1606) | 1878 |
| 2022 House Vote: Democrat | 16\% | (160) | 84\% | (863) | 1023 |
| 2022 House Vote: Republican | $11 \%$ | (65) | 89\% | (502) | 567 |
| 2022 House Vote: Someone else | 16\% | (8) | 84\% | (44) | 53 |
| 2022 House Vote: Didnt Vote | 15\% | (83) | 85\% | (476) | 559 |
| 2020 Vote: Joe Biden | 16\% | (171) | 84\% | (878) | 1049 |
| 2020 Vote: Donald Trump | 11\% | (68) | 89\% | (539) | 607 |
| 2020 Vote: Other | 5\% | (3) | 95\% | (53) | 55 |
| 2020 Vote: Didn't Vote | 15\% | (74) | 85\% | (417) | 490 |

Continued on next page

Table MCBR8_8NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Video streaming services

| Demographic | Selected |  | Not Selected |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Adults | $14 \%$ | $(316)$ | $86 \%$ | $(1886)$ | 2202 |
| 2018 House Vote: Democrat | $15 \%$ | $(141)$ | $85 \%$ | $(770)$ | 911 |
| 2018 House Vote: Republican | $13 \%$ | $(72)$ | $87 \%$ | $(488)$ | 560 |
| 2018 House Vote: Didnt Vote | $14 \%$ | $(98)$ | $86 \%$ | $(589)$ | 686 |
| 4-Region: Northeast | $11 \%$ | $(42)$ | $89 \%$ | $(343)$ | 386 |
| 4-Region: Midwest | $11 \%$ | $(51)$ | $89 \%$ | $(404)$ | 455 |
| 4-Region: South | $14 \%$ | $(117)$ | $86 \%$ | $(723)$ | 840 |
| 4-Region: West | $20 \%$ | $(106)$ | $80 \%$ | $(415)$ | 521 |
| First to Try a New Tech Product | $24 \%$ | $(200)$ | $76 \%$ | $(642)$ | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8_9NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Online newsletters

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (208) | 91\% | (1994) | 2202 |
| Gender: Male | 12\% | (133) | 88\% | (932) | 1065 |
| Gender: Female | 7\% | (75) | 93\% | (1047) | 1121 |
| Age: 18-34 | 14\% | (92) | 86\% | (540) | 631 |
| Age: 35-44 | 12\% | (44) | 88\% | (328) | 372 |
| Age: 45-64 | 8\% | (58) | 92\% | (654) | 711 |
| Age: 65+ | 3\% | (14) | 97\% | (473) | 487 |
| GenZers: 1997-2012 | 10\% | (22) | 90\% | (197) | 219 |
| Millennials: 1981-1996 | 15\% | (109) | 85\% | (610) | 719 |
| GenXers: 1965-1980 | 8\% | (42) | 92\% | (493) | 535 |
| Baby Boomers: 1946-1964 | 5\% | (34) | 95\% | (636) | 669 |
| PID: Dem (no lean) | 10\% | (96) | 90\% | (911) | 1007 |
| PID: Ind (no lean) | 10\% | (58) | 90\% | (547) | 605 |
| PID: Rep (no lean) | 9\% | (53) | 91\% | (537) | 590 |
| PID/Gender: Dem Men | 13\% | (68) | 87\% | (451) | 519 |
| PID/Gender: Dem Women | 6\% | (28) | 94\% | (453) | 481 |
| PID/Gender: Ind Men | 10\% | (25) | 90\% | (225) | 250 |
| PID/Gender: Ind Women | 9\% | (32) | 91\% | (314) | 346 |
| PID/Gender: Rep Men | 13\% | (39) | 87\% | (257) | 296 |
| PID/Gender: Rep Women | $5 \%$ | (14) | 95\% | (280) | 294 |
| Ideo: Liberal (1-3) | 11\% | (77) | 89\% | (651) | 728 |
| Ideo: Moderate (4) | 10\% | (63) | 90\% | (552) | 615 |
| Ideo: Conservative (5-7) | 9\% | (62) | 91\% | (622) | 684 |
| Educ: < College | 8\% | (112) | 92\% | (1327) | 1439 |
| Educ: Bachelors degree | 11\% | (53) | 89\% | (432) | 485 |
| Educ: Post-grad | 16\% | (43) | 84\% | (235) | 278 |
| Income: Under 50k | 7\% | (84) | 93\% | (1047) | 1132 |
| Income: 50k-100k | 10\% | (66) | 90\% | (609) | 675 |
| Income: 100k+ | 14\% | (57) | 86\% | (338) | 395 |
| Ethnicity: White | 9\% | (157) | 91\% | (1543) | 1699 |
| Ethnicity: Hispanic | 11\% | (41) | 89\% | (339) | 379 |
| Ethnicity: Black | 9\% | (26) | 91\% | (257) | 283 |

[^105]Table MCBR8_9NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Online newsletters

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 9\% | (208) | 91\% | (1994) | 2202 |
| Ethnicity: Other | 11\% | (25) | 89\% | (195) | 220 |
| All Christian | 9\% | (87) | 91\% | (922) | 1008 |
| All Non-Christian | 20\% | (34) | 80\% | (136) | 171 |
| Atheist | 13\% | (12) | 87\% | (84) | 96 |
| Agnostic/Nothing in particular | 8\% | (47) | 92\% | (538) | 586 |
| Something Else | 8\% | (27) | 92\% | (314) | 342 |
| Religious Non-Protestant/Catholic | 20\% | (36) | 80\% | (148) | 185 |
| Evangelical | 10\% | (60) | 90\% | (535) | 594 |
| Non-Evangelical | 7\% | (49) | 93\% | (687) | 735 |
| Community: Urban | 14\% | (100) | 86\% | (629) | 729 |
| Community: Suburban | 7\% | (68) | 93\% | (910) | 978 |
| Community: Rural | 8\% | (39) | 92\% | (455) | 495 |
| Employ: Private Sector | 13\% | (94) | 87\% | (647) | 741 |
| Employ: Government | 15\% | (18) | 85\% | (105) | 123 |
| Employ: Self-Employed | 11\% | (25) | 89\% | (209) | 234 |
| Employ: Homemaker | 5\% | (8) | 95\% | (142) | 150 |
| Employ: Retired | 5\% | (25) | 95\% | (527) | 552 |
| Employ: Unemployed | 10\% | (22) | 90\% | (191) | 214 |
| Employ: Other | 7\% | (10) | 93\% | (131) | 140 |
| Military HH: Yes | 9\% | (29) | 91\% | (295) | 324 |
| Military HH: No | 10\% | (179) | 90\% | (1699) | 1878 |
| 2022 House Vote: Democrat | 10\% | (101) | 90\% | (922) | 1023 |
| 2022 House Vote: Republican | 10\% | (55) | 90\% | (512) | 567 |
| 2022 House Vote: Someone else | 10\% | (5) | 90\% | (48) | 53 |
| 2022 House Vote: Didnt Vote | 8\% | (47) | 92\% | (512) | 559 |
| 2020 Vote: Joe Biden | $11 \%$ | (113) | 89\% | (936) | 1049 |
| 2020 Vote: Donald Trump | 8\% | (51) | 92\% | (556) | 607 |
| 2020 Vote: Other | $11 \%$ | (6) | 89\% | (50) | 55 |
| 2020 Vote: Didn't Vote | 8\% | (38) | 92\% | (453) | 490 |

Continued on next page

Table MCBR8_9NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Online newsletters

| Demographic | Selected |  | Not Selected |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Adults | $9 \%$ | $(208)$ | $91 \%$ | $(1994)$ | 2202 |
| 2018 House Vote: Democrat | $10 \%$ | $(94)$ | $90 \%$ | $(817)$ | 911 |
| 2018 House Vote: Republican | $10 \%$ | $(57)$ | $90 \%$ | $(503)$ | 560 |
| 2018 House Vote: Didnt Vote | $8 \%$ | $(53)$ | $92 \%$ | $(633)$ | $(354)$ |
| 4-Region: Northeast | $8 \%$ | $(32)$ | $92 \%$ | $94 \%$ | $(430)$ |
| 4-Region: Midwest | $6 \%$ | $(25)$ | $89 \%$ | $(751)$ | 386 |
| 4-Region: South | $11 \%$ | $(89)$ | $88 \%$ | $(459)$ | 455 |
| 4-Region: West | $12 \%$ | $(62)$ | $84 \%$ | $(706)$ | 840 |
| First to Try a New Tech Product | $16 \%$ | $(136)$ | 521 |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8_10NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Directly from a company via a press release or product unveiling

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (173) | 92\% | (2029) | 2202 |
| Gender: Male | 9\% | (100) | 91\% | (965) | 1065 |
| Gender: Female | 6\% | (68) | 94\% | (1053) | 1121 |
| Age: 18-34 | 12\% | (78) | 88\% | (553) | 631 |
| Age: 35-44 | $11 \%$ | (39) | 89\% | (333) | 372 |
| Age: 45-64 | 6\% | (40) | 94\% | (671) | 711 |
| Age: 65+ | 3\% | (16) | 97\% | (472) | 487 |
| GenZers: 1997-2012 | 8\% | (17) | 92\% | (202) | 219 |
| Millennials: 1981-1996 | 14\% | (97) | 86\% | (622) | 719 |
| GenXers: 1965-1980 | 6\% | (33) | 94\% | (502) | 535 |
| Baby Boomers: 1946-1964 | 3\% | (23) | 97\% | (647) | 669 |
| PID: Dem (no lean) | 9\% | (95) | 91\% | (912) | 1007 |
| PID: Ind (no lean) | 7\% | (42) | 93\% | (563) | 605 |
| PID: Rep (no lean) | 6\% | (36) | 94\% | (554) | 590 |
| PID/Gender: Dem Men | $11 \%$ | (58) | 89\% | (460) | 519 |
| PID/Gender: Dem Women | 7\% | (33) | 93\% | (448) | 481 |
| PID/Gender: Ind Men | 8\% | (21) | 92\% | (229) | 250 |
| PID/Gender: Ind Women | 6\% | (20) | 94\% | (326) | 346 |
| PID/Gender: Rep Men | 7\% | (20) | 93\% | (275) | 296 |
| PID/Gender: Rep Women | 5\% | (15) | 95\% | (279) | 294 |
| Ideo: Liberal (1-3) | $11 \%$ | (83) | 89\% | (645) | 728 |
| Ideo: Moderate (4) | 6\% | (38) | 94\% | (578) | 615 |
| Ideo: Conservative (5-7) | 7\% | (49) | 93\% | (635) | 684 |
| Educ: < College | 5\% | (76) | 95\% | (1363) | 1439 |
| Educ: Bachelors degree | 11\% | (52) | 89\% | (433) | 485 |
| Educ: Post-grad | 16\% | (45) | 84\% | (233) | 278 |
| Income: Under 50k | 5\% | (62) | 95\% | (1070) | 1132 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 8\% | (55) | 92\% | (620) | 675 |
| Income: $100 \mathrm{k}+$ | 14\% | (56) | 86\% | (339) | 395 |
| Ethnicity: White | 8\% | (128) | 92\% | (1571) | 1699 |
| Ethnicity: Hispanic | 10\% | (38) | 90\% | (341) | 379 |
| Ethnicity: Black | 8\% | (22) | 92\% | (261) | 283 |

Table MCBR8_10NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Directly from a company via a press release or product unveiling

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 8\% | (173) | 92\% | (2029) | 2202 |
| Ethnicity: Other | 10\% | (23) | 90\% | (197) | 220 |
| All Christian | 8\% | (77) | 92\% | (931) | 1008 |
| All Non-Christian | 12\% | (21) | 88\% | (149) | 171 |
| Atheist | 9\% | (9) | 91\% | (87) | 96 |
| Agnostic/Nothing in particular | 9\% | (50) | 91\% | (536) | 586 |
| Something Else | 5\% | (15) | 95\% | (326) | 342 |
| Religious Non-Protestant/Catholic | $11 \%$ | (21) | 89\% | (163) | 185 |
| Evangelical | 8\% | (50) | 92\% | (544) | 594 |
| Non-Evangelical | 5\% | (37) | 95\% | (699) | 735 |
| Community: Urban | 10\% | (73) | 90\% | (656) | 729 |
| Community: Suburban | 8\% | (78) | 92\% | (900) | 978 |
| Community: Rural | $4 \%$ | (22) | 96\% | (473) | 495 |
| Employ: Private Sector | $12 \%$ | (90) | 88\% | (651) | 741 |
| Employ: Government | $11 \%$ | (13) | 89\% | (110) | 123 |
| Employ: Self-Employed | 7\% | (16) | 93\% | (217) | 234 |
| Employ: Homemaker | 4\% | (6) | 96\% | (143) | 150 |
| Employ: Retired | $2 \%$ | (13) | 98\% | (540) | 552 |
| Employ: Unemployed | 8\% | (17) | 92\% | (197) | 214 |
| Employ: Other | 7\% | (10) | 93\% | (131) | 140 |
| Military HH: Yes | 8\% | (25) | 92\% | (299) | 324 |
| Military HH: No | 8\% | (148) | 92\% | (1730) | 1878 |
| 2022 House Vote: Democrat | 9\% | (94) | 91\% | (930) | 1023 |
| 2022 House Vote: Republican | 7\% | (40) | 93\% | (527) | 567 |
| 2022 House Vote: Someone else | $4 \%$ | (2) | 96\% | (51) | 53 |
| 2022 House Vote: Didnt Vote | 7\% | (37) | 93\% | (522) | 559 |
| 2020 Vote: Joe Biden | 9\% | (91) | 91\% | (958) | 1049 |
| 2020 Vote: Donald Trump | 6\% | (38) | 94\% | (569) | 607 |
| 2020 Vote: Other | 7\% | (4) | 93\% | (52) | 55 |
| 2020 Vote: Didn't Vote | 8\% | (40) | 92\% | (451) | 490 |

Continued on next page

Table MCBR8_10NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - Directly from a company via a press release or product unveiling

| Demographic | Selected |  | Not Selected |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Adults | $8 \%$ | $(173)$ | $92 \%$ | $(2029)$ | 2202 |
| 2018 House Vote: Democrat | $9 \%$ | $(80)$ | $91 \%$ | $(831)$ | 911 |
| 2018 House Vote: Republican | $7 \%$ | $(41)$ | $93 \%$ | $(520)$ | 560 |
| 2018 House Vote: Didnt Vote | $7 \%$ | $(49)$ | $93 \%$ | $(638)$ | 686 |
| 4-Region: Northeast | $7 \%$ | $(27)$ | $93 \%$ | $(359)$ | 386 |
| 4-Region: Midwest | $7 \%$ | $(33)$ | $93 \%$ | $(422)$ | 455 |
| 4-Region: South | $7 \%$ | $(56)$ | $93 \%$ | $(784)$ | 840 |
| 4-Region: West | $11 \%$ | $(57)$ | $89 \%$ | $(464)$ | 521 |
| First to Try a New Tech Product | $14 \%$ | $(116)$ | $86 \%$ | $(725)$ | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR8_11NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - I have not heard about specific companies using or producing AI software

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 36\% | (796) | 64\% | (1406) | 2202 |
| Gender: Male | 23\% | (248) | 77\% | (817) | 1065 |
| Gender: Female | 48\% | (542) | $52 \%$ | (579) | 1121 |
| Age: 18-34 | 23\% | (145) | 77\% | (487) | 631 |
| Age: 35-44 | 28\% | (105) | 72\% | (266) | 372 |
| Age: 45-64 | 42\% | (298) | 58\% | (414) | 711 |
| Age: 65+ | 51\% | (248) | 49\% | (240) | 487 |
| GenZers: 1997-2012 | 25\% | (55) | 75\% | (163) | 219 |
| Millennials: 1981-1996 | 23\% | (167) | 77\% | (552) | 719 |
| GenXers: 1965-1980 | 38\% | (202) | 62\% | (333) | 535 |
| Baby Boomers: 1946-1964 | 50\% | (336) | 50\% | (333) | 669 |
| PID: Dem (no lean) | $32 \%$ | (320) | 68\% | (687) | 1007 |
| PID: Ind (no lean) | 41\% | (250) | 59\% | (354) | 605 |
| PID: Rep (no lean) | 38\% | (225) | 62\% | (365) | 590 |
| PID/Gender: Dem Men | 19\% | (100) | 81\% | (419) | 519 |
| PID/Gender: Dem Women | 45\% | (218) | 55\% | (263) | 481 |
| PID/Gender: Ind Men | 28\% | (69) | 72\% | (182) | 250 |
| PID/Gender: Ind Women | 52\% | (178) | 48\% | (168) | 346 |
| PID/Gender: Rep Men | 27\% | (79) | 73\% | (216) | 296 |
| PID/Gender: Rep Women | 49\% | (145) | $51 \%$ | (149) | 294 |
| Ideo: Liberal (1-3) | 29\% | (212) | 71\% | (516) | 728 |
| Ideo: Moderate (4) | 36\% | (224) | 64\% | (392) | 615 |
| Ideo: Conservative (5-7) | 37\% | (257) | 63\% | (428) | 684 |
| Educ: < College | 41\% | (596) | 59\% | (843) | 1439 |
| Educ: Bachelors degree | 30\% | (147) | 70\% | (338) | 485 |
| Educ: Post-grad | 19\% | (53) | 81\% | (226) | 278 |
| Income: Under 50k | 43\% | (492) | 57\% | (640) | 1132 |
| Income: 50k-100k | $31 \%$ | (207) | 69\% | (469) | 675 |
| Income: 100k+ | 25\% | (97) | 75\% | (298) | 395 |
| Ethnicity: White | 37\% | (635) | 63\% | (1064) | 1699 |
| Ethnicity: Hispanic | 25\% | (95) | 75\% | (284) | 379 |
| Ethnicity: Black | 35\% | (99) | 65\% | (184) | 283 |

Continued on next page

Table MCBR8_11NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - I have not heard about specific companies using or producing AI software

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 36\% | (796) | 64\% | (1406) | 2202 |
| Ethnicity: Other | 28\% | (62) | $72 \%$ | (158) | 220 |
| All Christian | 36\% | (364) | 64\% | (644) | 1008 |
| All Non-Christian | 16\% | (27) | 84\% | (143) | 171 |
| Atheist | 34\% | (33) | 66\% | (63) | 96 |
| Agnostic/Nothing in particular | 38\% | (223) | 62\% | (362) | 586 |
| Something Else | 43\% | (148) | 57\% | (194) | 342 |
| Religious Non-Protestant/Catholic | 17\% | (32) | 83\% | (153) | 185 |
| Evangelical | 33\% | (197) | 67\% | (397) | 594 |
| Non-Evangelical | 43\% | (317) | 57\% | (419) | 735 |
| Community: Urban | 29\% | (209) | 71\% | (520) | 729 |
| Community: Suburban | 37\% | (366) | 63\% | (612) | 978 |
| Community: Rural | 44\% | (220) | 56\% | (275) | 495 |
| Employ: Private Sector | 26\% | (191) | 74\% | (550) | 741 |
| Employ: Government | 17\% | (21) | 83\% | (103) | 123 |
| Employ: Self-Employed | 29\% | (67) | 71\% | (167) | 234 |
| Employ: Homemaker | 56\% | (84) | 44\% | (65) | 150 |
| Employ: Retired | 48\% | (267) | $52 \%$ | (285) | 552 |
| Employ: Unemployed | 39\% | (83) | 61\% | (130) | 214 |
| Employ: Other | $52 \%$ | (73) | 48\% | (68) | 140 |
| Military HH: Yes | 37\% | (120) | 63\% | (204) | 324 |
| Military HH: No | 36\% | (675) | 64\% | (1202) | 1878 |
| 2022 House Vote: Democrat | 30\% | (311) | 70\% | (712) | 1023 |
| 2022 House Vote: Republican | 36\% | (206) | 64\% | (361) | 567 |
| 2022 House Vote: Someone else | 40\% | (21) | 60\% | (32) | 53 |
| 2022 House Vote: Didnt Vote | 46\% | (257) | 54\% | (302) | 559 |
| 2020 Vote: Joe Biden | $31 \%$ | (321) | 69\% | (728) | 1049 |
| 2020 Vote: Donald Trump | 41\% | (248) | $59 \%$ | (359) | 607 |
| 2020 Vote: Other | 49\% | (27) | 51\% | (28) | 55 |
| 2020 Vote: Didn't Vote | 41\% | (199) | 59\% | (291) | 490 |

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Table MCBR8_11NET: To the best of your recollection, when you have seen, read, or heard about specific companies producing or using AI software, specifically how did you hear about it? Please select all that apply. - I have not heard about specific companies using or producing AI software

| Demographic | Selected |  | Not Selected |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Adults | $36 \%$ | $(796)$ | $64 \%$ | $(1406)$ | 2202 |
| 2018 House Vote: Democrat | $30 \%$ | $(277)$ | $70 \%$ | $(635)$ | 911 |
| 2018 House Vote: Republican | $36 \%$ | $(204)$ | $64 \%$ | $(357)$ | 560 |
| 2018 House Vote: Didnt Vote | $44 \%$ | $(301)$ | $56 \%$ | $(385)$ |  |
| 4-Region: Northeast | $39 \%$ | $(149)$ | $61 \%$ | $(237)$ | $(269)$ |
| 4-Region: Midwest | $41 \%$ | $(186)$ | $59 \%$ | 386 |  |
| 4-Region: South | $40 \%$ | $(332)$ | $60 \%$ | $(508)$ | 455 |
| 4-Region: West | $25 \%$ | $(129)$ | $75 \%$ | $(393)$ | 840 |
| First to Try a New Tech Product | $18 \%$ | $(155)$ | $82 \%$ | $(686)$ | 521 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_1: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? The president and his administration

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (512) | 27\% | (587) | 14\% | (309) | 14\% | (299) | 22\% | (495) | 2202 |
| Gender: Male | 29\% | (306) | 29\% | (314) | 14\% | (151) | 14\% | (151) | 13\% | (143) | 1065 |
| Gender: Female | 18\% | (203) | 24\% | (271) | 14\% | (154) | 13\% | (144) | $31 \%$ | (349) | 1121 |
| Age: 18-34 | 30\% | (191) | 27\% | (168) | 16\% | (100) | 9\% | (57) | 18\% | (116) | 631 |
| Age: 35-44 | 23\% | (87) | 33\% | (121) | 15\% | (54) | 10\% | (39) | 19\% | (71) | 372 |
| Age: 45-64 | 21\% | (150) | 26\% | (183) | 13\% | (91) | 15\% | (107) | 25\% | (180) | 711 |
| Age: 65+ | 17\% | (84) | 24\% | (115) | 13\% | (64) | 20\% | (96) | 26\% | (129) | 487 |
| GenZers: 1997-2012 | 24\% | (53) | 27\% | (58) | 19\% | (41) | 12\% | (25) | 19\% | (42) | 219 |
| Millennials: 1981-1996 | 30\% | (217) | 29\% | (205) | 14\% | (104) | 9\% | (62) | 18\% | (131) | 719 |
| GenXers: 1965-1980 | 20\% | (109) | 28\% | (148) | 14\% | (72) | 14\% | (76) | 24\% | (130) | 535 |
| Baby Boomers: 1946-1964 | 18\% | (120) | 25\% | (165) | 13\% | (87) | 19\% | (126) | 26\% | (172) | 669 |
| PID: Dem (no lean) | 29\% | (292) | 29\% | (288) | 15\% | (154) | 9\% | (86) | 19\% | (188) | 1007 |
| PID: Ind (no lean) | 17\% | (104) | 24\% | (147) | 13\% | (80) | 15\% | (89) | 30\% | (184) | 605 |
| PID: Rep (no lean) | 20\% | (117) | 26\% | (152) | 13\% | (75) | 21\% | (124) | 21\% | (123) | 590 |
| PID/Gender: Dem Men | 36\% | (184) | 30\% | (154) | 15\% | (80) | 8\% | (42) | 11\% | (59) | 519 |
| PID/Gender: Dem Women | 22\% | (108) | 28\% | (134) | 15\% | (72) | 8\% | (40) | 27\% | (127) | 481 |
| PID/Gender: Ind Men | 21\% | (53) | 27\% | (68) | 14\% | (35) | 19\% | (49) | 18\% | (46) | 250 |
| PID/Gender: Ind Women | 14\% | (48) | 23\% | (78) | 13\% | (44) | 12\% | (41) | 39\% | (135) | 346 |
| PID/Gender: Rep Men | 23\% | (68) | 31\% | (92) | 12\% | (36) | 21\% | (61) | 13\% | (38) | 296 |
| PID/Gender: Rep Women | 16\% | (48) | 20\% | (59) | 13\% | (38) | 21\% | (63) | 29\% | (86) | 294 |
| Ideo: Liberal (1-3) | 30\% | (219) | 30\% | (217) | 14\% | (101) | 8\% | (58) | 18\% | (134) | 728 |
| Ideo: Moderate (4) | 22\% | (138) | 30\% | (185) | 15\% | (90) | 12\% | (74) | 21\% | (128) | 615 |
| Ideo: Conservative (5-7) | 21\% | (141) | 23\% | (156) | 14\% | (95) | 22\% | (149) | 21\% | (145) | 684 |
| Educ: < College | 21\% | (296) | 26\% | (368) | 14\% | (200) | 14\% | (205) | 26\% | (370) | 1439 |
| Educ: Bachelors degree | 27\% | (130) | 25\% | (123) | 17\% | (80) | 12\% | (60) | 19\% | (91) | 485 |
| Educ: Post-grad | 31\% | (86) | 34\% | (96) | 10\% | (29) | 12\% | (34) | 12\% | (34) | 278 |
| Income: Under 50k | 21\% | (242) | 23\% | (257) | 14\% | (163) | 13\% | (148) | 28\% | (321) | 1132 |
| Income: 50k-100k | 24\% | (161) | 30\% | (203) | 15\% | (100) | 13\% | (88) | 18\% | (123) | 675 |
| Income: 100k+ | 27\% | (108) | 32\% | (127) | 12\% | (46) | 16\% | (63) | 13\% | (52) | 395 |
| Ethnicity: White | 23\% | (392) | 27\% | (459) | 14\% | (242) | 15\% | (252) | 21\% | (355) | 1699 |
| Ethnicity: Hispanic | 28\% | (108) | 40\% | (150) | 13\% | (51) | 7\% | (26) | 12\% | (45) | 379 |

[^106]Table MCBR9_1: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? The president and his administration

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (512) | 27\% | (587) | 14\% | (309) | 14\% | (299) | 22\% | (495) | 2202 |
| Ethnicity: Black | 25\% | (71) | 24\% | (67) | 15\% | (41) | 7\% | (21) | 29\% | (83) | 283 |
| Ethnicity: Other | 23\% | (50) | 28\% | (62) | 11\% | (25) | 12\% | (26) | 26\% | (57) | 220 |
| All Christian | 25\% | (248) | 29\% | (296) | 14\% | (143) | 13\% | (129) | 19\% | (193) | 1008 |
| All Non-Christian | 41\% | (70) | 30\% | (50) | 10\% | (18) | 8\% | (14) | 11\% | (19) | 171 |
| Atheist | 22\% | (21) | 29\% | (28) | 21\% | (21) | 12\% | (12) | 16\% | (15) | 96 |
| Agnostic/Nothing in particular | 17\% | (102) | 22\% | (132) | $14 \%$ | (85) | 16\% | (94) | 30\% | (173) | 586 |
| Something Else | 21\% | (71) | 24\% | (81) | 13\% | (43) | 15\% | (50) | 28\% | (96) | 342 |
| Religious Non-Protestant/Catholic | 41\% | (75) | 29\% | (53) | 11\% | (20) | 9\% | (16) | 11\% | (21) | 185 |
| Evangelical | 25\% | (151) | 29\% | (171) | 12\% | (69) | 13\% | (78) | 21\% | (125) | 594 |
| Non-Evangelical | 21\% | (156) | 27\% | (198) | 16\% | (116) | 14\% | (102) | 22\% | (163) | 735 |
| Community: Urban | 33\% | (238) | 26\% | (186) | 13\% | (98) | 8\% | (60) | 20\% | (146) | 729 |
| Community: Suburban | 18\% | (181) | 28\% | (273) | 15\% | (148) | 16\% | (155) | 23\% | (221) | 978 |
| Community: Rural | 19\% | (93) | 26\% | (128) | 13\% | (62) | 17\% | (83) | 26\% | (129) | 495 |
| Employ: Private Sector | 31\% | (231) | 27\% | (203) | $14 \%$ | (107) | 12\% | (92) | 15\% | (108) | 741 |
| Employ: Government | 30\% | (37) | 30\% | (37) | 15\% | (19) | 10\% | (13) | 15\% | (18) | 123 |
| Employ: Self-Employed | 25\% | (57) | 26\% | (61) | 17\% | (40) | 11\% | (26) | 21\% | (49) | 234 |
| Employ: Homemaker | 15\% | (23) | 20\% | (29) | 12\% | (19) | 17\% | (26) | 35\% | (52) | 150 |
| Employ: Retired | 17\% | (92) | 26\% | (143) | 13\% | (70) | 17\% | (94) | 28\% | (154) | 552 |
| Employ: Unemployed | 18\% | (39) | 31\% | (66) | 15\% | (32) | 10\% | (22) | 26\% | (55) | 214 |
| Employ: Other | 17\% | (24) | 24\% | (33) | 12\% | (16) | 14\% | (19) | 34\% | (48) | 140 |
| Military HH: Yes | 21\% | (68) | 24\% | (77) | 10\% | (33) | 20\% | (65) | 25\% | (82) | 324 |
| Military HH: No | 24\% | (444) | 27\% | (510) | 15\% | (276) | 12\% | (234) | 22\% | (414) | 1878 |
| 2022 House Vote: Democrat | 29\% | (295) | 29\% | (294) | 17\% | (170) | 8\% | (78) | 18\% | (187) | 1023 |
| 2022 House Vote: Republican | 21\% | (119) | 22\% | (123) | 13\% | (74) | 24\% | (138) | 20\% | (113) | 567 |
| 2022 House Vote: Someone else | 20\% | (10) | 27\% | (14) | 19\% | (10) | 13\% | (7) | 22\% | (12) | 53 |
| 2022 House Vote: Didnt Vote | 16\% | (88) | 28\% | (156) | 10\% | (55) | 14\% | (77) | 33\% | (184) | 559 |
| 2020 Vote: Joe Biden | 28\% | (293) | 30\% | (313) | 16\% | (163) | 7\% | (78) | 19\% | (201) | 1049 |
| 2020 Vote: Donald Trump | 19\% | (114) | 21\% | (125) | 16\% | (95) | 24\% | (146) | 21\% | (126) | 607 |
| 2020 Vote: Other | 15\% | (9) | 31\% | (17) | 6\% | (3) | 17\% | (9) | $31 \%$ | (17) | 55 |
| 2020 Vote: Didn't Vote | 20\% | (96) | 27\% | (132) | 10\% | (48) | 13\% | (65) | $31 \%$ | (151) | 490 |

[^107]Table MCBR9_1: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? The president and his administration

| Demographic | Very <br> responsible |  | Somewhat <br> responsible |  | Not too <br> responsible |  | Not responsible <br> at all | Don't know / <br> No opinion | Total N |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $23 \%$ | $(512)$ | $27 \%$ | $(587)$ | $14 \%$ | $(309)$ | $14 \%$ | $(299)$ | $22 \%$ | $(495)$ |
| 2018 House Vote: Democrat | $29 \%$ | $(268)$ | $29 \%$ | $(264)$ | $15 \%$ | $(140)$ | $9 \%$ | $(80)$ | $17 \%$ | $(159)$ |
| 2018 House Vote: Republican | $21 \%$ | $(116)$ | $22 \%$ | $(123)$ | $14 \%$ | $(78)$ | $24 \%$ | $(133)$ | $20 \%$ | $(110)$ |
| 2018 House Vote: Didnt Vote | $18 \%$ | $(126)$ | $27 \%$ | $(188)$ | $12 \%$ | $(82)$ | $11 \%$ | $(75)$ | $31 \%$ | $(216)$ |
| 4-Region: Northeast | $27 \%$ | $(103)$ | $28 \%$ | $(109)$ | $13 \%$ | $(52)$ | $11 \%$ | $(43)$ | $20 \%$ | $(78)$ |
| 4-Region: Midwest | $19 \%$ | $(87)$ | $26 \%$ | $(117)$ | $15 \%$ | $(68)$ | $15 \%$ | $(68)$ | $25 \%$ | $(115)$ |
| 4-Region: South | $21 \%$ | $(179)$ | $22 \%$ | $(187)$ | $15 \%$ | $(128)$ | $14 \%$ | $(119)$ | $27 \%$ | $(226)$ |
| 4-Region: West | $27 \%$ | $(142)$ | $33 \%$ | $(174)$ | $12 \%$ | $(61)$ | $13 \%$ | $(68)$ | $15 \%$ | $(76)$ |
| First to Try a New Tech Product | $33 \%$ | $(282)$ | $32 \%$ | $(271)$ | $14 \%$ | $(121)$ | $9 \%$ | $(73)$ | $11 \%$ | $(96)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_2: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate?
Lawmakers in Congress

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (515) | 26\% | (572) | 16\% | (348) | 13\% | (291) | 22\% | (476) | 2202 |
| Gender: Male | 29\% | (314) | 29\% | (306) | 17\% | (177) | 13\% | (135) | 13\% | (133) | 1065 |
| Gender: Female | 18\% | (197) | 24\% | (264) | 15\% | (170) | 13\% | (151) | 30\% | (339) | 1121 |
| Age: 18-34 | 31\% | (195) | 27\% | (168) | 16\% | (102) | 8\% | (53) | 18\% | (114) | 631 |
| Age: 35-44 | 24\% | (91) | $31 \%$ | (117) | 16\% | (59) | 9\% | (34) | 19\% | (71) | 372 |
| Age: 45-64 | 20\% | (142) | 25\% | (179) | 14\% | (100) | 17\% | (121) | 24\% | (170) | 711 |
| Age: 65+ | 18\% | (88) | 22\% | (107) | 18\% | (86) | 17\% | (84) | 25\% | (122) | 487 |
| GenZers: 1997-2012 | 21\% | (46) | $31 \%$ | (67) | 17\% | (37) | 12\% | (27) | 19\% | (42) | 219 |
| Millennials: 1981-1996 | 32\% | (228) | 28\% | (199) | 16\% | (115) | 7\% | (48) | 18\% | (129) | 719 |
| GenXers: 1965-1980 | 20\% | (107) | 26\% | (137) | 14\% | (76) | 16\% | (88) | 24\% | (127) | 535 |
| Baby Boomers: 1946-1964 | 19\% | (125) | 23\% | (156) | 17\% | (111) | 18\% | (118) | 24\% | (160) | 669 |
| PID: Dem (no lean) | 29\% | (297) | 26\% | (266) | 16\% | (158) | 11\% | (110) | 18\% | (177) | 1007 |
| PID: Ind (no lean) | 17\% | (105) | 25\% | (151) | 13\% | (76) | 15\% | (91) | 30\% | (180) | 605 |
| PID: Rep (no lean) | 19\% | (113) | 26\% | (154) | 19\% | (114) | 15\% | (90) | 20\% | (119) | 590 |
| PID/Gender: Dem Men | 36\% | (189) | 28\% | (143) | 16\% | (83) | 9\% | (49) | 11\% | (55) | 519 |
| PID/Gender: Dem Women | 22\% | (107) | 25\% | (121) | 16\% | (75) | 12\% | (57) | 25\% | (120) | 481 |
| PID/Gender: Ind Men | 20\% | (51) | 30\% | (74) | 15\% | (38) | 19\% | (47) | 16\% | (41) | 250 |
| PID/Gender: Ind Women | 15\% | (51) | 22\% | (77) | 11\% | (38) | 13\% | (44) | 39\% | (137) | 346 |
| PID/Gender: Rep Men | 25\% | (74) | 30\% | (89) | 19\% | (56) | 13\% | (39) | 13\% | (37) | 296 |
| PID/Gender: Rep Women | 13\% | (39) | 22\% | (65) | 19\% | (57) | 17\% | (50) | 28\% | (82) | 294 |
| Ideo: Liberal (1-3) | 29\% | (208) | 27\% | (197) | 16\% | (119) | 10\% | (76) | 18\% | (128) | 728 |
| Ideo: Moderate (4) | 25\% | (152) | 28\% | (172) | 14\% | (86) | 12\% | (76) | 21\% | (129) | 615 |
| Ideo: Conservative (5-7) | 20\% | (137) | 25\% | (168) | 19\% | (130) | 17\% | (117) | 19\% | (133) | 684 |
| Educ: < College | 21\% | (300) | 23\% | (335) | 17\% | (244) | 14\% | (199) | 25\% | (361) | 1439 |
| Educ: Bachelors degree | 26\% | (125) | 30\% | (143) | 15\% | (71) | 13\% | (62) | $17 \%$ | (84) | 485 |
| Educ: Post-grad | 32\% | (90) | 33\% | (93) | 12\% | (34) | 11\% | (31) | 11\% | (31) | 278 |
| Income: Under 50k | 21\% | (240) | 23\% | (256) | 16\% | (177) | 13\% | (146) | 28\% | (313) | 1132 |
| Income: 50k-100k | 25\% | (171) | 27\% | (179) | 18\% | (118) | 13\% | (88) | 18\% | (119) | 675 |
| Income: 100k+ | 26\% | (105) | 34\% | (136) | 13\% | (53) | 14\% | (57) | 11\% | (44) | 395 |
| Ethnicity: White | 23\% | (398) | 26\% | (435) | 17\% | (284) | 14\% | (237) | 20\% | (345) | 1699 |
| Ethnicity: Hispanic | 30\% | (113) | 31\% | (117) | 17\% | (64) | 11\% | (41) | 12\% | (44) | 379 |

[^108]Table MCBR9_2: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Lawmakers in Congress

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (515) | 26\% | (572) | 16\% | (348) | 13\% | (291) | 22\% | (476) | 2202 |
| Ethnicity: Black | 27\% | (77) | 28\% | (79) | 13\% | (36) | 6\% | (17) | 26\% | (74) | 283 |
| Ethnicity: Other | 18\% | (40) | 26\% | (58) | 12\% | (27) | 17\% | (37) | 26\% | (58) | 220 |
| All Christian | 24\% | (241) | 28\% | (286) | 15\% | (153) | 14\% | (137) | 19\% | (191) | 1008 |
| All Non-Christian | 42\% | (71) | 29\% | (50) | 9\% | (16) | 10\% | (17) | 10\% | (17) | 171 |
| Atheist | 25\% | (24) | 24\% | (23) | 16\% | (16) | 20\% | (19) | 15\% | (15) | 96 |
| Agnostic/Nothing in particular | 19\% | (111) | 22\% | (129) | 19\% | (109) | 12\% | (73) | 28\% | (164) | 586 |
| Something Else | 20\% | (68) | 25\% | (84) | 16\% | (54) | 13\% | (45) | 26\% | (90) | 342 |
| Religious Non-Protestant/Catholic | 40\% | (74) | 29\% | (54) | 11\% | (20) | 10\% | (18) | 10\% | (19) | 185 |
| Evangelical | 25\% | (146) | 30\% | (176) | 12\% | (73) | 13\% | (77) | 21\% | (123) | 594 |
| Non-Evangelical | 21\% | (153) | 25\% | (182) | 18\% | (133) | 15\% | (109) | 21\% | (158) | 735 |
| Community: Urban | 30\% | (222) | 26\% | (188) | 15\% | (111) | 9\% | (68) | 19\% | (140) | 729 |
| Community: Suburban | 21\% | (202) | 26\% | (254) | 18\% | (171) | 15\% | (143) | 21\% | (208) | 978 |
| Community: Rural | 18\% | (91) | 26\% | (129) | 13\% | (66) | 16\% | (80) | 26\% | (129) | 495 |
| Employ: Private Sector | 30\% | (225) | 28\% | (204) | 16\% | (115) | 13\% | (96) | 14\% | (100) | 741 |
| Employ: Government | 28\% | (35) | 42\% | (52) | 8\% | (10) | 9\% | (11) | 12\% | (15) | 123 |
| Employ: Self-Employed | 22\% | (52) | 26\% | (61) | 20\% | (46) | 13\% | (30) | 19\% | (45) | 234 |
| Employ: Homemaker | 19\% | (28) | 21\% | (32) | 9\% | (13) | 16\% | (23) | 35\% | (53) | 150 |
| Employ: Retired | 17\% | (95) | 23\% | (127) | 18\% | (102) | 15\% | (84) | 26\% | (144) | 552 |
| Employ: Unemployed | 22\% | (46) | 27\% | (57) | 16\% | (35) | 9\% | (19) | 27\% | (57) | 214 |
| Employ: Other | 19\% | (27) | 17\% | (25) | 14\% | (19) | 12\% | (17) | 37\% | (52) | 140 |
| Military HH: Yes | 17\% | (56) | 27\% | (87) | 15\% | (50) | 18\% | (58) | 23\% | (74) | 324 |
| Military HH: No | 24\% | (459) | 26\% | (485) | 16\% | (298) | 12\% | (233) | $21 \%$ | (403) | 1878 |
| 2022 House Vote: Democrat | 29\% | (298) | 28\% | (289) | 15\% | (157) | 10\% | (106) | 17\% | (173) | 1023 |
| 2022 House Vote: Republican | 19\% | (105) | 25\% | (145) | 19\% | (107) | 18\% | (101) | 19\% | (110) | 567 |
| 2022 House Vote: Someone else | $14 \%$ | (7) | 35\% | (18) | 10\% | (5) | 21\% | (11) | 21\% | (11) | 53 |
| 2022 House Vote: Didnt Vote | 19\% | (105) | 21\% | (120) | 14\% | (79) | 13\% | (74) | 33\% | (182) | 559 |
| 2020 Vote: Joe Biden | 28\% | (292) | 28\% | (296) | 15\% | (161) | 11\% | (115) | 18\% | (186) | 1049 |
| 2020 Vote: Donald Trump | 18\% | (108) | 25\% | (151) | 20\% | (119) | 18\% | (110) | 20\% | (120) | 607 |
| 2020 Vote: Other | 19\% | (10) | 26\% | (14) | 10\% | (6) | 19\% | (11) | 27\% | (15) | 55 |
| 2020 Vote: Didn't Vote | 22\% | (106) | 23\% | (111) | 13\% | (62) | 11\% | (56) | $32 \%$ | (155) | 490 |

Continued on next page

Table MCBR9_2: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Lawmakers in Congress

| Demographic | Very <br> responsible |  | Somewhat <br> responsible | Not too <br> responsible | Not responsible <br> at all | Don't know / <br> No opinion |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $23 \%$ | $(515)$ | $26 \%$ | $(572)$ | $16 \%$ | $(348)$ | $13 \%$ | $(291)$ | $22 \%$ | $(476)$ |
| 2018 House Vote: Democrat | $30 \%$ | $(277)$ | $27 \%$ | $(244)$ | $14 \%$ | $(131)$ | $12 \%$ | $(108)$ | $17 \%$ | $(151)$ |
| 2018 House Vote: Republican | $19 \%$ | $(104)$ | $26 \%$ | $(147)$ | $18 \%$ | $(101)$ | $18 \%$ | $(103)$ | $19 \%$ | $(105)$ |
| 2018 House Vote: Didnt Vote | $18 \%$ | $(126)$ | $25 \%$ | $(170)$ | $16 \%$ | $(108)$ | $10 \%$ | $(70)$ | $31 \%$ | $(212)$ |
| 4-Region: Northeast | $27 \%$ | $(104)$ | $27 \%$ | $(104)$ | $15 \%$ | $(59)$ | $11 \%$ | $(43)$ | $20 \%$ | $(77)$ |
| 4-Region: Midwest | $22 \%$ | $(100)$ | $24 \%$ | $(109)$ | $16 \%$ | $(73)$ | $14 \%$ | $(63)$ | $24 \%$ | $(111)$ |
| 4-Region: South | $22 \%$ | $(185)$ | $22 \%$ | $(186)$ | $16 \%$ | $(135)$ | $14 \%$ | $(118)$ | $26 \%$ | $(216)$ |
| 4-Region: West | $24 \%$ | $(127)$ | $33 \%$ | $(173)$ | $16 \%$ | $(81)$ | $13 \%$ | $(68)$ | $14 \%$ | $(73)$ |
| First to Try New Tech Product | $33 \%$ | $(274)$ | $29 \%$ | $(245)$ | $16 \%$ | $(138)$ | $96 \%$ | $(77)$ | $13 \%$ | $(108)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_3: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? The Federal Trade Commission (FTC) or other federal government regulatory agencies

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% | (647) | 29\% | (640) | 10\% | (228) | 9\% | (205) | 22\% | (482) | 2202 |
| Gender: Male | 36\% | (383) | 31\% | (334) | 10\% | (112) | 9\% | (101) | 13\% | (135) | 1065 |
| Gender: Female | 23\% | (260) | 27\% | (299) | 10\% | (117) | 9\% | (104) | $31 \%$ | (342) | 1121 |
| Age: 18-34 | 35\% | (220) | 29\% | (184) | 11\% | (72) | 6\% | (39) | 19\% | (117) | 631 |
| Age: 35-44 | 27\% | (100) | 36\% | (134) | 8\% | (31) | 9\% | (32) | 20\% | (75) | 372 |
| Age: 45-64 | 26\% | (188) | 28\% | (200) | 10\% | (69) | 12\% | (85) | 24\% | (169) | 711 |
| Age: 65+ | 29\% | (139) | 25\% | (121) | 12\% | (57) | 10\% | (50) | 25\% | (120) | 487 |
| GenZers: 1997-2012 | 29\% | (63) | 34\% | (75) | 9\% | (21) | 8\% | (18) | 19\% | (42) | 219 |
| Millennials: 1981-1996 | 34\% | (241) | $31 \%$ | (225) | 10\% | (74) | 6\% | (46) | 18\% | (133) | 719 |
| GenXers: 1965-1980 | 24\% | (128) | 30\% | (160) | 11\% | (61) | 10\% | (53) | 25\% | (132) | 535 |
| Baby Boomers: 1946-1964 | 29\% | (196) | 25\% | (169) | 10\% | (64) | 12\% | (83) | 23\% | (157) | 669 |
| PID: Dem (no lean) | 34\% | (344) | 31\% | (310) | 9\% | (88) | 8\% | (80) | 18\% | (184) | 1007 |
| PID: Ind (no lean) | 25\% | (149) | 23\% | (138) | 12\% | (72) | 10\% | (60) | $31 \%$ | (185) | 605 |
| PID: Rep (no lean) | 26\% | (155) | 32\% | (191) | 11\% | (68) | 11\% | (64) | 19\% | (112) | 590 |
| PID/Gender: Dem Men | 41\% | (212) | 32\% | (167) | 9\% | (45) | 8\% | (40) | 10\% | (54) | 519 |
| PID/Gender: Dem Women | 27\% | (132) | 29\% | (138) | 9\% | (43) | 8\% | (40) | 27\% | (129) | 481 |
| PID/Gender: Ind Men | 32\% | (81) | 21\% | (52) | 15\% | (38) | 13\% | (33) | 19\% | (47) | 250 |
| PID/Gender: Ind Women | 18\% | (63) | 25\% | (85) | 10\% | (34) | 8\% | (28) | 39\% | (135) | 346 |
| PID/Gender: Rep Men | 30\% | (90) | 39\% | (115) | 10\% | (29) | 9\% | (28) | 11\% | (34) | 296 |
| PID/Gender: Rep Women | 22\% | (65) | 26\% | (76) | 13\% | (39) | 12\% | (37) | 27\% | (78) | 294 |
| Ideo: Liberal (1-3) | 35\% | (257) | 32\% | (235) | 9\% | (64) | 6\% | (43) | 18\% | (129) | 728 |
| Ideo: Moderate (4) | 27\% | (168) | 32\% | (196) | 10\% | (62) | 8\% | (51) | 22\% | (138) | 615 |
| Ideo: Conservative (5-7) | 29\% | (201) | 26\% | (175) | 13\% | (90) | 13\% | (89) | 19\% | (129) | 684 |
| Educ: < College | 27\% | (383) | 27\% | (394) | 10\% | (148) | 11\% | (153) | 25\% | (362) | 1439 |
| Educ: Bachelors degree | 33\% | (160) | 31\% | (148) | 12\% | (57) | 7\% | (33) | 18\% | (86) | 485 |
| Educ: Post-grad | 38\% | (105) | 35\% | (98) | 8\% | (24) | 7\% | (19) | 12\% | (34) | 278 |
| Income: Under 50k | 27\% | (302) | 26\% | (294) | 10\% | (112) | 9\% | (103) | 28\% | (320) | 1132 |
| Income: 50k-100k | 31\% | (211) | 32\% | (213) | 11\% | (77) | 9\% | (63) | 16\% | (111) | 675 |
| Income: 100k+ | 34\% | (134) | 34\% | (133) | 10\% | (39) | 10\% | (39) | 13\% | (50) | 395 |
| Ethnicity: White | 30\% | (508) | 29\% | (493) | 11\% | (190) | 10\% | (163) | 20\% | (345) | 1699 |
| Ethnicity: Hispanic | 36\% | (138) | 34\% | (130) | 8\% | (31) | 9\% | (32) | 13\% | (48) | 379 |

Continued on next page

Table MCBR9_3: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? The Federal Trade Commission (FTC) or other federal government regulatory agencies

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 29\% | (647) | 29\% | (640) | 10\% | (228) | 9\% | (205) | $22 \%$ | (482) | 2202 |
| Ethnicity: Black | 30\% | (86) | 28\% | (81) | 6\% | (17) | 8\% | (22) | 28\% | (78) | 283 |
| Ethnicity: Other | 24\% | (54) | 30\% | (66) | 10\% | (21) | 9\% | (20) | 27\% | (59) | 220 |
| All Christian | $32 \%$ | (325) | $31 \%$ | (315) | 9\% | (94) | 9\% | (91) | 18\% | (183) | 1008 |
| All Non-Christian | 42\% | (71) | $31 \%$ | (53) | 6\% | (11) | 9\% | (15) | 12\% | (21) | 171 |
| Atheist | 33\% | (31) | 24\% | (23) | 18\% | (18) | 9\% | (9) | 16\% | (15) | 96 |
| Agnostic/Nothing in particular | 24\% | (142) | 27\% | (160) | $11 \%$ | (64) | 9\% | (55) | 28\% | (165) | 586 |
| Something Else | 23\% | (77) | 26\% | (89) | 12\% | (42) | 10\% | (35) | 29\% | (97) | 342 |
| Religious Non-Protestant/Catholic | 41\% | (75) | 31\% | (58) | 7\% | (13) | 8\% | (16) | 12\% | (23) | 185 |
| Evangelical | $31 \%$ | (184) | 29\% | (170) | 9\% | (56) | 9\% | (55) | 22\% | (129) | 594 |
| Non-Evangelical | 29\% | (210) | 30\% | (219) | $11 \%$ | (80) | 10\% | (73) | 21\% | (152) | 735 |
| Community: Urban | 35\% | (258) | 28\% | (208) | 9\% | (67) | 8\% | (58) | 19\% | (139) | 729 |
| Community: Suburban | 28\% | (272) | 30\% | (298) | $11 \%$ | (104) | 10\% | (96) | 21\% | (209) | 978 |
| Community: Rural | 24\% | (117) | 27\% | (135) | $12 \%$ | (58) | 10\% | (52) | 27\% | (133) | 495 |
| Employ: Private Sector | 31\% | (231) | 36\% | (265) | 9\% | (69) | 10\% | (71) | 14\% | (106) | 741 |
| Employ: Government | 46\% | (57) | 32\% | (40) | 6\% | (8) | 4\% | (4) | 12\% | (15) | 123 |
| Employ: Self-Employed | 27\% | (62) | 32\% | (75) | 10\% | (24) | 8\% | (18) | 23\% | (55) | 234 |
| Employ: Homemaker | 24\% | (35) | 20\% | (30) | 9\% | (14) | 13\% | (20) | 33\% | (50) | 150 |
| Employ: Retired | 28\% | (157) | 25\% | (137) | 12\% | (64) | 9\% | (50) | 26\% | (143) | 552 |
| Employ: Unemployed | 30\% | (63) | 21\% | (45) | $14 \%$ | (30) | 8\% | (17) | 27\% | (58) | 214 |
| Employ: Other | $21 \%$ | (29) | 24\% | (33) | 9\% | (13) | 13\% | (19) | $33 \%$ | (46) | 140 |
| Military HH: Yes | 27\% | (87) | 27\% | (88) | 11\% | (35) | 12\% | (40) | 23\% | (73) | 324 |
| Military HH: No | 30\% | (560) | 29\% | (552) | 10\% | (193) | 9\% | (165) | 22\% | (408) | 1878 |
| 2022 House Vote: Democrat | 36\% | (367) | 31\% | (317) | 9\% | (91) | 7\% | (70) | 17\% | (178) | 1023 |
| 2022 House Vote: Republican | 28\% | (159) | 27\% | (151) | 14\% | (77) | 13\% | (74) | 19\% | (106) | 567 |
| 2022 House Vote: Someone else | 36\% | (19) | 6\% | (3) | 13\% | (7) | 22\% | (12) | 23\% | (12) | 53 |
| 2022 House Vote: Didnt Vote | 18\% | (102) | 30\% | (170) | 9\% | (53) | 9\% | (49) | $33 \%$ | (186) | 559 |
| 2020 Vote: Joe Biden | 34\% | (359) | $31 \%$ | (325) | 9\% | (92) | 7\% | (75) | 19\% | (199) | 1049 |
| 2020 Vote: Donald Trump | 28\% | (172) | 27\% | (163) | 13\% | (78) | 13\% | (79) | 19\% | (116) | 607 |
| 2020 Vote: Other | 30\% | (17) | 18\% | (10) | 8\% | (5) | 15\% | (8) | 29\% | (16) | 55 |
| 2020 Vote: Didn't Vote | 20\% | (100) | 29\% | (142) | $11 \%$ | (53) | 9\% | (43) | 31\% | (151) | 490 |

Continued on next page

Table MCBR9_3: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? The Federal Trade Commission (FTC) or other federal government regulatory agencies

| Demographic | Very <br> responsible |  | Somewhat <br> responsible |  | Not too <br> responsible | Not responsible <br> at all | Don't know / <br> No opinion |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $29 \%$ | $(647)$ | $29 \%$ | $(640)$ | $10 \%$ | $(228)$ | $9 \%$ | $(205)$ | $22 \%$ | $(482)$ |
| 2018 House Vote: Democrat | $36 \%$ | $(328)$ | $31 \%$ | $(282)$ | $9 \%$ | $(81)$ | $8 \%$ | $(74)$ | $16 \%$ | $(146)$ |
| 2018 House Vote: Republican | $29 \%$ | $(162)$ | $28 \%$ | $(155)$ | $12 \%$ | $(69)$ | $12 \%$ | $(65)$ | $20 \%$ | $(110)$ |
| 2018 House Vote: Didnt Vote | $21 \%$ | $(142)$ | $29 \%$ | $(199)$ | $10 \%$ | $(71)$ | $8 \%$ | $(57)$ | $32 \%$ | $(218)$ |
| 4-Region: Northeast | $30 \%$ | $(118)$ | $32 \%$ | $(123)$ | $9 \%$ | $(37)$ | $8 \%$ | $(29)$ | $21 \%$ | $(80)$ |
| 4-Region: Midwest | $27 \%$ | $(121)$ | $27 \%$ | $(123)$ | $13 \%$ | $(58)$ | $8 \%$ | $(35)$ | $26 \%$ | $(117)$ |
| 4-Region: South | $27 \%$ | $(228)$ | $26 \%$ | $(217)$ | $11 \%$ | $(96)$ | $10 \%$ | $(84)$ | $26 \%$ | $(215)$ |
| 4-Region: West | $35 \%$ | $(180)$ | $34 \%$ | $(176)$ | $7 \%$ | $(38)$ | $11 \%$ | $(57)$ | $13 \%$ | $(70)$ |
| First to Try New Tech Product | $37 \%$ | $(310)$ | $35 \%$ | $(294)$ | $10 \%$ | $(83)$ | $7 \%$ | $(56)$ | $12 \%$ | $(99)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_4: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? State governments

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (514) | 29\% | (646) | 14\% | (318) | 11\% | (240) | 22\% | (483) | 2202 |
| Gender: Male | 28\% | (298) | 32\% | (337) | 16\% | (168) | 11\% | (122) | 13\% | (140) | 1065 |
| Gender: Female | 19\% | (213) | 27\% | (307) | 13\% | (147) | 10\% | (116) | 30\% | (339) | 1121 |
| Age: 18-34 | 30\% | (189) | 28\% | (178) | 14\% | (88) | 10\% | (65) | 18\% | (111) | 631 |
| Age: 35-44 | 23\% | (85) | 32\% | (120) | 17\% | (65) | 8\% | (28) | 20\% | (73) | 372 |
| Age: 45-64 | 20\% | (144) | 30\% | (215) | 12\% | (88) | 13\% | (90) | 24\% | (174) | 711 |
| Age: 65+ | 20\% | (95) | 27\% | (133) | 16\% | (77) | 12\% | (57) | 26\% | (125) | 487 |
| GenZers: 1997-2012 | 22\% | (47) | 32\% | (71) | 15\% | (32) | 12\% | (25) | 20\% | (43) | 219 |
| Millennials: 1981-1996 | 30\% | (215) | 29\% | (209) | 15\% | (109) | 8\% | (60) | 18\% | (126) | 719 |
| GenXers: 1965-1980 | 19\% | (103) | 31\% | (164) | 14\% | (76) | 12\% | (64) | 24\% | (128) | 535 |
| Baby Boomers: 1946-1964 | 20\% | (132) | 29\% | (192) | 14\% | (94) | 13\% | (84) | 25\% | (167) | 669 |
| PID: Dem (no lean) | 28\% | (281) | 32\% | (326) | 13\% | (133) | 8\% | (83) | 18\% | (183) | 1007 |
| PID: Ind (no lean) | 19\% | (112) | 25\% | (149) | 13\% | (80) | 13\% | (79) | 30\% | (184) | 605 |
| PID: Rep (no lean) | 20\% | (120) | 29\% | (171) | 18\% | (105) | 13\% | (78) | 20\% | (116) | 590 |
| PID/Gender: Dem Men | 33\% | (174) | 33\% | (170) | 14\% | (75) | 8\% | (40) | 11\% | (59) | 519 |
| PID/Gender: Dem Women | 22\% | (107) | 32\% | (154) | 11\% | (54) | 9\% | (43) | 26\% | (123) | 481 |
| PID/Gender: Ind Men | 21\% | (52) | 28\% | (71) | 15\% | (38) | 17\% | (42) | 19\% | (47) | 250 |
| PID/Gender: Ind Women | 17\% | (57) | 22\% | (77) | 12\% | (42) | 10\% | (36) | 39\% | (134) | 346 |
| PID/Gender: Rep Men | 25\% | (72) | 32\% | (96) | 18\% | (54) | 14\% | (40) | 11\% | (33) | 296 |
| PID/Gender: Rep Women | 16\% | (48) | 26\% | (75) | 17\% | (51) | 13\% | (38) | 28\% | (83) | 294 |
| Ideo: Liberal (1-3) | 26\% | (189) | 33\% | (240) | 14\% | (100) | 10\% | (71) | 18\% | (128) | 728 |
| Ideo: Moderate (4) | 23\% | (141) | 32\% | (196) | 14\% | (88) | 8\% | (49) | 23\% | (141) | 615 |
| Ideo: Conservative (5-7) | 23\% | (161) | 26\% | (176) | 17\% | (120) | 14\% | (98) | 19\% | (130) | 684 |
| Educ: < College | 22\% | (319) | 27\% | (389) | 14\% | (204) | 12\% | (175) | 24\% | (351) | 1439 |
| Educ: Bachelors degree | 23\% | (110) | 34\% | (163) | 16\% | (75) | 7\% | (36) | 20\% | (99) | 485 |
| Educ: Post-grad | 30\% | (84) | 34\% | (94) | 14\% | (39) | 10\% | (29) | 12\% | (33) | 278 |
| Income: Under 50k | 21\% | (241) | 27\% | (304) | 14\% | (159) | 11\% | (120) | 27\% | (308) | 1132 |
| Income: 50k-100k | 24\% | (159) | 31\% | (209) | 16\% | (111) | 11\% | (74) | 18\% | (122) | 675 |
| Income: 100k+ | 29\% | (114) | 34\% | (133) | 12\% | (49) | 12\% | (46) | 14\% | (53) | 395 |
| Ethnicity: White | 22\% | (381) | 30\% | (504) | 16\% | (266) | 11\% | (195) | 21\% | (354) | 1699 |
| Ethnicity: Hispanic | 27\% | (101) | 35\% | (132) | 16\% | (62) | 10\% | (39) | 12\% | (45) | 379 |

Continued on next page

Table MCBR9_4: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? State governments

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (514) | 29\% | (646) | 14\% | (318) | 11\% | (240) | 22\% | (483) | 2202 |
| Ethnicity: Black | 30\% | (84) | 27\% | (77) | 10\% | (29) | 8\% | (23) | 25\% | (70) | 283 |
| Ethnicity: Other | 22\% | (49) | 30\% | (66) | 10\% | (23) | 10\% | (22) | 27\% | (60) | 220 |
| All Christian | 25\% | (257) | 33\% | (334) | 14\% | (138) | 8\% | (84) | 19\% | (195) | 1008 |
| All Non-Christian | 39\% | (66) | $32 \%$ | (55) | 9\% | (15) | 8\% | (13) | 12\% | (21) | 171 |
| Atheist | 22\% | (21) | 27\% | (26) | 16\% | (15) | 18\% | (17) | 17\% | (16) | 96 |
| Agnostic/Nothing in particular | 18\% | (107) | 24\% | (143) | 16\% | (91) | 15\% | (85) | 27\% | (160) | 586 |
| Something Else | 19\% | (64) | 26\% | (87) | 17\% | (58) | 12\% | (41) | 27\% | (91) | 342 |
| Religious Non-Protestant/Catholic | 37\% | (69) | 33\% | (60) | 9\% | (17) | 8\% | (15) | 13\% | (24) | 185 |
| Evangelical | 27\% | (158) | 32\% | (189) | 12\% | (72) | 9\% | (54) | 20\% | (121) | 594 |
| Non-Evangelical | 21\% | (152) | 30\% | (222) | 17\% | (123) | 10\% | (73) | 22\% | (165) | 735 |
| Community: Urban | 32\% | (237) | 29\% | (213) | 12\% | (90) | 8\% | (56) | 18\% | (133) | 729 |
| Community: Suburban | 20\% | (191) | 29\% | (285) | 17\% | (165) | 11\% | (110) | 23\% | (227) | 978 |
| Community: Rural | 17\% | (86) | 30\% | (148) | 13\% | (62) | 15\% | (75) | 25\% | (123) | 495 |
| Employ: Private Sector | 30\% | (223) | 32\% | (234) | 14\% | (102) | 10\% | (74) | 15\% | (109) | 741 |
| Employ: Government | 27\% | (34) | 40\% | (49) | 10\% | (12) | 7\% | (9) | 16\% | (20) | 123 |
| Employ: Self-Employed | 20\% | (48) | 23\% | (54) | 21\% | (49) | 15\% | (34) | 21\% | (48) | 234 |
| Employ: Homemaker | 15\% | (23) | 25\% | (38) | 9\% | (14) | 16\% | (24) | $34 \%$ | (50) | 150 |
| Employ: Retired | 19\% | (104) | 30\% | (166) | 15\% | (81) | 10\% | (53) | 27\% | (149) | 552 |
| Employ: Unemployed | 20\% | (43) | $31 \%$ | (66) | 16\% | (34) | 10\% | (21) | 24\% | (50) | 214 |
| Employ: Other | 20\% | (28) | 21\% | (30) | 13\% | (18) | 13\% | (18) | $33 \%$ | (46) | 140 |
| Military HH: Yes | 20\% | (65) | 28\% | (90) | 15\% | (49) | 12\% | (41) | 25\% | (80) | 324 |
| Military HH: No | 24\% | (449) | 30\% | (557) | 14\% | (269) | 11\% | (200) | 22\% | (404) | 1878 |
| 2022 House Vote: Democrat | 28\% | (291) | 32\% | (332) | 14\% | (146) | 7\% | (74) | 18\% | (181) | 1023 |
| 2022 House Vote: Republican | 21\% | (116) | 27\% | (152) | 17\% | (99) | 15\% | (83) | 21\% | (117) | 567 |
| 2022 House Vote: Someone else | 25\% | (13) | 21\% | (11) | 10\% | (5) | 22\% | (11) | 23\% | (12) | 53 |
| 2022 House Vote: Didnt Vote | 17\% | (94) | 27\% | (152) | 12\% | (68) | 13\% | (72) | $31 \%$ | (174) | 559 |
| 2020 Vote: Joe Biden | 26\% | (275) | 34\% | (353) | 14\% | (146) | 7\% | (76) | 19\% | (198) | 1049 |
| 2020 Vote: Donald Trump | 21\% | (127) | 26\% | (158) | 19\% | (113) | 14\% | (84) | 20\% | (124) | 607 |
| 2020 Vote: Other | 21\% | (12) | 26\% | (14) | 10\% | (5) | 14\% | (8) | 30\% | (16) | 55 |
| 2020 Vote: Didn't Vote | 20\% | (100) | 24\% | (120) | 11\% | (53) | 15\% | (72) | 30\% | (145) | 490 |

Continued on next page

Table MCBR9_4: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? State governments

| Demographic | Very <br> responsible |  | Somewhat <br> responsible | Not too <br> responsible | Not responsible <br> at all | Don't know / <br> No opinion |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $23 \%$ | $(514)$ | $29 \%$ | $(646)$ | $14 \%$ | $(318)$ | $11 \%$ | $(240)$ | $22 \%$ | $(483)$ |
| 2018 House Vote: Democrat | $29 \%$ | $(266)$ | $32 \%$ | $(290)$ | $14 \%$ | $(130)$ | $8 \%$ | $(74)$ | $17 \%$ | $(151)$ |
| 2018 House Vote: Republican | $20 \%$ | $(112)$ | $28 \%$ | $(155)$ | $18 \%$ | $(99)$ | $15 \%$ | $(82)$ | $20 \%$ | $(113)$ |
| 2018 House Vote: Didnt Vote | $18 \%$ | $(127)$ | $28 \%$ | $(194)$ | $12 \%$ | $(81)$ | $11 \%$ | $(76)$ | $30 \%$ | $(209)$ |
| 4-Region: Northeast | $23 \%$ | $(90)$ | $34 \%$ | $(130)$ | $12 \%$ | $(47)$ | $10 \%$ | $(40)$ | $20 \%$ | $(78)$ |
| 4-Region: Midwest | $20 \%$ | $(92)$ | $30 \%$ | $(135)$ | $13 \%$ | $(60)$ | $12 \%$ | $(53)$ | $25 \%$ | $(115)$ |
| 4-Region: South | $22 \%$ | $(183)$ | $27 \%$ | $(223)$ | $15 \%$ | $(128)$ | $11 \%$ | $(88)$ | $26 \%$ | $(218)$ |
| 4-Region: West | $28 \%$ | $(148)$ | $30 \%$ | $(159)$ | $16 \%$ | $(83)$ | $11 \%$ | $(59)$ | $14 \%$ | $(72)$ |
| First to Try New Tech Product | $32 \%$ | $(269)$ | $33 \%$ | $(274)$ | $15 \%$ | $(125)$ | $8 \%$ | $(68)$ | $13 \%$ | $(105)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_5: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Companies that develop AI models

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 37\% | (810) | 24\% | (523) | 10\% | (221) | 7\% | (154) | 22\% | (494) | 2202 |
| Gender: Male | 41\% | (439) | 28\% | (299) | 10\% | (108) | 7\% | (76) | 13\% | (142) | 1065 |
| Gender: Female | 32\% | (362) | 20\% | (222) | 10\% | (110) | 7\% | (77) | $31 \%$ | (350) | 1121 |
| Age: 18-34 | 43\% | (271) | 24\% | (155) | 11\% | (67) | 4\% | (25) | 18\% | (113) | 631 |
| Age: 35-44 | 39\% | (145) | 27\% | (100) | 12\% | (45) | 5\% | (18) | 17\% | (64) | 372 |
| Age: 45-64 | 33\% | (236) | 23\% | (167) | 9\% | (63) | 10\% | (68) | 25\% | (178) | 711 |
| Age: 65+ | 32\% | (158) | 21\% | (102) | 9\% | (45) | 9\% | (43) | 29\% | (139) | 487 |
| GenZers: 1997-2012 | 39\% | (86) | 27\% | (59) | 9\% | (21) | 5\% | (11) | 19\% | (42) | 219 |
| Millennials: 1981-1996 | 43\% | (311) | 24\% | (174) | 12\% | (83) | 4\% | (29) | 17\% | (122) | 719 |
| GenXers: 1965-1980 | 31\% | (167) | 26\% | (139) | 10\% | (54) | 7\% | (40) | 25\% | (135) | 535 |
| Baby Boomers: 1946-1964 | $34 \%$ | (230) | 21\% | (138) | 9\% | (59) | 10\% | (68) | 26\% | (175) | 669 |
| PID: Dem (no lean) | 42\% | (420) | 22\% | (225) | 10\% | (101) | 6\% | (65) | 20\% | (196) | 1007 |
| PID: Ind (no lean) | 32\% | (196) | 22\% | (134) | 10\% | (58) | 7\% | (40) | 29\% | (177) | 605 |
| PID: Rep (no lean) | 33\% | (194) | 28\% | (165) | 10\% | (62) | 8\% | (49) | 20\% | (121) | 590 |
| PID/Gender: Dem Men | 48\% | (248) | 26\% | (132) | 9\% | (48) | 6\% | (32) | 11\% | (59) | 519 |
| PID/Gender: Dem Women | 35\% | (169) | 19\% | (93) | 10\% | (50) | 7\% | (32) | 29\% | (138) | 481 |
| PID/Gender: Ind Men | 36\% | (90) | 26\% | (66) | 12\% | (30) | 9\% | (21) | 17\% | (42) | 250 |
| PID/Gender: Ind Women | 29\% | (101) | 19\% | (65) | 8\% | (28) | 5\% | (19) | 38\% | (133) | 346 |
| PID/Gender: Rep Men | $34 \%$ | (102) | 34\% | (101) | 10\% | (29) | 8\% | (23) | 14\% | (41) | 296 |
| PID/Gender: Rep Women | 31\% | (92) | 22\% | (64) | 11\% | (33) | 9\% | (26) | 27\% | (79) | 294 |
| Ideo: Liberal (1-3) | 42\% | (303) | 23\% | (167) | 11\% | (77) | 6\% | (44) | 19\% | (137) | 728 |
| Ideo: Moderate (4) | 38\% | (232) | 25\% | (156) | 9\% | (55) | 6\% | (38) | 22\% | (135) | 615 |
| Ideo: Conservative (5-7) | 35\% | (242) | 26\% | (177) | 11\% | (77) | 8\% | (56) | 19\% | (133) | 684 |
| Educ: < College | 34\% | (491) | 22\% | (316) | 10\% | (141) | 8\% | (116) | 26\% | (374) | 1439 |
| Educ: Bachelors degree | 43\% | (207) | 23\% | (112) | 12\% | (57) | 5\% | (23) | 18\% | (85) | 485 |
| Educ: Post-grad | 40\% | (111) | 34\% | (96) | 8\% | (23) | 5\% | (14) | 13\% | (35) | 278 |
| Income: Under 50k | $32 \%$ | (360) | 22\% | (248) | 11\% | (120) | 8\% | (93) | 27\% | (310) | 1132 |
| Income: 50k-100k | 41\% | (278) | 25\% | (172) | 9\% | (64) | 5\% | (36) | 19\% | (126) | 675 |
| Income: 100k+ | 43\% | (171) | 26\% | (104) | 9\% | (37) | 6\% | (25) | 15\% | (58) | 395 |
| Ethnicity: White | 37\% | (630) | 24\% | (413) | 10\% | (172) | 7\% | (120) | 21\% | (365) | 1699 |
| Ethnicity: Hispanic | 40\% | (153) | 31\% | (116) | 9\% | (34) | 6\% | (22) | 14\% | (54) | 379 |

[^109]Table MCBR9_5: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Companies that develop AI models

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 37\% | (810) | 24\% | (523) | 10\% | (221) | 7\% | (154) | 22\% | (494) | 2202 |
| Ethnicity: Black | 40\% | (114) | 20\% | (56) | 5\% | (14) | 9\% | (24) | 26\% | (75) | 283 |
| Ethnicity: Other | 30\% | (66) | 25\% | (55) | 16\% | (35) | 4\% | (10) | 25\% | (54) | 220 |
| All Christian | 38\% | (382) | 26\% | (263) | 10\% | (100) | 6\% | (60) | 20\% | (203) | 1008 |
| All Non-Christian | 48\% | (81) | 27\% | (46) | 8\% | (14) | 5\% | (8) | 12\% | (21) | 171 |
| Atheist | 44\% | (43) | 16\% | (15) | 11\% | (11) | 11\% | (10) | 17\% | (16) | 96 |
| Agnostic/Nothing in particular | 36\% | (209) | 18\% | (106) | 11\% | (63) | 8\% | (48) | 27\% | (159) | 586 |
| Something Else | 28\% | (94) | 27\% | (93) | 10\% | (32) | 8\% | (28) | 27\% | (94) | 342 |
| Religious Non-Protestant/Catholic | 47\% | (86) | 25\% | (47) | 10\% | (18) | 5\% | (9) | 14\% | (25) | 185 |
| Evangelical | 37\% | (220) | 26\% | (152) | 9\% | (51) | 6\% | (38) | 22\% | (133) | 594 |
| Non-Evangelical | 33\% | (246) | 27\% | (199) | 11\% | (78) | 7\% | (51) | 22\% | (161) | 735 |
| Community: Urban | 44\% | (322) | 23\% | (165) | 9\% | (67) | 5\% | (37) | 19\% | (138) | 729 |
| Community: Suburban | 36\% | (349) | 24\% | (234) | 11\% | (108) | 7\% | (71) | 22\% | (216) | 978 |
| Community: Rural | 28\% | (139) | 25\% | (125) | 9\% | (46) | 9\% | (46) | 28\% | (139) | 495 |
| Employ: Private Sector | 43\% | (319) | 26\% | (193) | 11\% | (81) | 7\% | (49) | 13\% | (100) | 741 |
| Employ: Government | 44\% | (54) | 26\% | (32) | 7\% | (8) | 2\% | (2) | 22\% | (27) | 123 |
| Employ: Self-Employed | 35\% | (82) | 28\% | (65) | 11\% | (26) | 6\% | (15) | 20\% | (47) | 234 |
| Employ: Homemaker | 34\% | (52) | 14\% | (21) | 5\% | (7) | 13\% | (19) | 35\% | (52) | 150 |
| Employ: Retired | 33\% | (180) | 23\% | (125) | 9\% | (50) | 8\% | (43) | 28\% | (153) | 552 |
| Employ: Unemployed | $31 \%$ | (67) | 24\% | (51) | $14 \%$ | (30) | 5\% | (12) | 25\% | (54) | 214 |
| Employ: Other | 25\% | (35) | 22\% | (30) | 10\% | (14) | 9\% | (12) | 35\% | (49) | 140 |
| Military HH: Yes | $36 \%$ | (117) | 23\% | (76) | 8\% | (27) | 9\% | (28) | 24\% | (77) | 324 |
| Military HH: No | 37\% | (693) | 24\% | (447) | 10\% | (195) | 7\% | (126) | 22\% | (417) | 1878 |
| 2022 House Vote: Democrat | 44\% | (453) | 22\% | (229) | 10\% | (101) | 5\% | (56) | 18\% | (184) | 1023 |
| 2022 House Vote: Republican | 32\% | (184) | 29\% | (165) | 12\% | (65) | 8\% | (48) | 18\% | (105) | 567 |
| 2022 House Vote: Someone else | 25\% | (13) | 35\% | (19) | 3\% | (2) | 11\% | (6) | 25\% | (13) | 53 |
| 2022 House Vote: Didnt Vote | 29\% | (160) | 20\% | (110) | 10\% | (54) | 8\% | (44) | 34\% | (191) | 559 |
| 2020 Vote: Joe Biden | 42\% | (446) | 23\% | (246) | 9\% | (90) | 6\% | (62) | 20\% | (205) | 1049 |
| 2020 Vote: Donald Trump | 32\% | (197) | 27\% | (165) | 12\% | (75) | 8\% | (51) | 20\% | (119) | 607 |
| 2020 Vote: Other | 37\% | (21) | 18\% | (10) | 5\% | (3) | 10\% | (6) | 29\% | (16) | 55 |
| 2020 Vote: Didn't Vote | 30\% | (147) | 21\% | (102) | 11\% | (53) | 7\% | (36) | 31\% | (153) | 490 |

[^110]Table MCBR9_5: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Companies that develop AI models

| Demographic | Very <br> responsible |  | Somewhat <br> responsible | Not too <br> responsible | Not responsible <br> at all | Don't know / <br> No opinion |  |  |  |  |
| :--- | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $37 \%$ | $(810)$ | $24 \%$ | $(523)$ | $10 \%$ | $(221)$ | $7 \%$ | $(154)$ | $22 \%$ | $(494)$ |
| 2018 House Vote: Democrat | $44 \%$ | $(404)$ | $22 \%$ | $(201)$ | $10 \%$ | $(89)$ | $6 \%$ | $(58)$ | $17 \%$ | $(159)$ |
| 2018 House Vote: Republican | $33 \%$ | $(185)$ | $28 \%$ | $(156)$ | $11 \%$ | $(59)$ | $9 \%$ | $(50)$ | $20 \%$ | $(111)$ |
| 2018 House Vote: Didnt Vote | $30 \%$ | $(208)$ | $22 \%$ | $(153)$ | $10 \%$ | $(67)$ | $6 \%$ | $(44)$ | $31 \%$ | $(214)$ |
| 4-Region: Northeast | $34 \%$ | $(133)$ | $28 \%$ | $(108)$ | $9 \%$ | $(34)$ | $8 \%$ | $(29)$ | $21 \%$ | $(82)$ |
| 4-Region: Midwest | $35 \%$ | $(161)$ | $20 \%$ | $(93)$ | $11 \%$ | $(51)$ | $6 \%$ | $(27)$ | $27 \%$ | $(124)$ |
| 4-Region: South | $36 \%$ | $(299)$ | $20 \%$ | $(169)$ | $10 \%$ | $(85)$ | $9 \%$ | $(74)$ | $25 \%$ | $(214)$ |
| 4-Region: West | $42 \%$ | $(217)$ | $29 \%$ | $(153)$ | $10 \%$ | $(52)$ | $5 \%$ | $(24)$ | $14 \%$ | $(75)$ |
| First to Try a New Tech Product | $46 \%$ | $(385)$ | $28 \%$ | $(234)$ | $11 \%$ | $(96)$ | $4 \%$ | $(36)$ | $11 \%$ | $(90)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_6: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Companies that incorporate AI models into their existing products and services

| Demographic | Very |  | Somewhat |  | Not too |  | Not responsible | Don't know / |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| at all | No opinion |  |  |  |  |  |  |  |

[^111]Table MCBR9_6: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Companies that incorporate AI models into their existing products and services

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 34\% | (749) | 26\% | (576) | 10\% | (217) | 7\% | (152) | 23\% | (508) | 2202 |
| Ethnicity: Black | 33\% | (94) | 26\% | (74) | 9\% | (24) | 5\% | (13) | 27\% | (77) | 283 |
| Ethnicity: Other | 26\% | (58) | 31\% | (68) | 11\% | (24) | 8\% | (17) | 24\% | (53) | 220 |
| All Christian | 34\% | (347) | 27\% | (277) | 10\% | (96) | 7\% | (66) | 22\% | (222) | 1008 |
| All Non-Christian | 45\% | (76) | 29\% | (50) | 7\% | (12) | 6\% | (11) | 13\% | (22) | 171 |
| Atheist | 41\% | (39) | 19\% | (18) | 15\% | (14) | 11\% | (11) | 14\% | (13) | 96 |
| Agnostic/Nothing in particular | 33\% | (191) | 24\% | (141) | 10\% | (56) | 8\% | (45) | 26\% | (152) | 586 |
| Something Else | 28\% | (96) | 26\% | (89) | 11\% | (38) | 6\% | (19) | 29\% | (99) | 342 |
| Religious Non-Protestant/Catholic | 42\% | (78) | 30\% | (56) | 7\% | (14) | 6\% | (12) | 14\% | (26) | 185 |
| Evangelical | 35\% | (209) | 26\% | (155) | 10\% | (57) | 5\% | (33) | 24\% | (141) | 594 |
| Non-Evangelical | 30\% | (222) | 28\% | (204) | 10\% | (77) | 7\% | (53) | 24\% | (179) | 735 |
| Community: Urban | 42\% | (304) | 25\% | (183) | 10\% | (73) | 5\% | (36) | 18\% | (134) | 729 |
| Community: Suburban | 32\% | (312) | 28\% | (269) | 10\% | (94) | 8\% | (80) | 23\% | (223) | 978 |
| Community: Rural | 27\% | (134) | 25\% | (123) | 10\% | (50) | 7\% | (36) | 31\% | (151) | 495 |
| Employ: Private Sector | 41\% | (301) | 26\% | (195) | 12\% | (88) | 7\% | (50) | 15\% | (108) | 741 |
| Employ: Government | 43\% | (52) | 23\% | (29) | 10\% | (12) | 5\% | (7) | 19\% | (23) | 123 |
| Employ: Self-Employed | 34\% | (79) | 32\% | (74) | 7\% | (16) | 8\% | (18) | 20\% | (47) | 234 |
| Employ: Homemaker | 27\% | (40) | 16\% | (24) | 7\% | (10) | 12\% | (18) | 38\% | (57) | 150 |
| Employ: Retired | 29\% | (161) | 27\% | (147) | 9\% | (47) | 7\% | (38) | 29\% | (159) | 552 |
| Employ: Unemployed | 27\% | (58) | 27\% | (58) | 12\% | (27) | 5\% | (11) | 28\% | (61) | 214 |
| Employ: Other | 28\% | (39) | 21\% | (30) | $12 \%$ | (17) | 6\% | (8) | 33\% | (47) | 140 |
| Military HH: Yes | 33\% | (106) | 25\% | (81) | 9\% | (30) | 9\% | (29) | 24\% | (78) | 324 |
| Military HH: No | 34\% | (643) | 26\% | (494) | 10\% | (186) | 7\% | (123) | 23\% | (431) | 1878 |
| 2022 House Vote: Democrat | 41\% | (422) | 26\% | (266) | 9\% | (95) | 5\% | (56) | 18\% | (183) | 1023 |
| 2022 House Vote: Republican | 28\% | (160) | 29\% | (166) | 13\% | (72) | 9\% | (51) | 21\% | (118) | 567 |
| 2022 House Vote: Someone else | 18\% | (10) | 41\% | (22) | $4 \%$ | (2) | 14\% | (7) | 23\% | (12) | 53 |
| 2022 House Vote: Didnt Vote | 28\% | (157) | 22\% | (121) | 9\% | (48) | 7\% | (38) | 35\% | (195) | 559 |
| 2020 Vote: Joe Biden | 39\% | (414) | 26\% | (269) | 10\% | (105) | 6\% | (58) | 19\% | (203) | 1049 |
| 2020 Vote: Donald Trump | 28\% | (172) | 29\% | (177) | 12\% | (71) | 10\% | (58) | 21\% | (129) | 607 |
| 2020 Vote: Other | 29\% | (16) | 23\% | (13) | $4 \%$ | (2) | 12\% | (7) | 32\% | (18) | 55 |
| 2020 Vote: Didn't Vote | 30\% | (147) | 24\% | (117) | 8\% | (38) | 6\% | (29) | 32\% | (159) | 490 |

Continued on next page

Table MCBR9_6: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Companies that incorporate AI models into their existing products and services

| Demographic | Very <br> responsible |  | Somewhat <br> responsible | Not too <br> responsible | Not responsible <br> at all | Don't know / <br> No opinion |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $34 \%$ | $(749)$ | $26 \%$ | $(576)$ | $10 \%$ | $(217)$ | $7 \%$ | $(152)$ | $23 \%$ | $(508)$ |
| 2018 House Vote: Democrat | $41 \%$ | $(374)$ | $25 \%$ | $(229)$ | $10 \%$ | $(92)$ | $6 \%$ | $(56)$ | $18 \%$ | $(160)$ |
| 2018 House Vote: Republican | $28 \%$ | $(159)$ | $31 \%$ | $(172)$ | $10 \%$ | $(56)$ | $10 \%$ | $(54)$ | $21 \%$ | $(120)$ |
| 2018 House Vote: Didnt Vote | $30 \%$ | $(208)$ | $24 \%$ | $(163)$ | $8 \%$ | $(58)$ | $6 \%$ | $(38)$ | $32 \%$ | $(218)$ |
| 4-Region: Northeast | $38 \%$ | $(145)$ | $25 \%$ | $(95)$ | $11 \%$ | $(41)$ | $6 \%$ | $(23)$ | $21 \%$ | $(82)$ |
| 4-Region: Midwest | $33 \%$ | $(151)$ | $22 \%$ | $(102)$ | $9 \%$ | $(43)$ | $6 \%$ | $(28)$ | $29 \%$ | $(130)$ |
| 4-Region: South | $32 \%$ | $(267)$ | $22 \%$ | $(187)$ | $11 \%$ | $(89)$ | $8 \%$ | $(68)$ | $27 \%$ | $(229)$ |
| 4-Region: West | $36 \%$ | $(186)$ | $37 \%$ | $(192)$ | $8 \%$ | $(44)$ | $6 \%$ | $(32)$ | $13 \%$ | $(68)$ |
| First to Try New Tech Product | $44 \%$ | $(366)$ | $30 \%$ | $(250)$ | $11 \%$ | $(88)$ | $4 \%$ | $(34)$ | $12 \%$ | $(103)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_7: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Companies that provide the infrastructure, like cloud computing or AI chips, that allows AI models to work

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $31 \%$ | (686) | 28\% | (611) | 10\% | (220) | 7\% | (164) | 24\% | (521) | 2202 |
| Gender: Male | 35\% | (376) | 32\% | (340) | 11\% | (120) | 7\% | (78) | 14\% | (152) | 1065 |
| Gender: Female | 27\% | (306) | 24\% | (264) | 9\% | (98) | 8\% | (86) | 33\% | (368) | 1121 |
| Age: 18-34 | $38 \%$ | (240) | 27\% | (171) | $11 \%$ | (71) | 5\% | (29) | 19\% | (121) | 631 |
| Age: 35-44 | 34\% | (127) | 33\% | (121) | 9\% | (34) | 4\% | (16) | 20\% | (74) | 372 |
| Age: 45-64 | 26\% | (185) | 30\% | (213) | 10\% | (68) | 11\% | (76) | 24\% | (169) | 711 |
| Age: 65+ | 27\% | (133) | 22\% | (107) | 10\% | (47) | 9\% | (44) | $32 \%$ | (158) | 487 |
| GenZers: 1997-2012 | 28\% | (62) | 35\% | (76) | 10\% | (21) | 6\% | (13) | 21\% | (47) | 219 |
| Millennials: 1981-1996 | 40\% | (285) | 27\% | (195) | 11\% | (79) | 4\% | (30) | 18\% | (131) | 719 |
| GenXers: 1965-1980 | 26\% | (139) | 31\% | (164) | $11 \%$ | (59) | 8\% | (45) | 24\% | (129) | 535 |
| Baby Boomers: 1946-1964 | 28\% | (187) | 25\% | (165) | 8\% | (56) | 10\% | (69) | 29\% | (192) | 669 |
| PID: Dem (no lean) | 35\% | (357) | 29\% | (289) | 10\% | (98) | 7\% | (70) | 19\% | (194) | 1007 |
| PID: Ind (no lean) | 25\% | (152) | 27\% | (161) | 11\% | (64) | 6\% | (38) | 31\% | (190) | 605 |
| PID: Rep (no lean) | 30\% | (177) | 27\% | (161) | 10\% | (58) | 10\% | (57) | 23\% | (137) | 590 |
| PID/Gender: Dem Men | 39\% | (205) | 33\% | (172) | 9\% | (48) | 7\% | (35) | 11\% | (59) | 519 |
| PID/Gender: Dem Women | 31\% | (151) | 24\% | (113) | 10\% | (48) | 7\% | (34) | 28\% | (135) | 481 |
| PID/Gender: Ind Men | 28\% | (69) | 30\% | (75) | 15\% | (37) | 8\% | (20) | 20\% | (49) | 250 |
| PID/Gender: Ind Women | 23\% | (80) | 24\% | (82) | 8\% | (27) | 5\% | (18) | 40\% | (140) | 346 |
| PID/Gender: Rep Men | 34\% | (102) | 31\% | (93) | 12\% | (34) | 8\% | (23) | 15\% | (44) | 296 |
| PID/Gender: Rep Women | 25\% | (75) | 23\% | (69) | 8\% | (24) | 11\% | (34) | 32\% | (93) | 294 |
| Ideo: Liberal (1-3) | 36\% | (259) | 29\% | (211) | 10\% | (74) | 6\% | (47) | 19\% | (137) | 728 |
| Ideo: Moderate (4) | 32\% | (197) | 29\% | (180) | 9\% | (56) | 6\% | (36) | 24\% | (146) | 615 |
| Ideo: Conservative (5-7) | $31 \%$ | (211) | 27\% | (184) | 12\% | (80) | 9\% | (64) | 21\% | (146) | 684 |
| Educ: < College | 29\% | (424) | 25\% | (363) | 10\% | (138) | 8\% | (120) | 27\% | (394) | 1439 |
| Educ: Bachelors degree | 33\% | (160) | 31\% | (153) | 11\% | (54) | 6\% | (30) | 18\% | (87) | 485 |
| Educ: Post-grad | 36\% | (101) | 34\% | (96) | 10\% | (28) | 5\% | (13) | 14\% | (39) | 278 |
| Income: Under 50k | 26\% | (295) | 26\% | (299) | 10\% | (112) | 8\% | (93) | 29\% | (332) | 1132 |
| Income: 50k-100k | 36\% | (241) | 28\% | (190) | 11\% | (75) | 6\% | (39) | 19\% | (130) | 675 |
| Income: 100k+ | 38\% | (149) | 31\% | (122) | 8\% | (33) | 8\% | (33) | 15\% | (59) | 395 |
| Ethnicity: White | $31 \%$ | (529) | 28\% | (480) | 10\% | (177) | 8\% | (129) | 23\% | (384) | 1699 |
| Ethnicity: Hispanic | 33\% | (125) | 37\% | (139) | 11\% | (40) | 6\% | (23) | 14\% | (53) | 379 |

[^112]Table MCBR9_7: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Companies that provide the infrastructure, like cloud computing or AI chips, that allows AI models to work

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 31\% | (686) | 28\% | (611) | 10\% | (220) | 7\% | (164) | 24\% | (521) | 2202 |
| Ethnicity: Black | 33\% | (94) | 24\% | (67) | 7\% | (20) | 7\% | (21) | 29\% | (81) | 283 |
| Ethnicity: Other | 29\% | (63) | 29\% | (64) | 10\% | (23) | 7\% | (14) | 25\% | (56) | 220 |
| All Christian | $33 \%$ | (332) | 30\% | (305) | 10\% | (96) | 6\% | (63) | 21\% | (213) | 1008 |
| All Non-Christian | 42\% | (71) | 27\% | (45) | 7\% | (12) | 8\% | (14) | 16\% | (28) | 171 |
| Atheist | 22\% | (21) | 33\% | (32) | 15\% | (14) | 14\% | (13) | 16\% | (15) | 96 |
| Agnostic/Nothing in particular | 29\% | (167) | 26\% | (152) | 12\% | (68) | 7\% | (41) | 27\% | (157) | 586 |
| Something Else | 28\% | (94) | 23\% | (77) | 9\% | (29) | 10\% | (33) | $32 \%$ | (108) | 342 |
| Religious Non-Protestant/Catholic | 40\% | (75) | 27\% | (49) | 8\% | (15) | 8\% | (15) | 17\% | (32) | 185 |
| Evangelical | 35\% | (209) | 27\% | (162) | 8\% | (46) | 6\% | (34) | 24\% | (142) | 594 |
| Non-Evangelical | 28\% | (208) | 29\% | (212) | 11\% | (77) | 8\% | (62) | 24\% | (176) | 735 |
| Community: Urban | 38\% | (279) | 25\% | (183) | 12\% | (88) | 5\% | (39) | 19\% | (140) | 729 |
| Community: Suburban | 28\% | (273) | $31 \%$ | (301) | 9\% | (92) | 8\% | (79) | 24\% | (234) | 978 |
| Community: Rural | 27\% | (134) | 26\% | (128) | 8\% | (41) | 9\% | (46) | 30\% | (147) | 495 |
| Employ: Private Sector | 38\% | (284) | 29\% | (216) | 11\% | (80) | 7\% | (54) | 14\% | (107) | 741 |
| Employ: Government | 38\% | (47) | 32\% | (40) | 8\% | (9) | 3\% | (3) | 20\% | (24) | 123 |
| Employ: Self-Employed | 30\% | (70) | 32\% | (74) | 10\% | (24) | 8\% | (18) | 20\% | (48) | 234 |
| Employ: Homemaker | 27\% | (41) | 19\% | (28) | 8\% | (12) | 9\% | (14) | 36\% | (54) | 150 |
| Employ: Retired | 27\% | (148) | 25\% | (138) | 9\% | (49) | 9\% | (50) | 30\% | (168) | 552 |
| Employ: Unemployed | 26\% | (55) | 29\% | (63) | 11\% | (23) | 6\% | (12) | 29\% | (61) | 214 |
| Employ: Other | 21\% | (30) | 25\% | (35) | 10\% | (14) | 7\% | (10) | 37\% | (51) | 140 |
| Military HH: Yes | 27\% | (87) | 30\% | (96) | 9\% | (30) | 8\% | (25) | 26\% | (86) | 324 |
| Military HH: No | $32 \%$ | (599) | 27\% | (515) | 10\% | (190) | 7\% | (139) | 23\% | (435) | 1878 |
| 2022 House Vote: Democrat | 38\% | (385) | 27\% | (279) | 10\% | (104) | 6\% | (63) | 19\% | (193) | 1023 |
| 2022 House Vote: Republican | 27\% | (155) | 29\% | (167) | 12\% | (70) | 9\% | (50) | 22\% | (126) | 567 |
| 2022 House Vote: Someone else | 19\% | (10) | 34\% | (18) | 11\% | (6) | 13\% | (7) | 23\% | (12) | 53 |
| 2022 House Vote: Didnt Vote | 24\% | (136) | 26\% | (148) | 7\% | (41) | 8\% | (45) | 34\% | (190) | 559 |
| 2020 Vote: Joe Biden | 36\% | (380) | 27\% | (285) | 11\% | (112) | 6\% | (67) | 20\% | (205) | 1049 |
| 2020 Vote: Donald Trump | 27\% | (164) | 30\% | (179) | 11\% | (67) | 10\% | (58) | 23\% | (139) | 607 |
| 2020 Vote: Other | 30\% | (17) | 25\% | (14) | 8\% | (4) | 10\% | (6) | 27\% | (15) | 55 |
| 2020 Vote: Didn't Vote | 25\% | (124) | 27\% | (134) | 8\% | (37) | 7\% | (33) | $33 \%$ | (162) | 490 |

Continued on next page

Table MCBR9_7: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Companies that provide the infrastructure, like cloud computing or AI chips, that allows AI models to work

| Demographic | Very <br> responsible |  | Somewhat <br> responsible | Not too <br> responsible | Not responsible <br> at all | Don't know / <br> No opinion |  |  |  |  |
| :--- | ---: | ---: | :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $31 \%$ | $(686)$ | $28 \%$ | $(611)$ | $10 \%$ | $(220)$ | $7 \%$ | $(164)$ | $24 \%$ | $(521)$ |
| 2018 House Vote: Democrat | $38 \%$ | $(342)$ | $26 \%$ | $(239)$ | $11 \%$ | $(98)$ | $7 \%$ | $(64)$ | $19 \%$ | $(169)$ |
| 2018 House Vote: Republican | $27 \%$ | $(154)$ | $29 \%$ | $(163)$ | $11 \%$ | $(62)$ | $9 \%$ | $(50)$ | $23 \%$ | $(131)$ |
| 2018 House Vote: Didnt Vote | $26 \%$ | $(180)$ | $28 \%$ | $(192)$ | $8 \%$ | $(55)$ | $7 \%$ | $(46)$ | $31 \%$ | $(213)$ |
| 4-Region: Northeast | $30 \%$ | $(114)$ | $29 \%$ | $(113)$ | $12 \%$ | $(46)$ | $8 \%$ | $(29)$ | $22 \%$ | $(83)$ |
| 4-Region: Midwest | $31 \%$ | $(141)$ | $22 \%$ | $(98)$ | $12 \%$ | $(53)$ | $7 \%$ | $(30)$ | $29 \%$ | $(132)$ |
| 4-Region: South | $29 \%$ | $(245)$ | $26 \%$ | $(216)$ | $9 \%$ | $(78)$ | $9 \%$ | $(74)$ | $27 \%$ | $(226)$ |
| 4-Region: West | $36 \%$ | $(185)$ | $35 \%$ | $(183)$ | $8 \%$ | $(43)$ | $6 \%$ | $(31)$ | $15 \%$ | $(79)$ |
| First to Try New Tech Product | $43 \%$ | $(359)$ | $30 \%$ | $(254)$ | $10 \%$ | $(82)$ | $5 \%$ | $(41)$ | $12 \%$ | $(105)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_8: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? CEOs of companies that develop or use AI models

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 35\% | (773) | 24\% | (532) | 10\% | (222) | 9\% | (196) | 22\% | (479) | 2202 |
| Gender: Male | 42\% | (443) | 26\% | (275) | 10\% | (110) | 9\% | (93) | 14\% | (145) | 1065 |
| Gender: Female | 29\% | (323) | 23\% | (254) | 10\% | (112) | 9\% | (99) | 30\% | (334) | 1121 |
| Age: 18-34 | 42\% | (266) | 25\% | (160) | 9\% | (59) | 5\% | (32) | 18\% | (114) | 631 |
| Age: 35-44 | 41\% | (153) | 26\% | (97) | 11\% | (41) | 5\% | (18) | 17\% | (63) | 372 |
| Age: 45-64 | 30\% | (216) | 24\% | (168) | 10\% | (69) | 13\% | (91) | 23\% | (167) | 711 |
| Age: 65+ | 28\% | (137) | $22 \%$ | (107) | 11\% | (53) | 11\% | (55) | 28\% | (135) | 487 |
| GenZers: 1997-2012 | 34\% | (75) | 27\% | (60) | 11\% | (24) | 8\% | (17) | 20\% | (44) | 219 |
| Millennials: 1981-1996 | 45\% | (324) | 24\% | (176) | 10\% | (70) | 4\% | (28) | 17\% | (121) | 719 |
| GenXers: 1965-1980 | 30\% | (159) | 26\% | (137) | 11\% | (56) | 11\% | (60) | 23\% | (122) | 535 |
| Baby Boomers: 1946-1964 | 30\% | (203) | 22\% | (145) | 10\% | (64) | 13\% | (85) | 26\% | (172) | 669 |
| PID: Dem (no lean) | 39\% | (391) | 25\% | (255) | 10\% | (101) | 9\% | (90) | 17\% | (171) | 1007 |
| PID: Ind (no lean) | 31\% | (190) | 22\% | (131) | 9\% | (53) | 9\% | (53) | 29\% | (178) | 605 |
| PID: Rep (no lean) | 33\% | (192) | 25\% | (147) | 11\% | (68) | 9\% | (54) | 22\% | (130) | 590 |
| PID/Gender: Dem Men | 46\% | (237) | 27\% | (138) | 10\% | (50) | 7\% | (38) | $11 \%$ | (55) | 519 |
| PID/Gender: Dem Women | 31\% | (150) | 24\% | (116) | 10\% | (50) | 10\% | (48) | 24\% | (117) | 481 |
| PID/Gender: Ind Men | 40\% | (101) | 22\% | (54) | 9\% | (22) | 11\% | (27) | 19\% | (47) | 250 |
| PID/Gender: Ind Women | 25\% | (85) | $21 \%$ | (74) | 9\% | (31) | 7\% | (26) | 38\% | (130) | 346 |
| PID/Gender: Rep Men | 35\% | (104) | 28\% | (83) | 13\% | (37) | 9\% | (28) | 15\% | (43) | 296 |
| PID/Gender: Rep Women | 30\% | (88) | 22\% | (64) | 10\% | (30) | 9\% | (26) | 30\% | (87) | 294 |
| Ideo: Liberal (1-3) | 40\% | (292) | 23\% | (166) | 10\% | (75) | 10\% | (72) | 17\% | (123) | 728 |
| Ideo: Moderate (4) | 37\% | (225) | 26\% | (158) | 9\% | (57) | 7\% | (40) | 22\% | (135) | 615 |
| Ideo: Conservative (5-7) | 33\% | (224) | 26\% | (175) | 12\% | (81) | 9\% | (65) | 20\% | (140) | 684 |
| Educ: < College | 32\% | (466) | 23\% | (327) | 10\% | (142) | 10\% | (143) | 25\% | (362) | 1439 |
| Educ: Bachelors degree | 38\% | (183) | 27\% | (130) | 11\% | (51) | 7\% | (36) | 18\% | (85) | 485 |
| Educ: Post-grad | 45\% | (124) | 27\% | (75) | 10\% | (28) | 6\% | (18) | 12\% | (33) | 278 |
| Income: Under 50k | 30\% | (340) | 23\% | (255) | 11\% | (123) | 10\% | (108) | 27\% | (306) | 1132 |
| Income: 50k-100k | 39\% | (265) | 26\% | (176) | 10\% | (67) | 6\% | (41) | 19\% | (127) | 675 |
| Income: 100k+ | 42\% | (167) | 26\% | (102) | 8\% | (31) | 12\% | (48) | 12\% | (47) | 395 |
| Ethnicity: White | 36\% | (608) | 23\% | (394) | 11\% | (185) | 9\% | (160) | $21 \%$ | (352) | 1699 |
| Ethnicity: Hispanic | 41\% | (155) | 25\% | (94) | $12 \%$ | (45) | 11\% | (42) | $11 \%$ | (43) | 379 |

Continued on next page

Table MCBR9_8: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? CEOs of companies that develop or use AI models

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 35\% | (773) | 24\% | (532) | 10\% | (222) | 9\% | (196) | 22\% | (479) | 2202 |
| Ethnicity: Black | 34\% | (97) | 25\% | (71) | 7\% | (20) | 6\% | (16) | 28\% | (79) | 283 |
| Ethnicity: Other | 31\% | (68) | 30\% | (66) | 8\% | (17) | 9\% | (20) | 22\% | (48) | 220 |
| All Christian | 37\% | (371) | 26\% | (260) | 10\% | (99) | 8\% | (82) | 20\% | (197) | 1008 |
| All Non-Christian | 48\% | (81) | 26\% | (45) | 8\% | (13) | 6\% | (11) | 12\% | (20) | 171 |
| Atheist | 36\% | (35) | 25\% | (24) | 12\% | (12) | 14\% | (13) | 13\% | (13) | 96 |
| Agnostic/Nothing in particular | 32\% | (188) | 20\% | (119) | 11\% | (63) | 10\% | (61) | 26\% | (154) | 586 |
| Something Else | 29\% | (98) | 25\% | (84) | 10\% | (35) | 8\% | (29) | 28\% | (96) | 342 |
| Religious Non-Protestant/Catholic | 46\% | (85) | 25\% | (47) | 9\% | (17) | 7\% | (14) | 12\% | (22) | 185 |
| Evangelical | 37\% | (219) | 27\% | (158) | 8\% | (49) | 5\% | (32) | 23\% | (136) | 594 |
| Non-Evangelical | 33\% | (240) | 24\% | (177) | 11\% | (81) | 11\% | (80) | 21\% | (158) | 735 |
| Community: Urban | 41\% | (301) | 26\% | (186) | 9\% | (66) | 7\% | (49) | 17\% | (127) | 729 |
| Community: Suburban | 34\% | (336) | 22\% | (217) | 11\% | (111) | 9\% | (91) | 23\% | (222) | 978 |
| Community: Rural | 27\% | (135) | 26\% | (128) | 9\% | (45) | 11\% | (56) | 26\% | (130) | 495 |
| Employ: Private Sector | 41\% | (304) | 25\% | (186) | 11\% | (81) | 8\% | (60) | 15\% | (110) | 741 |
| Employ: Government | 45\% | (55) | 25\% | (31) | 8\% | (10) | 11\% | (14) | 10\% | (13) | 123 |
| Employ: Self-Employed | 38\% | (89) | 22\% | (51) | 13\% | (31) | 9\% | (21) | 18\% | (42) | 234 |
| Employ: Homemaker | 32\% | (48) | 18\% | (26) | 7\% | (11) | 12\% | (18) | 31\% | (47) | 150 |
| Employ: Retired | 28\% | (155) | 25\% | (139) | 10\% | (54) | 10\% | (52) | 27\% | (151) | 552 |
| Employ: Unemployed | 32\% | (69) | 26\% | (55) | 10\% | (21) | 6\% | (13) | 26\% | (56) | 214 |
| Employ: Other | 25\% | (35) | 23\% | (33) | 8\% | (11) | 9\% | (12) | 35\% | (50) | 140 |
| Military HH: Yes | 31\% | (101) | 25\% | (82) | 8\% | (26) | $11 \%$ | (36) | 25\% | (80) | 324 |
| Military HH: No | 36\% | (672) | 24\% | (450) | 10\% | (196) | 9\% | (160) | 21\% | (400) | 1878 |
| 2022 House Vote: Democrat | 41\% | (419) | 25\% | (254) | 9\% | (94) | 9\% | (88) | 16\% | (168) | 1023 |
| 2022 House Vote: Republican | 32\% | (179) | 24\% | (139) | 13\% | (76) | 9\% | (51) | 22\% | (122) | 567 |
| 2022 House Vote: Someone else | 32\% | (17) | 15\% | (8) | 12\% | (6) | 13\% | (7) | 28\% | (15) | 53 |
| 2022 House Vote: Didnt Vote | 28\% | (158) | 23\% | (131) | 8\% | (44) | 9\% | (50) | 31\% | (175) | 559 |
| 2020 Vote: Joe Biden | 39\% | (412) | 25\% | (263) | 9\% | (98) | 9\% | (96) | 17\% | (180) | 1049 |
| 2020 Vote: Donald Trump | $31 \%$ | (189) | 24\% | (146) | 14\% | (83) | 9\% | (52) | 22\% | (136) | 607 |
| 2020 Vote: Other | 31\% | (17) | 18\% | (10) | 6\% | (3) | 12\% | (7) | 33\% | (19) | 55 |
| 2020 Vote: Didn't Vote | 31\% | (154) | 23\% | (113) | 8\% | (37) | 8\% | (41) | 29\% | (145) | 490 |

Continued on next page

Table MCBR9_8: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? CEOs of companies that develop or use AI models

| Demographic | Very <br> responsible |  | Somewhat <br> responsible |  | Not too <br> responsible |  | Not responsible <br> at all | Don't know / <br> No opinion |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $35 \%$ | $(773)$ | $24 \%$ | $(532)$ | $10 \%$ | $(222)$ | $9 \%$ | $(196)$ | $22 \%$ | $(479)$ |
| 2018 House Vote: Democrat | $40 \%$ | $(368)$ | $24 \%$ | $(220)$ | $10 \%$ | $(87)$ | $10 \%$ | $(93)$ | $16 \%$ | $(143)$ |
| 2018 House Vote: Republican | $33 \%$ | $(184)$ | $25 \%$ | $(137)$ | $11 \%$ | $(61)$ | $9 \%$ | $(52)$ | $22 \%$ | $(126)$ |
| 2018 House Vote: Didnt Vote | $31 \%$ | $(210)$ | $24 \%$ | $(164)$ | $9 \%$ | $(63)$ | $7 \%$ | $(49)$ | $29 \%$ | $(200)$ |
| 4-Region: Northeast | $34 \%$ | $(131)$ | $27 \%$ | $(104)$ | $9 \%$ | $(35)$ | $9 \%$ | $(35)$ | $21 \%$ | $(80)$ |
| 4-Region: Midwest | $34 \%$ | $(153)$ | $22 \%$ | $(101)$ | $13 \%$ | $(58)$ | $8 \%$ | $(35)$ | $24 \%$ | $(108)$ |
| 4-Region: South | $34 \%$ | $(285)$ | $21 \%$ | $(174)$ | $11 \%$ | $(92)$ | $9 \%$ | $(74)$ | $26 \%$ | $(215)$ |
| 4-Region: West | $39 \%$ | $(203)$ | $29 \%$ | $(153)$ | $7 \%$ | $(36)$ | $10 \%$ | $(53)$ | $15 \%$ | $(77)$ |
| First to Try a New Tech Product | $46 \%$ | $(384)$ | $26 \%$ | $(222)$ | $11 \%$ | $(91)$ | $5 \%$ | $(46)$ | $12 \%$ | $(98)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_9: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Civil society groups and experts on AI

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (499) | $33 \%$ | (717) | 12\% | (260) | 8\% | (179) | 25\% | (547) | 2202 |
| Gender: Male | 26\% | (282) | 38\% | (402) | 13\% | (140) | 8\% | (86) | 15\% | (156) | 1065 |
| Gender: Female | 19\% | (211) | 28\% | (310) | 10\% | (116) | 8\% | (94) | 35\% | (390) | 1121 |
| Age: 18-34 | 30\% | (190) | 34\% | (217) | 11\% | (69) | 4\% | (28) | 20\% | (127) | 631 |
| Age: 35-44 | 22\% | (84) | 36\% | (133) | 16\% | (60) | 7\% | (25) | 19\% | (70) | 372 |
| Age: 45-64 | 20\% | (142) | 32\% | (224) | 11\% | (81) | 10\% | (69) | 27\% | (195) | 711 |
| Age: 65+ | 17\% | (83) | 29\% | (142) | 10\% | (50) | 12\% | (58) | $32 \%$ | (154) | 487 |
| GenZers: 1997-2012 | 22\% | (48) | 38\% | (84) | 13\% | (28) | 6\% | (13) | 21\% | (45) | 219 |
| Millennials: 1981-1996 | 30\% | (217) | 34\% | (244) | 12\% | (88) | 4\% | (32) | 19\% | (137) | 719 |
| GenXers: 1965-1980 | 19\% | (100) | $32 \%$ | (172) | 14\% | (77) | 8\% | (41) | 27\% | (145) | 535 |
| Baby Boomers: 1946-1964 | 19\% | (124) | 30\% | (201) | 9\% | (62) | 13\% | (89) | 29\% | (194) | 669 |
| PID: Dem (no lean) | 28\% | (285) | 32\% | (327) | 12\% | (120) | 7\% | (69) | 20\% | (206) | 1007 |
| PID: Ind (no lean) | 17\% | (102) | 32\% | (191) | 10\% | (59) | 8\% | (46) | 34\% | (206) | 605 |
| PID: Rep (no lean) | 19\% | (112) | 34\% | (199) | 14\% | (81) | 11\% | (64) | 23\% | (134) | 590 |
| PID/Gender: Dem Men | 34\% | (177) | 36\% | (186) | 12\% | (63) | 6\% | (31) | 12\% | (62) | 519 |
| PID/Gender: Dem Women | 22\% | (108) | 28\% | (137) | 11\% | (53) | 8\% | (39) | 30\% | (144) | 481 |
| PID/Gender: Ind Men | 19\% | (48) | 40\% | (99) | 11\% | (27) | 10\% | (24) | 21\% | (52) | 250 |
| PID/Gender: Ind Women | 14\% | (49) | 26\% | (90) | 9\% | (32) | 6\% | (21) | 44\% | (154) | 346 |
| PID/Gender: Rep Men | 19\% | (57) | 39\% | (116) | 17\% | (50) | 10\% | (31) | 14\% | (42) | 296 |
| PID/Gender: Rep Women | 19\% | (55) | 28\% | (83) | 11\% | (31) | 11\% | (33) | $31 \%$ | (93) | 294 |
| Ideo: Liberal (1-3) | 28\% | (207) | 34\% | (249) | 11\% | (83) | 6\% | (41) | 20\% | (148) | 728 |
| Ideo: Moderate (4) | 21\% | (129) | 37\% | (225) | 11\% | (69) | 6\% | (39) | 25\% | (153) | 615 |
| Ideo: Conservative (5-7) | 21\% | (143) | $32 \%$ | (217) | 14\% | (93) | 11\% | (78) | 22\% | (153) | 684 |
| Educ: < College | 21\% | (302) | 30\% | (428) | 12\% | (174) | 9\% | (130) | 28\% | (405) | 1439 |
| Educ: Bachelors degree | 25\% | (120) | $36 \%$ | (174) | 12\% | (57) | 7\% | (32) | 21\% | (101) | 485 |
| Educ: Post-grad | 28\% | (77) | 41\% | (114) | 11\% | (30) | 6\% | (17) | 15\% | (40) | 278 |
| Income: Under 50k | 20\% | (230) | 28\% | (318) | 13\% | (145) | 8\% | (93) | $31 \%$ | (346) | 1132 |
| Income: 50k-100k | 25\% | (170) | 37\% | (249) | 11\% | (72) | 7\% | (46) | 20\% | (138) | 675 |
| Income: 100k+ | 25\% | (99) | $38 \%$ | (150) | 11\% | (42) | 10\% | (40) | 16\% | (63) | 395 |
| Ethnicity: White | 23\% | (393) | $32 \%$ | (551) | 12\% | (205) | 9\% | (147) | 24\% | (404) | 1699 |
| Ethnicity: Hispanic | 30\% | (113) | 40\% | (152) | 12\% | (46) | 7\% | (27) | 11\% | (42) | 379 |

[^113]Table MCBR9_9: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Civil society groups and experts on AI

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (499) | $33 \%$ | (717) | 12\% | (260) | 8\% | (179) | 25\% | (547) | 2202 |
| Ethnicity: Black | 25\% | (72) | 28\% | (80) | 10\% | (27) | 8\% | (22) | 29\% | (82) | 283 |
| Ethnicity: Other | 16\% | (34) | 39\% | (86) | 13\% | (28) | 5\% | (10) | 28\% | (61) | 220 |
| All Christian | 24\% | (244) | 36\% | (359) | 11\% | (110) | 8\% | (77) | 22\% | (218) | 1008 |
| All Non-Christian | $33 \%$ | (57) | 37\% | (62) | 7\% | (11) | 8\% | (13) | 16\% | (27) | 171 |
| Atheist | 24\% | (23) | 32\% | (30) | 13\% | (12) | 12\% | (12) | 19\% | (19) | 96 |
| Agnostic/Nothing in particular | 18\% | (103) | 29\% | (169) | 14\% | (84) | 8\% | (45) | 32\% | (185) | 586 |
| Something Else | 21\% | (72) | 28\% | (97) | 12\% | (42) | 10\% | (33) | 29\% | (98) | 342 |
| Religious Non-Protestant/Catholic | 33\% | (62) | 37\% | (68) | 6\% | (12) | 8\% | (14) | 16\% | (29) | 185 |
| Evangelical | 27\% | (161) | 33\% | (198) | 9\% | (55) | 8\% | (47) | 22\% | (133) | 594 |
| Non-Evangelical | 19\% | (140) | 34\% | (252) | 13\% | (98) | 9\% | (64) | 25\% | (182) | 735 |
| Community: Urban | 30\% | (221) | 30\% | (219) | 12\% | (90) | 6\% | (46) | 21\% | (152) | 729 |
| Community: Suburban | 20\% | (192) | 35\% | (343) | 12\% | (120) | 8\% | (81) | 25\% | (243) | 978 |
| Community: Rural | 17\% | (86) | 31\% | (155) | 10\% | (49) | 11\% | (53) | 31\% | (152) | 495 |
| Employ: Private Sector | 28\% | (206) | 35\% | (261) | 13\% | (99) | 7\% | (55) | 16\% | (120) | 741 |
| Employ: Government | 31\% | (39) | 34\% | (42) | 11\% | (13) | 9\% | (11) | 15\% | (18) | 123 |
| Employ: Self-Employed | 21\% | (48) | 39\% | (92) | 12\% | (28) | 5\% | (12) | 23\% | (53) | 234 |
| Employ: Homemaker | 18\% | (27) | 28\% | (42) | 8\% | (12) | 11\% | (16) | 35\% | (52) | 150 |
| Employ: Retired | 17\% | (96) | 30\% | (164) | 10\% | (55) | 10\% | (53) | 33\% | (184) | 552 |
| Employ: Unemployed | 22\% | (46) | 30\% | (65) | 14\% | (31) | 7\% | (14) | 27\% | (57) | 214 |
| Employ: Other | 18\% | (25) | 22\% | (30) | 12\% | (16) | 12\% | (17) | 37\% | (52) | 140 |
| Military HH: Yes | 17\% | (54) | 37\% | (120) | 10\% | (34) | 8\% | (25) | 28\% | (91) | 324 |
| Military HH: No | 24\% | (445) | 32\% | (597) | 12\% | (226) | 8\% | (154) | 24\% | (456) | 1878 |
| 2022 House Vote: Democrat | 30\% | (303) | 33\% | (338) | $11 \%$ | (108) | 6\% | (64) | 20\% | (210) | 1023 |
| 2022 House Vote: Republican | 17\% | (98) | 36\% | (202) | 14\% | (78) | 11\% | (64) | 22\% | (125) | 567 |
| 2022 House Vote: Someone else | 18\% | (10) | 35\% | (19) | 9\% | (5) | 11\% | (6) | 26\% | (14) | 53 |
| 2022 House Vote: Didnt Vote | 16\% | (89) | 28\% | (159) | 12\% | (68) | 8\% | (45) | 36\% | (199) | 559 |
| 2020 Vote: Joe Biden | 27\% | (288) | 34\% | (353) | 11\% | (116) | 7\% | (69) | 21\% | (223) | 1049 |
| 2020 Vote: Donald Trump | 19\% | (114) | 32\% | (194) | 15\% | (91) | 11\% | (69) | 23\% | (139) | 607 |
| 2020 Vote: Other | 20\% | (11) | 22\% | (12) | 13\% | (7) | 10\% | (6) | 35\% | (19) | 55 |
| 2020 Vote: Didn't Vote | 18\% | (86) | 32\% | (158) | 9\% | (46) | 7\% | (36) | $34 \%$ | (166) | 490 |

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Table MCBR9_9: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Civil society groups and experts on AI

| Demographic | Very <br> responsible |  | Somewhat <br> responsible | Not too <br> responsible | Not responsible <br> at all | Don't know / <br> No opinion |  |  |  |  |
| :--- | ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $23 \%$ | $(499)$ | $33 \%$ | $(717)$ | $12 \%$ | $(260)$ | $8 \%$ | $(179)$ | $25 \%$ | $(547)$ |
| 2018 House Vote: Democrat | $30 \%$ | $(269)$ | $32 \%$ | $(287)$ | $11 \%$ | $(102)$ | $7 \%$ | $(67)$ | $20 \%$ | $(185)$ |
| 2018 House Vote: Republican | $18 \%$ | $(100)$ | $36 \%$ | $(200)$ | $12 \%$ | $(69)$ | $11 \%$ | $(63)$ | $23 \%$ | $(128)$ |
| 2018 House Vote: Didnt Vote | $18 \%$ | $(123)$ | $31 \%$ | $(214)$ | $12 \%$ | $(80)$ | $7 \%$ | $(47)$ | $32 \%$ | $(222)$ |
| 4-Region: Northeast | $24 \%$ | $(93)$ | $35 \%$ | $(137)$ | $11 \%$ | $(42)$ | $8 \%$ | $(30)$ | $22 \%$ | $(84)$ |
| 4-Region: Midwest | $19 \%$ | $(86)$ | $30 \%$ | $(135)$ | $12 \%$ | $(56)$ | $10 \%$ | $(44)$ | $29 \%$ | $(133)$ |
| 4-Region: South | $24 \%$ | $(197)$ | $27 \%$ | $(230)$ | $12 \%$ | $(101)$ | $9 \%$ | $(74)$ | $28 \%$ | $(238)$ |
| 4-Region: West | $24 \%$ | $(123)$ | $41 \%$ | $(215)$ | $12 \%$ | $(61)$ | $6 \%$ | $(32)$ | $18 \%$ | $(91)$ |
| First to Try New Tech Product | $31 \%$ | $(263)$ | $39 \%$ | $(325)$ | $12 \%$ | $(100)$ | $6 \%$ | $(47)$ | $13 \%$ | $(107)$ |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR9_10: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate?
Users of products or services that use AI

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / <br> No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (507) | 30\% | (665) | 13\% | (295) | 9\% | (206) | 24\% | (528) | 2202 |
| Gender: Male | 29\% | (308) | $33 \%$ | (351) | 15\% | (156) | 9\% | (92) | 15\% | (157) | 1065 |
| Gender: Female | 18\% | (197) | 28\% | (311) | 12\% | (133) | 10\% | (112) | 33\% | (367) | 1121 |
| Age: 18-34 | 33\% | (208) | 29\% | (182) | 10\% | (66) | 8\% | (53) | 19\% | (122) | 631 |
| Age: 35-44 | 23\% | (86) | 35\% | (131) | 16\% | (61) | 7\% | (28) | 18\% | (66) | 372 |
| Age: 45-64 | 19\% | (133) | 30\% | (211) | 15\% | (105) | 11\% | (76) | 26\% | (187) | 711 |
| Age: 65+ | 16\% | (79) | 29\% | (141) | 13\% | (64) | 10\% | (50) | 31\% | (153) | 487 |
| GenZers: 1997-2012 | 29\% | (63) | 27\% | (60) | 13\% | (29) | 12\% | (26) | 18\% | (40) | 219 |
| Millennials: 1981-1996 | 31\% | (222) | $32 \%$ | (233) | 12\% | (83) | 6\% | (46) | 19\% | (135) | 719 |
| GenXers: 1965-1980 | 18\% | (96) | $31 \%$ | (168) | 16\% | (88) | 9\% | (49) | 25\% | (134) | 535 |
| Baby Boomers: 1946-1964 | 17\% | (116) | 28\% | (189) | 13\% | (88) | 12\% | (80) | 29\% | (196) | 669 |
| PID: Dem (no lean) | 28\% | (278) | 29\% | (297) | 14\% | (143) | 9\% | (87) | 20\% | (203) | 1007 |
| PID: Ind (no lean) | 16\% | (99) | 29\% | (176) | 13\% | (79) | 10\% | (62) | 31\% | (189) | 605 |
| PID: Rep (no lean) | 22\% | (131) | 33\% | (193) | 13\% | (74) | 10\% | (57) | 23\% | (136) | 590 |
| PID/Gender: Dem Men | $34 \%$ | (178) | $31 \%$ | (163) | 16\% | (84) | 6\% | (29) | 12\% | (65) | 519 |
| PID/Gender: Dem Women | 21\% | (99) | 27\% | (132) | 11\% | (55) | 12\% | (58) | 29\% | (137) | 481 |
| PID/Gender: Ind Men | 18\% | (45) | 35\% | (88) | 14\% | (35) | 13\% | (32) | 20\% | (50) | 250 |
| PID/Gender: Ind Women | 15\% | (52) | 25\% | (88) | 12\% | (41) | 8\% | (29) | 39\% | (136) | 346 |
| PID/Gender: Rep Men | 29\% | (85) | 34\% | (101) | 12\% | (37) | 11\% | (31) | 14\% | (42) | 296 |
| PID/Gender: Rep Women | 15\% | (45) | $31 \%$ | (92) | 13\% | (37) | 9\% | (26) | 32\% | (94) | 294 |
| Ideo: Liberal (1-3) | 27\% | (195) | $30 \%$ | (217) | 15\% | (106) | 10\% | (70) | 19\% | (139) | 728 |
| Ideo: Moderate (4) | 22\% | (136) | 34\% | (207) | 13\% | (79) | 7\% | (45) | 24\% | (148) | 615 |
| Ideo: Conservative (5-7) | 23\% | (158) | $31 \%$ | (214) | 14\% | (96) | 10\% | (66) | 22\% | (150) | 684 |
| Educ: < College | 22\% | (314) | 28\% | (400) | 13\% | (182) | 11\% | (152) | 27\% | (391) | 1439 |
| Educ: Bachelors degree | 24\% | (114) | 32\% | (155) | 16\% | (79) | 7\% | (36) | 21\% | (100) | 485 |
| Educ: Post-grad | 29\% | (79) | 39\% | (110) | 12\% | (34) | 7\% | (18) | 13\% | (37) | 278 |
| Income: Under 50k | 20\% | (226) | 27\% | (308) | 13\% | (151) | 11\% | (120) | 29\% | (327) | 1132 |
| Income: 50k-100k | 26\% | (173) | $33 \%$ | (222) | 13\% | (85) | 8\% | (53) | 21\% | (141) | 675 |
| Income: 100k+ | 27\% | (108) | $34 \%$ | (135) | 15\% | (59) | 8\% | (33) | 15\% | (60) | 395 |
| Ethnicity: White | 23\% | (384) | $31 \%$ | (518) | 14\% | (238) | 10\% | (166) | 23\% | (393) | 1699 |
| Ethnicity: Hispanic | $34 \%$ | (130) | 30\% | (115) | 12\% | (45) | 9\% | (35) | 14\% | (54) | 379 |

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Table MCBR9_10: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate? Users of products or services that use AI

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know / No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 23\% | (507) | 30\% | (665) | 13\% | (295) | 9\% | (206) | 24\% | (528) | 2202 |
| Ethnicity: Black | $31 \%$ | (88) | 25\% | (70) | 10\% | (28) | 7\% | (19) | 28\% | (79) | 283 |
| Ethnicity: Other | 16\% | (35) | 35\% | (77) | 13\% | (29) | 10\% | (22) | 26\% | (57) | 220 |
| All Christian | 25\% | (256) | $32 \%$ | (325) | 12\% | (122) | 8\% | (78) | 23\% | (227) | 1008 |
| All Non-Christian | 40\% | (68) | 29\% | (50) | 12\% | (21) | 5\% | (9) | 13\% | (23) | 171 |
| Atheist | 14\% | (13) | 27\% | (26) | 19\% | (19) | 20\% | (20) | 19\% | (18) | 96 |
| Agnostic/Nothing in particular | 17\% | (100) | 28\% | (165) | 15\% | (87) | 12\% | (70) | 28\% | (163) | 586 |
| Something Else | 21\% | (70) | 29\% | (98) | 14\% | (47) | 9\% | (30) | 28\% | (96) | 342 |
| Religious Non-Protestant/Catholic | 39\% | (71) | 29\% | (54) | 12\% | (22) | 6\% | (10) | 14\% | (26) | 185 |
| Evangelical | 28\% | (166) | $31 \%$ | (183) | 11\% | (66) | 6\% | (37) | 24\% | (142) | 594 |
| Non-Evangelical | 20\% | (148) | 32\% | (236) | 13\% | (99) | 10\% | (74) | 24\% | (179) | 735 |
| Community: Urban | 32\% | (231) | 29\% | (212) | 13\% | (93) | 7\% | (52) | 19\% | (141) | 729 |
| Community: Suburban | 19\% | (190) | 32\% | (309) | 15\% | (148) | 10\% | (98) | 24\% | (233) | 978 |
| Community: Rural | 17\% | (86) | 29\% | (144) | 11\% | (55) | 11\% | (55) | 31\% | (154) | 495 |
| Employ: Private Sector | 30\% | (219) | 31\% | (233) | 15\% | (108) | 9\% | (63) | 16\% | (118) | 741 |
| Employ: Government | 29\% | (35) | 32\% | (40) | 12\% | (15) | 8\% | (9) | 19\% | (24) | 123 |
| Employ: Self-Employed | 27\% | (64) | 33\% | (78) | 10\% | (24) | 10\% | (23) | 19\% | (45) | 234 |
| Employ: Homemaker | 13\% | (19) | 23\% | (35) | 13\% | (19) | 13\% | (20) | 37\% | (56) | 150 |
| Employ: Retired | 17\% | (95) | 30\% | (167) | 14\% | (80) | 9\% | (51) | 29\% | (159) | 552 |
| Employ: Unemployed | 20\% | (43) | 30\% | (65) | 13\% | (28) | 7\% | (15) | 29\% | (62) | 214 |
| Employ: Other | 14\% | (19) | 25\% | (35) | 10\% | (13) | 12\% | (17) | 40\% | (56) | 140 |
| Military HH: Yes | 22\% | (73) | 29\% | (95) | 12\% | (40) | 10\% | (32) | 26\% | (84) | 324 |
| Military HH: No | 23\% | (435) | 30\% | (570) | 14\% | (255) | 9\% | (175) | 24\% | (443) | 1878 |
| 2022 House Vote: Democrat | 28\% | (288) | 30\% | (302) | 14\% | (143) | 8\% | (80) | 21\% | (210) | 1023 |
| 2022 House Vote: Republican | 22\% | (122) | 33\% | (187) | 14\% | (82) | 9\% | (51) | 22\% | (126) | 567 |
| 2022 House Vote: Someone else | 9\% | (5) | 44\% | (23) | 11\% | (6) | 12\% | (6) | 25\% | (13) | 53 |
| 2022 House Vote: Didnt Vote | 17\% | (93) | 27\% | (153) | 12\% | (64) | 12\% | (70) | $32 \%$ | (179) | 559 |
| 2020 Vote: Joe Biden | 26\% | (269) | 31\% | (327) | 14\% | (148) | 8\% | (80) | 21\% | (225) | 1049 |
| 2020 Vote: Donald Trump | 23\% | (138) | 32\% | (194) | 13\% | (78) | 10\% | (63) | 22\% | (134) | 607 |
| 2020 Vote: Other | 23\% | (13) | 28\% | (15) | 11\% | (6) | 10\% | (5) | 28\% | (16) | 55 |
| 2020 Vote: Didn't Vote | 18\% | (88) | 26\% | (128) | 13\% | (63) | 12\% | (57) | 31\% | (154) | 490 |

[^114]Table MCBR9_10: How responsible are each of the following for ensuring that advertising claims made by AI companies are truthful and accurate?
Users of products or services that use AI

| Demographic | $\begin{array}{c}\text { Very } \\ \text { responsible }\end{array}$ |  | $\begin{array}{c}\text { Somewhat } \\ \text { responsible }\end{array}$ |  | $\begin{array}{c}\text { Not too } \\ \text { responsible }\end{array}$ |  | $\begin{array}{c}\text { Not responsible } \\ \text { at all }\end{array}$ | $\begin{array}{c}\text { Don't know / } \\ \text { No opinion }\end{array}$ |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Adults | $23 \%$ | $(507)$ | $30 \%$ | $(665)$ | $13 \%$ | $(295)$ | $9 \%$ | $(206)$ | $24 \%$ | $(528)$ |
| Total N |  |  |  |  |  |  |  |  |  |  |$]$

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR10: Which of the following statements comes closest to your opinion, even if neither is exactly right?

| Demographic | I am generally the first to try a <br> new technology product. | I am generally the last to try a <br> new technology product. | Total N |
| :--- | :---: | :---: | :---: | :---: | :---: |

Continued on next page

Table MCBR10: Which of the following statements comes closest to your opinion, even if neither is exactly right?

| Demographic | I am generally the first to try a new technology product. |  | I am gene new tec | y the last to try a ology product. | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | $38 \%$ | (841) | 62\% | (1361) | 2202 |
| Ethnicity: Other | 42\% | (93) | 58\% | (127) | 220 |
| All Christian | 39\% | (390) | 61\% | (619) | 1008 |
| All Non-Christian | 60\% | (102) | 40\% | (69) | 171 |
| Atheist | 42\% | (40) | 58\% | (56) | 96 |
| Agnostic/Nothing in particular | 35\% | (204) | 65\% | (382) | 586 |
| Something Else | $31 \%$ | (106) | 69\% | (236) | 342 |
| Religious Non-Protestant/Catholic | 59\% | (109) | 41\% | (76) | 185 |
| Evangelical | 40\% | (240) | 60\% | (354) | 594 |
| Non-Evangelical | 32\% | (238) | 68\% | (497) | 735 |
| Community: Urban | 51\% | (375) | 49\% | (354) | 729 |
| Community: Suburban | 34\% | (335) | 66\% | (643) | 978 |
| Community: Rural | 27\% | (131) | 73\% | (363) | 495 |
| Employ: Private Sector | 57\% | (424) | 43\% | (317) | 741 |
| Employ: Government | 43\% | (53) | 57\% | (70) | 123 |
| Employ: Self-Employed | 49\% | (115) | $51 \%$ | (119) | 234 |
| Employ: Homemaker | 20\% | (30) | 80\% | (120) | 150 |
| Employ: Retired | 14\% | (79) | 86\% | (473) | 552 |
| Employ: Unemployed | 37\% | (78) | 63\% | (135) | 214 |
| Employ: Other | $31 \%$ | (43) | 69\% | (98) | 140 |
| Military HH: Yes | 31\% | (102) | 69\% | (223) | 324 |
| Military HH: No | 39\% | (740) | 61\% | (1138) | 1878 |
| 2022 House Vote: Democrat | 45\% | (457) | 55\% | (566) | 1023 |
| 2022 House Vote: Republican | 33\% | (188) | 67\% | (379) | 567 |
| 2022 House Vote: Someone else | 34\% | (18) | 66\% | (35) | 53 |
| 2022 House Vote: Didnt Vote | $32 \%$ | (179) | 68\% | (380) | 559 |
| 2020 Vote: Joe Biden | 44\% | (460) | 56\% | (590) | 1049 |
| 2020 Vote: Donald Trump | 34\% | (206) | 66\% | (401) | 607 |
| 2020 Vote: Other | 28\% | (15) | 72\% | (40) | 55 |
| 2020 Vote: Didn't Vote | 33\% | (161) | 67\% | (330) | 490 |

Continued on next page

Table MCBR10: Which of the following statements comes closest to your opinion, even if neither is exactly right?

| Demographic | I am generally the first to try a new technology product. |  | I am generally the last to try a new technology product. |  | Total N |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 38\% | (841) | 62\% | (1361) |  | 2202 |
| 2018 House Vote: Democrat | 45\% | (407) | 55\% | (504) |  | 911 |
| 2018 House Vote: Republican | 32\% | (179) | 68\% | (381) |  | 560 |
| 2018 House Vote: Didnt Vote | 35\% | (241) | 65\% | (445) |  | 686 |
| 4-Region: Northeast | 38\% | (147) | 62\% | (239) |  | 386 |
| 4-Region: Midwest | 32\% | (146) | 68\% | (309) |  | 455 |
| 4-Region: South | 38\% | (318) | 62\% | (522) |  | 840 |
| 4-Region: West | 44\% | (230) | 56\% | (291) |  | 521 |
| First to Try a New Tech Product | 100\% | (841) | - | (0) |  | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table MCBR11: To the best of your knowledge, how often did you use any AI applications in the past month? This includes using applications like ChatGPT or Google Bard.

| Demographic | Multiple times a day | Once daily | A few times per week | Once per week | A few times | Once |  | Never | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% (153) | 5\% (102) | 7\% (156) | 4\% (96) | 13\% (285) | 5\% | (115) | 59\%(1294) | 2202 |
| Gender: Male | 10\% (106) | 8\% (81) | 10\% (101) | 5\% (51) | 15\% (164) | 6\% | (59) | 47\% (502) | 1065 |
| Gender: Female | 4\% (42) | 2\% (21) | 5\% (54) | 4\% (45) | 11\% (120) | 5\% | (56) | 70\% (783) | 1121 |
| Age: 18-34 | 13\% (80) | 7\% (46) | 10\% (66) | 11\% (69) | 16\% (101) | 6\% | (37) | 37\% (233) | 631 |
| Age: 35-44 | 9\% (32) | 5\% (17) | 10\% (36) | 2\% (9) | 17\% (64) | 7\% | (25) | 51\% (189) | 372 |
| Age: 45-64 | 5\% (38) | 5\% (33) | 6\% (46) | 2\% (13) | 10\% (75) | 5\% | (34) | 66\% (472) | 711 |
| Age: 65+ | 1\% (3) | 1\% (6) | 2\% (9) | $1 \% \quad$ (5) | 9\% (46) | 4\% | (18) | 82\% (401) | 487 |
| GenZers: 1997-2012 | 8\% (18) | 4\% (8) | 10\% (22) | 21\% (46) | 15\% (34) | 4\% | (9) | 38\% (83) | 219 |
| Millennials: 1981-1996 | 13\% (92) | 7\% (53) | 10\% (74) | 4\% (32) | 16\% (117) | 7\% | (49) | 42\% (302) | 719 |
| GenXers: 1965-1980 | 5\% (26) | 5\% (26) | 9\% (46) | 2\% (11) | 13\% (69) | 6\% | (30) | 61\% (325) | 535 |
| Baby Boomers: 1946-1964 | 2\% (16) | 2\% (15) | 2\% (15) | 1\% (7) | 9\% (57) | 4\% | (25) | 80\% (535) | 669 |
| PID: Dem (no lean) | 11\% (109) | 6\% (64) | 8\% (79) | 5\% (53) | 14\% (141) | 5\% | (52) | 51\% (509) | 1007 |
| PID: Ind (no lean) | 3\% (19) | 2\% (14) | 7\% (41) | 4\% (24) | 12\% (71) | 5\% | (29) | 67\% (406) | 605 |
| PID: Rep (no lean) | 4\% (25) | 4\% (24) | 6\% (36) | 3\% (19) | 12\% (73) | 6\% | (35) | 64\% (379) | 590 |
| PID/Gender: Dem Men | 15\% (78) | 10\% (51) | 11\% (59) | 6\% (30) | 16\% (84) | 4\% | (23) | 37\% (194) | 519 |
| PID/Gender: Dem Women | 6\% (27) | 3\% (13) | 4\% (21) | 5\% (23) | 12\% (57) | 6\% | (28) | 65\% (312) | 481 |
| PID/Gender: Ind Men | 4\% (10) | 3\% (9) | 8\% (20) | $3 \% \quad$ (7) | 14\% (36) | 6\% | (15) | 61\% (153) | 250 |
| PID/Gender: Ind Women | 2\% (8) | 2\% (5) | 6\% (21) | 5\% (16) | 10\% (35) | 4\% | (13) | $71 \%$ (247) | 346 |
| PID/Gender: Rep Men | 6\% (18) | 7\% (22) | 8\% (23) | 4\% (13) | 15\% (45) | 7\% | (21) | 52\% (155) | 296 |
| PID/Gender: Rep Women | 2\% (7) | 1\% (3) | 4\% (13) | 2\% (6) | 9\% (28) | 5\% | (14) | 76\% (224) | 294 |
| Ideo: Liberal (1-3) | 9\% (64) | 6\% (42) | 9\% (64) | 5\% (38) | 14\% (104) | 6\% | (43) | 51\% (374) | 728 |
| Ideo: Moderate (4) | 6\% (38) | 5\% (29) | 7\% (43) | 6\% (35) | 14\% (84) | 4\% | (26) | 59\% (361) | 615 |
| Ideo: Conservative (5-7) | 7\% (48) | 4\% (29) | 6\% (42) | 2\% (16) | 13\% (87) | 6\% | (41) | 62\% (421) | 684 |
| Educ: < College | 5\% (76) | 3\% (49) | 5\% (78) | 4\% (62) | 11\% (159) | 4\% | (61) | 66\% (954) | 1439 |
| Educ: Bachelors degree | 7\% (35) | 6\% (29) | 9\% (42) | 4\% (21) | 18\% (87) | 7\% | (36) | 48\% (235) | 485 |
| Educ: Post-grad | 15\% (43) | 9\% (24) | 13\% (36) | 5\% (13) | 14\% (39) | 7\% | (19) | 38\% (106) | 278 |
| Income: Under 50k | 4\% (50) | 4\% (47) | 6\% (65) | 5\% (55) | 9\% (104) | 5\% | (55) | 67\% (755) | 1132 |
| Income: 50k-100k | 8\% (51) | 4\% (29) | 6\% (44) | 3\% (17) | 20\% (134) | 5\% | (34) | 54\% (367) | 675 |
| Income: 100k+ | 13\% (52) | 7\% (26) | 12\% (48) | 6\% (24) | 12\% (46) | 7\% | (27) | 44\% (172) | 395 |
| Ethnicity: White | 7\% (114) | 5\% (83) | 6\% (109) | 5\% (80) | 13\% (223) | 5\% | (82) | 59\%(1009) | 1699 |
| Ethnicity: Hispanic | 13\% (48) | 9\% (33) | 7\% (28) | 10\% (37) | 14\% (54) | 6\% | (21) | 42\% (158) | 379 |

Continued on next page

Table MCBR11: To the best of your knowledge, how often did you use any AI applications in the past month? This includes using applications like ChatGPT or Google Bard.

| Demographic | Multiple times a day | Once daily | A few times per week | Once per week | A few times | Once |  | Never | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% (153) | 5\% (102) | 7\% (156) | 4\% (96) | 13\% (285) | 5\% | (115) | 59\% (1294) | 2202 |
| Ethnicity: Black | 9\% (26) | 5\% (14) | 9\% (26) | 3\% (8) | 9\% (25) | 5\% | (13) | 60\% (170) | 283 |
| Ethnicity: Other | 6\% (13) | 2\% (5) | 10\% (21) | 4\% (8) | 17\% (37) | 9\% | (20) | 52\% (115) | 220 |
| All Christian | 7\% (67) | 5\% (48) | 7\% (68) | 4\% (42) | 14\% (137) | 5\% | (54) | 59\% (591) | 1008 |
| All Non-Christian | 20\% (35) | 15\% (26) | 12\% (21) | 7\% (11) | 12\% (21) | 5\% | (9) | 28\% (48) | 171 |
| Atheist | 3\% (3) | 5\% (5) | 9\% (9) | 4\% (4) | 15\% (14) | 6\% | (6) | 59\% (57) | 96 |
| Agnostic/Nothing in particular | 4\% (25) | 3\% (16) | 8\% (44) | 5\% (29) | 10\% (61) | 5\% | (29) | 65\% (381) | 586 |
| Something Else | 7\% (24) | 2\% (7) | 4\% (15) | 3\% (9) | 15\% (52) | 5\% | (17) | 64\% (217) | 342 |
| Religious Non-Protestant/Catholic | 19\% (35) | 16\% (29) | $12 \%$ (22) | 7\% (12) | $12 \%$ (23) | 5\% | (9) | 30\% (55) | 185 |
| Evangelical | 9\% (52) | 3\% (20) | 8\% (47) | 6\% (35) | 15\% (90) | 6\% | (38) | 53\% (312) | 594 |
| Non-Evangelical | 5\% (37) | 4\% (31) | 4\% (31) | 2\% (16) | 12\% (90) | 5\% | (35) | 68\% (497) | 735 |
| Community: Urban | 12\% (90) | 9\% (67) | 11\% (78) | 5\% (34) | 13\% (93) | 7\% | (48) | 44\% (319) | 729 |
| Community: Suburban | 5\% (46) | 2\% (23) | 6\% (61) | 5\% (50) | 15\% (146) | 5\% | (49) | 62\% (604) | 978 |
| Community: Rural | 3\% (17) | 2\% (12) | 3\% (17) | 2\% (12) | 9\% (46) | 4\% | (19) | 75\% (372) | 495 |
| Employ: Private Sector | 11\% (79) | 8\% (57) | 11\% (85) | 5\% (34) | 16\% (118) | 6\% | (42) | 44\% (326) | 741 |
| Employ: Government | 16\% (19) | 3\% (4) | 3\% (4) | 9\% (12) | 19\% (24) | 6\% | (7) | 43\% (53) | 123 |
| Employ: Self-Employed | 7\% (16) | 5\% (11) | 12\% (28) | 7\% (16) | 16\% (38) | 4\% | (10) | 49\% (114) | 234 |
| Employ: Homemaker | 4\% (6) | 3\% (4) | 5\% (7) | 4\% (6) | 9\% (14) | 3\% | (4) | 73\% (109) | 150 |
| Employ: Retired | 2\% (10) | 1\% (7) | 3\% (14) | 1\% (6) | 9\% (48) | 5\% | (25) | 80\% (443) | 552 |
| Employ: Unemployed | 5\% (10) | 7\% (15) | 6\% (13) | 7\% (14) | 8\% (18) | 7\% | (15) | 61\% (129) | 214 |
| Employ: Other | 4\% (5) | 3\% (4) | 1\% (2) | 3\% (4) | 11\% (16) | 6\% | (9) | 72\% (101) | 140 |
| Military HH: Yes | 5\% (18) | 3\% (9) | 8\% (27) | 5\% (17) | 12\% (40) | 4\% | (14) | 62\% (200) | 324 |
| Military HH: No | 7\% (135) | 5\% (94) | 7\% (129) | 4\% (80) | 13\% (245) | 5\% | (101) | 58\% (1094) | 1878 |
| 2022 House Vote: Democrat | 10\% (103) | 5\% (54) | 8\% (79) | 5\% (50) | 14\% (147) | 5\% | (56) | 52\% (533) | 1023 |
| 2022 House Vote: Republican | 4\% (20) | 4\% (22) | 7\% (40) | 3\% (19) | 12\% (69) | 6\% | (34) | 64\% (363) | 567 |
| 2022 House Vote: Someone else | 1\% (1) | 2\% (1) | 20\% (10) | 9\% (5) | 10\% (5) | 2\% | (1) | 56\% (30) | 53 |
| 2022 House Vote: Didnt Vote | 5\% (29) | 4\% (24) | 5\% (26) | 4\% (22) | 11\% (64) | 4\% | (24) | 66\% (369) | 559 |
| 2020 Vote: Joe Biden | 10\% (108) | 6\% (60) | 7\% (77) | 4\% (47) | 14\% (148) | 5\% | (51) | 53\% (558) | 1049 |
| 2020 Vote: Donald Trump | 3\% (19) | 4\% (22) | 6\% (37) | 3\% (21) | $11 \% \quad$ (70) | 6\% | (34) | 67\% (404) | 607 |
| 2020 Vote: Other | - (0) | 4\% (2) | 7\% (4) | 8\% (4) | 9\% (5) | 7\% | (4) | 64\% (36) | 55 |
| 2020 Vote: Didn't Vote | 5\% (25) | 4\% (18) | 8\% (38) | 5\% (24) | 13\% (63) | 5\% | (27) | 60\% (296) | 490 |

Continued on next page

Table MCBR11: To the best of your knowledge, how often did you use any AI applications in the past month? This includes using applications like ChatGPT or Google Bard.

| Demographic | Multiple times a day | Once daily | A few times per week | Once per week |  | A few times | Once |  | Never | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adults | 7\% (153) | 5\% (102) | 7\% (156) | 4\% | (96) | 13\% (285) | 5\% | (115) | 59\% (1294) | 2202 |
| 2018 House Vote: Democrat | 11\% (103) | 6\% (54) | 8\% (71) | 3\% | (30) | 13\% (121) | 5\% | (42) | 54\% (490) | 911 |
| 2018 House Vote: Republican | 4\% (20) | $4 \% \quad$ (23) | 8\% (47) | 3\% | (18) | 12\% (65) | 5\% | (30) | 64\% (358) | 560 |
| 2018 House Vote: Didnt Vote | 4\% (28) | 4\% (25) | 5\% (37) | 6\% | (43) | 13\% (92) | 6\% | (43) | 61\% (418) | 686 |
| 4-Region: Northeast | 9\% (33) | 5\% (20) | 7\% (25) | 3\% | (12) | 12\% (47) | 6\% | (22) | 59\% (226) | 386 |
| 4-Region: Midwest | 3\% (13) | 3\% (14) | 5\% (24) | 4\% | (19) | 13\% (59) | 4\% | (17) | 68\% (308) | 455 |
| 4-Region: South | 6\% (53) | 5\% (40) | 6\% (48) | 4\% | (34) | 13\% (109) | 4\% | (35) | 62\% (522) | 840 |
| 4-Region: West | 10\% (53) | 5\% (28) | 11\% (59) | 6\% | (32) | 13\% (70) | 8\% | (41) | 46\% (238) | 521 |
| First to Try a New Tech Product | 15\% (124) | 10\% (82) | 12\% (104) | 7\% | (55) | 18\% (149) | 6\% | (49) | 33\% (277) | 841 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

## Respondent Demographics Summary

Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| xdemAll | Adults | 2202 | 100\% |
| xdemGender | Gender: Male Gender: Female $N$ | $\begin{array}{r} 1065 \\ 1121 \\ 2186 \end{array}$ | $\begin{array}{r} 48 \% \\ 51 \% \end{array}$ |
| age | Age: 18-34 <br> Age: 35-44 <br> Age: 45-64 <br> Age: 65+ <br> $N$ | $\begin{array}{r} 631 \\ 372 \\ 711 \\ 487 \\ 2202 \end{array}$ | $\begin{aligned} & 29 \% \\ & 17 \% \\ & 32 \% \\ & 22 \% \end{aligned}$ |
| demAgeGeneration | GenZers: 1997-2012 Millennials: 1981-1996 GenXers: 1965-1980 Baby Boomers: $1946-1964$ $N$ | $\begin{array}{r} 219 \\ 719 \\ 535 \\ 669 \\ 2142 \end{array}$ | $\begin{aligned} & 10 \% \\ & 33 \% \\ & 24 \% \\ & 30 \% \end{aligned}$ |
| xpid3 | PID: Dem (no lean) <br> PID: Ind (no lean) <br> PID: Rep (no lean) <br> $N$ | $\begin{array}{r} 1007 \\ 605 \\ 590 \\ 2202 \end{array}$ | $\begin{aligned} & 46 \% \\ & 27 \% \\ & 27 \% \end{aligned}$ |
| xpidGender | PID/Gender: Dem Men PID/Gender: Dem Women PID/Gender: Ind Men PID/Gender: Ind Women PID/Gender: Rep Men PID/Gender: Rep Women | $\begin{array}{r} 519 \\ 481 \\ 250 \\ 346 \\ 296 \\ 294 \\ 2186 \end{array}$ | $\begin{gathered} 24 \% \\ 22 \% \\ 11 \% \\ 16 \% \\ 13 \% \\ 13 \% \end{gathered}$ |
| xdemIdeo3 | Ideo: Liberal (1-3) <br> Ideo: Moderate (4) <br> Ideo: Conservative (5-7) <br> $N$ | $\begin{array}{r} 728 \\ 615 \\ 684 \\ 2028 \end{array}$ | $\begin{array}{r} 33 \% \\ 28 \% \\ 31 \% \end{array}$ |
| xeduc3 | Educ: < College <br> Educ: Bachelors degree <br> Educ: Post-grad <br> $N$ | $\begin{array}{r} 1439 \\ 485 \\ 278 \\ 2202 \end{array}$ | $\begin{gathered} 65 \% \\ 22 \% \\ 13 \% \end{gathered}$ |

Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| xdemInc3 | Income: Under 50k | 1132 | 51\% |
|  | Income: 50 k -100k | 675 | 31\% |
|  | Income: 100k+ | 395 | 18\% |
|  | $N$ | 2202 |  |
| xdemWhite | Ethnicity: White | 1699 | 77\% |
| xdemHispBin | Ethnicity: Hispanic | 379 | 17\% |
| demBlackBin | Ethnicity: Black | 283 | 13\% |
| demRaceOther | Ethnicity: Other | 220 | 10\% |
| xdemReligion | All Christian | 1008 | 46\% |
|  | All Non-Christian | 171 | 8\% |
|  | Atheist | 96 | 4\% |
|  | Agnostic/Nothing in particular | 586 | 27\% |
|  | Something Else | 342 | 16\% |
|  | $N$ | 2202 |  |
| xdemReligOther | Religious Non-Protestant/Catholic | 185 | 8\% |
| xdemEvang | Evangelical | 594 | 27\% |
|  | Non-Evangelical | 735 | 33\% |
|  | $N$ | 1330 |  |
| xdemUsr | Community: Urban | 729 | $33 \%$ |
|  | Community: Suburban | 978 | 44\% |
|  | Community: Rural | 495 | 22\% |
|  | $N$ | 2202 |  |
| xdemEmploy | Employ: Private Sector | 741 | 34\% |
|  | Employ: Government | 123 | 6\% |
|  | Employ: Self-Employed | 234 | 11\% |
|  | Employ: Homemaker | 150 | 7\% |
|  | Employ: Student | 48 | 2\% |
|  | Employ: Retired | 552 | 25\% |
|  | Employ: Unemployed | 214 | 10\% |
|  | Employ: Other | 140 | 6\% |
|  | $N$ | 2202 |  |
| xdemMilHH1 | Military HH: Yes | 324 | 15\% |
|  | Military HH: No | 1878 | 85\% |
|  | $N$ | 2202 |  |

Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| xsubVote22O | 2022 House Vote: Democrat | 1023 | 46\% |
|  | 2022 House Vote: Republican | 567 | 26\% |
|  | 2022 House Vote: Someone else | 53 | 2\% |
|  | 2022 House Vote: Didnt Vote | 559 | 25\% |
|  | $N$ | 2202 |  |
| xsubVote200 | 2020 Vote: Joe Biden | 1049 | 48\% |
|  | 2020 Vote: Donald Trump | 607 | 28\% |
|  | 2020 Vote: Other | 55 | 3\% |
|  | 2020 Vote: Didn't Vote | 490 | 22\% |
|  | $N$ | 2202 |  |
| xsubVote18O | 2018 House Vote: Democrat | 911 | 41\% |
|  | 2018 House Vote: Republican | 560 | 25\% |
|  | 2018 House Vote: Someone else | 44 | 2\% |
|  | 2018 House Vote: Didnt Vote | 686 | $31 \%$ |
|  | $N$ | 2202 |  |
| xreg4 | 4-Region: Northeast | 386 | 18\% |
|  | 4-Region: Midwest | 455 | 21\% |
|  | 4-Region: South | 840 | 38\% |
|  | 4-Region: West | 521 | 24\% |
|  | $N$ | 2202 |  |
| MCBRxdem1 | First to Try a New Tech Product | 841 | 38\% |

Note: Group proportions may total to larger than one-hundred percent due to rounding. All statistics are calculated with demographic post-stratification weights applied.

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